

Global Flexible Lower Limb Exoskeleton Robot Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G5EF0039BCF6EN.html>

Date: December 2025

Pages: 142

Price: US\$ 3,200.00 (Single User License)

ID: G5EF0039BCF6EN

Abstracts

The global Flexible Lower Limb Exoskeleton Robot market size was estimated at USD 450.25 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Lower Limb Exoskeleton Robot market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Lower Limb Exoskeleton Robot market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexible Lower Limb Exoskeleton Robot market.

Global Flexible Lower Limb Exoskeleton Robot Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hocom
Cyberdyne
LockHeed Martin
ReWalk Robotics
B-TEMIA Inc.
Daiya Industry
Bioservo Technologies
Ekso Bionics
Parker Hannifin
Bionik

Market Segmentation (by Type)

Single Joint
Multi-Joint

Market Segmentation (by Application)

Medical Rehabilitation
Industrial
Military
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flexible Lower Limb Exoskeleton Robot Market

Overview of the regional outlook of the Flexible Lower Limb Exoskeleton Robot Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Lower Limb Exoskeleton Robot Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Lower Limb Exoskeleton Robot, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flexible Lower Limb Exoskeleton Robot

1.2 Key Market Segments

1.2.1 Flexible Lower Limb Exoskeleton Robot Segment by Type

1.2.2 Flexible Lower Limb Exoskeleton Robot Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flexible Lower Limb Exoskeleton Robot Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Flexible Lower Limb Exoskeleton Robot Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Flexible Lower Limb Exoskeleton Robot Product Life Cycle

3.3 Global Flexible Lower Limb Exoskeleton Robot Sales by Manufacturers (2020-2025)

3.4 Global Flexible Lower Limb Exoskeleton Robot Revenue Market Share by Manufacturers (2020-2025)

3.5 Flexible Lower Limb Exoskeleton Robot Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Flexible Lower Limb Exoskeleton Robot Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flexible Lower Limb Exoskeleton Robot Market Competitive Situation and Trends

- 3.8.1 Flexible Lower Limb Exoskeleton Robot Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Flexible Lower Limb Exoskeleton Robot Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT INDUSTRY CHAIN ANALYSIS

- 4.1 Flexible Lower Limb Exoskeleton Robot Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Flexible Lower Limb Exoskeleton Robot Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Flexible Lower Limb Exoskeleton Robot Market
- 5.7 ESG Ratings of Leading Companies

6 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Type (2020-2025)

6.3 Global Flexible Lower Limb Exoskeleton Robot Market Size by Type (2020-2025)

6.4 Global Flexible Lower Limb Exoskeleton Robot Price by Type (2020-2025)

7 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Flexible Lower Limb Exoskeleton Robot Market Sales by Application (2020-2025)

7.3 Global Flexible Lower Limb Exoskeleton Robot Market Size (M USD) by Application (2020-2025)

7.4 Global Flexible Lower Limb Exoskeleton Robot Sales Growth Rate by Application (2020-2025)

8 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET SALES BY REGION

8.1 Global Flexible Lower Limb Exoskeleton Robot Sales by Region

8.1.1 Global Flexible Lower Limb Exoskeleton Robot Sales by Region

8.1.2 Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Region

8.2 Global Flexible Lower Limb Exoskeleton Robot Market Size by Region

8.2.1 Global Flexible Lower Limb Exoskeleton Robot Market Size by Region

8.2.2 Global Flexible Lower Limb Exoskeleton Robot Market Size by Region

8.3 North America

8.3.1 North America Flexible Lower Limb Exoskeleton Robot Sales by Country

8.3.2 North America Flexible Lower Limb Exoskeleton Robot Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Flexible Lower Limb Exoskeleton Robot Sales by Country

8.4.2 Europe Flexible Lower Limb Exoskeleton Robot Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Flexible Lower Limb Exoskeleton Robot Sales by Region
- 8.5.2 Asia Pacific Flexible Lower Limb Exoskeleton Robot Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Flexible Lower Limb Exoskeleton Robot Sales by Country
 - 8.6.2 South America Flexible Lower Limb Exoskeleton Robot Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Flexible Lower Limb Exoskeleton Robot Sales by Region
 - 8.7.2 Middle East and Africa Flexible Lower Limb Exoskeleton Robot Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Flexible Lower Limb Exoskeleton Robot by Region(2020-2025)
- 9.2 Global Flexible Lower Limb Exoskeleton Robot Revenue Market Share by Region (2020-2025)
- 9.3 Global Flexible Lower Limb Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flexible Lower Limb Exoskeleton Robot Production
 - 9.4.1 North America Flexible Lower Limb Exoskeleton Robot Production Growth Rate (2020-2025)
 - 9.4.2 North America Flexible Lower Limb Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flexible Lower Limb Exoskeleton Robot Production
 - 9.5.1 Europe Flexible Lower Limb Exoskeleton Robot Production Growth Rate (2020-2025)

9.5.2 Europe Flexible Lower Limb Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Flexible Lower Limb Exoskeleton Robot Production (2020-2025)

9.6.1 Japan Flexible Lower Limb Exoskeleton Robot Production Growth Rate (2020-2025)

9.6.2 Japan Flexible Lower Limb Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Flexible Lower Limb Exoskeleton Robot Production (2020-2025)

9.7.1 China Flexible Lower Limb Exoskeleton Robot Production Growth Rate (2020-2025)

9.7.2 China Flexible Lower Limb Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Hocoma

10.1.1 Hocoma Basic Information

10.1.2 Hocoma Flexible Lower Limb Exoskeleton Robot Product Overview

10.1.3 Hocoma Flexible Lower Limb Exoskeleton Robot Product Market Performance

10.1.4 Hocoma Business Overview

10.1.5 Hocoma SWOT Analysis

10.1.6 Hocoma Recent Developments

10.2 Cyberdyne

10.2.1 Cyberdyne Basic Information

10.2.2 Cyberdyne Flexible Lower Limb Exoskeleton Robot Product Overview

10.2.3 Cyberdyne Flexible Lower Limb Exoskeleton Robot Product Market

Performance

10.2.4 Cyberdyne Business Overview

10.2.5 Cyberdyne SWOT Analysis

10.2.6 Cyberdyne Recent Developments

10.3 LockHeed Martin

10.3.1 LockHeed Martin Basic Information

10.3.2 LockHeed Martin Flexible Lower Limb Exoskeleton Robot Product Overview

10.3.3 LockHeed Martin Flexible Lower Limb Exoskeleton Robot Product Market

Performance

10.3.4 LockHeed Martin Business Overview

10.3.5 LockHeed Martin SWOT Analysis

10.3.6 LockHeed Martin Recent Developments

10.4 ReWalk Robotics

- 10.4.1 ReWalk Robotics Basic Information
- 10.4.2 ReWalk Robotics Flexible Lower Limb Exoskeleton Robot Product Overview
- 10.4.3 ReWalk Robotics Flexible Lower Limb Exoskeleton Robot Product Market Performance
- 10.4.4 ReWalk Robotics Business Overview
- 10.4.5 ReWalk Robotics Recent Developments
- 10.5 B-TEMIA Inc.
 - 10.5.1 B-TEMIA Inc. Basic Information
 - 10.5.2 B-TEMIA Inc. Flexible Lower Limb Exoskeleton Robot Product Overview
 - 10.5.3 B-TEMIA Inc. Flexible Lower Limb Exoskeleton Robot Product Market Performance
 - 10.5.4 B-TEMIA Inc. Business Overview
 - 10.5.5 B-TEMIA Inc. Recent Developments
- 10.6 Daiya Industry
 - 10.6.1 Daiya Industry Basic Information
 - 10.6.2 Daiya Industry Flexible Lower Limb Exoskeleton Robot Product Overview
 - 10.6.3 Daiya Industry Flexible Lower Limb Exoskeleton Robot Product Market Performance
 - 10.6.4 Daiya Industry Business Overview
 - 10.6.5 Daiya Industry Recent Developments
- 10.7 Bioservo Technologies
 - 10.7.1 Bioservo Technologies Basic Information
 - 10.7.2 Bioservo Technologies Flexible Lower Limb Exoskeleton Robot Product Overview
 - 10.7.3 Bioservo Technologies Flexible Lower Limb Exoskeleton Robot Product Market Performance
 - 10.7.4 Bioservo Technologies Business Overview
 - 10.7.5 Bioservo Technologies Recent Developments
- 10.8 Ekso Bionics
 - 10.8.1 Ekso Bionics Basic Information
 - 10.8.2 Ekso Bionics Flexible Lower Limb Exoskeleton Robot Product Overview
 - 10.8.3 Ekso Bionics Flexible Lower Limb Exoskeleton Robot Product Market Performance
 - 10.8.4 Ekso Bionics Business Overview
 - 10.8.5 Ekso Bionics Recent Developments
- 10.9 Parker Hannifin
 - 10.9.1 Parker Hannifin Basic Information
 - 10.9.2 Parker Hannifin Flexible Lower Limb Exoskeleton Robot Product Overview
 - 10.9.3 Parker Hannifin Flexible Lower Limb Exoskeleton Robot Product Market

Performance

10.9.4 Parker Hannifin Business Overview

10.9.5 Parker Hannifin Recent Developments

10.10 Bionik

10.10.1 Bionik Basic Information

10.10.2 Bionik Flexible Lower Limb Exoskeleton Robot Product Overview

10.10.3 Bionik Flexible Lower Limb Exoskeleton Robot Product Market Performance

10.10.4 Bionik Business Overview

10.10.5 Bionik Recent Developments

11 FLEXIBLE LOWER LIMB EXOSKELETON ROBOT MARKET FORECAST BY REGION

11.1 Global Flexible Lower Limb Exoskeleton Robot Market Size Forecast

11.2 Global Flexible Lower Limb Exoskeleton Robot Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Country

11.2.3 Asia Pacific Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Region

11.2.4 South America Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flexible Lower Limb Exoskeleton Robot by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Flexible Lower Limb Exoskeleton Robot Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Flexible Lower Limb Exoskeleton Robot by Type (2026-2035)

12.1.2 Global Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Flexible Lower Limb Exoskeleton Robot by Type (2026-2035)

12.2 Global Flexible Lower Limb Exoskeleton Robot Market Forecast by Application (2026-2035)

12.2.1 Global Flexible Lower Limb Exoskeleton Robot Sales (K Units) Forecast by Application

12.2.2 Global Flexible Lower Limb Exoskeleton Robot Market Size (M USD) Forecast
by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Flexible Lower Limb Exoskeleton Robot Market Size by Type (M USD)

Table 4. Global Flexible Lower Limb Exoskeleton Robot Market Size by Application

Table 5. Flexible Lower Limb Exoskeleton Robot Market Size Comparison by Region (M USD)

Table 6. Global Flexible Lower Limb Exoskeleton Robot Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Flexible Lower Limb Exoskeleton Robot Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Flexible Lower Limb Exoskeleton Robot Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible Lower Limb Exoskeleton Robot as of 2025)

Table 11. Global Market Flexible Lower Limb Exoskeleton Robot Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Flexible Lower Limb Exoskeleton Robot Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Flexible Lower Limb Exoskeleton Robot Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Flexible Lower Limb Exoskeleton Robot Sales by Type (K Units)

Table 27. Global Flexible Lower Limb Exoskeleton Robot Market Size by Type (M USD)

Table 28. Global Flexible Lower Limb Exoskeleton Robot Sales (K Units) by Type (2020-2025)

Table 29. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Type (2020-2025)

Table 30. Global Flexible Lower Limb Exoskeleton Robot Market Size (M USD) by Type (2020-2025)

Table 31. Global Flexible Lower Limb Exoskeleton Robot Market Share by Type (2020-2025)

Table 32. Global Flexible Lower Limb Exoskeleton Robot Price (USD/Unit) by Type (2020-2025)

Table 33. Global Flexible Lower Limb Exoskeleton Robot Sales (K Units) by Application

Table 34. Global Flexible Lower Limb Exoskeleton Robot Market Size by Application

Table 35. Global Flexible Lower Limb Exoskeleton Robot Sales by Application (2020-2025) & (K Units)

Table 36. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Application (2020-2025)

Table 37. Global Flexible Lower Limb Exoskeleton Robot Market Size by Application (2020-2025) & (M USD)

Table 38. Global Flexible Lower Limb Exoskeleton Robot Market Share by Application (2020-2025)

Table 39. Global Flexible Lower Limb Exoskeleton Robot Sales Growth Rate by Application (2020-2025)

Table 40. Global Flexible Lower Limb Exoskeleton Robot Sales by Region (2020-2025) & (K Units)

Table 41. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Region (2020-2025)

Table 42. Global Flexible Lower Limb Exoskeleton Robot Market Size by Region (2020-2025) & (M USD)

Table 43. Global Flexible Lower Limb Exoskeleton Robot Market Size by Region (2020-2025)

Table 44. North America Flexible Lower Limb Exoskeleton Robot Sales by Country (2020-2025) & (K Units)

Table 45. North America Flexible Lower Limb Exoskeleton Robot Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Flexible Lower Limb Exoskeleton Robot Sales by Country (2020-2025) & (K Units)

Table 47. Europe Flexible Lower Limb Exoskeleton Robot Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Flexible Lower Limb Exoskeleton Robot Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Flexible Lower Limb Exoskeleton Robot Market Size by Region (2020-2025) & (M USD)

Table 50. South America Flexible Lower Limb Exoskeleton Robot Sales by Country (2020-2025) & (K Units)

Table 51. South America Flexible Lower Limb Exoskeleton Robot Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Market Size by Region (2020-2025) & (M USD)

Table 54. Global Flexible Lower Limb Exoskeleton Robot Production (K Units) by Region(2020-2025)

Table 55. Global Flexible Lower Limb Exoskeleton Robot Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Flexible Lower Limb Exoskeleton Robot Revenue Market Share by Region (2020-2025)

Table 57. Global Flexible Lower Limb Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Flexible Lower Limb Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Flexible Lower Limb Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Flexible Lower Limb Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Flexible Lower Limb Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Hocoma Basic Information

Table 63. Hocoma Flexible Lower Limb Exoskeleton Robot Product Overview

Table 64. Hocoma Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Hocoma Business Overview

Table 66. Hocoma SWOT Analysis

Table 67. Hocoma Recent Developments

Table 68. Cyberdyne Basic Information

Table 69. Cyberdyne Flexible Lower Limb Exoskeleton Robot Product Overview

Table 70. Cyberdyne Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Cyberdyne Business Overview
Table 72. Cyberdyne SWOT Analysis
Table 73. Cyberdyne Recent Developments
Table 74. LockHeed Martin Basic Information
Table 75. LockHeed Martin Flexible Lower Limb Exoskeleton Robot Product Overview
Table 76. LockHeed Martin Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. LockHeed Martin Business Overview
Table 78. LockHeed Martin SWOT Analysis
Table 79. LockHeed Martin Recent Developments
Table 80. ReWalk Robotics Basic Information
Table 81. ReWalk Robotics Flexible Lower Limb Exoskeleton Robot Product Overview
Table 82. ReWalk Robotics Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. ReWalk Robotics Business Overview
Table 84. ReWalk Robotics Recent Developments
Table 85. B-TEMIA Inc. Basic Information
Table 86. B-TEMIA Inc. Flexible Lower Limb Exoskeleton Robot Product Overview
Table 87. B-TEMIA Inc. Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. B-TEMIA Inc. Business Overview
Table 89. B-TEMIA Inc. Recent Developments
Table 90. Daiya Industry Basic Information
Table 91. Daiya Industry Flexible Lower Limb Exoskeleton Robot Product Overview
Table 92. Daiya Industry Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Daiya Industry Business Overview
Table 94. Daiya Industry Recent Developments
Table 95. Bioservo Technologies Basic Information
Table 96. Bioservo Technologies Flexible Lower Limb Exoskeleton Robot Product Overview
Table 97. Bioservo Technologies Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Bioservo Technologies Business Overview
Table 99. Bioservo Technologies Recent Developments
Table 100. Ekso Bionics Basic Information
Table 101. Ekso Bionics Flexible Lower Limb Exoskeleton Robot Product Overview
Table 102. Ekso Bionics Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Ekso Bionics Business Overview
Table 104. Ekso Bionics Recent Developments
Table 105. Parker Hannifin Basic Information
Table 106. Parker Hannifin Flexible Lower Limb Exoskeleton Robot Product Overview
Table 107. Parker Hannifin Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Parker Hannifin Business Overview
Table 109. Parker Hannifin Recent Developments
Table 110. Bionik Basic Information
Table 111. Bionik Flexible Lower Limb Exoskeleton Robot Product Overview
Table 112. Bionik Flexible Lower Limb Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Bionik Business Overview
Table 114. Bionik Recent Developments
Table 115. Global Flexible Lower Limb Exoskeleton Robot Sales Forecast by Region (2026-2035) & (K Units)
Table 116. Global Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Region (2026-2035) & (M USD)
Table 117. North America Flexible Lower Limb Exoskeleton Robot Sales Forecast by Country (2026-2035) & (K Units)
Table 118. North America Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)
Table 119. Europe Flexible Lower Limb Exoskeleton Robot Sales Forecast by Country (2026-2035) & (K Units)
Table 120. Europe Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Asia Pacific Flexible Lower Limb Exoskeleton Robot Sales Forecast by Region (2026-2035) & (K Units)
Table 122. Asia Pacific Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Region (2026-2035) & (M USD)
Table 123. South America Flexible Lower Limb Exoskeleton Robot Sales Forecast by Country (2026-2035) & (K Units)
Table 124. South America Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)
Table 125. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Sales Forecast by Country (2026-2035) & (Units)
Table 126. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)
Table 127. Global Flexible Lower Limb Exoskeleton Robot Sales Forecast by Type

(2026-2035) & (K Units)

Table 128. Global Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Flexible Lower Limb Exoskeleton Robot Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Flexible Lower Limb Exoskeleton Robot Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Flexible Lower Limb Exoskeleton Robot

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Flexible Lower Limb Exoskeleton Robot Market Size (M USD), 2025-2035

Figure 5. Global Flexible Lower Limb Exoskeleton Robot Market Size (M USD) (2020-2035)

Figure 6. Global Flexible Lower Limb Exoskeleton Robot Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Flexible Lower Limb Exoskeleton Robot Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Flexible Lower Limb Exoskeleton Robot Product Life Cycle

Figure 13. Flexible Lower Limb Exoskeleton Robot Sales Share by Manufacturers in 2025

Figure 14. Global Flexible Lower Limb Exoskeleton Robot Revenue Share by Manufacturers in 2025

Figure 15. Flexible Lower Limb Exoskeleton Robot Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Flexible Lower Limb Exoskeleton Robot Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Flexible Lower Limb Exoskeleton Robot Revenue in 2025

Figure 18. Industry Chain Map of Flexible Lower Limb Exoskeleton Robot

Figure 19. Global Flexible Lower Limb Exoskeleton Robot Market PEST Analysis

Figure 20. Global Flexible Lower Limb Exoskeleton Robot Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Flexible Lower Limb Exoskeleton Robot Market Share by Type

Figure 27. Sales Market Share of Flexible Lower Limb Exoskeleton Robot by Type

(2020-2025)

Figure 28. Sales Market Share of Flexible Lower Limb Exoskeleton Robot by Type in 2025

Figure 29. Market Share of Flexible Lower Limb Exoskeleton Robot by Type (2020-2025)

Figure 30. Market Share of Flexible Lower Limb Exoskeleton Robot by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Flexible Lower Limb Exoskeleton Robot Market Share by Application

Figure 33. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Application (2020-2025)

Figure 34. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Application in 2025

Figure 35. Global Flexible Lower Limb Exoskeleton Robot Market Share by Application (2020-2025)

Figure 36. Global Flexible Lower Limb Exoskeleton Robot Market Share by Application in 2025

Figure 37. Global Flexible Lower Limb Exoskeleton Robot Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share by Region (2020-2025)

Figure 39. Global Flexible Lower Limb Exoskeleton Robot Market Size by Region (2020-2025)

Figure 40. North America Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Flexible Lower Limb Exoskeleton Robot Sales Market Share by Country in 2024

Figure 43. North America Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flexible Lower Limb Exoskeleton Robot Market Size by Country in 2024

Figure 45. U.S. Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flexible Lower Limb Exoskeleton Robot Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Flexible Lower Limb Exoskeleton Robot Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Flexible Lower Limb Exoskeleton Robot Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flexible Lower Limb Exoskeleton Robot Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Flexible Lower Limb Exoskeleton Robot Sales Market Share by Country in 2024

Figure 53. Europe Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flexible Lower Limb Exoskeleton Robot Market Size by Country in 2024

Figure 55. Germany Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Flexible Lower Limb Exoskeleton Robot Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flexible Lower Limb Exoskeleton Robot Market Size by Region in 2024

Figure 68. China Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (K Units)

Figure 79. South America Flexible Lower Limb Exoskeleton Robot Sales Market Share by Country in 2024

Figure 80. South America Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (M USD)

Figure 81. South America Flexible Lower Limb Exoskeleton Robot Market Size by Country in 2024

Figure 82. Brazil Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Flexible Lower Limb Exoskeleton Robot Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flexible Lower Limb Exoskeleton Robot Market Size by Region in 2024

Figure 92. Saudi Arabia Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flexible Lower Limb Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Flexible Lower Limb Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flexible Lower Limb Exoskeleton Robot Production Market Share by Region (2020-2025)

Figure 103. North America Flexible Lower Limb Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Flexible Lower Limb Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Flexible Lower Limb Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 106. China Flexible Lower Limb Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Flexible Lower Limb Exoskeleton Robot Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Flexible Lower Limb Exoskeleton Robot Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flexible Lower Limb Exoskeleton Robot Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flexible Lower Limb Exoskeleton Robot Market Share Forecast by Type (2026-2035)

Figure 111. Global Flexible Lower Limb Exoskeleton Robot Sales Forecast by Application (2026-2035)

Figure 112. Global Flexible Lower Limb Exoskeleton Robot Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Flexible Lower Limb Exoskeleton Robot Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G5EF0039BCF6EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5EF0039BCF6EN.html>