

# Global Flexible Epoxy Adhesive Market Research Report 2024, Forecast to 2032

<https://marketpublishers.com/r/G8BBC6E4844FEN.html>

Date: October 2024

Pages: 146

Price: US\$ 3,400.00 (Single User License)

ID: G8BBC6E4844FEN

## Abstracts

### Report Overview

Flexible epoxy adhesives belong to a category of thermosetting polymers exhibiting elongation properties better than those of rigid polyurethane compounds but still falling short of comparatively soft silicones or rubbers. They offer several advantages over competing technologies due to their balance of mechanical strength, good moisture resistance, chemical stability, flame retardancy, and service temperature ranges spanning -50°C to +150°C (-62°F to 302°F).

The global Flexible Epoxy Adhesive market size was estimated at USD 1960 million in 2023 and is projected to reach USD 2491.09 million by 2032, exhibiting a CAGR of 2.70% during the forecast period.

North America Flexible Epoxy Adhesive market size was estimated at USD 534.63 million in 2023, at a CAGR of 2.31% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Flexible Epoxy Adhesive market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Flexible Epoxy Adhesive Market, this report introduces in detail the market

share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Flexible Epoxy Adhesive market in any manner.

### Global Flexible Epoxy Adhesive Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### Key Company

Henkel

Sika

3M

H.B. Fuller

Bostik

Ashland

Master Bond

Illinois Tool Works

Weicon

Permabond

Hexion

Infinity Bond

Lord Corporation

Huntsman

Mapei

Adhesives Technology Corp

Jowat Adhesives

Market Segmentation (by Type)

One-component Adhesive

Two-component Adhesive

Market Segmentation (by Application)

Electronic

Aerospace

Medical

Construction

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flexible Epoxy Adhesive Market

Overview of the regional outlook of the Flexible Epoxy Adhesive Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Epoxy Adhesive Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Epoxy Adhesive, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Flexible Epoxy Adhesive

#### 1.2 Key Market Segments

##### 1.2.1 Flexible Epoxy Adhesive Segment by Type

##### 1.2.2 Flexible Epoxy Adhesive Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 FLEXIBLE EPOXY ADHESIVE MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Flexible Epoxy Adhesive Market Size (M USD) Estimates and Forecasts (2019-2032)

##### 2.1.2 Global Flexible Epoxy Adhesive Sales Estimates and Forecasts (2019-2032)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 FLEXIBLE EPOXY ADHESIVE MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Global Flexible Epoxy Adhesive Sales by Manufacturers (2019-2024)

#### 3.2 Global Flexible Epoxy Adhesive Revenue Market Share by Manufacturers (2019-2024)

#### 3.3 Flexible Epoxy Adhesive Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.4 Global Flexible Epoxy Adhesive Average Price by Manufacturers (2019-2024)

#### 3.5 Manufacturers Flexible Epoxy Adhesive Sales Sites, Area Served, Product Type

#### 3.6 Flexible Epoxy Adhesive Market Competitive Situation and Trends

##### 3.6.1 Flexible Epoxy Adhesive Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Flexible Epoxy Adhesive Players Market Share by Revenue

##### 3.6.3 Mergers & Acquisitions, Expansion

### **4 FLEXIBLE EPOXY ADHESIVE INDUSTRY CHAIN ANALYSIS**



- 4.1 Flexible Epoxy Adhesive Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE EPOXY ADHESIVE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 FLEXIBLE EPOXY ADHESIVE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Flexible Epoxy Adhesive Sales Market Share by Type (2019-2024)
- 6.3 Global Flexible Epoxy Adhesive Market Size Market Share by Type (2019-2024)
- 6.4 Global Flexible Epoxy Adhesive Price by Type (2019-2024)

## **7 FLEXIBLE EPOXY ADHESIVE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flexible Epoxy Adhesive Market Sales by Application (2019-2024)
- 7.3 Global Flexible Epoxy Adhesive Market Size (M USD) by Application (2019-2024)
- 7.4 Global Flexible Epoxy Adhesive Sales Growth Rate by Application (2019-2024)

## **8 FLEXIBLE EPOXY ADHESIVE MARKET CONSUMPTION BY REGION**

- 8.1 Global Flexible Epoxy Adhesive Sales by Region
  - 8.1.1 Global Flexible Epoxy Adhesive Sales by Region
  - 8.1.2 Global Flexible Epoxy Adhesive Sales Market Share by Region

## 8.2 North America

### 8.2.1 North America Flexible Epoxy Adhesive Sales by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Flexible Epoxy Adhesive Sales by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Russia

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Flexible Epoxy Adhesive Sales by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Flexible Epoxy Adhesive Sales by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Flexible Epoxy Adhesive Sales by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 FLEXIBLE EPOXY ADHESIVE MARKET PRODUCTION BY REGION

### 9.1 Global Production of Flexible Epoxy Adhesive by Region (2019-2024)

### 9.2 Global Flexible Epoxy Adhesive Revenue Market Share by Region (2019-2024)

### 9.3 Global Flexible Epoxy Adhesive Production, Revenue, Price and Gross Margin (2019-2024)

### 9.4 North America Flexible Epoxy Adhesive Production

- 9.4.1 North America Flexible Epoxy Adhesive Production Growth Rate (2019-2024)
- 9.4.2 North America Flexible Epoxy Adhesive Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Flexible Epoxy Adhesive Production
  - 9.5.1 Europe Flexible Epoxy Adhesive Production Growth Rate (2019-2024)
  - 9.5.2 Europe Flexible Epoxy Adhesive Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Flexible Epoxy Adhesive Production (2019-2024)
  - 9.6.1 Japan Flexible Epoxy Adhesive Production Growth Rate (2019-2024)
  - 9.6.2 Japan Flexible Epoxy Adhesive Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Flexible Epoxy Adhesive Production (2019-2024)
  - 9.7.1 China Flexible Epoxy Adhesive Production Growth Rate (2019-2024)
  - 9.7.2 China Flexible Epoxy Adhesive Production, Revenue, Price and Gross Margin (2019-2024)

## **10 KEY COMPANIES PROFILE**

### **10.1 Henkel**

- 10.1.1 Henkel Flexible Epoxy Adhesive Basic Information
- 10.1.2 Henkel Flexible Epoxy Adhesive Product Overview
- 10.1.3 Henkel Flexible Epoxy Adhesive Product Market Performance
- 10.1.4 Henkel Business Overview
- 10.1.5 Henkel Flexible Epoxy Adhesive SWOT Analysis
- 10.1.6 Henkel Recent Developments

### **10.2 Sika**

- 10.2.1 Sika Flexible Epoxy Adhesive Basic Information
- 10.2.2 Sika Flexible Epoxy Adhesive Product Overview
- 10.2.3 Sika Flexible Epoxy Adhesive Product Market Performance
- 10.2.4 Sika Business Overview
- 10.2.5 Sika Flexible Epoxy Adhesive SWOT Analysis
- 10.2.6 Sika Recent Developments

### **10.3 3M**

- 10.3.1 3M Flexible Epoxy Adhesive Basic Information
- 10.3.2 3M Flexible Epoxy Adhesive Product Overview
- 10.3.3 3M Flexible Epoxy Adhesive Product Market Performance
- 10.3.4 3M Flexible Epoxy Adhesive SWOT Analysis
- 10.3.5 3M Business Overview
- 10.3.6 3M Recent Developments

## 10.4 H.B. Fuller

- 10.4.1 H.B. Fuller Flexible Epoxy Adhesive Basic Information
- 10.4.2 H.B. Fuller Flexible Epoxy Adhesive Product Overview
- 10.4.3 H.B. Fuller Flexible Epoxy Adhesive Product Market Performance
- 10.4.4 H.B. Fuller Business Overview
- 10.4.5 H.B. Fuller Recent Developments

## 10.5 Bostik

- 10.5.1 Bostik Flexible Epoxy Adhesive Basic Information
- 10.5.2 Bostik Flexible Epoxy Adhesive Product Overview
- 10.5.3 Bostik Flexible Epoxy Adhesive Product Market Performance
- 10.5.4 Bostik Business Overview
- 10.5.5 Bostik Recent Developments

## 10.6 Ashland

- 10.6.1 Ashland Flexible Epoxy Adhesive Basic Information
- 10.6.2 Ashland Flexible Epoxy Adhesive Product Overview
- 10.6.3 Ashland Flexible Epoxy Adhesive Product Market Performance
- 10.6.4 Ashland Business Overview
- 10.6.5 Ashland Recent Developments

## 10.7 Master Bond

- 10.7.1 Master Bond Flexible Epoxy Adhesive Basic Information
- 10.7.2 Master Bond Flexible Epoxy Adhesive Product Overview
- 10.7.3 Master Bond Flexible Epoxy Adhesive Product Market Performance
- 10.7.4 Master Bond Business Overview
- 10.7.5 Master Bond Recent Developments

## 10.8 Illinois Tool Works

- 10.8.1 Illinois Tool Works Flexible Epoxy Adhesive Basic Information
- 10.8.2 Illinois Tool Works Flexible Epoxy Adhesive Product Overview
- 10.8.3 Illinois Tool Works Flexible Epoxy Adhesive Product Market Performance
- 10.8.4 Illinois Tool Works Business Overview
- 10.8.5 Illinois Tool Works Recent Developments

## 10.9 Weicon

- 10.9.1 Weicon Flexible Epoxy Adhesive Basic Information
- 10.9.2 Weicon Flexible Epoxy Adhesive Product Overview
- 10.9.3 Weicon Flexible Epoxy Adhesive Product Market Performance
- 10.9.4 Weicon Business Overview
- 10.9.5 Weicon Recent Developments

## 10.10 Permabond

- 10.10.1 Permabond Flexible Epoxy Adhesive Basic Information
- 10.10.2 Permabond Flexible Epoxy Adhesive Product Overview

- 10.10.3 Permabond Flexible Epoxy Adhesive Product Market Performance
- 10.10.4 Permabond Business Overview
- 10.10.5 Permabond Recent Developments
- 10.11 Hexion
  - 10.11.1 Hexion Flexible Epoxy Adhesive Basic Information
  - 10.11.2 Hexion Flexible Epoxy Adhesive Product Overview
  - 10.11.3 Hexion Flexible Epoxy Adhesive Product Market Performance
  - 10.11.4 Hexion Business Overview
  - 10.11.5 Hexion Recent Developments
- 10.12 Infinity Bond
  - 10.12.1 Infinity Bond Flexible Epoxy Adhesive Basic Information
  - 10.12.2 Infinity Bond Flexible Epoxy Adhesive Product Overview
  - 10.12.3 Infinity Bond Flexible Epoxy Adhesive Product Market Performance
  - 10.12.4 Infinity Bond Business Overview
  - 10.12.5 Infinity Bond Recent Developments
- 10.13 Lord Corporation
  - 10.13.1 Lord Corporation Flexible Epoxy Adhesive Basic Information
  - 10.13.2 Lord Corporation Flexible Epoxy Adhesive Product Overview
  - 10.13.3 Lord Corporation Flexible Epoxy Adhesive Product Market Performance
  - 10.13.4 Lord Corporation Business Overview
  - 10.13.5 Lord Corporation Recent Developments
- 10.14 Huntsman
  - 10.14.1 Huntsman Flexible Epoxy Adhesive Basic Information
  - 10.14.2 Huntsman Flexible Epoxy Adhesive Product Overview
  - 10.14.3 Huntsman Flexible Epoxy Adhesive Product Market Performance
  - 10.14.4 Huntsman Business Overview
  - 10.14.5 Huntsman Recent Developments
- 10.15 Mapei
  - 10.15.1 Mapei Flexible Epoxy Adhesive Basic Information
  - 10.15.2 Mapei Flexible Epoxy Adhesive Product Overview
  - 10.15.3 Mapei Flexible Epoxy Adhesive Product Market Performance
  - 10.15.4 Mapei Business Overview
  - 10.15.5 Mapei Recent Developments
- 10.16 Adhesives Technology Corp
  - 10.16.1 Adhesives Technology Corp Flexible Epoxy Adhesive Basic Information
  - 10.16.2 Adhesives Technology Corp Flexible Epoxy Adhesive Product Overview
  - 10.16.3 Adhesives Technology Corp Flexible Epoxy Adhesive Product Market Performance
  - 10.16.4 Adhesives Technology Corp Business Overview

#### 10.16.5 Adhesives Technology Corp Recent Developments

### 10.17 Jowat Adhesives

#### 10.17.1 Jowat Adhesives Flexible Epoxy Adhesive Basic Information

#### 10.17.2 Jowat Adhesives Flexible Epoxy Adhesive Product Overview

#### 10.17.3 Jowat Adhesives Flexible Epoxy Adhesive Product Market Performance

#### 10.17.4 Jowat Adhesives Business Overview

#### 10.17.5 Jowat Adhesives Recent Developments

## 11 FLEXIBLE EPOXY ADHESIVE MARKET FORECAST BY REGION

### 11.1 Global Flexible Epoxy Adhesive Market Size Forecast

### 11.2 Global Flexible Epoxy Adhesive Market Forecast by Region

#### 11.2.1 North America Market Size Forecast by Country

#### 11.2.2 Europe Flexible Epoxy Adhesive Market Size Forecast by Country

#### 11.2.3 Asia Pacific Flexible Epoxy Adhesive Market Size Forecast by Region

#### 11.2.4 South America Flexible Epoxy Adhesive Market Size Forecast by Country

#### 11.2.5 Middle East and Africa Forecasted Consumption of Flexible Epoxy Adhesive by Country

## 12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

### 12.1 Global Flexible Epoxy Adhesive Market Forecast by Type (2025-2032)

#### 12.1.1 Global Forecasted Sales of Flexible Epoxy Adhesive by Type (2025-2032)

#### 12.1.2 Global Flexible Epoxy Adhesive Market Size Forecast by Type (2025-2032)

#### 12.1.3 Global Forecasted Price of Flexible Epoxy Adhesive by Type (2025-2032)

### 12.2 Global Flexible Epoxy Adhesive Market Forecast by Application (2025-2032)

#### 12.2.1 Global Flexible Epoxy Adhesive Sales (K MT) Forecast by Application

#### 12.2.2 Global Flexible Epoxy Adhesive Market Size (M USD) Forecast by Application (2025-2032)

## 13 CONCLUSION AND KEY FINDINGS



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Flexible Epoxy Adhesive Market Size Comparison by Region (M USD)

Table 5. Global Flexible Epoxy Adhesive Sales (K MT) by Manufacturers (2019-2024)

Table 6. Global Flexible Epoxy Adhesive Sales Market Share by Manufacturers (2019-2024)

Table 7. Global Flexible Epoxy Adhesive Revenue (M USD) by Manufacturers (2019-2024)

Table 8. Global Flexible Epoxy Adhesive Revenue Share by Manufacturers (2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible Epoxy Adhesive as of 2022)

Table 10. Global Market Flexible Epoxy Adhesive Average Price (USD/MT) of Key Manufacturers (2019-2024)

Table 11. Manufacturers Flexible Epoxy Adhesive Sales Sites and Area Served

Table 12. Manufacturers Flexible Epoxy Adhesive Product Type

Table 13. Global Flexible Epoxy Adhesive Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Flexible Epoxy Adhesive

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Flexible Epoxy Adhesive Market Challenges

Table 22. Global Flexible Epoxy Adhesive Sales by Type (K MT)

Table 23. Global Flexible Epoxy Adhesive Market Size by Type (M USD)

Table 24. Global Flexible Epoxy Adhesive Sales (K MT) by Type (2019-2024)

Table 25. Global Flexible Epoxy Adhesive Sales Market Share by Type (2019-2024)

Table 26. Global Flexible Epoxy Adhesive Market Size (M USD) by Type (2019-2024)

Table 27. Global Flexible Epoxy Adhesive Market Size Share by Type (2019-2024)

Table 28. Global Flexible Epoxy Adhesive Price (USD/MT) by Type (2019-2024)

Table 29. Global Flexible Epoxy Adhesive Sales (K MT) by Application

Table 30. Global Flexible Epoxy Adhesive Market Size by Application

Table 31. Global Flexible Epoxy Adhesive Sales by Application (2019-2024) & (K MT)

Table 32. Global Flexible Epoxy Adhesive Sales Market Share by Application (2019-2024)

Table 33. Global Flexible Epoxy Adhesive Sales by Application (2019-2024) & (M USD)

Table 34. Global Flexible Epoxy Adhesive Market Share by Application (2019-2024)

Table 35. Global Flexible Epoxy Adhesive Sales Growth Rate by Application (2019-2024)

Table 36. Global Flexible Epoxy Adhesive Sales by Region (2019-2024) & (K MT)

Table 37. Global Flexible Epoxy Adhesive Sales Market Share by Region (2019-2024)

Table 38. North America Flexible Epoxy Adhesive Sales by Country (2019-2024) & (K MT)

Table 39. Europe Flexible Epoxy Adhesive Sales by Country (2019-2024) & (K MT)

Table 40. Asia Pacific Flexible Epoxy Adhesive Sales by Region (2019-2024) & (K MT)

Table 41. South America Flexible Epoxy Adhesive Sales by Country (2019-2024) & (K MT)

Table 42. Middle East and Africa Flexible Epoxy Adhesive Sales by Region (2019-2024) & (K MT)

Table 43. Global Flexible Epoxy Adhesive Production (K MT) by Region (2019-2024)

Table 44. Global Flexible Epoxy Adhesive Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global Flexible Epoxy Adhesive Revenue Market Share by Region (2019-2024)

Table 46. Global Flexible Epoxy Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 47. North America Flexible Epoxy Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 48. Europe Flexible Epoxy Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 49. Japan Flexible Epoxy Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 50. China Flexible Epoxy Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 51. Henkel Flexible Epoxy Adhesive Basic Information

Table 52. Henkel Flexible Epoxy Adhesive Product Overview

Table 53. Henkel Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 54. Henkel Business Overview

Table 55. Henkel Flexible Epoxy Adhesive SWOT Analysis

Table 56. Henkel Recent Developments



Table 57. Sika Flexible Epoxy Adhesive Basic Information
Table 58. Sika Flexible Epoxy Adhesive Product Overview
Table 59. Sika Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 60. Sika Business Overview
Table 61. Sika Flexible Epoxy Adhesive SWOT Analysis
Table 62. Sika Recent Developments
Table 63. 3M Flexible Epoxy Adhesive Basic Information
Table 64. 3M Flexible Epoxy Adhesive Product Overview
Table 65. 3M Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 66. 3M Flexible Epoxy Adhesive SWOT Analysis
Table 67. 3M Business Overview
Table 68. 3M Recent Developments
Table 69. H.B. Fuller Flexible Epoxy Adhesive Basic Information
Table 70. H.B. Fuller Flexible Epoxy Adhesive Product Overview
Table 71. H.B. Fuller Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 72. H.B. Fuller Business Overview
Table 73. H.B. Fuller Recent Developments
Table 74. Bostik Flexible Epoxy Adhesive Basic Information
Table 75. Bostik Flexible Epoxy Adhesive Product Overview
Table 76. Bostik Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 77. Bostik Business Overview
Table 78. Bostik Recent Developments
Table 79. Ashland Flexible Epoxy Adhesive Basic Information
Table 80. Ashland Flexible Epoxy Adhesive Product Overview
Table 81. Ashland Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 82. Ashland Business Overview
Table 83. Ashland Recent Developments
Table 84. Master Bond Flexible Epoxy Adhesive Basic Information
Table 85. Master Bond Flexible Epoxy Adhesive Product Overview
Table 86. Master Bond Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 87. Master Bond Business Overview
Table 88. Master Bond Recent Developments
Table 89. Illinois Tool Works Flexible Epoxy Adhesive Basic Information

Table 90. Illinois Tool Works Flexible Epoxy Adhesive Product Overview
Table 91. Illinois Tool Works Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 92. Illinois Tool Works Business Overview
Table 93. Illinois Tool Works Recent Developments
Table 94. Weicon Flexible Epoxy Adhesive Basic Information
Table 95. Weicon Flexible Epoxy Adhesive Product Overview
Table 96. Weicon Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 97. Weicon Business Overview
Table 98. Weicon Recent Developments
Table 99. Permabond Flexible Epoxy Adhesive Basic Information
Table 100. Permabond Flexible Epoxy Adhesive Product Overview
Table 101. Permabond Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 102. Permabond Business Overview
Table 103. Permabond Recent Developments
Table 104. Hexion Flexible Epoxy Adhesive Basic Information
Table 105. Hexion Flexible Epoxy Adhesive Product Overview
Table 106. Hexion Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 107. Hexion Business Overview
Table 108. Hexion Recent Developments
Table 109. Infinity Bond Flexible Epoxy Adhesive Basic Information
Table 110. Infinity Bond Flexible Epoxy Adhesive Product Overview
Table 111. Infinity Bond Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 112. Infinity Bond Business Overview
Table 113. Infinity Bond Recent Developments
Table 114. Lord Corporation Flexible Epoxy Adhesive Basic Information
Table 115. Lord Corporation Flexible Epoxy Adhesive Product Overview
Table 116. Lord Corporation Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 117. Lord Corporation Business Overview
Table 118. Lord Corporation Recent Developments
Table 119. Huntsman Flexible Epoxy Adhesive Basic Information
Table 120. Huntsman Flexible Epoxy Adhesive Product Overview
Table 121. Huntsman Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 122. Huntsman Business Overview
Table 123. Huntsman Recent Developments
Table 124. Mapei Flexible Epoxy Adhesive Basic Information
Table 125. Mapei Flexible Epoxy Adhesive Product Overview
Table 126. Mapei Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 127. Mapei Business Overview
Table 128. Mapei Recent Developments
Table 129. Adhesives Technology Corp Flexible Epoxy Adhesive Basic Information
Table 130. Adhesives Technology Corp Flexible Epoxy Adhesive Product Overview
Table 131. Adhesives Technology Corp Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 132. Adhesives Technology Corp Business Overview
Table 133. Adhesives Technology Corp Recent Developments
Table 134. Jowat Adhesives Flexible Epoxy Adhesive Basic Information
Table 135. Jowat Adhesives Flexible Epoxy Adhesive Product Overview
Table 136. Jowat Adhesives Flexible Epoxy Adhesive Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 137. Jowat Adhesives Business Overview
Table 138. Jowat Adhesives Recent Developments
Table 139. Global Flexible Epoxy Adhesive Sales Forecast by Region (2025-2032) & (K MT)
Table 140. Global Flexible Epoxy Adhesive Market Size Forecast by Region (2025-2032) & (M USD)
Table 141. North America Flexible Epoxy Adhesive Sales Forecast by Country (2025-2032) & (K MT)
Table 142. North America Flexible Epoxy Adhesive Market Size Forecast by Country (2025-2032) & (M USD)
Table 143. Europe Flexible Epoxy Adhesive Sales Forecast by Country (2025-2032) & (K MT)
Table 144. Europe Flexible Epoxy Adhesive Market Size Forecast by Country (2025-2032) & (M USD)
Table 145. Asia Pacific Flexible Epoxy Adhesive Sales Forecast by Region (2025-2032) & (K MT)
Table 146. Asia Pacific Flexible Epoxy Adhesive Market Size Forecast by Region (2025-2032) & (M USD)
Table 147. South America Flexible Epoxy Adhesive Sales Forecast by Country (2025-2032) & (K MT)
Table 148. South America Flexible Epoxy Adhesive Market Size Forecast by Country

(2025-2032) & (M USD)

Table 149. Middle East and Africa Flexible Epoxy Adhesive Consumption Forecast by Country (2025-2032) & (Units)

Table 150. Middle East and Africa Flexible Epoxy Adhesive Market Size Forecast by Country (2025-2032) & (M USD)

Table 151. Global Flexible Epoxy Adhesive Sales Forecast by Type (2025-2032) & (K MT)

Table 152. Global Flexible Epoxy Adhesive Market Size Forecast by Type (2025-2032) & (M USD)

Table 153. Global Flexible Epoxy Adhesive Price Forecast by Type (2025-2032) & (USD/MT)

Table 154. Global Flexible Epoxy Adhesive Sales (K MT) Forecast by Application (2025-2032)

Table 155. Global Flexible Epoxy Adhesive Market Size Forecast by Application (2025-2032) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Flexible Epoxy Adhesive
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flexible Epoxy Adhesive Market Size (M USD), 2019-2032
- Figure 5. Global Flexible Epoxy Adhesive Market Size (M USD) (2019-2032)
- Figure 6. Global Flexible Epoxy Adhesive Sales (K MT) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flexible Epoxy Adhesive Market Size by Country (M USD)
- Figure 11. Flexible Epoxy Adhesive Sales Share by Manufacturers in 2023
- Figure 12. Global Flexible Epoxy Adhesive Revenue Share by Manufacturers in 2023
- Figure 13. Flexible Epoxy Adhesive Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Flexible Epoxy Adhesive Average Price (USD/MT) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Flexible Epoxy Adhesive Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Flexible Epoxy Adhesive Market Share by Type
- Figure 18. Sales Market Share of Flexible Epoxy Adhesive by Type (2019-2024)
- Figure 19. Sales Market Share of Flexible Epoxy Adhesive by Type in 2023
- Figure 20. Market Size Share of Flexible Epoxy Adhesive by Type (2019-2024)
- Figure 21. Market Size Market Share of Flexible Epoxy Adhesive by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Flexible Epoxy Adhesive Market Share by Application
- Figure 24. Global Flexible Epoxy Adhesive Sales Market Share by Application (2019-2024)
- Figure 25. Global Flexible Epoxy Adhesive Sales Market Share by Application in 2023
- Figure 26. Global Flexible Epoxy Adhesive Market Share by Application (2019-2024)
- Figure 27. Global Flexible Epoxy Adhesive Market Share by Application in 2023
- Figure 28. Global Flexible Epoxy Adhesive Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Flexible Epoxy Adhesive Sales Market Share by Region (2019-2024)
- Figure 30. North America Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024)

& (K MT)

Figure 31. North America Flexible Epoxy Adhesive Sales Market Share by Country in 2023

Figure 32. U.S. Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 33. Canada Flexible Epoxy Adhesive Sales (K MT) and Growth Rate (2019-2024)

Figure 34. Mexico Flexible Epoxy Adhesive Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 36. Europe Flexible Epoxy Adhesive Sales Market Share by Country in 2023

Figure 37. Germany Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 38. France Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 39. U.K. Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 40. Italy Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 41. Russia Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 42. Asia Pacific Flexible Epoxy Adhesive Sales and Growth Rate (K MT)

Figure 43. Asia Pacific Flexible Epoxy Adhesive Sales Market Share by Region in 2023

Figure 44. China Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 45. Japan Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 46. South Korea Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 47. India Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 48. Southeast Asia Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 49. South America Flexible Epoxy Adhesive Sales and Growth Rate (K MT)

Figure 50. South America Flexible Epoxy Adhesive Sales Market Share by Country in 2023

Figure 51. Brazil Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 52. Argentina Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 53. Columbia Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 54. Middle East and Africa Flexible Epoxy Adhesive Sales and Growth Rate (K



MT)

Figure 55. Middle East and Africa Flexible Epoxy Adhesive Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 57. UAE Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 58. Egypt Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 59. Nigeria Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 60. South Africa Flexible Epoxy Adhesive Sales and Growth Rate (2019-2024) & (K MT)

Figure 61. Global Flexible Epoxy Adhesive Production Market Share by Region (2019-2024)

Figure 62. North America Flexible Epoxy Adhesive Production (K MT) Growth Rate (2019-2024)

Figure 63. Europe Flexible Epoxy Adhesive Production (K MT) Growth Rate (2019-2024)

Figure 64. Japan Flexible Epoxy Adhesive Production (K MT) Growth Rate (2019-2024)

Figure 65. China Flexible Epoxy Adhesive Production (K MT) Growth Rate (2019-2024)

Figure 66. Global Flexible Epoxy Adhesive Sales Forecast by Volume (2019-2032) & (K MT)

Figure 67. Global Flexible Epoxy Adhesive Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global Flexible Epoxy Adhesive Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Flexible Epoxy Adhesive Market Share Forecast by Type (2025-2032)

Figure 70. Global Flexible Epoxy Adhesive Sales Forecast by Application (2025-2032)

Figure 71. Global Flexible Epoxy Adhesive Market Share Forecast by Application (2025-2032)

## I would like to order

Product name: Global Flexible Epoxy Adhesive Market Research Report 2024, Forecast to 2032

Product link: <https://marketpublishers.com/r/G8BBC6E4844FEN.html>

Price: US\$ 3,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8BBC6E4844FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970