

Global Flexible Circuit Board Mounter Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G97DDAB06A5CEN.html>

Date: March 2026

Pages: 149

Price: US\$ 2,980.00 (Single User License)

ID: G97DDAB06A5CEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flexible Circuit Board Mounter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Flexible Circuit Board Mounter is specialized surface-mount technology (SMT) equipment designed for mounting electronic components onto flexible printed circuit boards (FPCBs). Unlike rigid PCB mounters, these machines handle the unique challenges of thin, bendable substrates that require precise alignment, gentle handling, and advanced vacuum or support mechanisms to avoid deformation. They are widely used in industries such as consumer electronics, automotive, telecommunications, and medical devices, where compact, lightweight, and high-density circuit designs are increasingly adopted. In 2024, global sales reached approximately 1.4 k units, with an average global market price of around K US\$ 105 per unit. The Flexible Circuit Board Mounter market is poised for sustained growth as demand for miniaturization, lightweight designs, and high-density circuits continues to rise globally. Asia-Pacific will remain the leading production hub, while North America and Europe focus on high-performance applications. Though high initial equipment costs and technical challenges in handling delicate substrates may restrain adoption, advances in automation, precision placement, and AI-driven inspection will mitigate these issues. With expanding applications in 5G, IoT, EVs, and medical electronics, flexible PCB mounters will become an increasingly critical part of electronics manufacturing, ensuring competitive advantages for companies investing in cutting-edge assembly technologies. Market Trend The Flexible Circuit Board Mounter market is experiencing rapid growth, fueled by the rising adoption of FPCBs in compact electronics like smartphones, wearables, and automotive infotainment systems. As devices trend toward miniaturization, lightweight materials, and flexible form factors, demand for high-

precision mounting equipment has surged. Manufacturers are incorporating advanced vision systems, AI-driven placement accuracy, and integration with Industry 4.0 standards. Asia-Pacific, especially China, Japan, and South Korea, leads the market due to strong electronics manufacturing clusters. Meanwhile, North America and Europe are focusing on high-value applications in aerospace, defense, and healthcare, further diversifying the global demand landscape. Market Drive Key drivers include the growing use of FPCBs in consumer devices, EVs, and IoT applications, which require reliable and lightweight interconnects. The shift toward 5G networks and high-speed data transmission has also increased demand for flexible PCB assemblies. Automakers' adoption of advanced driver-assistance systems (ADAS) and in-vehicle electronics is a significant driver, along with the medical sector's preference for miniaturized diagnostic and wearable devices. The push for high-density packaging and advanced assembly precision is accelerating the adoption of specialized mounters. Additionally, government incentives for electronics manufacturing in Asia and localization efforts in the U.S. and Europe support market expansion. Upstream & Downstream Upstream, the Flexible Circuit Board Mounter market relies on raw materials and components such as high-quality FPCBs, adhesives, solders, precision motors, vision sensors, robotic arms, and software controls. Major upstream suppliers include FPCB manufacturers and component technology providers. Downstream, electronics OEMs and contract manufacturers use these mounters in industries such as smartphones, wearables, automotive electronics, telecommunications equipment, and healthcare devices. Companies like Foxconn, Flex, and Jabil integrate such equipment into large-scale assembly lines. The supply chain also involves distributors, service providers, and system integrators ensuring operational efficiency and lifecycle support for end-users in different industrial applications.

The global Flexible Circuit Board Mounter market size was estimated at USD 153.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Circuit Board Mounter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Circuit Board Mounter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexible Circuit Board Mounter market.

Global Flexible Circuit Board Mounter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fuji Corporation
ASM Pacific Technology
Panasonic
Yamaha Motor
Mycronic
Juki
Hanwha Precision Machinery
Kulicke & Soffa
Universal Instruments
Europlacer
Mirae

Faroad

Market Segmentation (by Type)

High-Speed Type
Medium-Speed Type

Market Segmentation (by Application)

Consumer Electronics
Telecommunications
Automotive
Medical Devices
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Flexible Circuit Board Mounter Market
Overview of the regional outlook of the Flexible Circuit Board Mounter Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Circuit Board Mounter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Circuit Board Mounter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Flexible Circuit Board Mounter
- 1.2 Key Market Segments
 - 1.2.1 Flexible Circuit Board Mounter Segment by Type
 - 1.2.2 Flexible Circuit Board Mounter Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Flexible Circuit Board Mounter Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Flexible Circuit Board Mounter Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Flexible Circuit Board Mounter Product Life Cycle
- 3.3 Global Flexible Circuit Board Mounter Sales by Manufacturers (2020-2025)
- 3.4 Global Flexible Circuit Board Mounter Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Flexible Circuit Board Mounter Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Flexible Circuit Board Mounter Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Flexible Circuit Board Mounter Market Competitive Situation and Trends
 - 3.8.1 Flexible Circuit Board Mounter Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Flexible Circuit Board Mounter Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FLEXIBLE CIRCUIT BOARD MOUNTER INDUSTRY CHAIN ANALYSIS

4.1 Flexible Circuit Board Mounter Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE CIRCUIT BOARD MOUNTER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Flexible Circuit Board Mounter Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Flexible Circuit Board Mounter Market

5.7 ESG Ratings of Leading Companies

6 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flexible Circuit Board Mounter Sales Market Share by Type (2020-2025)

6.3 Global Flexible Circuit Board Mounter Market Size by Type (2020-2025)

6.4 Global Flexible Circuit Board Mounter Price by Type (2020-2025)

7 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flexible Circuit Board Mounter Market Sales by Application (2020-2025)
- 7.3 Global Flexible Circuit Board Mounter Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flexible Circuit Board Mounter Sales Growth Rate by Application (2020-2025)

8 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET SALES BY REGION

- 8.1 Global Flexible Circuit Board Mounter Sales by Region
 - 8.1.1 Global Flexible Circuit Board Mounter Sales by Region
 - 8.1.2 Global Flexible Circuit Board Mounter Sales Market Share by Region
- 8.2 Global Flexible Circuit Board Mounter Market Size by Region
 - 8.2.1 Global Flexible Circuit Board Mounter Market Size by Region
 - 8.2.2 Global Flexible Circuit Board Mounter Market Size by Region
- 8.3 North America
 - 8.3.1 North America Flexible Circuit Board Mounter Sales by Country
 - 8.3.2 North America Flexible Circuit Board Mounter Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Flexible Circuit Board Mounter Sales by Country
 - 8.4.2 Europe Flexible Circuit Board Mounter Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Flexible Circuit Board Mounter Sales by Region
 - 8.5.2 Asia Pacific Flexible Circuit Board Mounter Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Flexible Circuit Board Mounter Sales by Country
 - 8.6.2 South America Flexible Circuit Board Mounter Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Flexible Circuit Board Mounter Sales by Region
 - 8.7.2 Middle East and Africa Flexible Circuit Board Mounter Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Flexible Circuit Board Mounter by Region(2020-2025)
- 9.2 Global Flexible Circuit Board Mounter Revenue Market Share by Region (2020-2025)
- 9.3 Global Flexible Circuit Board Mounter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flexible Circuit Board Mounter Production
 - 9.4.1 North America Flexible Circuit Board Mounter Production Growth Rate (2020-2025)
 - 9.4.2 North America Flexible Circuit Board Mounter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flexible Circuit Board Mounter Production
 - 9.5.1 Europe Flexible Circuit Board Mounter Production Growth Rate (2020-2025)
 - 9.5.2 Europe Flexible Circuit Board Mounter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flexible Circuit Board Mounter Production (2020-2025)
 - 9.6.1 Japan Flexible Circuit Board Mounter Production Growth Rate (2020-2025)
 - 9.6.2 Japan Flexible Circuit Board Mounter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flexible Circuit Board Mounter Production (2020-2025)
 - 9.7.1 China Flexible Circuit Board Mounter Production Growth Rate (2020-2025)

9.7.2 China Flexible Circuit Board Mounter Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Fuji Corporation

- 10.1.1 Fuji Corporation Basic Information
- 10.1.2 Fuji Corporation Flexible Circuit Board Mounter Product Overview
- 10.1.3 Fuji Corporation Flexible Circuit Board Mounter Product Market Performance
- 10.1.4 Fuji Corporation Business Overview
- 10.1.5 Fuji Corporation SWOT Analysis
- 10.1.6 Fuji Corporation Recent Developments

10.2 ASM Pacific Technology

- 10.2.1 ASM Pacific Technology Basic Information
- 10.2.2 ASM Pacific Technology Flexible Circuit Board Mounter Product Overview
- 10.2.3 ASM Pacific Technology Flexible Circuit Board Mounter Product Market Performance
- 10.2.4 ASM Pacific Technology Business Overview
- 10.2.5 ASM Pacific Technology SWOT Analysis
- 10.2.6 ASM Pacific Technology Recent Developments

10.3 Panasonic

- 10.3.1 Panasonic Basic Information
- 10.3.2 Panasonic Flexible Circuit Board Mounter Product Overview
- 10.3.3 Panasonic Flexible Circuit Board Mounter Product Market Performance
- 10.3.4 Panasonic Business Overview
- 10.3.5 Panasonic SWOT Analysis
- 10.3.6 Panasonic Recent Developments

10.4 Yamaha Motor

- 10.4.1 Yamaha Motor Basic Information
- 10.4.2 Yamaha Motor Flexible Circuit Board Mounter Product Overview
- 10.4.3 Yamaha Motor Flexible Circuit Board Mounter Product Market Performance
- 10.4.4 Yamaha Motor Business Overview
- 10.4.5 Yamaha Motor Recent Developments

10.5 Mycronic

- 10.5.1 Mycronic Basic Information
- 10.5.2 Mycronic Flexible Circuit Board Mounter Product Overview
- 10.5.3 Mycronic Flexible Circuit Board Mounter Product Market Performance
- 10.5.4 Mycronic Business Overview
- 10.5.5 Mycronic Recent Developments

10.6 Juki

10.6.1 Juki Basic Information

10.6.2 Juki Flexible Circuit Board Mounter Product Overview

10.6.3 Juki Flexible Circuit Board Mounter Product Market Performance

10.6.4 Juki Business Overview

10.6.5 Juki Recent Developments

10.7 Hanwha Precision Machinery

10.7.1 Hanwha Precision Machinery Basic Information

10.7.2 Hanwha Precision Machinery Flexible Circuit Board Mounter Product Overview

10.7.3 Hanwha Precision Machinery Flexible Circuit Board Mounter Product Market

Performance

10.7.4 Hanwha Precision Machinery Business Overview

10.7.5 Hanwha Precision Machinery Recent Developments

10.8 Kulicke and Soffa

10.8.1 Kulicke and Soffa Basic Information

10.8.2 Kulicke and Soffa Flexible Circuit Board Mounter Product Overview

10.8.3 Kulicke and Soffa Flexible Circuit Board Mounter Product Market Performance

10.8.4 Kulicke and Soffa Business Overview

10.8.5 Kulicke and Soffa Recent Developments

10.9 Universal Instruments

10.9.1 Universal Instruments Basic Information

10.9.2 Universal Instruments Flexible Circuit Board Mounter Product Overview

10.9.3 Universal Instruments Flexible Circuit Board Mounter Product Market

Performance

10.9.4 Universal Instruments Business Overview

10.9.5 Universal Instruments Recent Developments

10.10 Europlacer

10.10.1 Europlacer Basic Information

10.10.2 Europlacer Flexible Circuit Board Mounter Product Overview

10.10.3 Europlacer Flexible Circuit Board Mounter Product Market Performance

10.10.4 Europlacer Business Overview

10.10.5 Europlacer Recent Developments

10.11 Mirae

10.11.1 Mirae Basic Information

10.11.2 Mirae Flexible Circuit Board Mounter Product Overview

10.11.3 Mirae Flexible Circuit Board Mounter Product Market Performance

10.11.4 Mirae Business Overview

10.11.5 Mirae Recent Developments

10.12 Faroad

- 10.12.1 Faroad Basic Information
- 10.12.2 Faroad Flexible Circuit Board Mounter Product Overview
- 10.12.3 Faroad Flexible Circuit Board Mounter Product Market Performance
- 10.12.4 Faroad Business Overview
- 10.12.5 Faroad Recent Developments

11 FLEXIBLE CIRCUIT BOARD MOUNTER MARKET FORECAST BY REGION

- 11.1 Global Flexible Circuit Board Mounter Market Size Forecast
- 11.2 Global Flexible Circuit Board Mounter Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Flexible Circuit Board Mounter Market Size Forecast by Country
 - 11.2.3 Asia Pacific Flexible Circuit Board Mounter Market Size Forecast by Region
 - 11.2.4 South America Flexible Circuit Board Mounter Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Flexible Circuit Board Mounter by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Flexible Circuit Board Mounter Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Flexible Circuit Board Mounter by Type (2026-2035)
 - 12.1.2 Global Flexible Circuit Board Mounter Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Flexible Circuit Board Mounter by Type (2026-2035)
- 12.2 Global Flexible Circuit Board Mounter Market Forecast by Application (2026-2035)
 - 12.2.1 Global Flexible Circuit Board Mounter Sales (K Units) Forecast by Application
 - 12.2.2 Global Flexible Circuit Board Mounter Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Flexible Circuit Board Mounter Market Size by Type (M USD)
- Table 4. Global Flexible Circuit Board Mounter Market Size by Application
- Table 5. Flexible Circuit Board Mounter Market Size Comparison by Region (M USD)
- Table 6. Global Flexible Circuit Board Mounter Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Flexible Circuit Board Mounter Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Flexible Circuit Board Mounter Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Flexible Circuit Board Mounter Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible Circuit Board Mounter as of 2025)
- Table 11. Global Market Flexible Circuit Board Mounter Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Flexible Circuit Board Mounter Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Flexible Circuit Board Mounter Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Flexible Circuit Board Mounter Sales by Type (K Units)
- Table 27. Global Flexible Circuit Board Mounter Market Size by Type (M USD)

Table 28. Global Flexible Circuit Board Mounter Sales (K Units) by Type (2020-2025)

Table 29. Global Flexible Circuit Board Mounter Sales Market Share by Type (2020-2025)

Table 30. Global Flexible Circuit Board Mounter Market Size (M USD) by Type (2020-2025)

Table 31. Global Flexible Circuit Board Mounter Market Share by Type (2020-2025)

Table 32. Global Flexible Circuit Board Mounter Price (USD/Unit) by Type (2020-2025)

Table 33. Global Flexible Circuit Board Mounter Sales (K Units) by Application

Table 34. Global Flexible Circuit Board Mounter Market Size by Application

Table 35. Global Flexible Circuit Board Mounter Sales by Application (2020-2025) & (K Units)

Table 36. Global Flexible Circuit Board Mounter Sales Market Share by Application (2020-2025)

Table 37. Global Flexible Circuit Board Mounter Market Size by Application (2020-2025) & (M USD)

Table 38. Global Flexible Circuit Board Mounter Market Share by Application (2020-2025)

Table 39. Global Flexible Circuit Board Mounter Sales Growth Rate by Application (2020-2025)

Table 40. Global Flexible Circuit Board Mounter Sales by Region (2020-2025) & (K Units)

Table 41. Global Flexible Circuit Board Mounter Sales Market Share by Region (2020-2025)

Table 42. Global Flexible Circuit Board Mounter Market Size by Region (2020-2025) & (M USD)

Table 43. Global Flexible Circuit Board Mounter Market Size by Region (2020-2025)

Table 44. North America Flexible Circuit Board Mounter Sales by Country (2020-2025) & (K Units)

Table 45. North America Flexible Circuit Board Mounter Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Flexible Circuit Board Mounter Sales by Country (2020-2025) & (K Units)

Table 47. Europe Flexible Circuit Board Mounter Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Flexible Circuit Board Mounter Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Flexible Circuit Board Mounter Market Size by Region (2020-2025) & (M USD)

Table 50. South America Flexible Circuit Board Mounter Sales by Country (2020-2025)

& (K Units)

Table 51. South America Flexible Circuit Board Mounter Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Flexible Circuit Board Mounter Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Flexible Circuit Board Mounter Market Size by Region (2020-2025) & (M USD)

Table 54. Global Flexible Circuit Board Mounter Production (K Units) by Region(2020-2025)

Table 55. Global Flexible Circuit Board Mounter Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Flexible Circuit Board Mounter Revenue Market Share by Region (2020-2025)

Table 57. Global Flexible Circuit Board Mounter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Flexible Circuit Board Mounter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Flexible Circuit Board Mounter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Flexible Circuit Board Mounter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Flexible Circuit Board Mounter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Fuji Corporation Basic Information

Table 63. Fuji Corporation Flexible Circuit Board Mounter Product Overview

Table 64. Fuji Corporation Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Fuji Corporation Business Overview

Table 66. Fuji Corporation SWOT Analysis

Table 67. Fuji Corporation Recent Developments

Table 68. ASM Pacific Technology Basic Information

Table 69. ASM Pacific Technology Flexible Circuit Board Mounter Product Overview

Table 70. ASM Pacific Technology Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ASM Pacific Technology Business Overview

Table 72. ASM Pacific Technology SWOT Analysis

Table 73. ASM Pacific Technology Recent Developments

Table 74. Panasonic Basic Information

Table 75. Panasonic Flexible Circuit Board Mounter Product Overview

- Table 76. Panasonic Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Panasonic Business Overview
- Table 78. Panasonic SWOT Analysis
- Table 79. Panasonic Recent Developments
- Table 80. Yamaha Motor Basic Information
- Table 81. Yamaha Motor Flexible Circuit Board Mounter Product Overview
- Table 82. Yamaha Motor Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Yamaha Motor Business Overview
- Table 84. Yamaha Motor Recent Developments
- Table 85. Mycronic Basic Information
- Table 86. Mycronic Flexible Circuit Board Mounter Product Overview
- Table 87. Mycronic Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Mycronic Business Overview
- Table 89. Mycronic Recent Developments
- Table 90. Juki Basic Information
- Table 91. Juki Flexible Circuit Board Mounter Product Overview
- Table 92. Juki Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Juki Business Overview
- Table 94. Juki Recent Developments
- Table 95. Hanwha Precision Machinery Basic Information
- Table 96. Hanwha Precision Machinery Flexible Circuit Board Mounter Product Overview
- Table 97. Hanwha Precision Machinery Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Hanwha Precision Machinery Business Overview
- Table 99. Hanwha Precision Machinery Recent Developments
- Table 100. Kulicke and Soffa Basic Information
- Table 101. Kulicke and Soffa Flexible Circuit Board Mounter Product Overview
- Table 102. Kulicke and Soffa Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Kulicke and Soffa Business Overview
- Table 104. Kulicke and Soffa Recent Developments
- Table 105. Universal Instruments Basic Information
- Table 106. Universal Instruments Flexible Circuit Board Mounter Product Overview
- Table 107. Universal Instruments Flexible Circuit Board Mounter Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Universal Instruments Business Overview

Table 109. Universal Instruments Recent Developments

Table 110. Europlacer Basic Information

Table 111. Europlacer Flexible Circuit Board Mounter Product Overview

Table 112. Europlacer Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Europlacer Business Overview

Table 114. Europlacer Recent Developments

Table 115. Mirae Basic Information

Table 116. Mirae Flexible Circuit Board Mounter Product Overview

Table 117. Mirae Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Mirae Business Overview

Table 119. Mirae Recent Developments

Table 120. Faroad Basic Information

Table 121. Faroad Flexible Circuit Board Mounter Product Overview

Table 122. Faroad Flexible Circuit Board Mounter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Faroad Business Overview

Table 124. Faroad Recent Developments

Table 125. Global Flexible Circuit Board Mounter Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Flexible Circuit Board Mounter Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Flexible Circuit Board Mounter Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Flexible Circuit Board Mounter Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Flexible Circuit Board Mounter Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Flexible Circuit Board Mounter Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Flexible Circuit Board Mounter Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Flexible Circuit Board Mounter Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Flexible Circuit Board Mounter Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Flexible Circuit Board Mounter Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Flexible Circuit Board Mounter Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Flexible Circuit Board Mounter Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Flexible Circuit Board Mounter Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Flexible Circuit Board Mounter Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Flexible Circuit Board Mounter Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Flexible Circuit Board Mounter Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Flexible Circuit Board Mounter Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Flexible Circuit Board Mounter
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flexible Circuit Board Mounter Market Size (M USD), 2025-2035
- Figure 5. Global Flexible Circuit Board Mounter Market Size (M USD) (2020-2035)
- Figure 6. Global Flexible Circuit Board Mounter Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flexible Circuit Board Mounter Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flexible Circuit Board Mounter Product Life Cycle
- Figure 13. Flexible Circuit Board Mounter Sales Share by Manufacturers in 2025
- Figure 14. Global Flexible Circuit Board Mounter Revenue Share by Manufacturers in 2025
- Figure 15. Flexible Circuit Board Mounter Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flexible Circuit Board Mounter Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flexible Circuit Board Mounter Revenue in 2025
- Figure 18. Industry Chain Map of Flexible Circuit Board Mounter
- Figure 19. Global Flexible Circuit Board Mounter Market PEST Analysis
- Figure 20. Global Flexible Circuit Board Mounter Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flexible Circuit Board Mounter Market Share by Type
- Figure 27. Sales Market Share of Flexible Circuit Board Mounter by Type (2020-2025)
- Figure 28. Sales Market Share of Flexible Circuit Board Mounter by Type in 2025
- Figure 29. Market Share of Flexible Circuit Board Mounter by Type (2020-2025)
- Figure 30. Market Share of Flexible Circuit Board Mounter by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Flexible Circuit Board Mounter Market Share by Application

Figure 33. Global Flexible Circuit Board Mounter Sales Market Share by Application (2020-2025)

Figure 34. Global Flexible Circuit Board Mounter Sales Market Share by Application in 2025

Figure 35. Global Flexible Circuit Board Mounter Market Share by Application (2020-2025)

Figure 36. Global Flexible Circuit Board Mounter Market Share by Application in 2025

Figure 37. Global Flexible Circuit Board Mounter Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flexible Circuit Board Mounter Sales Market Share by Region (2020-2025)

Figure 39. Global Flexible Circuit Board Mounter Market Size by Region (2020-2025)

Figure 40. North America Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Flexible Circuit Board Mounter Sales Market Share by Country in 2024

Figure 43. North America Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flexible Circuit Board Mounter Market Size by Country in 2024

Figure 45. U.S. Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flexible Circuit Board Mounter Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Flexible Circuit Board Mounter Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Flexible Circuit Board Mounter Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flexible Circuit Board Mounter Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Flexible Circuit Board Mounter Sales Market Share by Country in 2024

Figure 53. Europe Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flexible Circuit Board Mounter Market Size by Country in 2024

Figure 55. Germany Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flexible Circuit Board Mounter Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Flexible Circuit Board Mounter Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flexible Circuit Board Mounter Market Size by Region in 2024

Figure 68. China Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flexible Circuit Board Mounter Sales and Growth Rate (K Units)

Figure 79. South America Flexible Circuit Board Mounter Sales Market Share by Country in 2024

Figure 80. South America Flexible Circuit Board Mounter Market Size and Growth Rate (M USD)

Figure 81. South America Flexible Circuit Board Mounter Market Size by Country in 2024

Figure 82. Brazil Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flexible Circuit Board Mounter Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Flexible Circuit Board Mounter Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flexible Circuit Board Mounter Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flexible Circuit Board Mounter Market Size by Region in 2024

Figure 92. Saudi Arabia Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Flexible Circuit Board Mounter Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flexible Circuit Board Mounter Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Flexible Circuit Board Mounter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flexible Circuit Board Mounter Production Market Share by Region (2020-2025)

Figure 103. North America Flexible Circuit Board Mounter Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Flexible Circuit Board Mounter Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Flexible Circuit Board Mounter Production (K Units) Growth Rate (2020-2025)

Figure 106. China Flexible Circuit Board Mounter Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Flexible Circuit Board Mounter Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Flexible Circuit Board Mounter Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flexible Circuit Board Mounter Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flexible Circuit Board Mounter Market Share Forecast by Type (2026-2035)

Figure 111. Global Flexible Circuit Board Mounter Sales Forecast by Application (2026-2035)

Figure 112. Global Flexible Circuit Board Mounter Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Flexible Circuit Board Mounter Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G97DDAB06A5CEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G97DDAB06A5CEN.html>