

# Global Flexible Chilled Food Packaging Market Research Report 2024, Forecast to 2032

<https://marketpublishers.com/r/G283AC5D294DEN.html>

Date: October 2024

Pages: 122

Price: US\$ 3,400.00 (Single User License)

ID: G283AC5D294DEN

## Abstracts

### Report Overview

Flexible packaging finds extensive application in enclosing food and beverage products, irrespective of their size and shape. Flexible packaging is available in the form of pouches, wraps, flexible containers for both primary and secondary applications.

The global Flexible Chilled Food Packaging market size was estimated at USD 768.90 million in 2023 and is projected to reach USD 1602.28 million by 2032, exhibiting a CAGR of 8.50% during the forecast period.

North America Flexible Chilled Food Packaging market size was estimated at USD 230.61 million in 2023, at a CAGR of 7.29% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Flexible Chilled Food Packaging market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Flexible Chilled Food Packaging Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the

main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Flexible Chilled Food Packaging market in any manner.

### Global Flexible Chilled Food Packaging Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### Key Company

Amcor

Berry Global

Sonoco Products

Ampac Holdings

International Paper

Sealed Air

Linpac Packaging

#### Market Segmentation (by Type)

Flexible Plastic

Flexible Paper

Flexible Foil

Others

Market Segmentation (by Application)

Fruits and Vegetables

Bakery & Confectionery

Meat, Seafood & Poultry

Dairy Foods

Ready to Eat Food

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flexible Chilled Food Packaging Market

Overview of the regional outlook of the Flexible Chilled Food Packaging Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Chilled Food Packaging Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Chilled Food Packaging, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Flexible Chilled Food Packaging

#### 1.2 Key Market Segments

##### 1.2.1 Flexible Chilled Food Packaging Segment by Type

##### 1.2.2 Flexible Chilled Food Packaging Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 FLEXIBLE CHILLED FOOD PACKAGING MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Flexible Chilled Food Packaging Market Size (M USD) Estimates and Forecasts (2019-2032)

##### 2.1.2 Global Flexible Chilled Food Packaging Sales Estimates and Forecasts (2019-2032)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 FLEXIBLE CHILLED FOOD PACKAGING MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Global Flexible Chilled Food Packaging Sales by Manufacturers (2019-2024)

#### 3.2 Global Flexible Chilled Food Packaging Revenue Market Share by Manufacturers (2019-2024)

#### 3.3 Flexible Chilled Food Packaging Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.4 Global Flexible Chilled Food Packaging Average Price by Manufacturers (2019-2024)

#### 3.5 Manufacturers Flexible Chilled Food Packaging Sales Sites, Area Served, Product Type

#### 3.6 Flexible Chilled Food Packaging Market Competitive Situation and Trends

##### 3.6.1 Flexible Chilled Food Packaging Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Flexible Chilled Food Packaging Players Market Share

by Revenue

3.6.3 Mergers & Acquisitions, Expansion

## **4 FLEXIBLE CHILLED FOOD PACKAGING INDUSTRY CHAIN ANALYSIS**

4.1 Flexible Chilled Food Packaging Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE CHILLED FOOD PACKAGING MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

## **6 FLEXIBLE CHILLED FOOD PACKAGING MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flexible Chilled Food Packaging Sales Market Share by Type (2019-2024)

6.3 Global Flexible Chilled Food Packaging Market Size Market Share by Type (2019-2024)

6.4 Global Flexible Chilled Food Packaging Price by Type (2019-2024)

## **7 FLEXIBLE CHILLED FOOD PACKAGING MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Flexible Chilled Food Packaging Market Sales by Application (2019-2024)

7.3 Global Flexible Chilled Food Packaging Market Size (M USD) by Application (2019-2024)



## 7.4 Global Flexible Chilled Food Packaging Sales Growth Rate by Application (2019-2024)

# 8 FLEXIBLE CHILLED FOOD PACKAGING MARKET CONSUMPTION BY REGION

## 8.1 Global Flexible Chilled Food Packaging Sales by Region

### 8.1.1 Global Flexible Chilled Food Packaging Sales by Region

### 8.1.2 Global Flexible Chilled Food Packaging Sales Market Share by Region

## 8.2 North America

### 8.2.1 North America Flexible Chilled Food Packaging Sales by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Flexible Chilled Food Packaging Sales by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Russia

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Flexible Chilled Food Packaging Sales by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Flexible Chilled Food Packaging Sales by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Flexible Chilled Food Packaging Sales by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## **9 FLEXIBLE CHILLED FOOD PACKAGING MARKET PRODUCTION BY REGION**

9.1 Global Production of Flexible Chilled Food Packaging by Region (2019-2024)

9.2 Global Flexible Chilled Food Packaging Revenue Market Share by Region (2019-2024)

9.3 Global Flexible Chilled Food Packaging Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Flexible Chilled Food Packaging Production

9.4.1 North America Flexible Chilled Food Packaging Production Growth Rate (2019-2024)

9.4.2 North America Flexible Chilled Food Packaging Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Flexible Chilled Food Packaging Production

9.5.1 Europe Flexible Chilled Food Packaging Production Growth Rate (2019-2024)

9.5.2 Europe Flexible Chilled Food Packaging Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Flexible Chilled Food Packaging Production (2019-2024)

9.6.1 Japan Flexible Chilled Food Packaging Production Growth Rate (2019-2024)

9.6.2 Japan Flexible Chilled Food Packaging Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Flexible Chilled Food Packaging Production (2019-2024)

9.7.1 China Flexible Chilled Food Packaging Production Growth Rate (2019-2024)

9.7.2 China Flexible Chilled Food Packaging Production, Revenue, Price and Gross Margin (2019-2024)

## **10 KEY COMPANIES PROFILE**

10.1 Amcor

10.1.1 Amcor Flexible Chilled Food Packaging Basic Information

10.1.2 Amcor Flexible Chilled Food Packaging Product Overview

10.1.3 Amcor Flexible Chilled Food Packaging Product Market Performance

10.1.4 Amcor Business Overview

10.1.5 Amcor Flexible Chilled Food Packaging SWOT Analysis

10.1.6 Amcor Recent Developments

10.2 Berry Global

10.2.1 Berry Global Flexible Chilled Food Packaging Basic Information

10.2.2 Berry Global Flexible Chilled Food Packaging Product Overview

10.2.3 Berry Global Flexible Chilled Food Packaging Product Market Performance

- 10.2.4 Berry Global Business Overview
- 10.2.5 Berry Global Flexible Chilled Food Packaging SWOT Analysis
- 10.2.6 Berry Global Recent Developments
- 10.3 Sonoco Products
  - 10.3.1 Sonoco Products Flexible Chilled Food Packaging Basic Information
  - 10.3.2 Sonoco Products Flexible Chilled Food Packaging Product Overview
  - 10.3.3 Sonoco Products Flexible Chilled Food Packaging Product Market Performance
  - 10.3.4 Sonoco Products Flexible Chilled Food Packaging SWOT Analysis
  - 10.3.5 Sonoco Products Business Overview
  - 10.3.6 Sonoco Products Recent Developments
- 10.4 Ampac Holdings
  - 10.4.1 Ampac Holdings Flexible Chilled Food Packaging Basic Information
  - 10.4.2 Ampac Holdings Flexible Chilled Food Packaging Product Overview
  - 10.4.3 Ampac Holdings Flexible Chilled Food Packaging Product Market Performance
  - 10.4.4 Ampac Holdings Business Overview
  - 10.4.5 Ampac Holdings Recent Developments
- 10.5 International Paper
  - 10.5.1 International Paper Flexible Chilled Food Packaging Basic Information
  - 10.5.2 International Paper Flexible Chilled Food Packaging Product Overview
  - 10.5.3 International Paper Flexible Chilled Food Packaging Product Market Performance
  - 10.5.4 International Paper Business Overview
  - 10.5.5 International Paper Recent Developments
- 10.6 Sealed Air
  - 10.6.1 Sealed Air Flexible Chilled Food Packaging Basic Information
  - 10.6.2 Sealed Air Flexible Chilled Food Packaging Product Overview
  - 10.6.3 Sealed Air Flexible Chilled Food Packaging Product Market Performance
  - 10.6.4 Sealed Air Business Overview
  - 10.6.5 Sealed Air Recent Developments
- 10.7 Linpac Packaging
  - 10.7.1 Linpac Packaging Flexible Chilled Food Packaging Basic Information
  - 10.7.2 Linpac Packaging Flexible Chilled Food Packaging Product Overview
  - 10.7.3 Linpac Packaging Flexible Chilled Food Packaging Product Market Performance
  - 10.7.4 Linpac Packaging Business Overview
  - 10.7.5 Linpac Packaging Recent Developments

## **11 FLEXIBLE CHILLED FOOD PACKAGING MARKET FORECAST BY REGION**

11.1 Global Flexible Chilled Food Packaging Market Size Forecast

11.2 Global Flexible Chilled Food Packaging Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flexible Chilled Food Packaging Market Size Forecast by Country

11.2.3 Asia Pacific Flexible Chilled Food Packaging Market Size Forecast by Region

11.2.4 South America Flexible Chilled Food Packaging Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Consumption of Flexible Chilled Food Packaging by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)**

12.1 Global Flexible Chilled Food Packaging Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of Flexible Chilled Food Packaging by Type (2025-2032)

12.1.2 Global Flexible Chilled Food Packaging Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Flexible Chilled Food Packaging by Type (2025-2032)

12.2 Global Flexible Chilled Food Packaging Market Forecast by Application (2025-2032)

12.2.1 Global Flexible Chilled Food Packaging Sales (K MT) Forecast by Application

12.2.2 Global Flexible Chilled Food Packaging Market Size (M USD) Forecast by Application (2025-2032)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Flexible Chilled Food Packaging Market Size Comparison by Region (M USD)

Table 5. Global Flexible Chilled Food Packaging Sales (K MT) by Manufacturers  
(2019-2024)

Table 6. Global Flexible Chilled Food Packaging Sales Market Share by Manufacturers  
(2019-2024)

Table 7. Global Flexible Chilled Food Packaging Revenue (M USD) by Manufacturers  
(2019-2024)

Table 8. Global Flexible Chilled Food Packaging Revenue Share by Manufacturers  
(2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible  
Chilled Food Packaging as of 2022)

Table 10. Global Market Flexible Chilled Food Packaging Average Price (USD/MT) of  
Key Manufacturers (2019-2024)

Table 11. Manufacturers Flexible Chilled Food Packaging Sales Sites and Area Served

Table 12. Manufacturers Flexible Chilled Food Packaging Product Type

Table 13. Global Flexible Chilled Food Packaging Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Flexible Chilled Food Packaging

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Flexible Chilled Food Packaging Market Challenges

Table 22. Global Flexible Chilled Food Packaging Sales by Type (K MT)

Table 23. Global Flexible Chilled Food Packaging Market Size by Type (M USD)

Table 24. Global Flexible Chilled Food Packaging Sales (K MT) by Type (2019-2024)

Table 25. Global Flexible Chilled Food Packaging Sales Market Share by Type  
(2019-2024)

Table 26. Global Flexible Chilled Food Packaging Market Size (M USD) by Type  
(2019-2024)

Table 27. Global Flexible Chilled Food Packaging Market Size Share by Type (2019-2024)

Table 28. Global Flexible Chilled Food Packaging Price (USD/MT) by Type (2019-2024)

Table 29. Global Flexible Chilled Food Packaging Sales (K MT) by Application

Table 30. Global Flexible Chilled Food Packaging Market Size by Application

Table 31. Global Flexible Chilled Food Packaging Sales by Application (2019-2024) & (K MT)

Table 32. Global Flexible Chilled Food Packaging Sales Market Share by Application (2019-2024)

Table 33. Global Flexible Chilled Food Packaging Sales by Application (2019-2024) & (M USD)

Table 34. Global Flexible Chilled Food Packaging Market Share by Application (2019-2024)

Table 35. Global Flexible Chilled Food Packaging Sales Growth Rate by Application (2019-2024)

Table 36. Global Flexible Chilled Food Packaging Sales by Region (2019-2024) & (K MT)

Table 37. Global Flexible Chilled Food Packaging Sales Market Share by Region (2019-2024)

Table 38. North America Flexible Chilled Food Packaging Sales by Country (2019-2024) & (K MT)

Table 39. Europe Flexible Chilled Food Packaging Sales by Country (2019-2024) & (K MT)

Table 40. Asia Pacific Flexible Chilled Food Packaging Sales by Region (2019-2024) & (K MT)

Table 41. South America Flexible Chilled Food Packaging Sales by Country (2019-2024) & (K MT)

Table 42. Middle East and Africa Flexible Chilled Food Packaging Sales by Region (2019-2024) & (K MT)

Table 43. Global Flexible Chilled Food Packaging Production (K MT) by Region (2019-2024)

Table 44. Global Flexible Chilled Food Packaging Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global Flexible Chilled Food Packaging Revenue Market Share by Region (2019-2024)

Table 46. Global Flexible Chilled Food Packaging Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 47. North America Flexible Chilled Food Packaging Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)



Table 48. Europe Flexible Chilled Food Packaging Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 49. Japan Flexible Chilled Food Packaging Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 50. China Flexible Chilled Food Packaging Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 51. Amcor Flexible Chilled Food Packaging Basic Information

Table 52. Amcor Flexible Chilled Food Packaging Product Overview

Table 53. Amcor Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 54. Amcor Business Overview

Table 55. Amcor Flexible Chilled Food Packaging SWOT Analysis

Table 56. Amcor Recent Developments

Table 57. Berry Global Flexible Chilled Food Packaging Basic Information

Table 58. Berry Global Flexible Chilled Food Packaging Product Overview

Table 59. Berry Global Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 60. Berry Global Business Overview

Table 61. Berry Global Flexible Chilled Food Packaging SWOT Analysis

Table 62. Berry Global Recent Developments

Table 63. Sonoco Products Flexible Chilled Food Packaging Basic Information

Table 64. Sonoco Products Flexible Chilled Food Packaging Product Overview

Table 65. Sonoco Products Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 66. Sonoco Products Flexible Chilled Food Packaging SWOT Analysis

Table 67. Sonoco Products Business Overview

Table 68. Sonoco Products Recent Developments

Table 69. Ampac Holdings Flexible Chilled Food Packaging Basic Information

Table 70. Ampac Holdings Flexible Chilled Food Packaging Product Overview

Table 71. Ampac Holdings Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 72. Ampac Holdings Business Overview

Table 73. Ampac Holdings Recent Developments

Table 74. International Paper Flexible Chilled Food Packaging Basic Information

Table 75. International Paper Flexible Chilled Food Packaging Product Overview

Table 76. International Paper Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 77. International Paper Business Overview

Table 78. International Paper Recent Developments

Table 79. Sealed Air Flexible Chilled Food Packaging Basic Information
Table 80. Sealed Air Flexible Chilled Food Packaging Product Overview
Table 81. Sealed Air Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 82. Sealed Air Business Overview
Table 83. Sealed Air Recent Developments
Table 84. Linpac Packaging Flexible Chilled Food Packaging Basic Information
Table 85. Linpac Packaging Flexible Chilled Food Packaging Product Overview
Table 86. Linpac Packaging Flexible Chilled Food Packaging Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
Table 87. Linpac Packaging Business Overview
Table 88. Linpac Packaging Recent Developments
Table 89. Global Flexible Chilled Food Packaging Sales Forecast by Region (2025-2032) & (K MT)
Table 90. Global Flexible Chilled Food Packaging Market Size Forecast by Region (2025-2032) & (M USD)
Table 91. North America Flexible Chilled Food Packaging Sales Forecast by Country (2025-2032) & (K MT)
Table 92. North America Flexible Chilled Food Packaging Market Size Forecast by Country (2025-2032) & (M USD)
Table 93. Europe Flexible Chilled Food Packaging Sales Forecast by Country (2025-2032) & (K MT)
Table 94. Europe Flexible Chilled Food Packaging Market Size Forecast by Country (2025-2032) & (M USD)
Table 95. Asia Pacific Flexible Chilled Food Packaging Sales Forecast by Region (2025-2032) & (K MT)
Table 96. Asia Pacific Flexible Chilled Food Packaging Market Size Forecast by Region (2025-2032) & (M USD)
Table 97. South America Flexible Chilled Food Packaging Sales Forecast by Country (2025-2032) & (K MT)
Table 98. South America Flexible Chilled Food Packaging Market Size Forecast by Country (2025-2032) & (M USD)
Table 99. Middle East and Africa Flexible Chilled Food Packaging Consumption Forecast by Country (2025-2032) & (Units)
Table 100. Middle East and Africa Flexible Chilled Food Packaging Market Size Forecast by Country (2025-2032) & (M USD)
Table 101. Global Flexible Chilled Food Packaging Sales Forecast by Type (2025-2032) & (K MT)
Table 102. Global Flexible Chilled Food Packaging Market Size Forecast by Type



(2025-2032) & (M USD)

Table 103. Global Flexible Chilled Food Packaging Price Forecast by Type (2025-2032) & (USD/MT)

Table 104. Global Flexible Chilled Food Packaging Sales (K MT) Forecast by Application (2025-2032)

Table 105. Global Flexible Chilled Food Packaging Market Size Forecast by Application (2025-2032) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Flexible Chilled Food Packaging
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flexible Chilled Food Packaging Market Size (M USD), 2019-2032
- Figure 5. Global Flexible Chilled Food Packaging Market Size (M USD) (2019-2032)
- Figure 6. Global Flexible Chilled Food Packaging Sales (K MT) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flexible Chilled Food Packaging Market Size by Country (M USD)
- Figure 11. Flexible Chilled Food Packaging Sales Share by Manufacturers in 2023
- Figure 12. Global Flexible Chilled Food Packaging Revenue Share by Manufacturers in 2023
- Figure 13. Flexible Chilled Food Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Flexible Chilled Food Packaging Average Price (USD/MT) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Flexible Chilled Food Packaging Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Flexible Chilled Food Packaging Market Share by Type
- Figure 18. Sales Market Share of Flexible Chilled Food Packaging by Type (2019-2024)
- Figure 19. Sales Market Share of Flexible Chilled Food Packaging by Type in 2023
- Figure 20. Market Size Share of Flexible Chilled Food Packaging by Type (2019-2024)
- Figure 21. Market Size Market Share of Flexible Chilled Food Packaging by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Flexible Chilled Food Packaging Market Share by Application
- Figure 24. Global Flexible Chilled Food Packaging Sales Market Share by Application (2019-2024)
- Figure 25. Global Flexible Chilled Food Packaging Sales Market Share by Application in 2023
- Figure 26. Global Flexible Chilled Food Packaging Market Share by Application (2019-2024)
- Figure 27. Global Flexible Chilled Food Packaging Market Share by Application in 2023

Figure 28. Global Flexible Chilled Food Packaging Sales Growth Rate by Application (2019-2024)

Figure 29. Global Flexible Chilled Food Packaging Sales Market Share by Region (2019-2024)

Figure 30. North America Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 31. North America Flexible Chilled Food Packaging Sales Market Share by Country in 2023

Figure 32. U.S. Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 33. Canada Flexible Chilled Food Packaging Sales (K MT) and Growth Rate (2019-2024)

Figure 34. Mexico Flexible Chilled Food Packaging Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 36. Europe Flexible Chilled Food Packaging Sales Market Share by Country in 2023

Figure 37. Germany Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 38. France Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 39. U.K. Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 40. Italy Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 41. Russia Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 42. Asia Pacific Flexible Chilled Food Packaging Sales and Growth Rate (K MT)

Figure 43. Asia Pacific Flexible Chilled Food Packaging Sales Market Share by Region in 2023

Figure 44. China Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 45. Japan Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 46. South Korea Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 47. India Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 48. Southeast Asia Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 49. South America Flexible Chilled Food Packaging Sales and Growth Rate (K MT)

Figure 50. South America Flexible Chilled Food Packaging Sales Market Share by Country in 2023

Figure 51. Brazil Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 52. Argentina Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 53. Columbia Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 54. Middle East and Africa Flexible Chilled Food Packaging Sales and Growth Rate (K MT)

Figure 55. Middle East and Africa Flexible Chilled Food Packaging Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 57. UAE Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 58. Egypt Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 59. Nigeria Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 60. South Africa Flexible Chilled Food Packaging Sales and Growth Rate (2019-2024) & (K MT)

Figure 61. Global Flexible Chilled Food Packaging Production Market Share by Region (2019-2024)

Figure 62. North America Flexible Chilled Food Packaging Production (K MT) Growth Rate (2019-2024)

Figure 63. Europe Flexible Chilled Food Packaging Production (K MT) Growth Rate (2019-2024)

Figure 64. Japan Flexible Chilled Food Packaging Production (K MT) Growth Rate (2019-2024)

Figure 65. China Flexible Chilled Food Packaging Production (K MT) Growth Rate (2019-2024)

Figure 66. Global Flexible Chilled Food Packaging Sales Forecast by Volume (2019-2032) & (K MT)

Figure 67. Global Flexible Chilled Food Packaging Market Size Forecast by Value

(2019-2032) & (M USD)

Figure 68. Global Flexible Chilled Food Packaging Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Flexible Chilled Food Packaging Market Share Forecast by Type (2025-2032)

Figure 70. Global Flexible Chilled Food Packaging Sales Forecast by Application (2025-2032)

Figure 71. Global Flexible Chilled Food Packaging Market Share Forecast by Application (2025-2032)

## I would like to order

Product name: Global Flexible Chilled Food Packaging Market Research Report 2024, Forecast to 2032

Product link: <https://marketpublishers.com/r/G283AC5D294DEN.html>

Price: US\$ 3,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G283AC5D294DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970