

Global Flexi-bag Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flexi-bag competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Flexi-bag, often interchangeably called flexitank or flexibag, is a large, flexible, single-use container typically made from multi-layer polymer films. It is designed to be inserted into a standard shipping container to transport bulk volumes of non-hazardous liquids or powders safely and economically. Flexi-bags offer benefits like lower weight, reduced residue, and easier loading compared to rigid tanks, making them a popular choice for industries such as food, beverages, and chemicals. They effectively convert a standard 20-ft container into a bulk liquid transporter without the cost and complexity of traditional tank systems. The global Flexi-bag market is experiencing steady growth, driven by the increasing demand for cost-effective and efficient bulk liquid transportation solutions across industries such as food and beverage, chemicals, oils, and industrial liquids. From a regional perspective, Asia-Pacific dominates the market due to the region's strong export activities in edible oils, wine, and chemical products, particularly from China, India, and Southeast Asia. North America and Europe follow as mature markets with established logistics networks and environmental concerns that favor sustainable packaging options. Growth is also emerging in Latin America and the Middle East, where agrochemical and petroleum exports are rising.

The global Flexi-bag market size was estimated at USD 318.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexi-bag market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexi-bag market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexi-bag market.

Global Flexi-bag Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Qingdao LET Flexitank
Qingdao Hengxin Plastic

Qingdao Laf Packaging
Qingdao Global Flexitank Logistics
Qingdao BLT Packing Industrial
Shandong Blue Whale Packing Materials
Qingdao WYD Flexitank
Gaoqing Anthente Container Package
Fluidtainer Flexitank
MY Flexitank
Hinrich Industries
ONE Flexitank
Bulk Liquid Solutions
Rishi FIBC
PT. Mitra Flexitech Berdikari
IMEX
Trust Flexitanks
Anthente International
Neoflex Flexitank
LiquA
B?scherhoff Packaging Solutions
PPC Philton
Techno Group

Market Segmentation (by Type)

Double Layer
Three Layer
Multilayer

Market Segmentation (by Application)

Food and Wine
Oil Product
Chemicals

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flexi-bag Market

Overview of the regional outlook of the Flexi-bag Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexi-bag Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexi-bag, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Flexi-bag
- 1.2 Key Market Segments
 - 1.2.1 Flexi-bag Segment by Type
 - 1.2.2 Flexi-bag Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 FLEXI-BAG MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Flexi-bag Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Flexi-bag Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 FLEXI-BAG MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Flexi-bag Product Life Cycle
- 3.3 Global Flexi-bag Sales by Manufacturers (2020-2025)
- 3.4 Global Flexi-bag Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Flexi-bag Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Flexi-bag Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Flexi-bag Market Competitive Situation and Trends
 - 3.8.1 Flexi-bag Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Flexi-bag Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 FLEXI-BAG INDUSTRY CHAIN ANALYSIS

- 4.1 Flexi-bag Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLEXI-BAG MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Flexi-bag Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Flexi-bag Market
- 5.7 ESG Ratings of Leading Companies

6 FLEXI-BAG MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Flexi-bag Sales Market Share by Type (2020-2025)
- 6.3 Global Flexi-bag Market Size by Type (2020-2025)
- 6.4 Global Flexi-bag Price by Type (2020-2025)

7 FLEXI-BAG MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flexi-bag Market Sales by Application (2020-2025)
- 7.3 Global Flexi-bag Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flexi-bag Sales Growth Rate by Application (2020-2025)

8 FLEXI-BAG MARKET SALES BY REGION

8.1 Global Flexi-bag Sales by Region

8.1.1 Global Flexi-bag Sales by Region

8.1.2 Global Flexi-bag Sales Market Share by Region

8.2 Global Flexi-bag Market Size by Region

8.2.1 Global Flexi-bag Market Size by Region

8.2.2 Global Flexi-bag Market Size by Region

8.3 North America

8.3.1 North America Flexi-bag Sales by Country

8.3.2 North America Flexi-bag Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Flexi-bag Sales by Country

8.4.2 Europe Flexi-bag Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Flexi-bag Sales by Region

8.5.2 Asia Pacific Flexi-bag Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Flexi-bag Sales by Country

8.6.2 South America Flexi-bag Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Flexi-bag Sales by Region

- 8.7.2 Middle East and Africa Flexi-bag Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 FLEXI-BAG MARKET PRODUCTION BY REGION

- 9.1 Global Production of Flexi-bag by Region(2020-2025)
- 9.2 Global Flexi-bag Revenue Market Share by Region (2020-2025)
- 9.3 Global Flexi-bag Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flexi-bag Production
 - 9.4.1 North America Flexi-bag Production Growth Rate (2020-2025)
 - 9.4.2 North America Flexi-bag Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flexi-bag Production
 - 9.5.1 Europe Flexi-bag Production Growth Rate (2020-2025)
 - 9.5.2 Europe Flexi-bag Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flexi-bag Production (2020-2025)
 - 9.6.1 Japan Flexi-bag Production Growth Rate (2020-2025)
 - 9.6.2 Japan Flexi-bag Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flexi-bag Production (2020-2025)
 - 9.7.1 China Flexi-bag Production Growth Rate (2020-2025)
 - 9.7.2 China Flexi-bag Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Qingdao LET Flexitank
 - 10.1.1 Qingdao LET Flexitank Basic Information
 - 10.1.2 Qingdao LET Flexitank Flexi-bag Product Overview
 - 10.1.3 Qingdao LET Flexitank Flexi-bag Product Market Performance
 - 10.1.4 Qingdao LET Flexitank Business Overview
 - 10.1.5 Qingdao LET Flexitank SWOT Analysis
 - 10.1.6 Qingdao LET Flexitank Recent Developments
- 10.2 Qingdao Hengxin Plastic
 - 10.2.1 Qingdao Hengxin Plastic Basic Information
 - 10.2.2 Qingdao Hengxin Plastic Flexi-bag Product Overview
 - 10.2.3 Qingdao Hengxin Plastic Flexi-bag Product Market Performance

- 10.2.4 Qingdao Hengxin Plastic Business Overview
- 10.2.5 Qingdao Hengxin Plastic SWOT Analysis
- 10.2.6 Qingdao Hengxin Plastic Recent Developments
- 10.3 Qingdao Laf Packaging
 - 10.3.1 Qingdao Laf Packaging Basic Information
 - 10.3.2 Qingdao Laf Packaging Flexi-bag Product Overview
 - 10.3.3 Qingdao Laf Packaging Flexi-bag Product Market Performance
 - 10.3.4 Qingdao Laf Packaging Business Overview
 - 10.3.5 Qingdao Laf Packaging SWOT Analysis
 - 10.3.6 Qingdao Laf Packaging Recent Developments
- 10.4 Qingdao Global Flexitank Logistics
 - 10.4.1 Qingdao Global Flexitank Logistics Basic Information
 - 10.4.2 Qingdao Global Flexitank Logistics Flexi-bag Product Overview
 - 10.4.3 Qingdao Global Flexitank Logistics Flexi-bag Product Market Performance
 - 10.4.4 Qingdao Global Flexitank Logistics Business Overview
 - 10.4.5 Qingdao Global Flexitank Logistics Recent Developments
- 10.5 Qingdao BLT Packing Industrial
 - 10.5.1 Qingdao BLT Packing Industrial Basic Information
 - 10.5.2 Qingdao BLT Packing Industrial Flexi-bag Product Overview
 - 10.5.3 Qingdao BLT Packing Industrial Flexi-bag Product Market Performance
 - 10.5.4 Qingdao BLT Packing Industrial Business Overview
 - 10.5.5 Qingdao BLT Packing Industrial Recent Developments
- 10.6 Shandong Blue Whale Packing Materials
 - 10.6.1 Shandong Blue Whale Packing Materials Basic Information
 - 10.6.2 Shandong Blue Whale Packing Materials Flexi-bag Product Overview
 - 10.6.3 Shandong Blue Whale Packing Materials Flexi-bag Product Market Performance
 - 10.6.4 Shandong Blue Whale Packing Materials Business Overview
 - 10.6.5 Shandong Blue Whale Packing Materials Recent Developments
- 10.7 Qingdao WYD Flexitank
 - 10.7.1 Qingdao WYD Flexitank Basic Information
 - 10.7.2 Qingdao WYD Flexitank Flexi-bag Product Overview
 - 10.7.3 Qingdao WYD Flexitank Flexi-bag Product Market Performance
 - 10.7.4 Qingdao WYD Flexitank Business Overview
 - 10.7.5 Qingdao WYD Flexitank Recent Developments
- 10.8 Gaoqing Anthente Container Package
 - 10.8.1 Gaoqing Anthente Container Package Basic Information
 - 10.8.2 Gaoqing Anthente Container Package Flexi-bag Product Overview
 - 10.8.3 Gaoqing Anthente Container Package Flexi-bag Product Market Performance

- 10.8.4 Gaoqing Anthente Container Package Business Overview
- 10.8.5 Gaoqing Anthente Container Package Recent Developments
- 10.9 Fluidtainer Flexitank
 - 10.9.1 Fluidtainer Flexitank Basic Information
 - 10.9.2 Fluidtainer Flexitank Flexi-bag Product Overview
 - 10.9.3 Fluidtainer Flexitank Flexi-bag Product Market Performance
 - 10.9.4 Fluidtainer Flexitank Business Overview
 - 10.9.5 Fluidtainer Flexitank Recent Developments
- 10.10 MY Flexitank
 - 10.10.1 MY Flexitank Basic Information
 - 10.10.2 MY Flexitank Flexi-bag Product Overview
 - 10.10.3 MY Flexitank Flexi-bag Product Market Performance
 - 10.10.4 MY Flexitank Business Overview
 - 10.10.5 MY Flexitank Recent Developments
- 10.11 Hinrich Industries
 - 10.11.1 Hinrich Industries Basic Information
 - 10.11.2 Hinrich Industries Flexi-bag Product Overview
 - 10.11.3 Hinrich Industries Flexi-bag Product Market Performance
 - 10.11.4 Hinrich Industries Business Overview
 - 10.11.5 Hinrich Industries Recent Developments
- 10.12 ONE Flexitank
 - 10.12.1 ONE Flexitank Basic Information
 - 10.12.2 ONE Flexitank Flexi-bag Product Overview
 - 10.12.3 ONE Flexitank Flexi-bag Product Market Performance
 - 10.12.4 ONE Flexitank Business Overview
 - 10.12.5 ONE Flexitank Recent Developments
- 10.13 Bulk Liquid Solutions
 - 10.13.1 Bulk Liquid Solutions Basic Information
 - 10.13.2 Bulk Liquid Solutions Flexi-bag Product Overview
 - 10.13.3 Bulk Liquid Solutions Flexi-bag Product Market Performance
 - 10.13.4 Bulk Liquid Solutions Business Overview
 - 10.13.5 Bulk Liquid Solutions Recent Developments
- 10.14 Rishi FIBC
 - 10.14.1 Rishi FIBC Basic Information
 - 10.14.2 Rishi FIBC Flexi-bag Product Overview
 - 10.14.3 Rishi FIBC Flexi-bag Product Market Performance
 - 10.14.4 Rishi FIBC Business Overview
 - 10.14.5 Rishi FIBC Recent Developments
- 10.15 PT. Mitra Flexitech Berdikari

- 10.15.1 PT. Mitra Flexitech Berdikari Basic Information
- 10.15.2 PT. Mitra Flexitech Berdikari Flexi-bag Product Overview
- 10.15.3 PT. Mitra Flexitech Berdikari Flexi-bag Product Market Performance
- 10.15.4 PT. Mitra Flexitech Berdikari Business Overview
- 10.15.5 PT. Mitra Flexitech Berdikari Recent Developments
- 10.16 IMEX
 - 10.16.1 IMEX Basic Information
 - 10.16.2 IMEX Flexi-bag Product Overview
 - 10.16.3 IMEX Flexi-bag Product Market Performance
 - 10.16.4 IMEX Business Overview
 - 10.16.5 IMEX Recent Developments
- 10.17 Trust Flexitanks
 - 10.17.1 Trust Flexitanks Basic Information
 - 10.17.2 Trust Flexitanks Flexi-bag Product Overview
 - 10.17.3 Trust Flexitanks Flexi-bag Product Market Performance
 - 10.17.4 Trust Flexitanks Business Overview
 - 10.17.5 Trust Flexitanks Recent Developments
- 10.18 Anthente International
 - 10.18.1 Anthente International Basic Information
 - 10.18.2 Anthente International Flexi-bag Product Overview
 - 10.18.3 Anthente International Flexi-bag Product Market Performance
 - 10.18.4 Anthente International Business Overview
 - 10.18.5 Anthente International Recent Developments
- 10.19 Neoflex Flexitank
 - 10.19.1 Neoflex Flexitank Basic Information
 - 10.19.2 Neoflex Flexitank Flexi-bag Product Overview
 - 10.19.3 Neoflex Flexitank Flexi-bag Product Market Performance
 - 10.19.4 Neoflex Flexitank Business Overview
 - 10.19.5 Neoflex Flexitank Recent Developments
- 10.20 LiquA
 - 10.20.1 LiquA Basic Information
 - 10.20.2 LiquA Flexi-bag Product Overview
 - 10.20.3 LiquA Flexi-bag Product Market Performance
 - 10.20.4 LiquA Business Overview
 - 10.20.5 LiquA Recent Developments
- 10.21 B?scherhoff Packaging Solutions
 - 10.21.1 B?scherhoff Packaging Solutions Basic Information
 - 10.21.2 B?scherhoff Packaging Solutions Flexi-bag Product Overview
 - 10.21.3 B?scherhoff Packaging Solutions Flexi-bag Product Market Performance

- 10.21.4 B?scherhoff Packaging Solutions Business Overview
- 10.21.5 B?scherhoff Packaging Solutions Recent Developments
- 10.22 PPC Philton
 - 10.22.1 PPC Philton Basic Information
 - 10.22.2 PPC Philton Flexi-bag Product Overview
 - 10.22.3 PPC Philton Flexi-bag Product Market Performance
 - 10.22.4 PPC Philton Business Overview
 - 10.22.5 PPC Philton Recent Developments
- 10.23 Techno Group
 - 10.23.1 Techno Group Basic Information
 - 10.23.2 Techno Group Flexi-bag Product Overview
 - 10.23.3 Techno Group Flexi-bag Product Market Performance
 - 10.23.4 Techno Group Business Overview
 - 10.23.5 Techno Group Recent Developments

11 FLEXI-BAG MARKET FORECAST BY REGION

- 11.1 Global Flexi-bag Market Size Forecast
- 11.2 Global Flexi-bag Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Flexi-bag Market Size Forecast by Country
 - 11.2.3 Asia Pacific Flexi-bag Market Size Forecast by Region
 - 11.2.4 South America Flexi-bag Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Flexi-bag by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Flexi-bag Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Flexi-bag by Type (2026-2035)
 - 12.1.2 Global Flexi-bag Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Flexi-bag by Type (2026-2035)
- 12.2 Global Flexi-bag Market Forecast by Application (2026-2035)
 - 12.2.1 Global Flexi-bag Sales (K MT) Forecast by Application
 - 12.2.2 Global Flexi-bag Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Flexi-bag Market Size by Type (M USD)
- Table 4. Global Flexi-bag Market Size by Application
- Table 5. Flexi-bag Market Size Comparison by Region (M USD)
- Table 6. Global Flexi-bag Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Flexi-bag Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Flexi-bag Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Flexi-bag Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexi-bag as of 2025)
- Table 11. Global Market Flexi-bag Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Flexi-bag Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Flexi-bag Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Flexi-bag Sales by Type (K MT)
- Table 27. Global Flexi-bag Market Size by Type (M USD)
- Table 28. Global Flexi-bag Sales (K MT) by Type (2020-2025)
- Table 29. Global Flexi-bag Sales Market Share by Type (2020-2025)
- Table 30. Global Flexi-bag Market Size (M USD) by Type (2020-2025)
- Table 31. Global Flexi-bag Market Share by Type (2020-2025)
- Table 32. Global Flexi-bag Price (USD/KG) by Type (2020-2025)

- Table 33. Global Flexi-bag Sales (K MT) by Application
- Table 34. Global Flexi-bag Market Size by Application
- Table 35. Global Flexi-bag Sales by Application (2020-2025) & (K MT)
- Table 36. Global Flexi-bag Sales Market Share by Application (2020-2025)
- Table 37. Global Flexi-bag Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Flexi-bag Market Share by Application (2020-2025)
- Table 39. Global Flexi-bag Sales Growth Rate by Application (2020-2025)
- Table 40. Global Flexi-bag Sales by Region (2020-2025) & (K MT)
- Table 41. Global Flexi-bag Sales Market Share by Region (2020-2025)
- Table 42. Global Flexi-bag Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Flexi-bag Market Size by Region (2020-2025)
- Table 44. North America Flexi-bag Sales by Country (2020-2025) & (K MT)
- Table 45. North America Flexi-bag Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Flexi-bag Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Flexi-bag Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Flexi-bag Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Flexi-bag Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Flexi-bag Sales by Country (2020-2025) & (K MT)
- Table 51. South America Flexi-bag Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Flexi-bag Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Flexi-bag Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Flexi-bag Production (K MT) by Region(2020-2025)
- Table 55. Global Flexi-bag Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Flexi-bag Revenue Market Share by Region (2020-2025)
- Table 57. Global Flexi-bag Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Flexi-bag Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Flexi-bag Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Flexi-bag Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Flexi-bag Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Qingdao LET Flexitank Basic Information
- Table 63. Qingdao LET Flexitank Flexi-bag Product Overview
- Table 64. Qingdao LET Flexitank Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 65. Qingdao LET Flexitank Business Overview
- Table 66. Qingdao LET Flexitank SWOT Analysis
- Table 67. Qingdao LET Flexitank Recent Developments
- Table 68. Qingdao Hengxin Plastic Basic Information
- Table 69. Qingdao Hengxin Plastic Flexi-bag Product Overview
- Table 70. Qingdao Hengxin Plastic Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Qingdao Hengxin Plastic Business Overview
- Table 72. Qingdao Hengxin Plastic SWOT Analysis
- Table 73. Qingdao Hengxin Plastic Recent Developments
- Table 74. Qingdao Laf Packaging Basic Information
- Table 75. Qingdao Laf Packaging Flexi-bag Product Overview
- Table 76. Qingdao Laf Packaging Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Qingdao Laf Packaging Business Overview
- Table 78. Qingdao Laf Packaging SWOT Analysis
- Table 79. Qingdao Laf Packaging Recent Developments
- Table 80. Qingdao Global Flexitank Logistics Basic Information
- Table 81. Qingdao Global Flexitank Logistics Flexi-bag Product Overview
- Table 82. Qingdao Global Flexitank Logistics Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Qingdao Global Flexitank Logistics Business Overview
- Table 84. Qingdao Global Flexitank Logistics Recent Developments
- Table 85. Qingdao BLT Packing Industrial Basic Information
- Table 86. Qingdao BLT Packing Industrial Flexi-bag Product Overview
- Table 87. Qingdao BLT Packing Industrial Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Qingdao BLT Packing Industrial Business Overview
- Table 89. Qingdao BLT Packing Industrial Recent Developments
- Table 90. Shandong Blue Whale Packing Materials Basic Information
- Table 91. Shandong Blue Whale Packing Materials Flexi-bag Product Overview
- Table 92. Shandong Blue Whale Packing Materials Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Shandong Blue Whale Packing Materials Business Overview
- Table 94. Shandong Blue Whale Packing Materials Recent Developments
- Table 95. Qingdao WYD Flexitank Basic Information
- Table 96. Qingdao WYD Flexitank Flexi-bag Product Overview
- Table 97. Qingdao WYD Flexitank Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 98. Qingdao WYD Flexitank Business Overview
- Table 99. Qingdao WYD Flexitank Recent Developments
- Table 100. Gaoqing Anthente Container Package Basic Information
- Table 101. Gaoqing Anthente Container Package Flexi-bag Product Overview
- Table 102. Gaoqing Anthente Container Package Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Gaoqing Anthente Container Package Business Overview
- Table 104. Gaoqing Anthente Container Package Recent Developments
- Table 105. Fluidtainer Flexitank Basic Information
- Table 106. Fluidtainer Flexitank Flexi-bag Product Overview
- Table 107. Fluidtainer Flexitank Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Fluidtainer Flexitank Business Overview
- Table 109. Fluidtainer Flexitank Recent Developments
- Table 110. MY Flexitank Basic Information
- Table 111. MY Flexitank Flexi-bag Product Overview
- Table 112. MY Flexitank Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. MY Flexitank Business Overview
- Table 114. MY Flexitank Recent Developments
- Table 115. Hinrich Industries Basic Information
- Table 116. Hinrich Industries Flexi-bag Product Overview
- Table 117. Hinrich Industries Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Hinrich Industries Business Overview
- Table 119. Hinrich Industries Recent Developments
- Table 120. ONE Flexitank Basic Information
- Table 121. ONE Flexitank Flexi-bag Product Overview
- Table 122. ONE Flexitank Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. ONE Flexitank Business Overview
- Table 124. ONE Flexitank Recent Developments
- Table 125. Bulk Liquid Solutions Basic Information
- Table 126. Bulk Liquid Solutions Flexi-bag Product Overview
- Table 127. Bulk Liquid Solutions Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Bulk Liquid Solutions Business Overview
- Table 129. Bulk Liquid Solutions Recent Developments
- Table 130. Rishi FIBC Basic Information

- Table 131. Rishi FIBC Flexi-bag Product Overview
- Table 132. Rishi FIBC Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Rishi FIBC Business Overview
- Table 134. Rishi FIBC Recent Developments
- Table 135. PT. Mitra Flexitech Berdikari Basic Information
- Table 136. PT. Mitra Flexitech Berdikari Flexi-bag Product Overview
- Table 137. PT. Mitra Flexitech Berdikari Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. PT. Mitra Flexitech Berdikari Business Overview
- Table 139. PT. Mitra Flexitech Berdikari Recent Developments
- Table 140. IMEX Basic Information
- Table 141. IMEX Flexi-bag Product Overview
- Table 142. IMEX Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. IMEX Business Overview
- Table 144. IMEX Recent Developments
- Table 145. Trust Flexitanks Basic Information
- Table 146. Trust Flexitanks Flexi-bag Product Overview
- Table 147. Trust Flexitanks Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Trust Flexitanks Business Overview
- Table 149. Trust Flexitanks Recent Developments
- Table 150. Anthente International Basic Information
- Table 151. Anthente International Flexi-bag Product Overview
- Table 152. Anthente International Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Anthente International Business Overview
- Table 154. Anthente International Recent Developments
- Table 155. Neoflex Flexitank Basic Information
- Table 156. Neoflex Flexitank Flexi-bag Product Overview
- Table 157. Neoflex Flexitank Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Neoflex Flexitank Business Overview
- Table 159. Neoflex Flexitank Recent Developments
- Table 160. LiquA Basic Information
- Table 161. LiquA Flexi-bag Product Overview
- Table 162. LiquA Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 163. LiquA Business Overview
- Table 164. LiquA Recent Developments
- Table 165. B?scherhoff Packaging Solutions Basic Information
- Table 166. B?scherhoff Packaging Solutions Flexi-bag Product Overview
- Table 167. B?scherhoff Packaging Solutions Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 168. B?scherhoff Packaging Solutions Business Overview
- Table 169. B?scherhoff Packaging Solutions Recent Developments
- Table 170. PPC Pilton Basic Information
- Table 171. PPC Pilton Flexi-bag Product Overview
- Table 172. PPC Pilton Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 173. PPC Pilton Business Overview
- Table 174. PPC Pilton Recent Developments
- Table 175. Techno Group Basic Information
- Table 176. Techno Group Flexi-bag Product Overview
- Table 177. Techno Group Flexi-bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 178. Techno Group Business Overview
- Table 179. Techno Group Recent Developments
- Table 180. Global Flexi-bag Sales Forecast by Region (2026-2035) & (K MT)
- Table 181. Global Flexi-bag Market Size Forecast by Region (2026-2035) & (M USD)
- Table 182. North America Flexi-bag Sales Forecast by Country (2026-2035) & (K MT)
- Table 183. North America Flexi-bag Market Size Forecast by Country (2026-2035) & (M USD)
- Table 184. Europe Flexi-bag Sales Forecast by Country (2026-2035) & (K MT)
- Table 185. Europe Flexi-bag Market Size Forecast by Country (2026-2035) & (M USD)
- Table 186. Asia Pacific Flexi-bag Sales Forecast by Region (2026-2035) & (K MT)
- Table 187. Asia Pacific Flexi-bag Market Size Forecast by Region (2026-2035) & (M USD)
- Table 188. South America Flexi-bag Sales Forecast by Country (2026-2035) & (K MT)
- Table 189. South America Flexi-bag Market Size Forecast by Country (2026-2035) & (M USD)
- Table 190. Middle East and Africa Flexi-bag Sales Forecast by Country (2026-2035) & (Units)
- Table 191. Middle East and Africa Flexi-bag Market Size Forecast by Country (2026-2035) & (M USD)
- Table 192. Global Flexi-bag Sales Forecast by Type (2026-2035) & (K MT)
- Table 193. Global Flexi-bag Market Size Forecast by Type (2026-2035) & (M USD)

Table 194. Global Flexi-bag Price Forecast by Type (2026-2035) & (USD/KG)

Table 195. Global Flexi-bag Sales (K MT) Forecast by Application (2026-2035)

Table 196. Global Flexi-bag Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Flexi-bag
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flexi-bag Market Size (M USD), 2025-2035
- Figure 5. Global Flexi-bag Market Size (M USD) (2020-2035)
- Figure 6. Global Flexi-bag Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flexi-bag Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flexi-bag Product Life Cycle
- Figure 13. Flexi-bag Sales Share by Manufacturers in 2025
- Figure 14. Global Flexi-bag Revenue Share by Manufacturers in 2025
- Figure 15. Flexi-bag Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flexi-bag Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flexi-bag Revenue in 2025
- Figure 18. Industry Chain Map of Flexi-bag
- Figure 19. Global Flexi-bag Market PEST Analysis
- Figure 20. Global Flexi-bag Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flexi-bag Market Share by Type
- Figure 27. Sales Market Share of Flexi-bag by Type (2020-2025)
- Figure 28. Sales Market Share of Flexi-bag by Type in 2025
- Figure 29. Market Share of Flexi-bag by Type (2020-2025)
- Figure 30. Market Share of Flexi-bag by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Flexi-bag Market Share by Application
- Figure 33. Global Flexi-bag Sales Market Share by Application (2020-2025)

- Figure 34. Global Flexi-bag Sales Market Share by Application in 2025
- Figure 35. Global Flexi-bag Market Share by Application (2020-2025)
- Figure 36. Global Flexi-bag Market Share by Application in 2025
- Figure 37. Global Flexi-bag Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Flexi-bag Sales Market Share by Region (2020-2025)
- Figure 39. Global Flexi-bag Market Size by Region (2020-2025)
- Figure 40. North America Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Flexi-bag Sales Market Share by Country in 2024
- Figure 43. North America Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Flexi-bag Market Size by Country in 2024
- Figure 45. U.S. Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Flexi-bag Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Flexi-bag Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Flexi-bag Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Flexi-bag Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Flexi-bag Sales Market Share by Country in 2024
- Figure 53. Europe Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Flexi-bag Market Size by Country in 2024
- Figure 55. Germany Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Flexi-bag Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Flexi-bag Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Flexi-bag Market Size by Region in 2024
- Figure 68. China Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 72. South Korea Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Flexi-bag Sales and Growth Rate (K MT)
- Figure 79. South America Flexi-bag Sales Market Share by Country in 2024
- Figure 80. South America Flexi-bag Market Size and Growth Rate (M USD)
- Figure 81. South America Flexi-bag Market Size by Country in 2024
- Figure 82. Brazil Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Flexi-bag Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Flexi-bag Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Flexi-bag Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Flexi-bag Market Size by Region in 2024
- Figure 92. Saudi Arabia Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Flexi-bag Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Flexi-bag Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Flexi-bag Production Market Share by Region (2020-2025)
- Figure 103. North America Flexi-bag Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Flexi-bag Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Flexi-bag Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Flexi-bag Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Flexi-bag Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Flexi-bag Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flexi-bag Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flexi-bag Market Share Forecast by Type (2026-2035)

Figure 111. Global Flexi-bag Sales Forecast by Application (2026-2035)

Figure 112. Global Flexi-bag Market Share Forecast by Application (2026-2035)

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