

Global Flat Sheet MBR Membrane Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flat Sheet MBR Membrane competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Flat sheet MBR membranes are the core separation components of immersed membrane bioreactor systems, enabling solid-liquid separation of activated sludge and water to improve effluent quality and operational stability. These membranes employ a flat sheet structure and typically operate under suction or pressure-driven filtration to generate membrane flux. Their performance in material selection, structural design, and fouling control directly affects membrane lifespan, flux levels, energy consumption, and maintenance frequency. Upstream, the segment includes polymer membrane materials and key component suppliers, midstream comprises membrane module manufacturers and system integrators, and downstream consists of municipal wastewater treatment plants, industrial parks, and water utility operators, making flat sheet membranes a critical determinant of overall MBR system performance and economic efficiency. In 2024, global sales of flat sheet MBR membranes reached 21.48 million square meters, with an average unit price of USD 18.2 per square meter, an average gross profit margin of 31.8%, and an annual production capacity of 150,000 square meters per production line.

The global Flat Sheet MBR Membrane market size was estimated at USD 391.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flat Sheet MBR Membrane market, covering all critical facets from a broad macroeconomic overview to

detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flat Sheet MBR Membrane market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flat Sheet MBR Membrane market.

Global Flat Sheet MBR Membrane Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SUEZ

Xylem

AsahiKasei

KUBOTA

Koch
Toray
Mitsubishi
Memsta
NittoDenko
Pentair
Bewater
Berghof
HUBER SE
Smith & Loveless
Triqua International
Beijing OriginWater Technology
Supratec Group
Tianjin Motimo
Shandong Zhaojin Motian
Shenzhen Litree Purifying Technology
PEIER
Tianjin Hanqing Environmental Protection Technology
Risingsun Membrane

Market Segmentation (by Type)

PVDF Flat MBR Membrane
PTFE Flat MBR Membrane

Market Segmentation (by Application)

Industrial Waste
City ??Sewage
Breeding Wastewater
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flat Sheet MBR Membrane Market

Overview of the regional outlook of the Flat Sheet MBR Membrane Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flat Sheet MBR Membrane Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flat Sheet MBR Membrane, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flat Sheet MBR Membrane

1.2 Key Market Segments

1.2.1 Flat Sheet MBR Membrane Segment by Type

1.2.2 Flat Sheet MBR Membrane Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLAT SHEET MBR MEMBRANE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flat Sheet MBR Membrane Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Flat Sheet MBR Membrane Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FLAT SHEET MBR MEMBRANE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Flat Sheet MBR Membrane Product Life Cycle

3.3 Global Flat Sheet MBR Membrane Sales by Manufacturers (2020-2025)

3.4 Global Flat Sheet MBR Membrane Revenue Market Share by Manufacturers (2020-2025)

3.5 Flat Sheet MBR Membrane Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Flat Sheet MBR Membrane Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flat Sheet MBR Membrane Market Competitive Situation and Trends

3.8.1 Flat Sheet MBR Membrane Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flat Sheet MBR Membrane Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FLAT SHEET MBR MEMBRANE INDUSTRY CHAIN ANALYSIS

4.1 Flat Sheet MBR Membrane Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLAT SHEET MBR MEMBRANE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Flat Sheet MBR Membrane Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Flat Sheet MBR Membrane Market

5.7 ESG Ratings of Leading Companies

6 FLAT SHEET MBR MEMBRANE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flat Sheet MBR Membrane Sales Market Share by Type (2020-2025)

6.3 Global Flat Sheet MBR Membrane Market Size by Type (2020-2025)

6.4 Global Flat Sheet MBR Membrane Price by Type (2020-2025)

7 FLAT SHEET MBR MEMBRANE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flat Sheet MBR Membrane Market Sales by Application (2020-2025)
- 7.3 Global Flat Sheet MBR Membrane Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flat Sheet MBR Membrane Sales Growth Rate by Application (2020-2025)

8 FLAT SHEET MBR MEMBRANE MARKET SALES BY REGION

- 8.1 Global Flat Sheet MBR Membrane Sales by Region
 - 8.1.1 Global Flat Sheet MBR Membrane Sales by Region
 - 8.1.2 Global Flat Sheet MBR Membrane Sales Market Share by Region
- 8.2 Global Flat Sheet MBR Membrane Market Size by Region
 - 8.2.1 Global Flat Sheet MBR Membrane Market Size by Region
 - 8.2.2 Global Flat Sheet MBR Membrane Market Size by Region
- 8.3 North America
 - 8.3.1 North America Flat Sheet MBR Membrane Sales by Country
 - 8.3.2 North America Flat Sheet MBR Membrane Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Flat Sheet MBR Membrane Sales by Country
 - 8.4.2 Europe Flat Sheet MBR Membrane Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Flat Sheet MBR Membrane Sales by Region
 - 8.5.2 Asia Pacific Flat Sheet MBR Membrane Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Flat Sheet MBR Membrane Sales by Country
 - 8.6.2 South America Flat Sheet MBR Membrane Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Flat Sheet MBR Membrane Sales by Region
 - 8.7.2 Middle East and Africa Flat Sheet MBR Membrane Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 FLAT SHEET MBR MEMBRANE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Flat Sheet MBR Membrane by Region(2020-2025)
- 9.2 Global Flat Sheet MBR Membrane Revenue Market Share by Region (2020-2025)
- 9.3 Global Flat Sheet MBR Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flat Sheet MBR Membrane Production
 - 9.4.1 North America Flat Sheet MBR Membrane Production Growth Rate (2020-2025)
 - 9.4.2 North America Flat Sheet MBR Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flat Sheet MBR Membrane Production
 - 9.5.1 Europe Flat Sheet MBR Membrane Production Growth Rate (2020-2025)
 - 9.5.2 Europe Flat Sheet MBR Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flat Sheet MBR Membrane Production (2020-2025)
 - 9.6.1 Japan Flat Sheet MBR Membrane Production Growth Rate (2020-2025)
 - 9.6.2 Japan Flat Sheet MBR Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flat Sheet MBR Membrane Production (2020-2025)
 - 9.7.1 China Flat Sheet MBR Membrane Production Growth Rate (2020-2025)
 - 9.7.2 China Flat Sheet MBR Membrane Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 SUEZ
 - 10.1.1 SUEZ Basic Information

- 10.1.2 SUEZ Flat Sheet MBR Membrane Product Overview
- 10.1.3 SUEZ Flat Sheet MBR Membrane Product Market Performance
- 10.1.4 SUEZ Business Overview
- 10.1.5 SUEZ SWOT Analysis
- 10.1.6 SUEZ Recent Developments
- 10.2 Xylem
 - 10.2.1 Xylem Basic Information
 - 10.2.2 Xylem Flat Sheet MBR Membrane Product Overview
 - 10.2.3 Xylem Flat Sheet MBR Membrane Product Market Performance
 - 10.2.4 Xylem Business Overview
 - 10.2.5 Xylem SWOT Analysis
 - 10.2.6 Xylem Recent Developments
- 10.3 AsahiKasei
 - 10.3.1 AsahiKasei Basic Information
 - 10.3.2 AsahiKasei Flat Sheet MBR Membrane Product Overview
 - 10.3.3 AsahiKasei Flat Sheet MBR Membrane Product Market Performance
 - 10.3.4 AsahiKasei Business Overview
 - 10.3.5 AsahiKasei SWOT Analysis
 - 10.3.6 AsahiKasei Recent Developments
- 10.4 KUBOTA
 - 10.4.1 KUBOTA Basic Information
 - 10.4.2 KUBOTA Flat Sheet MBR Membrane Product Overview
 - 10.4.3 KUBOTA Flat Sheet MBR Membrane Product Market Performance
 - 10.4.4 KUBOTA Business Overview
 - 10.4.5 KUBOTA Recent Developments
- 10.5 Koch
 - 10.5.1 Koch Basic Information
 - 10.5.2 Koch Flat Sheet MBR Membrane Product Overview
 - 10.5.3 Koch Flat Sheet MBR Membrane Product Market Performance
 - 10.5.4 Koch Business Overview
 - 10.5.5 Koch Recent Developments
- 10.6 Toray
 - 10.6.1 Toray Basic Information
 - 10.6.2 Toray Flat Sheet MBR Membrane Product Overview
 - 10.6.3 Toray Flat Sheet MBR Membrane Product Market Performance
 - 10.6.4 Toray Business Overview
 - 10.6.5 Toray Recent Developments
- 10.7 Mitsubishi
 - 10.7.1 Mitsubishi Basic Information

- 10.7.2 Mitsubishi Flat Sheet MBR Membrane Product Overview
- 10.7.3 Mitsubishi Flat Sheet MBR Membrane Product Market Performance
- 10.7.4 Mitsubishi Business Overview
- 10.7.5 Mitsubishi Recent Developments
- 10.8 Memsta
 - 10.8.1 Memsta Basic Information
 - 10.8.2 Memsta Flat Sheet MBR Membrane Product Overview
 - 10.8.3 Memsta Flat Sheet MBR Membrane Product Market Performance
 - 10.8.4 Memsta Business Overview
 - 10.8.5 Memsta Recent Developments
- 10.9 NittoDenko
 - 10.9.1 NittoDenko Basic Information
 - 10.9.2 NittoDenko Flat Sheet MBR Membrane Product Overview
 - 10.9.3 NittoDenko Flat Sheet MBR Membrane Product Market Performance
 - 10.9.4 NittoDenko Business Overview
 - 10.9.5 NittoDenko Recent Developments
- 10.10 Pentair
 - 10.10.1 Pentair Basic Information
 - 10.10.2 Pentair Flat Sheet MBR Membrane Product Overview
 - 10.10.3 Pentair Flat Sheet MBR Membrane Product Market Performance
 - 10.10.4 Pentair Business Overview
 - 10.10.5 Pentair Recent Developments
- 10.11 Biwater
 - 10.11.1 Biwater Basic Information
 - 10.11.2 Biwater Flat Sheet MBR Membrane Product Overview
 - 10.11.3 Biwater Flat Sheet MBR Membrane Product Market Performance
 - 10.11.4 Biwater Business Overview
 - 10.11.5 Biwater Recent Developments
- 10.12 Berghof
 - 10.12.1 Berghof Basic Information
 - 10.12.2 Berghof Flat Sheet MBR Membrane Product Overview
 - 10.12.3 Berghof Flat Sheet MBR Membrane Product Market Performance
 - 10.12.4 Berghof Business Overview
 - 10.12.5 Berghof Recent Developments
- 10.13 HUBER SE
 - 10.13.1 HUBER SE Basic Information
 - 10.13.2 HUBER SE Flat Sheet MBR Membrane Product Overview
 - 10.13.3 HUBER SE Flat Sheet MBR Membrane Product Market Performance
 - 10.13.4 HUBER SE Business Overview

- 10.13.5 HUBER SE Recent Developments
- 10.14 Smith and Loveless
 - 10.14.1 Smith and Loveless Basic Information
 - 10.14.2 Smith and Loveless Flat Sheet MBR Membrane Product Overview
 - 10.14.3 Smith and Loveless Flat Sheet MBR Membrane Product Market Performance
 - 10.14.4 Smith and Loveless Business Overview
 - 10.14.5 Smith and Loveless Recent Developments
- 10.15 Triqua International
 - 10.15.1 Triqua International Basic Information
 - 10.15.2 Triqua International Flat Sheet MBR Membrane Product Overview
 - 10.15.3 Triqua International Flat Sheet MBR Membrane Product Market Performance
 - 10.15.4 Triqua International Business Overview
 - 10.15.5 Triqua International Recent Developments
- 10.16 Beijing OriginWater Technology
 - 10.16.1 Beijing OriginWater Technology Basic Information
 - 10.16.2 Beijing OriginWater Technology Flat Sheet MBR Membrane Product Overview
 - 10.16.3 Beijing OriginWater Technology Flat Sheet MBR Membrane Product Market Performance
 - 10.16.4 Beijing OriginWater Technology Business Overview
 - 10.16.5 Beijing OriginWater Technology Recent Developments
- 10.17 Supratec Group
 - 10.17.1 Supratec Group Basic Information
 - 10.17.2 Supratec Group Flat Sheet MBR Membrane Product Overview
 - 10.17.3 Supratec Group Flat Sheet MBR Membrane Product Market Performance
 - 10.17.4 Supratec Group Business Overview
 - 10.17.5 Supratec Group Recent Developments
- 10.18 Tianjin Motimo
 - 10.18.1 Tianjin Motimo Basic Information
 - 10.18.2 Tianjin Motimo Flat Sheet MBR Membrane Product Overview
 - 10.18.3 Tianjin Motimo Flat Sheet MBR Membrane Product Market Performance
 - 10.18.4 Tianjin Motimo Business Overview
 - 10.18.5 Tianjin Motimo Recent Developments
- 10.19 Shandong Zhaojin Motian
 - 10.19.1 Shandong Zhaojin Motian Basic Information
 - 10.19.2 Shandong Zhaojin Motian Flat Sheet MBR Membrane Product Overview
 - 10.19.3 Shandong Zhaojin Motian Flat Sheet MBR Membrane Product Market Performance
 - 10.19.4 Shandong Zhaojin Motian Business Overview
 - 10.19.5 Shandong Zhaojin Motian Recent Developments

10.20 Shenzhen Litree Purifying Technology

10.20.1 Shenzhen Litree Purifying Technology Basic Information

10.20.2 Shenzhen Litree Purifying Technology Flat Sheet MBR Membrane Product Overview

10.20.3 Shenzhen Litree Purifying Technology Flat Sheet MBR Membrane Product Market Performance

10.20.4 Shenzhen Litree Purifying Technology Business Overview

10.20.5 Shenzhen Litree Purifying Technology Recent Developments

10.21 PEIER

10.21.1 PEIER Basic Information

10.21.2 PEIER Flat Sheet MBR Membrane Product Overview

10.21.3 PEIER Flat Sheet MBR Membrane Product Market Performance

10.21.4 PEIER Business Overview

10.21.5 PEIER Recent Developments

10.22 Tianjin Hanqing Environmental Protection Technology

10.22.1 Tianjin Hanqing Environmental Protection Technology Basic Information

10.22.2 Tianjin Hanqing Environmental Protection Technology Flat Sheet MBR Membrane Product Overview

10.22.3 Tianjin Hanqing Environmental Protection Technology Flat Sheet MBR Membrane Product Market Performance

10.22.4 Tianjin Hanqing Environmental Protection Technology Business Overview

10.22.5 Tianjin Hanqing Environmental Protection Technology Recent Developments

10.23 Risingsun Membrane

10.23.1 Risingsun Membrane Basic Information

10.23.2 Risingsun Membrane Flat Sheet MBR Membrane Product Overview

10.23.3 Risingsun Membrane Flat Sheet MBR Membrane Product Market Performance

10.23.4 Risingsun Membrane Business Overview

10.23.5 Risingsun Membrane Recent Developments

11 FLAT SHEET MBR MEMBRANE MARKET FORECAST BY REGION

11.1 Global Flat Sheet MBR Membrane Market Size Forecast

11.2 Global Flat Sheet MBR Membrane Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flat Sheet MBR Membrane Market Size Forecast by Country

11.2.3 Asia Pacific Flat Sheet MBR Membrane Market Size Forecast by Region

11.2.4 South America Flat Sheet MBR Membrane Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flat Sheet MBR Membrane by

Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Flat Sheet MBR Membrane Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Flat Sheet MBR Membrane by Type (2026-2035)

12.1.2 Global Flat Sheet MBR Membrane Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Flat Sheet MBR Membrane by Type (2026-2035)

12.2 Global Flat Sheet MBR Membrane Market Forecast by Application (2026-2035)

12.2.1 Global Flat Sheet MBR Membrane Sales (K MT) Forecast by Application

12.2.2 Global Flat Sheet MBR Membrane Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Flat Sheet MBR Membrane Market Size by Type (M USD)
- Table 4. Global Flat Sheet MBR Membrane Market Size by Application
- Table 5. Flat Sheet MBR Membrane Market Size Comparison by Region (M USD)
- Table 6. Global Flat Sheet MBR Membrane Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Flat Sheet MBR Membrane Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Flat Sheet MBR Membrane Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Flat Sheet MBR Membrane Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flat Sheet MBR Membrane as of 2025)
- Table 11. Global Market Flat Sheet MBR Membrane Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Flat Sheet MBR Membrane Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Flat Sheet MBR Membrane Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Flat Sheet MBR Membrane Sales by Type (K MT)
- Table 27. Global Flat Sheet MBR Membrane Market Size by Type (M USD)

- Table 28. Global Flat Sheet MBR Membrane Sales (K MT) by Type (2020-2025)
- Table 29. Global Flat Sheet MBR Membrane Sales Market Share by Type (2020-2025)
- Table 30. Global Flat Sheet MBR Membrane Market Size (M USD) by Type (2020-2025)
- Table 31. Global Flat Sheet MBR Membrane Market Share by Type (2020-2025)
- Table 32. Global Flat Sheet MBR Membrane Price (USD/KG) by Type (2020-2025)
- Table 33. Global Flat Sheet MBR Membrane Sales (K MT) by Application
- Table 34. Global Flat Sheet MBR Membrane Market Size by Application
- Table 35. Global Flat Sheet MBR Membrane Sales by Application (2020-2025) & (K MT)
- Table 36. Global Flat Sheet MBR Membrane Sales Market Share by Application (2020-2025)
- Table 37. Global Flat Sheet MBR Membrane Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Flat Sheet MBR Membrane Market Share by Application (2020-2025)
- Table 39. Global Flat Sheet MBR Membrane Sales Growth Rate by Application (2020-2025)
- Table 40. Global Flat Sheet MBR Membrane Sales by Region (2020-2025) & (K MT)
- Table 41. Global Flat Sheet MBR Membrane Sales Market Share by Region (2020-2025)
- Table 42. Global Flat Sheet MBR Membrane Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Flat Sheet MBR Membrane Market Size by Region (2020-2025)
- Table 44. North America Flat Sheet MBR Membrane Sales by Country (2020-2025) & (K MT)
- Table 45. North America Flat Sheet MBR Membrane Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Flat Sheet MBR Membrane Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Flat Sheet MBR Membrane Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Flat Sheet MBR Membrane Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Flat Sheet MBR Membrane Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Flat Sheet MBR Membrane Sales by Country (2020-2025) & (K MT)
- Table 51. South America Flat Sheet MBR Membrane Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Flat Sheet MBR Membrane Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Flat Sheet MBR Membrane Market Size by Region (2020-2025) & (M USD)

Table 54. Global Flat Sheet MBR Membrane Production (K MT) by Region(2020-2025)

Table 55. Global Flat Sheet MBR Membrane Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Flat Sheet MBR Membrane Revenue Market Share by Region (2020-2025)

Table 57. Global Flat Sheet MBR Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Flat Sheet MBR Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Flat Sheet MBR Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Flat Sheet MBR Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Flat Sheet MBR Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. SUEZ Basic Information

Table 63. SUEZ Flat Sheet MBR Membrane Product Overview

Table 64. SUEZ Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. SUEZ Business Overview

Table 66. SUEZ SWOT Analysis

Table 67. SUEZ Recent Developments

Table 68. Xylem Basic Information

Table 69. Xylem Flat Sheet MBR Membrane Product Overview

Table 70. Xylem Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Xylem Business Overview

Table 72. Xylem SWOT Analysis

Table 73. Xylem Recent Developments

Table 74. AsahiKasei Basic Information

Table 75. AsahiKasei Flat Sheet MBR Membrane Product Overview

Table 76. AsahiKasei Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. AsahiKasei Business Overview

Table 78. AsahiKasei SWOT Analysis

Table 79. AsahiKasei Recent Developments

- Table 80. KUBOTA Basic Information
- Table 81. KUBOTA Flat Sheet MBR Membrane Product Overview
- Table 82. KUBOTA Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. KUBOTA Business Overview
- Table 84. KUBOTA Recent Developments
- Table 85. Koch Basic Information
- Table 86. Koch Flat Sheet MBR Membrane Product Overview
- Table 87. Koch Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Koch Business Overview
- Table 89. Koch Recent Developments
- Table 90. Toray Basic Information
- Table 91. Toray Flat Sheet MBR Membrane Product Overview
- Table 92. Toray Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Toray Business Overview
- Table 94. Toray Recent Developments
- Table 95. Mitsubishi Basic Information
- Table 96. Mitsubishi Flat Sheet MBR Membrane Product Overview
- Table 97. Mitsubishi Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Mitsubishi Business Overview
- Table 99. Mitsubishi Recent Developments
- Table 100. Memsta Basic Information
- Table 101. Memsta Flat Sheet MBR Membrane Product Overview
- Table 102. Memsta Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Memsta Business Overview
- Table 104. Memsta Recent Developments
- Table 105. NittoDenko Basic Information
- Table 106. NittoDenko Flat Sheet MBR Membrane Product Overview
- Table 107. NittoDenko Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. NittoDenko Business Overview
- Table 109. NittoDenko Recent Developments
- Table 110. Pentair Basic Information
- Table 111. Pentair Flat Sheet MBR Membrane Product Overview
- Table 112. Pentair Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 113. Pentair Business Overview

Table 114. Pentair Recent Developments

Table 115. Biwater Basic Information

Table 116. Biwater Flat Sheet MBR Membrane Product Overview

Table 117. Biwater Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Biwater Business Overview

Table 119. Biwater Recent Developments

Table 120. Berghof Basic Information

Table 121. Berghof Flat Sheet MBR Membrane Product Overview

Table 122. Berghof Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Berghof Business Overview

Table 124. Berghof Recent Developments

Table 125. HUBER SE Basic Information

Table 126. HUBER SE Flat Sheet MBR Membrane Product Overview

Table 127. HUBER SE Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. HUBER SE Business Overview

Table 129. HUBER SE Recent Developments

Table 130. Smith and Loveless Basic Information

Table 131. Smith and Loveless Flat Sheet MBR Membrane Product Overview

Table 132. Smith and Loveless Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Smith and Loveless Business Overview

Table 134. Smith and Loveless Recent Developments

Table 135. Triqua International Basic Information

Table 136. Triqua International Flat Sheet MBR Membrane Product Overview

Table 137. Triqua International Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Triqua International Business Overview

Table 139. Triqua International Recent Developments

Table 140. Beijing OriginWater Technology Basic Information

Table 141. Beijing OriginWater Technology Flat Sheet MBR Membrane Product Overview

Table 142. Beijing OriginWater Technology Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Beijing OriginWater Technology Business Overview

- Table 144. Beijing OriginWater Technology Recent Developments
- Table 145. Supratec Group Basic Information
- Table 146. Supratec Group Flat Sheet MBR Membrane Product Overview
- Table 147. Supratec Group Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Supratec Group Business Overview
- Table 149. Supratec Group Recent Developments
- Table 150. Tianjin Motimo Basic Information
- Table 151. Tianjin Motimo Flat Sheet MBR Membrane Product Overview
- Table 152. Tianjin Motimo Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Tianjin Motimo Business Overview
- Table 154. Tianjin Motimo Recent Developments
- Table 155. Shandong Zhaojin Motian Basic Information
- Table 156. Shandong Zhaojin Motian Flat Sheet MBR Membrane Product Overview
- Table 157. Shandong Zhaojin Motian Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Shandong Zhaojin Motian Business Overview
- Table 159. Shandong Zhaojin Motian Recent Developments
- Table 160. Shenzhen Litree Purifying Technology Basic Information
- Table 161. Shenzhen Litree Purifying Technology Flat Sheet MBR Membrane Product Overview
- Table 162. Shenzhen Litree Purifying Technology Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 163. Shenzhen Litree Purifying Technology Business Overview
- Table 164. Shenzhen Litree Purifying Technology Recent Developments
- Table 165. PEIER Basic Information
- Table 166. PEIER Flat Sheet MBR Membrane Product Overview
- Table 167. PEIER Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 168. PEIER Business Overview
- Table 169. PEIER Recent Developments
- Table 170. Tianjin Hanqing Environmental Protection Technology Basic Information
- Table 171. Tianjin Hanqing Environmental Protection Technology Flat Sheet MBR Membrane Product Overview
- Table 172. Tianjin Hanqing Environmental Protection Technology Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 173. Tianjin Hanqing Environmental Protection Technology Business Overview

- Table 174. Tianjin Hanqing Environmental Protection Technology Recent Developments
- Table 175. Risingsun Membrane Basic Information
- Table 176. Risingsun Membrane Flat Sheet MBR Membrane Product Overview
- Table 177. Risingsun Membrane Flat Sheet MBR Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 178. Risingsun Membrane Business Overview
- Table 179. Risingsun Membrane Recent Developments
- Table 180. Global Flat Sheet MBR Membrane Sales Forecast by Region (2026-2035) & (K MT)
- Table 181. Global Flat Sheet MBR Membrane Market Size Forecast by Region (2026-2035) & (M USD)
- Table 182. North America Flat Sheet MBR Membrane Sales Forecast by Country (2026-2035) & (K MT)
- Table 183. North America Flat Sheet MBR Membrane Market Size Forecast by Country (2026-2035) & (M USD)
- Table 184. Europe Flat Sheet MBR Membrane Sales Forecast by Country (2026-2035) & (K MT)
- Table 185. Europe Flat Sheet MBR Membrane Market Size Forecast by Country (2026-2035) & (M USD)
- Table 186. Asia Pacific Flat Sheet MBR Membrane Sales Forecast by Region (2026-2035) & (K MT)
- Table 187. Asia Pacific Flat Sheet MBR Membrane Market Size Forecast by Region (2026-2035) & (M USD)
- Table 188. South America Flat Sheet MBR Membrane Sales Forecast by Country (2026-2035) & (K MT)
- Table 189. South America Flat Sheet MBR Membrane Market Size Forecast by Country (2026-2035) & (M USD)
- Table 190. Middle East and Africa Flat Sheet MBR Membrane Sales Forecast by Country (2026-2035) & (Units)
- Table 191. Middle East and Africa Flat Sheet MBR Membrane Market Size Forecast by Country (2026-2035) & (M USD)
- Table 192. Global Flat Sheet MBR Membrane Sales Forecast by Type (2026-2035) & (K MT)
- Table 193. Global Flat Sheet MBR Membrane Market Size Forecast by Type (2026-2035) & (M USD)
- Table 194. Global Flat Sheet MBR Membrane Price Forecast by Type (2026-2035) & (USD/KG)
- Table 195. Global Flat Sheet MBR Membrane Sales (K MT) Forecast by Application (2026-2035)

Table 196. Global Flat Sheet MBR Membrane Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Flat Sheet MBR Membrane
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flat Sheet MBR Membrane Market Size (M USD), 2025-2035
- Figure 5. Global Flat Sheet MBR Membrane Market Size (M USD) (2020-2035)
- Figure 6. Global Flat Sheet MBR Membrane Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flat Sheet MBR Membrane Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flat Sheet MBR Membrane Product Life Cycle
- Figure 13. Flat Sheet MBR Membrane Sales Share by Manufacturers in 2025
- Figure 14. Global Flat Sheet MBR Membrane Revenue Share by Manufacturers in 2025
- Figure 15. Flat Sheet MBR Membrane Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flat Sheet MBR Membrane Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flat Sheet MBR Membrane Revenue in 2025
- Figure 18. Industry Chain Map of Flat Sheet MBR Membrane
- Figure 19. Global Flat Sheet MBR Membrane Market PEST Analysis
- Figure 20. Global Flat Sheet MBR Membrane Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flat Sheet MBR Membrane Market Share by Type
- Figure 27. Sales Market Share of Flat Sheet MBR Membrane by Type (2020-2025)
- Figure 28. Sales Market Share of Flat Sheet MBR Membrane by Type in 2025
- Figure 29. Market Share of Flat Sheet MBR Membrane by Type (2020-2025)
- Figure 30. Market Share of Flat Sheet MBR Membrane by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Flat Sheet MBR Membrane Market Share by Application

Figure 33. Global Flat Sheet MBR Membrane Sales Market Share by Application (2020-2025)

Figure 34. Global Flat Sheet MBR Membrane Sales Market Share by Application in 2025

Figure 35. Global Flat Sheet MBR Membrane Market Share by Application (2020-2025)

Figure 36. Global Flat Sheet MBR Membrane Market Share by Application in 2025

Figure 37. Global Flat Sheet MBR Membrane Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flat Sheet MBR Membrane Sales Market Share by Region (2020-2025)

Figure 39. Global Flat Sheet MBR Membrane Market Size by Region (2020-2025)

Figure 40. North America Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Flat Sheet MBR Membrane Sales Market Share by Country in 2024

Figure 43. North America Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flat Sheet MBR Membrane Market Size by Country in 2024

Figure 45. U.S. Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flat Sheet MBR Membrane Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Flat Sheet MBR Membrane Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Flat Sheet MBR Membrane Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flat Sheet MBR Membrane Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Flat Sheet MBR Membrane Sales Market Share by Country in 2024

Figure 53. Europe Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flat Sheet MBR Membrane Market Size by Country in 2024

Figure 55. Germany Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flat Sheet MBR Membrane Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Flat Sheet MBR Membrane Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flat Sheet MBR Membrane Market Size by Region in 2024

Figure 68. China Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flat Sheet MBR Membrane Sales and Growth Rate (K MT)

Figure 79. South America Flat Sheet MBR Membrane Sales Market Share by Country in 2024

Figure 80. South America Flat Sheet MBR Membrane Market Size and Growth Rate (M USD)

Figure 81. South America Flat Sheet MBR Membrane Market Size by Country in 2024

Figure 82. Brazil Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flat Sheet MBR Membrane Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Flat Sheet MBR Membrane Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flat Sheet MBR Membrane Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flat Sheet MBR Membrane Market Size by Region in 2024

Figure 92. Saudi Arabia Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flat Sheet MBR Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Flat Sheet MBR Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flat Sheet MBR Membrane Production Market Share by Region (2020-2025)

Figure 103. North America Flat Sheet MBR Membrane Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Flat Sheet MBR Membrane Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Flat Sheet MBR Membrane Production (K MT) Growth Rate (2020-2025)

Figure 106. China Flat Sheet MBR Membrane Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Flat Sheet MBR Membrane Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Flat Sheet MBR Membrane Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flat Sheet MBR Membrane Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flat Sheet MBR Membrane Market Share Forecast by Type (2026-2035)

Figure 111. Global Flat Sheet MBR Membrane Sales Forecast by Application (2026-2035)

Figure 112. Global Flat Sheet MBR Membrane Market Share Forecast by Application (2026-2035)

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