

Global Flanged Valve Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Flanged valves are essential components in various industries, facilitating the control and regulation of fluid flow within pipelines. These valves are characterized by their flanged ends, which allow for easy installation and maintenance in piping systems. Positioned as critical elements in fluid handling systems, flanged valves play a pivotal role in ensuring operational efficiency and safety across sectors such as oil and gas, water and wastewater, chemical, power generation, and others.

As of 2023, the global flanged valve market size stands at approximately USD 7.2 billion. Looking ahead, the market is projected to grow at a Compound Annual Growth Rate (CAGR) of 4.8% from 2024 to 2032. This growth trajectory can be attributed to several key drivers and market forces. Firstly, the increasing investments in infrastructure development, particularly in emerging economies, are driving the demand for flanged valves in various applications. Additionally, stringent regulations pertaining to workplace safety and environmental protection are compelling industries to invest in high-quality valves, further boosting market growth.

One notable trend in the flanged valve market is the growing adoption of smart valve technologies. These advanced valves are equipped with sensors and actuators that enable remote monitoring, control, and predictive maintenance, enhancing operational efficiency and reducing downtime. Moreover, the shift towards sustainable practices is driving the demand for eco-friendly valve solutions, such as those designed for minimal leakage and energy efficiency.

Another trend shaping the market is the increasing focus on customization and modular

valve solutions. Industries are seeking valves that can be tailored to specific requirements, offering flexibility and scalability in diverse applications. This trend is particularly prominent in industries with unique operating conditions or stringent performance standards.

Regionally, the market for flanged valves is dominated by key regions such as North America, Europe, and Asia Pacific. The dominance of these regions can be attributed to factors such as robust industrial infrastructure, technological advancements, and high demand from end-user industries. In North America, the market is driven by the presence of major oil and gas operations, while in Asia Pacific, rapid industrialization and urbanization are fueling market growth.

Despite the positive outlook, the flanged valve market faces certain challenges. One key challenge is the increasing competition from alternative valve types, such as wafer and lug-style valves, which offer cost advantages in certain applications. Additionally, fluctuating raw material prices and supply chain disruptions pose challenges for valve manufacturers in maintaining competitive pricing and ensuring timely delivery to customers.

In conclusion, the flanged valve market is poised for steady growth driven by infrastructure investments, technological advancements, and sustainability initiatives. To capitalize on these opportunities, industry players should focus on innovation, customization, and strategic partnerships to meet evolving customer demands and navigate market challenges effectively.

This report provides a deep insight into the global Flanged Valve market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Flanged Valve Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Flanged Valve market in any manner.

Global Flanged Valve Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Valworx Inc.

Metso

Emerson

IMI

Flowserve

Velan

Sanhua Holding Group

Yuanda Valve

Watts

Honeywell International

Inc.

B?rkert Fluid Control Systems

AVK Group

Circor Energy

Johnson Controls

DunAn Group

Beijing Valve General Factory Co.,Ltd.

SUFA Technology

Sichuan Feiqiu Group

Market Segmentation (by Type)

Ball Valve

Globe Valve

Butterfly Valve

Gate Valve

Others

Market Segmentation (by Application)

Mining

Water Supply

Agriculture

Oil & Gas

Chemical

Power

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flanged Valve Market

Overview of the regional outlook of the Flanged Valve Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flanged Valve Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flanged Valve

1.2 Key Market Segments

1.2.1 Flanged Valve Segment by Type

1.2.2 Flanged Valve Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLANGED VALVE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flanged Valve Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Flanged Valve Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 FLANGED VALVE MARKET COMPETITIVE LANDSCAPE

3.1 Global Flanged Valve Sales by Manufacturers (2019-2024)

3.2 Global Flanged Valve Revenue Market Share by Manufacturers (2019-2024)

3.3 Flanged Valve Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Flanged Valve Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Flanged Valve Sales Sites, Area Served, Product Type

3.6 Flanged Valve Market Competitive Situation and Trends

3.6.1 Flanged Valve Market Concentration Rate

3.6.2 Global 5 and 10 Largest Flanged Valve Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 FLANGED VALVE INDUSTRY CHAIN ANALYSIS

- 4.1 Flanged Valve Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLANGED VALVE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 FLANGED VALVE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Flanged Valve Sales Market Share by Type (2019-2024)
- 6.3 Global Flanged Valve Market Size Market Share by Type (2019-2024)
- 6.4 Global Flanged Valve Price by Type (2019-2024)

7 FLANGED VALVE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flanged Valve Market Sales by Application (2019-2024)
- 7.3 Global Flanged Valve Market Size (M USD) by Application (2019-2024)
- 7.4 Global Flanged Valve Sales Growth Rate by Application (2019-2024)

8 FLANGED VALVE MARKET SALES BY REGION

- 8.1 Global Flanged Valve Sales by Region
 - 8.1.1 Global Flanged Valve Sales by Region
 - 8.1.2 Global Flanged Valve Sales Market Share by Region
- 8.2 Global Flanged Valve Market Size by Region
 - 8.2.1 Global Flanged Valve Market Size by Region

8.2.2 Global Flanged Valve Market Size Market Share by Region

8.3 North America

8.3.1 North America Flanged Valve Sales by Country

8.3.2 North America Flanged Valve Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Flanged Valve Sales by Country

8.4.2 Europe Flanged Valve Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Flanged Valve Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Flanged Valve Market Size by Region

8.6.2 Asia Pacific Flanged Valve Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Flanged Valve Sales by Country

8.7.2 South America Flanged Valve Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Flanged Valve Sales by Region

8.8.2 Middle East and Africa Flanged Valve Market Size by Region

8.8.3 Saudi Arabia

8.8.4 UAE

8.8.5 Egypt

8.8.6 Nigeria

8.8.7 South Africa

9 FLANGED VALVE MARKET PRODUCTION BY REGION

9.1 Global Production of Flanged Valve by Region (2019-2024)

9.2 Global Flanged Valve Revenue Market Share by Region (2019-2024)

9.3 Global Flanged Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Flanged Valve Production

9.4.1 North America Flanged Valve Production Growth Rate (2019-2024)

9.4.2 North America Flanged Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Flanged Valve Production

9.5.1 Europe Flanged Valve Production Growth Rate (2019-2024)

9.5.2 Europe Flanged Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Flanged Valve Production (2019-2024)

9.6.1 Japan Flanged Valve Production Growth Rate (2019-2024)

9.6.2 Japan Flanged Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Flanged Valve Production (2019-2024)

9.7.1 China Flanged Valve Production Growth Rate (2019-2024)

9.7.2 China Flanged Valve Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 Valworx Inc.

10.1.1 Valworx Inc. Flanged Valve Basic Information

10.1.2 Valworx Inc. Flanged Valve Product Overview

10.1.3 Valworx Inc. Flanged Valve Product Market Performance

10.1.4 Valworx Inc. Business Overview

10.1.5 Valworx Inc. Flanged Valve SWOT Analysis

10.1.6 Valworx Inc. Recent Developments

10.2 Metso

10.2.1 Metso Flanged Valve Basic Information

10.2.2 Metso Flanged Valve Product Overview

10.2.3 Metso Flanged Valve Product Market Performance

- 10.2.4 Metso Business Overview
- 10.2.5 Metso Flanged Valve SWOT Analysis
- 10.2.6 Metso Recent Developments
- 10.3 Emerson
 - 10.3.1 Emerson Flanged Valve Basic Information
 - 10.3.2 Emerson Flanged Valve Product Overview
 - 10.3.3 Emerson Flanged Valve Product Market Performance
 - 10.3.4 Emerson Flanged Valve SWOT Analysis
 - 10.3.5 Emerson Business Overview
 - 10.3.6 Emerson Recent Developments
- 10.4 IMI
 - 10.4.1 IMI Flanged Valve Basic Information
 - 10.4.2 IMI Flanged Valve Product Overview
 - 10.4.3 IMI Flanged Valve Product Market Performance
 - 10.4.4 IMI Business Overview
 - 10.4.5 IMI Recent Developments
- 10.5 Flowserve
 - 10.5.1 Flowserve Flanged Valve Basic Information
 - 10.5.2 Flowserve Flanged Valve Product Overview
 - 10.5.3 Flowserve Flanged Valve Product Market Performance
 - 10.5.4 Flowserve Business Overview
 - 10.5.5 Flowserve Recent Developments
- 10.6 Velan
 - 10.6.1 Velan Flanged Valve Basic Information
 - 10.6.2 Velan Flanged Valve Product Overview
 - 10.6.3 Velan Flanged Valve Product Market Performance
 - 10.6.4 Velan Business Overview
 - 10.6.5 Velan Recent Developments
- 10.7 Sanhua Holding Group
 - 10.7.1 Sanhua Holding Group Flanged Valve Basic Information
 - 10.7.2 Sanhua Holding Group Flanged Valve Product Overview
 - 10.7.3 Sanhua Holding Group Flanged Valve Product Market Performance
 - 10.7.4 Sanhua Holding Group Business Overview
 - 10.7.5 Sanhua Holding Group Recent Developments
- 10.8 Yuanda Valve
 - 10.8.1 Yuanda Valve Flanged Valve Basic Information
 - 10.8.2 Yuanda Valve Flanged Valve Product Overview
 - 10.8.3 Yuanda Valve Flanged Valve Product Market Performance
 - 10.8.4 Yuanda Valve Business Overview

- 10.8.5 Yuanda Valve Recent Developments
- 10.9 Watts
 - 10.9.1 Watts Flanged Valve Basic Information
 - 10.9.2 Watts Flanged Valve Product Overview
 - 10.9.3 Watts Flanged Valve Product Market Performance
 - 10.9.4 Watts Business Overview
 - 10.9.5 Watts Recent Developments
- 10.10 Honeywell International
 - 10.10.1 Honeywell International Flanged Valve Basic Information
 - 10.10.2 Honeywell International Flanged Valve Product Overview
 - 10.10.3 Honeywell International Flanged Valve Product Market Performance
 - 10.10.4 Honeywell International Business Overview
 - 10.10.5 Honeywell International Recent Developments
- 10.11 Inc.
 - 10.11.1 Inc. Flanged Valve Basic Information
 - 10.11.2 Inc. Flanged Valve Product Overview
 - 10.11.3 Inc. Flanged Valve Product Market Performance
 - 10.11.4 Inc. Business Overview
 - 10.11.5 Inc. Recent Developments
- 10.12 B?rkert Fluid Control Systems
 - 10.12.1 B?rkert Fluid Control Systems Flanged Valve Basic Information
 - 10.12.2 B?rkert Fluid Control Systems Flanged Valve Product Overview
 - 10.12.3 B?rkert Fluid Control Systems Flanged Valve Product Market Performance
 - 10.12.4 B?rkert Fluid Control Systems Business Overview
 - 10.12.5 B?rkert Fluid Control Systems Recent Developments
- 10.13 AVK Group
 - 10.13.1 AVK Group Flanged Valve Basic Information
 - 10.13.2 AVK Group Flanged Valve Product Overview
 - 10.13.3 AVK Group Flanged Valve Product Market Performance
 - 10.13.4 AVK Group Business Overview
 - 10.13.5 AVK Group Recent Developments
- 10.14 Circor Energy
 - 10.14.1 Circor Energy Flanged Valve Basic Information
 - 10.14.2 Circor Energy Flanged Valve Product Overview
 - 10.14.3 Circor Energy Flanged Valve Product Market Performance
 - 10.14.4 Circor Energy Business Overview
 - 10.14.5 Circor Energy Recent Developments
- 10.15 Johnson Controls
 - 10.15.1 Johnson Controls Flanged Valve Basic Information

- 10.15.2 Johnson Controls Flanged Valve Product Overview
- 10.15.3 Johnson Controls Flanged Valve Product Market Performance
- 10.15.4 Johnson Controls Business Overview
- 10.15.5 Johnson Controls Recent Developments
- 10.16 DunAn Group
 - 10.16.1 DunAn Group Flanged Valve Basic Information
 - 10.16.2 DunAn Group Flanged Valve Product Overview
 - 10.16.3 DunAn Group Flanged Valve Product Market Performance
 - 10.16.4 DunAn Group Business Overview
 - 10.16.5 DunAn Group Recent Developments
- 10.17 Beijing Valve General Factory Co.,Ltd.
 - 10.17.1 Beijing Valve General Factory Co.,Ltd. Flanged Valve Basic Information
 - 10.17.2 Beijing Valve General Factory Co.,Ltd. Flanged Valve Product Overview
 - 10.17.3 Beijing Valve General Factory Co.,Ltd. Flanged Valve Product Market Performance
 - 10.17.4 Beijing Valve General Factory Co.,Ltd. Business Overview
 - 10.17.5 Beijing Valve General Factory Co.,Ltd. Recent Developments
- 10.18 SUFA Technology
 - 10.18.1 SUFA Technology Flanged Valve Basic Information
 - 10.18.2 SUFA Technology Flanged Valve Product Overview
 - 10.18.3 SUFA Technology Flanged Valve Product Market Performance
 - 10.18.4 SUFA Technology Business Overview
 - 10.18.5 SUFA Technology Recent Developments
- 10.19 Sichuan Feiqiu Group
 - 10.19.1 Sichuan Feiqiu Group Flanged Valve Basic Information
 - 10.19.2 Sichuan Feiqiu Group Flanged Valve Product Overview
 - 10.19.3 Sichuan Feiqiu Group Flanged Valve Product Market Performance
 - 10.19.4 Sichuan Feiqiu Group Business Overview
 - 10.19.5 Sichuan Feiqiu Group Recent Developments

11 FLANGED VALVE MARKET FORECAST BY REGION

- 11.1 Global Flanged Valve Market Size Forecast
- 11.2 Global Flanged Valve Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Flanged Valve Market Size Forecast by Country
 - 11.2.3 Asia Pacific Flanged Valve Market Size Forecast by Region
 - 11.2.4 South America Flanged Valve Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Flanged Valve by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

12.1 Global Flanged Valve Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of Flanged Valve by Type (2025-2032)

12.1.2 Global Flanged Valve Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Flanged Valve by Type (2025-2032)

12.2 Global Flanged Valve Market Forecast by Application (2025-2032)

12.2.1 Global Flanged Valve Sales (K Units) Forecast by Application

12.2.2 Global Flanged Valve Market Size (M USD) Forecast by Application
(2025-2032)

13 CONCLUSION AND KEY FINDINGS

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