

# Global Flanged Swing Check Valve Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flanged Swing Check Valve competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of flanged swing check valves reached 9.6 million units, with an average selling price of US\$58 per unit. A flanged swing check valve is a one-way valve that uses the pressure of the fluid medium itself to open the valve disc and automatically closes to prevent backflow when the medium flows backward, relying on the valve disc's own weight or spring force. Its structural feature is a standardized flange interface for easy and quick connection and sealing with piping systems. This product is typically manufactured from carbon steel, stainless steel, cast steel, or alloy steel, and is suitable for pressurized unidirectional fluid transport scenarios in water treatment, petrochemicals, steam transmission and distribution, power grids, and marine systems. The operating pressure range is generally 1.6MPa to 25MPa, and the diameter range is DN50 to DN600. Upstream raw materials include cast steel parts, stainless steel forgings, gaskets, and valve shaft accessories, with major suppliers including Baosteel, Taiyuan Iron & Steel, and Tsingshan Holding. Downstream customers include water engineering, refining and chemical plants, boiler systems, and pipeline EPC contractors. Global production capacity is estimated at approximately 11 million to 13 million units, with an average gross profit margin of about 22% to 30%. Upstream material costs include approximately 68% for valve body metal materials and 14% for processing and heat treatment energy consumption; downstream consumption includes approximately 57% for industrial water networks and chemical pipelines. Future development focuses on improving low opening and closing pressure differential performance, corrosion-resistant alloy valve bodies, and the integrated application of intelligent condition monitoring components.

The global Flanged Swing Check Valve market size was estimated at USD 557.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flanged Swing Check Valve market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flanged Swing Check Valve market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flanged Swing Check Valve market.

### **Global Flanged Swing Check Valve Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

DPV-UK  
Rapidrop  
Jonloo Valve  
Flomatic  
KAIHAO  
Warren Valve  
MEIDE  
SIHAOLI  
QIZHONG  
COVNA  
YEJIN  
Flow-Tech Valves  
Powell Valves  
Kinvalve  
ZHENGFENG

## **Market Segmentation (by Type)**

Single-lobed Swing Type  
Double-lobed Swing Type

## **Market Segmentation (by Application)**

Water Treatment  
Petrochemicals  
Power  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flanged Swing Check Valve Market

Overview of the regional outlook of the Flanged Swing Check Valve Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flanged Swing Check Valve Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flanged Swing Check Valve, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Flanged Swing Check Valve
- 1.2 Key Market Segments
  - 1.2.1 Flanged Swing Check Valve Segment by Type
  - 1.2.2 Flanged Swing Check Valve Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 FLANGED SWING CHECK VALVE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Flanged Swing Check Valve Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Flanged Swing Check Valve Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 FLANGED SWING CHECK VALVE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Flanged Swing Check Valve Product Life Cycle
- 3.3 Global Flanged Swing Check Valve Sales by Manufacturers (2020-2025)
- 3.4 Global Flanged Swing Check Valve Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Flanged Swing Check Valve Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Flanged Swing Check Valve Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Flanged Swing Check Valve Market Competitive Situation and Trends
  - 3.8.1 Flanged Swing Check Valve Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Flanged Swing Check Valve Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 FLANGED SWING CHECK VALVE INDUSTRY CHAIN ANALYSIS**

### 4.1 Flanged Swing Check Valve Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FLANGED SWING CHECK VALVE MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Flanged Swing Check Valve Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Flanged Swing Check Valve Market

### 5.7 ESG Ratings of Leading Companies

## **6 FLANGED SWING CHECK VALVE MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Flanged Swing Check Valve Sales Market Share by Type (2020-2025)

### 6.3 Global Flanged Swing Check Valve Market Size by Type (2020-2025)

### 6.4 Global Flanged Swing Check Valve Price by Type (2020-2025)

## **7 FLANGED SWING CHECK VALVE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flanged Swing Check Valve Market Sales by Application (2020-2025)
- 7.3 Global Flanged Swing Check Valve Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flanged Swing Check Valve Sales Growth Rate by Application (2020-2025)

## **8 FLANGED SWING CHECK VALVE MARKET SALES BY REGION**

- 8.1 Global Flanged Swing Check Valve Sales by Region
  - 8.1.1 Global Flanged Swing Check Valve Sales by Region
  - 8.1.2 Global Flanged Swing Check Valve Sales Market Share by Region
- 8.2 Global Flanged Swing Check Valve Market Size by Region
  - 8.2.1 Global Flanged Swing Check Valve Market Size by Region
  - 8.2.2 Global Flanged Swing Check Valve Market Size by Region
- 8.3 North America
  - 8.3.1 North America Flanged Swing Check Valve Sales by Country
  - 8.3.2 North America Flanged Swing Check Valve Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Flanged Swing Check Valve Sales by Country
  - 8.4.2 Europe Flanged Swing Check Valve Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Flanged Swing Check Valve Sales by Region
  - 8.5.2 Asia Pacific Flanged Swing Check Valve Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Flanged Swing Check Valve Sales by Country

- 8.6.2 South America Flanged Swing Check Valve Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Flanged Swing Check Valve Sales by Region
  - 8.7.2 Middle East and Africa Flanged Swing Check Valve Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 FLANGED SWING CHECK VALVE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Flanged Swing Check Valve by Region(2020-2025)
- 9.2 Global Flanged Swing Check Valve Revenue Market Share by Region (2020-2025)
- 9.3 Global Flanged Swing Check Valve Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flanged Swing Check Valve Production
  - 9.4.1 North America Flanged Swing Check Valve Production Growth Rate (2020-2025)
  - 9.4.2 North America Flanged Swing Check Valve Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flanged Swing Check Valve Production
  - 9.5.1 Europe Flanged Swing Check Valve Production Growth Rate (2020-2025)
  - 9.5.2 Europe Flanged Swing Check Valve Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flanged Swing Check Valve Production (2020-2025)
  - 9.6.1 Japan Flanged Swing Check Valve Production Growth Rate (2020-2025)
  - 9.6.2 Japan Flanged Swing Check Valve Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flanged Swing Check Valve Production (2020-2025)
  - 9.7.1 China Flanged Swing Check Valve Production Growth Rate (2020-2025)
  - 9.7.2 China Flanged Swing Check Valve Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 DPV-UK

- 10.1.1 DPV-UK Basic Information
- 10.1.2 DPV-UK Flanged Swing Check Valve Product Overview
- 10.1.3 DPV-UK Flanged Swing Check Valve Product Market Performance
- 10.1.4 DPV-UK Business Overview
- 10.1.5 DPV-UK SWOT Analysis
- 10.1.6 DPV-UK Recent Developments
- 10.2 Rapidrop
  - 10.2.1 Rapidrop Basic Information
  - 10.2.2 Rapidrop Flanged Swing Check Valve Product Overview
  - 10.2.3 Rapidrop Flanged Swing Check Valve Product Market Performance
  - 10.2.4 Rapidrop Business Overview
  - 10.2.5 Rapidrop SWOT Analysis
  - 10.2.6 Rapidrop Recent Developments
- 10.3 Jonloo Valve
  - 10.3.1 Jonloo Valve Basic Information
  - 10.3.2 Jonloo Valve Flanged Swing Check Valve Product Overview
  - 10.3.3 Jonloo Valve Flanged Swing Check Valve Product Market Performance
  - 10.3.4 Jonloo Valve Business Overview
  - 10.3.5 Jonloo Valve SWOT Analysis
  - 10.3.6 Jonloo Valve Recent Developments
- 10.4 Flomatic
  - 10.4.1 Flomatic Basic Information
  - 10.4.2 Flomatic Flanged Swing Check Valve Product Overview
  - 10.4.3 Flomatic Flanged Swing Check Valve Product Market Performance
  - 10.4.4 Flomatic Business Overview
  - 10.4.5 Flomatic Recent Developments
- 10.5 KAIHAO
  - 10.5.1 KAIHAO Basic Information
  - 10.5.2 KAIHAO Flanged Swing Check Valve Product Overview
  - 10.5.3 KAIHAO Flanged Swing Check Valve Product Market Performance
  - 10.5.4 KAIHAO Business Overview
  - 10.5.5 KAIHAO Recent Developments
- 10.6 Warren Valve
  - 10.6.1 Warren Valve Basic Information
  - 10.6.2 Warren Valve Flanged Swing Check Valve Product Overview
  - 10.6.3 Warren Valve Flanged Swing Check Valve Product Market Performance
  - 10.6.4 Warren Valve Business Overview
  - 10.6.5 Warren Valve Recent Developments
- 10.7 MEIDE

- 10.7.1 MEIDE Basic Information
- 10.7.2 MEIDE Flanged Swing Check Valve Product Overview
- 10.7.3 MEIDE Flanged Swing Check Valve Product Market Performance
- 10.7.4 MEIDE Business Overview
- 10.7.5 MEIDE Recent Developments
- 10.8 SIHAOLI
  - 10.8.1 SIHAOLI Basic Information
  - 10.8.2 SIHAOLI Flanged Swing Check Valve Product Overview
  - 10.8.3 SIHAOLI Flanged Swing Check Valve Product Market Performance
  - 10.8.4 SIHAOLI Business Overview
  - 10.8.5 SIHAOLI Recent Developments
- 10.9 QIZHONG
  - 10.9.1 QIZHONG Basic Information
  - 10.9.2 QIZHONG Flanged Swing Check Valve Product Overview
  - 10.9.3 QIZHONG Flanged Swing Check Valve Product Market Performance
  - 10.9.4 QIZHONG Business Overview
  - 10.9.5 QIZHONG Recent Developments
- 10.10 COVNA
  - 10.10.1 COVNA Basic Information
  - 10.10.2 COVNA Flanged Swing Check Valve Product Overview
  - 10.10.3 COVNA Flanged Swing Check Valve Product Market Performance
  - 10.10.4 COVNA Business Overview
  - 10.10.5 COVNA Recent Developments
- 10.11 YEJIN
  - 10.11.1 YEJIN Basic Information
  - 10.11.2 YEJIN Flanged Swing Check Valve Product Overview
  - 10.11.3 YEJIN Flanged Swing Check Valve Product Market Performance
  - 10.11.4 YEJIN Business Overview
  - 10.11.5 YEJIN Recent Developments
- 10.12 Flow-Tech Valves
  - 10.12.1 Flow-Tech Valves Basic Information
  - 10.12.2 Flow-Tech Valves Flanged Swing Check Valve Product Overview
  - 10.12.3 Flow-Tech Valves Flanged Swing Check Valve Product Market Performance
  - 10.12.4 Flow-Tech Valves Business Overview
  - 10.12.5 Flow-Tech Valves Recent Developments
- 10.13 Powell Valves
  - 10.13.1 Powell Valves Basic Information
  - 10.13.2 Powell Valves Flanged Swing Check Valve Product Overview
  - 10.13.3 Powell Valves Flanged Swing Check Valve Product Market Performance

- 10.13.4 Powell Valves Business Overview
- 10.13.5 Powell Valves Recent Developments
- 10.14 Kinvalve
  - 10.14.1 Kinvalve Basic Information
  - 10.14.2 Kinvalve Flanged Swing Check Valve Product Overview
  - 10.14.3 Kinvalve Flanged Swing Check Valve Product Market Performance
  - 10.14.4 Kinvalve Business Overview
  - 10.14.5 Kinvalve Recent Developments
- 10.15 ZHENGFENG
  - 10.15.1 ZHENGFENG Basic Information
  - 10.15.2 ZHENGFENG Flanged Swing Check Valve Product Overview
  - 10.15.3 ZHENGFENG Flanged Swing Check Valve Product Market Performance
  - 10.15.4 ZHENGFENG Business Overview
  - 10.15.5 ZHENGFENG Recent Developments

## **11 FLANGED SWING CHECK VALVE MARKET FORECAST BY REGION**

- 11.1 Global Flanged Swing Check Valve Market Size Forecast
- 11.2 Global Flanged Swing Check Valve Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Flanged Swing Check Valve Market Size Forecast by Country
  - 11.2.3 Asia Pacific Flanged Swing Check Valve Market Size Forecast by Region
  - 11.2.4 South America Flanged Swing Check Valve Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Flanged Swing Check Valve by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Flanged Swing Check Valve Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Flanged Swing Check Valve by Type (2026-2035)
  - 12.1.2 Global Flanged Swing Check Valve Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Flanged Swing Check Valve by Type (2026-2035)
- 12.2 Global Flanged Swing Check Valve Market Forecast by Application (2026-2035)
  - 12.2.1 Global Flanged Swing Check Valve Sales (K Units) Forecast by Application
  - 12.2.2 Global Flanged Swing Check Valve Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Flanged Swing Check Valve Market Size by Type (M USD)
- Table 4. Global Flanged Swing Check Valve Market Size by Application
- Table 5. Flanged Swing Check Valve Market Size Comparison by Region (M USD)
- Table 6. Global Flanged Swing Check Valve Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Flanged Swing Check Valve Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Flanged Swing Check Valve Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Flanged Swing Check Valve Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flanged Swing Check Valve as of 2025)
- Table 11. Global Market Flanged Swing Check Valve Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Flanged Swing Check Valve Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Flanged Swing Check Valve Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Flanged Swing Check Valve Sales by Type (K Units)
- Table 27. Global Flanged Swing Check Valve Market Size by Type (M USD)

- Table 28. Global Flanged Swing Check Valve Sales (K Units) by Type (2020-2025)
- Table 29. Global Flanged Swing Check Valve Sales Market Share by Type (2020-2025)
- Table 30. Global Flanged Swing Check Valve Market Size (M USD) by Type (2020-2025)
- Table 31. Global Flanged Swing Check Valve Market Share by Type (2020-2025)
- Table 32. Global Flanged Swing Check Valve Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Flanged Swing Check Valve Sales (K Units) by Application
- Table 34. Global Flanged Swing Check Valve Market Size by Application
- Table 35. Global Flanged Swing Check Valve Sales by Application (2020-2025) & (K Units)
- Table 36. Global Flanged Swing Check Valve Sales Market Share by Application (2020-2025)
- Table 37. Global Flanged Swing Check Valve Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Flanged Swing Check Valve Market Share by Application (2020-2025)
- Table 39. Global Flanged Swing Check Valve Sales Growth Rate by Application (2020-2025)
- Table 40. Global Flanged Swing Check Valve Sales by Region (2020-2025) & (K Units)
- Table 41. Global Flanged Swing Check Valve Sales Market Share by Region (2020-2025)
- Table 42. Global Flanged Swing Check Valve Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Flanged Swing Check Valve Market Size by Region (2020-2025)
- Table 44. North America Flanged Swing Check Valve Sales by Country (2020-2025) & (K Units)
- Table 45. North America Flanged Swing Check Valve Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Flanged Swing Check Valve Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Flanged Swing Check Valve Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Flanged Swing Check Valve Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Flanged Swing Check Valve Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Flanged Swing Check Valve Sales by Country (2020-2025) & (K Units)
- Table 51. South America Flanged Swing Check Valve Market Size by Country (2020-2025) & (M USD)

- Table 52. Middle East and Africa Flanged Swing Check Valve Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Flanged Swing Check Valve Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Flanged Swing Check Valve Production (K Units) by Region(2020-2025)
- Table 55. Global Flanged Swing Check Valve Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Flanged Swing Check Valve Revenue Market Share by Region (2020-2025)
- Table 57. Global Flanged Swing Check Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Flanged Swing Check Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Flanged Swing Check Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Flanged Swing Check Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Flanged Swing Check Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. DPV-UK Basic Information
- Table 63. DPV-UK Flanged Swing Check Valve Product Overview
- Table 64. DPV-UK Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. DPV-UK Business Overview
- Table 66. DPV-UK SWOT Analysis
- Table 67. DPV-UK Recent Developments
- Table 68. Rapidrop Basic Information
- Table 69. Rapidrop Flanged Swing Check Valve Product Overview
- Table 70. Rapidrop Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Rapidrop Business Overview
- Table 72. Rapidrop SWOT Analysis
- Table 73. Rapidrop Recent Developments
- Table 74. Jonloo Valve Basic Information
- Table 75. Jonloo Valve Flanged Swing Check Valve Product Overview
- Table 76. Jonloo Valve Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Jonloo Valve Business Overview

- Table 78. Jonloo Valve SWOT Analysis
- Table 79. Jonloo Valve Recent Developments
- Table 80. Flomatic Basic Information
- Table 81. Flomatic Flanged Swing Check Valve Product Overview
- Table 82. Flomatic Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Flomatic Business Overview
- Table 84. Flomatic Recent Developments
- Table 85. KAIHAO Basic Information
- Table 86. KAIHAO Flanged Swing Check Valve Product Overview
- Table 87. KAIHAO Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. KAIHAO Business Overview
- Table 89. KAIHAO Recent Developments
- Table 90. Warren Valve Basic Information
- Table 91. Warren Valve Flanged Swing Check Valve Product Overview
- Table 92. Warren Valve Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Warren Valve Business Overview
- Table 94. Warren Valve Recent Developments
- Table 95. MEIDE Basic Information
- Table 96. MEIDE Flanged Swing Check Valve Product Overview
- Table 97. MEIDE Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. MEIDE Business Overview
- Table 99. MEIDE Recent Developments
- Table 100. SIHAOLI Basic Information
- Table 101. SIHAOLI Flanged Swing Check Valve Product Overview
- Table 102. SIHAOLI Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. SIHAOLI Business Overview
- Table 104. SIHAOLI Recent Developments
- Table 105. QIZHONG Basic Information
- Table 106. QIZHONG Flanged Swing Check Valve Product Overview
- Table 107. QIZHONG Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. QIZHONG Business Overview
- Table 109. QIZHONG Recent Developments
- Table 110. COVNA Basic Information

- Table 111. COVNA Flanged Swing Check Valve Product Overview
- Table 112. COVNA Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. COVNA Business Overview
- Table 114. COVNA Recent Developments
- Table 115. YEJIN Basic Information
- Table 116. YEJIN Flanged Swing Check Valve Product Overview
- Table 117. YEJIN Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. YEJIN Business Overview
- Table 119. YEJIN Recent Developments
- Table 120. Flow-Tech Valves Basic Information
- Table 121. Flow-Tech Valves Flanged Swing Check Valve Product Overview
- Table 122. Flow-Tech Valves Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Flow-Tech Valves Business Overview
- Table 124. Flow-Tech Valves Recent Developments
- Table 125. Powell Valves Basic Information
- Table 126. Powell Valves Flanged Swing Check Valve Product Overview
- Table 127. Powell Valves Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Powell Valves Business Overview
- Table 129. Powell Valves Recent Developments
- Table 130. Kinvalve Basic Information
- Table 131. Kinvalve Flanged Swing Check Valve Product Overview
- Table 132. Kinvalve Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Kinvalve Business Overview
- Table 134. Kinvalve Recent Developments
- Table 135. ZHENGFENG Basic Information
- Table 136. ZHENGFENG Flanged Swing Check Valve Product Overview
- Table 137. ZHENGFENG Flanged Swing Check Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. ZHENGFENG Business Overview
- Table 139. ZHENGFENG Recent Developments
- Table 140. Global Flanged Swing Check Valve Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Flanged Swing Check Valve Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Flanged Swing Check Valve Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Flanged Swing Check Valve Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Flanged Swing Check Valve Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Flanged Swing Check Valve Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Flanged Swing Check Valve Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Flanged Swing Check Valve Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Flanged Swing Check Valve Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Flanged Swing Check Valve Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Flanged Swing Check Valve Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Flanged Swing Check Valve Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Flanged Swing Check Valve Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Flanged Swing Check Valve Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Flanged Swing Check Valve Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Flanged Swing Check Valve Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Flanged Swing Check Valve Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Flanged Swing Check Valve
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flanged Swing Check Valve Market Size (M USD), 2025-2035
- Figure 5. Global Flanged Swing Check Valve Market Size (M USD) (2020-2035)
- Figure 6. Global Flanged Swing Check Valve Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flanged Swing Check Valve Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flanged Swing Check Valve Product Life Cycle
- Figure 13. Flanged Swing Check Valve Sales Share by Manufacturers in 2025
- Figure 14. Global Flanged Swing Check Valve Revenue Share by Manufacturers in 2025
- Figure 15. Flanged Swing Check Valve Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flanged Swing Check Valve Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flanged Swing Check Valve Revenue in 2025
- Figure 18. Industry Chain Map of Flanged Swing Check Valve
- Figure 19. Global Flanged Swing Check Valve Market PEST Analysis
- Figure 20. Global Flanged Swing Check Valve Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flanged Swing Check Valve Market Share by Type
- Figure 27. Sales Market Share of Flanged Swing Check Valve by Type (2020-2025)
- Figure 28. Sales Market Share of Flanged Swing Check Valve by Type in 2025
- Figure 29. Market Share of Flanged Swing Check Valve by Type (2020-2025)
- Figure 30. Market Share of Flanged Swing Check Valve by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Flanged Swing Check Valve Market Share by Application
- Figure 33. Global Flanged Swing Check Valve Sales Market Share by Application (2020-2025)
- Figure 34. Global Flanged Swing Check Valve Sales Market Share by Application in 2025
- Figure 35. Global Flanged Swing Check Valve Market Share by Application (2020-2025)
- Figure 36. Global Flanged Swing Check Valve Market Share by Application in 2025
- Figure 37. Global Flanged Swing Check Valve Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Flanged Swing Check Valve Sales Market Share by Region (2020-2025)
- Figure 39. Global Flanged Swing Check Valve Market Size by Region (2020-2025)
- Figure 40. North America Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Flanged Swing Check Valve Sales Market Share by Country in 2024
- Figure 43. North America Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Flanged Swing Check Valve Market Size by Country in 2024
- Figure 45. U.S. Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Flanged Swing Check Valve Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Flanged Swing Check Valve Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Flanged Swing Check Valve Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Flanged Swing Check Valve Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Flanged Swing Check Valve Sales Market Share by Country in 2024
- Figure 53. Europe Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Flanged Swing Check Valve Market Size by Country in 2024

Figure 55. Germany Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flanged Swing Check Valve Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Flanged Swing Check Valve Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flanged Swing Check Valve Market Size by Region in 2024

Figure 68. China Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Flanged Swing Check Valve Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flanged Swing Check Valve Sales and Growth Rate (K Units)

Figure 79. South America Flanged Swing Check Valve Sales Market Share by Country in 2024

Figure 80. South America Flanged Swing Check Valve Market Size and Growth Rate (M USD)

Figure 81. South America Flanged Swing Check Valve Market Size by Country in 2024

Figure 82. Brazil Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flanged Swing Check Valve Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Flanged Swing Check Valve Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flanged Swing Check Valve Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flanged Swing Check Valve Market Size by Region in 2024

Figure 92. Saudi Arabia Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flanged Swing Check Valve Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Flanged Swing Check Valve Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flanged Swing Check Valve Production Market Share by Region (2020-2025)

Figure 103. North America Flanged Swing Check Valve Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Flanged Swing Check Valve Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Flanged Swing Check Valve Production (K Units) Growth Rate (2020-2025)

Figure 106. China Flanged Swing Check Valve Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Flanged Swing Check Valve Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Flanged Swing Check Valve Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flanged Swing Check Valve Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flanged Swing Check Valve Market Share Forecast by Type (2026-2035)

Figure 111. Global Flanged Swing Check Valve Sales Forecast by Application (2026-2035)

Figure 112. Global Flanged Swing Check Valve Market Share Forecast by Application (2026-2035)

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