

Global Flame Retardant Nonwoven Market Research Report 2026(Status and Outlook)

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Abstracts

The flame retardant mechanism is mainly added with flame retardant, flame retardant, and is a material additive, generally used in polyester plastics, textiles, etc. The global textile chemicals market size was estimated at USD 26.16 billion in 2022 and is anticipated to grow at a compound annual growth rate (CAGR) of 4.4% from 2023 to 2029. This growth is attributable to a growing demand for apparel, technical textiles, home textiles, and others. With the growing population, the demand for clothes and other textile products is expected to increase, thus fueling the production capacities of this industry. But at present, global trade is getting more complicated due to recession in various countries, resulting in currency fluctuations. Other major challenges faced by the textile industry include the Eurozone crisis and Britain post-BREXIT.

The global Flame Retardant Nonwoven market size was estimated at USD 1503.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flame Retardant Nonwoven market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flame Retardant Nonwoven market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flame Retardant Nonwoven market.

Global Flame Retardant Nonwoven Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Toray Industries
AMBIC
Milliken
Nam Liong Enterprise
Landolt Group
Huachen Nonwoven

Market Segmentation (by Type)

Emulsion
Non Emulsion

Market Segmentation (by Application)

Building Materials
Automotive Interior
Public Utility
Home Textiles
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Flame Retardant Nonwoven Market
Overview of the regional outlook of the Flame Retardant Nonwoven Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Flame Retardant Nonwoven Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flame Retardant Nonwoven, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flame Retardant Nonwoven

1.2 Key Market Segments

1.2.1 Flame Retardant Nonwoven Segment by Type

1.2.2 Flame Retardant Nonwoven Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLAME RETARDANT NONWOVEN MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flame Retardant Nonwoven Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Flame Retardant Nonwoven Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FLAME RETARDANT NONWOVEN MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Flame Retardant Nonwoven Product Life Cycle

3.3 Global Flame Retardant Nonwoven Sales by Manufacturers (2020-2025)

3.4 Global Flame Retardant Nonwoven Revenue Market Share by Manufacturers (2020-2025)

3.5 Flame Retardant Nonwoven Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Flame Retardant Nonwoven Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flame Retardant Nonwoven Market Competitive Situation and Trends

3.8.1 Flame Retardant Nonwoven Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flame Retardant Nonwoven Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FLAME RETARDANT NONWOVEN INDUSTRY CHAIN ANALYSIS

4.1 Flame Retardant Nonwoven Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLAME RETARDANT NONWOVEN MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Flame Retardant Nonwoven Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Flame Retardant Nonwoven Market

5.7 ESG Ratings of Leading Companies

6 FLAME RETARDANT NONWOVEN MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flame Retardant Nonwoven Sales Market Share by Type (2020-2025)

6.3 Global Flame Retardant Nonwoven Market Size by Type (2020-2025)

6.4 Global Flame Retardant Nonwoven Price by Type (2020-2025)

7 FLAME RETARDANT NONWOVEN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flame Retardant Nonwoven Market Sales by Application (2020-2025)
- 7.3 Global Flame Retardant Nonwoven Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flame Retardant Nonwoven Sales Growth Rate by Application (2020-2025)

8 FLAME RETARDANT NONWOVEN MARKET SALES BY REGION

- 8.1 Global Flame Retardant Nonwoven Sales by Region
 - 8.1.1 Global Flame Retardant Nonwoven Sales by Region
 - 8.1.2 Global Flame Retardant Nonwoven Sales Market Share by Region
- 8.2 Global Flame Retardant Nonwoven Market Size by Region
 - 8.2.1 Global Flame Retardant Nonwoven Market Size by Region
 - 8.2.2 Global Flame Retardant Nonwoven Market Size by Region
- 8.3 North America
 - 8.3.1 North America Flame Retardant Nonwoven Sales by Country
 - 8.3.2 North America Flame Retardant Nonwoven Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Flame Retardant Nonwoven Sales by Country
 - 8.4.2 Europe Flame Retardant Nonwoven Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Flame Retardant Nonwoven Sales by Region
 - 8.5.2 Asia Pacific Flame Retardant Nonwoven Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Flame Retardant Nonwoven Sales by Country

8.6.2 South America Flame Retardant Nonwoven Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Flame Retardant Nonwoven Sales by Region

8.7.2 Middle East and Africa Flame Retardant Nonwoven Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FLAME RETARDANT NONWOVEN MARKET PRODUCTION BY REGION

9.1 Global Production of Flame Retardant Nonwoven by Region(2020-2025)

9.2 Global Flame Retardant Nonwoven Revenue Market Share by Region (2020-2025)

9.3 Global Flame Retardant Nonwoven Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Flame Retardant Nonwoven Production

9.4.1 North America Flame Retardant Nonwoven Production Growth Rate (2020-2025)

9.4.2 North America Flame Retardant Nonwoven Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Flame Retardant Nonwoven Production

9.5.1 Europe Flame Retardant Nonwoven Production Growth Rate (2020-2025)

9.5.2 Europe Flame Retardant Nonwoven Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Flame Retardant Nonwoven Production (2020-2025)

9.6.1 Japan Flame Retardant Nonwoven Production Growth Rate (2020-2025)

9.6.2 Japan Flame Retardant Nonwoven Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Flame Retardant Nonwoven Production (2020-2025)

9.7.1 China Flame Retardant Nonwoven Production Growth Rate (2020-2025)

9.7.2 China Flame Retardant Nonwoven Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Toray Industries

- 10.1.1 Toray Industries Basic Information
- 10.1.2 Toray Industries Flame Retardant Nonwoven Product Overview
- 10.1.3 Toray Industries Flame Retardant Nonwoven Product Market Performance
- 10.1.4 Toray Industries Business Overview
- 10.1.5 Toray Industries SWOT Analysis
- 10.1.6 Toray Industries Recent Developments
- 10.2 AMBIC
 - 10.2.1 AMBIC Basic Information
 - 10.2.2 AMBIC Flame Retardant Nonwoven Product Overview
 - 10.2.3 AMBIC Flame Retardant Nonwoven Product Market Performance
 - 10.2.4 AMBIC Business Overview
 - 10.2.5 AMBIC SWOT Analysis
 - 10.2.6 AMBIC Recent Developments
- 10.3 Milliken
 - 10.3.1 Milliken Basic Information
 - 10.3.2 Milliken Flame Retardant Nonwoven Product Overview
 - 10.3.3 Milliken Flame Retardant Nonwoven Product Market Performance
 - 10.3.4 Milliken Business Overview
 - 10.3.5 Milliken SWOT Analysis
 - 10.3.6 Milliken Recent Developments
- 10.4 Nam Liong Enterprise
 - 10.4.1 Nam Liong Enterprise Basic Information
 - 10.4.2 Nam Liong Enterprise Flame Retardant Nonwoven Product Overview
 - 10.4.3 Nam Liong Enterprise Flame Retardant Nonwoven Product Market Performance
 - 10.4.4 Nam Liong Enterprise Business Overview
 - 10.4.5 Nam Liong Enterprise Recent Developments
- 10.5 Landolt Group
 - 10.5.1 Landolt Group Basic Information
 - 10.5.2 Landolt Group Flame Retardant Nonwoven Product Overview
 - 10.5.3 Landolt Group Flame Retardant Nonwoven Product Market Performance
 - 10.5.4 Landolt Group Business Overview
 - 10.5.5 Landolt Group Recent Developments
- 10.6 Huachen Nonwoven
 - 10.6.1 Huachen Nonwoven Basic Information
 - 10.6.2 Huachen Nonwoven Flame Retardant Nonwoven Product Overview
 - 10.6.3 Huachen Nonwoven Flame Retardant Nonwoven Product Market Performance
 - 10.6.4 Huachen Nonwoven Business Overview
 - 10.6.5 Huachen Nonwoven Recent Developments

11 FLAME RETARDANT NONWOVEN MARKET FORECAST BY REGION

11.1 Global Flame Retardant Nonwoven Market Size Forecast

11.2 Global Flame Retardant Nonwoven Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flame Retardant Nonwoven Market Size Forecast by Country

11.2.3 Asia Pacific Flame Retardant Nonwoven Market Size Forecast by Region

11.2.4 South America Flame Retardant Nonwoven Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flame Retardant Nonwoven by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Flame Retardant Nonwoven Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Flame Retardant Nonwoven by Type (2026-2035)

12.1.2 Global Flame Retardant Nonwoven Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Flame Retardant Nonwoven by Type (2026-2035)

12.2 Global Flame Retardant Nonwoven Market Forecast by Application (2026-2035)

12.2.1 Global Flame Retardant Nonwoven Sales (K MT) Forecast by Application

12.2.2 Global Flame Retardant Nonwoven Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Flame Retardant Nonwoven Market Size by Type (M USD)

Table 4. Global Flame Retardant Nonwoven Market Size by Application

Table 5. Flame Retardant Nonwoven Market Size Comparison by Region (M USD)

Table 6. Global Flame Retardant Nonwoven Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Flame Retardant Nonwoven Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Flame Retardant Nonwoven Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Flame Retardant Nonwoven Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flame Retardant Nonwoven as of 2025)

Table 11. Global Market Flame Retardant Nonwoven Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Flame Retardant Nonwoven Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Flame Retardant Nonwoven Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Flame Retardant Nonwoven Sales by Type (K MT)

Table 27. Global Flame Retardant Nonwoven Market Size by Type (M USD)

Table 28. Global Flame Retardant Nonwoven Sales (K MT) by Type (2020-2025)
Table 29. Global Flame Retardant Nonwoven Sales Market Share by Type (2020-2025)
Table 30. Global Flame Retardant Nonwoven Market Size (M USD) by Type (2020-2025)
Table 31. Global Flame Retardant Nonwoven Market Share by Type (2020-2025)
Table 32. Global Flame Retardant Nonwoven Price (USD/KG) by Type (2020-2025)
Table 33. Global Flame Retardant Nonwoven Sales (K MT) by Application
Table 34. Global Flame Retardant Nonwoven Market Size by Application
Table 35. Global Flame Retardant Nonwoven Sales by Application (2020-2025) & (K MT)
Table 36. Global Flame Retardant Nonwoven Sales Market Share by Application (2020-2025)
Table 37. Global Flame Retardant Nonwoven Market Size by Application (2020-2025) & (M USD)
Table 38. Global Flame Retardant Nonwoven Market Share by Application (2020-2025)
Table 39. Global Flame Retardant Nonwoven Sales Growth Rate by Application (2020-2025)
Table 40. Global Flame Retardant Nonwoven Sales by Region (2020-2025) & (K MT)
Table 41. Global Flame Retardant Nonwoven Sales Market Share by Region (2020-2025)
Table 42. Global Flame Retardant Nonwoven Market Size by Region (2020-2025) & (M USD)
Table 43. Global Flame Retardant Nonwoven Market Size by Region (2020-2025)
Table 44. North America Flame Retardant Nonwoven Sales by Country (2020-2025) & (K MT)
Table 45. North America Flame Retardant Nonwoven Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Flame Retardant Nonwoven Sales by Country (2020-2025) & (K MT)
Table 47. Europe Flame Retardant Nonwoven Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Flame Retardant Nonwoven Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Flame Retardant Nonwoven Market Size by Region (2020-2025) & (M USD)
Table 50. South America Flame Retardant Nonwoven Sales by Country (2020-2025) & (K MT)
Table 51. South America Flame Retardant Nonwoven Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Flame Retardant Nonwoven Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Flame Retardant Nonwoven Market Size by Region (2020-2025) & (M USD)

Table 54. Global Flame Retardant Nonwoven Production (K MT) by Region(2020-2025)

Table 55. Global Flame Retardant Nonwoven Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Flame Retardant Nonwoven Revenue Market Share by Region (2020-2025)

Table 57. Global Flame Retardant Nonwoven Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Flame Retardant Nonwoven Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Flame Retardant Nonwoven Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Flame Retardant Nonwoven Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Flame Retardant Nonwoven Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Toray Industries Basic Information

Table 63. Toray Industries Flame Retardant Nonwoven Product Overview

Table 64. Toray Industries Flame Retardant Nonwoven Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Toray Industries Business Overview

Table 66. Toray Industries SWOT Analysis

Table 67. Toray Industries Recent Developments

Table 68. AMBIC Basic Information

Table 69. AMBIC Flame Retardant Nonwoven Product Overview

Table 70. AMBIC Flame Retardant Nonwoven Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. AMBIC Business Overview

Table 72. AMBIC SWOT Analysis

Table 73. AMBIC Recent Developments

Table 74. Milliken Basic Information

Table 75. Milliken Flame Retardant Nonwoven Product Overview

Table 76. Milliken Flame Retardant Nonwoven Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Milliken Business Overview

Table 78. Milliken SWOT Analysis

Table 79. Milliken Recent Developments

Table 80. Nam Liong Enterprise Basic Information
Table 81. Nam Liong Enterprise Flame Retardant Nonwoven Product Overview
Table 82. Nam Liong Enterprise Flame Retardant Nonwoven Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Nam Liong Enterprise Business Overview
Table 84. Nam Liong Enterprise Recent Developments
Table 85. Landolt Group Basic Information
Table 86. Landolt Group Flame Retardant Nonwoven Product Overview
Table 87. Landolt Group Flame Retardant Nonwoven Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Landolt Group Business Overview
Table 89. Landolt Group Recent Developments
Table 90. Huachen Nonwoven Basic Information
Table 91. Huachen Nonwoven Flame Retardant Nonwoven Product Overview
Table 92. Huachen Nonwoven Flame Retardant Nonwoven Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Huachen Nonwoven Business Overview
Table 94. Huachen Nonwoven Recent Developments
Table 95. Global Flame Retardant Nonwoven Sales Forecast by Region (2026-2035) & (K MT)
Table 96. Global Flame Retardant Nonwoven Market Size Forecast by Region (2026-2035) & (M USD)
Table 97. North America Flame Retardant Nonwoven Sales Forecast by Country (2026-2035) & (K MT)
Table 98. North America Flame Retardant Nonwoven Market Size Forecast by Country (2026-2035) & (M USD)
Table 99. Europe Flame Retardant Nonwoven Sales Forecast by Country (2026-2035) & (K MT)
Table 100. Europe Flame Retardant Nonwoven Market Size Forecast by Country (2026-2035) & (M USD)
Table 101. Asia Pacific Flame Retardant Nonwoven Sales Forecast by Region (2026-2035) & (K MT)
Table 102. Asia Pacific Flame Retardant Nonwoven Market Size Forecast by Region (2026-2035) & (M USD)
Table 103. South America Flame Retardant Nonwoven Sales Forecast by Country (2026-2035) & (K MT)
Table 104. South America Flame Retardant Nonwoven Market Size Forecast by Country (2026-2035) & (M USD)
Table 105. Middle East and Africa Flame Retardant Nonwoven Sales Forecast by

Country (2026-2035) & (Units)

Table 106. Middle East and Africa Flame Retardant Nonwoven Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Flame Retardant Nonwoven Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Flame Retardant Nonwoven Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Flame Retardant Nonwoven Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Flame Retardant Nonwoven Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Flame Retardant Nonwoven Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Flame Retardant Nonwoven
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flame Retardant Nonwoven Market Size (M USD), 2025-2035
- Figure 5. Global Flame Retardant Nonwoven Market Size (M USD) (2020-2035)
- Figure 6. Global Flame Retardant Nonwoven Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flame Retardant Nonwoven Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flame Retardant Nonwoven Product Life Cycle
- Figure 13. Flame Retardant Nonwoven Sales Share by Manufacturers in 2025
- Figure 14. Global Flame Retardant Nonwoven Revenue Share by Manufacturers in 2025
- Figure 15. Flame Retardant Nonwoven Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flame Retardant Nonwoven Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flame Retardant Nonwoven Revenue in 2025
- Figure 18. Industry Chain Map of Flame Retardant Nonwoven
- Figure 19. Global Flame Retardant Nonwoven Market PEST Analysis
- Figure 20. Global Flame Retardant Nonwoven Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flame Retardant Nonwoven Market Share by Type
- Figure 27. Sales Market Share of Flame Retardant Nonwoven by Type (2020-2025)
- Figure 28. Sales Market Share of Flame Retardant Nonwoven by Type in 2025
- Figure 29. Market Share of Flame Retardant Nonwoven by Type (2020-2025)
- Figure 30. Market Share of Flame Retardant Nonwoven by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Flame Retardant Nonwoven Market Share by Application
- Figure 33. Global Flame Retardant Nonwoven Sales Market Share by Application (2020-2025)
- Figure 34. Global Flame Retardant Nonwoven Sales Market Share by Application in 2025
- Figure 35. Global Flame Retardant Nonwoven Market Share by Application (2020-2025)
- Figure 36. Global Flame Retardant Nonwoven Market Share by Application in 2025
- Figure 37. Global Flame Retardant Nonwoven Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Flame Retardant Nonwoven Sales Market Share by Region (2020-2025)
- Figure 39. Global Flame Retardant Nonwoven Market Size by Region (2020-2025)
- Figure 40. North America Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Flame Retardant Nonwoven Sales Market Share by Country in 2024
- Figure 43. North America Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Flame Retardant Nonwoven Market Size by Country in 2024
- Figure 45. U.S. Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Flame Retardant Nonwoven Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Flame Retardant Nonwoven Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Flame Retardant Nonwoven Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Flame Retardant Nonwoven Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Flame Retardant Nonwoven Sales Market Share by Country in 2024
- Figure 53. Europe Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Flame Retardant Nonwoven Market Size by Country in 2024

Figure 55. Germany Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flame Retardant Nonwoven Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Flame Retardant Nonwoven Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flame Retardant Nonwoven Market Size by Region in 2024

Figure 68. China Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flame Retardant Nonwoven Sales and Growth Rate (K MT)

Figure 79. South America Flame Retardant Nonwoven Sales Market Share by Country in 2024

Figure 80. South America Flame Retardant Nonwoven Market Size and Growth Rate (M USD)

Figure 81. South America Flame Retardant Nonwoven Market Size by Country in 2024

Figure 82. Brazil Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flame Retardant Nonwoven Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Flame Retardant Nonwoven Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flame Retardant Nonwoven Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flame Retardant Nonwoven Market Size by Region in 2024

Figure 92. Saudi Arabia Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flame Retardant Nonwoven Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Flame Retardant Nonwoven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flame Retardant Nonwoven Production Market Share by Region (2020-2025)

Figure 103. North America Flame Retardant Nonwoven Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Flame Retardant Nonwoven Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Flame Retardant Nonwoven Production (K MT) Growth Rate (2020-2025)

Figure 106. China Flame Retardant Nonwoven Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Flame Retardant Nonwoven Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Flame Retardant Nonwoven Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flame Retardant Nonwoven Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flame Retardant Nonwoven Market Share Forecast by Type (2026-2035)

Figure 111. Global Flame Retardant Nonwoven Sales Forecast by Application (2026-2035)

Figure 112. Global Flame Retardant Nonwoven Market Share Forecast by Application (2026-2035)

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