

Global Flame-Retardant EV Battery Case Material Market Research Report 2026(Status and Outlook)

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Abstracts

Flame-retardant automotive battery case material refers to high-performance polymer composites or modified engineering plastics with excellent fire resistance, primarily used in electric vehicle (EV) power batteries and industrial energy storage applications. These materials are typically based on polypropylene (PP), polycarbonate (PC), or polyamide (PA), with the addition of flame retardants such as halogen-based, halogen-free phosphorus-based, or aluminum/magnesium hydroxides to enhance fire resistance. They effectively slow down flame propagation and mitigate safety risks in the event of overheating or short circuits. Global EV sales continued strong. A total of 10.5 million new BEVs and PHEVs were delivered during 2022, an increase of +55 % compared to 2021. China and Europe emerged as the main drivers of strong growth in global EV sales. In 2022, the production and sales of new energy vehicles in China reach 7.0 million and 6.8 million respectively, a year-on-year increase of 96.9% and 93.4%, with a market share of 25.6%. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. Among them, the sales volume of pure electric vehicles was 5.365 million, a year-on-year increase of 81.6%. In 2022, sales of pure electric vehicles in Europe will increase by 29% year-on-year to 1.58 million.

The global Flame-Retardant EV Battery Case Material market size was estimated at USD 124.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 22.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flame-Retardant EV Battery Case Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flame-Retardant EV Battery Case Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flame-Retardant EV Battery Case Material market.

Global Flame-Retardant EV Battery Case Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ling Yun Industrial Corp
Guangdong Hoshion Alumini
Novelis
Nemak
SGL Carbon

HUAYU Automotive Systems Co Ltd
Benteler International
Ningbo Xusheng Auto Tech
Constellium
Gestamp
Mint Group
Hitachi Metals
Hanwha Advanced Materials
Shenzhen Everwin Precision Technology
Suzhou Jinhongshun Auto Parts Co., Ltd.
Huada Automotive Tech Co
Teijin Automotive Technologies
Guangdong Hongtu

Market Segmentation (by Type)

Polypropylene (PP)
ABS
Others

Market Segmentation (by Application)

Passenger Cars
Commercial Cars

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Flame-Retardant EV Battery Case Material Market
Overview of the regional outlook of the Flame-Retardant EV Battery Case Material Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flame-Retardant EV Battery Case Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flame-Retardant EV Battery Case Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flame-Retardant EV Battery Case Material

1.2 Key Market Segments

1.2.1 Flame-Retardant EV Battery Case Material Segment by Type

1.2.2 Flame-Retardant EV Battery Case Material Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

1.4 Key Data of Global Auto Market

1.4.1 Global Automobile Production by Country

1.4.2 Global Automobile Production by Type

2 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flame-Retardant EV Battery Case Material Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Flame-Retardant EV Battery Case Material Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Flame-Retardant EV Battery Case Material Product Life Cycle

3.3 Global Flame-Retardant EV Battery Case Material Sales by Manufacturers (2020-2025)

3.4 Global Flame-Retardant EV Battery Case Material Revenue Market Share by Manufacturers (2020-2025)

3.5 Flame-Retardant EV Battery Case Material Market Share by Company Type (Tier 1,

Tier 2, and Tier 3)

3.6 Global Flame-Retardant EV Battery Case Material Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flame-Retardant EV Battery Case Material Market Competitive Situation and Trends

3.8.1 Flame-Retardant EV Battery Case Material Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flame-Retardant EV Battery Case Material Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FLAME-RETARDANT EV BATTERY CASE MATERIAL INDUSTRY CHAIN ANALYSIS

4.1 Flame-Retardant EV Battery Case Material Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Flame-Retardant EV Battery Case Material Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Flame-Retardant EV Battery Case Material Market

5.7 ESG Ratings of Leading Companies

6 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flame-Retardant EV Battery Case Material Sales Market Share by Type (2020-2025)

6.3 Global Flame-Retardant EV Battery Case Material Market Size by Type (2020-2025)

6.4 Global Flame-Retardant EV Battery Case Material Price by Type (2020-2025)

7 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Flame-Retardant EV Battery Case Material Market Sales by Application (2020-2025)

7.3 Global Flame-Retardant EV Battery Case Material Market Size (M USD) by Application (2020-2025)

7.4 Global Flame-Retardant EV Battery Case Material Sales Growth Rate by Application (2020-2025)

8 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET SALES BY REGION

8.1 Global Flame-Retardant EV Battery Case Material Sales by Region

8.1.1 Global Flame-Retardant EV Battery Case Material Sales by Region

8.1.2 Global Flame-Retardant EV Battery Case Material Sales Market Share by Region

8.2 Global Flame-Retardant EV Battery Case Material Market Size by Region

8.2.1 Global Flame-Retardant EV Battery Case Material Market Size by Region

8.2.2 Global Flame-Retardant EV Battery Case Material Market Size by Region

8.3 North America

8.3.1 North America Flame-Retardant EV Battery Case Material Sales by Country

8.3.2 North America Flame-Retardant EV Battery Case Material Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Flame-Retardant EV Battery Case Material Sales by Country

8.4.2 Europe Flame-Retardant EV Battery Case Material Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Flame-Retardant EV Battery Case Material Sales by Region

8.5.2 Asia Pacific Flame-Retardant EV Battery Case Material Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Flame-Retardant EV Battery Case Material Sales by Country

8.6.2 South America Flame-Retardant EV Battery Case Material Market Size by

Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Flame-Retardant EV Battery Case Material Sales by Region

8.7.2 Middle East and Africa Flame-Retardant EV Battery Case Material Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Flame-Retardant EV Battery Case Material by Region(2020-2025)
- 9.2 Global Flame-Retardant EV Battery Case Material Revenue Market Share by Region (2020-2025)
- 9.3 Global Flame-Retardant EV Battery Case Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flame-Retardant EV Battery Case Material Production
 - 9.4.1 North America Flame-Retardant EV Battery Case Material Production Growth Rate (2020-2025)
 - 9.4.2 North America Flame-Retardant EV Battery Case Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flame-Retardant EV Battery Case Material Production
 - 9.5.1 Europe Flame-Retardant EV Battery Case Material Production Growth Rate (2020-2025)
 - 9.5.2 Europe Flame-Retardant EV Battery Case Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flame-Retardant EV Battery Case Material Production (2020-2025)
 - 9.6.1 Japan Flame-Retardant EV Battery Case Material Production Growth Rate (2020-2025)
 - 9.6.2 Japan Flame-Retardant EV Battery Case Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flame-Retardant EV Battery Case Material Production (2020-2025)
 - 9.7.1 China Flame-Retardant EV Battery Case Material Production Growth Rate (2020-2025)
 - 9.7.2 China Flame-Retardant EV Battery Case Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Ling Yun Industrial Corp
 - 10.1.1 Ling Yun Industrial Corp Basic Information
 - 10.1.2 Ling Yun Industrial Corp Flame-Retardant EV Battery Case Material Product Overview
 - 10.1.3 Ling Yun Industrial Corp Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.1.4 Ling Yun Industrial Corp Business Overview
 - 10.1.5 Ling Yun Industrial Corp SWOT Analysis
 - 10.1.6 Ling Yun Industrial Corp Recent Developments
- 10.2 Guangdong Hoshion Alumini

- 10.2.1 Guangdong Hoshion Alumini Basic Information
- 10.2.2 Guangdong Hoshion Alumini Flame-Retardant EV Battery Case Material Product Overview
- 10.2.3 Guangdong Hoshion Alumini Flame-Retardant EV Battery Case Material Product Market Performance
- 10.2.4 Guangdong Hoshion Alumini Business Overview
- 10.2.5 Guangdong Hoshion Alumini SWOT Analysis
- 10.2.6 Guangdong Hoshion Alumini Recent Developments
- 10.3 Novelis
 - 10.3.1 Novelis Basic Information
 - 10.3.2 Novelis Flame-Retardant EV Battery Case Material Product Overview
 - 10.3.3 Novelis Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.3.4 Novelis Business Overview
 - 10.3.5 Novelis SWOT Analysis
 - 10.3.6 Novelis Recent Developments
- 10.4 Nemak
 - 10.4.1 Nemak Basic Information
 - 10.4.2 Nemak Flame-Retardant EV Battery Case Material Product Overview
 - 10.4.3 Nemak Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.4.4 Nemak Business Overview
 - 10.4.5 Nemak Recent Developments
- 10.5 SGL Carbon
 - 10.5.1 SGL Carbon Basic Information
 - 10.5.2 SGL Carbon Flame-Retardant EV Battery Case Material Product Overview
 - 10.5.3 SGL Carbon Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.5.4 SGL Carbon Business Overview
 - 10.5.5 SGL Carbon Recent Developments
- 10.6 HUAYU Automotive Systems Co Ltd
 - 10.6.1 HUAYU Automotive Systems Co Ltd Basic Information
 - 10.6.2 HUAYU Automotive Systems Co Ltd Flame-Retardant EV Battery Case Material Product Overview
 - 10.6.3 HUAYU Automotive Systems Co Ltd Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.6.4 HUAYU Automotive Systems Co Ltd Business Overview
 - 10.6.5 HUAYU Automotive Systems Co Ltd Recent Developments
- 10.7 Benteler International

- 10.7.1 Benteler International Basic Information
- 10.7.2 Benteler International Flame-Retardant EV Battery Case Material Product Overview
- 10.7.3 Benteler International Flame-Retardant EV Battery Case Material Product Market Performance
- 10.7.4 Benteler International Business Overview
- 10.7.5 Benteler International Recent Developments
- 10.8 Ningbo Xusheng Auto Tech
 - 10.8.1 Ningbo Xusheng Auto Tech Basic Information
 - 10.8.2 Ningbo Xusheng Auto Tech Flame-Retardant EV Battery Case Material Product Overview
 - 10.8.3 Ningbo Xusheng Auto Tech Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.8.4 Ningbo Xusheng Auto Tech Business Overview
 - 10.8.5 Ningbo Xusheng Auto Tech Recent Developments
- 10.9 Constellium
 - 10.9.1 Constellium Basic Information
 - 10.9.2 Constellium Flame-Retardant EV Battery Case Material Product Overview
 - 10.9.3 Constellium Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.9.4 Constellium Business Overview
 - 10.9.5 Constellium Recent Developments
- 10.10 Gestamp
 - 10.10.1 Gestamp Basic Information
 - 10.10.2 Gestamp Flame-Retardant EV Battery Case Material Product Overview
 - 10.10.3 Gestamp Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.10.4 Gestamp Business Overview
 - 10.10.5 Gestamp Recent Developments
- 10.11 Minth Group
 - 10.11.1 Minth Group Basic Information
 - 10.11.2 Minth Group Flame-Retardant EV Battery Case Material Product Overview
 - 10.11.3 Minth Group Flame-Retardant EV Battery Case Material Product Market Performance
 - 10.11.4 Minth Group Business Overview
 - 10.11.5 Minth Group Recent Developments
- 10.12 Hitachi Metals
 - 10.12.1 Hitachi Metals Basic Information
 - 10.12.2 Hitachi Metals Flame-Retardant EV Battery Case Material Product Overview

10.12.3 Hitachi Metals Flame-Retardant EV Battery Case Material Product Market Performance

10.12.4 Hitachi Metals Business Overview

10.12.5 Hitachi Metals Recent Developments

10.13 Hanwha Advanced Materials

10.13.1 Hanwha Advanced Materials Basic Information

10.13.2 Hanwha Advanced Materials Flame-Retardant EV Battery Case Material Product Overview

10.13.3 Hanwha Advanced Materials Flame-Retardant EV Battery Case Material Product Market Performance

10.13.4 Hanwha Advanced Materials Business Overview

10.13.5 Hanwha Advanced Materials Recent Developments

10.14 Shenzhen Everwin Precision Technology

10.14.1 Shenzhen Everwin Precision Technology Basic Information

10.14.2 Shenzhen Everwin Precision Technology Flame-Retardant EV Battery Case Material Product Overview

10.14.3 Shenzhen Everwin Precision Technology Flame-Retardant EV Battery Case Material Product Market Performance

10.14.4 Shenzhen Everwin Precision Technology Business Overview

10.14.5 Shenzhen Everwin Precision Technology Recent Developments

10.15 Suzhou Jinhongshun Auto Parts Co., Ltd.

10.15.1 Suzhou Jinhongshun Auto Parts Co., Ltd. Basic Information

10.15.2 Suzhou Jinhongshun Auto Parts Co., Ltd. Flame-Retardant EV Battery Case Material Product Overview

10.15.3 Suzhou Jinhongshun Auto Parts Co., Ltd. Flame-Retardant EV Battery Case Material Product Market Performance

10.15.4 Suzhou Jinhongshun Auto Parts Co., Ltd. Business Overview

10.15.5 Suzhou Jinhongshun Auto Parts Co., Ltd. Recent Developments

10.16 Huada Automotive Tech Co

10.16.1 Huada Automotive Tech Co Basic Information

10.16.2 Huada Automotive Tech Co Flame-Retardant EV Battery Case Material Product Overview

10.16.3 Huada Automotive Tech Co Flame-Retardant EV Battery Case Material Product Market Performance

10.16.4 Huada Automotive Tech Co Business Overview

10.16.5 Huada Automotive Tech Co Recent Developments

10.17 Teijin Automotive Technologies

10.17.1 Teijin Automotive Technologies Basic Information

10.17.2 Teijin Automotive Technologies Flame-Retardant EV Battery Case Material

Product Overview

10.17.3 Teijin Automotive Technologies Flame-Retardant EV Battery Case Material

Product Market Performance

10.17.4 Teijin Automotive Technologies Business Overview

10.17.5 Teijin Automotive Technologies Recent Developments

10.18 Guangdong Hongtu

10.18.1 Guangdong Hongtu Basic Information

10.18.2 Guangdong Hongtu Flame-Retardant EV Battery Case Material Product Overview

10.18.3 Guangdong Hongtu Flame-Retardant EV Battery Case Material Product

Market Performance

10.18.4 Guangdong Hongtu Business Overview

10.18.5 Guangdong Hongtu Recent Developments

11 FLAME-RETARDANT EV BATTERY CASE MATERIAL MARKET FORECAST BY REGION

11.1 Global Flame-Retardant EV Battery Case Material Market Size Forecast

11.2 Global Flame-Retardant EV Battery Case Material Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flame-Retardant EV Battery Case Material Market Size Forecast by Country

11.2.3 Asia Pacific Flame-Retardant EV Battery Case Material Market Size Forecast by Region

11.2.4 South America Flame-Retardant EV Battery Case Material Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flame-Retardant EV Battery Case Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Flame-Retardant EV Battery Case Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Flame-Retardant EV Battery Case Material by Type (2026-2035)

12.1.2 Global Flame-Retardant EV Battery Case Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Flame-Retardant EV Battery Case Material by Type (2026-2035)

12.2 Global Flame-Retardant EV Battery Case Material Market Forecast by Application (2026-2035)

12.2.1 Global Flame-Retardant EV Battery Case Material Sales (K Units) Forecast by Application

12.2.2 Global Flame-Retardant EV Battery Case Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global Flame-Retardant EV Battery Case Material Market Size by Type (M USD)
- Table 11. Global Flame-Retardant EV Battery Case Material Market Size by Application
- Table 12. Flame-Retardant EV Battery Case Material Market Size Comparison by Region (M USD)
- Table 13. Global Flame-Retardant EV Battery Case Material Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global Flame-Retardant EV Battery Case Material Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global Flame-Retardant EV Battery Case Material Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global Flame-Retardant EV Battery Case Material Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flame-Retardant EV Battery Case Material as of 2025)
- Table 18. Global Market Flame-Retardant EV Battery Case Material Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global Flame-Retardant EV Battery Case Material Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis
- Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. Flame-Retardant EV Battery Case Material Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global Flame-Retardant EV Battery Case Material Sales by Type (K Units)

Table 34. Global Flame-Retardant EV Battery Case Material Market Size by Type (M USD)

Table 35. Global Flame-Retardant EV Battery Case Material Sales (K Units) by Type (2020-2025)

Table 36. Global Flame-Retardant EV Battery Case Material Sales Market Share by Type (2020-2025)

Table 37. Global Flame-Retardant EV Battery Case Material Market Size (M USD) by Type (2020-2025)

Table 38. Global Flame-Retardant EV Battery Case Material Market Share by Type (2020-2025)

Table 39. Global Flame-Retardant EV Battery Case Material Price (USD/Unit) by Type (2020-2025)

Table 40. Global Flame-Retardant EV Battery Case Material Sales (K Units) by Application

Table 41. Global Flame-Retardant EV Battery Case Material Market Size by Application

Table 42. Global Flame-Retardant EV Battery Case Material Sales by Application (2020-2025) & (K Units)

Table 43. Global Flame-Retardant EV Battery Case Material Sales Market Share by Application (2020-2025)

Table 44. Global Flame-Retardant EV Battery Case Material Market Size by Application (2020-2025) & (M USD)

Table 45. Global Flame-Retardant EV Battery Case Material Market Share by Application (2020-2025)

Table 46. Global Flame-Retardant EV Battery Case Material Sales Growth Rate by Application (2020-2025)

Table 47. Global Flame-Retardant EV Battery Case Material Sales by Region (2020-2025) & (K Units)

Table 48. Global Flame-Retardant EV Battery Case Material Sales Market Share by Region (2020-2025)

Table 49. Global Flame-Retardant EV Battery Case Material Market Size by Region (2020-2025) & (M USD)

Table 50. Global Flame-Retardant EV Battery Case Material Market Size by Region (2020-2025)

Table 51. North America Flame-Retardant EV Battery Case Material Sales by Country (2020-2025) & (K Units)

Table 52. North America Flame-Retardant EV Battery Case Material Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Flame-Retardant EV Battery Case Material Sales by Country (2020-2025) & (K Units)

Table 54. Europe Flame-Retardant EV Battery Case Material Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific Flame-Retardant EV Battery Case Material Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific Flame-Retardant EV Battery Case Material Market Size by Region (2020-2025) & (M USD)

Table 57. South America Flame-Retardant EV Battery Case Material Sales by Country (2020-2025) & (K Units)

Table 58. South America Flame-Retardant EV Battery Case Material Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Flame-Retardant EV Battery Case Material Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Flame-Retardant EV Battery Case Material Market Size by Region (2020-2025) & (M USD)

Table 61. Global Flame-Retardant EV Battery Case Material Production (K Units) by Region(2020-2025)

Table 62. Global Flame-Retardant EV Battery Case Material Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Flame-Retardant EV Battery Case Material Revenue Market Share by Region (2020-2025)

Table 64. Global Flame-Retardant EV Battery Case Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Flame-Retardant EV Battery Case Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Flame-Retardant EV Battery Case Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Flame-Retardant EV Battery Case Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China Flame-Retardant EV Battery Case Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Ling Yun Industrial Corp Basic Information

- Table 70. Ling Yun Industrial Corp Flame-Retardant EV Battery Case Material Product Overview
- Table 71. Ling Yun Industrial Corp Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 72. Ling Yun Industrial Corp Business Overview
- Table 73. Ling Yun Industrial Corp SWOT Analysis
- Table 74. Ling Yun Industrial Corp Recent Developments
- Table 75. Guangdong Hoshion Alumini Basic Information
- Table 76. Guangdong Hoshion Alumini Flame-Retardant EV Battery Case Material Product Overview
- Table 77. Guangdong Hoshion Alumini Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 78. Guangdong Hoshion Alumini Business Overview
- Table 79. Guangdong Hoshion Alumini SWOT Analysis
- Table 80. Guangdong Hoshion Alumini Recent Developments
- Table 81. Novelis Basic Information
- Table 82. Novelis Flame-Retardant EV Battery Case Material Product Overview
- Table 83. Novelis Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 84. Novelis Business Overview
- Table 85. Novelis SWOT Analysis
- Table 86. Novelis Recent Developments
- Table 87. Nematik Basic Information
- Table 88. Nematik Flame-Retardant EV Battery Case Material Product Overview
- Table 89. Nematik Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. Nematik Business Overview
- Table 91. Nematik Recent Developments
- Table 92. SGL Carbon Basic Information
- Table 93. SGL Carbon Flame-Retardant EV Battery Case Material Product Overview
- Table 94. SGL Carbon Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 95. SGL Carbon Business Overview
- Table 96. SGL Carbon Recent Developments
- Table 97. HUAYU Automotive Systems Co Ltd Basic Information
- Table 98. HUAYU Automotive Systems Co Ltd Flame-Retardant EV Battery Case Material Product Overview
- Table 99. HUAYU Automotive Systems Co Ltd Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin

(2020-2025)

Table 100. HUAYU Automotive Systems Co Ltd Business Overview

Table 101. HUAYU Automotive Systems Co Ltd Recent Developments

Table 102. Benteler International Basic Information

Table 103. Benteler International Flame-Retardant EV Battery Case Material Product Overview

Table 104. Benteler International Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Benteler International Business Overview

Table 106. Benteler International Recent Developments

Table 107. Ningbo Xusheng Auto Tech Basic Information

Table 108. Ningbo Xusheng Auto Tech Flame-Retardant EV Battery Case Material Product Overview

Table 109. Ningbo Xusheng Auto Tech Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. Ningbo Xusheng Auto Tech Business Overview

Table 111. Ningbo Xusheng Auto Tech Recent Developments

Table 112. Constellium Basic Information

Table 113. Constellium Flame-Retardant EV Battery Case Material Product Overview

Table 114. Constellium Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. Constellium Business Overview

Table 116. Constellium Recent Developments

Table 117. Gestamp Basic Information

Table 118. Gestamp Flame-Retardant EV Battery Case Material Product Overview

Table 119. Gestamp Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. Gestamp Business Overview

Table 121. Gestamp Recent Developments

Table 122. Minth Group Basic Information

Table 123. Minth Group Flame-Retardant EV Battery Case Material Product Overview

Table 124. Minth Group Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 125. Minth Group Business Overview

Table 126. Minth Group Recent Developments

Table 127. Hitachi Metals Basic Information

Table 128. Hitachi Metals Flame-Retardant EV Battery Case Material Product Overview

Table 129. Hitachi Metals Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 130. Hitachi Metals Business Overview
- Table 131. Hitachi Metals Recent Developments
- Table 132. Hanwha Advanced Materials Basic Information
- Table 133. Hanwha Advanced Materials Flame-Retardant EV Battery Case Material Product Overview
- Table 134. Hanwha Advanced Materials Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. Hanwha Advanced Materials Business Overview
- Table 136. Hanwha Advanced Materials Recent Developments
- Table 137. Shenzhen Everwin Precision Technology Basic Information
- Table 138. Shenzhen Everwin Precision Technology Flame-Retardant EV Battery Case Material Product Overview
- Table 139. Shenzhen Everwin Precision Technology Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Shenzhen Everwin Precision Technology Business Overview
- Table 141. Shenzhen Everwin Precision Technology Recent Developments
- Table 142. Suzhou Jinhongshun Auto Parts Co., Ltd. Basic Information
- Table 143. Suzhou Jinhongshun Auto Parts Co., Ltd. Flame-Retardant EV Battery Case Material Product Overview
- Table 144. Suzhou Jinhongshun Auto Parts Co., Ltd. Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. Suzhou Jinhongshun Auto Parts Co., Ltd. Business Overview
- Table 146. Suzhou Jinhongshun Auto Parts Co., Ltd. Recent Developments
- Table 147. Huada Automotive Tech Co Basic Information
- Table 148. Huada Automotive Tech Co Flame-Retardant EV Battery Case Material Product Overview
- Table 149. Huada Automotive Tech Co Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. Huada Automotive Tech Co Business Overview
- Table 151. Huada Automotive Tech Co Recent Developments
- Table 152. Teijin Automotive Technologies Basic Information
- Table 153. Teijin Automotive Technologies Flame-Retardant EV Battery Case Material Product Overview
- Table 154. Teijin Automotive Technologies Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 155. Teijin Automotive Technologies Business Overview
- Table 156. Teijin Automotive Technologies Recent Developments

Table 157. Guangdong Hongtu Basic Information

Table 158. Guangdong Hongtu Flame-Retardant EV Battery Case Material Product Overview

Table 159. Guangdong Hongtu Flame-Retardant EV Battery Case Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 160. Guangdong Hongtu Business Overview

Table 161. Guangdong Hongtu Recent Developments

Table 162. Global Flame-Retardant EV Battery Case Material Sales Forecast by Region (2026-2035) & (K Units)

Table 163. Global Flame-Retardant EV Battery Case Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 164. North America Flame-Retardant EV Battery Case Material Sales Forecast by Country (2026-2035) & (K Units)

Table 165. North America Flame-Retardant EV Battery Case Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Europe Flame-Retardant EV Battery Case Material Sales Forecast by Country (2026-2035) & (K Units)

Table 167. Europe Flame-Retardant EV Battery Case Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 168. Asia Pacific Flame-Retardant EV Battery Case Material Sales Forecast by Region (2026-2035) & (K Units)

Table 169. Asia Pacific Flame-Retardant EV Battery Case Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 170. South America Flame-Retardant EV Battery Case Material Sales Forecast by Country (2026-2035) & (K Units)

Table 171. South America Flame-Retardant EV Battery Case Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Middle East and Africa Flame-Retardant EV Battery Case Material Sales Forecast by Country (2026-2035) & (Units)

Table 173. Middle East and Africa Flame-Retardant EV Battery Case Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 174. Global Flame-Retardant EV Battery Case Material Sales Forecast by Type (2026-2035) & (K Units)

Table 175. Global Flame-Retardant EV Battery Case Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 176. Global Flame-Retardant EV Battery Case Material Price Forecast by Type (2026-2035) & (USD/Unit)

Table 177. Global Flame-Retardant EV Battery Case Material Sales (K Units) Forecast by Application (2026-2035)

Table 178. Global Flame-Retardant EV Battery Case Material Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Flame-Retardant EV Battery Case Material

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Motor Vehicle Production (M Units)

Figure 5. Global Flame-Retardant EV Battery Case Material Market Size (M USD), 2025-2035

Figure 6. Global Flame-Retardant EV Battery Case Material Market Size (M USD) (2020-2035)

Figure 7. Global Flame-Retardant EV Battery Case Material Sales (K Units) & (2020-2035)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 10. Evaluation Matrix of Regional Market Development Potential

Figure 11. Flame-Retardant EV Battery Case Material Market Size by Country (M USD)

Figure 12. Company Assessment Quadrant

Figure 13. Global Flame-Retardant EV Battery Case Material Product Life Cycle

Figure 14. Flame-Retardant EV Battery Case Material Sales Share by Manufacturers in 2025

Figure 15. Global Flame-Retardant EV Battery Case Material Revenue Share by Manufacturers in 2025

Figure 16. Flame-Retardant EV Battery Case Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 17. Global Market Flame-Retardant EV Battery Case Material Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 18. The Global 5 and 10 Largest Players: Market Share by Flame-Retardant EV Battery Case Material Revenue in 2025

Figure 19. Industry Chain Map of Flame-Retardant EV Battery Case Material

Figure 20. Global Flame-Retardant EV Battery Case Material Market PEST Analysis

Figure 21. Global Flame-Retardant EV Battery Case Material Market Porter's Five Forces Analysis

Figure 22. Global Merchandise Trade as a Percentage Of GDP

Figure 23. US - Imports of Goods by Country

Figure 24. China Exports by Country

Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 27. Global Flame-Retardant EV Battery Case Material Market Share by Type

Figure 28. Sales Market Share of Flame-Retardant EV Battery Case Material by Type (2020-2025)

Figure 29. Sales Market Share of Flame-Retardant EV Battery Case Material by Type in 2025

Figure 30. Market Share of Flame-Retardant EV Battery Case Material by Type (2020-2025)

Figure 31. Market Share of Flame-Retardant EV Battery Case Material by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Flame-Retardant EV Battery Case Material Market Share by Application

Figure 34. Global Flame-Retardant EV Battery Case Material Sales Market Share by Application (2020-2025)

Figure 35. Global Flame-Retardant EV Battery Case Material Sales Market Share by Application in 2025

Figure 36. Global Flame-Retardant EV Battery Case Material Market Share by Application (2020-2025)

Figure 37. Global Flame-Retardant EV Battery Case Material Market Share by Application in 2025

Figure 38. Global Flame-Retardant EV Battery Case Material Sales Growth Rate by Application (2020-2025)

Figure 39. Global Flame-Retardant EV Battery Case Material Sales Market Share by Region (2020-2025)

Figure 40. Global Flame-Retardant EV Battery Case Material Market Size by Region (2020-2025)

Figure 41. North America Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America Flame-Retardant EV Battery Case Material Sales Market Share by Country in 2024

Figure 44. North America Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America Flame-Retardant EV Battery Case Material Market Size by Country in 2024

Figure 46. U.S. Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada Flame-Retardant EV Battery Case Material Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada Flame-Retardant EV Battery Case Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico Flame-Retardant EV Battery Case Material Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Flame-Retardant EV Battery Case Material Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe Flame-Retardant EV Battery Case Material Sales Market Share by Country in 2024

Figure 54. Europe Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe Flame-Retardant EV Battery Case Material Market Size by Country in 2024

Figure 56. Germany Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Flame-Retardant EV Battery Case Material Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Flame-Retardant EV Battery Case Material Sales Market Share

by Region in 2024

Figure 68. Asia Pacific Flame-Retardant EV Battery Case Material Market Size by Region in 2024

Figure 69. China Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Flame-Retardant EV Battery Case Material Sales and Growth Rate (K Units)

Figure 80. South America Flame-Retardant EV Battery Case Material Sales Market Share by Country in 2024

Figure 81. South America Flame-Retardant EV Battery Case Material Market Size and Growth Rate (M USD)

Figure 82. South America Flame-Retardant EV Battery Case Material Market Size by Country in 2024

Figure 83. Brazil Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Flame-Retardant EV Battery Case Material Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Flame-Retardant EV Battery Case Material Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Flame-Retardant EV Battery Case Material Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Flame-Retardant EV Battery Case Material Market Size by Region in 2024

Figure 93. Saudi Arabia Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Flame-Retardant EV Battery Case Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Flame-Retardant EV Battery Case Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Flame-Retardant EV Battery Case Material Production Market Share by Region (2020-2025)

Figure 104. North America Flame-Retardant EV Battery Case Material Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Flame-Retardant EV Battery Case Material Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Flame-Retardant EV Battery Case Material Production (K Units)

Growth Rate (2020-2025)

Figure 107. China Flame-Retardant EV Battery Case Material Production (K Units)

Growth Rate (2020-2025)

Figure 108. Global Flame-Retardant EV Battery Case Material Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Flame-Retardant EV Battery Case Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Flame-Retardant EV Battery Case Material Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Flame-Retardant EV Battery Case Material Market Share Forecast by Type (2026-2035)

Figure 112. Global Flame-Retardant EV Battery Case Material Sales Forecast by Application (2026-2035)

Figure 113. Global Flame-Retardant EV Battery Case Material Market Share Forecast by Application (2026-2035)

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