

Global Fixed Particle Counters Market Research Report 2026(Status and Outlook)

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Abstracts

A fixed particle counter is an online monitoring device designed based on the principle of laser scattering. It uses a built-in laser to illuminate the particles in the sampled airflow and uses the correlation between the intensity of the light signal reflected or scattered by the particles and the particle size to detect and count the number of dust particles $> 0.3\mu\text{m}$ (expandable to $0.05\mu\text{m}$) and particle size distribution per unit volume in real time.

The global Fixed Particle Counters market size was estimated at USD 168.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fixed Particle Counters market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fixed Particle Counters market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fixed Particle Counters market.

Global Fixed Particle Counters Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

PAMAS
Beckman Coulter
Spectrex Corporation
STAUFF
EMD Millipore
Markus Klotz
Climet Instruments
Durag Group
Particle Measuring Systems
TSI
Kanomax
Panomex
Sujing Automation Equipment

Market Segmentation (by Type)

Multi-channel

Single-channel

Market Segmentation (by Application)

Chemicals
Pharmaceuticals
Electronics Manufacturing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Fixed Particle Counters Market
Overview of the regional outlook of the Fixed Particle Counters Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fixed Particle Counters Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fixed Particle Counters, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Fixed Particle Counters
- 1.2 Key Market Segments
 - 1.2.1 Fixed Particle Counters Segment by Type
 - 1.2.2 Fixed Particle Counters Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 FIXED PARTICLE COUNTERS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Fixed Particle Counters Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Fixed Particle Counters Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 FIXED PARTICLE COUNTERS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Fixed Particle Counters Product Life Cycle
- 3.3 Global Fixed Particle Counters Sales by Manufacturers (2020-2025)
- 3.4 Global Fixed Particle Counters Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Fixed Particle Counters Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Fixed Particle Counters Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Fixed Particle Counters Market Competitive Situation and Trends
 - 3.8.1 Fixed Particle Counters Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Fixed Particle Counters Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 FIXED PARTICLE COUNTERS INDUSTRY CHAIN ANALYSIS

- 4.1 Fixed Particle Counters Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FIXED PARTICLE COUNTERS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Fixed Particle Counters Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Fixed Particle Counters Market
- 5.7 ESG Ratings of Leading Companies

6 FIXED PARTICLE COUNTERS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Fixed Particle Counters Sales Market Share by Type (2020-2025)
- 6.3 Global Fixed Particle Counters Market Size by Type (2020-2025)
- 6.4 Global Fixed Particle Counters Price by Type (2020-2025)

7 FIXED PARTICLE COUNTERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Fixed Particle Counters Market Sales by Application (2020-2025)
- 7.3 Global Fixed Particle Counters Market Size (M USD) by Application (2020-2025)
- 7.4 Global Fixed Particle Counters Sales Growth Rate by Application (2020-2025)

8 FIXED PARTICLE COUNTERS MARKET SALES BY REGION

- 8.1 Global Fixed Particle Counters Sales by Region
 - 8.1.1 Global Fixed Particle Counters Sales by Region
 - 8.1.2 Global Fixed Particle Counters Sales Market Share by Region
- 8.2 Global Fixed Particle Counters Market Size by Region
 - 8.2.1 Global Fixed Particle Counters Market Size by Region
 - 8.2.2 Global Fixed Particle Counters Market Size by Region
- 8.3 North America
 - 8.3.1 North America Fixed Particle Counters Sales by Country
 - 8.3.2 North America Fixed Particle Counters Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Fixed Particle Counters Sales by Country
 - 8.4.2 Europe Fixed Particle Counters Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Fixed Particle Counters Sales by Region
 - 8.5.2 Asia Pacific Fixed Particle Counters Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Fixed Particle Counters Sales by Country
 - 8.6.2 South America Fixed Particle Counters Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Fixed Particle Counters Sales by Region

8.7.2 Middle East and Africa Fixed Particle Counters Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FIXED PARTICLE COUNTERS MARKET PRODUCTION BY REGION

9.1 Global Production of Fixed Particle Counters by Region(2020-2025)

9.2 Global Fixed Particle Counters Revenue Market Share by Region (2020-2025)

9.3 Global Fixed Particle Counters Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Fixed Particle Counters Production

9.4.1 North America Fixed Particle Counters Production Growth Rate (2020-2025)

9.4.2 North America Fixed Particle Counters Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Fixed Particle Counters Production

9.5.1 Europe Fixed Particle Counters Production Growth Rate (2020-2025)

9.5.2 Europe Fixed Particle Counters Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Fixed Particle Counters Production (2020-2025)

9.6.1 Japan Fixed Particle Counters Production Growth Rate (2020-2025)

9.6.2 Japan Fixed Particle Counters Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Fixed Particle Counters Production (2020-2025)

9.7.1 China Fixed Particle Counters Production Growth Rate (2020-2025)

9.7.2 China Fixed Particle Counters Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 PAMAS

10.1.1 PAMAS Basic Information

10.1.2 PAMAS Fixed Particle Counters Product Overview

- 10.1.3 PAMAS Fixed Particle Counters Product Market Performance
- 10.1.4 PAMAS Business Overview
- 10.1.5 PAMAS SWOT Analysis
- 10.1.6 PAMAS Recent Developments
- 10.2 Beckman Coulter
 - 10.2.1 Beckman Coulter Basic Information
 - 10.2.2 Beckman Coulter Fixed Particle Counters Product Overview
 - 10.2.3 Beckman Coulter Fixed Particle Counters Product Market Performance
 - 10.2.4 Beckman Coulter Business Overview
 - 10.2.5 Beckman Coulter SWOT Analysis
 - 10.2.6 Beckman Coulter Recent Developments
- 10.3 Spectrex Corporation
 - 10.3.1 Spectrex Corporation Basic Information
 - 10.3.2 Spectrex Corporation Fixed Particle Counters Product Overview
 - 10.3.3 Spectrex Corporation Fixed Particle Counters Product Market Performance
 - 10.3.4 Spectrex Corporation Business Overview
 - 10.3.5 Spectrex Corporation SWOT Analysis
 - 10.3.6 Spectrex Corporation Recent Developments
- 10.4 STAUFF
 - 10.4.1 STAUFF Basic Information
 - 10.4.2 STAUFF Fixed Particle Counters Product Overview
 - 10.4.3 STAUFF Fixed Particle Counters Product Market Performance
 - 10.4.4 STAUFF Business Overview
 - 10.4.5 STAUFF Recent Developments
- 10.5 EMD Millipore
 - 10.5.1 EMD Millipore Basic Information
 - 10.5.2 EMD Millipore Fixed Particle Counters Product Overview
 - 10.5.3 EMD Millipore Fixed Particle Counters Product Market Performance
 - 10.5.4 EMD Millipore Business Overview
 - 10.5.5 EMD Millipore Recent Developments
- 10.6 Markus Klotz
 - 10.6.1 Markus Klotz Basic Information
 - 10.6.2 Markus Klotz Fixed Particle Counters Product Overview
 - 10.6.3 Markus Klotz Fixed Particle Counters Product Market Performance
 - 10.6.4 Markus Klotz Business Overview
 - 10.6.5 Markus Klotz Recent Developments
- 10.7 Climet Instruments
 - 10.7.1 Climet Instruments Basic Information
 - 10.7.2 Climet Instruments Fixed Particle Counters Product Overview

- 10.7.3 Climet Instruments Fixed Particle Counters Product Market Performance
- 10.7.4 Climet Instruments Business Overview
- 10.7.5 Climet Instruments Recent Developments
- 10.8 Durag Group
 - 10.8.1 Durag Group Basic Information
 - 10.8.2 Durag Group Fixed Particle Counters Product Overview
 - 10.8.3 Durag Group Fixed Particle Counters Product Market Performance
 - 10.8.4 Durag Group Business Overview
 - 10.8.5 Durag Group Recent Developments
- 10.9 Particle Measuring Systems
 - 10.9.1 Particle Measuring Systems Basic Information
 - 10.9.2 Particle Measuring Systems Fixed Particle Counters Product Overview
 - 10.9.3 Particle Measuring Systems Fixed Particle Counters Product Market Performance
 - 10.9.4 Particle Measuring Systems Business Overview
 - 10.9.5 Particle Measuring Systems Recent Developments
- 10.10 TSI
 - 10.10.1 TSI Basic Information
 - 10.10.2 TSI Fixed Particle Counters Product Overview
 - 10.10.3 TSI Fixed Particle Counters Product Market Performance
 - 10.10.4 TSI Business Overview
 - 10.10.5 TSI Recent Developments
- 10.11 Kanomax
 - 10.11.1 Kanomax Basic Information
 - 10.11.2 Kanomax Fixed Particle Counters Product Overview
 - 10.11.3 Kanomax Fixed Particle Counters Product Market Performance
 - 10.11.4 Kanomax Business Overview
 - 10.11.5 Kanomax Recent Developments
- 10.12 Panomex
 - 10.12.1 Panomex Basic Information
 - 10.12.2 Panomex Fixed Particle Counters Product Overview
 - 10.12.3 Panomex Fixed Particle Counters Product Market Performance
 - 10.12.4 Panomex Business Overview
 - 10.12.5 Panomex Recent Developments
- 10.13 Sujing Automation Equipment
 - 10.13.1 Sujing Automation Equipment Basic Information
 - 10.13.2 Sujing Automation Equipment Fixed Particle Counters Product Overview
 - 10.13.3 Sujing Automation Equipment Fixed Particle Counters Product Market Performance

- 10.13.4 Sujing Automation Equipment Business Overview
- 10.13.5 Sujing Automation Equipment Recent Developments

11 FIXED PARTICLE COUNTERS MARKET FORECAST BY REGION

- 11.1 Global Fixed Particle Counters Market Size Forecast
- 11.2 Global Fixed Particle Counters Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Fixed Particle Counters Market Size Forecast by Country
 - 11.2.3 Asia Pacific Fixed Particle Counters Market Size Forecast by Region
 - 11.2.4 South America Fixed Particle Counters Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Fixed Particle Counters by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Fixed Particle Counters Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Fixed Particle Counters by Type (2026-2035)
 - 12.1.2 Global Fixed Particle Counters Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Fixed Particle Counters by Type (2026-2035)
- 12.2 Global Fixed Particle Counters Market Forecast by Application (2026-2035)
 - 12.2.1 Global Fixed Particle Counters Sales (K Units) Forecast by Application
 - 12.2.2 Global Fixed Particle Counters Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Fixed Particle Counters Market Size by Type (M USD)

Table 4. Global Fixed Particle Counters Market Size by Application

Table 5. Fixed Particle Counters Market Size Comparison by Region (M USD)

Table 6. Global Fixed Particle Counters Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Fixed Particle Counters Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Fixed Particle Counters Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Fixed Particle Counters Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Fixed Particle Counters as of 2025)

Table 11. Global Market Fixed Particle Counters Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Fixed Particle Counters Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Fixed Particle Counters Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Fixed Particle Counters Sales by Type (K Units)

Table 27. Global Fixed Particle Counters Market Size by Type (M USD)

Table 28. Global Fixed Particle Counters Sales (K Units) by Type (2020-2025)

Table 29. Global Fixed Particle Counters Sales Market Share by Type (2020-2025)

- Table 30. Global Fixed Particle Counters Market Size (M USD) by Type (2020-2025)
- Table 31. Global Fixed Particle Counters Market Share by Type (2020-2025)
- Table 32. Global Fixed Particle Counters Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Fixed Particle Counters Sales (K Units) by Application
- Table 34. Global Fixed Particle Counters Market Size by Application
- Table 35. Global Fixed Particle Counters Sales by Application (2020-2025) & (K Units)
- Table 36. Global Fixed Particle Counters Sales Market Share by Application (2020-2025)
- Table 37. Global Fixed Particle Counters Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Fixed Particle Counters Market Share by Application (2020-2025)
- Table 39. Global Fixed Particle Counters Sales Growth Rate by Application (2020-2025)
- Table 40. Global Fixed Particle Counters Sales by Region (2020-2025) & (K Units)
- Table 41. Global Fixed Particle Counters Sales Market Share by Region (2020-2025)
- Table 42. Global Fixed Particle Counters Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Fixed Particle Counters Market Size by Region (2020-2025)
- Table 44. North America Fixed Particle Counters Sales by Country (2020-2025) & (K Units)
- Table 45. North America Fixed Particle Counters Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Fixed Particle Counters Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Fixed Particle Counters Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Fixed Particle Counters Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Fixed Particle Counters Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Fixed Particle Counters Sales by Country (2020-2025) & (K Units)
- Table 51. South America Fixed Particle Counters Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Fixed Particle Counters Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Fixed Particle Counters Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Fixed Particle Counters Production (K Units) by Region(2020-2025)
- Table 55. Global Fixed Particle Counters Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Fixed Particle Counters Revenue Market Share by Region (2020-2025)

Table 57. Global Fixed Particle Counters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Fixed Particle Counters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Fixed Particle Counters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Fixed Particle Counters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Fixed Particle Counters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. PAMAS Basic Information

Table 63. PAMAS Fixed Particle Counters Product Overview

Table 64. PAMAS Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. PAMAS Business Overview

Table 66. PAMAS SWOT Analysis

Table 67. PAMAS Recent Developments

Table 68. Beckman Coulter Basic Information

Table 69. Beckman Coulter Fixed Particle Counters Product Overview

Table 70. Beckman Coulter Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Beckman Coulter Business Overview

Table 72. Beckman Coulter SWOT Analysis

Table 73. Beckman Coulter Recent Developments

Table 74. Spectrex Corporation Basic Information

Table 75. Spectrex Corporation Fixed Particle Counters Product Overview

Table 76. Spectrex Corporation Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Spectrex Corporation Business Overview

Table 78. Spectrex Corporation SWOT Analysis

Table 79. Spectrex Corporation Recent Developments

Table 80. STAUFF Basic Information

Table 81. STAUFF Fixed Particle Counters Product Overview

Table 82. STAUFF Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. STAUFF Business Overview

Table 84. STAUFF Recent Developments

Table 85. EMD Millipore Basic Information

Table 86. EMD Millipore Fixed Particle Counters Product Overview

Table 87. EMD Millipore Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. EMD Millipore Business Overview

Table 89. EMD Millipore Recent Developments

Table 90. Markus Klotz Basic Information

Table 91. Markus Klotz Fixed Particle Counters Product Overview

Table 92. Markus Klotz Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Markus Klotz Business Overview

Table 94. Markus Klotz Recent Developments

Table 95. Climet Instruments Basic Information

Table 96. Climet Instruments Fixed Particle Counters Product Overview

Table 97. Climet Instruments Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Climet Instruments Business Overview

Table 99. Climet Instruments Recent Developments

Table 100. Durag Group Basic Information

Table 101. Durag Group Fixed Particle Counters Product Overview

Table 102. Durag Group Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Durag Group Business Overview

Table 104. Durag Group Recent Developments

Table 105. Particle Measuring Systems Basic Information

Table 106. Particle Measuring Systems Fixed Particle Counters Product Overview

Table 107. Particle Measuring Systems Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Particle Measuring Systems Business Overview

Table 109. Particle Measuring Systems Recent Developments

Table 110. TSI Basic Information

Table 111. TSI Fixed Particle Counters Product Overview

Table 112. TSI Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. TSI Business Overview

Table 114. TSI Recent Developments

Table 115. Kanomax Basic Information

Table 116. Kanomax Fixed Particle Counters Product Overview

Table 117. Kanomax Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Kanomax Business Overview

- Table 119. Kanomax Recent Developments
- Table 120. Panomex Basic Information
- Table 121. Panomex Fixed Particle Counters Product Overview
- Table 122. Panomex Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Panomex Business Overview
- Table 124. Panomex Recent Developments
- Table 125. Sujing Automation Equipment Basic Information
- Table 126. Sujing Automation Equipment Fixed Particle Counters Product Overview
- Table 127. Sujing Automation Equipment Fixed Particle Counters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Sujing Automation Equipment Business Overview
- Table 129. Sujing Automation Equipment Recent Developments
- Table 130. Global Fixed Particle Counters Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Fixed Particle Counters Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Fixed Particle Counters Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Fixed Particle Counters Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Fixed Particle Counters Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Fixed Particle Counters Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Fixed Particle Counters Sales Forecast by Region (2026-2035) & (K Units)
- Table 137. Asia Pacific Fixed Particle Counters Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Fixed Particle Counters Sales Forecast by Country (2026-2035) & (K Units)
- Table 139. South America Fixed Particle Counters Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Fixed Particle Counters Sales Forecast by Country (2026-2035) & (Units)
- Table 141. Middle East and Africa Fixed Particle Counters Market Size Forecast by Country (2026-2035) & (M USD)
- Table 142. Global Fixed Particle Counters Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Fixed Particle Counters Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Fixed Particle Counters Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Fixed Particle Counters Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Fixed Particle Counters Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Fixed Particle Counters
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Fixed Particle Counters Market Size (M USD), 2025-2035
- Figure 5. Global Fixed Particle Counters Market Size (M USD) (2020-2035)
- Figure 6. Global Fixed Particle Counters Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Fixed Particle Counters Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Fixed Particle Counters Product Life Cycle
- Figure 13. Fixed Particle Counters Sales Share by Manufacturers in 2025
- Figure 14. Global Fixed Particle Counters Revenue Share by Manufacturers in 2025
- Figure 15. Fixed Particle Counters Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Fixed Particle Counters Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Fixed Particle Counters Revenue in 2025
- Figure 18. Industry Chain Map of Fixed Particle Counters
- Figure 19. Global Fixed Particle Counters Market PEST Analysis
- Figure 20. Global Fixed Particle Counters Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Fixed Particle Counters Market Share by Type
- Figure 27. Sales Market Share of Fixed Particle Counters by Type (2020-2025)
- Figure 28. Sales Market Share of Fixed Particle Counters by Type in 2025
- Figure 29. Market Share of Fixed Particle Counters by Type (2020-2025)
- Figure 30. Market Share of Fixed Particle Counters by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Fixed Particle Counters Market Share by Application

- Figure 33. Global Fixed Particle Counters Sales Market Share by Application (2020-2025)
- Figure 34. Global Fixed Particle Counters Sales Market Share by Application in 2025
- Figure 35. Global Fixed Particle Counters Market Share by Application (2020-2025)
- Figure 36. Global Fixed Particle Counters Market Share by Application in 2025
- Figure 37. Global Fixed Particle Counters Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Fixed Particle Counters Sales Market Share by Region (2020-2025)
- Figure 39. Global Fixed Particle Counters Market Size by Region (2020-2025)
- Figure 40. North America Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Fixed Particle Counters Sales Market Share by Country in 2024
- Figure 43. North America Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Fixed Particle Counters Market Size by Country in 2024
- Figure 45. U.S. Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Fixed Particle Counters Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Fixed Particle Counters Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Fixed Particle Counters Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Fixed Particle Counters Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Fixed Particle Counters Sales Market Share by Country in 2024
- Figure 53. Europe Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Fixed Particle Counters Market Size by Country in 2024
- Figure 55. Germany Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Fixed Particle Counters Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Fixed Particle Counters Sales Market Share by Region in 2024

Figure 67. Asia Pacific Fixed Particle Counters Market Size by Region in 2024

Figure 68. China Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Fixed Particle Counters Sales and Growth Rate (K Units)

Figure 79. South America Fixed Particle Counters Sales Market Share by Country in 2024

Figure 80. South America Fixed Particle Counters Market Size and Growth Rate (M USD)

Figure 81. South America Fixed Particle Counters Market Size by Country in 2024

Figure 82. Brazil Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Fixed Particle Counters Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Fixed Particle Counters Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Fixed Particle Counters Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Fixed Particle Counters Market Size by Region in 2024

Figure 92. Saudi Arabia Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Fixed Particle Counters Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Fixed Particle Counters Sales and Growth Rate (2020-2025) &

(K Units)

Figure 101. South Africa Fixed Particle Counters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Fixed Particle Counters Production Market Share by Region (2020-2025)

Figure 103. North America Fixed Particle Counters Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Fixed Particle Counters Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Fixed Particle Counters Production (K Units) Growth Rate (2020-2025)

Figure 106. China Fixed Particle Counters Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Fixed Particle Counters Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Fixed Particle Counters Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Fixed Particle Counters Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Fixed Particle Counters Market Share Forecast by Type (2026-2035)

Figure 111. Global Fixed Particle Counters Sales Forecast by Application (2026-2035)

Figure 112. Global Fixed Particle Counters Market Share Forecast by Application (2026-2035)

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