

Global Fish Viscera Processing Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fish Viscera Processing Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Fish Evisceration Machine is a durable and reliable piece of equipment. With proven efficiency, its versatility ensures the ability to skin a wide range of fish that require fresh skin such as cod, Alaska pollock, pomfret, flounder, cuttlefish, squid and Fresh fish evisceration machine is a food processing equipment specially used for processing fresh fish and realizing automatic removal of fish viscera. It uses mechanical knives, rotating devices or high-pressure water flow and other technical means to cut open the fish abdomen and remove the viscera. Some models also have multi-functional operations such as fish scale removal and fish head removal. This equipment is widely used in aquatic processing plants, cold chain enterprises, aquatic markets and other scenarios, which can greatly improve processing efficiency, reduce labor costs, and ensure the hygiene and consistency of the fish processing process. With the rapid development of the aquatic processing industry and the improvement of requirements for food safety and processing efficiency, fresh fish evisceration machines have shown a trend of automation, intelligence and multi-functionality. Some advanced models have been equipped with image recognition, automatic sensing of fish size, variable frequency speed regulation and other technologies to achieve accurate processing of fish of different varieties and sizes. At the same time, driven by the "dual carbon" policy, energy-saving, low-noise, easy-to-clean, and food-grade hygiene standards have also become an important direction for equipment research and development, helping aquatic processing companies to achieve standardized and large-scale production. In terms of price, the price of fresh fish evisceration machines varies greatly due to different configurations and processing

capabilities. Entry-level semi-automatic models are suitable for small processing sites, and the price is generally RMB 5,000-15,000; mid-to-high-end fully automatic equipment (with fish scale removal and multi-function operation) usually costs RMB 30,000 to 100,000. Some large-scale and efficient production line equipment, especially suitable for export companies or large cold chain plants, can cost more than RMB 200,000, but has higher efficiency and automation. Sales in 2024 are expected to be 22,000 units, with an average price of US\$7,500.

The global Fish Viscera Processing Machine market size was estimated at USD 165.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fish Viscera Processing Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fish Viscera Processing Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fish Viscera Processing Machine market.

Global Fish Viscera Processing Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

VMK Fish Machinery

Norbech A/S

Trio Machinery

Baader

NOCK Maschinenbau

Cabinplant

AGK Kronawitter

Josmar

Varlet

V?lfag

Marel

Zhan Jiang Hongwu Machinery

FUDE Food Machinery

Guangzhou XuZhong

Jiangxi Ganyun

Nantong Powertech Machinery

Market Segmentation (by Type)

Fully Automatic

Semi-automatic

Market Segmentation (by Application)

Canned

Seafood Processing

Frozen Food

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Fish Viscera Processing Machine Market

Overview of the regional outlook of the Fish Viscera Processing Machine Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fish Viscera Processing Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fish Viscera Processing Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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