

Global Fish Meal For Feed Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Fish meal for feed is a high-protein animal feed ingredient produced by cooking, pressing, drying, and grinding whole fish or fish byproducts, primarily sourced from small pelagic species like anchovies, sardines, and menhaden. Rich in essential amino acids, omega-3 fatty acids, vitamins, and minerals, it serves as a critical protein source in aquafeed, poultry feed, and livestock feed, enhancing growth performance, immune function, and feed efficiency. Its production is concentrated in regions with abundant fish stocks, such as Peru, Chile, and Scandinavia, and it is categorized based on protein content (ranging from 60% to 72%) and fat levels. Sustainability concerns, fluctuating raw material supply, and competition from alternative protein sources (e.g., plant-based meals, insect protein) influence market dynamics. Demand is driven by the expanding aquaculture industry, particularly in Asia, where intensive farming practices rely heavily on high-quality feed inputs. Regulatory policies on fisheries management and environmental impact further shape production and trade patterns.

The global fish meal market is projected to grow moderately, constrained by supply volatility and rising prices but supported by persistent demand from the aquaculture sector, which consumes over 70% of production. Emerging trends include the adoption of circular economy practices, such as utilizing fish processing waste, and innovations in protein extraction to improve yield and sustainability. Asia-Pacific dominates consumption, led by China and Vietnam, while Europe and North America focus on premium aquafeed applications. Competition from soybean meal and other substitutes poses a challenge, though fish meal's superior nutritional profile ensures its niche in high-performance feeds. Price sensitivity and raw material shortages remain key risks, prompting investment in alternative protein research and supply chain diversification. Peru remains the largest exporter, with its anchovy-based fish meal setting global price

benchmarks, while Africa and Southeast Asia show untapped potential for localized production. The market is increasingly segmented by end-use, with aquaculture feed commanding premium prices due to stringent quality requirements. Environmental certifications (e.g., IFFO RS, MSC) are gaining importance among buyers, reflecting shifting preferences toward sustainable sourcing. Trade disruptions, such as El Nino-induced fishery closures, highlight supply chain vulnerabilities, urging stakeholders to adopt risk mitigation strategies. Long-term growth hinges on balancing ecological sustainability with rising protein demand, necessitating collaborative efforts among governments, producers, and feed manufacturers.

The global Fish Meal For Feed market size was estimated at USD 3618.23 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.45% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fish Meal For Feed market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fish Meal For Feed market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fish Meal For Feed market.

Global Fish Meal For Feed Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Oceana Group Limited S.A.
Triplenine Group A/S
Empresas Copec S.A.
Pesquera
Ff Skagen A/S
Austevoll Seafood ASA
Biomega AS
Sardina D.O.O.
Sarma Fish S.A.R.L
Pioneer Fishing Pty Ltd.
Aker BioMarine Antarctic AS
TASA
Omega Protein Corporation
The Scoular Company
Calysta
Unibio A/S
Novus International Inc.
Animalfeeds International Corporation
Alpha Atlantique
Rongcheng Haisheng Feed
Shandong Chishan Group
Longyuan Marine Biological
Zhejiang Fengyu Marine biological
Hainan Siyu fish meal oil
Shandong Xingda Fish Meal
Dandong Halal Fish Meal Processing
Market Segmentation (by Type)

Whole Fish Meal
Semi-skimmed Fish Meal
Defatted Fish Meal
Market Segmentation (by Application)
Aquaculture
Poultry
Swine
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Fish Meal For Feed Market
Overview of the regional outlook of the Fish Meal For Feed Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fish Meal For Feed Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fish Meal For Feed, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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