

Global Firefighting Gas System Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Firefighting Gas System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Firefighting gas systems are automated systems that use high-performance gaseous agents such as IG-541, FM-200, Novec 1230, and CO₂ to rapidly suppress fires in enclosed spaces. Compared to traditional water-based systems, gas suppression systems are non-conductive, non-corrosive, leave no residue, and extinguish fires quickly, making them ideal for data centers, electrical rooms, archives, museums, petrochemical facilities, and high-end manufacturing sites where equipment and asset protection is critical. In 2024, the global production capacity reached approximately 80,000 units, with gross margins ranging from 20% to 30%. Key upstream materials include nitrogen, argon, carbon dioxide, and specialized chemical agents, supplied by leading companies such as Honeywell, 3M, Linde Group, and Praxair, while major downstream clients include large data centers, financial institutions, industrial enterprises, and government or public facilities, reflecting both broad application and high technical barriers. Globally, North America, Europe, and Asia represent the main production and sales regions. Driven by the expansion of data centers, industrial automation, and smart city initiatives, the demand for gas firefighting systems continues to grow steadily. Additionally, the increasing emphasis on efficient, environmentally friendly, and low-toxicity agents is promoting continuous innovation and technological upgrades in the sector.

The global Firefighting Gas System market size was estimated at USD 1295.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Firefighting Gas System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Firefighting Gas System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Firefighting Gas System market.

Global Firefighting Gas System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Carrier

Danfoss
Yamato Protec
Minimax
Fike Corporation
Johnson Controls
Firetrace(Halma)
Firetec Systems
Nippon Dry-Chemical
Gielle Industries
SMH SISTEMAS
Honeywell
Rotarex Firetec
Kidde Global Solutions
AIRfire
AKRONEX International
HD Fire Protect
Ceasefire
Pozhtekhnika
Janus Fire Systems
Blazequel
EuroGardian
Valvitalia
Naffco
Jade Bird Fire
Shanghai Jindun
Sureland Industrial Fire Safety
Nanjing Fire-fighting Equipment
PavIn
Shanghai Haiyue

Market Segmentation (by Type)

Carbon Dioxide Fire Suppression System
Chemical Agent Fire Suppression System
Inert Gas Fire Suppression System

Market Segmentation (by Application)

Public Buildings

Factories
Energy
IT and Communication
Train
Subway
Cruise
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Firefighting Gas System Market
Overview of the regional outlook of the Firefighting Gas System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Firefighting Gas System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Firefighting Gas System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Firefighting Gas System

1.2 Key Market Segments

1.2.1 Firefighting Gas System Segment by Type

1.2.2 Firefighting Gas System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FIREFIGHTING GAS SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Firefighting Gas System Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Firefighting Gas System Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FIREFIGHTING GAS SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Firefighting Gas System Product Life Cycle

3.3 Global Firefighting Gas System Sales by Manufacturers (2020-2025)

3.4 Global Firefighting Gas System Revenue Market Share by Manufacturers (2020-2025)

3.5 Firefighting Gas System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Firefighting Gas System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Firefighting Gas System Market Competitive Situation and Trends

3.8.1 Firefighting Gas System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Firefighting Gas System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FIREFIGHTING GAS SYSTEM INDUSTRY CHAIN ANALYSIS

- 4.1 Firefighting Gas System Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FIREFIGHTING GAS SYSTEM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Firefighting Gas System Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Firefighting Gas System Market
- 5.7 ESG Ratings of Leading Companies

6 FIREFIGHTING GAS SYSTEM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Firefighting Gas System Sales Market Share by Type (2020-2025)
- 6.3 Global Firefighting Gas System Market Size by Type (2020-2025)
- 6.4 Global Firefighting Gas System Price by Type (2020-2025)

7 FIREFIGHTING GAS SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Firefighting Gas System Market Sales by Application (2020-2025)
- 7.3 Global Firefighting Gas System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Firefighting Gas System Sales Growth Rate by Application (2020-2025)

8 FIREFIGHTING GAS SYSTEM MARKET SALES BY REGION

- 8.1 Global Firefighting Gas System Sales by Region
 - 8.1.1 Global Firefighting Gas System Sales by Region
 - 8.1.2 Global Firefighting Gas System Sales Market Share by Region
- 8.2 Global Firefighting Gas System Market Size by Region
 - 8.2.1 Global Firefighting Gas System Market Size by Region
 - 8.2.2 Global Firefighting Gas System Market Size by Region
- 8.3 North America
 - 8.3.1 North America Firefighting Gas System Sales by Country
 - 8.3.2 North America Firefighting Gas System Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Firefighting Gas System Sales by Country
 - 8.4.2 Europe Firefighting Gas System Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Firefighting Gas System Sales by Region
 - 8.5.2 Asia Pacific Firefighting Gas System Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Firefighting Gas System Sales by Country
 - 8.6.2 South America Firefighting Gas System Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Firefighting Gas System Sales by Region

8.7.2 Middle East and Africa Firefighting Gas System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FIREFIGHTING GAS SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Firefighting Gas System by Region(2020-2025)

9.2 Global Firefighting Gas System Revenue Market Share by Region (2020-2025)

9.3 Global Firefighting Gas System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Firefighting Gas System Production

9.4.1 North America Firefighting Gas System Production Growth Rate (2020-2025)

9.4.2 North America Firefighting Gas System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Firefighting Gas System Production

9.5.1 Europe Firefighting Gas System Production Growth Rate (2020-2025)

9.5.2 Europe Firefighting Gas System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Firefighting Gas System Production (2020-2025)

9.6.1 Japan Firefighting Gas System Production Growth Rate (2020-2025)

9.6.2 Japan Firefighting Gas System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Firefighting Gas System Production (2020-2025)

9.7.1 China Firefighting Gas System Production Growth Rate (2020-2025)

9.7.2 China Firefighting Gas System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Carrier

10.1.1 Carrier Basic Information

10.1.2 Carrier Firefighting Gas System Product Overview

- 10.1.3 Carrier Firefighting Gas System Product Market Performance
- 10.1.4 Carrier Business Overview
- 10.1.5 Carrier SWOT Analysis
- 10.1.6 Carrier Recent Developments
- 10.2 Danfoss
 - 10.2.1 Danfoss Basic Information
 - 10.2.2 Danfoss Firefighting Gas System Product Overview
 - 10.2.3 Danfoss Firefighting Gas System Product Market Performance
 - 10.2.4 Danfoss Business Overview
 - 10.2.5 Danfoss SWOT Analysis
 - 10.2.6 Danfoss Recent Developments
- 10.3 Yamato Protec
 - 10.3.1 Yamato Protec Basic Information
 - 10.3.2 Yamato Protec Firefighting Gas System Product Overview
 - 10.3.3 Yamato Protec Firefighting Gas System Product Market Performance
 - 10.3.4 Yamato Protec Business Overview
 - 10.3.5 Yamato Protec SWOT Analysis
 - 10.3.6 Yamato Protec Recent Developments
- 10.4 Minimax
 - 10.4.1 Minimax Basic Information
 - 10.4.2 Minimax Firefighting Gas System Product Overview
 - 10.4.3 Minimax Firefighting Gas System Product Market Performance
 - 10.4.4 Minimax Business Overview
 - 10.4.5 Minimax Recent Developments
- 10.5 Fike Corporation
 - 10.5.1 Fike Corporation Basic Information
 - 10.5.2 Fike Corporation Firefighting Gas System Product Overview
 - 10.5.3 Fike Corporation Firefighting Gas System Product Market Performance
 - 10.5.4 Fike Corporation Business Overview
 - 10.5.5 Fike Corporation Recent Developments
- 10.6 Johnson Controls
 - 10.6.1 Johnson Controls Basic Information
 - 10.6.2 Johnson Controls Firefighting Gas System Product Overview
 - 10.6.3 Johnson Controls Firefighting Gas System Product Market Performance
 - 10.6.4 Johnson Controls Business Overview
 - 10.6.5 Johnson Controls Recent Developments
- 10.7 Firetrace(Halma)
 - 10.7.1 Firetrace(Halma) Basic Information
 - 10.7.2 Firetrace(Halma) Firefighting Gas System Product Overview

- 10.7.3 Firetrace(Halma) Firefighting Gas System Product Market Performance
- 10.7.4 Firetrace(Halma) Business Overview
- 10.7.5 Firetrace(Halma) Recent Developments
- 10.8 Firetec Systems
 - 10.8.1 Firetec Systems Basic Information
 - 10.8.2 Firetec Systems Firefighting Gas System Product Overview
 - 10.8.3 Firetec Systems Firefighting Gas System Product Market Performance
 - 10.8.4 Firetec Systems Business Overview
 - 10.8.5 Firetec Systems Recent Developments
- 10.9 Nippon Dry-Chemical
 - 10.9.1 Nippon Dry-Chemical Basic Information
 - 10.9.2 Nippon Dry-Chemical Firefighting Gas System Product Overview
 - 10.9.3 Nippon Dry-Chemical Firefighting Gas System Product Market Performance
 - 10.9.4 Nippon Dry-Chemical Business Overview
 - 10.9.5 Nippon Dry-Chemical Recent Developments
- 10.10 Gielle Industries
 - 10.10.1 Gielle Industries Basic Information
 - 10.10.2 Gielle Industries Firefighting Gas System Product Overview
 - 10.10.3 Gielle Industries Firefighting Gas System Product Market Performance
 - 10.10.4 Gielle Industries Business Overview
 - 10.10.5 Gielle Industries Recent Developments
- 10.11 SMH SISTEMAS
 - 10.11.1 SMH SISTEMAS Basic Information
 - 10.11.2 SMH SISTEMAS Firefighting Gas System Product Overview
 - 10.11.3 SMH SISTEMAS Firefighting Gas System Product Market Performance
 - 10.11.4 SMH SISTEMAS Business Overview
 - 10.11.5 SMH SISTEMAS Recent Developments
- 10.12 Honeywell
 - 10.12.1 Honeywell Basic Information
 - 10.12.2 Honeywell Firefighting Gas System Product Overview
 - 10.12.3 Honeywell Firefighting Gas System Product Market Performance
 - 10.12.4 Honeywell Business Overview
 - 10.12.5 Honeywell Recent Developments
- 10.13 Rotarex Firetec
 - 10.13.1 Rotarex Firetec Basic Information
 - 10.13.2 Rotarex Firetec Firefighting Gas System Product Overview
 - 10.13.3 Rotarex Firetec Firefighting Gas System Product Market Performance
 - 10.13.4 Rotarex Firetec Business Overview
 - 10.13.5 Rotarex Firetec Recent Developments

10.14 Kidde Global Solutions

10.14.1 Kidde Global Solutions Basic Information

10.14.2 Kidde Global Solutions Firefighting Gas System Product Overview

10.14.3 Kidde Global Solutions Firefighting Gas System Product Market Performance

10.14.4 Kidde Global Solutions Business Overview

10.14.5 Kidde Global Solutions Recent Developments

10.15 AIRfire

10.15.1 AIRfire Basic Information

10.15.2 AIRfire Firefighting Gas System Product Overview

10.15.3 AIRfire Firefighting Gas System Product Market Performance

10.15.4 AIRfire Business Overview

10.15.5 AIRfire Recent Developments

10.16 AKRONEX International

10.16.1 AKRONEX International Basic Information

10.16.2 AKRONEX International Firefighting Gas System Product Overview

10.16.3 AKRONEX International Firefighting Gas System Product Market Performance

10.16.4 AKRONEX International Business Overview

10.16.5 AKRONEX International Recent Developments

10.17 HD Fire Protect

10.17.1 HD Fire Protect Basic Information

10.17.2 HD Fire Protect Firefighting Gas System Product Overview

10.17.3 HD Fire Protect Firefighting Gas System Product Market Performance

10.17.4 HD Fire Protect Business Overview

10.17.5 HD Fire Protect Recent Developments

10.18 Ceasefire

10.18.1 Ceasefire Basic Information

10.18.2 Ceasefire Firefighting Gas System Product Overview

10.18.3 Ceasefire Firefighting Gas System Product Market Performance

10.18.4 Ceasefire Business Overview

10.18.5 Ceasefire Recent Developments

10.19 Pozhtekhnika

10.19.1 Pozhtekhnika Basic Information

10.19.2 Pozhtekhnika Firefighting Gas System Product Overview

10.19.3 Pozhtekhnika Firefighting Gas System Product Market Performance

10.19.4 Pozhtekhnika Business Overview

10.19.5 Pozhtekhnika Recent Developments

10.20 Janus Fire Systems

10.20.1 Janus Fire Systems Basic Information

10.20.2 Janus Fire Systems Firefighting Gas System Product Overview

- 10.20.3 Janus Fire Systems Firefighting Gas System Product Market Performance
- 10.20.4 Janus Fire Systems Business Overview
- 10.20.5 Janus Fire Systems Recent Developments
- 10.21 Blazequel
 - 10.21.1 Blazequel Basic Information
 - 10.21.2 Blazequel Firefighting Gas System Product Overview
 - 10.21.3 Blazequel Firefighting Gas System Product Market Performance
 - 10.21.4 Blazequel Business Overview
 - 10.21.5 Blazequel Recent Developments
- 10.22 EuroGardian
 - 10.22.1 EuroGardian Basic Information
 - 10.22.2 EuroGardian Firefighting Gas System Product Overview
 - 10.22.3 EuroGardian Firefighting Gas System Product Market Performance
 - 10.22.4 EuroGardian Business Overview
 - 10.22.5 EuroGardian Recent Developments
- 10.23 Valvitalia
 - 10.23.1 Valvitalia Basic Information
 - 10.23.2 Valvitalia Firefighting Gas System Product Overview
 - 10.23.3 Valvitalia Firefighting Gas System Product Market Performance
 - 10.23.4 Valvitalia Business Overview
 - 10.23.5 Valvitalia Recent Developments
- 10.24 Naffco
 - 10.24.1 Naffco Basic Information
 - 10.24.2 Naffco Firefighting Gas System Product Overview
 - 10.24.3 Naffco Firefighting Gas System Product Market Performance
 - 10.24.4 Naffco Business Overview
 - 10.24.5 Naffco Recent Developments
- 10.25 Jade Bird Fire
 - 10.25.1 Jade Bird Fire Basic Information
 - 10.25.2 Jade Bird Fire Firefighting Gas System Product Overview
 - 10.25.3 Jade Bird Fire Firefighting Gas System Product Market Performance
 - 10.25.4 Jade Bird Fire Business Overview
 - 10.25.5 Jade Bird Fire Recent Developments
- 10.26 Shanghai Jindun
 - 10.26.1 Shanghai Jindun Basic Information
 - 10.26.2 Shanghai Jindun Firefighting Gas System Product Overview
 - 10.26.3 Shanghai Jindun Firefighting Gas System Product Market Performance
 - 10.26.4 Shanghai Jindun Business Overview
 - 10.26.5 Shanghai Jindun Recent Developments

10.27 Sureland Industrial Fire Safety

10.27.1 Sureland Industrial Fire Safety Basic Information

10.27.2 Sureland Industrial Fire Safety Firefighting Gas System Product Overview

10.27.3 Sureland Industrial Fire Safety Firefighting Gas System Product Market

Performance

10.27.4 Sureland Industrial Fire Safety Business Overview

10.27.5 Sureland Industrial Fire Safety Recent Developments

10.28 Nanjing Fire-fighting Equipment

10.28.1 Nanjing Fire-fighting Equipment Basic Information

10.28.2 Nanjing Fire-fighting Equipment Firefighting Gas System Product Overview

10.28.3 Nanjing Fire-fighting Equipment Firefighting Gas System Product Market

Performance

10.28.4 Nanjing Fire-fighting Equipment Business Overview

10.28.5 Nanjing Fire-fighting Equipment Recent Developments

10.29 PavIn

10.29.1 PavIn Basic Information

10.29.2 PavIn Firefighting Gas System Product Overview

10.29.3 PavIn Firefighting Gas System Product Market Performance

10.29.4 PavIn Business Overview

10.29.5 PavIn Recent Developments

10.30 Shanghai Haiyue

10.30.1 Shanghai Haiyue Basic Information

10.30.2 Shanghai Haiyue Firefighting Gas System Product Overview

10.30.3 Shanghai Haiyue Firefighting Gas System Product Market Performance

10.30.4 Shanghai Haiyue Business Overview

10.30.5 Shanghai Haiyue Recent Developments

11 FIREFIGHTING GAS SYSTEM MARKET FORECAST BY REGION

11.1 Global Firefighting Gas System Market Size Forecast

11.2 Global Firefighting Gas System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Firefighting Gas System Market Size Forecast by Country

11.2.3 Asia Pacific Firefighting Gas System Market Size Forecast by Region

11.2.4 South America Firefighting Gas System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Firefighting Gas System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Firefighting Gas System Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Firefighting Gas System by Type (2026-2035)

12.1.2 Global Firefighting Gas System Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Firefighting Gas System by Type (2026-2035)

12.2 Global Firefighting Gas System Market Forecast by Application (2026-2035)

12.2.1 Global Firefighting Gas System Sales (K Units) Forecast by Application

12.2.2 Global Firefighting Gas System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Firefighting Gas System Market Size by Type (M USD)

Table 4. Global Firefighting Gas System Market Size by Application

Table 5. Firefighting Gas System Market Size Comparison by Region (M USD)

Table 6. Global Firefighting Gas System Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Firefighting Gas System Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Firefighting Gas System Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Firefighting Gas System Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Firefighting Gas System as of 2025)

Table 11. Global Market Firefighting Gas System Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Firefighting Gas System Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Firefighting Gas System Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Firefighting Gas System Sales by Type (K Units)

Table 27. Global Firefighting Gas System Market Size by Type (M USD)

Table 28. Global Firefighting Gas System Sales (K Units) by Type (2020-2025)

Table 29. Global Firefighting Gas System Sales Market Share by Type (2020-2025)

Table 30. Global Firefighting Gas System Market Size (M USD) by Type (2020-2025)

Table 31. Global Firefighting Gas System Market Share by Type (2020-2025)

Table 32. Global Firefighting Gas System Price (USD/Unit) by Type (2020-2025)

Table 33. Global Firefighting Gas System Sales (K Units) by Application

Table 34. Global Firefighting Gas System Market Size by Application

Table 35. Global Firefighting Gas System Sales by Application (2020-2025) & (K Units)

Table 36. Global Firefighting Gas System Sales Market Share by Application (2020-2025)

Table 37. Global Firefighting Gas System Market Size by Application (2020-2025) & (M USD)

Table 38. Global Firefighting Gas System Market Share by Application (2020-2025)

Table 39. Global Firefighting Gas System Sales Growth Rate by Application (2020-2025)

Table 40. Global Firefighting Gas System Sales by Region (2020-2025) & (K Units)

Table 41. Global Firefighting Gas System Sales Market Share by Region (2020-2025)

Table 42. Global Firefighting Gas System Market Size by Region (2020-2025) & (M USD)

Table 43. Global Firefighting Gas System Market Size by Region (2020-2025)

Table 44. North America Firefighting Gas System Sales by Country (2020-2025) & (K Units)

Table 45. North America Firefighting Gas System Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Firefighting Gas System Sales by Country (2020-2025) & (K Units)

Table 47. Europe Firefighting Gas System Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Firefighting Gas System Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Firefighting Gas System Market Size by Region (2020-2025) & (M USD)

Table 50. South America Firefighting Gas System Sales by Country (2020-2025) & (K Units)

Table 51. South America Firefighting Gas System Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Firefighting Gas System Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Firefighting Gas System Market Size by Region (2020-2025) & (M USD)

Table 54. Global Firefighting Gas System Production (K Units) by Region(2020-2025)

Table 55. Global Firefighting Gas System Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Firefighting Gas System Revenue Market Share by Region (2020-2025)

Table 57. Global Firefighting Gas System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Firefighting Gas System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Firefighting Gas System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Firefighting Gas System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Firefighting Gas System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Carrier Basic Information

Table 63. Carrier Firefighting Gas System Product Overview

Table 64. Carrier Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Carrier Business Overview

Table 66. Carrier SWOT Analysis

Table 67. Carrier Recent Developments

Table 68. Danfoss Basic Information

Table 69. Danfoss Firefighting Gas System Product Overview

Table 70. Danfoss Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Danfoss Business Overview

Table 72. Danfoss SWOT Analysis

Table 73. Danfoss Recent Developments

Table 74. Yamato Protec Basic Information

Table 75. Yamato Protec Firefighting Gas System Product Overview

Table 76. Yamato Protec Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Yamato Protec Business Overview

Table 78. Yamato Protec SWOT Analysis

Table 79. Yamato Protec Recent Developments

Table 80. Minimax Basic Information

Table 81. Minimax Firefighting Gas System Product Overview

Table 82. Minimax Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Minimax Business Overview

Table 84. Minimax Recent Developments

Table 85. Fike Corporation Basic Information
Table 86. Fike Corporation Firefighting Gas System Product Overview
Table 87. Fike Corporation Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Fike Corporation Business Overview
Table 89. Fike Corporation Recent Developments
Table 90. Johnson Controls Basic Information
Table 91. Johnson Controls Firefighting Gas System Product Overview
Table 92. Johnson Controls Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Johnson Controls Business Overview
Table 94. Johnson Controls Recent Developments
Table 95. Firetrace(Halma) Basic Information
Table 96. Firetrace(Halma) Firefighting Gas System Product Overview
Table 97. Firetrace(Halma) Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Firetrace(Halma) Business Overview
Table 99. Firetrace(Halma) Recent Developments
Table 100. Firetec Systems Basic Information
Table 101. Firetec Systems Firefighting Gas System Product Overview
Table 102. Firetec Systems Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Firetec Systems Business Overview
Table 104. Firetec Systems Recent Developments
Table 105. Nippon Dry-Chemical Basic Information
Table 106. Nippon Dry-Chemical Firefighting Gas System Product Overview
Table 107. Nippon Dry-Chemical Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Nippon Dry-Chemical Business Overview
Table 109. Nippon Dry-Chemical Recent Developments
Table 110. Gielle Industries Basic Information
Table 111. Gielle Industries Firefighting Gas System Product Overview
Table 112. Gielle Industries Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Gielle Industries Business Overview
Table 114. Gielle Industries Recent Developments
Table 115. SMH SISTEMAS Basic Information
Table 116. SMH SISTEMAS Firefighting Gas System Product Overview
Table 117. SMH SISTEMAS Firefighting Gas System Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. SMH SISTEMAS Business Overview

Table 119. SMH SISTEMAS Recent Developments

Table 120. Honeywell Basic Information

Table 121. Honeywell Firefighting Gas System Product Overview

Table 122. Honeywell Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Honeywell Business Overview

Table 124. Honeywell Recent Developments

Table 125. Rotarex Firetec Basic Information

Table 126. Rotarex Firetec Firefighting Gas System Product Overview

Table 127. Rotarex Firetec Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Rotarex Firetec Business Overview

Table 129. Rotarex Firetec Recent Developments

Table 130. Kidde Global Solutions Basic Information

Table 131. Kidde Global Solutions Firefighting Gas System Product Overview

Table 132. Kidde Global Solutions Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Kidde Global Solutions Business Overview

Table 134. Kidde Global Solutions Recent Developments

Table 135. AIRfire Basic Information

Table 136. AIRfire Firefighting Gas System Product Overview

Table 137. AIRfire Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. AIRfire Business Overview

Table 139. AIRfire Recent Developments

Table 140. AKRONEX International Basic Information

Table 141. AKRONEX International Firefighting Gas System Product Overview

Table 142. AKRONEX International Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. AKRONEX International Business Overview

Table 144. AKRONEX International Recent Developments

Table 145. HD Fire Protect Basic Information

Table 146. HD Fire Protect Firefighting Gas System Product Overview

Table 147. HD Fire Protect Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. HD Fire Protect Business Overview

Table 149. HD Fire Protect Recent Developments

Table 150. Ceasefire Basic Information
Table 151. Ceasefire Firefighting Gas System Product Overview
Table 152. Ceasefire Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Ceasefire Business Overview
Table 154. Ceasefire Recent Developments
Table 155. Pozhtehnika Basic Information
Table 156. Pozhtehnika Firefighting Gas System Product Overview
Table 157. Pozhtehnika Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. Pozhtehnika Business Overview
Table 159. Pozhtehnika Recent Developments
Table 160. Janus Fire Systems Basic Information
Table 161. Janus Fire Systems Firefighting Gas System Product Overview
Table 162. Janus Fire Systems Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 163. Janus Fire Systems Business Overview
Table 164. Janus Fire Systems Recent Developments
Table 165. Blazequel Basic Information
Table 166. Blazequel Firefighting Gas System Product Overview
Table 167. Blazequel Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 168. Blazequel Business Overview
Table 169. Blazequel Recent Developments
Table 170. EuroGardian Basic Information
Table 171. EuroGardian Firefighting Gas System Product Overview
Table 172. EuroGardian Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 173. EuroGardian Business Overview
Table 174. EuroGardian Recent Developments
Table 175. Valvitalia Basic Information
Table 176. Valvitalia Firefighting Gas System Product Overview
Table 177. Valvitalia Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 178. Valvitalia Business Overview
Table 179. Valvitalia Recent Developments
Table 180. Naffco Basic Information
Table 181. Naffco Firefighting Gas System Product Overview
Table 182. Naffco Firefighting Gas System Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 183. Naffco Business Overview

Table 184. Naffco Recent Developments

Table 185. Jade Bird Fire Basic Information

Table 186. Jade Bird Fire Firefighting Gas System Product Overview

Table 187. Jade Bird Fire Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. Jade Bird Fire Business Overview

Table 189. Jade Bird Fire Recent Developments

Table 190. Shanghai Jindun Basic Information

Table 191. Shanghai Jindun Firefighting Gas System Product Overview

Table 192. Shanghai Jindun Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 193. Shanghai Jindun Business Overview

Table 194. Shanghai Jindun Recent Developments

Table 195. Sureland Industrial Fire Safety Basic Information

Table 196. Sureland Industrial Fire Safety Firefighting Gas System Product Overview

Table 197. Sureland Industrial Fire Safety Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 198. Sureland Industrial Fire Safety Business Overview

Table 199. Sureland Industrial Fire Safety Recent Developments

Table 200. Nanjing Fire-fighting Equipment Basic Information

Table 201. Nanjing Fire-fighting Equipment Firefighting Gas System Product Overview

Table 202. Nanjing Fire-fighting Equipment Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 203. Nanjing Fire-fighting Equipment Business Overview

Table 204. Nanjing Fire-fighting Equipment Recent Developments

Table 205. PavIn Basic Information

Table 206. PavIn Firefighting Gas System Product Overview

Table 207. PavIn Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 208. PavIn Business Overview

Table 209. PavIn Recent Developments

Table 210. Shanghai Haiyue Basic Information

Table 211. Shanghai Haiyue Firefighting Gas System Product Overview

Table 212. Shanghai Haiyue Firefighting Gas System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 213. Shanghai Haiyue Business Overview

Table 214. Shanghai Haiyue Recent Developments

Table 215. Global Firefighting Gas System Sales Forecast by Region (2026-2035) & (K Units)

Table 216. Global Firefighting Gas System Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Firefighting Gas System Sales Forecast by Country (2026-2035) & (K Units)

Table 218. North America Firefighting Gas System Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Firefighting Gas System Sales Forecast by Country (2026-2035) & (K Units)

Table 220. Europe Firefighting Gas System Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Firefighting Gas System Sales Forecast by Region (2026-2035) & (K Units)

Table 222. Asia Pacific Firefighting Gas System Market Size Forecast by Region (2026-2035) & (M USD)

Table 223. South America Firefighting Gas System Sales Forecast by Country (2026-2035) & (K Units)

Table 224. South America Firefighting Gas System Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Firefighting Gas System Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Firefighting Gas System Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Firefighting Gas System Sales Forecast by Type (2026-2035) & (K Units)

Table 228. Global Firefighting Gas System Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Firefighting Gas System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 230. Global Firefighting Gas System Sales (K Units) Forecast by Application (2026-2035)

Table 231. Global Firefighting Gas System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Firefighting Gas System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Firefighting Gas System Market Size (M USD), 2025-2035
- Figure 5. Global Firefighting Gas System Market Size (M USD) (2020-2035)
- Figure 6. Global Firefighting Gas System Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Firefighting Gas System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Firefighting Gas System Product Life Cycle
- Figure 13. Firefighting Gas System Sales Share by Manufacturers in 2025
- Figure 14. Global Firefighting Gas System Revenue Share by Manufacturers in 2025
- Figure 15. Firefighting Gas System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Firefighting Gas System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Firefighting Gas System Revenue in 2025
- Figure 18. Industry Chain Map of Firefighting Gas System
- Figure 19. Global Firefighting Gas System Market PEST Analysis
- Figure 20. Global Firefighting Gas System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Firefighting Gas System Market Share by Type
- Figure 27. Sales Market Share of Firefighting Gas System by Type (2020-2025)
- Figure 28. Sales Market Share of Firefighting Gas System by Type in 2025
- Figure 29. Market Share of Firefighting Gas System by Type (2020-2025)
- Figure 30. Market Share of Firefighting Gas System by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Firefighting Gas System Market Share by Application

Figure 33. Global Firefighting Gas System Sales Market Share by Application (2020-2025)

Figure 34. Global Firefighting Gas System Sales Market Share by Application in 2025

Figure 35. Global Firefighting Gas System Market Share by Application (2020-2025)

Figure 36. Global Firefighting Gas System Market Share by Application in 2025

Figure 37. Global Firefighting Gas System Sales Growth Rate by Application (2020-2025)

Figure 38. Global Firefighting Gas System Sales Market Share by Region (2020-2025)

Figure 39. Global Firefighting Gas System Market Size by Region (2020-2025)

Figure 40. North America Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Firefighting Gas System Sales Market Share by Country in 2024

Figure 43. North America Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Firefighting Gas System Market Size by Country in 2024

Figure 45. U.S. Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Firefighting Gas System Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Firefighting Gas System Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Firefighting Gas System Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Firefighting Gas System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Firefighting Gas System Sales Market Share by Country in 2024

Figure 53. Europe Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Firefighting Gas System Market Size by Country in 2024

Figure 55. Germany Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Firefighting Gas System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Firefighting Gas System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Firefighting Gas System Market Size by Region in 2024

Figure 68. China Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Firefighting Gas System Sales and Growth Rate (K Units)

Figure 79. South America Firefighting Gas System Sales Market Share by Country in 2024

Figure 80. South America Firefighting Gas System Market Size and Growth Rate (M USD)

Figure 81. South America Firefighting Gas System Market Size by Country in 2024

Figure 82. Brazil Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Firefighting Gas System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Firefighting Gas System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Firefighting Gas System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Firefighting Gas System Market Size by Region in 2024

Figure 92. Saudi Arabia Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Firefighting Gas System Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Firefighting Gas System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Firefighting Gas System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Firefighting Gas System Production Market Share by Region (2020-2025)

Figure 103. North America Firefighting Gas System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Firefighting Gas System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Firefighting Gas System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Firefighting Gas System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Firefighting Gas System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Firefighting Gas System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Firefighting Gas System Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Firefighting Gas System Market Share Forecast by Type (2026-2035)

Figure 111. Global Firefighting Gas System Sales Forecast by Application (2026-2035)

Figure 112. Global Firefighting Gas System Market Share Forecast by Application (2026-2035)

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