

Global Fire Extinguishers Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fire Extinguishers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Fire Extinguishers production capacity is 300 million units, with production volume reached approximately 180 million units, with an average global market price of around US\$ 15 per unit. The market gross margin is mainly 20%-30%. Fire extinguishers are portable or mobile fire-fighting equipment used to extinguish initial fires. They rely on extinguishing agents such as dry powder, carbon dioxide, foam, water-based, clean gases, and wet chemicals to achieve rapid fire suppression through spraying cooling, suffocation, inhibition of chemical reactions, or isolation of combustible materials. They are suitable for various fire categories (A/B/C/D/K). They are widely used in residential buildings, commercial buildings, industrial plants, warehousing and logistics, transportation, energy facilities, data centers, kitchens, and flammable liquid environments, making them one of the most basic and widely used fire safety equipment globally. With increasing building density, deeper industrial automation, updated regulations and standards, and the continuous strengthening of mandatory equipment systems in various countries, the fire extinguisher market exhibits high demand stability and a rigid replacement cycle, making it a fundamental and stable category within the fire-fighting equipment industry. The fire extinguisher industry chain consists of "raw materials ? extinguishing agents ? cylinders and valves ? assembly and pressure testing ? certification system ? downstream applications." The upstream includes basic materials such as steel, aluminum, high-pressure cylinders, spray hoses, pressure gauges, propellant gases (nitrogen/carbon dioxide), and silicone oil seals, as well as extinguishing agents such as dry powder, foam, CO₂, clean gases, and wet chemical solutions. The midstream comprises fire extinguisher manufacturers, who

handle cylinder molding, welding, painting, filling, valve assembly, pressure testing (water/air pressure), leak detection, and safety valve calibration, and obtain certifications according to standards such as UL, EN3, CE, CCC, and Kitemark. The downstream includes buildings, industrial parks, petrochemical plants, power and energy facilities, data centers, transportation (automobiles, ships, aviation), commercial kitchens, and public places, while also leveraging fire protection engineers, security channels, government procurement, and international trade to form a sales network. The industry chain is characterized by high regulatory requirements, strong periodic replacement needs, and significant regional certification barriers. The fire extinguishers market is poised for steady growth, driven by factors including the expansion of the global building stock, accelerated urbanization, increased density of industrial parks, stricter regulatory requirements, and heightened risks in emerging scenarios such as commercial kitchens, warehousing and logistics, electric vehicles, and data centers. Developing countries are generating new demand through infrastructure construction and the expansion of residential and commercial buildings, while mature markets in Europe, America, and Asia are characterized by stable replacement cycles driven by regulations through "regular replacement + maintenance updates." Simultaneously, emerging industrial scenarios such as new energy factories, lithium battery production lines, electric vehicle charging stations, and photovoltaic/energy storage facilities are placing higher demands on fire extinguishing efficiency, environmental friendliness, and equipment compatibility, accelerating the growth of alternative fire extinguishing agents (such as clean gases, water-based atomized fire extinguishing agents, and fluorine-free foam) and high-performance metal fire extinguishing agents. New risks such as kitchen oil fires (Class K) and lithium battery thermal runaway are also expanding the demand for specialized fire extinguishers. Furthermore, increasingly stringent fire protection product standards in various countries (UL299, EN3, GB4351, etc.) and the promotion of third-party certification have raised the technical threshold for the industry, leading to higher market share for high-quality, compliant products. Overall, the fire extinguisher market will maintain stable growth of low to mid-single digits, with clean gas, water-based fire extinguishers, and fire extinguishers for special scenarios showing the fastest growth and representing the main direction of market structure upgrading.

The global Fire Extinguishers market size was estimated at USD 2859.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fire Extinguishers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape,

emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fire Extinguishers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fire Extinguishers market.

Global Fire Extinguishers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Carrier
Tyco Fire Protection
Minimax
Amerex
BRK

Yamatoprotect
BAVARIA
ANAF S.p.A.
Longcheng
Gielle Group
Sureland
Presto
Tianyi
Ogniochron
Protec Fire Detection
HATSUTA SEISAKUSHO
Desautel
Nanjing Jiangpu
NDC
Feuerschutz Jockel GmbH
MB
Reje Safe
Lichfield Fire & Safety Equipment
Mobiak
KANEX
Cervinka
Pastor
Tianguang

Market Segmentation (by Type)

Dry Chemical
Foam
Carbon Dioxide
Others

Market Segmentation (by Application)

Residential
Commercial
Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Fire Extinguishers Market

Overview of the regional outlook of the Fire Extinguishers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fire Extinguishers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fire Extinguishers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors. You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents.

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Fire Extinguishers

1.2 Key Market Segments

1.2.1 Fire Extinguishers Segment by Type

1.2.2 Fire Extinguishers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FIRE EXTINGUISHERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Fire Extinguishers Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Fire Extinguishers Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FIRE EXTINGUISHERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Fire Extinguishers Product Life Cycle

3.3 Global Fire Extinguishers Sales by Manufacturers (2020-2025)

3.4 Global Fire Extinguishers Revenue Market Share by Manufacturers (2020-2025)

3.5 Fire Extinguishers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Fire Extinguishers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Fire Extinguishers Market Competitive Situation and Trends

3.8.1 Fire Extinguishers Market Concentration Rate

3.8.2 Global 5 and 10 Largest Fire Extinguishers Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FIRE EXTINGUISHERS INDUSTRY CHAIN ANALYSIS

- 4.1 Fire Extinguishers Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FIRE EXTINGUISHERS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Fire Extinguishers Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Fire Extinguishers Market
- 5.7 ESG Ratings of Leading Companies

6 FIRE EXTINGUISHERS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Fire Extinguishers Sales Market Share by Type (2020-2025)
- 6.3 Global Fire Extinguishers Market Size by Type (2020-2025)
- 6.4 Global Fire Extinguishers Price by Type (2020-2025)

7 FIRE EXTINGUISHERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Fire Extinguishers Market Sales by Application (2020-2025)
- 7.3 Global Fire Extinguishers Market Size (M USD) by Application (2020-2025)

7.4 Global Fire Extinguishers Sales Growth Rate by Application (2020-2025)

8 FIRE EXTINGUISHERS MARKET SALES BY REGION

8.1 Global Fire Extinguishers Sales by Region

8.1.1 Global Fire Extinguishers Sales by Region

8.1.2 Global Fire Extinguishers Sales Market Share by Region

8.2 Global Fire Extinguishers Market Size by Region

8.2.1 Global Fire Extinguishers Market Size by Region

8.2.2 Global Fire Extinguishers Market Size by Region

8.3 North America

8.3.1 North America Fire Extinguishers Sales by Country

8.3.2 North America Fire Extinguishers Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Fire Extinguishers Sales by Country

8.4.2 Europe Fire Extinguishers Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Fire Extinguishers Sales by Region

8.5.2 Asia Pacific Fire Extinguishers Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Fire Extinguishers Sales by Country

8.6.2 South America Fire Extinguishers Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Fire Extinguishers Sales by Region
- 8.7.2 Middle East and Africa Fire Extinguishers Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 FIRE EXTINGUISHERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Fire Extinguishers by Region(2020-2025)
- 9.2 Global Fire Extinguishers Revenue Market Share by Region (2020-2025)
- 9.3 Global Fire Extinguishers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Fire Extinguishers Production
 - 9.4.1 North America Fire Extinguishers Production Growth Rate (2020-2025)
 - 9.4.2 North America Fire Extinguishers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Fire Extinguishers Production
 - 9.5.1 Europe Fire Extinguishers Production Growth Rate (2020-2025)
 - 9.5.2 Europe Fire Extinguishers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Fire Extinguishers Production (2020-2025)
 - 9.6.1 Japan Fire Extinguishers Production Growth Rate (2020-2025)
 - 9.6.2 Japan Fire Extinguishers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Fire Extinguishers Production (2020-2025)
 - 9.7.1 China Fire Extinguishers Production Growth Rate (2020-2025)
 - 9.7.2 China Fire Extinguishers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Carrier
 - 10.1.1 Carrier Basic Information
 - 10.1.2 Carrier Fire Extinguishers Product Overview
 - 10.1.3 Carrier Fire Extinguishers Product Market Performance
 - 10.1.4 Carrier Business Overview
 - 10.1.5 Carrier SWOT Analysis

- 10.1.6 Carrier Recent Developments
- 10.2 Tyco Fire Protection
 - 10.2.1 Tyco Fire Protection Basic Information
 - 10.2.2 Tyco Fire Protection Fire Extinguishers Product Overview
 - 10.2.3 Tyco Fire Protection Fire Extinguishers Product Market Performance
 - 10.2.4 Tyco Fire Protection Business Overview
 - 10.2.5 Tyco Fire Protection SWOT Analysis
 - 10.2.6 Tyco Fire Protection Recent Developments
- 10.3 Minimax
 - 10.3.1 Minimax Basic Information
 - 10.3.2 Minimax Fire Extinguishers Product Overview
 - 10.3.3 Minimax Fire Extinguishers Product Market Performance
 - 10.3.4 Minimax Business Overview
 - 10.3.5 Minimax SWOT Analysis
 - 10.3.6 Minimax Recent Developments
- 10.4 Amerex
 - 10.4.1 Amerex Basic Information
 - 10.4.2 Amerex Fire Extinguishers Product Overview
 - 10.4.3 Amerex Fire Extinguishers Product Market Performance
 - 10.4.4 Amerex Business Overview
 - 10.4.5 Amerex Recent Developments
- 10.5 BRK
 - 10.5.1 BRK Basic Information
 - 10.5.2 BRK Fire Extinguishers Product Overview
 - 10.5.3 BRK Fire Extinguishers Product Market Performance
 - 10.5.4 BRK Business Overview
 - 10.5.5 BRK Recent Developments
- 10.6 Yamatoprotect
 - 10.6.1 Yamatoprotect Basic Information
 - 10.6.2 Yamatoprotect Fire Extinguishers Product Overview
 - 10.6.3 Yamatoprotect Fire Extinguishers Product Market Performance
 - 10.6.4 Yamatoprotect Business Overview
 - 10.6.5 Yamatoprotect Recent Developments
- 10.7 BAVARIA
 - 10.7.1 BAVARIA Basic Information
 - 10.7.2 BAVARIA Fire Extinguishers Product Overview
 - 10.7.3 BAVARIA Fire Extinguishers Product Market Performance
 - 10.7.4 BAVARIA Business Overview
 - 10.7.5 BAVARIA Recent Developments

10.8 ANAF S.p.A.

10.8.1 ANAF S.p.A. Basic Information

10.8.2 ANAF S.p.A. Fire Extinguishers Product Overview

10.8.3 ANAF S.p.A. Fire Extinguishers Product Market Performance

10.8.4 ANAF S.p.A. Business Overview

10.8.5 ANAF S.p.A. Recent Developments

10.9 Longcheng

10.9.1 Longcheng Basic Information

10.9.2 Longcheng Fire Extinguishers Product Overview

10.9.3 Longcheng Fire Extinguishers Product Market Performance

10.9.4 Longcheng Business Overview

10.9.5 Longcheng Recent Developments

10.10 Gielle Group

10.10.1 Gielle Group Basic Information

10.10.2 Gielle Group Fire Extinguishers Product Overview

10.10.3 Gielle Group Fire Extinguishers Product Market Performance

10.10.4 Gielle Group Business Overview

10.10.5 Gielle Group Recent Developments

10.11 Sureland

10.11.1 Sureland Basic Information

10.11.2 Sureland Fire Extinguishers Product Overview

10.11.3 Sureland Fire Extinguishers Product Market Performance

10.11.4 Sureland Business Overview

10.11.5 Sureland Recent Developments

10.12 Presto

10.12.1 Presto Basic Information

10.12.2 Presto Fire Extinguishers Product Overview

10.12.3 Presto Fire Extinguishers Product Market Performance

10.12.4 Presto Business Overview

10.12.5 Presto Recent Developments

10.13 Tianyi

10.13.1 Tianyi Basic Information

10.13.2 Tianyi Fire Extinguishers Product Overview

10.13.3 Tianyi Fire Extinguishers Product Market Performance

10.13.4 Tianyi Business Overview

10.13.5 Tianyi Recent Developments

10.14 Ogniochron

10.14.1 Ogniochron Basic Information

10.14.2 Ogniochron Fire Extinguishers Product Overview

- 10.14.3 Ogniochron Fire Extinguishers Product Market Performance
- 10.14.4 Ogniochron Business Overview
- 10.14.5 Ogniochron Recent Developments
- 10.15 Protec Fire Detection
 - 10.15.1 Protec Fire Detection Basic Information
 - 10.15.2 Protec Fire Detection Fire Extinguishers Product Overview
 - 10.15.3 Protec Fire Detection Fire Extinguishers Product Market Performance
 - 10.15.4 Protec Fire Detection Business Overview
 - 10.15.5 Protec Fire Detection Recent Developments
- 10.16 HATSUTA SEISAKUSHO
 - 10.16.1 HATSUTA SEISAKUSHO Basic Information
 - 10.16.2 HATSUTA SEISAKUSHO Fire Extinguishers Product Overview
 - 10.16.3 HATSUTA SEISAKUSHO Fire Extinguishers Product Market Performance
 - 10.16.4 HATSUTA SEISAKUSHO Business Overview
 - 10.16.5 HATSUTA SEISAKUSHO Recent Developments
- 10.17 Desautel
 - 10.17.1 Desautel Basic Information
 - 10.17.2 Desautel Fire Extinguishers Product Overview
 - 10.17.3 Desautel Fire Extinguishers Product Market Performance
 - 10.17.4 Desautel Business Overview
 - 10.17.5 Desautel Recent Developments
- 10.18 Nanjing Jiangpu
 - 10.18.1 Nanjing Jiangpu Basic Information
 - 10.18.2 Nanjing Jiangpu Fire Extinguishers Product Overview
 - 10.18.3 Nanjing Jiangpu Fire Extinguishers Product Market Performance
 - 10.18.4 Nanjing Jiangpu Business Overview
 - 10.18.5 Nanjing Jiangpu Recent Developments
- 10.19 NDC
 - 10.19.1 NDC Basic Information
 - 10.19.2 NDC Fire Extinguishers Product Overview
 - 10.19.3 NDC Fire Extinguishers Product Market Performance
 - 10.19.4 NDC Business Overview
 - 10.19.5 NDC Recent Developments
- 10.20 Feuerschutz Jockel GmbH
 - 10.20.1 Feuerschutz Jockel GmbH Basic Information
 - 10.20.2 Feuerschutz Jockel GmbH Fire Extinguishers Product Overview
 - 10.20.3 Feuerschutz Jockel GmbH Fire Extinguishers Product Market Performance
 - 10.20.4 Feuerschutz Jockel GmbH Business Overview
 - 10.20.5 Feuerschutz Jockel GmbH Recent Developments

10.21 MB

10.21.1 MB Basic Information

10.21.2 MB Fire Extinguishers Product Overview

10.21.3 MB Fire Extinguishers Product Market Performance

10.21.4 MB Business Overview

10.21.5 MB Recent Developments

10.22 Reje Safe

10.22.1 Reje Safe Basic Information

10.22.2 Reje Safe Fire Extinguishers Product Overview

10.22.3 Reje Safe Fire Extinguishers Product Market Performance

10.22.4 Reje Safe Business Overview

10.22.5 Reje Safe Recent Developments

10.23 Lichfield Fire and Safety Equipment

10.23.1 Lichfield Fire and Safety Equipment Basic Information

10.23.2 Lichfield Fire and Safety Equipment Fire Extinguishers Product Overview

10.23.3 Lichfield Fire and Safety Equipment Fire Extinguishers Product Market

Performance

10.23.4 Lichfield Fire and Safety Equipment Business Overview

10.23.5 Lichfield Fire and Safety Equipment Recent Developments

10.24 Mobiak

10.24.1 Mobiak Basic Information

10.24.2 Mobiak Fire Extinguishers Product Overview

10.24.3 Mobiak Fire Extinguishers Product Market Performance

10.24.4 Mobiak Business Overview

10.24.5 Mobiak Recent Developments

10.25 KANEX

10.25.1 KANEX Basic Information

10.25.2 KANEX Fire Extinguishers Product Overview

10.25.3 KANEX Fire Extinguishers Product Market Performance

10.25.4 KANEX Business Overview

10.25.5 KANEX Recent Developments

10.26 Cervinka

10.26.1 Cervinka Basic Information

10.26.2 Cervinka Fire Extinguishers Product Overview

10.26.3 Cervinka Fire Extinguishers Product Market Performance

10.26.4 Cervinka Business Overview

10.26.5 Cervinka Recent Developments

10.27 Pastor

10.27.1 Pastor Basic Information

- 10.27.2 Pastor Fire Extinguishers Product Overview
- 10.27.3 Pastor Fire Extinguishers Product Market Performance
- 10.27.4 Pastor Business Overview
- 10.27.5 Pastor Recent Developments
- 10.28 Tianguang
 - 10.28.1 Tianguang Basic Information
 - 10.28.2 Tianguang Fire Extinguishers Product Overview
 - 10.28.3 Tianguang Fire Extinguishers Product Market Performance
 - 10.28.4 Tianguang Business Overview
 - 10.28.5 Tianguang Recent Developments

11 FIRE EXTINGUISHERS MARKET FORECAST BY REGION

- 11.1 Global Fire Extinguishers Market Size Forecast
- 11.2 Global Fire Extinguishers Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Fire Extinguishers Market Size Forecast by Country
 - 11.2.3 Asia Pacific Fire Extinguishers Market Size Forecast by Region
 - 11.2.4 South America Fire Extinguishers Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Fire Extinguishers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Fire Extinguishers Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Fire Extinguishers by Type (2026-2035)
 - 12.1.2 Global Fire Extinguishers Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Fire Extinguishers by Type (2026-2035)
- 12.2 Global Fire Extinguishers Market Forecast by Application (2026-2035)
 - 12.2.1 Global Fire Extinguishers Sales (K Units) Forecast by Application
 - 12.2.2 Global Fire Extinguishers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Fire Extinguishers Market Size by Type (M USD)
Table 4. Global Fire Extinguishers Market Size by Application
Table 5. Fire Extinguishers Market Size Comparison by Region (M USD)
Table 6. Global Fire Extinguishers Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Fire Extinguishers Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Fire Extinguishers Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Fire Extinguishers Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Fire Extinguishers as of 2025)
Table 11. Global Market Fire Extinguishers Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Fire Extinguishers Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Fire Extinguishers Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Fire Extinguishers Sales by Type (K Units)
Table 27. Global Fire Extinguishers Market Size by Type (M USD)
Table 28. Global Fire Extinguishers Sales (K Units) by Type (2020-2025)
Table 29. Global Fire Extinguishers Sales Market Share by Type (2020-2025)
Table 30. Global Fire Extinguishers Market Size (M USD) by Type (2020-2025)
Table 31. Global Fire Extinguishers Market Share by Type (2020-2025)

Table 32. Global Fire Extinguishers Price (USD/Unit) by Type (2020-2025)
Table 33. Global Fire Extinguishers Sales (K Units) by Application
Table 34. Global Fire Extinguishers Market Size by Application
Table 35. Global Fire Extinguishers Sales by Application (2020-2025) & (K Units)
Table 36. Global Fire Extinguishers Sales Market Share by Application (2020-2025)
Table 37. Global Fire Extinguishers Market Size by Application (2020-2025) & (M USD)
Table 38. Global Fire Extinguishers Market Share by Application (2020-2025)
Table 39. Global Fire Extinguishers Sales Growth Rate by Application (2020-2025)
Table 40. Global Fire Extinguishers Sales by Region (2020-2025) & (K Units)
Table 41. Global Fire Extinguishers Sales Market Share by Region (2020-2025)
Table 42. Global Fire Extinguishers Market Size by Region (2020-2025) & (M USD)
Table 43. Global Fire Extinguishers Market Size by Region (2020-2025)
Table 44. North America Fire Extinguishers Sales by Country (2020-2025) & (K Units)
Table 45. North America Fire Extinguishers Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Fire Extinguishers Sales by Country (2020-2025) & (K Units)
Table 47. Europe Fire Extinguishers Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Fire Extinguishers Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Fire Extinguishers Market Size by Region (2020-2025) & (M USD)
Table 50. South America Fire Extinguishers Sales by Country (2020-2025) & (K Units)
Table 51. South America Fire Extinguishers Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Fire Extinguishers Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Fire Extinguishers Market Size by Region (2020-2025) & (M USD)
Table 54. Global Fire Extinguishers Production (K Units) by Region(2020-2025)
Table 55. Global Fire Extinguishers Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Fire Extinguishers Revenue Market Share by Region (2020-2025)
Table 57. Global Fire Extinguishers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Fire Extinguishers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Fire Extinguishers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Fire Extinguishers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Fire Extinguishers Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 62. Carrier Basic Information

Table 63. Carrier Fire Extinguishers Product Overview

Table 64. Carrier Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Carrier Business Overview

Table 66. Carrier SWOT Analysis

Table 67. Carrier Recent Developments

Table 68. Tyco Fire Protection Basic Information

Table 69. Tyco Fire Protection Fire Extinguishers Product Overview

Table 70. Tyco Fire Protection Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Tyco Fire Protection Business Overview

Table 72. Tyco Fire Protection SWOT Analysis

Table 73. Tyco Fire Protection Recent Developments

Table 74. Minimax Basic Information

Table 75. Minimax Fire Extinguishers Product Overview

Table 76. Minimax Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Minimax Business Overview

Table 78. Minimax SWOT Analysis

Table 79. Minimax Recent Developments

Table 80. Amerex Basic Information

Table 81. Amerex Fire Extinguishers Product Overview

Table 82. Amerex Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Amerex Business Overview

Table 84. Amerex Recent Developments

Table 85. BRK Basic Information

Table 86. BRK Fire Extinguishers Product Overview

Table 87. BRK Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. BRK Business Overview

Table 89. BRK Recent Developments

Table 90. Yamatoprotect Basic Information

Table 91. Yamatoprotect Fire Extinguishers Product Overview

Table 92. Yamatoprotect Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Yamatoprotect Business Overview

Table 94. Yamatoprotect Recent Developments
Table 95. BAVARIA Basic Information
Table 96. BAVARIA Fire Extinguishers Product Overview
Table 97. BAVARIA Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. BAVARIA Business Overview
Table 99. BAVARIA Recent Developments
Table 100. ANAF S.p.A. Basic Information
Table 101. ANAF S.p.A. Fire Extinguishers Product Overview
Table 102. ANAF S.p.A. Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. ANAF S.p.A. Business Overview
Table 104. ANAF S.p.A. Recent Developments
Table 105. Longcheng Basic Information
Table 106. Longcheng Fire Extinguishers Product Overview
Table 107. Longcheng Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Longcheng Business Overview
Table 109. Longcheng Recent Developments
Table 110. Gielle Group Basic Information
Table 111. Gielle Group Fire Extinguishers Product Overview
Table 112. Gielle Group Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Gielle Group Business Overview
Table 114. Gielle Group Recent Developments
Table 115. Sureland Basic Information
Table 116. Sureland Fire Extinguishers Product Overview
Table 117. Sureland Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Sureland Business Overview
Table 119. Sureland Recent Developments
Table 120. Presto Basic Information
Table 121. Presto Fire Extinguishers Product Overview
Table 122. Presto Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Presto Business Overview
Table 124. Presto Recent Developments
Table 125. Tianyi Basic Information
Table 126. Tianyi Fire Extinguishers Product Overview

Table 127. Tianyi Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Tianyi Business Overview
Table 129. Tianyi Recent Developments
Table 130. Ogniochron Basic Information
Table 131. Ogniochron Fire Extinguishers Product Overview
Table 132. Ogniochron Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Ogniochron Business Overview
Table 134. Ogniochron Recent Developments
Table 135. Protec Fire Detection Basic Information
Table 136. Protec Fire Detection Fire Extinguishers Product Overview
Table 137. Protec Fire Detection Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Protec Fire Detection Business Overview
Table 139. Protec Fire Detection Recent Developments
Table 140. HATSUTA SEISAKUSHO Basic Information
Table 141. HATSUTA SEISAKUSHO Fire Extinguishers Product Overview
Table 142. HATSUTA SEISAKUSHO Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. HATSUTA SEISAKUSHO Business Overview
Table 144. HATSUTA SEISAKUSHO Recent Developments
Table 145. Desautel Basic Information
Table 146. Desautel Fire Extinguishers Product Overview
Table 147. Desautel Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Desautel Business Overview
Table 149. Desautel Recent Developments
Table 150. Nanjing Jiangpu Basic Information
Table 151. Nanjing Jiangpu Fire Extinguishers Product Overview
Table 152. Nanjing Jiangpu Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Nanjing Jiangpu Business Overview
Table 154. Nanjing Jiangpu Recent Developments
Table 155. NDC Basic Information
Table 156. NDC Fire Extinguishers Product Overview
Table 157. NDC Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. NDC Business Overview

Table 159. NDC Recent Developments

Table 160. Feuerschutz Jockel GmbH Basic Information

Table 161. Feuerschutz Jockel GmbH Fire Extinguishers Product Overview

Table 162. Feuerschutz Jockel GmbH Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Feuerschutz Jockel GmbH Business Overview

Table 164. Feuerschutz Jockel GmbH Recent Developments

Table 165. MB Basic Information

Table 166. MB Fire Extinguishers Product Overview

Table 167. MB Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. MB Business Overview

Table 169. MB Recent Developments

Table 170. Reje Safe Basic Information

Table 171. Reje Safe Fire Extinguishers Product Overview

Table 172. Reje Safe Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. Reje Safe Business Overview

Table 174. Reje Safe Recent Developments

Table 175. Lichfield Fire and Safety Equipment Basic Information

Table 176. Lichfield Fire and Safety Equipment Fire Extinguishers Product Overview

Table 177. Lichfield Fire and Safety Equipment Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 178. Lichfield Fire and Safety Equipment Business Overview

Table 179. Lichfield Fire and Safety Equipment Recent Developments

Table 180. Mobiak Basic Information

Table 181. Mobiak Fire Extinguishers Product Overview

Table 182. Mobiak Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 183. Mobiak Business Overview

Table 184. Mobiak Recent Developments

Table 185. KANEX Basic Information

Table 186. KANEX Fire Extinguishers Product Overview

Table 187. KANEX Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. KANEX Business Overview

Table 189. KANEX Recent Developments

Table 190. Cervinka Basic Information

Table 191. Cervinka Fire Extinguishers Product Overview

Table 192. Cervinka Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 193. Cervinka Business Overview

Table 194. Cervinka Recent Developments

Table 195. Pastor Basic Information

Table 196. Pastor Fire Extinguishers Product Overview

Table 197. Pastor Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 198. Pastor Business Overview

Table 199. Pastor Recent Developments

Table 200. Tianguang Basic Information

Table 201. Tianguang Fire Extinguishers Product Overview

Table 202. Tianguang Fire Extinguishers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 203. Tianguang Business Overview

Table 204. Tianguang Recent Developments

Table 205. Global Fire Extinguishers Sales Forecast by Region (2026-2035) & (K Units)

Table 206. Global Fire Extinguishers Market Size Forecast by Region (2026-2035) & (M USD)

Table 207. North America Fire Extinguishers Sales Forecast by Country (2026-2035) & (K Units)

Table 208. North America Fire Extinguishers Market Size Forecast by Country (2026-2035) & (M USD)

Table 209. Europe Fire Extinguishers Sales Forecast by Country (2026-2035) & (K Units)

Table 210. Europe Fire Extinguishers Market Size Forecast by Country (2026-2035) & (M USD)

Table 211. Asia Pacific Fire Extinguishers Sales Forecast by Region (2026-2035) & (K Units)

Table 212. Asia Pacific Fire Extinguishers Market Size Forecast by Region (2026-2035) & (M USD)

Table 213. South America Fire Extinguishers Sales Forecast by Country (2026-2035) & (K Units)

Table 214. South America Fire Extinguishers Market Size Forecast by Country (2026-2035) & (M USD)

Table 215. Middle East and Africa Fire Extinguishers Sales Forecast by Country (2026-2035) & (Units)

Table 216. Middle East and Africa Fire Extinguishers Market Size Forecast by Country (2026-2035) & (M USD)

Table 217. Global Fire Extinguishers Sales Forecast by Type (2026-2035) & (K Units)

Table 218. Global Fire Extinguishers Market Size Forecast by Type (2026-2035) & (M USD)

Table 219. Global Fire Extinguishers Price Forecast by Type (2026-2035) & (USD/Unit)

Table 220. Global Fire Extinguishers Sales (K Units) Forecast by Application (2026-2035)

Table 221. Global Fire Extinguishers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Fire Extinguishers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Fire Extinguishers Market Size (M USD), 2025-2035
- Figure 5. Global Fire Extinguishers Market Size (M USD) (2020-2035)
- Figure 6. Global Fire Extinguishers Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Fire Extinguishers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Fire Extinguishers Product Life Cycle
- Figure 13. Fire Extinguishers Sales Share by Manufacturers in 2025
- Figure 14. Global Fire Extinguishers Revenue Share by Manufacturers in 2025
- Figure 15. Fire Extinguishers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Fire Extinguishers Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Fire Extinguishers Revenue in 2025
- Figure 18. Industry Chain Map of Fire Extinguishers
- Figure 19. Global Fire Extinguishers Market PEST Analysis
- Figure 20. Global Fire Extinguishers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Fire Extinguishers Market Share by Type
- Figure 27. Sales Market Share of Fire Extinguishers by Type (2020-2025)
- Figure 28. Sales Market Share of Fire Extinguishers by Type in 2025
- Figure 29. Market Share of Fire Extinguishers by Type (2020-2025)
- Figure 30. Market Share of Fire Extinguishers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Fire Extinguishers Market Share by Application

Figure 33. Global Fire Extinguishers Sales Market Share by Application (2020-2025)

Figure 34. Global Fire Extinguishers Sales Market Share by Application in 2025

Figure 35. Global Fire Extinguishers Market Share by Application (2020-2025)

Figure 36. Global Fire Extinguishers Market Share by Application in 2025

Figure 37. Global Fire Extinguishers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Fire Extinguishers Sales Market Share by Region (2020-2025)

Figure 39. Global Fire Extinguishers Market Size by Region (2020-2025)

Figure 40. North America Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Fire Extinguishers Sales Market Share by Country in 2024

Figure 43. North America Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Fire Extinguishers Market Size by Country in 2024

Figure 45. U.S. Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Fire Extinguishers Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Fire Extinguishers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Fire Extinguishers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Fire Extinguishers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Fire Extinguishers Sales Market Share by Country in 2024

Figure 53. Europe Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Fire Extinguishers Market Size by Country in 2024

Figure 55. Germany Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Fire Extinguishers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Fire Extinguishers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Fire Extinguishers Market Size by Region in 2024

Figure 68. China Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Fire Extinguishers Sales and Growth Rate (K Units)

Figure 79. South America Fire Extinguishers Sales Market Share by Country in 2024

Figure 80. South America Fire Extinguishers Market Size and Growth Rate (M USD)

Figure 81. South America Fire Extinguishers Market Size by Country in 2024

Figure 82. Brazil Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Fire Extinguishers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Fire Extinguishers Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Fire Extinguishers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Fire Extinguishers Market Size by Region in 2024

Figure 92. Saudi Arabia Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Fire Extinguishers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Fire Extinguishers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Fire Extinguishers Production Market Share by Region (2020-2025)

Figure 103. North America Fire Extinguishers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Fire Extinguishers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Fire Extinguishers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Fire Extinguishers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Fire Extinguishers Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Fire Extinguishers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Fire Extinguishers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Fire Extinguishers Market Share Forecast by Type (2026-2035)

Figure 111. Global Fire Extinguishers Sales Forecast by Application (2026-2035)

Figure 112. Global Fire Extinguishers Market Share Forecast by Application (2026-2035)

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