

Global Fingerstick Device Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G693121D60DBEN.html>

Date: March 2026

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: G693121D60DBEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fingerstick Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Fingerstick Device is a medical instrument designed to obtain small blood samples from the fingertip capillaries, widely used for blood glucose monitoring, hemoglobin testing, lactate measurement, and various point-of-care testing (POCT) applications. The device employs a mechanical or spring-based trigger mechanism to deliver rapid, controlled skin penetration, ensuring sufficient and consistent capillary blood collection while minimizing pain and tissue trauma. Modern fingerstick devices generally consist of a lancet, trigger mechanism, safety guard, and ergonomic housing, and are classified as either single-use or reusable depending on the application context. With the growth of chronic disease self-management, home healthcare, and tiered healthcare systems, these devices are evolving from traditional manual tools toward low-pain, safety-enhanced, and digitally connected designs, becoming an essential component in clinical diagnostics, home health monitoring, and mobile healthcare ecosystems. In 2024, global Fingerstick Device production reached approximately 57.21 m units, with an average global market price of around US\$ 8 per unit. The average gross profit margin of this product is 45%. The fingerstick device market is driven by multiple factors, including the rising prevalence of chronic diseases, increased demand for home glucose monitoring, and the growth of POCT. The high incidence of diabetes and metabolic disorders has made home testing and continuous health monitoring essential components of disease management. Digital healthcare and telemedicine policies further elevate the demand for portable, safe, and low-pain devices among primary care institutions and home users. Moreover, the development of smart connected healthcare devices promotes seamless integration of fingerstick devices with glucose meters,

mobile applications, and cloud platforms, providing a comprehensive solution for data collection, health management, and chronic disease intervention. Annual reports and government policies indicate that products with safety features, low-pain design, and digital compatibility gain stronger market acceptance and regulatory approval, enhancing brand positioning and channel reach. Despite strong growth potential, the industry faces challenges including product commoditization, high regulatory barriers, and price competition. Developed markets require stringent certifications for single-use devices, including sterility, safety retraction, and labeling, which increase R&D and compliance costs. Low-cost competitors exert pricing pressure, compressing margins for mid- and high-end brands. Volatility in upstream raw materials, such as medical-grade stainless steel, polypropylene (PP), polycarbonate (PC), and silicone components, may further impact production costs. Company reports highlight that automation investment, patent protection, and international certification timelines are key risk considerations for new entrants and SMEs. Downstream demand is increasingly segmented and scenario-specific. Home users prioritize ease of use, low pain, and noise reduction, driving adoption of low-pain and child-specific products. Hospitals and laboratories prefer single-use, retractable designs to minimize cross-infection risks. In sports, wellness, and specialized population applications, rapid sampling and compatibility with testing endpoints are increasingly important. Brokerage reports and industry research indicate that fingerstick devices with digital connectivity and high POCT compatibility will serve as key entry points into the digital health ecosystem. The main materials for fingerstick devices include medical-grade stainless steel needles, polypropylene (PP), polycarbonate (PC), medical silicone, precision springs, and lubricative coatings. Suppliers must comply with ISO 13485 and biocompatibility standards to ensure puncture precision and consistency. Some manufacturers are adopting biodegradable materials and green manufacturing to align with sustainability initiatives. The emergence of microneedle and smart devices has increased the importance of high-precision mold manufacturing and automated assembly to improve yield and consistency. Material innovation and supply chain stability have become core competitive differentiators in the industry.

The global Fingerstick Device market size was estimated at USD 458.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fingerstick Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fingerstick Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fingerstick Device market.

Global Fingerstick Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Roche
Lifescan
Abbott
Ascensia
B. Braun
TERUMO

Sinocare
ARKRAY
GMMC Group
BIONIME
LIANFA
Lobeck Medical AG

Market Segmentation (by Type)

Adjustable?Lancing?Device
Non-adjustable?Lancing?Device

Market Segmentation (by Application)

Hospital
Clinic
Homecare
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Fingerstick Device Market
Overview of the regional outlook of the Fingerstick Device Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fingerstick Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fingerstick Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Fingertick Device
- 1.2 Key Market Segments
 - 1.2.1 Fingertick Device Segment by Type
 - 1.2.2 Fingertick Device Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 FINGERSTICK DEVICE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Fingertick Device Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Fingertick Device Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 FINGERSTICK DEVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Fingertick Device Product Life Cycle
- 3.3 Global Fingertick Device Sales by Manufacturers (2020-2025)
- 3.4 Global Fingertick Device Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Fingertick Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Fingertick Device Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Fingertick Device Market Competitive Situation and Trends
 - 3.8.1 Fingertick Device Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Fingertick Device Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 FINGERSTICK DEVICE INDUSTRY CHAIN ANALYSIS

- 4.1 Fingerstick Device Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FINGERSTICK DEVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Fingerstick Device Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Fingerstick Device Market
- 5.7 ESG Ratings of Leading Companies

6 FINGERSTICK DEVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Fingerstick Device Sales Market Share by Type (2020-2025)
- 6.3 Global Fingerstick Device Market Size by Type (2020-2025)
- 6.4 Global Fingerstick Device Price by Type (2020-2025)

7 FINGERSTICK DEVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Fingerstick Device Market Sales by Application (2020-2025)
- 7.3 Global Fingerstick Device Market Size (M USD) by Application (2020-2025)

7.4 Global Fingerstick Device Sales Growth Rate by Application (2020-2025)

8 FINGERSTICK DEVICE MARKET SALES BY REGION

8.1 Global Fingerstick Device Sales by Region

8.1.1 Global Fingerstick Device Sales by Region

8.1.2 Global Fingerstick Device Sales Market Share by Region

8.2 Global Fingerstick Device Market Size by Region

8.2.1 Global Fingerstick Device Market Size by Region

8.2.2 Global Fingerstick Device Market Size by Region

8.3 North America

8.3.1 North America Fingerstick Device Sales by Country

8.3.2 North America Fingerstick Device Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Fingerstick Device Sales by Country

8.4.2 Europe Fingerstick Device Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Fingerstick Device Sales by Region

8.5.2 Asia Pacific Fingerstick Device Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Fingerstick Device Sales by Country

8.6.2 South America Fingerstick Device Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Fingerstick Device Sales by Region
- 8.7.2 Middle East and Africa Fingerstick Device Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 FINGERSTICK DEVICE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Fingerstick Device by Region(2020-2025)
- 9.2 Global Fingerstick Device Revenue Market Share by Region (2020-2025)
- 9.3 Global Fingerstick Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Fingerstick Device Production
 - 9.4.1 North America Fingerstick Device Production Growth Rate (2020-2025)
 - 9.4.2 North America Fingerstick Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Fingerstick Device Production
 - 9.5.1 Europe Fingerstick Device Production Growth Rate (2020-2025)
 - 9.5.2 Europe Fingerstick Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Fingerstick Device Production (2020-2025)
 - 9.6.1 Japan Fingerstick Device Production Growth Rate (2020-2025)
 - 9.6.2 Japan Fingerstick Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Fingerstick Device Production (2020-2025)
 - 9.7.1 China Fingerstick Device Production Growth Rate (2020-2025)
 - 9.7.2 China Fingerstick Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Roche
 - 10.1.1 Roche Basic Information
 - 10.1.2 Roche Fingerstick Device Product Overview
 - 10.1.3 Roche Fingerstick Device Product Market Performance
 - 10.1.4 Roche Business Overview
 - 10.1.5 Roche SWOT Analysis

- 10.1.6 Roche Recent Developments
- 10.2 Lifescan
 - 10.2.1 Lifescan Basic Information
 - 10.2.2 Lifescan Fingerstick Device Product Overview
 - 10.2.3 Lifescan Fingerstick Device Product Market Performance
 - 10.2.4 Lifescan Business Overview
 - 10.2.5 Lifescan SWOT Analysis
 - 10.2.6 Lifescan Recent Developments
- 10.3 Abbott
 - 10.3.1 Abbott Basic Information
 - 10.3.2 Abbott Fingerstick Device Product Overview
 - 10.3.3 Abbott Fingerstick Device Product Market Performance
 - 10.3.4 Abbott Business Overview
 - 10.3.5 Abbott SWOT Analysis
 - 10.3.6 Abbott Recent Developments
- 10.4 Ascensia
 - 10.4.1 Ascensia Basic Information
 - 10.4.2 Ascensia Fingerstick Device Product Overview
 - 10.4.3 Ascensia Fingerstick Device Product Market Performance
 - 10.4.4 Ascensia Business Overview
 - 10.4.5 Ascensia Recent Developments
- 10.5 B. Braun
 - 10.5.1 B. Braun Basic Information
 - 10.5.2 B. Braun Fingerstick Device Product Overview
 - 10.5.3 B. Braun Fingerstick Device Product Market Performance
 - 10.5.4 B. Braun Business Overview
 - 10.5.5 B. Braun Recent Developments
- 10.6 TERUMO
 - 10.6.1 TERUMO Basic Information
 - 10.6.2 TERUMO Fingerstick Device Product Overview
 - 10.6.3 TERUMO Fingerstick Device Product Market Performance
 - 10.6.4 TERUMO Business Overview
 - 10.6.5 TERUMO Recent Developments
- 10.7 Sinocare
 - 10.7.1 Sinocare Basic Information
 - 10.7.2 Sinocare Fingerstick Device Product Overview
 - 10.7.3 Sinocare Fingerstick Device Product Market Performance
 - 10.7.4 Sinocare Business Overview
 - 10.7.5 Sinocare Recent Developments

10.8 ARKRAY

10.8.1 ARKRAY Basic Information

10.8.2 ARKRAY Fingerstick Device Product Overview

10.8.3 ARKRAY Fingerstick Device Product Market Performance

10.8.4 ARKRAY Business Overview

10.8.5 ARKRAY Recent Developments

10.9 GMMC Group

10.9.1 GMMC Group Basic Information

10.9.2 GMMC Group Fingerstick Device Product Overview

10.9.3 GMMC Group Fingerstick Device Product Market Performance

10.9.4 GMMC Group Business Overview

10.9.5 GMMC Group Recent Developments

10.10 BIONIME

10.10.1 BIONIME Basic Information

10.10.2 BIONIME Fingerstick Device Product Overview

10.10.3 BIONIME Fingerstick Device Product Market Performance

10.10.4 BIONIME Business Overview

10.10.5 BIONIME Recent Developments

10.11 LIANFA

10.11.1 LIANFA Basic Information

10.11.2 LIANFA Fingerstick Device Product Overview

10.11.3 LIANFA Fingerstick Device Product Market Performance

10.11.4 LIANFA Business Overview

10.11.5 LIANFA Recent Developments

10.12 Lobeck Medical AG

10.12.1 Lobeck Medical AG Basic Information

10.12.2 Lobeck Medical AG Fingerstick Device Product Overview

10.12.3 Lobeck Medical AG Fingerstick Device Product Market Performance

10.12.4 Lobeck Medical AG Business Overview

10.12.5 Lobeck Medical AG Recent Developments

11 FINGERSTICK DEVICE MARKET FORECAST BY REGION

11.1 Global Fingerstick Device Market Size Forecast

11.2 Global Fingerstick Device Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Fingerstick Device Market Size Forecast by Country

11.2.3 Asia Pacific Fingerstick Device Market Size Forecast by Region

11.2.4 South America Fingerstick Device Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Fingerstick Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Fingerstick Device Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Fingerstick Device by Type (2026-2035)

12.1.2 Global Fingerstick Device Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Fingerstick Device by Type (2026-2035)

12.2 Global Fingerstick Device Market Forecast by Application (2026-2035)

12.2.1 Global Fingerstick Device Sales (K Units) Forecast by Application

12.2.2 Global Fingerstick Device Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Fingerstick Device Market Size by Type (M USD)
- Table 4. Global Fingerstick Device Market Size by Application
- Table 5. Fingerstick Device Market Size Comparison by Region (M USD)
- Table 6. Global Fingerstick Device Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Fingerstick Device Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Fingerstick Device Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Fingerstick Device Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Fingerstick Device as of 2025)
- Table 11. Global Market Fingerstick Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Fingerstick Device Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Fingerstick Device Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Fingerstick Device Sales by Type (K Units)
- Table 27. Global Fingerstick Device Market Size by Type (M USD)
- Table 28. Global Fingerstick Device Sales (K Units) by Type (2020-2025)
- Table 29. Global Fingerstick Device Sales Market Share by Type (2020-2025)
- Table 30. Global Fingerstick Device Market Size (M USD) by Type (2020-2025)
- Table 31. Global Fingerstick Device Market Share by Type (2020-2025)

- Table 32. Global Fingerstick Device Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Fingerstick Device Sales (K Units) by Application
- Table 34. Global Fingerstick Device Market Size by Application
- Table 35. Global Fingerstick Device Sales by Application (2020-2025) & (K Units)
- Table 36. Global Fingerstick Device Sales Market Share by Application (2020-2025)
- Table 37. Global Fingerstick Device Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Fingerstick Device Market Share by Application (2020-2025)
- Table 39. Global Fingerstick Device Sales Growth Rate by Application (2020-2025)
- Table 40. Global Fingerstick Device Sales by Region (2020-2025) & (K Units)
- Table 41. Global Fingerstick Device Sales Market Share by Region (2020-2025)
- Table 42. Global Fingerstick Device Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Fingerstick Device Market Size by Region (2020-2025)
- Table 44. North America Fingerstick Device Sales by Country (2020-2025) & (K Units)
- Table 45. North America Fingerstick Device Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Fingerstick Device Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Fingerstick Device Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Fingerstick Device Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Fingerstick Device Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Fingerstick Device Sales by Country (2020-2025) & (K Units)
- Table 51. South America Fingerstick Device Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Fingerstick Device Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Fingerstick Device Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Fingerstick Device Production (K Units) by Region(2020-2025)
- Table 55. Global Fingerstick Device Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Fingerstick Device Revenue Market Share by Region (2020-2025)
- Table 57. Global Fingerstick Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Fingerstick Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Fingerstick Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Fingerstick Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Fingerstick Device Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 62. Roche Basic Information

Table 63. Roche Fingerstick Device Product Overview

Table 64. Roche Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Roche Business Overview

Table 66. Roche SWOT Analysis

Table 67. Roche Recent Developments

Table 68. Lifescan Basic Information

Table 69. Lifescan Fingerstick Device Product Overview

Table 70. Lifescan Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Lifescan Business Overview

Table 72. Lifescan SWOT Analysis

Table 73. Lifescan Recent Developments

Table 74. Abbott Basic Information

Table 75. Abbott Fingerstick Device Product Overview

Table 76. Abbott Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Abbott Business Overview

Table 78. Abbott SWOT Analysis

Table 79. Abbott Recent Developments

Table 80. Ascensia Basic Information

Table 81. Ascensia Fingerstick Device Product Overview

Table 82. Ascensia Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Ascensia Business Overview

Table 84. Ascensia Recent Developments

Table 85. B. Braun Basic Information

Table 86. B. Braun Fingerstick Device Product Overview

Table 87. B. Braun Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. B. Braun Business Overview

Table 89. B. Braun Recent Developments

Table 90. TERUMO Basic Information

Table 91. TERUMO Fingerstick Device Product Overview

Table 92. TERUMO Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. TERUMO Business Overview

- Table 94. TERUMO Recent Developments
- Table 95. Sinocare Basic Information
- Table 96. Sinocare Fingerstick Device Product Overview
- Table 97. Sinocare Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Sinocare Business Overview
- Table 99. Sinocare Recent Developments
- Table 100. ARKRAY Basic Information
- Table 101. ARKRAY Fingerstick Device Product Overview
- Table 102. ARKRAY Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. ARKRAY Business Overview
- Table 104. ARKRAY Recent Developments
- Table 105. GMMC Group Basic Information
- Table 106. GMMC Group Fingerstick Device Product Overview
- Table 107. GMMC Group Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. GMMC Group Business Overview
- Table 109. GMMC Group Recent Developments
- Table 110. BIONIME Basic Information
- Table 111. BIONIME Fingerstick Device Product Overview
- Table 112. BIONIME Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. BIONIME Business Overview
- Table 114. BIONIME Recent Developments
- Table 115. LIANFA Basic Information
- Table 116. LIANFA Fingerstick Device Product Overview
- Table 117. LIANFA Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. LIANFA Business Overview
- Table 119. LIANFA Recent Developments
- Table 120. Lobeck Medical AG Basic Information
- Table 121. Lobeck Medical AG Fingerstick Device Product Overview
- Table 122. Lobeck Medical AG Fingerstick Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Lobeck Medical AG Business Overview
- Table 124. Lobeck Medical AG Recent Developments
- Table 125. Global Fingerstick Device Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Fingerstick Device Market Size Forecast by Region (2026-2035) & (M

USD)

Table 127. North America Fingerstick Device Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Fingerstick Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Fingerstick Device Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Fingerstick Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Fingerstick Device Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Fingerstick Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Fingerstick Device Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Fingerstick Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Fingerstick Device Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Fingerstick Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Fingerstick Device Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Fingerstick Device Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Fingerstick Device Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Fingerstick Device Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Fingerstick Device Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Fingerstick Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Fingerstick Device Market Size (M USD), 2025-2035
- Figure 5. Global Fingerstick Device Market Size (M USD) (2020-2035)
- Figure 6. Global Fingerstick Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Fingerstick Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Fingerstick Device Product Life Cycle
- Figure 13. Fingerstick Device Sales Share by Manufacturers in 2025
- Figure 14. Global Fingerstick Device Revenue Share by Manufacturers in 2025
- Figure 15. Fingerstick Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Fingerstick Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Fingerstick Device Revenue in 2025
- Figure 18. Industry Chain Map of Fingerstick Device
- Figure 19. Global Fingerstick Device Market PEST Analysis
- Figure 20. Global Fingerstick Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Fingerstick Device Market Share by Type
- Figure 27. Sales Market Share of Fingerstick Device by Type (2020-2025)
- Figure 28. Sales Market Share of Fingerstick Device by Type in 2025
- Figure 29. Market Share of Fingerstick Device by Type (2020-2025)
- Figure 30. Market Share of Fingerstick Device by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Fingerstick Device Market Share by Application

- Figure 33. Global Fingerstick Device Sales Market Share by Application (2020-2025)
- Figure 34. Global Fingerstick Device Sales Market Share by Application in 2025
- Figure 35. Global Fingerstick Device Market Share by Application (2020-2025)
- Figure 36. Global Fingerstick Device Market Share by Application in 2025
- Figure 37. Global Fingerstick Device Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Fingerstick Device Sales Market Share by Region (2020-2025)
- Figure 39. Global Fingerstick Device Market Size by Region (2020-2025)
- Figure 40. North America Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Fingerstick Device Sales Market Share by Country in 2024
- Figure 43. North America Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Fingerstick Device Market Size by Country in 2024
- Figure 45. U.S. Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Fingerstick Device Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Fingerstick Device Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Fingerstick Device Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Fingerstick Device Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Fingerstick Device Sales Market Share by Country in 2024
- Figure 53. Europe Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Fingerstick Device Market Size by Country in 2024
- Figure 55. Germany Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Fingerstick Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Fingerstick Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Fingerstick Device Market Size by Region in 2024

Figure 68. China Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Fingerstick Device Sales and Growth Rate (K Units)

Figure 79. South America Fingerstick Device Sales Market Share by Country in 2024

Figure 80. South America Fingerstick Device Market Size and Growth Rate (M USD)

Figure 81. South America Fingerstick Device Market Size by Country in 2024

Figure 82. Brazil Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Fingerstick Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Fingerstick Device Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Fingerstick Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Fingerstick Device Market Size by Region in 2024

Figure 92. Saudi Arabia Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Fingerstick Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Fingerstick Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Fingerstick Device Production Market Share by Region (2020-2025)

Figure 103. North America Fingerstick Device Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Fingerstick Device Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Fingerstick Device Production (K Units) Growth Rate (2020-2025)

Figure 106. China Fingerstick Device Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Fingerstick Device Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Fingerstick Device Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Fingerstick Device Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Fingerstick Device Market Share Forecast by Type (2026-2035)

Figure 111. Global Fingerstick Device Sales Forecast by Application (2026-2035)

Figure 112. Global Fingerstick Device Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Fingerstick Device Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G693121D60DBEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G693121D60DBEN.html>