

Global Filter Membrane Slices Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1B88EFAFC5CEN.html>

Date: March 2026

Pages: 141

Price: US\$ 2,980.00 (Single User License)

ID: G1B88EFAFC5CEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Filter Membrane Slices competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Membrane slices are filter membranes cut into circular or other shapes according to standard or specific specifications. They are widely used in laboratory analysis, liquid filtration, microbiological testing, environmental monitoring, and other fields. They are typically made from microporous membrane materials (such as polyethersulfone, polypropylene, nylon, and PTFE) and have specific pore sizes, diameters, and retention properties, making them compatible with various filters or holders. They can precisely retain particles, microorganisms, and impurities in solutions, making them a common consumable in laboratory sample pretreatment and quality control. Sales volume in 2024 will be 85 million units, with an average price of US\$2 per unit.

The global Filter Membrane Slices market size was estimated at USD 170.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Filter Membrane Slices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Filter Membrane Slices market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Filter Membrane Slices market.

Global Filter Membrane Slices Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Merck
Sartorius
Pall Corporation
Cytiva
Thermo Fisher Scientific
Membrane Solutions LLC
Sterlitech Corporation
Advantec MFS, Inc.
Porvair Sciences

GE Osmonics
Repligen Corporation

Market Segmentation (by Type)

PES
PVDF
Nylon
PTFE
Others

Market Segmentation (by Application)

Biopharmaceutical Industry
Laboratory Research & Analytical Science
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Filter Membrane Slices Market
Overview of the regional outlook of the Filter Membrane Slices Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Filter Membrane Slices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Filter Membrane Slices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Filter Membrane Slices
- 1.2 Key Market Segments
 - 1.2.1 Filter Membrane Slices Segment by Type
 - 1.2.2 Filter Membrane Slices Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 FILTER MEMBRANE SLICES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Filter Membrane Slices Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Filter Membrane Slices Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 FILTER MEMBRANE SLICES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Filter Membrane Slices Product Life Cycle
- 3.3 Global Filter Membrane Slices Sales by Manufacturers (2020-2025)
- 3.4 Global Filter Membrane Slices Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Filter Membrane Slices Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Filter Membrane Slices Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Filter Membrane Slices Market Competitive Situation and Trends
 - 3.8.1 Filter Membrane Slices Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Filter Membrane Slices Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 FILTER MEMBRANE SLICES INDUSTRY CHAIN ANALYSIS

- 4.1 Filter Membrane Slices Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FILTER MEMBRANE SLICES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Filter Membrane Slices Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Filter Membrane Slices Market
- 5.7 ESG Ratings of Leading Companies

6 FILTER MEMBRANE SLICES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Filter Membrane Slices Sales Market Share by Type (2020-2025)
- 6.3 Global Filter Membrane Slices Market Size by Type (2020-2025)
- 6.4 Global Filter Membrane Slices Price by Type (2020-2025)

7 FILTER MEMBRANE SLICES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Filter Membrane Slices Market Sales by Application (2020-2025)
- 7.3 Global Filter Membrane Slices Market Size (M USD) by Application (2020-2025)
- 7.4 Global Filter Membrane Slices Sales Growth Rate by Application (2020-2025)

8 FILTER MEMBRANE SLICES MARKET SALES BY REGION

- 8.1 Global Filter Membrane Slices Sales by Region
 - 8.1.1 Global Filter Membrane Slices Sales by Region
 - 8.1.2 Global Filter Membrane Slices Sales Market Share by Region
- 8.2 Global Filter Membrane Slices Market Size by Region
 - 8.2.1 Global Filter Membrane Slices Market Size by Region
 - 8.2.2 Global Filter Membrane Slices Market Size by Region
- 8.3 North America
 - 8.3.1 North America Filter Membrane Slices Sales by Country
 - 8.3.2 North America Filter Membrane Slices Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Filter Membrane Slices Sales by Country
 - 8.4.2 Europe Filter Membrane Slices Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Filter Membrane Slices Sales by Region
 - 8.5.2 Asia Pacific Filter Membrane Slices Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Filter Membrane Slices Sales by Country
 - 8.6.2 South America Filter Membrane Slices Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Filter Membrane Slices Sales by Region

8.7.2 Middle East and Africa Filter Membrane Slices Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FILTER MEMBRANE SLICES MARKET PRODUCTION BY REGION

9.1 Global Production of Filter Membrane Slices by Region(2020-2025)

9.2 Global Filter Membrane Slices Revenue Market Share by Region (2020-2025)

9.3 Global Filter Membrane Slices Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Filter Membrane Slices Production

9.4.1 North America Filter Membrane Slices Production Growth Rate (2020-2025)

9.4.2 North America Filter Membrane Slices Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Filter Membrane Slices Production

9.5.1 Europe Filter Membrane Slices Production Growth Rate (2020-2025)

9.5.2 Europe Filter Membrane Slices Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Filter Membrane Slices Production (2020-2025)

9.6.1 Japan Filter Membrane Slices Production Growth Rate (2020-2025)

9.6.2 Japan Filter Membrane Slices Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Filter Membrane Slices Production (2020-2025)

9.7.1 China Filter Membrane Slices Production Growth Rate (2020-2025)

9.7.2 China Filter Membrane Slices Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Merck

10.1.1 Merck Basic Information

10.1.2 Merck Filter Membrane Slices Product Overview

10.1.3 Merck Filter Membrane Slices Product Market Performance

- 10.1.4 Merck Business Overview
- 10.1.5 Merck SWOT Analysis
- 10.1.6 Merck Recent Developments
- 10.2 Sartorius
 - 10.2.1 Sartorius Basic Information
 - 10.2.2 Sartorius Filter Membrane Slices Product Overview
 - 10.2.3 Sartorius Filter Membrane Slices Product Market Performance
 - 10.2.4 Sartorius Business Overview
 - 10.2.5 Sartorius SWOT Analysis
 - 10.2.6 Sartorius Recent Developments
- 10.3 Pall Corporation
 - 10.3.1 Pall Corporation Basic Information
 - 10.3.2 Pall Corporation Filter Membrane Slices Product Overview
 - 10.3.3 Pall Corporation Filter Membrane Slices Product Market Performance
 - 10.3.4 Pall Corporation Business Overview
 - 10.3.5 Pall Corporation SWOT Analysis
 - 10.3.6 Pall Corporation Recent Developments
- 10.4 Cytiva
 - 10.4.1 Cytiva Basic Information
 - 10.4.2 Cytiva Filter Membrane Slices Product Overview
 - 10.4.3 Cytiva Filter Membrane Slices Product Market Performance
 - 10.4.4 Cytiva Business Overview
 - 10.4.5 Cytiva Recent Developments
- 10.5 Thermo Fisher Scientific
 - 10.5.1 Thermo Fisher Scientific Basic Information
 - 10.5.2 Thermo Fisher Scientific Filter Membrane Slices Product Overview
 - 10.5.3 Thermo Fisher Scientific Filter Membrane Slices Product Market Performance
 - 10.5.4 Thermo Fisher Scientific Business Overview
 - 10.5.5 Thermo Fisher Scientific Recent Developments
- 10.6 Membrane Solutions LLC
 - 10.6.1 Membrane Solutions LLC Basic Information
 - 10.6.2 Membrane Solutions LLC Filter Membrane Slices Product Overview
 - 10.6.3 Membrane Solutions LLC Filter Membrane Slices Product Market Performance
 - 10.6.4 Membrane Solutions LLC Business Overview
 - 10.6.5 Membrane Solutions LLC Recent Developments
- 10.7 Sterlitech Corporation
 - 10.7.1 Sterlitech Corporation Basic Information
 - 10.7.2 Sterlitech Corporation Filter Membrane Slices Product Overview
 - 10.7.3 Sterlitech Corporation Filter Membrane Slices Product Market Performance

- 10.7.4 Sterlitech Corporation Business Overview
- 10.7.5 Sterlitech Corporation Recent Developments
- 10.8 Advantec MFS, Inc.
 - 10.8.1 Advantec MFS, Inc. Basic Information
 - 10.8.2 Advantec MFS, Inc. Filter Membrane Slices Product Overview
 - 10.8.3 Advantec MFS, Inc. Filter Membrane Slices Product Market Performance
 - 10.8.4 Advantec MFS, Inc. Business Overview
 - 10.8.5 Advantec MFS, Inc. Recent Developments
- 10.9 Porvair Sciences
 - 10.9.1 Porvair Sciences Basic Information
 - 10.9.2 Porvair Sciences Filter Membrane Slices Product Overview
 - 10.9.3 Porvair Sciences Filter Membrane Slices Product Market Performance
 - 10.9.4 Porvair Sciences Business Overview
 - 10.9.5 Porvair Sciences Recent Developments
- 10.10 GE Osmonics
 - 10.10.1 GE Osmonics Basic Information
 - 10.10.2 GE Osmonics Filter Membrane Slices Product Overview
 - 10.10.3 GE Osmonics Filter Membrane Slices Product Market Performance
 - 10.10.4 GE Osmonics Business Overview
 - 10.10.5 GE Osmonics Recent Developments
- 10.11 Repligen Corporation
 - 10.11.1 Repligen Corporation Basic Information
 - 10.11.2 Repligen Corporation Filter Membrane Slices Product Overview
 - 10.11.3 Repligen Corporation Filter Membrane Slices Product Market Performance
 - 10.11.4 Repligen Corporation Business Overview
 - 10.11.5 Repligen Corporation Recent Developments

11 FILTER MEMBRANE SLICES MARKET FORECAST BY REGION

- 11.1 Global Filter Membrane Slices Market Size Forecast
- 11.2 Global Filter Membrane Slices Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Filter Membrane Slices Market Size Forecast by Country
 - 11.2.3 Asia Pacific Filter Membrane Slices Market Size Forecast by Region
 - 11.2.4 South America Filter Membrane Slices Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Filter Membrane Slices by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Filter Membrane Slices Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Filter Membrane Slices by Type (2026-2035)
 - 12.1.2 Global Filter Membrane Slices Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Filter Membrane Slices by Type (2026-2035)
- 12.2 Global Filter Membrane Slices Market Forecast by Application (2026-2035)
 - 12.2.1 Global Filter Membrane Slices Sales (K Units) Forecast by Application
 - 12.2.2 Global Filter Membrane Slices Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Filter Membrane Slices Market Size by Type (M USD)
- Table 4. Global Filter Membrane Slices Market Size by Application
- Table 5. Filter Membrane Slices Market Size Comparison by Region (M USD)
- Table 6. Global Filter Membrane Slices Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Filter Membrane Slices Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Filter Membrane Slices Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Filter Membrane Slices Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Filter Membrane Slices as of 2025)
- Table 11. Global Market Filter Membrane Slices Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Filter Membrane Slices Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Filter Membrane Slices Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Filter Membrane Slices Sales by Type (K Units)
- Table 27. Global Filter Membrane Slices Market Size by Type (M USD)
- Table 28. Global Filter Membrane Slices Sales (K Units) by Type (2020-2025)
- Table 29. Global Filter Membrane Slices Sales Market Share by Type (2020-2025)

- Table 30. Global Filter Membrane Slices Market Size (M USD) by Type (2020-2025)
- Table 31. Global Filter Membrane Slices Market Share by Type (2020-2025)
- Table 32. Global Filter Membrane Slices Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Filter Membrane Slices Sales (K Units) by Application
- Table 34. Global Filter Membrane Slices Market Size by Application
- Table 35. Global Filter Membrane Slices Sales by Application (2020-2025) & (K Units)
- Table 36. Global Filter Membrane Slices Sales Market Share by Application (2020-2025)
- Table 37. Global Filter Membrane Slices Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Filter Membrane Slices Market Share by Application (2020-2025)
- Table 39. Global Filter Membrane Slices Sales Growth Rate by Application (2020-2025)
- Table 40. Global Filter Membrane Slices Sales by Region (2020-2025) & (K Units)
- Table 41. Global Filter Membrane Slices Sales Market Share by Region (2020-2025)
- Table 42. Global Filter Membrane Slices Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Filter Membrane Slices Market Size by Region (2020-2025)
- Table 44. North America Filter Membrane Slices Sales by Country (2020-2025) & (K Units)
- Table 45. North America Filter Membrane Slices Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Filter Membrane Slices Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Filter Membrane Slices Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Filter Membrane Slices Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Filter Membrane Slices Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Filter Membrane Slices Sales by Country (2020-2025) & (K Units)
- Table 51. South America Filter Membrane Slices Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Filter Membrane Slices Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Filter Membrane Slices Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Filter Membrane Slices Production (K Units) by Region(2020-2025)
- Table 55. Global Filter Membrane Slices Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Filter Membrane Slices Revenue Market Share by Region (2020-2025)
- Table 57. Global Filter Membrane Slices Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Filter Membrane Slices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Filter Membrane Slices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Filter Membrane Slices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Filter Membrane Slices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Merck Basic Information

Table 63. Merck Filter Membrane Slices Product Overview

Table 64. Merck Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Merck Business Overview

Table 66. Merck SWOT Analysis

Table 67. Merck Recent Developments

Table 68. Sartorius Basic Information

Table 69. Sartorius Filter Membrane Slices Product Overview

Table 70. Sartorius Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Sartorius Business Overview

Table 72. Sartorius SWOT Analysis

Table 73. Sartorius Recent Developments

Table 74. Pall Corporation Basic Information

Table 75. Pall Corporation Filter Membrane Slices Product Overview

Table 76. Pall Corporation Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Pall Corporation Business Overview

Table 78. Pall Corporation SWOT Analysis

Table 79. Pall Corporation Recent Developments

Table 80. Cytiva Basic Information

Table 81. Cytiva Filter Membrane Slices Product Overview

Table 82. Cytiva Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Cytiva Business Overview

Table 84. Cytiva Recent Developments

Table 85. Thermo Fisher Scientific Basic Information

Table 86. Thermo Fisher Scientific Filter Membrane Slices Product Overview

Table 87. Thermo Fisher Scientific Filter Membrane Slices Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Thermo Fisher Scientific Business Overview

Table 89. Thermo Fisher Scientific Recent Developments

Table 90. Membrane Solutions LLC Basic Information

Table 91. Membrane Solutions LLC Filter Membrane Slices Product Overview

Table 92. Membrane Solutions LLC Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Membrane Solutions LLC Business Overview

Table 94. Membrane Solutions LLC Recent Developments

Table 95. Sterlitech Corporation Basic Information

Table 96. Sterlitech Corporation Filter Membrane Slices Product Overview

Table 97. Sterlitech Corporation Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Sterlitech Corporation Business Overview

Table 99. Sterlitech Corporation Recent Developments

Table 100. Advantec MFS, Inc. Basic Information

Table 101. Advantec MFS, Inc. Filter Membrane Slices Product Overview

Table 102. Advantec MFS, Inc. Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Advantec MFS, Inc. Business Overview

Table 104. Advantec MFS, Inc. Recent Developments

Table 105. Porvair Sciences Basic Information

Table 106. Porvair Sciences Filter Membrane Slices Product Overview

Table 107. Porvair Sciences Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Porvair Sciences Business Overview

Table 109. Porvair Sciences Recent Developments

Table 110. GE Osmonics Basic Information

Table 111. GE Osmonics Filter Membrane Slices Product Overview

Table 112. GE Osmonics Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. GE Osmonics Business Overview

Table 114. GE Osmonics Recent Developments

Table 115. Repligen Corporation Basic Information

Table 116. Repligen Corporation Filter Membrane Slices Product Overview

Table 117. Repligen Corporation Filter Membrane Slices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Repligen Corporation Business Overview

Table 119. Repligen Corporation Recent Developments

Table 120. Global Filter Membrane Slices Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Filter Membrane Slices Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Filter Membrane Slices Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Filter Membrane Slices Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Filter Membrane Slices Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Filter Membrane Slices Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Filter Membrane Slices Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Filter Membrane Slices Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Filter Membrane Slices Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Filter Membrane Slices Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Filter Membrane Slices Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Filter Membrane Slices Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Filter Membrane Slices Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Filter Membrane Slices Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Filter Membrane Slices Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Filter Membrane Slices Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Filter Membrane Slices Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Filter Membrane Slices
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Filter Membrane Slices Market Size (M USD), 2025-2035
- Figure 5. Global Filter Membrane Slices Market Size (M USD) (2020-2035)
- Figure 6. Global Filter Membrane Slices Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Filter Membrane Slices Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Filter Membrane Slices Product Life Cycle
- Figure 13. Filter Membrane Slices Sales Share by Manufacturers in 2025
- Figure 14. Global Filter Membrane Slices Revenue Share by Manufacturers in 2025
- Figure 15. Filter Membrane Slices Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Filter Membrane Slices Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Filter Membrane Slices Revenue in 2025
- Figure 18. Industry Chain Map of Filter Membrane Slices
- Figure 19. Global Filter Membrane Slices Market PEST Analysis
- Figure 20. Global Filter Membrane Slices Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Filter Membrane Slices Market Share by Type
- Figure 27. Sales Market Share of Filter Membrane Slices by Type (2020-2025)
- Figure 28. Sales Market Share of Filter Membrane Slices by Type in 2025
- Figure 29. Market Share of Filter Membrane Slices by Type (2020-2025)
- Figure 30. Market Share of Filter Membrane Slices by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Filter Membrane Slices Market Share by Application

- Figure 33. Global Filter Membrane Slices Sales Market Share by Application (2020-2025)
- Figure 34. Global Filter Membrane Slices Sales Market Share by Application in 2025
- Figure 35. Global Filter Membrane Slices Market Share by Application (2020-2025)
- Figure 36. Global Filter Membrane Slices Market Share by Application in 2025
- Figure 37. Global Filter Membrane Slices Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Filter Membrane Slices Sales Market Share by Region (2020-2025)
- Figure 39. Global Filter Membrane Slices Market Size by Region (2020-2025)
- Figure 40. North America Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Filter Membrane Slices Sales Market Share by Country in 2024
- Figure 43. North America Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Filter Membrane Slices Market Size by Country in 2024
- Figure 45. U.S. Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Filter Membrane Slices Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Filter Membrane Slices Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Filter Membrane Slices Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Filter Membrane Slices Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Filter Membrane Slices Sales Market Share by Country in 2024
- Figure 53. Europe Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Filter Membrane Slices Market Size by Country in 2024
- Figure 55. Germany Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Filter Membrane Slices Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Filter Membrane Slices Sales Market Share by Region in 2024

Figure 67. Asia Pacific Filter Membrane Slices Market Size by Region in 2024

Figure 68. China Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Filter Membrane Slices Sales and Growth Rate (K Units)

Figure 79. South America Filter Membrane Slices Sales Market Share by Country in 2024

Figure 80. South America Filter Membrane Slices Market Size and Growth Rate (M

USD)

Figure 81. South America Filter Membrane Slices Market Size by Country in 2024

Figure 82. Brazil Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Filter Membrane Slices Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Filter Membrane Slices Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Filter Membrane Slices Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Filter Membrane Slices Market Size by Region in 2024

Figure 92. Saudi Arabia Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Filter Membrane Slices Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Filter Membrane Slices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Filter Membrane Slices Production Market Share by Region (2020-2025)

Figure 103. North America Filter Membrane Slices Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Filter Membrane Slices Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Filter Membrane Slices Production (K Units) Growth Rate (2020-2025)

Figure 106. China Filter Membrane Slices Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Filter Membrane Slices Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Filter Membrane Slices Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Filter Membrane Slices Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Filter Membrane Slices Market Share Forecast by Type (2026-2035)

Figure 111. Global Filter Membrane Slices Sales Forecast by Application (2026-2035)

Figure 112. Global Filter Membrane Slices Market Share Forecast by Application (2026-2035)

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