

Global Fermented Soybean Meal (FSBM) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fermented Soybean Meal (FSBM) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Fermented soybean meal (FSBM) is produced by inoculating standard soybean meal (SBM) with beneficial species of fungi and bacteria, primarily *Aspergillus oryzae* and *Lactobacillus subtilis*. This additional treatment improves the nutritional value of the resulting product. Fermentation may reduce or eliminate key anti-nutritional factors, such as lectins, trypsin inhibitors, allergens and non-digestible oligosaccharides, present in even heat-processed SBM, increase the concentration of protein, and improve digestibility and gut health. FSBM is produced in batches by submerging SBM in water or, more commonly, through a process known as solid-state fermentation, which inoculates a moistened SBM substrate containing between 45 and 50% moisture. Soybeans are high in protein and have an excellent amino acid composition, meaning they contain all the essential amino acids that animals cannot synthesize themselves. After fermentation, animals can better utilize the protein, minerals, vitamins, and energy in soybeans. Soybeans contain several harmful substances called anti-nutritional factors (ANFs), which are particularly detrimental to young animals. Fermentation helps reduce these harmful compounds. Market Opportunities and Driving Factors On the policy front, the EU's long-term ban on growth-promoting antibiotics in feed and China's comprehensive ban on antibiotic additives in feed since 2020 have driven up demand for functional proteins with gut-friendly properties. On the economic front, feed companies are actively seeking alternative proteins and formula resilience in response to raw material fluctuations and the "soybean meal reduction and substitution" policy. On the biological front, fermentation can reduce key anti-nutritional factors and improve the performance of young animals, positioning it as a "functional ingredient"

rather than simply a commodity. Downstream Supply Chain Upstream, oilseed crushing and protein deep-processing companies provide soybean meal and protein raw materials, and are continuously expanding their crushing and protein production capacity to ensure raw material continuity. In the midstream, specialized fermentation companies convert soybean meal into functional proteins: CJ BIO (Soytide), European Protein (EP200), Nutraferma (PepSoyGen), DaBomb Protein, and Chinese companies such as Shandong Hesheng, Taishan Shengluyuan, Shanghai Yuanyao, Guangdong Xipu, Genyuan Bio, and Shandong Jiurui have disclosed their capabilities or products on their respective websites. Downstream are feed companies and integrated farming groups for pigs, poultry, ruminants, and aquaculture, which are adopting fermented soybean meal to enhance gut health and reduce antibiotic dependence. Trends: Swine: Digestibility and gut homeostasis are key considerations in weaning diets, and the functional properties of FSBM have been demonstrated in controlled trials. Poultry: Replacing part of soybean meal with fermented protein in the early stages of chick development shows improved formulation performance. Ruminants: Studies show that FSBM can regulate rumen microbiota and metabolic characteristics, supporting targeted addition in dairy cow systems. Aquaculture: Industry and university trials are exploring the feasibility of partially replacing fishmeal with FSBM. In summary, young animals and aquaculture are scenarios where the value of "functional ingredients" is released more quickly, and this aligns with the standardization of antibiotic use. Regional Trends North America and Europe: The antibiotic-free and sustainable agenda continues, and the willingness to purchase functional proteins remains stable; meanwhile, upstream companies such as Louis Dreyfus are building new crushing facilities in the United States to strengthen the supply of feed soybeans for fermentation. China and Asia Pacific: Relevant authorities are promoting "soybean meal reduction and substitution" and "grain-saving diets," leaving policy space for alternative proteins; several domestic companies have publicly demonstrated their fermented soybean meal products and production line capabilities. Latest Developments September 26, 2024 - Louis Dreyfus broke ground on its first specialty feed protein production line in Tianjin. The line will use microbial fermentation technology to produce fermented soybean meal. Through the synergistic fermentation process of multiple probiotics, the protein content, palatability, and digestibility of the product will be improved, thereby improving animal health and increasing growth rate.

The global Fermented Soybean Meal (FSBM) market size was estimated at USD 169.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fermented

Soybean Meal (FSBM) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fermented Soybean Meal (FSBM) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fermented Soybean Meal (FSBM) market.

Global Fermented Soybean Meal (FSBM) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DaBomb Protein
CJ BIO

European Protein
Wilmar Group
Nutraferma, Inc.
Louis Dreyfus Company
Shandong Taishan Shengliyuan Group
Yihai Kerry
Wuhan Bangzhide
Shanghai Yuanyao Agricultural
Da Bei Nong Group
Xipu Biological
Shandong Heshi Group
GBW
Shandong Jiurui Agricultural Group Co., Ltd.

Market Segmentation (by Type)

Granules
Powder

Market Segmentation (by Application)

Swine
Ruminants
Aquaculture
Poultry

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Fermented Soybean Meal (FSBM) Market
Overview of the regional outlook of the Fermented Soybean Meal (FSBM) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fermented Soybean Meal (FSBM) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fermented Soybean Meal (FSBM), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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