

Global Felling Head for Excavator Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Felling Head for Excavator competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global sales volume of felling heads for excavators exceeded 12,000 units, with an average unit price of approximately USD 17,500. A felling head for an excavator is a hydraulically powered forestry attachment designed to cut, hold, and handle trees during mechanized logging operations. Typically mounted to the arm of an excavator, this attachment combines functions such as cutting with high-strength circular saws or shear blades and gripping using heavy-duty claws or clamps. It allows for safe and efficient tree felling, delimiting, and bunching—especially in hard-to-access or steep terrain where traditional feller bunchers may not operate effectively. These tools are widely used in commercial forestry, land clearing, utility line maintenance, and biomass harvesting. By integrating multiple functions into a single attachment, felling heads enhance productivity, reduce labor intensity, and improve safety in timber harvesting operations.

The global Felling Head for Excavator market size was estimated at USD 210.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Felling Head for Excavator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Felling Head for Excavator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Felling Head for Excavator market.

Global Felling Head for Excavator Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Uniforest
Gilbert
AFM-Forest
Waratah Forestry
TigerCat Industries
Quadco Equipment
Pierce Pacific Manufacturing

John Deere Forestry
Komatsu
Southstar Equipment
Fecon
Rottne Industri
Risley Equipment

Market Segmentation (by Type)

Disc Saw Felling Head
Bar Saw Felling Head

Market Segmentation (by Application)

Municipal Utility Services
Farming/Forestry Tasks
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Felling Head for Excavator Market
Overview of the regional outlook of the Felling Head for Excavator Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Felling Head for Excavator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Felling Head for Excavator, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Felling Head for Excavator

1.2 Key Market Segments

1.2.1 Felling Head for Excavator Segment by Type

1.2.2 Felling Head for Excavator Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FELLING HEAD FOR EXCAVATOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Felling Head for Excavator Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Felling Head for Excavator Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FELLING HEAD FOR EXCAVATOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Felling Head for Excavator Product Life Cycle

3.3 Global Felling Head for Excavator Sales by Manufacturers (2020-2025)

3.4 Global Felling Head for Excavator Revenue Market Share by Manufacturers (2020-2025)

3.5 Felling Head for Excavator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Felling Head for Excavator Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Felling Head for Excavator Market Competitive Situation and Trends

3.8.1 Felling Head for Excavator Market Concentration Rate

3.8.2 Global 5 and 10 Largest Felling Head for Excavator Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FELLING HEAD FOR EXCAVATOR INDUSTRY CHAIN ANALYSIS

4.1 Felling Head for Excavator Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FELLING HEAD FOR EXCAVATOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Felling Head for Excavator Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Felling Head for Excavator Market

5.7 ESG Ratings of Leading Companies

6 FELLING HEAD FOR EXCAVATOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Felling Head for Excavator Sales Market Share by Type (2020-2025)

6.3 Global Felling Head for Excavator Market Size by Type (2020-2025)

6.4 Global Felling Head for Excavator Price by Type (2020-2025)

7 FELLING HEAD FOR EXCAVATOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Felling Head for Excavator Market Sales by Application (2020-2025)
- 7.3 Global Felling Head for Excavator Market Size (M USD) by Application (2020-2025)
- 7.4 Global Felling Head for Excavator Sales Growth Rate by Application (2020-2025)

8 FELLING HEAD FOR EXCAVATOR MARKET SALES BY REGION

- 8.1 Global Felling Head for Excavator Sales by Region
 - 8.1.1 Global Felling Head for Excavator Sales by Region
 - 8.1.2 Global Felling Head for Excavator Sales Market Share by Region
- 8.2 Global Felling Head for Excavator Market Size by Region
 - 8.2.1 Global Felling Head for Excavator Market Size by Region
 - 8.2.2 Global Felling Head for Excavator Market Size by Region
- 8.3 North America
 - 8.3.1 North America Felling Head for Excavator Sales by Country
 - 8.3.2 North America Felling Head for Excavator Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Felling Head for Excavator Sales by Country
 - 8.4.2 Europe Felling Head for Excavator Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Felling Head for Excavator Sales by Region
 - 8.5.2 Asia Pacific Felling Head for Excavator Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Felling Head for Excavator Sales by Country
 - 8.6.2 South America Felling Head for Excavator Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Felling Head for Excavator Sales by Region
- 8.7.2 Middle East and Africa Felling Head for Excavator Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 FELLING HEAD FOR EXCAVATOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Felling Head for Excavator by Region(2020-2025)
- 9.2 Global Felling Head for Excavator Revenue Market Share by Region (2020-2025)
- 9.3 Global Felling Head for Excavator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Felling Head for Excavator Production
 - 9.4.1 North America Felling Head for Excavator Production Growth Rate (2020-2025)
 - 9.4.2 North America Felling Head for Excavator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Felling Head for Excavator Production
 - 9.5.1 Europe Felling Head for Excavator Production Growth Rate (2020-2025)
 - 9.5.2 Europe Felling Head for Excavator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Felling Head for Excavator Production (2020-2025)
 - 9.6.1 Japan Felling Head for Excavator Production Growth Rate (2020-2025)
 - 9.6.2 Japan Felling Head for Excavator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Felling Head for Excavator Production (2020-2025)
 - 9.7.1 China Felling Head for Excavator Production Growth Rate (2020-2025)
 - 9.7.2 China Felling Head for Excavator Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Uniforest
 - 10.1.1 Uniforest Basic Information

- 10.1.2 Uniforest Felling Head for Excavator Product Overview
- 10.1.3 Uniforest Felling Head for Excavator Product Market Performance
- 10.1.4 Uniforest Business Overview
- 10.1.5 Uniforest SWOT Analysis
- 10.1.6 Uniforest Recent Developments
- 10.2 Gilbert
 - 10.2.1 Gilbert Basic Information
 - 10.2.2 Gilbert Felling Head for Excavator Product Overview
 - 10.2.3 Gilbert Felling Head for Excavator Product Market Performance
 - 10.2.4 Gilbert Business Overview
 - 10.2.5 Gilbert SWOT Analysis
 - 10.2.6 Gilbert Recent Developments
- 10.3 AFM-Forest
 - 10.3.1 AFM-Forest Basic Information
 - 10.3.2 AFM-Forest Felling Head for Excavator Product Overview
 - 10.3.3 AFM-Forest Felling Head for Excavator Product Market Performance
 - 10.3.4 AFM-Forest Business Overview
 - 10.3.5 AFM-Forest SWOT Analysis
 - 10.3.6 AFM-Forest Recent Developments
- 10.4 Waratah Forestry
 - 10.4.1 Waratah Forestry Basic Information
 - 10.4.2 Waratah Forestry Felling Head for Excavator Product Overview
 - 10.4.3 Waratah Forestry Felling Head for Excavator Product Market Performance
 - 10.4.4 Waratah Forestry Business Overview
 - 10.4.5 Waratah Forestry Recent Developments
- 10.5 Tigercat Industries
 - 10.5.1 Tigercat Industries Basic Information
 - 10.5.2 Tigercat Industries Felling Head for Excavator Product Overview
 - 10.5.3 Tigercat Industries Felling Head for Excavator Product Market Performance
 - 10.5.4 Tigercat Industries Business Overview
 - 10.5.5 Tigercat Industries Recent Developments
- 10.6 Quadco Equipment
 - 10.6.1 Quadco Equipment Basic Information
 - 10.6.2 Quadco Equipment Felling Head for Excavator Product Overview
 - 10.6.3 Quadco Equipment Felling Head for Excavator Product Market Performance
 - 10.6.4 Quadco Equipment Business Overview
 - 10.6.5 Quadco Equipment Recent Developments
- 10.7 Pierce Pacific Manufacturing
 - 10.7.1 Pierce Pacific Manufacturing Basic Information

- 10.7.2 Pierce Pacific Manufacturing Felling Head for Excavator Product Overview
- 10.7.3 Pierce Pacific Manufacturing Felling Head for Excavator Product Market Performance
- 10.7.4 Pierce Pacific Manufacturing Business Overview
- 10.7.5 Pierce Pacific Manufacturing Recent Developments
- 10.8 John Deere Forestry
 - 10.8.1 John Deere Forestry Basic Information
 - 10.8.2 John Deere Forestry Felling Head for Excavator Product Overview
 - 10.8.3 John Deere Forestry Felling Head for Excavator Product Market Performance
 - 10.8.4 John Deere Forestry Business Overview
 - 10.8.5 John Deere Forestry Recent Developments
- 10.9 Komatsu
 - 10.9.1 Komatsu Basic Information
 - 10.9.2 Komatsu Felling Head for Excavator Product Overview
 - 10.9.3 Komatsu Felling Head for Excavator Product Market Performance
 - 10.9.4 Komatsu Business Overview
 - 10.9.5 Komatsu Recent Developments
- 10.10 Southstar Equipment
 - 10.10.1 Southstar Equipment Basic Information
 - 10.10.2 Southstar Equipment Felling Head for Excavator Product Overview
 - 10.10.3 Southstar Equipment Felling Head for Excavator Product Market Performance
 - 10.10.4 Southstar Equipment Business Overview
 - 10.10.5 Southstar Equipment Recent Developments
- 10.11 Fecon
 - 10.11.1 Fecon Basic Information
 - 10.11.2 Fecon Felling Head for Excavator Product Overview
 - 10.11.3 Fecon Felling Head for Excavator Product Market Performance
 - 10.11.4 Fecon Business Overview
 - 10.11.5 Fecon Recent Developments
- 10.12 Rottne Industri
 - 10.12.1 Rottne Industri Basic Information
 - 10.12.2 Rottne Industri Felling Head for Excavator Product Overview
 - 10.12.3 Rottne Industri Felling Head for Excavator Product Market Performance
 - 10.12.4 Rottne Industri Business Overview
 - 10.12.5 Rottne Industri Recent Developments
- 10.13 Risley Equipment
 - 10.13.1 Risley Equipment Basic Information
 - 10.13.2 Risley Equipment Felling Head for Excavator Product Overview
 - 10.13.3 Risley Equipment Felling Head for Excavator Product Market Performance

10.13.4 Risley Equipment Business Overview

10.13.5 Risley Equipment Recent Developments

11 FELLING HEAD FOR EXCAVATOR MARKET FORECAST BY REGION

11.1 Global Felling Head for Excavator Market Size Forecast

11.2 Global Felling Head for Excavator Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Felling Head for Excavator Market Size Forecast by Country

11.2.3 Asia Pacific Felling Head for Excavator Market Size Forecast by Region

11.2.4 South America Felling Head for Excavator Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Felling Head for Excavator by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Felling Head for Excavator Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Felling Head for Excavator by Type (2026-2035)

12.1.2 Global Felling Head for Excavator Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Felling Head for Excavator by Type (2026-2035)

12.2 Global Felling Head for Excavator Market Forecast by Application (2026-2035)

12.2.1 Global Felling Head for Excavator Sales (K Units) Forecast by Application

12.2.2 Global Felling Head for Excavator Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Felling Head for Excavator Market Size by Type (M USD)

Table 4. Global Felling Head for Excavator Market Size by Application

Table 5. Felling Head for Excavator Market Size Comparison by Region (M USD)

Table 6. Global Felling Head for Excavator Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Felling Head for Excavator Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Felling Head for Excavator Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Felling Head for Excavator Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Felling
Head for Excavator as of 2025)

Table 11. Global Market Felling Head for Excavator Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Felling Head for Excavator Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Felling Head for Excavator Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Felling Head for Excavator Sales by Type (K Units)

Table 27. Global Felling Head for Excavator Market Size by Type (M USD)

- Table 28. Global Felling Head for Excavator Sales (K Units) by Type (2020-2025)
- Table 29. Global Felling Head for Excavator Sales Market Share by Type (2020-2025)
- Table 30. Global Felling Head for Excavator Market Size (M USD) by Type (2020-2025)
- Table 31. Global Felling Head for Excavator Market Share by Type (2020-2025)
- Table 32. Global Felling Head for Excavator Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Felling Head for Excavator Sales (K Units) by Application
- Table 34. Global Felling Head for Excavator Market Size by Application
- Table 35. Global Felling Head for Excavator Sales by Application (2020-2025) & (K Units)
- Table 36. Global Felling Head for Excavator Sales Market Share by Application (2020-2025)
- Table 37. Global Felling Head for Excavator Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Felling Head for Excavator Market Share by Application (2020-2025)
- Table 39. Global Felling Head for Excavator Sales Growth Rate by Application (2020-2025)
- Table 40. Global Felling Head for Excavator Sales by Region (2020-2025) & (K Units)
- Table 41. Global Felling Head for Excavator Sales Market Share by Region (2020-2025)
- Table 42. Global Felling Head for Excavator Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Felling Head for Excavator Market Size by Region (2020-2025)
- Table 44. North America Felling Head for Excavator Sales by Country (2020-2025) & (K Units)
- Table 45. North America Felling Head for Excavator Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Felling Head for Excavator Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Felling Head for Excavator Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Felling Head for Excavator Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Felling Head for Excavator Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Felling Head for Excavator Sales by Country (2020-2025) & (K Units)
- Table 51. South America Felling Head for Excavator Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Felling Head for Excavator Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Felling Head for Excavator Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Felling Head for Excavator Production (K Units) by Region(2020-2025)

Table 55. Global Felling Head for Excavator Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Felling Head for Excavator Revenue Market Share by Region (2020-2025)

Table 57. Global Felling Head for Excavator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Felling Head for Excavator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Felling Head for Excavator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Felling Head for Excavator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Felling Head for Excavator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Uniforest Basic Information

Table 63. Uniforest Felling Head for Excavator Product Overview

Table 64. Uniforest Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Uniforest Business Overview

Table 66. Uniforest SWOT Analysis

Table 67. Uniforest Recent Developments

Table 68. Gilbert Basic Information

Table 69. Gilbert Felling Head for Excavator Product Overview

Table 70. Gilbert Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Gilbert Business Overview

Table 72. Gilbert SWOT Analysis

Table 73. Gilbert Recent Developments

Table 74. AFM-Forest Basic Information

Table 75. AFM-Forest Felling Head for Excavator Product Overview

Table 76. AFM-Forest Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. AFM-Forest Business Overview

Table 78. AFM-Forest SWOT Analysis

Table 79. AFM-Forest Recent Developments

Table 80. Waratah Forestry Basic Information

Table 81. Waratah Forestry Felling Head for Excavator Product Overview

Table 82. Waratah Forestry Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Waratah Forestry Business Overview

Table 84. Waratah Forestry Recent Developments

Table 85. Tigercat Industries Basic Information

Table 86. Tigercat Industries Felling Head for Excavator Product Overview

Table 87. Tigercat Industries Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Tigercat Industries Business Overview

Table 89. Tigercat Industries Recent Developments

Table 90. Quadco Equipment Basic Information

Table 91. Quadco Equipment Felling Head for Excavator Product Overview

Table 92. Quadco Equipment Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Quadco Equipment Business Overview

Table 94. Quadco Equipment Recent Developments

Table 95. Pierce Pacific Manufacturing Basic Information

Table 96. Pierce Pacific Manufacturing Felling Head for Excavator Product Overview

Table 97. Pierce Pacific Manufacturing Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Pierce Pacific Manufacturing Business Overview

Table 99. Pierce Pacific Manufacturing Recent Developments

Table 100. John Deere Forestry Basic Information

Table 101. John Deere Forestry Felling Head for Excavator Product Overview

Table 102. John Deere Forestry Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. John Deere Forestry Business Overview

Table 104. John Deere Forestry Recent Developments

Table 105. Komatsu Basic Information

Table 106. Komatsu Felling Head for Excavator Product Overview

Table 107. Komatsu Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Komatsu Business Overview

Table 109. Komatsu Recent Developments

Table 110. Southstar Equipment Basic Information

Table 111. Southstar Equipment Felling Head for Excavator Product Overview

Table 112. Southstar Equipment Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Southstar Equipment Business Overview

Table 114. Southstar Equipment Recent Developments

Table 115. Fecon Basic Information

Table 116. Fecon Felling Head for Excavator Product Overview

Table 117. Fecon Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Fecon Business Overview

Table 119. Fecon Recent Developments

Table 120. Rottne Industri Basic Information

Table 121. Rottne Industri Felling Head for Excavator Product Overview

Table 122. Rottne Industri Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Rottne Industri Business Overview

Table 124. Rottne Industri Recent Developments

Table 125. Risley Equipment Basic Information

Table 126. Risley Equipment Felling Head for Excavator Product Overview

Table 127. Risley Equipment Felling Head for Excavator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Risley Equipment Business Overview

Table 129. Risley Equipment Recent Developments

Table 130. Global Felling Head for Excavator Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Felling Head for Excavator Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Felling Head for Excavator Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Felling Head for Excavator Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Felling Head for Excavator Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Felling Head for Excavator Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Felling Head for Excavator Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Felling Head for Excavator Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Felling Head for Excavator Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Felling Head for Excavator Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Felling Head for Excavator Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Felling Head for Excavator Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Felling Head for Excavator Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Felling Head for Excavator Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Felling Head for Excavator Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Felling Head for Excavator Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Felling Head for Excavator Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Felling Head for Excavator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Felling Head for Excavator Market Size (M USD), 2025-2035
- Figure 5. Global Felling Head for Excavator Market Size (M USD) (2020-2035)
- Figure 6. Global Felling Head for Excavator Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Felling Head for Excavator Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Felling Head for Excavator Product Life Cycle
- Figure 13. Felling Head for Excavator Sales Share by Manufacturers in 2025
- Figure 14. Global Felling Head for Excavator Revenue Share by Manufacturers in 2025
- Figure 15. Felling Head for Excavator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Felling Head for Excavator Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Felling Head for Excavator Revenue in 2025
- Figure 18. Industry Chain Map of Felling Head for Excavator
- Figure 19. Global Felling Head for Excavator Market PEST Analysis
- Figure 20. Global Felling Head for Excavator Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Felling Head for Excavator Market Share by Type
- Figure 27. Sales Market Share of Felling Head for Excavator by Type (2020-2025)
- Figure 28. Sales Market Share of Felling Head for Excavator by Type in 2025
- Figure 29. Market Share of Felling Head for Excavator by Type (2020-2025)
- Figure 30. Market Share of Felling Head for Excavator by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Felling Head for Excavator Market Share by Application

Figure 33. Global Felling Head for Excavator Sales Market Share by Application (2020-2025)

Figure 34. Global Felling Head for Excavator Sales Market Share by Application in 2025

Figure 35. Global Felling Head for Excavator Market Share by Application (2020-2025)

Figure 36. Global Felling Head for Excavator Market Share by Application in 2025

Figure 37. Global Felling Head for Excavator Sales Growth Rate by Application (2020-2025)

Figure 38. Global Felling Head for Excavator Sales Market Share by Region (2020-2025)

Figure 39. Global Felling Head for Excavator Market Size by Region (2020-2025)

Figure 40. North America Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Felling Head for Excavator Sales Market Share by Country in 2024

Figure 43. North America Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Felling Head for Excavator Market Size by Country in 2024

Figure 45. U.S. Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Felling Head for Excavator Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Felling Head for Excavator Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Felling Head for Excavator Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Felling Head for Excavator Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Felling Head for Excavator Sales Market Share by Country in 2024

Figure 53. Europe Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Felling Head for Excavator Market Size by Country in 2024

Figure 55. Germany Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Felling Head for Excavator Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Felling Head for Excavator Sales Market Share by Region in 2024

Figure 67. Asia Pacific Felling Head for Excavator Market Size by Region in 2024

Figure 68. China Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Felling Head for Excavator Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Felling Head for Excavator Sales and Growth Rate (K Units)

Figure 79. South America Felling Head for Excavator Sales Market Share by Country in 2024

Figure 80. South America Felling Head for Excavator Market Size and Growth Rate (M USD)

Figure 81. South America Felling Head for Excavator Market Size by Country in 2024

Figure 82. Brazil Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Felling Head for Excavator Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Felling Head for Excavator Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Felling Head for Excavator Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Felling Head for Excavator Market Size by Region in 2024

Figure 92. Saudi Arabia Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Felling Head for Excavator Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Felling Head for Excavator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Felling Head for Excavator Production Market Share by Region (2020-2025)

Figure 103. North America Felling Head for Excavator Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Felling Head for Excavator Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Felling Head for Excavator Production (K Units) Growth Rate (2020-2025)

Figure 106. China Felling Head for Excavator Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Felling Head for Excavator Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Felling Head for Excavator Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Felling Head for Excavator Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Felling Head for Excavator Market Share Forecast by Type (2026-2035)

Figure 111. Global Felling Head for Excavator Sales Forecast by Application (2026-2035)

Figure 112. Global Felling Head for Excavator Market Share Forecast by Application (2026-2035)

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