

Global Feed Pelletizing Agents Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GDECB06711E7EN.html>

Date: September 2025

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: GDECB06711E7EN

Abstracts

Feed pelletizing agents are processing aids used in the production of animal feed to improve the physical quality, durability, and handling characteristics of pellets; these agents, which include binders such as lignosulfonates, hemicelluloses, clays, and starches, function by enhancing inter-particle adhesion during the pelletizing process, resulting in reduced fines, improved hardness, increased water stability (particularly in aquatic feeds), and overall higher production efficiency.

The global Feed Pelletizing Agents market size was estimated at USD 620.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Feed Pelletizing Agents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Feed Pelletizing Agents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Feed Pelletizing Agents market.

Global Feed Pelletizing Agents Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Uniscope
Borregaard LignoTech
Phibro Animal Health
Bentonite Performance Minerals
Archer Daniels Midland
Cra-Vac
Kiotech
Roquette
BASF
Ashapura
Brenntag
Pure Lignin
Flambeau River Papers
Meriden Phils
ALAsia Chemical

Market Segmentation (by Type)

Natural
Synthetic

Market Segmentation (by Application)

Ruminant
Poultry
Swine
Aquaculture
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Feed Pelletizing Agents Market
Overview of the regional outlook of the Feed Pelletizing Agents Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Feed Pelletizing Agents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Feed Pelletizing Agents, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Feed Pelletizing Agents

1.2 Key Market Segments

1.2.1 Feed Pelletizing Agents Segment by Type

1.2.2 Feed Pelletizing Agents Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FEED PELLETTIZING AGENTS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Feed Pelletizing Agents Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Feed Pelletizing Agents Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FEED PELLETTIZING AGENTS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Feed Pelletizing Agents Product Life Cycle

3.3 Global Feed Pelletizing Agents Sales by Manufacturers (2020-2025)

3.4 Global Feed Pelletizing Agents Revenue Market Share by Manufacturers (2020-2025)

3.5 Feed Pelletizing Agents Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Feed Pelletizing Agents Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Feed Pelletizing Agents Market Competitive Situation and Trends

3.8.1 Feed Pelletizing Agents Market Concentration Rate

3.8.2 Global 5 and 10 Largest Feed Pelletizing Agents Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FEED PELLETIZING AGENTS INDUSTRY CHAIN ANALYSIS

- 4.1 Feed Pelletizing Agents Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FEED PELLETIZING AGENTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Feed Pelletizing Agents Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Feed Pelletizing Agents Market
- 5.7 ESG Ratings of Leading Companies

6 FEED PELLETIZING AGENTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Feed Pelletizing Agents Sales Market Share by Type (2020-2025)
- 6.3 Global Feed Pelletizing Agents Market Size Market Share by Type (2020-2025)
- 6.4 Global Feed Pelletizing Agents Price by Type (2020-2025)

7 FEED PELLETIZING AGENTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Feed Pelletizing Agents Market Sales by Application (2020-2025)
- 7.3 Global Feed Pelletizing Agents Market Size (M USD) by Application (2020-2025)
- 7.4 Global Feed Pelletizing Agents Sales Growth Rate by Application (2020-2025)

8 FEED PELLETIZING AGENTS MARKET SALES BY REGION

- 8.1 Global Feed Pelletizing Agents Sales by Region
 - 8.1.1 Global Feed Pelletizing Agents Sales by Region
 - 8.1.2 Global Feed Pelletizing Agents Sales Market Share by Region
- 8.2 Global Feed Pelletizing Agents Market Size by Region
 - 8.2.1 Global Feed Pelletizing Agents Market Size by Region
 - 8.2.2 Global Feed Pelletizing Agents Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Feed Pelletizing Agents Sales by Country
 - 8.3.2 North America Feed Pelletizing Agents Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Feed Pelletizing Agents Sales by Country
 - 8.4.2 Europe Feed Pelletizing Agents Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Feed Pelletizing Agents Sales by Region
 - 8.5.2 Asia Pacific Feed Pelletizing Agents Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Feed Pelletizing Agents Sales by Country
 - 8.6.2 South America Feed Pelletizing Agents Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Feed Pelletizing Agents Sales by Region

8.7.2 Middle East and Africa Feed Pelletizing Agents Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FEED PELLETIZING AGENTS MARKET PRODUCTION BY REGION

9.1 Global Production of Feed Pelletizing Agents by Region(2020-2025)

9.2 Global Feed Pelletizing Agents Revenue Market Share by Region (2020-2025)

9.3 Global Feed Pelletizing Agents Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Feed Pelletizing Agents Production

9.4.1 North America Feed Pelletizing Agents Production Growth Rate (2020-2025)

9.4.2 North America Feed Pelletizing Agents Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Feed Pelletizing Agents Production

9.5.1 Europe Feed Pelletizing Agents Production Growth Rate (2020-2025)

9.5.2 Europe Feed Pelletizing Agents Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Feed Pelletizing Agents Production (2020-2025)

9.6.1 Japan Feed Pelletizing Agents Production Growth Rate (2020-2025)

9.6.2 Japan Feed Pelletizing Agents Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Feed Pelletizing Agents Production (2020-2025)

9.7.1 China Feed Pelletizing Agents Production Growth Rate (2020-2025)

9.7.2 China Feed Pelletizing Agents Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Uniscope

10.1.1 Uniscope Basic Information

10.1.2 Uniscope Feed Pelletizing Agents Product Overview

- 10.1.3 Uniscope Feed Pelletizing Agents Product Market Performance
- 10.1.4 Uniscope Business Overview
- 10.1.5 Uniscope SWOT Analysis
- 10.1.6 Uniscope Recent Developments
- 10.2 Borregaard LignoTech
 - 10.2.1 Borregaard LignoTech Basic Information
 - 10.2.2 Borregaard LignoTech Feed Pelletizing Agents Product Overview
 - 10.2.3 Borregaard LignoTech Feed Pelletizing Agents Product Market Performance
 - 10.2.4 Borregaard LignoTech Business Overview
 - 10.2.5 Borregaard LignoTech SWOT Analysis
 - 10.2.6 Borregaard LignoTech Recent Developments
- 10.3 Phibro Animal Health
 - 10.3.1 Phibro Animal Health Basic Information
 - 10.3.2 Phibro Animal Health Feed Pelletizing Agents Product Overview
 - 10.3.3 Phibro Animal Health Feed Pelletizing Agents Product Market Performance
 - 10.3.4 Phibro Animal Health Business Overview
 - 10.3.5 Phibro Animal Health SWOT Analysis
 - 10.3.6 Phibro Animal Health Recent Developments
- 10.4 Bentonite Performance Minerals
 - 10.4.1 Bentonite Performance Minerals Basic Information
 - 10.4.2 Bentonite Performance Minerals Feed Pelletizing Agents Product Overview
 - 10.4.3 Bentonite Performance Minerals Feed Pelletizing Agents Product Market Performance
 - 10.4.4 Bentonite Performance Minerals Business Overview
 - 10.4.5 Bentonite Performance Minerals Recent Developments
- 10.5 Archer Daniels Midland
 - 10.5.1 Archer Daniels Midland Basic Information
 - 10.5.2 Archer Daniels Midland Feed Pelletizing Agents Product Overview
 - 10.5.3 Archer Daniels Midland Feed Pelletizing Agents Product Market Performance
 - 10.5.4 Archer Daniels Midland Business Overview
 - 10.5.5 Archer Daniels Midland Recent Developments
- 10.6 Cra-Vac
 - 10.6.1 Cra-Vac Basic Information
 - 10.6.2 Cra-Vac Feed Pelletizing Agents Product Overview
 - 10.6.3 Cra-Vac Feed Pelletizing Agents Product Market Performance
 - 10.6.4 Cra-Vac Business Overview
 - 10.6.5 Cra-Vac Recent Developments
- 10.7 Kiotech
 - 10.7.1 Kiotech Basic Information

- 10.7.2 Kiotech Feed Pelletizing Agents Product Overview
- 10.7.3 Kiotech Feed Pelletizing Agents Product Market Performance
- 10.7.4 Kiotech Business Overview
- 10.7.5 Kiotech Recent Developments
- 10.8 Roquette
 - 10.8.1 Roquette Basic Information
 - 10.8.2 Roquette Feed Pelletizing Agents Product Overview
 - 10.8.3 Roquette Feed Pelletizing Agents Product Market Performance
 - 10.8.4 Roquette Business Overview
 - 10.8.5 Roquette Recent Developments
- 10.9 BASF
 - 10.9.1 BASF Basic Information
 - 10.9.2 BASF Feed Pelletizing Agents Product Overview
 - 10.9.3 BASF Feed Pelletizing Agents Product Market Performance
 - 10.9.4 BASF Business Overview
 - 10.9.5 BASF Recent Developments
- 10.10 Ashapura
 - 10.10.1 Ashapura Basic Information
 - 10.10.2 Ashapura Feed Pelletizing Agents Product Overview
 - 10.10.3 Ashapura Feed Pelletizing Agents Product Market Performance
 - 10.10.4 Ashapura Business Overview
 - 10.10.5 Ashapura Recent Developments
- 10.11 Brenntag
 - 10.11.1 Brenntag Basic Information
 - 10.11.2 Brenntag Feed Pelletizing Agents Product Overview
 - 10.11.3 Brenntag Feed Pelletizing Agents Product Market Performance
 - 10.11.4 Brenntag Business Overview
 - 10.11.5 Brenntag Recent Developments
- 10.12 Pure Lignin
 - 10.12.1 Pure Lignin Basic Information
 - 10.12.2 Pure Lignin Feed Pelletizing Agents Product Overview
 - 10.12.3 Pure Lignin Feed Pelletizing Agents Product Market Performance
 - 10.12.4 Pure Lignin Business Overview
 - 10.12.5 Pure Lignin Recent Developments
- 10.13 Flambeau River Papers
 - 10.13.1 Flambeau River Papers Basic Information
 - 10.13.2 Flambeau River Papers Feed Pelletizing Agents Product Overview
 - 10.13.3 Flambeau River Papers Feed Pelletizing Agents Product Market Performance
 - 10.13.4 Flambeau River Papers Business Overview

- 10.13.5 Flambeau River Papers Recent Developments
- 10.14 Meriden Phils
 - 10.14.1 Meriden Phils Basic Information
 - 10.14.2 Meriden Phils Feed Pelletizing Agents Product Overview
 - 10.14.3 Meriden Phils Feed Pelletizing Agents Product Market Performance
 - 10.14.4 Meriden Phils Business Overview
 - 10.14.5 Meriden Phils Recent Developments
- 10.15 ALAsia Chemical
 - 10.15.1 ALAsia Chemical Basic Information
 - 10.15.2 ALAsia Chemical Feed Pelletizing Agents Product Overview
 - 10.15.3 ALAsia Chemical Feed Pelletizing Agents Product Market Performance
 - 10.15.4 ALAsia Chemical Business Overview
 - 10.15.5 ALAsia Chemical Recent Developments

11 FEED PELLETIZING AGENTS MARKET FORECAST BY REGION

- 11.1 Global Feed Pelletizing Agents Market Size Forecast
- 11.2 Global Feed Pelletizing Agents Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Feed Pelletizing Agents Market Size Forecast by Country
 - 11.2.3 Asia Pacific Feed Pelletizing Agents Market Size Forecast by Region
 - 11.2.4 South America Feed Pelletizing Agents Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Feed Pelletizing Agents by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Feed Pelletizing Agents Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Feed Pelletizing Agents by Type (2026-2033)
 - 12.1.2 Global Feed Pelletizing Agents Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Feed Pelletizing Agents by Type (2026-2033)
- 12.2 Global Feed Pelletizing Agents Market Forecast by Application (2026-2033)
 - 12.2.1 Global Feed Pelletizing Agents Sales (K MT) Forecast by Application
 - 12.2.2 Global Feed Pelletizing Agents Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Feed Pelletizing Agents Market Size Comparison by Region (M USD)

Table 5. Global Feed Pelletizing Agents Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Feed Pelletizing Agents Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Feed Pelletizing Agents Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Feed Pelletizing Agents Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Feed Pelletizing Agents as of 2024)

Table 10. Global Market Feed Pelletizing Agents Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Feed Pelletizing Agents Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Feed Pelletizing Agents Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Feed Pelletizing Agents Sales by Type (K MT)

Table 26. Global Feed Pelletizing Agents Market Size by Type (M USD)

Table 27. Global Feed Pelletizing Agents Sales (K MT) by Type (2020-2025)

Table 28. Global Feed Pelletizing Agents Sales Market Share by Type (2020-2025)

Table 29. Global Feed Pelletizing Agents Market Size (M USD) by Type (2020-2025)

Table 30. Global Feed Pelletizing Agents Market Size Share by Type (2020-2025)

Table 31. Global Feed Pelletizing Agents Price (USD/KG) by Type (2020-2025)

Table 32. Global Feed Pelletizing Agents Sales (K MT) by Application

Table 33. Global Feed Pelletizing Agents Market Size by Application

Table 34. Global Feed Pelletizing Agents Sales by Application (2020-2025) & (K MT)

Table 35. Global Feed Pelletizing Agents Sales Market Share by Application
(2020-2025)

Table 36. Global Feed Pelletizing Agents Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Feed Pelletizing Agents Market Share by Application (2020-2025)

Table 38. Global Feed Pelletizing Agents Sales Growth Rate by Application
(2020-2025)

Table 39. Global Feed Pelletizing Agents Sales by Region (2020-2025) & (K MT)

Table 40. Global Feed Pelletizing Agents Sales Market Share by Region (2020-2025)

Table 41. Global Feed Pelletizing Agents Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Feed Pelletizing Agents Market Size Market Share by Region
(2020-2025)

Table 43. North America Feed Pelletizing Agents Sales by Country (2020-2025) & (K
MT)

Table 44. North America Feed Pelletizing Agents Market Size by Country (2020-2025) &
(M USD)

Table 45. Europe Feed Pelletizing Agents Sales by Country (2020-2025) & (K MT)

Table 46. Europe Feed Pelletizing Agents Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Feed Pelletizing Agents Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Feed Pelletizing Agents Market Size by Region (2020-2025) & (M
USD)

Table 49. South America Feed Pelletizing Agents Sales by Country (2020-2025) & (K
MT)

Table 50. South America Feed Pelletizing Agents Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Feed Pelletizing Agents Sales by Region (2020-2025)
& (K MT)

Table 52. Middle East and Africa Feed Pelletizing Agents Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Feed Pelletizing Agents Production (K MT) by Region(2020-2025)

Table 54. Global Feed Pelletizing Agents Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Feed Pelletizing Agents Revenue Market Share by Region

(2020-2025)

Table 56. Global Feed Pelletizing Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Feed Pelletizing Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Feed Pelletizing Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Feed Pelletizing Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Feed Pelletizing Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Uniscope Basic Information

Table 62. Uniscope Feed Pelletizing Agents Product Overview

Table 63. Uniscope Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Uniscope Business Overview

Table 65. Uniscope SWOT Analysis

Table 66. Uniscope Recent Developments

Table 67. Borregaard LignoTech Basic Information

Table 68. Borregaard LignoTech Feed Pelletizing Agents Product Overview

Table 69. Borregaard LignoTech Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Borregaard LignoTech Business Overview

Table 71. Borregaard LignoTech SWOT Analysis

Table 72. Borregaard LignoTech Recent Developments

Table 73. Phibro Animal Health Basic Information

Table 74. Phibro Animal Health Feed Pelletizing Agents Product Overview

Table 75. Phibro Animal Health Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Phibro Animal Health Business Overview

Table 77. Phibro Animal Health SWOT Analysis

Table 78. Phibro Animal Health Recent Developments

Table 79. Bentonite Performance Minerals Basic Information

Table 80. Bentonite Performance Minerals Feed Pelletizing Agents Product Overview

Table 81. Bentonite Performance Minerals Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Bentonite Performance Minerals Business Overview

Table 83. Bentonite Performance Minerals Recent Developments

Table 84. Archer Daniels Midland Basic Information

Table 85. Archer Daniels Midland Feed Pelletizing Agents Product Overview
Table 86. Archer Daniels Midland Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Archer Daniels Midland Business Overview
Table 88. Archer Daniels Midland Recent Developments
Table 89. Cra-Vac Basic Information
Table 90. Cra-Vac Feed Pelletizing Agents Product Overview
Table 91. Cra-Vac Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Cra-Vac Business Overview
Table 93. Cra-Vac Recent Developments
Table 94. Kiotech Basic Information
Table 95. Kiotech Feed Pelletizing Agents Product Overview
Table 96. Kiotech Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Kiotech Business Overview
Table 98. Kiotech Recent Developments
Table 99. Roquette Basic Information
Table 100. Roquette Feed Pelletizing Agents Product Overview
Table 101. Roquette Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Roquette Business Overview
Table 103. Roquette Recent Developments
Table 104. BASF Basic Information
Table 105. BASF Feed Pelletizing Agents Product Overview
Table 106. BASF Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. BASF Business Overview
Table 108. BASF Recent Developments
Table 109. Ashapura Basic Information
Table 110. Ashapura Feed Pelletizing Agents Product Overview
Table 111. Ashapura Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Ashapura Business Overview
Table 113. Ashapura Recent Developments
Table 114. Brenntag Basic Information
Table 115. Brenntag Feed Pelletizing Agents Product Overview
Table 116. Brenntag Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Brenntag Business Overview
Table 118. Brenntag Recent Developments
Table 119. Pure Lignin Basic Information
Table 120. Pure Lignin Feed Pelletizing Agents Product Overview
Table 121. Pure Lignin Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Pure Lignin Business Overview
Table 123. Pure Lignin Recent Developments
Table 124. Flambeau River Papers Basic Information
Table 125. Flambeau River Papers Feed Pelletizing Agents Product Overview
Table 126. Flambeau River Papers Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Flambeau River Papers Business Overview
Table 128. Flambeau River Papers Recent Developments
Table 129. Meriden Phils Basic Information
Table 130. Meriden Phils Feed Pelletizing Agents Product Overview
Table 131. Meriden Phils Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 132. Meriden Phils Business Overview
Table 133. Meriden Phils Recent Developments
Table 134. ALAsia Chemical Basic Information
Table 135. ALAsia Chemical Feed Pelletizing Agents Product Overview
Table 136. ALAsia Chemical Feed Pelletizing Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 137. ALAsia Chemical Business Overview
Table 138. ALAsia Chemical Recent Developments
Table 139. Global Feed Pelletizing Agents Sales Forecast by Region (2026-2033) & (K MT)
Table 140. Global Feed Pelletizing Agents Market Size Forecast by Region (2026-2033) & (M USD)
Table 141. North America Feed Pelletizing Agents Sales Forecast by Country (2026-2033) & (K MT)
Table 142. North America Feed Pelletizing Agents Market Size Forecast by Country (2026-2033) & (M USD)
Table 143. Europe Feed Pelletizing Agents Sales Forecast by Country (2026-2033) & (K MT)
Table 144. Europe Feed Pelletizing Agents Market Size Forecast by Country (2026-2033) & (M USD)
Table 145. Asia Pacific Feed Pelletizing Agents Sales Forecast by Region (2026-2033)

& (K MT)

Table 146. Asia Pacific Feed Pelletizing Agents Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Feed Pelletizing Agents Sales Forecast by Country (2026-2033) & (K MT)

Table 148. South America Feed Pelletizing Agents Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Feed Pelletizing Agents Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Feed Pelletizing Agents Market Size Forecast by Country (2026-2033) & (M USD)

Table 151. Global Feed Pelletizing Agents Sales Forecast by Type (2026-2033) & (K MT)

Table 152. Global Feed Pelletizing Agents Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Feed Pelletizing Agents Price Forecast by Type (2026-2033) & (USD/KG)

Table 154. Global Feed Pelletizing Agents Sales (K MT) Forecast by Application (2026-2033)

Table 155. Global Feed Pelletizing Agents Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Feed Pelletizing Agents
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Feed Pelletizing Agents Market Size (M USD), 2024-2033
- Figure 5. Global Feed Pelletizing Agents Market Size (M USD) (2020-2033)
- Figure 6. Global Feed Pelletizing Agents Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Feed Pelletizing Agents Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Feed Pelletizing Agents Product Life Cycle
- Figure 13. Feed Pelletizing Agents Sales Share by Manufacturers in 2024
- Figure 14. Global Feed Pelletizing Agents Revenue Share by Manufacturers in 2024
- Figure 15. Feed Pelletizing Agents Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Feed Pelletizing Agents Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Feed Pelletizing Agents Revenue in 2024
- Figure 18. Industry Chain Map of Feed Pelletizing Agents
- Figure 19. Global Feed Pelletizing Agents Market PEST Analysis
- Figure 20. Global Feed Pelletizing Agents Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Feed Pelletizing Agents Market Share by Type
- Figure 27. Sales Market Share of Feed Pelletizing Agents by Type (2020-2025)
- Figure 28. Sales Market Share of Feed Pelletizing Agents by Type in 2024
- Figure 29. Market Size Share of Feed Pelletizing Agents by Type (2020-2025)
- Figure 30. Market Size Share of Feed Pelletizing Agents by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Feed Pelletizing Agents Market Share by Application

Figure 33. Global Feed Pelletizing Agents Sales Market Share by Application (2020-2025)

Figure 34. Global Feed Pelletizing Agents Sales Market Share by Application in 2024

Figure 35. Global Feed Pelletizing Agents Market Share by Application (2020-2025)

Figure 36. Global Feed Pelletizing Agents Market Share by Application in 2024

Figure 37. Global Feed Pelletizing Agents Sales Growth Rate by Application (2020-2025)

Figure 38. Global Feed Pelletizing Agents Sales Market Share by Region (2020-2025)

Figure 39. Global Feed Pelletizing Agents Market Size Market Share by Region (2020-2025)

Figure 40. North America Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Feed Pelletizing Agents Sales Market Share by Country in 2024

Figure 43. North America Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Feed Pelletizing Agents Market Size Market Share by Country in 2024

Figure 45. U.S. Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Feed Pelletizing Agents Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Feed Pelletizing Agents Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Feed Pelletizing Agents Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Feed Pelletizing Agents Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Feed Pelletizing Agents Sales Market Share by Country in 2024

Figure 53. Europe Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Feed Pelletizing Agents Market Size Market Share by Country in 2024

Figure 55. Germany Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Feed Pelletizing Agents Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 57. France Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Feed Pelletizing Agents Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Feed Pelletizing Agents Sales Market Share by Region in 2024

Figure 67. Asia Pacific Feed Pelletizing Agents Market Size Market Share by Region in 2024

Figure 68. China Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Feed Pelletizing Agents Sales and Growth Rate (K MT)

Figure 79. South America Feed Pelletizing Agents Sales Market Share by Country in 2024

Figure 80. South America Feed Pelletizing Agents Market Size and Growth Rate (M

USD)

Figure 81. South America Feed Pelletizing Agents Market Size Market Share by Country in 2024

Figure 82. Brazil Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Feed Pelletizing Agents Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Feed Pelletizing Agents Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Feed Pelletizing Agents Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Feed Pelletizing Agents Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Feed Pelletizing Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Feed Pelletizing Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Feed Pelletizing Agents Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global Feed Pelletizing Agents Production Market Share by Region (2020-2025)

Figure 103. North America Feed Pelletizing Agents Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Feed Pelletizing Agents Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Feed Pelletizing Agents Production (K MT) Growth Rate (2020-2025)

Figure 106. China Feed Pelletizing Agents Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Feed Pelletizing Agents Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Feed Pelletizing Agents Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Feed Pelletizing Agents Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Feed Pelletizing Agents Market Share Forecast by Type (2026-2033)

Figure 111. Global Feed Pelletizing Agents Sales Forecast by Application (2026-2033)

Figure 112. Global Feed Pelletizing Agents Market Share Forecast by Application (2026-2033)

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