

Global Factory Automation PLC Market Research Report 2026(Status and Outlook)

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Abstracts

Factory automation programmable logic controller (PLC) refers to industrial digital control system designed to automate machinery, processes, and production lines in manufacturing environments. It uses a programmable memory to store instructions and execute functions such as logic, sequencing, timing, counting, and arithmetic, enabling precise control of mechanical and electrical equipment. Built for durability and reliability, PLCs are engineered to operate in harsh industrial conditions, with resistance to vibration, temperature extremes, electrical noise, and humidity. In factory automation, PLCs serve as the core control units that connect to sensors, actuators, and other devices, facilitating real-time monitoring, decision-making, and process adjustments. Their flexibility, scalability, and ability to integrate with supervisory and data acquisition systems make them essential for achieving higher efficiency, consistency, and productivity in automated manufacturing operations. The Factory Automation Programmable Logic Controller (PLC) market is experiencing strong growth, driven by the increasing push toward industrial digitization, smart manufacturing, and operational efficiency. PLCs serve as the core control systems in automated production lines, enabling precise, reliable, and flexible management of machinery and processes. Demand is fueled by the need for higher productivity, reduced downtime, and real-time monitoring in industries such as automotive, food and beverage, electronics, chemicals, and pharmaceuticals. The integration of PLCs with Industrial Internet of Things (IIoT) technologies, advanced Human-Machine Interfaces (HMI), and cloud-based analytics is enhancing functionality and expanding their application scope. Additionally, ongoing shifts toward Industry 4.0 and smart factories are accelerating the replacement of older control systems with modern PLC-based solutions, particularly in emerging economies where industrial infrastructure is being upgraded. Regionally, Asia-Pacific holds the largest share of the PLC market, driven by the rapid industrialization of countries like China, India, Japan, and South Korea. This region benefits from large-scale

manufacturing bases in automotive, electronics, and consumer goods, as well as government initiatives to promote automation. Europe remains a significant market, with strong adoption in Germany, Italy, and France, where advanced manufacturing practices and stringent quality standards necessitate high-performance control systems. North America follows closely, supported by investments in modernizing legacy plants, adopting robotics, and expanding high-tech manufacturing. Latin America and the Middle East & Africa show slower but steady growth, primarily in sectors such as oil & gas, mining, and food processing, although infrastructure limitations and economic fluctuations can restrict adoption. The competitive landscape is moderately consolidated, with a mix of global leaders such as Siemens, Rockwell Automation, Mitsubishi Electric, Schneider Electric, and Omron, alongside regional players catering to niche markets. Major companies compete on technological innovation, product reliability, ease of integration, and after-sales service. Partnerships with robotics firms, IoT platform providers, and systems integrators are becoming critical for capturing end-to-end automation projects. Smaller players are differentiating themselves through cost-effective solutions, customization for specific industries, and rapid delivery times. As industrial automation becomes more data-driven and interconnected, companies with robust cybersecurity measures, cloud integration capabilities, and global service networks are expected to hold a competitive advantage in the evolving PLC market.

The global Factory Automation PLC market size was estimated at USD 12382.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Factory Automation PLC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Factory Automation PLC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Factory Automation PLC market.

Global Factory Automation PLC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Siemens

Rockwell Automation

Mitsubishi Electric

Schneider Electric

Omron

ABB

Emerson

Keyence

Hitachi

Panasonic

Fuji Electric

JTEKT

Toshiba

Market Segmentation (by Type)

Modular PLCs

Compact PLCs

Others

Market Segmentation (by Application)

Automotive

Food and Beverage

Pharmaceutical

Chemical and Petrochemical

Electronics Manufacturing

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Factory Automation PLC Market

Overview of the regional outlook of the Factory Automation PLC Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Factory Automation PLC Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Factory Automation PLC, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Factory Automation PLC

1.2 Key Market Segments

1.2.1 Factory Automation PLC Segment by Type

1.2.2 Factory Automation PLC Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FACTORY AUTOMATION PLC MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FACTORY AUTOMATION PLC MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Factory Automation PLC Product Life Cycle

3.3 Global Factory Automation PLC Revenue Market Share by Company (2020-2025)

3.4 Factory Automation PLC Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Factory Automation PLC Market Competitive Situation and Trends

3.6.1 Factory Automation PLC Market Concentration Rate

3.6.2 Global 5 and 10 Largest Factory Automation PLC Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 FACTORY AUTOMATION PLC VALUE CHAIN ANALYSIS

4.1 Factory Automation PLC Value Chain Analysis

4.2 Midstream Market Analysis

4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FACTORY AUTOMATION PLC MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Factory Automation PLC Market Porter's Five Forces Analysis

6 FACTORY AUTOMATION PLC MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Factory Automation PLC Market by Type (2020-2025)

6.3 Global Factory Automation PLC Market Size Growth Rate by Type (2021-2025)

7 FACTORY AUTOMATION PLC MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Factory Automation PLC Market Size (M USD) by Application (2020-2025)

7.3 Global Factory Automation PLC Market Size Growth Rate by Application (2021-2025)

8 FACTORY AUTOMATION PLC MARKET SEGMENTATION BY REGION

8.1 Global Factory Automation PLC Market Size by Region

8.1.1 Global Factory Automation PLC Market Size by Region

8.1.2 Global Factory Automation PLC Market Size Market Share by Region

8.2 North America

8.2.1 North America Factory Automation PLC Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Factory Automation PLC Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Factory Automation PLC Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Factory Automation PLC Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Factory Automation PLC Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Siemens

9.1.1 Siemens Basic Information

9.1.2 Siemens Factory Automation PLC Product Overview

9.1.3 Siemens Factory Automation PLC Product Market Performance

9.1.4 Siemens SWOT Analysis

9.1.5 Siemens Business Overview

9.1.6 Siemens Recent Developments

9.2 Rockwell Automation

- 9.2.1 Rockwell Automation Basic Information
- 9.2.2 Rockwell Automation Factory Automation PLC Product Overview
- 9.2.3 Rockwell Automation Factory Automation PLC Product Market Performance
- 9.2.4 Rockwell Automation SWOT Analysis
- 9.2.5 Rockwell Automation Business Overview
- 9.2.6 Rockwell Automation Recent Developments

9.3 Mitsubishi Electric

- 9.3.1 Mitsubishi Electric Basic Information
- 9.3.2 Mitsubishi Electric Factory Automation PLC Product Overview
- 9.3.3 Mitsubishi Electric Factory Automation PLC Product Market Performance
- 9.3.4 Mitsubishi Electric SWOT Analysis
- 9.3.5 Mitsubishi Electric Business Overview
- 9.3.6 Mitsubishi Electric Recent Developments

9.4 Schneider Electric

- 9.4.1 Schneider Electric Basic Information
- 9.4.2 Schneider Electric Factory Automation PLC Product Overview
- 9.4.3 Schneider Electric Factory Automation PLC Product Market Performance
- 9.4.4 Schneider Electric Business Overview
- 9.4.5 Schneider Electric Recent Developments

9.5 Omron

- 9.5.1 Omron Basic Information
- 9.5.2 Omron Factory Automation PLC Product Overview
- 9.5.3 Omron Factory Automation PLC Product Market Performance
- 9.5.4 Omron Business Overview
- 9.5.5 Omron Recent Developments

9.6 ABB

- 9.6.1 ABB Basic Information
- 9.6.2 ABB Factory Automation PLC Product Overview
- 9.6.3 ABB Factory Automation PLC Product Market Performance
- 9.6.4 ABB Business Overview
- 9.6.5 ABB Recent Developments

9.7 Emerson

- 9.7.1 Emerson Basic Information
- 9.7.2 Emerson Factory Automation PLC Product Overview
- 9.7.3 Emerson Factory Automation PLC Product Market Performance
- 9.7.4 Emerson Business Overview
- 9.7.5 Emerson Recent Developments

9.8 Keyence

9.8.1 Keyence Basic Information

9.8.2 Keyence Factory Automation PLC Product Overview

9.8.3 Keyence Factory Automation PLC Product Market Performance

9.8.4 Keyence Business Overview

9.8.5 Keyence Recent Developments

9.9 Hitachi

9.9.1 Hitachi Basic Information

9.9.2 Hitachi Factory Automation PLC Product Overview

9.9.3 Hitachi Factory Automation PLC Product Market Performance

9.9.4 Hitachi Business Overview

9.9.5 Hitachi Recent Developments

9.10 Panasonic

9.10.1 Panasonic Basic Information

9.10.2 Panasonic Factory Automation PLC Product Overview

9.10.3 Panasonic Factory Automation PLC Product Market Performance

9.10.4 Panasonic Business Overview

9.10.5 Panasonic Recent Developments

9.11 Fuji Electric

9.11.1 Fuji Electric Basic Information

9.11.2 Fuji Electric Factory Automation PLC Product Overview

9.11.3 Fuji Electric Factory Automation PLC Product Market Performance

9.11.4 Fuji Electric Business Overview

9.11.5 Fuji Electric Recent Developments

9.12 JTEKT

9.12.1 JTEKT Basic Information

9.12.2 JTEKT Factory Automation PLC Product Overview

9.12.3 JTEKT Factory Automation PLC Product Market Performance

9.12.4 JTEKT Business Overview

9.12.5 JTEKT Recent Developments

9.13 Toshiba

9.13.1 Toshiba Basic Information

9.13.2 Toshiba Factory Automation PLC Product Overview

9.13.3 Toshiba Factory Automation PLC Product Market Performance

9.13.4 Toshiba Business Overview

9.13.5 Toshiba Recent Developments

10 FACTORY AUTOMATION PLC MARKET FORECAST BY REGION

10.1 Global Factory Automation PLC Market Size Forecast

10.2 Global Factory Automation PLC Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Factory Automation PLC Market Size Forecast by Country

10.2.3 Asia Pacific Factory Automation PLC Market Size Forecast by Region

10.2.4 South America Factory Automation PLC Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Factory Automation PLC by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Factory Automation PLC Market Forecast by Type (2026-2035)

11.1.1 Global Factory Automation PLC Market Size Forecast by Type (2026-2035)

11.2 Global Factory Automation PLC Market Forecast by Application (2026-2035)

11.2.1 Global Factory Automation PLC Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Factory Automation PLC Market Size by Type (M USD)
Table 4. Global Factory Automation PLC Market Size by Application
Table 5. Factory Automation PLC Market Size Comparison by Region (M USD)
Table 6. Global Factory Automation PLC Revenue (M USD) by Company (2020-2025)
Table 7. Global Factory Automation PLC Revenue Share by Company (2020-2025)
Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Factory Automation PLC as of 2025)
Table 9. Headquarters, Areas Served, and Product Types of Major Players
Table 10. Product Type of Major Players
Table 11. Global Factory Automation PLC Company Market Concentration Ratio (CR5 and HHI)
Table 12. Mergers & Acquisitions, Expansion Plans
Table 13. Midstream Market Analysis
Table 14. Downstream Customer Analysis
Table 15. Key Development Trends
Table 16. Driving Factors
Table 17. Factory Automation PLC Market Challenges
Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 21. Global Factory Automation PLC Market Size by Type (M USD)
Table 22. Global Factory Automation PLC Market Size (M USD) by Type (2020-2025)
Table 23. Global Factory Automation PLC Market Share by Type (2020-2025)
Table 24. Global Factory Automation PLC Market Size Growth Rate by Type (2021-2025)
Table 25. Global Factory Automation PLC Market Size by Application
Table 26. Global Factory Automation PLC Market Size by Application (2020-2025) & (M USD)
Table 27. Global Factory Automation PLC Market Share by Application (2020-2025)
Table 28. Global Factory Automation PLC Market Size Growth Rate by Application (2021-2025)
Table 29. Global Factory Automation PLC Market Size by Region (2020-2025) & (M USD)

Table 30. Global Factory Automation PLC Market Size Market Share by Region (2020-2025)

Table 31. North America Factory Automation PLC Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Factory Automation PLC Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Factory Automation PLC Market Size by Region (2020-2025) & (M USD)

Table 34. South America Factory Automation PLC Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Factory Automation PLC Market Size by Region (2020-2025) & (M USD)

Table 36. Siemens Basic Information

Table 37. Siemens Factory Automation PLC Product Overview

Table 38. Siemens Factory Automation PLC Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Siemens SWOT Analysis

Table 40. Siemens Business Overview

Table 41. Siemens Recent Developments

Table 42. Rockwell Automation Basic Information

Table 43. Rockwell Automation Factory Automation PLC Product Overview

Table 44. Rockwell Automation Factory Automation PLC Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Rockwell Automation SWOT Analysis

Table 46. Rockwell Automation Business Overview

Table 47. Rockwell Automation Recent Developments

Table 48. Mitsubishi Electric Basic Information

Table 49. Mitsubishi Electric Factory Automation PLC Product Overview

Table 50. Mitsubishi Electric Factory Automation PLC Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Mitsubishi Electric SWOT Analysis

Table 52. Mitsubishi Electric Business Overview

Table 53. Mitsubishi Electric Recent Developments

Table 54. Schneider Electric Basic Information

Table 55. Schneider Electric Factory Automation PLC Product Overview

Table 56. Schneider Electric Factory Automation PLC Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Schneider Electric Business Overview

Table 58. Schneider Electric Recent Developments

Table 59. Omron Basic Information

Table 60. Omron Factory Automation PLC Product Overview

Table 61. Omron Factory Automation PLC Revenue (M USD) and Gross Margin
(2020-2025)

Table 62. Omron Business Overview

Table 63. Omron Recent Developments

Table 64. ABB Basic Information

Table 65. ABB Factory Automation PLC Product Overview

Table 66. ABB Factory Automation PLC Revenue (M USD) and Gross Margin
(2020-2025)

Table 67. ABB Business Overview

Table 68. ABB Recent Developments

Table 69. Emerson Basic Information

Table 70. Emerson Factory Automation PLC Product Overview

Table 71. Emerson Factory Automation PLC Revenue (M USD) and Gross Margin
(2020-2025)

Table 72. Emerson Business Overview

Table 73. Emerson Recent Developments

Table 74. Keyence Basic Information

Table 75. Keyence Factory Automation PLC Product Overview

Table 76. Keyence Factory Automation PLC Revenue (M USD) and Gross Margin
(2020-2025)

Table 77. Keyence Business Overview

Table 78. Keyence Recent Developments

Table 79. Hitachi Basic Information

Table 80. Hitachi Factory Automation PLC Product Overview

Table 81. Hitachi Factory Automation PLC Revenue (M USD) and Gross Margin
(2020-2025)

Table 82. Hitachi Business Overview

Table 83. Hitachi Recent Developments

Table 84. Panasonic Basic Information

Table 85. Panasonic Factory Automation PLC Product Overview

Table 86. Panasonic Factory Automation PLC Revenue (M USD) and Gross Margin
(2020-2025)

Table 87. Panasonic Business Overview

Table 88. Panasonic Recent Developments

Table 89. Fuji Electric Basic Information

Table 90. Fuji Electric Factory Automation PLC Product Overview

Table 91. Fuji Electric Factory Automation PLC Revenue (M USD) and Gross Margin

(2020-2025)

Table 92. Fuji Electric Business Overview

Table 93. Fuji Electric Recent Developments

Table 94. JTEKT Basic Information

Table 95. JTEKT Factory Automation PLC Product Overview

Table 96. JTEKT Factory Automation PLC Revenue (M USD) and Gross Margin

(2020-2025)

Table 97. JTEKT Business Overview

Table 98. JTEKT Recent Developments

Table 99. Toshiba Basic Information

Table 100. Toshiba Factory Automation PLC Product Overview

Table 101. Toshiba Factory Automation PLC Revenue (M USD) and Gross Margin

(2020-2025)

Table 102. Toshiba Business Overview

Table 103. Toshiba Recent Developments

Table 104. Global Factory Automation PLC Market Size Forecast by Region

(2026-2035) & (M USD)

Table 105. North America Factory Automation PLC Market Size Forecast by Country

(2026-2035) & (M USD)

Table 106. Europe Factory Automation PLC Market Size Forecast by Country

(2026-2035) & (M USD)

Table 107. Asia Pacific Factory Automation PLC Market Size Forecast by Region

(2026-2035) & (M USD)

Table 108. South America Factory Automation PLC Market Size Forecast by Country

(2026-2035) & (M USD)

Table 109. Middle East and Africa Factory Automation PLC Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Global Factory Automation PLC Market Size Forecast by Type (2026-2035) & (M USD)

Table 111. Global Factory Automation PLC Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Factory Automation PLC

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Factory Automation PLC Market Size (M USD), 2025-2035

Figure 5. Global Factory Automation PLC Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Factory Automation PLC Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Factory Automation PLC Product Life Cycle

Figure 12. Global Factory Automation PLC Revenue Share by Company in 2025

Figure 13. Factory Automation PLC Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Factory Automation PLC Revenue in 2025

Figure 15. Value Chain Map of Factory Automation PLC

Figure 16. Global Factory Automation PLC Market PEST Analysis

Figure 17. Global Factory Automation PLC Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Factory Automation PLC Market Share by Type

Figure 20. Market Share of Factory Automation PLC by Type (2020-2025)

Figure 21. Global Factory Automation PLC Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Factory Automation PLC Market Share by Application

Figure 24. Global Factory Automation PLC Market Share by Application (2020-2025)

Figure 25. Global Factory Automation PLC Market Share by Application in 2024

Figure 26. Global Factory Automation PLC Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Factory Automation PLC Market Size Market Share by Region (2020-2025)

Figure 28. North America Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Factory Automation PLC Market Size Market Share by

Country in 2024

Figure 30. U.S. Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Factory Automation PLC Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Factory Automation PLC Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Factory Automation PLC Market Share by Country in 2024

Figure 35. Germany Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Factory Automation PLC Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Factory Automation PLC Market Size Market Share by Region in 2024

Figure 42. China Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Factory Automation PLC Market Size and Growth Rate (M USD)

Figure 48. South America Factory Automation PLC Market Size Market Share by Country in 2024

Figure 49. Brazil Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Factory Automation PLC Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Factory Automation PLC Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Factory Automation PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Factory Automation PLC Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Factory Automation PLC Market Share Forecast by Type (2026-2035)

Figure 61. Global Factory Automation PLC Market Share Forecast by Application (2026-2035)

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