

Global Eyeglasses Lenses Material Market Research Report 2026(Status and Outlook)

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Abstracts

Glasses lens materials refer to the materials used to make glasses lenses, mainly glass, resin, etc. The main raw material of glass lenses is optical glass, which has superior optical properties, good light transmittance and mechanical and chemical properties, constant refractive index, and stable physical and chemical properties. Glass lenses have high surface hardness and are more wear-resistant. However, due to their heavy weight and fragility, fewer and fewer glass lenses have been used in recent years. Resin is a hydrocarbon (hydrocarbon) secretion from plants, especially conifers, and is valued for its other special chemical structure. Resins can be divided into natural resins and synthetic resins, and resin lenses are lenses that are chemically synthesized with resin as raw materials and processed and polished. Resin lenses are light in weight and more comfortable to wear; they have strong impact resistance, are not easy to break and are safer; they also have good light transmittance; they are easy to reprocess to meet special needs; coupled with the innovation and improvement of coating technology, resin lenses also have good wear resistance, so they have become the mainstream of lenses on the market. In addition, there are some special lens materials, such as photochromic lens materials, which can change color according to different changes in light. This material is usually composed of two different optical materials. When light enters, the different refractive indices of the two materials cause the light to scatter and reflect, thereby changing the color of the lens. From a regional perspective, the Chinese market has changed rapidly in the past few years. The market size in 2024 is US\$612 million, accounting for 37.70% of the world. It is expected to reach US\$1.173 billion in 2031, and the global share will reach 40.49%. In terms of product types and technologies, polyurethane (PU) products account for a high proportion. In terms of revenue, the market share will reach 56.60% in 2024, and due to its excellent properties, the market share will continue to grow rapidly in the future. It is expected that the PU market will reach US\$2.317 billion in 2031. The compound growth rate from

2025 to 2031 is 14.22%. As an emerging material for eyeglass lenses, polyurethane shows a variety of development potential. First, polyurethane has excellent impact resistance and toughness, which can effectively resist scratches and impacts in daily wear, while ensuring the lightweight of lenses and improving wearing comfort. Secondly, by adjusting the formula and process, polyurethane can achieve high refractive index and excellent optical properties to meet various visual correction needs. In addition, the processing flexibility of this material makes it possible to design personalized lenses such as aspheric and progressive multifocal lenses, and can be well combined with multi-layer coating technologies such as UV protection, blue light protection, and anti-reflection. From the perspective of product market application, myopia glasses account for a high proportion. In terms of revenue, the market share will reach 86.55% in 2024, and it is expected that the myopia glasses market will reach US\$2.45 billion in 2031. The compound growth rate from 2023 to 2029 is 8.75%. As consumers' demand for eye health and functionality continues to increase, reading glasses, protective glasses, and sunglasses will show a faster growth rate than myopia glasses in the application of lens materials in the future. Although the traditional myopia glasses market is huge, after years of fierce competition, the market has become saturated and product homogeneity is obvious. Reading glasses not only need to meet the basic needs of vision correction, but also need to cope with the challenge of decreased eye accommodation ability in the middle-aged and elderly population. Their product design is transforming towards being light, thin, high-definition, comfortable and beautiful. The use of advanced polyurethane technology can achieve high refractive index and impact resistance while taking into account aesthetic effects, thus better meeting the dual requirements of modern consumers for fashion and health.

The global Eyeglasses Lenses Material market size was estimated at USD 1624.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Eyeglasses Lenses Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Eyeglasses Lenses Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Eyeglasses Lenses Material market.

Global Eyeglasses Lenses Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsui Chemicals
PPG Optical
Teijin
Jiangsu Qianyuan Advanced Material Sci-Tech
Jiangsu Shikexincai
Mingyue Optical Lens
MGC

Market Segmentation (by Type)

ADC
DAP

PMMA
PU
PC
Others

Market Segmentation (by Application)

Myopia Glasses
Reading Glasses
Protective Glasses
Sunglasses

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Eyeglasses Lenses Material Market
Overview of the regional outlook of the Eyeglasses Lenses Material Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Eyeglasses Lenses Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Eyeglasses Lenses Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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