

Global Extruded Seamless Steel Pipe Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Extruded Seamless Steel Pipe competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of extruded seamless steel pipes reached 8.6 million tons, with an average selling price of US\$1,420 per ton. Extruded seamless steel pipes are a type of mid-to-high-end steel pipe product manufactured through hot extrusion, possessing high strength, high pressure resistance, and excellent structural uniformity. Typical specifications cover 25-720mm, and they are widely used in high-pressure boilers, oil and gas transportation, engineering machinery, automobiles, military, and marine engineering structures. Global total production capacity is approximately 12.5 million tons per year, with an average gross profit margin of 12%-18%. Upstream raw materials mainly consist of alloy steel billets and round steel (consumption is typically 1.05-1.12 times the weight of the finished product), while auxiliary materials include lubricants, graphite, and heating energy. Major suppliers include Baowu, Vallourec, Tenaris, Ansteel, and Jiuli. Downstream demand is driven by the oil and gas industry (approximately 35%), power boilers (20%), machinery and automobiles (25%), and marine/military engineering (approximately 20%). There will still be incremental demand in the future in areas such as deep-sea oil and gas, high-parameter thermal power, shale gas fracturing pipes, and hydrogen embrittlement-resistant steel pipes for hydrogen energy. At the same time, the "Belt and Road" infrastructure construction, replacement of old pipelines, and the localization of machinery and equipment will bring new business opportunities. As high-end seamless pipes gradually upgrade from structural pipes to "special steel pipes" for energy equipment, companies with the ability to develop large-diameter, corrosion-resistant, high-temperature and high-pressure pipes and new materials will gain greater

bargaining power and order growth. The extruded seamless steel pipe market is currently in a structural differentiation phase characterized by "growing demand for high-end products and overcapacity in the low-end market." Increased oil and gas exploration, upgrades to marine engineering equipment, and the shift of thermal power plants towards ultra-supercritical units are driving a sustained increase in demand for high-alloy, high-pressure-resistant, and high-temperature seamless pipes, while the growth rate of demand for ordinary structural pipes is slowing. Globally, Europe and the Americas still hold a leading position in high-end energy steel pipes, but Chinese companies are accelerating their catch-up by expanding alloy system R&D, increasing extrusion press tonnage, and employing intelligent heat treatment technologies. Price fluctuations in the industry are mainly driven by the prices of alloy round steel, nickel-chromium-molybdenum, and other commodities. With relatively strong oil prices, medium- to long-term demand is supported. Meanwhile, emerging applications such as hydrogen energy, CCUS (Continuous Calibration-Related Materials), and high-temperature new material equipment are driving companies towards "specialty materials + engineering support," gradually transforming seamless pipe products from bulk materials to high-value-added systematic solutions. Overall, the core of future competition will shift from large-scale production capacity to material reliability, quality consistency, and customer certification systems. Companies with full-process technology, quality traceability, and international project delivery capabilities will achieve higher market concentration.

The global Extruded Seamless Steel Pipe market size was estimated at USD 12210.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Extruded Seamless Steel Pipe market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Extruded Seamless Steel Pipe market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Extruded Seamless Steel Pipe market.

Global Extruded Seamless Steel Pipe Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bestar Steel Co.,Ltd.

Nippon Steel Corporation

Centerwaypipe

JFE-STEEL

WUJIN

Shinestar Steel Group Co., Ltd

BAOSTEEL

XINYUE

CHAOLONG

SHALCO

Eastern Steel Manufacturing Co.,Ltd

Nan Steel

Trilok Steel Industries

XINPENGYUAN

Siderval

HUNAN GREAT STEEL PIPE CO.LTD

Market Segmentation (by Type)

Hot Extrusion

Cold Extrusion

Market Segmentation (by Application)

Power Industry

Construction Industry

Automotive Industry

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Extruded Seamless Steel Pipe Market

Overview of the regional outlook of the Extruded Seamless Steel Pipe Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Extruded Seamless Steel Pipe Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Extruded Seamless Steel Pipe, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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