

Global Extruded Activated Carbon Granules Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Extruded Activated Carbon Granules competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of extruded activated carbon granules reached 850,000 tons, with an average selling price of RMB 580/ton, resulting in a market size of approximately RMB 4.93 billion. The projected compound annual growth rate (CAGR) over the next five years is 6.2%. The core upstream raw materials for this product are coal-based powder (50%), wood-based charcoal powder (30%), and binders (tar/starch, 20%). The midstream process involves extrusion, carbonization, and activation to form the granules. The industry's gross profit margin is approximately 25%-35%. Global total capacity is approximately 1.1 million tons/year, with a capacity utilization rate of approximately 77%. Downstream consumption includes water treatment (drinking water/industrial wastewater) accounting for 40%, air purification (VOCs treatment/gas masks) accounting for 35%, food decolorization (sugar/MSG) accounting for 15%, and solvent recovery accounting for 10%. The upstream industry consumes over 1 million tons of coal-based/wood-based raw materials and approximately 180,000 tons of binders annually. Demand is driven by tightening environmental regulations and increasing demand for solvent recycling in new energy batteries. Future business opportunities will focus on developing high-strength, low-resistance honeycomb activated carbon for the treatment of large-volume waste gas, as well as special adsorbents for emerging pollutants such as PFAS and microplastics, driving the industry towards high performance and customization.

The global Extruded Activated Carbon Granules market size was estimated at USD 493.0 million in 2025 and is projected to grow at a compound annual growth rate

(CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Extruded Activated Carbon Granules market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Extruded Activated Carbon Granules market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Extruded Activated Carbon Granules market.

Global Extruded Activated Carbon Granules Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Medaad
CARBOTECH
Chemviron
Nagamine Manufacturing Co.,Ltd.
Qizhong Chemical
Yuanli
Western Carbon & Chemicals
Heycarbons
CLARIMEX
Calgon Carbon Corporation
ZEEL PRODUCT
Karbonous Inc.

Market Segmentation (by Type)

Coal-based Extruded Charcoal
Coconut Shell Extruded Charcoal
Wood-based Extruded Charcoal
Others

Market Segmentation (by Application)

Industrial
Environmental Protection
Water Treatment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Extruded Activated Carbon Granules Market
Overview of the regional outlook of the Extruded Activated Carbon Granules Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Extruded Activated Carbon Granules Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Extruded Activated Carbon Granules, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your

competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Extruded Activated Carbon Granules
- 1.2 Key Market Segments
 - 1.2.1 Extruded Activated Carbon Granules Segment by Type
 - 1.2.2 Extruded Activated Carbon Granules Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EXTRUDED ACTIVATED CARBON GRANULES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Extruded Activated Carbon Granules Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Extruded Activated Carbon Granules Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EXTRUDED ACTIVATED CARBON GRANULES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Extruded Activated Carbon Granules Product Life Cycle
- 3.3 Global Extruded Activated Carbon Granules Sales by Manufacturers (2020-2025)
- 3.4 Global Extruded Activated Carbon Granules Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Extruded Activated Carbon Granules Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Extruded Activated Carbon Granules Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Extruded Activated Carbon Granules Market Competitive Situation and Trends

- 3.8.1 Extruded Activated Carbon Granules Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Extruded Activated Carbon Granules Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 EXTRUDED ACTIVATED CARBON GRANULES INDUSTRY CHAIN ANALYSIS

- 4.1 Extruded Activated Carbon Granules Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXTRUDED ACTIVATED CARBON GRANULES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Extruded Activated Carbon Granules Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Extruded Activated Carbon Granules Market
- 5.7 ESG Ratings of Leading Companies

6 EXTRUDED ACTIVATED CARBON GRANULES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Extruded Activated Carbon Granules Sales Market Share by Type (2020-2025)

6.3 Global Extruded Activated Carbon Granules Market Size by Type (2020-2025)

6.4 Global Extruded Activated Carbon Granules Price by Type (2020-2025)

7 EXTRUDED ACTIVATED CARBON GRANULES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Extruded Activated Carbon Granules Market Sales by Application (2020-2025)

7.3 Global Extruded Activated Carbon Granules Market Size (M USD) by Application (2020-2025)

7.4 Global Extruded Activated Carbon Granules Sales Growth Rate by Application (2020-2025)

8 EXTRUDED ACTIVATED CARBON GRANULES MARKET SALES BY REGION

8.1 Global Extruded Activated Carbon Granules Sales by Region

8.1.1 Global Extruded Activated Carbon Granules Sales by Region

8.1.2 Global Extruded Activated Carbon Granules Sales Market Share by Region

8.2 Global Extruded Activated Carbon Granules Market Size by Region

8.2.1 Global Extruded Activated Carbon Granules Market Size by Region

8.2.2 Global Extruded Activated Carbon Granules Market Size by Region

8.3 North America

8.3.1 North America Extruded Activated Carbon Granules Sales by Country

8.3.2 North America Extruded Activated Carbon Granules Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Extruded Activated Carbon Granules Sales by Country

8.4.2 Europe Extruded Activated Carbon Granules Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Extruded Activated Carbon Granules Sales by Region
- 8.5.2 Asia Pacific Extruded Activated Carbon Granules Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Extruded Activated Carbon Granules Sales by Country
 - 8.6.2 South America Extruded Activated Carbon Granules Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Extruded Activated Carbon Granules Sales by Region
 - 8.7.2 Middle East and Africa Extruded Activated Carbon Granules Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EXTRUDED ACTIVATED CARBON GRANULES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Extruded Activated Carbon Granules by Region(2020-2025)
- 9.2 Global Extruded Activated Carbon Granules Revenue Market Share by Region (2020-2025)
- 9.3 Global Extruded Activated Carbon Granules Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Extruded Activated Carbon Granules Production
 - 9.4.1 North America Extruded Activated Carbon Granules Production Growth Rate (2020-2025)
 - 9.4.2 North America Extruded Activated Carbon Granules Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Extruded Activated Carbon Granules Production
 - 9.5.1 Europe Extruded Activated Carbon Granules Production Growth Rate (2020-2025)

9.5.2 Europe Extruded Activated Carbon Granules Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Extruded Activated Carbon Granules Production (2020-2025)

9.6.1 Japan Extruded Activated Carbon Granules Production Growth Rate (2020-2025)

9.6.2 Japan Extruded Activated Carbon Granules Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Extruded Activated Carbon Granules Production (2020-2025)

9.7.1 China Extruded Activated Carbon Granules Production Growth Rate (2020-2025)

9.7.2 China Extruded Activated Carbon Granules Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Medaad

10.1.1 Medaad Basic Information

10.1.2 Medaad Extruded Activated Carbon Granules Product Overview

10.1.3 Medaad Extruded Activated Carbon Granules Product Market Performance

10.1.4 Medaad Business Overview

10.1.5 Medaad SWOT Analysis

10.1.6 Medaad Recent Developments

10.2 CARBOTECH

10.2.1 CARBOTECH Basic Information

10.2.2 CARBOTECH Extruded Activated Carbon Granules Product Overview

10.2.3 CARBOTECH Extruded Activated Carbon Granules Product Market

Performance

10.2.4 CARBOTECH Business Overview

10.2.5 CARBOTECH SWOT Analysis

10.2.6 CARBOTECH Recent Developments

10.3 Chemviron

10.3.1 Chemviron Basic Information

10.3.2 Chemviron Extruded Activated Carbon Granules Product Overview

10.3.3 Chemviron Extruded Activated Carbon Granules Product Market Performance

10.3.4 Chemviron Business Overview

10.3.5 Chemviron SWOT Analysis

10.3.6 Chemviron Recent Developments

10.4 Nagamine Manufacturing Co.,Ltd.

10.4.1 Nagamine Manufacturing Co.,Ltd. Basic Information

10.4.2 Nagamine Manufacturing Co.,Ltd. Extruded Activated Carbon Granules Product

Overview

10.4.3 Nagamine Manufacturing Co.,Ltd. Extruded Activated Carbon Granules Product

Market Performance

10.4.4 Nagamine Manufacturing Co.,Ltd. Business Overview

10.4.5 Nagamine Manufacturing Co.,Ltd. Recent Developments

10.5 Qizhong Chemical

10.5.1 Qizhong Chemical Basic Information

10.5.2 Qizhong Chemical Extruded Activated Carbon Granules Product Overview

10.5.3 Qizhong Chemical Extruded Activated Carbon Granules Product Market

Performance

10.5.4 Qizhong Chemical Business Overview

10.5.5 Qizhong Chemical Recent Developments

10.6 Yuanli

10.6.1 Yuanli Basic Information

10.6.2 Yuanli Extruded Activated Carbon Granules Product Overview

10.6.3 Yuanli Extruded Activated Carbon Granules Product Market Performance

10.6.4 Yuanli Business Overview

10.6.5 Yuanli Recent Developments

10.7 Western Carbon and Chemicals

10.7.1 Western Carbon and Chemicals Basic Information

10.7.2 Western Carbon and Chemicals Extruded Activated Carbon Granules Product

Overview

10.7.3 Western Carbon and Chemicals Extruded Activated Carbon Granules Product

Market Performance

10.7.4 Western Carbon and Chemicals Business Overview

10.7.5 Western Carbon and Chemicals Recent Developments

10.8 Heycarbons

10.8.1 Heycarbons Basic Information

10.8.2 Heycarbons Extruded Activated Carbon Granules Product Overview

10.8.3 Heycarbons Extruded Activated Carbon Granules Product Market Performance

10.8.4 Heycarbons Business Overview

10.8.5 Heycarbons Recent Developments

10.9 CLARIMEX

10.9.1 CLARIMEX Basic Information

10.9.2 CLARIMEX Extruded Activated Carbon Granules Product Overview

10.9.3 CLARIMEX Extruded Activated Carbon Granules Product Market Performance

10.9.4 CLARIMEX Business Overview

10.9.5 CLARIMEX Recent Developments

10.10 Calgon Carbon Corporation

- 10.10.1 Calgon Carbon Corporation Basic Information
- 10.10.2 Calgon Carbon Corporation Extruded Activated Carbon Granules Product Overview
- 10.10.3 Calgon Carbon Corporation Extruded Activated Carbon Granules Product Market Performance
- 10.10.4 Calgon Carbon Corporation Business Overview
- 10.10.5 Calgon Carbon Corporation Recent Developments
- 10.11 ZEEL PRODUCT
 - 10.11.1 ZEEL PRODUCT Basic Information
 - 10.11.2 ZEEL PRODUCT Extruded Activated Carbon Granules Product Overview
 - 10.11.3 ZEEL PRODUCT Extruded Activated Carbon Granules Product Market Performance
 - 10.11.4 ZEEL PRODUCT Business Overview
 - 10.11.5 ZEEL PRODUCT Recent Developments
- 10.12 Karbonous Inc.
 - 10.12.1 Karbonous Inc. Basic Information
 - 10.12.2 Karbonous Inc. Extruded Activated Carbon Granules Product Overview
 - 10.12.3 Karbonous Inc. Extruded Activated Carbon Granules Product Market Performance
 - 10.12.4 Karbonous Inc. Business Overview
 - 10.12.5 Karbonous Inc. Recent Developments

11 EXTRUDED ACTIVATED CARBON GRANULES MARKET FORECAST BY REGION

- 11.1 Global Extruded Activated Carbon Granules Market Size Forecast
- 11.2 Global Extruded Activated Carbon Granules Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Extruded Activated Carbon Granules Market Size Forecast by Country
 - 11.2.3 Asia Pacific Extruded Activated Carbon Granules Market Size Forecast by Region
 - 11.2.4 South America Extruded Activated Carbon Granules Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Extruded Activated Carbon Granules by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Extruded Activated Carbon Granules Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Extruded Activated Carbon Granules by Type (2026-2035)

12.1.2 Global Extruded Activated Carbon Granules Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Extruded Activated Carbon Granules by Type (2026-2035)

12.2 Global Extruded Activated Carbon Granules Market Forecast by Application (2026-2035)

12.2.1 Global Extruded Activated Carbon Granules Sales (K MT) Forecast by Application

12.2.2 Global Extruded Activated Carbon Granules Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Extruded Activated Carbon Granules Market Size by Type (M USD)

Table 4. Global Extruded Activated Carbon Granules Market Size by Application

Table 5. Extruded Activated Carbon Granules Market Size Comparison by Region (M USD)

Table 6. Global Extruded Activated Carbon Granules Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Extruded Activated Carbon Granules Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Extruded Activated Carbon Granules Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Extruded Activated Carbon Granules Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Extruded Activated Carbon Granules as of 2025)

Table 11. Global Market Extruded Activated Carbon Granules Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Extruded Activated Carbon Granules Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Extruded Activated Carbon Granules Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Extruded Activated Carbon Granules Sales by Type (K MT)

Table 27. Global Extruded Activated Carbon Granules Market Size by Type (M USD)

Table 28. Global Extruded Activated Carbon Granules Sales (K MT) by Type (2020-2025)

Table 29. Global Extruded Activated Carbon Granules Sales Market Share by Type (2020-2025)

Table 30. Global Extruded Activated Carbon Granules Market Size (M USD) by Type (2020-2025)

Table 31. Global Extruded Activated Carbon Granules Market Share by Type (2020-2025)

Table 32. Global Extruded Activated Carbon Granules Price (USD/KG) by Type (2020-2025)

Table 33. Global Extruded Activated Carbon Granules Sales (K MT) by Application

Table 34. Global Extruded Activated Carbon Granules Market Size by Application

Table 35. Global Extruded Activated Carbon Granules Sales by Application (2020-2025) & (K MT)

Table 36. Global Extruded Activated Carbon Granules Sales Market Share by Application (2020-2025)

Table 37. Global Extruded Activated Carbon Granules Market Size by Application (2020-2025) & (M USD)

Table 38. Global Extruded Activated Carbon Granules Market Share by Application (2020-2025)

Table 39. Global Extruded Activated Carbon Granules Sales Growth Rate by Application (2020-2025)

Table 40. Global Extruded Activated Carbon Granules Sales by Region (2020-2025) & (K MT)

Table 41. Global Extruded Activated Carbon Granules Sales Market Share by Region (2020-2025)

Table 42. Global Extruded Activated Carbon Granules Market Size by Region (2020-2025) & (M USD)

Table 43. Global Extruded Activated Carbon Granules Market Size by Region (2020-2025)

Table 44. North America Extruded Activated Carbon Granules Sales by Country (2020-2025) & (K MT)

Table 45. North America Extruded Activated Carbon Granules Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Extruded Activated Carbon Granules Sales by Country (2020-2025) & (K MT)

Table 47. Europe Extruded Activated Carbon Granules Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Extruded Activated Carbon Granules Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Extruded Activated Carbon Granules Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Extruded Activated Carbon Granules Sales by Country (2020-2025) & (K MT)
- Table 51. South America Extruded Activated Carbon Granules Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Extruded Activated Carbon Granules Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Extruded Activated Carbon Granules Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Extruded Activated Carbon Granules Production (K MT) by Region(2020-2025)
- Table 55. Global Extruded Activated Carbon Granules Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Extruded Activated Carbon Granules Revenue Market Share by Region (2020-2025)
- Table 57. Global Extruded Activated Carbon Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Extruded Activated Carbon Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Extruded Activated Carbon Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Extruded Activated Carbon Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Extruded Activated Carbon Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Medaad Basic Information
- Table 63. Medaad Extruded Activated Carbon Granules Product Overview
- Table 64. Medaad Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Medaad Business Overview
- Table 66. Medaad SWOT Analysis
- Table 67. Medaad Recent Developments
- Table 68. CARBOTECH Basic Information
- Table 69. CARBOTECH Extruded Activated Carbon Granules Product Overview
- Table 70. CARBOTECH Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. CARBOTECH Business Overview
- Table 72. CARBOTECH SWOT Analysis
- Table 73. CARBOTECH Recent Developments
- Table 74. Chemviron Basic Information
- Table 75. Chemviron Extruded Activated Carbon Granules Product Overview
- Table 76. Chemviron Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Chemviron Business Overview
- Table 78. Chemviron SWOT Analysis
- Table 79. Chemviron Recent Developments
- Table 80. Nagamine Manufacturing Co.,Ltd. Basic Information
- Table 81. Nagamine Manufacturing Co.,Ltd. Extruded Activated Carbon Granules Product Overview
- Table 82. Nagamine Manufacturing Co.,Ltd. Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Nagamine Manufacturing Co.,Ltd. Business Overview
- Table 84. Nagamine Manufacturing Co.,Ltd. Recent Developments
- Table 85. Qizhong Chemical Basic Information
- Table 86. Qizhong Chemical Extruded Activated Carbon Granules Product Overview
- Table 87. Qizhong Chemical Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Qizhong Chemical Business Overview
- Table 89. Qizhong Chemical Recent Developments
- Table 90. Yuanli Basic Information
- Table 91. Yuanli Extruded Activated Carbon Granules Product Overview
- Table 92. Yuanli Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Yuanli Business Overview
- Table 94. Yuanli Recent Developments
- Table 95. Western Carbon and Chemicals Basic Information
- Table 96. Western Carbon and Chemicals Extruded Activated Carbon Granules Product Overview
- Table 97. Western Carbon and Chemicals Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Western Carbon and Chemicals Business Overview
- Table 99. Western Carbon and Chemicals Recent Developments
- Table 100. Heycarbons Basic Information
- Table 101. Heycarbons Extruded Activated Carbon Granules Product Overview
- Table 102. Heycarbons Extruded Activated Carbon Granules Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Heycarbons Business Overview

Table 104. Heycarbons Recent Developments

Table 105. CLARIMEX Basic Information

Table 106. CLARIMEX Extruded Activated Carbon Granules Product Overview

Table 107. CLARIMEX Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. CLARIMEX Business Overview

Table 109. CLARIMEX Recent Developments

Table 110. Calgon Carbon Corporation Basic Information

Table 111. Calgon Carbon Corporation Extruded Activated Carbon Granules Product Overview

Table 112. Calgon Carbon Corporation Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Calgon Carbon Corporation Business Overview

Table 114. Calgon Carbon Corporation Recent Developments

Table 115. ZEEL PRODUCT Basic Information

Table 116. ZEEL PRODUCT Extruded Activated Carbon Granules Product Overview

Table 117. ZEEL PRODUCT Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. ZEEL PRODUCT Business Overview

Table 119. ZEEL PRODUCT Recent Developments

Table 120. Karbonous Inc. Basic Information

Table 121. Karbonous Inc. Extruded Activated Carbon Granules Product Overview

Table 122. Karbonous Inc. Extruded Activated Carbon Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Karbonous Inc. Business Overview

Table 124. Karbonous Inc. Recent Developments

Table 125. Global Extruded Activated Carbon Granules Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Extruded Activated Carbon Granules Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Extruded Activated Carbon Granules Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Extruded Activated Carbon Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Extruded Activated Carbon Granules Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Extruded Activated Carbon Granules Market Size Forecast by

Country (2026-2035) & (M USD)

Table 131. Asia Pacific Extruded Activated Carbon Granules Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Extruded Activated Carbon Granules Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Extruded Activated Carbon Granules Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Extruded Activated Carbon Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Extruded Activated Carbon Granules Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Extruded Activated Carbon Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Extruded Activated Carbon Granules Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Extruded Activated Carbon Granules Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Extruded Activated Carbon Granules Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Extruded Activated Carbon Granules Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Extruded Activated Carbon Granules Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Extruded Activated Carbon Granules
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Extruded Activated Carbon Granules Market Size (M USD), 2025-2035
- Figure 5. Global Extruded Activated Carbon Granules Market Size (M USD) (2020-2035)
- Figure 6. Global Extruded Activated Carbon Granules Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Extruded Activated Carbon Granules Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Extruded Activated Carbon Granules Product Life Cycle
- Figure 13. Extruded Activated Carbon Granules Sales Share by Manufacturers in 2025
- Figure 14. Global Extruded Activated Carbon Granules Revenue Share by Manufacturers in 2025
- Figure 15. Extruded Activated Carbon Granules Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Extruded Activated Carbon Granules Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Extruded Activated Carbon Granules Revenue in 2025
- Figure 18. Industry Chain Map of Extruded Activated Carbon Granules
- Figure 19. Global Extruded Activated Carbon Granules Market PEST Analysis
- Figure 20. Global Extruded Activated Carbon Granules Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Extruded Activated Carbon Granules Market Share by Type
- Figure 27. Sales Market Share of Extruded Activated Carbon Granules by Type (2020-2025)
- Figure 28. Sales Market Share of Extruded Activated Carbon Granules by Type in 2025

Figure 29. Market Share of Extruded Activated Carbon Granules by Type (2020-2025)

Figure 30. Market Share of Extruded Activated Carbon Granules by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Extruded Activated Carbon Granules Market Share by Application

Figure 33. Global Extruded Activated Carbon Granules Sales Market Share by Application (2020-2025)

Figure 34. Global Extruded Activated Carbon Granules Sales Market Share by Application in 2025

Figure 35. Global Extruded Activated Carbon Granules Market Share by Application (2020-2025)

Figure 36. Global Extruded Activated Carbon Granules Market Share by Application in 2025

Figure 37. Global Extruded Activated Carbon Granules Sales Growth Rate by Application (2020-2025)

Figure 38. Global Extruded Activated Carbon Granules Sales Market Share by Region (2020-2025)

Figure 39. Global Extruded Activated Carbon Granules Market Size by Region (2020-2025)

Figure 40. North America Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Extruded Activated Carbon Granules Sales Market Share by Country in 2024

Figure 43. North America Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Extruded Activated Carbon Granules Market Size by Country in 2024

Figure 45. U.S. Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Extruded Activated Carbon Granules Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Extruded Activated Carbon Granules Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Extruded Activated Carbon Granules Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Extruded Activated Carbon Granules Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Extruded Activated Carbon Granules Sales Market Share by Country in 2024

Figure 53. Europe Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Extruded Activated Carbon Granules Market Size by Country in 2024

Figure 55. Germany Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Extruded Activated Carbon Granules Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Extruded Activated Carbon Granules Sales Market Share by Region in 2024

Figure 67. Asia Pacific Extruded Activated Carbon Granules Market Size by Region in 2024

Figure 68. China Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Extruded Activated Carbon Granules Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Extruded Activated Carbon Granules Sales and Growth Rate (K MT)

Figure 79. South America Extruded Activated Carbon Granules Sales Market Share by Country in 2024

Figure 80. South America Extruded Activated Carbon Granules Market Size and Growth Rate (M USD)

Figure 81. South America Extruded Activated Carbon Granules Market Size by Country in 2024

Figure 82. Brazil Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Extruded Activated Carbon Granules Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Extruded Activated Carbon Granules Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Extruded Activated Carbon Granules Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Extruded Activated Carbon Granules Market Size by Region in 2024

Figure 92. Saudi Arabia Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Extruded Activated Carbon Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Extruded Activated Carbon Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Extruded Activated Carbon Granules Production Market Share by Region (2020-2025)

Figure 103. North America Extruded Activated Carbon Granules Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Extruded Activated Carbon Granules Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Extruded Activated Carbon Granules Production (K MT) Growth Rate (2020-2025)

Figure 106. China Extruded Activated Carbon Granules Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Extruded Activated Carbon Granules Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Extruded Activated Carbon Granules Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Extruded Activated Carbon Granules Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Extruded Activated Carbon Granules Market Share Forecast by Type (2026-2035)

Figure 111. Global Extruded Activated Carbon Granules Sales Forecast by Application (2026-2035)

Figure 112. Global Extruded Activated Carbon Granules Market Share Forecast by Application (2026-2035)

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