

Global Extraoral Dental Imaging System Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G3BBDB0CA783EN.html>

Date: February 2026

Pages: 149

Price: US\$ 2,980.00 (Single User License)

ID: G3BBDB0CA783EN

Abstracts

An extraoral dental imaging system is a specialized device used in dentistry to capture images of the entire oral and facial structures outside of the mouth. Unlike intraoral imaging systems, which capture images of the teeth and surrounding tissues from inside the mouth, extraoral imaging systems provide a broader view and are typically used for diagnostic and treatment planning purposes. Extra-oral dental imaging systems can be divided into panoramic systems, panoramic and perspective systems, and 3D CBCT systems. The global extraoral dental imaging system market refers to the market for devices used to capture images of the oral and facial structures outside of the mouth. This market comprises various types of imaging systems, including panoramic X-ray systems, cone beam computed tomography (CBCT) systems, cephalometric imaging systems, and extraoral digital imaging systems. Factors driving the growth of the global extraoral dental imaging system market include: Increasing prevalence of dental disorders: Dental conditions such as dental caries, periodontal diseases, and malocclusion are widespread globally. The need for accurate diagnoses and treatment planning drives the demand for extraoral imaging systems. Technological advancements: Advances in imaging technology, including higher image resolution, faster acquisition times, and improved usability, contribute to the growth of the market. For example, the introduction of digital imaging systems has revolutionized dental imaging by offering superior image quality and enhanced workflow efficiency. Growing demand for advanced diagnostic tools: Dentists and dental specialists require advanced diagnostic tools to assess complex dental and facial conditions, plan orthodontic treatments, and evaluate temporomandibular disorders. Extraoral imaging systems, such as CBCT, provide 3D images that offer detailed anatomical information for accurate diagnosis and treatment. Increasing adoption of cosmetic dentistry: The rising demand for cosmetic dentistry and the need for aesthetic evaluations propel the market for extraoral imaging systems. These systems allow dental professionals to assess

facial proportions, evaluate the smile line, and plan smile makeovers. Growing dental tourism industry: Dental tourism, where individuals travel internationally for dental treatments, contributes to the demand for advanced dental imaging systems. As more people seek dental care abroad, dental clinics and facilities invest in state-of-the-art equipment to cater to these patients. The global extraoral dental imaging system market is highly competitive and includes both established players and new entrants. Key market players include various dental imaging equipment manufacturers, dental device companies, and healthcare technology firms.

The global Extraoral Dental Imaging System market size was estimated at USD 2470.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Extraoral Dental Imaging System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Extraoral Dental Imaging System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Extraoral Dental Imaging System market.

Global Extraoral Dental Imaging System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Envista Holdings Corporation
PLANMECA OY
ACTEON Group
DENTSPLY Sirona
Carestream Dental
VATECH
Owandy Radiology
D?RR DENTAL SE
Midmark Corporation
Asahi Roentgen
3Shape
PreXion

Market Segmentation (by Type)

Panoramic Systems
Panoramic and Cephalometric Systems
3D CBCT Systems

Market Segmentation (by Application)

Dental Hospitals and Clinics
Dental Diagnostic Centers
Dental Academic and Research Institutes

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Extraoral Dental Imaging System Market

Overview of the regional outlook of the Extraoral Dental Imaging System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Extraoral Dental Imaging System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Extraoral Dental Imaging System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Extraoral Dental Imaging System
- 1.2 Key Market Segments
 - 1.2.1 Extraoral Dental Imaging System Segment by Type
 - 1.2.2 Extraoral Dental Imaging System Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EXTRAORAL DENTAL IMAGING SYSTEM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Extraoral Dental Imaging System Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Extraoral Dental Imaging System Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EXTRAORAL DENTAL IMAGING SYSTEM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Extraoral Dental Imaging System Product Life Cycle
- 3.3 Global Extraoral Dental Imaging System Sales by Manufacturers (2020-2025)
- 3.4 Global Extraoral Dental Imaging System Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Extraoral Dental Imaging System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Extraoral Dental Imaging System Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Extraoral Dental Imaging System Market Competitive Situation and Trends
 - 3.8.1 Extraoral Dental Imaging System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Extraoral Dental Imaging System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EXTRAORAL DENTAL IMAGING SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Extraoral Dental Imaging System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXTRAORAL DENTAL IMAGING SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Extraoral Dental Imaging System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Extraoral Dental Imaging System Market

5.7 ESG Ratings of Leading Companies

6 EXTRAORAL DENTAL IMAGING SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Extraoral Dental Imaging System Sales Market Share by Type (2020-2025)

6.3 Global Extraoral Dental Imaging System Market Size by Type (2020-2025)

6.4 Global Extraoral Dental Imaging System Price by Type (2020-2025)

7 EXTRAORAL DENTAL IMAGING SYSTEM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Extraoral Dental Imaging System Market Sales by Application (2020-2025)

7.3 Global Extraoral Dental Imaging System Market Size (M USD) by Application (2020-2025)

7.4 Global Extraoral Dental Imaging System Sales Growth Rate by Application (2020-2025)

8 EXTRAORAL DENTAL IMAGING SYSTEM MARKET SALES BY REGION

8.1 Global Extraoral Dental Imaging System Sales by Region

8.1.1 Global Extraoral Dental Imaging System Sales by Region

8.1.2 Global Extraoral Dental Imaging System Sales Market Share by Region

8.2 Global Extraoral Dental Imaging System Market Size by Region

8.2.1 Global Extraoral Dental Imaging System Market Size by Region

8.2.2 Global Extraoral Dental Imaging System Market Size by Region

8.3 North America

8.3.1 North America Extraoral Dental Imaging System Sales by Country

8.3.2 North America Extraoral Dental Imaging System Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Extraoral Dental Imaging System Sales by Country

8.4.2 Europe Extraoral Dental Imaging System Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Extraoral Dental Imaging System Sales by Region

8.5.2 Asia Pacific Extraoral Dental Imaging System Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Extraoral Dental Imaging System Sales by Country
 - 8.6.2 South America Extraoral Dental Imaging System Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Extraoral Dental Imaging System Sales by Region
 - 8.7.2 Middle East and Africa Extraoral Dental Imaging System Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EXTRAORAL DENTAL IMAGING SYSTEM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Extraoral Dental Imaging System by Region(2020-2025)
- 9.2 Global Extraoral Dental Imaging System Revenue Market Share by Region (2020-2025)
- 9.3 Global Extraoral Dental Imaging System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Extraoral Dental Imaging System Production
 - 9.4.1 North America Extraoral Dental Imaging System Production Growth Rate (2020-2025)
 - 9.4.2 North America Extraoral Dental Imaging System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Extraoral Dental Imaging System Production
 - 9.5.1 Europe Extraoral Dental Imaging System Production Growth Rate (2020-2025)
 - 9.5.2 Europe Extraoral Dental Imaging System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Extraoral Dental Imaging System Production (2020-2025)
 - 9.6.1 Japan Extraoral Dental Imaging System Production Growth Rate (2020-2025)
 - 9.6.2 Japan Extraoral Dental Imaging System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Extraoral Dental Imaging System Production (2020-2025)

- 9.7.1 China Extraoral Dental Imaging System Production Growth Rate (2020-2025)
- 9.7.2 China Extraoral Dental Imaging System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Envista Holdings Corporation

- 10.1.1 Envista Holdings Corporation Basic Information
- 10.1.2 Envista Holdings Corporation Extraoral Dental Imaging System Product Overview
- 10.1.3 Envista Holdings Corporation Extraoral Dental Imaging System Product Market Performance
- 10.1.4 Envista Holdings Corporation Business Overview
- 10.1.5 Envista Holdings Corporation SWOT Analysis
- 10.1.6 Envista Holdings Corporation Recent Developments

10.2 PLANMECA OY

- 10.2.1 PLANMECA OY Basic Information
- 10.2.2 PLANMECA OY Extraoral Dental Imaging System Product Overview
- 10.2.3 PLANMECA OY Extraoral Dental Imaging System Product Market Performance
- 10.2.4 PLANMECA OY Business Overview
- 10.2.5 PLANMECA OY SWOT Analysis
- 10.2.6 PLANMECA OY Recent Developments

10.3 ACTEON Group

- 10.3.1 ACTEON Group Basic Information
- 10.3.2 ACTEON Group Extraoral Dental Imaging System Product Overview
- 10.3.3 ACTEON Group Extraoral Dental Imaging System Product Market Performance
- 10.3.4 ACTEON Group Business Overview
- 10.3.5 ACTEON Group SWOT Analysis
- 10.3.6 ACTEON Group Recent Developments

10.4 DENTSPLY Sirona

- 10.4.1 DENTSPLY Sirona Basic Information
- 10.4.2 DENTSPLY Sirona Extraoral Dental Imaging System Product Overview
- 10.4.3 DENTSPLY Sirona Extraoral Dental Imaging System Product Market Performance
- 10.4.4 DENTSPLY Sirona Business Overview
- 10.4.5 DENTSPLY Sirona Recent Developments

10.5 Carestream Dental

- 10.5.1 Carestream Dental Basic Information
- 10.5.2 Carestream Dental Extraoral Dental Imaging System Product Overview

10.5.3 Carestream Dental Extraoral Dental Imaging System Product Market Performance

10.5.4 Carestream Dental Business Overview

10.5.5 Carestream Dental Recent Developments

10.6 VATECH

10.6.1 VATECH Basic Information

10.6.2 VATECH Extraoral Dental Imaging System Product Overview

10.6.3 VATECH Extraoral Dental Imaging System Product Market Performance

10.6.4 VATECH Business Overview

10.6.5 VATECH Recent Developments

10.7 Owandy Radiology

10.7.1 Owandy Radiology Basic Information

10.7.2 Owandy Radiology Extraoral Dental Imaging System Product Overview

10.7.3 Owandy Radiology Extraoral Dental Imaging System Product Market Performance

10.7.4 Owandy Radiology Business Overview

10.7.5 Owandy Radiology Recent Developments

10.8 D?RR DENTAL SE

10.8.1 D?RR DENTAL SE Basic Information

10.8.2 D?RR DENTAL SE Extraoral Dental Imaging System Product Overview

10.8.3 D?RR DENTAL SE Extraoral Dental Imaging System Product Market Performance

10.8.4 D?RR DENTAL SE Business Overview

10.8.5 D?RR DENTAL SE Recent Developments

10.9 Midmark Corporation

10.9.1 Midmark Corporation Basic Information

10.9.2 Midmark Corporation Extraoral Dental Imaging System Product Overview

10.9.3 Midmark Corporation Extraoral Dental Imaging System Product Market Performance

10.9.4 Midmark Corporation Business Overview

10.9.5 Midmark Corporation Recent Developments

10.10 Asahi Roentgen

10.10.1 Asahi Roentgen Basic Information

10.10.2 Asahi Roentgen Extraoral Dental Imaging System Product Overview

10.10.3 Asahi Roentgen Extraoral Dental Imaging System Product Market Performance

10.10.4 Asahi Roentgen Business Overview

10.10.5 Asahi Roentgen Recent Developments

10.11 3Shape

- 10.11.1 3Shape Basic Information
- 10.11.2 3Shape Extraoral Dental Imaging System Product Overview
- 10.11.3 3Shape Extraoral Dental Imaging System Product Market Performance
- 10.11.4 3Shape Business Overview
- 10.11.5 3Shape Recent Developments
- 10.12 PreXion
 - 10.12.1 PreXion Basic Information
 - 10.12.2 PreXion Extraoral Dental Imaging System Product Overview
 - 10.12.3 PreXion Extraoral Dental Imaging System Product Market Performance
 - 10.12.4 PreXion Business Overview
 - 10.12.5 PreXion Recent Developments

11 EXTRAORAL DENTAL IMAGING SYSTEM MARKET FORECAST BY REGION

- 11.1 Global Extraoral Dental Imaging System Market Size Forecast
- 11.2 Global Extraoral Dental Imaging System Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Extraoral Dental Imaging System Market Size Forecast by Country
 - 11.2.3 Asia Pacific Extraoral Dental Imaging System Market Size Forecast by Region
 - 11.2.4 South America Extraoral Dental Imaging System Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Extraoral Dental Imaging System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Extraoral Dental Imaging System Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Extraoral Dental Imaging System by Type (2026-2035)
 - 12.1.2 Global Extraoral Dental Imaging System Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Extraoral Dental Imaging System by Type (2026-2035)
- 12.2 Global Extraoral Dental Imaging System Market Forecast by Application (2026-2035)
 - 12.2.1 Global Extraoral Dental Imaging System Sales (K Units) Forecast by Application
 - 12.2.2 Global Extraoral Dental Imaging System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Extraoral Dental Imaging System Market Size by Type (M USD)

Table 4. Global Extraoral Dental Imaging System Market Size by Application

Table 5. Extraoral Dental Imaging System Market Size Comparison by Region (M USD)

Table 6. Global Extraoral Dental Imaging System Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Extraoral Dental Imaging System Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Extraoral Dental Imaging System Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Extraoral Dental Imaging System Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Extraoral Dental Imaging System as of 2025)

Table 11. Global Market Extraoral Dental Imaging System Average Price (USD/Unit) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Extraoral Dental Imaging System Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Extraoral Dental Imaging System Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Extraoral Dental Imaging System Sales by Type (K Units)

Table 27. Global Extraoral Dental Imaging System Market Size by Type (M USD)

Table 28. Global Extraoral Dental Imaging System Sales (K Units) by Type (2020-2025)

Table 29. Global Extraoral Dental Imaging System Sales Market Share by Type (2020-2025)

Table 30. Global Extraoral Dental Imaging System Market Size (M USD) by Type (2020-2025)

Table 31. Global Extraoral Dental Imaging System Market Share by Type (2020-2025)

Table 32. Global Extraoral Dental Imaging System Price (USD/Unit) by Type (2020-2025)

Table 33. Global Extraoral Dental Imaging System Sales (K Units) by Application

Table 34. Global Extraoral Dental Imaging System Market Size by Application

Table 35. Global Extraoral Dental Imaging System Sales by Application (2020-2025) & (K Units)

Table 36. Global Extraoral Dental Imaging System Sales Market Share by Application (2020-2025)

Table 37. Global Extraoral Dental Imaging System Market Size by Application (2020-2025) & (M USD)

Table 38. Global Extraoral Dental Imaging System Market Share by Application (2020-2025)

Table 39. Global Extraoral Dental Imaging System Sales Growth Rate by Application (2020-2025)

Table 40. Global Extraoral Dental Imaging System Sales by Region (2020-2025) & (K Units)

Table 41. Global Extraoral Dental Imaging System Sales Market Share by Region (2020-2025)

Table 42. Global Extraoral Dental Imaging System Market Size by Region (2020-2025) & (M USD)

Table 43. Global Extraoral Dental Imaging System Market Size by Region (2020-2025)

Table 44. North America Extraoral Dental Imaging System Sales by Country (2020-2025) & (K Units)

Table 45. North America Extraoral Dental Imaging System Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Extraoral Dental Imaging System Sales by Country (2020-2025) & (K Units)

Table 47. Europe Extraoral Dental Imaging System Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Extraoral Dental Imaging System Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Extraoral Dental Imaging System Market Size by Region (2020-2025) & (M USD)

Table 50. South America Extraoral Dental Imaging System Sales by Country (2020-2025) & (K Units)
Table 51. South America Extraoral Dental Imaging System Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Extraoral Dental Imaging System Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Extraoral Dental Imaging System Market Size by Region (2020-2025) & (M USD)
Table 54. Global Extraoral Dental Imaging System Production (K Units) by Region(2020-2025)
Table 55. Global Extraoral Dental Imaging System Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Extraoral Dental Imaging System Revenue Market Share by Region (2020-2025)
Table 57. Global Extraoral Dental Imaging System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Extraoral Dental Imaging System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Extraoral Dental Imaging System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Extraoral Dental Imaging System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Extraoral Dental Imaging System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Envista Holdings Corporation Basic Information
Table 63. Envista Holdings Corporation Extraoral Dental Imaging System Product Overview
Table 64. Envista Holdings Corporation Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Envista Holdings Corporation Business Overview
Table 66. Envista Holdings Corporation SWOT Analysis
Table 67. Envista Holdings Corporation Recent Developments
Table 68. PLANMECA OY Basic Information
Table 69. PLANMECA OY Extraoral Dental Imaging System Product Overview
Table 70. PLANMECA OY Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. PLANMECA OY Business Overview
Table 72. PLANMECA OY SWOT Analysis
Table 73. PLANMECA OY Recent Developments

Table 74. ACTEON Group Basic Information
Table 75. ACTEON Group Extraoral Dental Imaging System Product Overview
Table 76. ACTEON Group Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. ACTEON Group Business Overview
Table 78. ACTEON Group SWOT Analysis
Table 79. ACTEON Group Recent Developments
Table 80. DENTSPLY Sirona Basic Information
Table 81. DENTSPLY Sirona Extraoral Dental Imaging System Product Overview
Table 82. DENTSPLY Sirona Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. DENTSPLY Sirona Business Overview
Table 84. DENTSPLY Sirona Recent Developments
Table 85. Carestream Dental Basic Information
Table 86. Carestream Dental Extraoral Dental Imaging System Product Overview
Table 87. Carestream Dental Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Carestream Dental Business Overview
Table 89. Carestream Dental Recent Developments
Table 90. VATECH Basic Information
Table 91. VATECH Extraoral Dental Imaging System Product Overview
Table 92. VATECH Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. VATECH Business Overview
Table 94. VATECH Recent Developments
Table 95. Owandy Radiology Basic Information
Table 96. Owandy Radiology Extraoral Dental Imaging System Product Overview
Table 97. Owandy Radiology Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Owandy Radiology Business Overview
Table 99. Owandy Radiology Recent Developments
Table 100. D?RR DENTAL SE Basic Information
Table 101. D?RR DENTAL SE Extraoral Dental Imaging System Product Overview
Table 102. D?RR DENTAL SE Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. D?RR DENTAL SE Business Overview
Table 104. D?RR DENTAL SE Recent Developments
Table 105. Midmark Corporation Basic Information
Table 106. Midmark Corporation Extraoral Dental Imaging System Product Overview

Table 107. Midmark Corporation Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Midmark Corporation Business Overview

Table 109. Midmark Corporation Recent Developments

Table 110. Asahi Roentgen Basic Information

Table 111. Asahi Roentgen Extraoral Dental Imaging System Product Overview

Table 112. Asahi Roentgen Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Asahi Roentgen Business Overview

Table 114. Asahi Roentgen Recent Developments

Table 115. 3Shape Basic Information

Table 116. 3Shape Extraoral Dental Imaging System Product Overview

Table 117. 3Shape Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. 3Shape Business Overview

Table 119. 3Shape Recent Developments

Table 120. PreXion Basic Information

Table 121. PreXion Extraoral Dental Imaging System Product Overview

Table 122. PreXion Extraoral Dental Imaging System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. PreXion Business Overview

Table 124. PreXion Recent Developments

Table 125. Global Extraoral Dental Imaging System Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Extraoral Dental Imaging System Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Extraoral Dental Imaging System Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Extraoral Dental Imaging System Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Extraoral Dental Imaging System Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Extraoral Dental Imaging System Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Extraoral Dental Imaging System Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Extraoral Dental Imaging System Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Extraoral Dental Imaging System Sales Forecast by Country

(2026-2035) & (K Units)

Table 134. South America Extraoral Dental Imaging System Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Extraoral Dental Imaging System Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Extraoral Dental Imaging System Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Extraoral Dental Imaging System Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Extraoral Dental Imaging System Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Extraoral Dental Imaging System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Extraoral Dental Imaging System Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Extraoral Dental Imaging System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Extraoral Dental Imaging System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Extraoral Dental Imaging System Market Size (M USD), 2025-2035
- Figure 5. Global Extraoral Dental Imaging System Market Size (M USD) (2020-2035)
- Figure 6. Global Extraoral Dental Imaging System Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Extraoral Dental Imaging System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Extraoral Dental Imaging System Product Life Cycle
- Figure 13. Extraoral Dental Imaging System Sales Share by Manufacturers in 2025
- Figure 14. Global Extraoral Dental Imaging System Revenue Share by Manufacturers in 2025
- Figure 15. Extraoral Dental Imaging System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Extraoral Dental Imaging System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Extraoral Dental Imaging System Revenue in 2025
- Figure 18. Industry Chain Map of Extraoral Dental Imaging System
- Figure 19. Global Extraoral Dental Imaging System Market PEST Analysis
- Figure 20. Global Extraoral Dental Imaging System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Extraoral Dental Imaging System Market Share by Type
- Figure 27. Sales Market Share of Extraoral Dental Imaging System by Type (2020-2025)
- Figure 28. Sales Market Share of Extraoral Dental Imaging System by Type in 2025
- Figure 29. Market Share of Extraoral Dental Imaging System by Type (2020-2025)

- Figure 30. Market Share of Extraoral Dental Imaging System by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Extraoral Dental Imaging System Market Share by Application
- Figure 33. Global Extraoral Dental Imaging System Sales Market Share by Application (2020-2025)
- Figure 34. Global Extraoral Dental Imaging System Sales Market Share by Application in 2025
- Figure 35. Global Extraoral Dental Imaging System Market Share by Application (2020-2025)
- Figure 36. Global Extraoral Dental Imaging System Market Share by Application in 2025
- Figure 37. Global Extraoral Dental Imaging System Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Extraoral Dental Imaging System Sales Market Share by Region (2020-2025)
- Figure 39. Global Extraoral Dental Imaging System Market Size by Region (2020-2025)
- Figure 40. North America Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Extraoral Dental Imaging System Sales Market Share by Country in 2024
- Figure 43. North America Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Extraoral Dental Imaging System Market Size by Country in 2024
- Figure 45. U.S. Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Extraoral Dental Imaging System Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Extraoral Dental Imaging System Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Extraoral Dental Imaging System Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Extraoral Dental Imaging System Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Extraoral Dental Imaging System Sales Market Share by Country in 2024

Figure 53. Europe Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Extraoral Dental Imaging System Market Size by Country in 2024

Figure 55. Germany Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Extraoral Dental Imaging System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Extraoral Dental Imaging System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Extraoral Dental Imaging System Market Size by Region in 2024

Figure 68. China Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Extraoral Dental Imaging System Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Extraoral Dental Imaging System Sales and Growth Rate (K Units)

Figure 79. South America Extraoral Dental Imaging System Sales Market Share by Country in 2024

Figure 80. South America Extraoral Dental Imaging System Market Size and Growth Rate (M USD)

Figure 81. South America Extraoral Dental Imaging System Market Size by Country in 2024

Figure 82. Brazil Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Extraoral Dental Imaging System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Extraoral Dental Imaging System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Extraoral Dental Imaging System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Extraoral Dental Imaging System Market Size by Region in 2024

Figure 92. Saudi Arabia Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Extraoral Dental Imaging System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Extraoral Dental Imaging System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Extraoral Dental Imaging System Production Market Share by Region (2020-2025)

Figure 103. North America Extraoral Dental Imaging System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Extraoral Dental Imaging System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Extraoral Dental Imaging System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Extraoral Dental Imaging System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Extraoral Dental Imaging System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Extraoral Dental Imaging System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Extraoral Dental Imaging System Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Extraoral Dental Imaging System Market Share Forecast by Type (2026-2035)

Figure 111. Global Extraoral Dental Imaging System Sales Forecast by Application

(2026-2035)

Figure 112. Global Extraoral Dental Imaging System Market Share Forecast by
Application (2026-2035)

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