

Global Extra-pure Zirconium Oxychloride Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GBBC6D253F11EN.html>

Date: March 2026

Pages: 141

Price: US\$ 3,200.00 (Single User License)

ID: GBBC6D253F11EN

Abstracts

Zirconium oxychloride is the chloride of zirconium and is a colorless to slightly yellowish crystalline solid. It is highly soluble in water and when heated it dehydrates and eventually transforms into zirconia (ZrO_2). Zirconium oxychloride has high resistance to heat, acids and corrosion, which makes it useful in a wide variety of industries. This compound is also an important precursor for zirconium-containing composites and ceramics, and is used in the synthesis of high-purity zirconia. The unique chemical properties of zirconium oxychloride make it valuable in precision chemical synthesis and materials science. Zirconium oxychloride is an important intermediate product for the production of zirconium compound products and is widely used in many fields. For example, it can be used to manufacture high-purity zirconium oxide, high-purity nano-composite zirconium oxide, etc. These products are widely used in the manufacturing of optical glass, bioceramics (such as teeth, bone joints, etc.), automobile exhaust purification and electronic components due to their unique high temperature resistance, corrosion resistance, wear resistance, high strength, non-toxicity and excellent optical properties. In addition, zirconium oxychloride is also suitable for additives in textile, leather, rubber and other industries, and is an important fine chemical raw material. With the accelerated development of downstream industries, the market size of zirconium oxychloride continues to expand. In the future, with the development of emerging fields such as solid-state batteries, zirconium oxychloride, as the main raw material for zirconium-based oxychloride solid electrolytes, will further increase its market demand. Zirconium oxychloride is widely used in many fields such as refractory materials, wear-resistant materials, synthetic rubber, synthetic fibers, sewage treatment, etc. The steady growth in demand for zirconium oxychloride in these fields provides a solid foundation for its market. Extra-pure zirconium oxychloride refers to zirconium oxychloride with $ZrO_2+HfO_2\%$ Min 36.0%. The world's major extra-pure zirconium oxychloride manufacturers include Guangdong Orient Zirconic Ind Sci & Tech, Shandong Hongyuan

New Mstar Technology, Yixing Gaoyang Chemical, Shandong Guangtong New Materials, Zhejiang Zr-Valley Science & Technology, etc. The top five manufacturers in the world account for about 85% of the market share. China produces about 95% of the world's zirconium oxychloride. Extra-pure Zirconium oxychloride is also used as a precursor for making zirconium-based catalysts, which are essential in various chemical processes, such as petrochemical and polymer production. As industries prioritize efficient and sustainable chemical processes, demand for zirconium-based catalysts has risen, supporting ZOC market growth. Zirconium compounds are integral to producing ceramic capacitors, semiconductors, and various electronic components. As the electronics industry expands, fueled by the growth of devices, renewable energy technologies, and 5G infrastructure, demand for zirconium oxychloride has grown. Its use in the creation of high-quality, heat-resistant, and durable materials suits the increasingly high-performance needs of the electronics market.

The global Extra-pure Zirconium Oxychloride market size was estimated at USD 429.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Extra-pure Zirconium Oxychloride market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Extra-pure Zirconium Oxychloride market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Extra-pure Zirconium Oxychloride market.

Global Extra-pure Zirconium Oxychloride Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Guangtong Chemical
KINGAN Hi-Tech
Orient Zirconic Ind Sci & Tech
Shandong Hongyuan New Mstar Technology
Yixing Gaoyang Chemical
Anhui Kangda Zirconium Industry
Zhejiang Zr-Valley Science & Technology
Sanxiang Advance Materials

Market Segmentation (by Type)

ZrO₂+HfO₂% Min 36.0%
ZrO₂+HfO₂% Min 36.5%

Market Segmentation (by Application)

Textile Industry
Catalyst
Paints and Coatings
Refractory Industry
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Extra-pure Zirconium Oxychloride Market

Overview of the regional outlook of the Extra-pure Zirconium Oxychloride Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Extra-pure Zirconium Oxychloride Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Extra-pure Zirconium Oxychloride, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Extra-pure Zirconium Oxychloride
- 1.2 Key Market Segments
 - 1.2.1 Extra-pure Zirconium Oxychloride Segment by Type
 - 1.2.2 Extra-pure Zirconium Oxychloride Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Extra-pure Zirconium Oxychloride Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Extra-pure Zirconium Oxychloride Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Extra-pure Zirconium Oxychloride Product Life Cycle
- 3.3 Global Extra-pure Zirconium Oxychloride Sales by Manufacturers (2020-2025)
- 3.4 Global Extra-pure Zirconium Oxychloride Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Extra-pure Zirconium Oxychloride Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Extra-pure Zirconium Oxychloride Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Extra-pure Zirconium Oxychloride Market Competitive Situation and Trends

- 3.8.1 Extra-pure Zirconium Oxychloride Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Extra-pure Zirconium Oxychloride Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 EXTRA-PURE ZIRCONIUM OXYCHLORIDE INDUSTRY CHAIN ANALYSIS

- 4.1 Extra-pure Zirconium Oxychloride Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Extra-pure Zirconium Oxychloride Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Extra-pure Zirconium Oxychloride Market
- 5.7 ESG Ratings of Leading Companies

6 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Extra-pure Zirconium Oxychloride Sales Market Share by Type (2020-2025)

6.3 Global Extra-pure Zirconium Oxychloride Market Size by Type (2020-2025)

6.4 Global Extra-pure Zirconium Oxychloride Price by Type (2020-2025)

7 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Extra-pure Zirconium Oxychloride Market Sales by Application (2020-2025)

7.3 Global Extra-pure Zirconium Oxychloride Market Size (M USD) by Application (2020-2025)

7.4 Global Extra-pure Zirconium Oxychloride Sales Growth Rate by Application (2020-2025)

8 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET SALES BY REGION

8.1 Global Extra-pure Zirconium Oxychloride Sales by Region

8.1.1 Global Extra-pure Zirconium Oxychloride Sales by Region

8.1.2 Global Extra-pure Zirconium Oxychloride Sales Market Share by Region

8.2 Global Extra-pure Zirconium Oxychloride Market Size by Region

8.2.1 Global Extra-pure Zirconium Oxychloride Market Size by Region

8.2.2 Global Extra-pure Zirconium Oxychloride Market Size by Region

8.3 North America

8.3.1 North America Extra-pure Zirconium Oxychloride Sales by Country

8.3.2 North America Extra-pure Zirconium Oxychloride Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Extra-pure Zirconium Oxychloride Sales by Country

8.4.2 Europe Extra-pure Zirconium Oxychloride Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Extra-pure Zirconium Oxychloride Sales by Region

8.5.2 Asia Pacific Extra-pure Zirconium Oxychloride Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Extra-pure Zirconium Oxychloride Sales by Country
 - 8.6.2 South America Extra-pure Zirconium Oxychloride Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Extra-pure Zirconium Oxychloride Sales by Region
 - 8.7.2 Middle East and Africa Extra-pure Zirconium Oxychloride Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Extra-pure Zirconium Oxychloride by Region(2020-2025)
- 9.2 Global Extra-pure Zirconium Oxychloride Revenue Market Share by Region (2020-2025)
- 9.3 Global Extra-pure Zirconium Oxychloride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Extra-pure Zirconium Oxychloride Production
 - 9.4.1 North America Extra-pure Zirconium Oxychloride Production Growth Rate (2020-2025)
 - 9.4.2 North America Extra-pure Zirconium Oxychloride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Extra-pure Zirconium Oxychloride Production
 - 9.5.1 Europe Extra-pure Zirconium Oxychloride Production Growth Rate (2020-2025)
 - 9.5.2 Europe Extra-pure Zirconium Oxychloride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Extra-pure Zirconium Oxychloride Production (2020-2025)
 - 9.6.1 Japan Extra-pure Zirconium Oxychloride Production Growth Rate (2020-2025)
 - 9.6.2 Japan Extra-pure Zirconium Oxychloride Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Extra-pure Zirconium Oxychloride Production (2020-2025)

9.7.1 China Extra-pure Zirconium Oxychloride Production Growth Rate (2020-2025)

9.7.2 China Extra-pure Zirconium Oxychloride Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Guangtong Chemical

10.1.1 Guangtong Chemical Basic Information

10.1.2 Guangtong Chemical Extra-pure Zirconium Oxychloride Product Overview

10.1.3 Guangtong Chemical Extra-pure Zirconium Oxychloride Product Market Performance

10.1.4 Guangtong Chemical Business Overview

10.1.5 Guangtong Chemical SWOT Analysis

10.1.6 Guangtong Chemical Recent Developments

10.2 KINGAN Hi-Tech

10.2.1 KINGAN Hi-Tech Basic Information

10.2.2 KINGAN Hi-Tech Extra-pure Zirconium Oxychloride Product Overview

10.2.3 KINGAN Hi-Tech Extra-pure Zirconium Oxychloride Product Market Performance

10.2.4 KINGAN Hi-Tech Business Overview

10.2.5 KINGAN Hi-Tech SWOT Analysis

10.2.6 KINGAN Hi-Tech Recent Developments

10.3 Orient Zirconic Ind Sci and Tech

10.3.1 Orient Zirconic Ind Sci and Tech Basic Information

10.3.2 Orient Zirconic Ind Sci and Tech Extra-pure Zirconium Oxychloride Product Overview

10.3.3 Orient Zirconic Ind Sci and Tech Extra-pure Zirconium Oxychloride Product Market Performance

10.3.4 Orient Zirconic Ind Sci and Tech Business Overview

10.3.5 Orient Zirconic Ind Sci and Tech SWOT Analysis

10.3.6 Orient Zirconic Ind Sci and Tech Recent Developments

10.4 Shandong Hongyuan New Mstar Technology

10.4.1 Shandong Hongyuan New Mstar Technology Basic Information

10.4.2 Shandong Hongyuan New Mstar Technology Extra-pure Zirconium Oxychloride Product Overview

10.4.3 Shandong Hongyuan New Mstar Technology Extra-pure Zirconium Oxychloride Product Market Performance

10.4.4 Shandong Hongyuan New Mstar Technology Business Overview

- 10.4.5 Shandong Hongyuan New Mstar Technology Recent Developments
- 10.5 Yixing Gaoyang Chemical
 - 10.5.1 Yixing Gaoyang Chemical Basic Information
 - 10.5.2 Yixing Gaoyang Chemical Extra-pure Zirconium Oxychloride Product Overview
 - 10.5.3 Yixing Gaoyang Chemical Extra-pure Zirconium Oxychloride Product Market Performance
 - 10.5.4 Yixing Gaoyang Chemical Business Overview
 - 10.5.5 Yixing Gaoyang Chemical Recent Developments
- 10.6 Anhui Kangda Zirconium Industry
 - 10.6.1 Anhui Kangda Zirconium Industry Basic Information
 - 10.6.2 Anhui Kangda Zirconium Industry Extra-pure Zirconium Oxychloride Product Overview
 - 10.6.3 Anhui Kangda Zirconium Industry Extra-pure Zirconium Oxychloride Product Market Performance
 - 10.6.4 Anhui Kangda Zirconium Industry Business Overview
 - 10.6.5 Anhui Kangda Zirconium Industry Recent Developments
- 10.7 Zhejiang Zr-Valley Science and Technology
 - 10.7.1 Zhejiang Zr-Valley Science and Technology Basic Information
 - 10.7.2 Zhejiang Zr-Valley Science and Technology Extra-pure Zirconium Oxychloride Product Overview
 - 10.7.3 Zhejiang Zr-Valley Science and Technology Extra-pure Zirconium Oxychloride Product Market Performance
 - 10.7.4 Zhejiang Zr-Valley Science and Technology Business Overview
 - 10.7.5 Zhejiang Zr-Valley Science and Technology Recent Developments
- 10.8 Sanxiang Advance Materials
 - 10.8.1 Sanxiang Advance Materials Basic Information
 - 10.8.2 Sanxiang Advance Materials Extra-pure Zirconium Oxychloride Product Overview
 - 10.8.3 Sanxiang Advance Materials Extra-pure Zirconium Oxychloride Product Market Performance
 - 10.8.4 Sanxiang Advance Materials Business Overview
 - 10.8.5 Sanxiang Advance Materials Recent Developments

11 EXTRA-PURE ZIRCONIUM OXYCHLORIDE MARKET FORECAST BY REGION

- 11.1 Global Extra-pure Zirconium Oxychloride Market Size Forecast
- 11.2 Global Extra-pure Zirconium Oxychloride Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Extra-pure Zirconium Oxychloride Market Size Forecast by Country

- 11.2.3 Asia Pacific Extra-pure Zirconium Oxychloride Market Size Forecast by Region
- 11.2.4 South America Extra-pure Zirconium Oxychloride Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Extra-pure Zirconium Oxychloride by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Extra-pure Zirconium Oxychloride Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Extra-pure Zirconium Oxychloride by Type (2026-2035)
 - 12.1.2 Global Extra-pure Zirconium Oxychloride Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Extra-pure Zirconium Oxychloride by Type (2026-2035)
- 12.2 Global Extra-pure Zirconium Oxychloride Market Forecast by Application (2026-2035)
 - 12.2.1 Global Extra-pure Zirconium Oxychloride Sales (K MT) Forecast by Application
 - 12.2.2 Global Extra-pure Zirconium Oxychloride Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Extra-pure Zirconium Oxychloride Market Size by Type (M USD)
- Table 4. Global Extra-pure Zirconium Oxychloride Market Size by Application
- Table 5. Extra-pure Zirconium Oxychloride Market Size Comparison by Region (M USD)
- Table 6. Global Extra-pure Zirconium Oxychloride Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Extra-pure Zirconium Oxychloride Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Extra-pure Zirconium Oxychloride Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Extra-pure Zirconium Oxychloride Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Extra-pure Zirconium Oxychloride as of 2025)
- Table 11. Global Market Extra-pure Zirconium Oxychloride Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Extra-pure Zirconium Oxychloride Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Extra-pure Zirconium Oxychloride Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Extra-pure Zirconium Oxychloride Sales by Type (K MT)
- Table 27. Global Extra-pure Zirconium Oxychloride Market Size by Type (M USD)

Table 28. Global Extra-pure Zirconium Oxychloride Sales (K MT) by Type (2020-2025)

Table 29. Global Extra-pure Zirconium Oxychloride Sales Market Share by Type (2020-2025)

Table 30. Global Extra-pure Zirconium Oxychloride Market Size (M USD) by Type (2020-2025)

Table 31. Global Extra-pure Zirconium Oxychloride Market Share by Type (2020-2025)

Table 32. Global Extra-pure Zirconium Oxychloride Price (USD/KG) by Type (2020-2025)

Table 33. Global Extra-pure Zirconium Oxychloride Sales (K MT) by Application

Table 34. Global Extra-pure Zirconium Oxychloride Market Size by Application

Table 35. Global Extra-pure Zirconium Oxychloride Sales by Application (2020-2025) & (K MT)

Table 36. Global Extra-pure Zirconium Oxychloride Sales Market Share by Application (2020-2025)

Table 37. Global Extra-pure Zirconium Oxychloride Market Size by Application (2020-2025) & (M USD)

Table 38. Global Extra-pure Zirconium Oxychloride Market Share by Application (2020-2025)

Table 39. Global Extra-pure Zirconium Oxychloride Sales Growth Rate by Application (2020-2025)

Table 40. Global Extra-pure Zirconium Oxychloride Sales by Region (2020-2025) & (K MT)

Table 41. Global Extra-pure Zirconium Oxychloride Sales Market Share by Region (2020-2025)

Table 42. Global Extra-pure Zirconium Oxychloride Market Size by Region (2020-2025) & (M USD)

Table 43. Global Extra-pure Zirconium Oxychloride Market Size by Region (2020-2025)

Table 44. North America Extra-pure Zirconium Oxychloride Sales by Country (2020-2025) & (K MT)

Table 45. North America Extra-pure Zirconium Oxychloride Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Extra-pure Zirconium Oxychloride Sales by Country (2020-2025) & (K MT)

Table 47. Europe Extra-pure Zirconium Oxychloride Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Extra-pure Zirconium Oxychloride Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Extra-pure Zirconium Oxychloride Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Extra-pure Zirconium Oxychloride Sales by Country (2020-2025) & (K MT)
- Table 51. South America Extra-pure Zirconium Oxychloride Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Extra-pure Zirconium Oxychloride Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Extra-pure Zirconium Oxychloride Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Extra-pure Zirconium Oxychloride Production (K MT) by Region(2020-2025)
- Table 55. Global Extra-pure Zirconium Oxychloride Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Extra-pure Zirconium Oxychloride Revenue Market Share by Region (2020-2025)
- Table 57. Global Extra-pure Zirconium Oxychloride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Extra-pure Zirconium Oxychloride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Extra-pure Zirconium Oxychloride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Extra-pure Zirconium Oxychloride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Extra-pure Zirconium Oxychloride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Guangtong Chemical Basic Information
- Table 63. Guangtong Chemical Extra-pure Zirconium Oxychloride Product Overview
- Table 64. Guangtong Chemical Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Guangtong Chemical Business Overview
- Table 66. Guangtong Chemical SWOT Analysis
- Table 67. Guangtong Chemical Recent Developments
- Table 68. KINGAN Hi-Tech Basic Information
- Table 69. KINGAN Hi-Tech Extra-pure Zirconium Oxychloride Product Overview
- Table 70. KINGAN Hi-Tech Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. KINGAN Hi-Tech Business Overview
- Table 72. KINGAN Hi-Tech SWOT Analysis
- Table 73. KINGAN Hi-Tech Recent Developments
- Table 74. Orient Zirconic Ind Sci and Tech Basic Information

Table 75. Orient Zirconic Ind Sci and Tech Extra-pure Zirconium Oxychloride Product Overview

Table 76. Orient Zirconic Ind Sci and Tech Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Orient Zirconic Ind Sci and Tech Business Overview

Table 78. Orient Zirconic Ind Sci and Tech SWOT Analysis

Table 79. Orient Zirconic Ind Sci and Tech Recent Developments

Table 80. Shandong Hongyuan New Mstar Technology Basic Information

Table 81. Shandong Hongyuan New Mstar Technology Extra-pure Zirconium Oxychloride Product Overview

Table 82. Shandong Hongyuan New Mstar Technology Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Shandong Hongyuan New Mstar Technology Business Overview

Table 84. Shandong Hongyuan New Mstar Technology Recent Developments

Table 85. Yixing Gaoyang Chemical Basic Information

Table 86. Yixing Gaoyang Chemical Extra-pure Zirconium Oxychloride Product Overview

Table 87. Yixing Gaoyang Chemical Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Yixing Gaoyang Chemical Business Overview

Table 89. Yixing Gaoyang Chemical Recent Developments

Table 90. Anhui Kangda Zirconium Industry Basic Information

Table 91. Anhui Kangda Zirconium Industry Extra-pure Zirconium Oxychloride Product Overview

Table 92. Anhui Kangda Zirconium Industry Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Anhui Kangda Zirconium Industry Business Overview

Table 94. Anhui Kangda Zirconium Industry Recent Developments

Table 95. Zhejiang Zr-Valley Science and Technology Basic Information

Table 96. Zhejiang Zr-Valley Science and Technology Extra-pure Zirconium Oxychloride Product Overview

Table 97. Zhejiang Zr-Valley Science and Technology Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Zhejiang Zr-Valley Science and Technology Business Overview

Table 99. Zhejiang Zr-Valley Science and Technology Recent Developments

Table 100. Sanxiang Advance Materials Basic Information

Table 101. Sanxiang Advance Materials Extra-pure Zirconium Oxychloride Product Overview

Table 102. Sanxiang Advance Materials Extra-pure Zirconium Oxychloride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Sanxiang Advance Materials Business Overview

Table 104. Sanxiang Advance Materials Recent Developments

Table 105. Global Extra-pure Zirconium Oxychloride Sales Forecast by Region (2026-2035) & (K MT)

Table 106. Global Extra-pure Zirconium Oxychloride Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Extra-pure Zirconium Oxychloride Sales Forecast by Country (2026-2035) & (K MT)

Table 108. North America Extra-pure Zirconium Oxychloride Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Extra-pure Zirconium Oxychloride Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Extra-pure Zirconium Oxychloride Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Extra-pure Zirconium Oxychloride Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Extra-pure Zirconium Oxychloride Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Extra-pure Zirconium Oxychloride Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Extra-pure Zirconium Oxychloride Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Extra-pure Zirconium Oxychloride Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Extra-pure Zirconium Oxychloride Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Extra-pure Zirconium Oxychloride Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Extra-pure Zirconium Oxychloride Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Extra-pure Zirconium Oxychloride Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Extra-pure Zirconium Oxychloride Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Extra-pure Zirconium Oxychloride Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Extra-pure Zirconium Oxychloride

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Extra-pure Zirconium Oxychloride Market Size (M USD), 2025-2035

Figure 5. Global Extra-pure Zirconium Oxychloride Market Size (M USD) (2020-2035)

Figure 6. Global Extra-pure Zirconium Oxychloride Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Extra-pure Zirconium Oxychloride Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Extra-pure Zirconium Oxychloride Product Life Cycle

Figure 13. Extra-pure Zirconium Oxychloride Sales Share by Manufacturers in 2025

Figure 14. Global Extra-pure Zirconium Oxychloride Revenue Share by Manufacturers in 2025

Figure 15. Extra-pure Zirconium Oxychloride Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Extra-pure Zirconium Oxychloride Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Extra-pure Zirconium Oxychloride Revenue in 2025

Figure 18. Industry Chain Map of Extra-pure Zirconium Oxychloride

Figure 19. Global Extra-pure Zirconium Oxychloride Market PEST Analysis

Figure 20. Global Extra-pure Zirconium Oxychloride Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Extra-pure Zirconium Oxychloride Market Share by Type

Figure 27. Sales Market Share of Extra-pure Zirconium Oxychloride by Type (2020-2025)

Figure 28. Sales Market Share of Extra-pure Zirconium Oxychloride by Type in 2025

Figure 29. Market Share of Extra-pure Zirconium Oxychloride by Type (2020-2025)

- Figure 30. Market Share of Extra-pure Zirconium Oxychloride by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Extra-pure Zirconium Oxychloride Market Share by Application
- Figure 33. Global Extra-pure Zirconium Oxychloride Sales Market Share by Application (2020-2025)
- Figure 34. Global Extra-pure Zirconium Oxychloride Sales Market Share by Application in 2025
- Figure 35. Global Extra-pure Zirconium Oxychloride Market Share by Application (2020-2025)
- Figure 36. Global Extra-pure Zirconium Oxychloride Market Share by Application in 2025
- Figure 37. Global Extra-pure Zirconium Oxychloride Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Extra-pure Zirconium Oxychloride Sales Market Share by Region (2020-2025)
- Figure 39. Global Extra-pure Zirconium Oxychloride Market Size by Region (2020-2025)
- Figure 40. North America Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Extra-pure Zirconium Oxychloride Sales Market Share by Country in 2024
- Figure 43. North America Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Extra-pure Zirconium Oxychloride Market Size by Country in 2024
- Figure 45. U.S. Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Extra-pure Zirconium Oxychloride Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Extra-pure Zirconium Oxychloride Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Extra-pure Zirconium Oxychloride Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Extra-pure Zirconium Oxychloride Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Extra-pure Zirconium Oxychloride Sales and Growth Rate

(2020-2025) & (K MT)

Figure 52. Europe Extra-pure Zirconium Oxychloride Sales Market Share by Country in 2024

Figure 53. Europe Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Extra-pure Zirconium Oxychloride Market Size by Country in 2024

Figure 55. Germany Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Extra-pure Zirconium Oxychloride Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Extra-pure Zirconium Oxychloride Sales Market Share by Region in 2024

Figure 67. Asia Pacific Extra-pure Zirconium Oxychloride Market Size by Region in 2024

Figure 68. China Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Extra-pure Zirconium Oxychloride Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 72. South Korea Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Extra-pure Zirconium Oxychloride Sales and Growth Rate (K MT)

Figure 79. South America Extra-pure Zirconium Oxychloride Sales Market Share by Country in 2024

Figure 80. South America Extra-pure Zirconium Oxychloride Market Size and Growth Rate (M USD)

Figure 81. South America Extra-pure Zirconium Oxychloride Market Size by Country in 2024

Figure 82. Brazil Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Extra-pure Zirconium Oxychloride Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Extra-pure Zirconium Oxychloride Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Extra-pure Zirconium Oxychloride Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Extra-pure Zirconium Oxychloride Market Size by Region in 2024

Figure 92. Saudi Arabia Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Extra-pure Zirconium Oxychloride Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Extra-pure Zirconium Oxychloride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Extra-pure Zirconium Oxychloride Production Market Share by Region (2020-2025)

Figure 103. North America Extra-pure Zirconium Oxychloride Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Extra-pure Zirconium Oxychloride Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Extra-pure Zirconium Oxychloride Production (K MT) Growth Rate (2020-2025)

Figure 106. China Extra-pure Zirconium Oxychloride Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Extra-pure Zirconium Oxychloride Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Extra-pure Zirconium Oxychloride Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Extra-pure Zirconium Oxychloride Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Extra-pure Zirconium Oxychloride Market Share Forecast by Type

(2026-2035)

Figure 111. Global Extra-pure Zirconium Oxychloride Sales Forecast by Application

(2026-2035)

Figure 112. Global Extra-pure Zirconium Oxychloride Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Extra-pure Zirconium Oxychloride Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GBBC6D253F11EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBBC6D253F11EN.html>