

Global External Anthelmintic for Dogs Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on External Anthelmintic for Dogs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. External Anthelmintics for Dogs are treatments used to prevent and eliminate parasitic worms and external parasites such as fleas, ticks, and mites from a dog's body. Unlike internal anthelmintics, which target parasites within the digestive system, external anthelmintics are applied topically or administered via spot-on treatments, sprays, or collars. These products are designed to either kill or repel external parasites and can also have efficacy against certain internal parasites like intestinal worms when used in combination with other treatments. Common active ingredients in external anthelmintics include permethrin, fipronil, and selamectin, which work by disrupting the nervous systems of parasites. Regular use of external anthelmintics helps protect dogs from infestations, skin irritation, and diseases transmitted by parasites, ensuring overall well-being, especially for dogs that spend time outdoors or in environments prone to parasite exposure.

The global External Anthelmintic for Dogs market size was estimated at USD 306.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global External Anthelmintic for Dogs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global External Anthelmintic for Dogs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the External Anthelmintic for Dogs market.

Global External Anthelmintic for Dogs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

FRONTLINE

NexGard

Bayer

Zoetis

Elanco

Merck Animal Health

Vetoquinol

Virbac
Boehringer Ingelheim

Market Segmentation (by Type)

Spray
Drops

Market Segmentation (by Application)

Veterinary Clinics
Pet Owners
Animal Shelters
Research Institutions
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the External Anthelmintic for Dogs Market

Overview of the regional outlook of the External Anthelmintic for Dogs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the External Anthelmintic for Dogs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of External Anthelmintic for Dogs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of External Anthelmintic for Dogs
- 1.2 Key Market Segments
 - 1.2.1 External Anthelmintic for Dogs Segment by Type
 - 1.2.2 External Anthelmintic for Dogs Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EXTERNAL ANTHELMINTIC FOR DOGS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global External Anthelmintic for Dogs Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global External Anthelmintic for Dogs Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EXTERNAL ANTHELMINTIC FOR DOGS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global External Anthelmintic for Dogs Product Life Cycle
- 3.3 Global External Anthelmintic for Dogs Sales by Manufacturers (2020-2025)
- 3.4 Global External Anthelmintic for Dogs Revenue Market Share by Manufacturers (2020-2025)
- 3.5 External Anthelmintic for Dogs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global External Anthelmintic for Dogs Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 External Anthelmintic for Dogs Market Competitive Situation and Trends
 - 3.8.1 External Anthelmintic for Dogs Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest External Anthelmintic for Dogs Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EXTERNAL ANTHELMINTIC FOR DOGS INDUSTRY CHAIN ANALYSIS

4.1 External Anthelmintic for Dogs Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXTERNAL ANTHELMINTIC FOR DOGS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global External Anthelmintic for Dogs Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to External Anthelmintic for Dogs Market

5.7 ESG Ratings of Leading Companies

6 EXTERNAL ANTHELMINTIC FOR DOGS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global External Anthelmintic for Dogs Sales Market Share by Type (2020-2025)

6.3 Global External Anthelmintic for Dogs Market Size by Type (2020-2025)

6.4 Global External Anthelmintic for Dogs Price by Type (2020-2025)

7 EXTERNAL ANTHELMINTIC FOR DOGS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global External Anthelmintic for Dogs Market Sales by Application (2020-2025)
- 7.3 Global External Anthelmintic for Dogs Market Size (M USD) by Application (2020-2025)
- 7.4 Global External Anthelmintic for Dogs Sales Growth Rate by Application (2020-2025)

8 EXTERNAL ANTHELMINTIC FOR DOGS MARKET SALES BY REGION

- 8.1 Global External Anthelmintic for Dogs Sales by Region
 - 8.1.1 Global External Anthelmintic for Dogs Sales by Region
 - 8.1.2 Global External Anthelmintic for Dogs Sales Market Share by Region
- 8.2 Global External Anthelmintic for Dogs Market Size by Region
 - 8.2.1 Global External Anthelmintic for Dogs Market Size by Region
 - 8.2.2 Global External Anthelmintic for Dogs Market Size by Region
- 8.3 North America
 - 8.3.1 North America External Anthelmintic for Dogs Sales by Country
 - 8.3.2 North America External Anthelmintic for Dogs Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe External Anthelmintic for Dogs Sales by Country
 - 8.4.2 Europe External Anthelmintic for Dogs Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific External Anthelmintic for Dogs Sales by Region
 - 8.5.2 Asia Pacific External Anthelmintic for Dogs Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America External Anthelmintic for Dogs Sales by Country
 - 8.6.2 South America External Anthelmintic for Dogs Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa External Anthelmintic for Dogs Sales by Region
 - 8.7.2 Middle East and Africa External Anthelmintic for Dogs Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EXTERNAL ANTHELMINTIC FOR DOGS MARKET PRODUCTION BY REGION

- 9.1 Global Production of External Anthelmintic for Dogs by Region(2020-2025)
- 9.2 Global External Anthelmintic for Dogs Revenue Market Share by Region (2020-2025)
- 9.3 Global External Anthelmintic for Dogs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America External Anthelmintic for Dogs Production
 - 9.4.1 North America External Anthelmintic for Dogs Production Growth Rate (2020-2025)
 - 9.4.2 North America External Anthelmintic for Dogs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe External Anthelmintic for Dogs Production
 - 9.5.1 Europe External Anthelmintic for Dogs Production Growth Rate (2020-2025)
 - 9.5.2 Europe External Anthelmintic for Dogs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan External Anthelmintic for Dogs Production (2020-2025)
 - 9.6.1 Japan External Anthelmintic for Dogs Production Growth Rate (2020-2025)
 - 9.6.2 Japan External Anthelmintic for Dogs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China External Anthelmintic for Dogs Production (2020-2025)
 - 9.7.1 China External Anthelmintic for Dogs Production Growth Rate (2020-2025)

9.7.2 China External Anthelmintic for Dogs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 FRONTLINE

- 10.1.1 FRONTLINE Basic Information
- 10.1.2 FRONTLINE External Anthelmintic for Dogs Product Overview
- 10.1.3 FRONTLINE External Anthelmintic for Dogs Product Market Performance
- 10.1.4 FRONTLINE Business Overview
- 10.1.5 FRONTLINE SWOT Analysis
- 10.1.6 FRONTLINE Recent Developments

10.2 NexGard

- 10.2.1 NexGard Basic Information
- 10.2.2 NexGard External Anthelmintic for Dogs Product Overview
- 10.2.3 NexGard External Anthelmintic for Dogs Product Market Performance
- 10.2.4 NexGard Business Overview
- 10.2.5 NexGard SWOT Analysis
- 10.2.6 NexGard Recent Developments

10.3 Bayer

- 10.3.1 Bayer Basic Information
- 10.3.2 Bayer External Anthelmintic for Dogs Product Overview
- 10.3.3 Bayer External Anthelmintic for Dogs Product Market Performance
- 10.3.4 Bayer Business Overview
- 10.3.5 Bayer SWOT Analysis
- 10.3.6 Bayer Recent Developments

10.4 Zoetis

- 10.4.1 Zoetis Basic Information
- 10.4.2 Zoetis External Anthelmintic for Dogs Product Overview
- 10.4.3 Zoetis External Anthelmintic for Dogs Product Market Performance
- 10.4.4 Zoetis Business Overview
- 10.4.5 Zoetis Recent Developments

10.5 Elanco

- 10.5.1 Elanco Basic Information
- 10.5.2 Elanco External Anthelmintic for Dogs Product Overview
- 10.5.3 Elanco External Anthelmintic for Dogs Product Market Performance
- 10.5.4 Elanco Business Overview
- 10.5.5 Elanco Recent Developments

10.6 Merck Animal Health

- 10.6.1 Merck Animal Health Basic Information
- 10.6.2 Merck Animal Health External Anthelmintic for Dogs Product Overview
- 10.6.3 Merck Animal Health External Anthelmintic for Dogs Product Market

Performance

- 10.6.4 Merck Animal Health Business Overview
- 10.6.5 Merck Animal Health Recent Developments

10.7 Vetoquinol

- 10.7.1 Vetoquinol Basic Information
- 10.7.2 Vetoquinol External Anthelmintic for Dogs Product Overview
- 10.7.3 Vetoquinol External Anthelmintic for Dogs Product Market Performance
- 10.7.4 Vetoquinol Business Overview
- 10.7.5 Vetoquinol Recent Developments

10.8 Virbac

- 10.8.1 Virbac Basic Information
- 10.8.2 Virbac External Anthelmintic for Dogs Product Overview
- 10.8.3 Virbac External Anthelmintic for Dogs Product Market Performance
- 10.8.4 Virbac Business Overview
- 10.8.5 Virbac Recent Developments

10.9 Boehringer Ingelheim

- 10.9.1 Boehringer Ingelheim Basic Information
- 10.9.2 Boehringer Ingelheim External Anthelmintic for Dogs Product Overview
- 10.9.3 Boehringer Ingelheim External Anthelmintic for Dogs Product Market

Performance

- 10.9.4 Boehringer Ingelheim Business Overview
- 10.9.5 Boehringer Ingelheim Recent Developments

11 EXTERNAL ANTHELMINTIC FOR DOGS MARKET FORECAST BY REGION

- 11.1 Global External Anthelmintic for Dogs Market Size Forecast
- 11.2 Global External Anthelmintic for Dogs Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe External Anthelmintic for Dogs Market Size Forecast by Country
 - 11.2.3 Asia Pacific External Anthelmintic for Dogs Market Size Forecast by Region
 - 11.2.4 South America External Anthelmintic for Dogs Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of External Anthelmintic for Dogs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global External Anthelmintic for Dogs Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of External Anthelmintic for Dogs by Type (2026-2035)

12.1.2 Global External Anthelmintic for Dogs Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of External Anthelmintic for Dogs by Type (2026-2035)

12.2 Global External Anthelmintic for Dogs Market Forecast by Application (2026-2035)

12.2.1 Global External Anthelmintic for Dogs Sales (K MT) Forecast by Application

12.2.2 Global External Anthelmintic for Dogs Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global External Anthelmintic for Dogs Market Size by Type (M USD)
- Table 4. Global External Anthelmintic for Dogs Market Size by Application
- Table 5. External Anthelmintic for Dogs Market Size Comparison by Region (M USD)
- Table 6. Global External Anthelmintic for Dogs Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global External Anthelmintic for Dogs Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global External Anthelmintic for Dogs Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global External Anthelmintic for Dogs Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in External Anthelmintic for Dogs as of 2025)
- Table 11. Global Market External Anthelmintic for Dogs Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global External Anthelmintic for Dogs Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. External Anthelmintic for Dogs Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global External Anthelmintic for Dogs Sales by Type (K MT)
- Table 27. Global External Anthelmintic for Dogs Market Size by Type (M USD)

Table 28. Global External Anthelmintic for Dogs Sales (K MT) by Type (2020-2025)

Table 29. Global External Anthelmintic for Dogs Sales Market Share by Type (2020-2025)

Table 30. Global External Anthelmintic for Dogs Market Size (M USD) by Type (2020-2025)

Table 31. Global External Anthelmintic for Dogs Market Share by Type (2020-2025)

Table 32. Global External Anthelmintic for Dogs Price (USD/KG) by Type (2020-2025)

Table 33. Global External Anthelmintic for Dogs Sales (K MT) by Application

Table 34. Global External Anthelmintic for Dogs Market Size by Application

Table 35. Global External Anthelmintic for Dogs Sales by Application (2020-2025) & (K MT)

Table 36. Global External Anthelmintic for Dogs Sales Market Share by Application (2020-2025)

Table 37. Global External Anthelmintic for Dogs Market Size by Application (2020-2025) & (M USD)

Table 38. Global External Anthelmintic for Dogs Market Share by Application (2020-2025)

Table 39. Global External Anthelmintic for Dogs Sales Growth Rate by Application (2020-2025)

Table 40. Global External Anthelmintic for Dogs Sales by Region (2020-2025) & (K MT)

Table 41. Global External Anthelmintic for Dogs Sales Market Share by Region (2020-2025)

Table 42. Global External Anthelmintic for Dogs Market Size by Region (2020-2025) & (M USD)

Table 43. Global External Anthelmintic for Dogs Market Size by Region (2020-2025)

Table 44. North America External Anthelmintic for Dogs Sales by Country (2020-2025) & (K MT)

Table 45. North America External Anthelmintic for Dogs Market Size by Country (2020-2025) & (M USD)

Table 46. Europe External Anthelmintic for Dogs Sales by Country (2020-2025) & (K MT)

Table 47. Europe External Anthelmintic for Dogs Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific External Anthelmintic for Dogs Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific External Anthelmintic for Dogs Market Size by Region (2020-2025) & (M USD)

Table 50. South America External Anthelmintic for Dogs Sales by Country (2020-2025) & (K MT)

Table 51. South America External Anthelmintic for Dogs Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa External Anthelmintic for Dogs Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa External Anthelmintic for Dogs Market Size by Region (2020-2025) & (M USD)

Table 54. Global External Anthelmintic for Dogs Production (K MT) by Region(2020-2025)

Table 55. Global External Anthelmintic for Dogs Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global External Anthelmintic for Dogs Revenue Market Share by Region (2020-2025)

Table 57. Global External Anthelmintic for Dogs Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America External Anthelmintic for Dogs Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe External Anthelmintic for Dogs Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan External Anthelmintic for Dogs Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China External Anthelmintic for Dogs Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. FRONTLINE Basic Information

Table 63. FRONTLINE External Anthelmintic for Dogs Product Overview

Table 64. FRONTLINE External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. FRONTLINE Business Overview

Table 66. FRONTLINE SWOT Analysis

Table 67. FRONTLINE Recent Developments

Table 68. NexGard Basic Information

Table 69. NexGard External Anthelmintic for Dogs Product Overview

Table 70. NexGard External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. NexGard Business Overview

Table 72. NexGard SWOT Analysis

Table 73. NexGard Recent Developments

Table 74. Bayer Basic Information

Table 75. Bayer External Anthelmintic for Dogs Product Overview

Table 76. Bayer External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 77. Bayer Business Overview

Table 78. Bayer SWOT Analysis

Table 79. Bayer Recent Developments

Table 80. Zoetis Basic Information

Table 81. Zoetis External Anthelmintic for Dogs Product Overview

Table 82. Zoetis External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Zoetis Business Overview

Table 84. Zoetis Recent Developments

Table 85. Elanco Basic Information

Table 86. Elanco External Anthelmintic for Dogs Product Overview

Table 87. Elanco External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Elanco Business Overview

Table 89. Elanco Recent Developments

Table 90. Merck Animal Health Basic Information

Table 91. Merck Animal Health External Anthelmintic for Dogs Product Overview

Table 92. Merck Animal Health External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Merck Animal Health Business Overview

Table 94. Merck Animal Health Recent Developments

Table 95. Vetoquinol Basic Information

Table 96. Vetoquinol External Anthelmintic for Dogs Product Overview

Table 97. Vetoquinol External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Vetoquinol Business Overview

Table 99. Vetoquinol Recent Developments

Table 100. Virbac Basic Information

Table 101. Virbac External Anthelmintic for Dogs Product Overview

Table 102. Virbac External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Virbac Business Overview

Table 104. Virbac Recent Developments

Table 105. Boehringer Ingelheim Basic Information

Table 106. Boehringer Ingelheim External Anthelmintic for Dogs Product Overview

Table 107. Boehringer Ingelheim External Anthelmintic for Dogs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Boehringer Ingelheim Business Overview

Table 109. Boehringer Ingelheim Recent Developments

Table 110. Global External Anthelmintic for Dogs Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global External Anthelmintic for Dogs Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America External Anthelmintic for Dogs Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America External Anthelmintic for Dogs Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe External Anthelmintic for Dogs Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe External Anthelmintic for Dogs Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific External Anthelmintic for Dogs Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific External Anthelmintic for Dogs Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America External Anthelmintic for Dogs Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America External Anthelmintic for Dogs Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa External Anthelmintic for Dogs Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa External Anthelmintic for Dogs Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global External Anthelmintic for Dogs Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global External Anthelmintic for Dogs Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global External Anthelmintic for Dogs Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global External Anthelmintic for Dogs Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global External Anthelmintic for Dogs Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of External Anthelmintic for Dogs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global External Anthelmintic for Dogs Market Size (M USD), 2025-2035
- Figure 5. Global External Anthelmintic for Dogs Market Size (M USD) (2020-2035)
- Figure 6. Global External Anthelmintic for Dogs Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. External Anthelmintic for Dogs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global External Anthelmintic for Dogs Product Life Cycle
- Figure 13. External Anthelmintic for Dogs Sales Share by Manufacturers in 2025
- Figure 14. Global External Anthelmintic for Dogs Revenue Share by Manufacturers in 2025
- Figure 15. External Anthelmintic for Dogs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market External Anthelmintic for Dogs Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by External Anthelmintic for Dogs Revenue in 2025
- Figure 18. Industry Chain Map of External Anthelmintic for Dogs
- Figure 19. Global External Anthelmintic for Dogs Market PEST Analysis
- Figure 20. Global External Anthelmintic for Dogs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global External Anthelmintic for Dogs Market Share by Type
- Figure 27. Sales Market Share of External Anthelmintic for Dogs by Type (2020-2025)
- Figure 28. Sales Market Share of External Anthelmintic for Dogs by Type in 2025
- Figure 29. Market Share of External Anthelmintic for Dogs by Type (2020-2025)
- Figure 30. Market Share of External Anthelmintic for Dogs by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global External Anthelmintic for Dogs Market Share by Application

Figure 33. Global External Anthelmintic for Dogs Sales Market Share by Application (2020-2025)

Figure 34. Global External Anthelmintic for Dogs Sales Market Share by Application in 2025

Figure 35. Global External Anthelmintic for Dogs Market Share by Application (2020-2025)

Figure 36. Global External Anthelmintic for Dogs Market Share by Application in 2025

Figure 37. Global External Anthelmintic for Dogs Sales Growth Rate by Application (2020-2025)

Figure 38. Global External Anthelmintic for Dogs Sales Market Share by Region (2020-2025)

Figure 39. Global External Anthelmintic for Dogs Market Size by Region (2020-2025)

Figure 40. North America External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America External Anthelmintic for Dogs Sales Market Share by Country in 2024

Figure 43. North America External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America External Anthelmintic for Dogs Market Size by Country in 2024

Figure 45. U.S. External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada External Anthelmintic for Dogs Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada External Anthelmintic for Dogs Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico External Anthelmintic for Dogs Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico External Anthelmintic for Dogs Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe External Anthelmintic for Dogs Sales Market Share by Country in 2024

Figure 53. Europe External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe External Anthelmintic for Dogs Market Size by Country in 2024

Figure 55. Germany External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific External Anthelmintic for Dogs Sales and Growth Rate (K MT)

Figure 66. Asia Pacific External Anthelmintic for Dogs Sales Market Share by Region in 2024

Figure 67. Asia Pacific External Anthelmintic for Dogs Market Size by Region in 2024

Figure 68. China External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America External Anthelmintic for Dogs Sales and Growth Rate (K MT)

Figure 79. South America External Anthelmintic for Dogs Sales Market Share by Country in 2024

Figure 80. South America External Anthelmintic for Dogs Market Size and Growth Rate (M USD)

Figure 81. South America External Anthelmintic for Dogs Market Size by Country in 2024

Figure 82. Brazil External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa External Anthelmintic for Dogs Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa External Anthelmintic for Dogs Sales Market Share by Region in 2024

Figure 90. Middle East and Africa External Anthelmintic for Dogs Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa External Anthelmintic for Dogs Market Size by Region in 2024

Figure 92. Saudi Arabia External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia External Anthelmintic for Dogs Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa External Anthelmintic for Dogs Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa External Anthelmintic for Dogs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global External Anthelmintic for Dogs Production Market Share by Region (2020-2025)

Figure 103. North America External Anthelmintic for Dogs Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe External Anthelmintic for Dogs Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan External Anthelmintic for Dogs Production (K MT) Growth Rate (2020-2025)

Figure 106. China External Anthelmintic for Dogs Production (K MT) Growth Rate (2020-2025)

Figure 107. Global External Anthelmintic for Dogs Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global External Anthelmintic for Dogs Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global External Anthelmintic for Dogs Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global External Anthelmintic for Dogs Market Share Forecast by Type (2026-2035)

Figure 111. Global External Anthelmintic for Dogs Sales Forecast by Application (2026-2035)

Figure 112. Global External Anthelmintic for Dogs Market Share Forecast by Application (2026-2035)

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