

Global Extended Range Munition Market Research Report 2025(Status and Outlook)

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Abstracts

Extended Range Munition (ERM) refers to a category of precision-guided artillery projectiles designed to significantly increase the effective range and accuracy of conventional artillery systems, utilizing technologies such as rocket assistance, glide capabilities, or hybrid propulsion to extend flight distances beyond standard munitions, while incorporating guidance systems?often GPS/INS (Global Positioning System/Inertial Navigation System)?to enhance targeting precision, reduce collateral damage, and improve operational effectiveness in engaging both stationary and moving targets at extended ranges, making them a critical component in modern artillery for achieving standoff advantages and fulfilling tactical requirements in diverse combat scenarios.

The global Extended Range Munition market size was estimated at USD 180.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.45% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Extended Range Munition market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Extended Range Munition market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Extended Range Munition market.

Global Extended Range Munition Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Raytheon Company
Rheinmetall AG
Elbit Systems
EXPAL Systems
BAE Systems
Alliant Techsystems Inc.
Lockheed Martin

Market Segmentation (by Type)

Extended Range Unguided Munitions
Extended Range Guided Munitions

Market Segmentation (by Application)

National Defense

Military

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Extended Range Munition Market

Overview of the regional outlook of the Extended Range Munition Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Extended Range Munition Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Extended Range Munition, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Extended Range Munition

1.2 Key Market Segments

1.2.1 Extended Range Munition Segment by Type

1.2.2 Extended Range Munition Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 EXTENDED RANGE MUNITION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Extended Range Munition Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Extended Range Munition Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 EXTENDED RANGE MUNITION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Extended Range Munition Product Life Cycle

3.3 Global Extended Range Munition Sales by Manufacturers (2020-2025)

3.4 Global Extended Range Munition Revenue Market Share by Manufacturers (2020-2025)

3.5 Extended Range Munition Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Extended Range Munition Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Extended Range Munition Market Competitive Situation and Trends

3.8.1 Extended Range Munition Market Concentration Rate

3.8.2 Global 5 and 10 Largest Extended Range Munition Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EXTENDED RANGE MUNITION INDUSTRY CHAIN ANALYSIS

4.1 Extended Range Munition Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXTENDED RANGE MUNITION MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Extended Range Munition Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Extended Range Munition Market

5.7 ESG Ratings of Leading Companies

6 EXTENDED RANGE MUNITION MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Extended Range Munition Sales Market Share by Type (2020-2025)

6.3 Global Extended Range Munition Market Size Market Share by Type (2020-2025)

6.4 Global Extended Range Munition Price by Type (2020-2025)

7 EXTENDED RANGE MUNITION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Extended Range Munition Market Sales by Application (2020-2025)
- 7.3 Global Extended Range Munition Market Size (M USD) by Application (2020-2025)
- 7.4 Global Extended Range Munition Sales Growth Rate by Application (2020-2025)

8 EXTENDED RANGE MUNITION MARKET SALES BY REGION

- 8.1 Global Extended Range Munition Sales by Region
 - 8.1.1 Global Extended Range Munition Sales by Region
 - 8.1.2 Global Extended Range Munition Sales Market Share by Region
- 8.2 Global Extended Range Munition Market Size by Region
 - 8.2.1 Global Extended Range Munition Market Size by Region
 - 8.2.2 Global Extended Range Munition Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Extended Range Munition Sales by Country
 - 8.3.2 North America Extended Range Munition Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Extended Range Munition Sales by Country
 - 8.4.2 Europe Extended Range Munition Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Extended Range Munition Sales by Region
 - 8.5.2 Asia Pacific Extended Range Munition Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Extended Range Munition Sales by Country
 - 8.6.2 South America Extended Range Munition Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Extended Range Munition Sales by Region

8.7.2 Middle East and Africa Extended Range Munition Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 EXTENDED RANGE MUNITION MARKET PRODUCTION BY REGION

9.1 Global Production of Extended Range Munition by Region(2020-2025)

9.2 Global Extended Range Munition Revenue Market Share by Region (2020-2025)

9.3 Global Extended Range Munition Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Extended Range Munition Production

9.4.1 North America Extended Range Munition Production Growth Rate (2020-2025)

9.4.2 North America Extended Range Munition Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Extended Range Munition Production

9.5.1 Europe Extended Range Munition Production Growth Rate (2020-2025)

9.5.2 Europe Extended Range Munition Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Extended Range Munition Production (2020-2025)

9.6.1 Japan Extended Range Munition Production Growth Rate (2020-2025)

9.6.2 Japan Extended Range Munition Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Extended Range Munition Production (2020-2025)

9.7.1 China Extended Range Munition Production Growth Rate (2020-2025)

9.7.2 China Extended Range Munition Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Raytheon Company

10.1.1 Raytheon Company Basic Information

- 10.1.2 Raytheon Company Extended Range Munition Product Overview
- 10.1.3 Raytheon Company Extended Range Munition Product Market Performance
- 10.1.4 Raytheon Company Business Overview
- 10.1.5 Raytheon Company SWOT Analysis
- 10.1.6 Raytheon Company Recent Developments
- 10.2 Rheinmetall AG
 - 10.2.1 Rheinmetall AG Basic Information
 - 10.2.2 Rheinmetall AG Extended Range Munition Product Overview
 - 10.2.3 Rheinmetall AG Extended Range Munition Product Market Performance
 - 10.2.4 Rheinmetall AG Business Overview
 - 10.2.5 Rheinmetall AG SWOT Analysis
 - 10.2.6 Rheinmetall AG Recent Developments
- 10.3 Elbit Systems
 - 10.3.1 Elbit Systems Basic Information
 - 10.3.2 Elbit Systems Extended Range Munition Product Overview
 - 10.3.3 Elbit Systems Extended Range Munition Product Market Performance
 - 10.3.4 Elbit Systems Business Overview
 - 10.3.5 Elbit Systems SWOT Analysis
 - 10.3.6 Elbit Systems Recent Developments
- 10.4 EXPAL Systems
 - 10.4.1 EXPAL Systems Basic Information
 - 10.4.2 EXPAL Systems Extended Range Munition Product Overview
 - 10.4.3 EXPAL Systems Extended Range Munition Product Market Performance
 - 10.4.4 EXPAL Systems Business Overview
 - 10.4.5 EXPAL Systems Recent Developments
- 10.5 BAE Systems
 - 10.5.1 BAE Systems Basic Information
 - 10.5.2 BAE Systems Extended Range Munition Product Overview
 - 10.5.3 BAE Systems Extended Range Munition Product Market Performance
 - 10.5.4 BAE Systems Business Overview
 - 10.5.5 BAE Systems Recent Developments
- 10.6 Alliant Techsystems Inc.
 - 10.6.1 Alliant Techsystems Inc. Basic Information
 - 10.6.2 Alliant Techsystems Inc. Extended Range Munition Product Overview
 - 10.6.3 Alliant Techsystems Inc. Extended Range Munition Product Market Performance
 - 10.6.4 Alliant Techsystems Inc. Business Overview
 - 10.6.5 Alliant Techsystems Inc. Recent Developments
- 10.7 Lockheed Martin

- 10.7.1 Lockheed Martin Basic Information
- 10.7.2 Lockheed Martin Extended Range Munition Product Overview
- 10.7.3 Lockheed Martin Extended Range Munition Product Market Performance
- 10.7.4 Lockheed Martin Business Overview
- 10.7.5 Lockheed Martin Recent Developments

11 EXTENDED RANGE MUNITION MARKET FORECAST BY REGION

- 11.1 Global Extended Range Munition Market Size Forecast
- 11.2 Global Extended Range Munition Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Extended Range Munition Market Size Forecast by Country
 - 11.2.3 Asia Pacific Extended Range Munition Market Size Forecast by Region
 - 11.2.4 South America Extended Range Munition Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Extended Range Munition by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Extended Range Munition Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Extended Range Munition by Type (2026-2033)
 - 12.1.2 Global Extended Range Munition Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Extended Range Munition by Type (2026-2033)
- 12.2 Global Extended Range Munition Market Forecast by Application (2026-2033)
 - 12.2.1 Global Extended Range Munition Sales (K Units) Forecast by Application
 - 12.2.2 Global Extended Range Munition Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Extended Range Munition Market Size Comparison by Region (M USD)

Table 5. Global Extended Range Munition Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Extended Range Munition Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Extended Range Munition Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Extended Range Munition Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Extended Range Munition as of 2024)

Table 10. Global Market Extended Range Munition Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Extended Range Munition Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Extended Range Munition Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Extended Range Munition Sales by Type (K Units)

Table 26. Global Extended Range Munition Market Size by Type (M USD)

Table 27. Global Extended Range Munition Sales (K Units) by Type (2020-2025)

Table 28. Global Extended Range Munition Sales Market Share by Type (2020-2025)
Table 29. Global Extended Range Munition Market Size (M USD) by Type (2020-2025)
Table 30. Global Extended Range Munition Market Size Share by Type (2020-2025)
Table 31. Global Extended Range Munition Price (USD/Unit) by Type (2020-2025)
Table 32. Global Extended Range Munition Sales (K Units) by Application
Table 33. Global Extended Range Munition Market Size by Application
Table 34. Global Extended Range Munition Sales by Application (2020-2025) & (K Units)
Table 35. Global Extended Range Munition Sales Market Share by Application (2020-2025)
Table 36. Global Extended Range Munition Market Size by Application (2020-2025) & (M USD)
Table 37. Global Extended Range Munition Market Share by Application (2020-2025)
Table 38. Global Extended Range Munition Sales Growth Rate by Application (2020-2025)
Table 39. Global Extended Range Munition Sales by Region (2020-2025) & (K Units)
Table 40. Global Extended Range Munition Sales Market Share by Region (2020-2025)
Table 41. Global Extended Range Munition Market Size by Region (2020-2025) & (M USD)
Table 42. Global Extended Range Munition Market Size Market Share by Region (2020-2025)
Table 43. North America Extended Range Munition Sales by Country (2020-2025) & (K Units)
Table 44. North America Extended Range Munition Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Extended Range Munition Sales by Country (2020-2025) & (K Units)
Table 46. Europe Extended Range Munition Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Extended Range Munition Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Extended Range Munition Market Size by Region (2020-2025) & (M USD)
Table 49. South America Extended Range Munition Sales by Country (2020-2025) & (K Units)
Table 50. South America Extended Range Munition Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Extended Range Munition Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Extended Range Munition Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Extended Range Munition Production (K Units) by Region(2020-2025)

Table 54. Global Extended Range Munition Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Extended Range Munition Revenue Market Share by Region
(2020-2025)

Table 56. Global Extended Range Munition Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Extended Range Munition Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Extended Range Munition Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Extended Range Munition Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Extended Range Munition Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Raytheon Company Basic Information

Table 62. Raytheon Company Extended Range Munition Product Overview

Table 63. Raytheon Company Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Raytheon Company Business Overview

Table 65. Raytheon Company SWOT Analysis

Table 66. Raytheon Company Recent Developments

Table 67. Rheinmetall AG Basic Information

Table 68. Rheinmetall AG Extended Range Munition Product Overview

Table 69. Rheinmetall AG Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Rheinmetall AG Business Overview

Table 71. Rheinmetall AG SWOT Analysis

Table 72. Rheinmetall AG Recent Developments

Table 73. Elbit Systems Basic Information

Table 74. Elbit Systems Extended Range Munition Product Overview

Table 75. Elbit Systems Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Elbit Systems Business Overview

Table 77. Elbit Systems SWOT Analysis

Table 78. Elbit Systems Recent Developments

Table 79. EXPAL Systems Basic Information

Table 80. EXPAL Systems Extended Range Munition Product Overview

Table 81. EXPAL Systems Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. EXPAL Systems Business Overview

Table 83. EXPAL Systems Recent Developments

Table 84. BAE Systems Basic Information

Table 85. BAE Systems Extended Range Munition Product Overview

Table 86. BAE Systems Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. BAE Systems Business Overview

Table 88. BAE Systems Recent Developments

Table 89. Alliant Techsystems Inc. Basic Information

Table 90. Alliant Techsystems Inc. Extended Range Munition Product Overview

Table 91. Alliant Techsystems Inc. Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Alliant Techsystems Inc. Business Overview

Table 93. Alliant Techsystems Inc. Recent Developments

Table 94. Lockheed Martin Basic Information

Table 95. Lockheed Martin Extended Range Munition Product Overview

Table 96. Lockheed Martin Extended Range Munition Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Lockheed Martin Business Overview

Table 98. Lockheed Martin Recent Developments

Table 99. Global Extended Range Munition Sales Forecast by Region (2026-2033) & (K Units)

Table 100. Global Extended Range Munition Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. North America Extended Range Munition Sales Forecast by Country (2026-2033) & (K Units)

Table 102. North America Extended Range Munition Market Size Forecast by Country (2026-2033) & (M USD)

Table 103. Europe Extended Range Munition Sales Forecast by Country (2026-2033) & (K Units)

Table 104. Europe Extended Range Munition Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Extended Range Munition Sales Forecast by Region (2026-2033) & (K Units)

Table 106. Asia Pacific Extended Range Munition Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Extended Range Munition Sales Forecast by Country

(2026-2033) & (K Units)

Table 108. South America Extended Range Munition Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Extended Range Munition Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Extended Range Munition Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Extended Range Munition Sales Forecast by Type (2026-2033) & (K Units)

Table 112. Global Extended Range Munition Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Extended Range Munition Price Forecast by Type (2026-2033) & (USD/Unit)

Table 114. Global Extended Range Munition Sales (K Units) Forecast by Application (2026-2033)

Table 115. Global Extended Range Munition Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Extended Range Munition
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Extended Range Munition Market Size (M USD), 2024-2033
- Figure 5. Global Extended Range Munition Market Size (M USD) (2020-2033)
- Figure 6. Global Extended Range Munition Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Extended Range Munition Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Extended Range Munition Product Life Cycle
- Figure 13. Extended Range Munition Sales Share by Manufacturers in 2024
- Figure 14. Global Extended Range Munition Revenue Share by Manufacturers in 2024
- Figure 15. Extended Range Munition Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Extended Range Munition Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Extended Range Munition Revenue in 2024
- Figure 18. Industry Chain Map of Extended Range Munition
- Figure 19. Global Extended Range Munition Market PEST Analysis
- Figure 20. Global Extended Range Munition Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Extended Range Munition Market Share by Type
- Figure 27. Sales Market Share of Extended Range Munition by Type (2020-2025)
- Figure 28. Sales Market Share of Extended Range Munition by Type in 2024
- Figure 29. Market Size Share of Extended Range Munition by Type (2020-2025)
- Figure 30. Market Size Share of Extended Range Munition by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Extended Range Munition Market Share by Application

Figure 33. Global Extended Range Munition Sales Market Share by Application (2020-2025)

Figure 34. Global Extended Range Munition Sales Market Share by Application in 2024

Figure 35. Global Extended Range Munition Market Share by Application (2020-2025)

Figure 36. Global Extended Range Munition Market Share by Application in 2024

Figure 37. Global Extended Range Munition Sales Growth Rate by Application (2020-2025)

Figure 38. Global Extended Range Munition Sales Market Share by Region (2020-2025)

Figure 39. Global Extended Range Munition Market Size Market Share by Region (2020-2025)

Figure 40. North America Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Extended Range Munition Sales Market Share by Country in 2024

Figure 43. North America Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Extended Range Munition Market Size Market Share by Country in 2024

Figure 45. U.S. Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Extended Range Munition Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Extended Range Munition Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Extended Range Munition Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Extended Range Munition Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Extended Range Munition Sales Market Share by Country in 2024

Figure 53. Europe Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Extended Range Munition Market Size Market Share by Country in

2024

Figure 55. Germany Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Extended Range Munition Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Extended Range Munition Sales Market Share by Region in 2024

Figure 67. Asia Pacific Extended Range Munition Market Size Market Share by Region in 2024

Figure 68. China Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Extended Range Munition Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Extended Range Munition Sales and Growth Rate (K Units)

Figure 79. South America Extended Range Munition Sales Market Share by Country in 2024

Figure 80. South America Extended Range Munition Market Size and Growth Rate (M USD)

Figure 81. South America Extended Range Munition Market Size Market Share by Country in 2024

Figure 82. Brazil Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Extended Range Munition Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Extended Range Munition Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Extended Range Munition Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Extended Range Munition Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Extended Range Munition Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Extended Range Munition Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Extended Range Munition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Extended Range Munition Production Market Share by Region (2020-2025)

Figure 103. North America Extended Range Munition Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Extended Range Munition Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Extended Range Munition Production (K Units) Growth Rate (2020-2025)

Figure 106. China Extended Range Munition Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Extended Range Munition Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Extended Range Munition Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Extended Range Munition Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Extended Range Munition Market Share Forecast by Type (2026-2033)

Figure 111. Global Extended Range Munition Sales Forecast by Application (2026-2033)

Figure 112. Global Extended Range Munition Market Share Forecast by Application (2026-2033)

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