

Global Exoskeleton Robot Market Research Report 2026(Status and Outlook)

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Abstracts

Exoskeleton robots are wearable electromechanical systems designed to mimic the structure and function of the human skeletal and muscular system. These devices assist users by enhancing physical capabilities, reducing load stress, enabling rehabilitation, or augmenting mobility. Integrating robotics, sensor feedback, biomechanics, and ergonomics, exoskeleton robots are deployed across diverse domains such as medical rehabilitation, industrial labor support, military training, and elderly care. They are generally categorized into active systems (powered by motors or hydraulics) and passive systems (relying on mechanical optimization). With the rapid development of artificial intelligence and human-machine interaction, exoskeletons are evolving from research prototypes to commercially viable solutions, shaping the future of intelligent wearable technologies. With aging populations, growing rehabilitation needs, and rising demand for human-assistive devices in industrial environments, exoskeleton robots are entering a golden era of cross-sector expansion. Globally, healthcare providers are increasingly adopting gait training and neuro-assistive exoskeletons, accelerating their integration into rehabilitation clinics. In manufacturing and logistics, labor shortages and high workplace injury rates have made industrial exoskeletons a core component of ergonomic interventions. Meanwhile, rising defense budgets in several countries are driving investment in military-grade wearable robotics. On the technology front, innovations in lightweight materials, AI-driven motion recognition, and high-density batteries are pushing the boundaries of usability and affordability, fueling a new wave of commercialization. Despite its potential, the exoskeleton robot industry faces significant barriers. High production costs—largely due to reliance on imported components like high-torque motors and precision sensors—hinder mass adoption. Varying application scenarios impose diverse performance and safety requirements, yet the lack of standardized protocols and adaptable designs constrains scalability. In the medical segment, long validation cycles and strict regulatory pathways delay market readiness.

Furthermore, while investor enthusiasm is notable, many startups remain trapped in a commercialization gap, with products not yet viable and revenues slow to materialize, leaving them dependent on grants and government subsidies. Demand for exoskeletons is evolving from single-use cases toward multi-scenario integration. In the medical field, interest is expanding beyond gait training to long-term use for stroke, paralysis, and Parkinson's patients, often in combination with digital therapy and remote monitoring platforms. Industrial buyers are increasingly incorporating exoskeletons into procurement plans for physically demanding roles, focusing on both efficiency and safety. The elderly care market is also exploring lightweight assistive models tailored to mobility-impaired individuals at home. Internationally, insurance reimbursement policies in markets such as the US, Japan, and EU are becoming more supportive, unlocking broader institutional and consumer adoption.

The global Exoskeleton Robot market size was estimated at USD 417.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 19.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Exoskeleton Robot market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Exoskeleton Robot market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Exoskeleton Robot market.

Global Exoskeleton Robot Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cyberdyne
Hocoma
ReWalk Robotics
Ekso Bionics
LockHeed Martin
Parker Hannifin
Interactive Motion Technologies
Panasonic
Myomo
B-TEMIA Inc.
Alter G
US Bionics
Parker Hannifin
ATOUN Inc.
Daiya Industry
Bioservo Technologies

Market Segmentation (by Type)

Lower
Upper
Full Body

Market Segmentation (by Application)

Healthcare
Defense
Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Exoskeleton Robot Market
Overview of the regional outlook of the Exoskeleton Robot Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Exoskeleton Robot Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Exoskeleton Robot, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning

recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Exoskeleton Robot
- 1.2 Key Market Segments
 - 1.2.1 Exoskeleton Robot Segment by Type
 - 1.2.2 Exoskeleton Robot Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EXOSKELETON ROBOT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Exoskeleton Robot Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Exoskeleton Robot Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EXOSKELETON ROBOT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Exoskeleton Robot Product Life Cycle
- 3.3 Global Exoskeleton Robot Sales by Manufacturers (2020-2025)
- 3.4 Global Exoskeleton Robot Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Exoskeleton Robot Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Exoskeleton Robot Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Exoskeleton Robot Market Competitive Situation and Trends
 - 3.8.1 Exoskeleton Robot Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Exoskeleton Robot Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 EXOSKELETON ROBOT INDUSTRY CHAIN ANALYSIS

- 4.1 Exoskeleton Robot Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXOSKELETON ROBOT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Exoskeleton Robot Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Exoskeleton Robot Market
- 5.7 ESG Ratings of Leading Companies

6 EXOSKELETON ROBOT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Exoskeleton Robot Sales Market Share by Type (2020-2025)
- 6.3 Global Exoskeleton Robot Market Size by Type (2020-2025)
- 6.4 Global Exoskeleton Robot Price by Type (2020-2025)

7 EXOSKELETON ROBOT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Exoskeleton Robot Market Sales by Application (2020-2025)
- 7.3 Global Exoskeleton Robot Market Size (M USD) by Application (2020-2025)

7.4 Global Exoskeleton Robot Sales Growth Rate by Application (2020-2025)

8 EXOSKELETON ROBOT MARKET SALES BY REGION

8.1 Global Exoskeleton Robot Sales by Region

8.1.1 Global Exoskeleton Robot Sales by Region

8.1.2 Global Exoskeleton Robot Sales Market Share by Region

8.2 Global Exoskeleton Robot Market Size by Region

8.2.1 Global Exoskeleton Robot Market Size by Region

8.2.2 Global Exoskeleton Robot Market Size by Region

8.3 North America

8.3.1 North America Exoskeleton Robot Sales by Country

8.3.2 North America Exoskeleton Robot Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Exoskeleton Robot Sales by Country

8.4.2 Europe Exoskeleton Robot Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Exoskeleton Robot Sales by Region

8.5.2 Asia Pacific Exoskeleton Robot Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Exoskeleton Robot Sales by Country

8.6.2 South America Exoskeleton Robot Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Exoskeleton Robot Sales by Region
- 8.7.2 Middle East and Africa Exoskeleton Robot Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 EXOSKELETON ROBOT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Exoskeleton Robot by Region(2020-2025)
- 9.2 Global Exoskeleton Robot Revenue Market Share by Region (2020-2025)
- 9.3 Global Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Exoskeleton Robot Production
 - 9.4.1 North America Exoskeleton Robot Production Growth Rate (2020-2025)
 - 9.4.2 North America Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Exoskeleton Robot Production
 - 9.5.1 Europe Exoskeleton Robot Production Growth Rate (2020-2025)
 - 9.5.2 Europe Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Exoskeleton Robot Production (2020-2025)
 - 9.6.1 Japan Exoskeleton Robot Production Growth Rate (2020-2025)
 - 9.6.2 Japan Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Exoskeleton Robot Production (2020-2025)
 - 9.7.1 China Exoskeleton Robot Production Growth Rate (2020-2025)
 - 9.7.2 China Exoskeleton Robot Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Cyberdyne
 - 10.1.1 Cyberdyne Basic Information
 - 10.1.2 Cyberdyne Exoskeleton Robot Product Overview
 - 10.1.3 Cyberdyne Exoskeleton Robot Product Market Performance
 - 10.1.4 Cyberdyne Business Overview
 - 10.1.5 Cyberdyne SWOT Analysis

- 10.1.6 Cyberdyne Recent Developments
- 10.2 Hocoma
 - 10.2.1 Hocoma Basic Information
 - 10.2.2 Hocoma Exoskeleton Robot Product Overview
 - 10.2.3 Hocoma Exoskeleton Robot Product Market Performance
 - 10.2.4 Hocoma Business Overview
 - 10.2.5 Hocoma SWOT Analysis
 - 10.2.6 Hocoma Recent Developments
- 10.3 ReWalk Robotics
 - 10.3.1 ReWalk Robotics Basic Information
 - 10.3.2 ReWalk Robotics Exoskeleton Robot Product Overview
 - 10.3.3 ReWalk Robotics Exoskeleton Robot Product Market Performance
 - 10.3.4 ReWalk Robotics Business Overview
 - 10.3.5 ReWalk Robotics SWOT Analysis
 - 10.3.6 ReWalk Robotics Recent Developments
- 10.4 Ekso Bionics
 - 10.4.1 Ekso Bionics Basic Information
 - 10.4.2 Ekso Bionics Exoskeleton Robot Product Overview
 - 10.4.3 Ekso Bionics Exoskeleton Robot Product Market Performance
 - 10.4.4 Ekso Bionics Business Overview
 - 10.4.5 Ekso Bionics Recent Developments
- 10.5 LockHeed Martin
 - 10.5.1 LockHeed Martin Basic Information
 - 10.5.2 LockHeed Martin Exoskeleton Robot Product Overview
 - 10.5.3 LockHeed Martin Exoskeleton Robot Product Market Performance
 - 10.5.4 LockHeed Martin Business Overview
 - 10.5.5 LockHeed Martin Recent Developments
- 10.6 Parker Hannifin
 - 10.6.1 Parker Hannifin Basic Information
 - 10.6.2 Parker Hannifin Exoskeleton Robot Product Overview
 - 10.6.3 Parker Hannifin Exoskeleton Robot Product Market Performance
 - 10.6.4 Parker Hannifin Business Overview
 - 10.6.5 Parker Hannifin Recent Developments
- 10.7 Interactive Motion Technologies
 - 10.7.1 Interactive Motion Technologies Basic Information
 - 10.7.2 Interactive Motion Technologies Exoskeleton Robot Product Overview
 - 10.7.3 Interactive Motion Technologies Exoskeleton Robot Product Market Performance
 - 10.7.4 Interactive Motion Technologies Business Overview

- 10.7.5 Interactive Motion Technologies Recent Developments
- 10.8 Panasonic
 - 10.8.1 Panasonic Basic Information
 - 10.8.2 Panasonic Exoskeleton Robot Product Overview
 - 10.8.3 Panasonic Exoskeleton Robot Product Market Performance
 - 10.8.4 Panasonic Business Overview
 - 10.8.5 Panasonic Recent Developments
- 10.9 Myomo
 - 10.9.1 Myomo Basic Information
 - 10.9.2 Myomo Exoskeleton Robot Product Overview
 - 10.9.3 Myomo Exoskeleton Robot Product Market Performance
 - 10.9.4 Myomo Business Overview
 - 10.9.5 Myomo Recent Developments
- 10.10 B-TEMIA Inc.
 - 10.10.1 B-TEMIA Inc. Basic Information
 - 10.10.2 B-TEMIA Inc. Exoskeleton Robot Product Overview
 - 10.10.3 B-TEMIA Inc. Exoskeleton Robot Product Market Performance
 - 10.10.4 B-TEMIA Inc. Business Overview
 - 10.10.5 B-TEMIA Inc. Recent Developments
- 10.11 Alter G
 - 10.11.1 Alter G Basic Information
 - 10.11.2 Alter G Exoskeleton Robot Product Overview
 - 10.11.3 Alter G Exoskeleton Robot Product Market Performance
 - 10.11.4 Alter G Business Overview
 - 10.11.5 Alter G Recent Developments
- 10.12 US Bionics
 - 10.12.1 US Bionics Basic Information
 - 10.12.2 US Bionics Exoskeleton Robot Product Overview
 - 10.12.3 US Bionics Exoskeleton Robot Product Market Performance
 - 10.12.4 US Bionics Business Overview
 - 10.12.5 US Bionics Recent Developments
- 10.13 Parker Hannifin
 - 10.13.1 Parker Hannifin Basic Information
 - 10.13.2 Parker Hannifin Exoskeleton Robot Product Overview
 - 10.13.3 Parker Hannifin Exoskeleton Robot Product Market Performance
 - 10.13.4 Parker Hannifin Business Overview
 - 10.13.5 Parker Hannifin Recent Developments
- 10.14 ATOUN Inc.
 - 10.14.1 ATOUN Inc. Basic Information

- 10.14.2 ATOUN Inc. Exoskeleton Robot Product Overview
- 10.14.3 ATOUN Inc. Exoskeleton Robot Product Market Performance
- 10.14.4 ATOUN Inc. Business Overview
- 10.14.5 ATOUN Inc. Recent Developments
- 10.15 Daiya Industry
 - 10.15.1 Daiya Industry Basic Information
 - 10.15.2 Daiya Industry Exoskeleton Robot Product Overview
 - 10.15.3 Daiya Industry Exoskeleton Robot Product Market Performance
 - 10.15.4 Daiya Industry Business Overview
 - 10.15.5 Daiya Industry Recent Developments
- 10.16 Bioservo Technologies
 - 10.16.1 Bioservo Technologies Basic Information
 - 10.16.2 Bioservo Technologies Exoskeleton Robot Product Overview
 - 10.16.3 Bioservo Technologies Exoskeleton Robot Product Market Performance
 - 10.16.4 Bioservo Technologies Business Overview
 - 10.16.5 Bioservo Technologies Recent Developments

11 EXOSKELETON ROBOT MARKET FORECAST BY REGION

- 11.1 Global Exoskeleton Robot Market Size Forecast
- 11.2 Global Exoskeleton Robot Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Exoskeleton Robot Market Size Forecast by Country
 - 11.2.3 Asia Pacific Exoskeleton Robot Market Size Forecast by Region
 - 11.2.4 South America Exoskeleton Robot Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Exoskeleton Robot by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Exoskeleton Robot Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Exoskeleton Robot by Type (2026-2035)
 - 12.1.2 Global Exoskeleton Robot Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Exoskeleton Robot by Type (2026-2035)
- 12.2 Global Exoskeleton Robot Market Forecast by Application (2026-2035)
 - 12.2.1 Global Exoskeleton Robot Sales (K Units) Forecast by Application
 - 12.2.2 Global Exoskeleton Robot Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Exoskeleton Robot Market Size by Type (M USD)
- Table 4. Global Exoskeleton Robot Market Size by Application
- Table 5. Exoskeleton Robot Market Size Comparison by Region (M USD)
- Table 6. Global Exoskeleton Robot Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Exoskeleton Robot Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Exoskeleton Robot Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Exoskeleton Robot Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Exoskeleton Robot as of 2025)
- Table 11. Global Market Exoskeleton Robot Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Exoskeleton Robot Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Exoskeleton Robot Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Exoskeleton Robot Sales by Type (K Units)
- Table 27. Global Exoskeleton Robot Market Size by Type (M USD)
- Table 28. Global Exoskeleton Robot Sales (K Units) by Type (2020-2025)
- Table 29. Global Exoskeleton Robot Sales Market Share by Type (2020-2025)
- Table 30. Global Exoskeleton Robot Market Size (M USD) by Type (2020-2025)
- Table 31. Global Exoskeleton Robot Market Share by Type (2020-2025)

- Table 32. Global Exoskeleton Robot Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Exoskeleton Robot Sales (K Units) by Application
- Table 34. Global Exoskeleton Robot Market Size by Application
- Table 35. Global Exoskeleton Robot Sales by Application (2020-2025) & (K Units)
- Table 36. Global Exoskeleton Robot Sales Market Share by Application (2020-2025)
- Table 37. Global Exoskeleton Robot Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Exoskeleton Robot Market Share by Application (2020-2025)
- Table 39. Global Exoskeleton Robot Sales Growth Rate by Application (2020-2025)
- Table 40. Global Exoskeleton Robot Sales by Region (2020-2025) & (K Units)
- Table 41. Global Exoskeleton Robot Sales Market Share by Region (2020-2025)
- Table 42. Global Exoskeleton Robot Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Exoskeleton Robot Market Size by Region (2020-2025)
- Table 44. North America Exoskeleton Robot Sales by Country (2020-2025) & (K Units)
- Table 45. North America Exoskeleton Robot Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Exoskeleton Robot Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Exoskeleton Robot Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Exoskeleton Robot Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Exoskeleton Robot Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Exoskeleton Robot Sales by Country (2020-2025) & (K Units)
- Table 51. South America Exoskeleton Robot Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Exoskeleton Robot Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Exoskeleton Robot Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Exoskeleton Robot Production (K Units) by Region(2020-2025)
- Table 55. Global Exoskeleton Robot Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Exoskeleton Robot Revenue Market Share by Region (2020-2025)
- Table 57. Global Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Exoskeleton Robot Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 62. Cyberdyne Basic Information

Table 63. Cyberdyne Exoskeleton Robot Product Overview

Table 64. Cyberdyne Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Cyberdyne Business Overview

Table 66. Cyberdyne SWOT Analysis

Table 67. Cyberdyne Recent Developments

Table 68. Hocoma Basic Information

Table 69. Hocoma Exoskeleton Robot Product Overview

Table 70. Hocoma Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Hocoma Business Overview

Table 72. Hocoma SWOT Analysis

Table 73. Hocoma Recent Developments

Table 74. ReWalk Robotics Basic Information

Table 75. ReWalk Robotics Exoskeleton Robot Product Overview

Table 76. ReWalk Robotics Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ReWalk Robotics Business Overview

Table 78. ReWalk Robotics SWOT Analysis

Table 79. ReWalk Robotics Recent Developments

Table 80. Ekso Bionics Basic Information

Table 81. Ekso Bionics Exoskeleton Robot Product Overview

Table 82. Ekso Bionics Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Ekso Bionics Business Overview

Table 84. Ekso Bionics Recent Developments

Table 85. LockHeed Martin Basic Information

Table 86. LockHeed Martin Exoskeleton Robot Product Overview

Table 87. LockHeed Martin Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. LockHeed Martin Business Overview

Table 89. LockHeed Martin Recent Developments

Table 90. Parker Hannifin Basic Information

Table 91. Parker Hannifin Exoskeleton Robot Product Overview

Table 92. Parker Hannifin Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Parker Hannifin Business Overview

- Table 94. Parker Hannifin Recent Developments
- Table 95. Interactive Motion Technologies Basic Information
- Table 96. Interactive Motion Technologies Exoskeleton Robot Product Overview
- Table 97. Interactive Motion Technologies Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Interactive Motion Technologies Business Overview
- Table 99. Interactive Motion Technologies Recent Developments
- Table 100. Panasonic Basic Information
- Table 101. Panasonic Exoskeleton Robot Product Overview
- Table 102. Panasonic Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Panasonic Business Overview
- Table 104. Panasonic Recent Developments
- Table 105. Myomo Basic Information
- Table 106. Myomo Exoskeleton Robot Product Overview
- Table 107. Myomo Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Myomo Business Overview
- Table 109. Myomo Recent Developments
- Table 110. B-TEMIA Inc. Basic Information
- Table 111. B-TEMIA Inc. Exoskeleton Robot Product Overview
- Table 112. B-TEMIA Inc. Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. B-TEMIA Inc. Business Overview
- Table 114. B-TEMIA Inc. Recent Developments
- Table 115. Alter G Basic Information
- Table 116. Alter G Exoskeleton Robot Product Overview
- Table 117. Alter G Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Alter G Business Overview
- Table 119. Alter G Recent Developments
- Table 120. US Bionics Basic Information
- Table 121. US Bionics Exoskeleton Robot Product Overview
- Table 122. US Bionics Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. US Bionics Business Overview
- Table 124. US Bionics Recent Developments
- Table 125. Parker Hannifin Basic Information
- Table 126. Parker Hannifin Exoskeleton Robot Product Overview

- Table 127. Parker Hannifin Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Parker Hannifin Business Overview
- Table 129. Parker Hannifin Recent Developments
- Table 130. ATOUN Inc. Basic Information
- Table 131. ATOUN Inc. Exoskeleton Robot Product Overview
- Table 132. ATOUN Inc. Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. ATOUN Inc. Business Overview
- Table 134. ATOUN Inc. Recent Developments
- Table 135. Daiya Industry Basic Information
- Table 136. Daiya Industry Exoskeleton Robot Product Overview
- Table 137. Daiya Industry Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Daiya Industry Business Overview
- Table 139. Daiya Industry Recent Developments
- Table 140. Bioservo Technologies Basic Information
- Table 141. Bioservo Technologies Exoskeleton Robot Product Overview
- Table 142. Bioservo Technologies Exoskeleton Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Bioservo Technologies Business Overview
- Table 144. Bioservo Technologies Recent Developments
- Table 145. Global Exoskeleton Robot Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Exoskeleton Robot Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Exoskeleton Robot Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Exoskeleton Robot Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Exoskeleton Robot Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Exoskeleton Robot Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Exoskeleton Robot Sales Forecast by Country (2026-2035) &

(K Units)

Table 154. South America Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Exoskeleton Robot Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Exoskeleton Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Exoskeleton Robot Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Exoskeleton Robot Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Exoskeleton Robot Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Exoskeleton Robot Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Exoskeleton Robot Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Exoskeleton Robot
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Exoskeleton Robot Market Size (M USD), 2025-2035
- Figure 5. Global Exoskeleton Robot Market Size (M USD) (2020-2035)
- Figure 6. Global Exoskeleton Robot Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Exoskeleton Robot Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Exoskeleton Robot Product Life Cycle
- Figure 13. Exoskeleton Robot Sales Share by Manufacturers in 2025
- Figure 14. Global Exoskeleton Robot Revenue Share by Manufacturers in 2025
- Figure 15. Exoskeleton Robot Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Exoskeleton Robot Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Exoskeleton Robot Revenue in 2025
- Figure 18. Industry Chain Map of Exoskeleton Robot
- Figure 19. Global Exoskeleton Robot Market PEST Analysis
- Figure 20. Global Exoskeleton Robot Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Exoskeleton Robot Market Share by Type
- Figure 27. Sales Market Share of Exoskeleton Robot by Type (2020-2025)
- Figure 28. Sales Market Share of Exoskeleton Robot by Type in 2025
- Figure 29. Market Share of Exoskeleton Robot by Type (2020-2025)
- Figure 30. Market Share of Exoskeleton Robot by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Exoskeleton Robot Market Share by Application

- Figure 33. Global Exoskeleton Robot Sales Market Share by Application (2020-2025)
- Figure 34. Global Exoskeleton Robot Sales Market Share by Application in 2025
- Figure 35. Global Exoskeleton Robot Market Share by Application (2020-2025)
- Figure 36. Global Exoskeleton Robot Market Share by Application in 2025
- Figure 37. Global Exoskeleton Robot Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Exoskeleton Robot Sales Market Share by Region (2020-2025)
- Figure 39. Global Exoskeleton Robot Market Size by Region (2020-2025)
- Figure 40. North America Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Exoskeleton Robot Sales Market Share by Country in 2024
- Figure 43. North America Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Exoskeleton Robot Market Size by Country in 2024
- Figure 45. U.S. Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Exoskeleton Robot Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Exoskeleton Robot Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Exoskeleton Robot Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Exoskeleton Robot Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Exoskeleton Robot Sales Market Share by Country in 2024
- Figure 53. Europe Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Exoskeleton Robot Market Size by Country in 2024
- Figure 55. Germany Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Exoskeleton Robot Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Exoskeleton Robot Sales Market Share by Region in 2024

Figure 67. Asia Pacific Exoskeleton Robot Market Size by Region in 2024

Figure 68. China Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Exoskeleton Robot Sales and Growth Rate (K Units)

Figure 79. South America Exoskeleton Robot Sales Market Share by Country in 2024

Figure 80. South America Exoskeleton Robot Market Size and Growth Rate (M USD)

Figure 81. South America Exoskeleton Robot Market Size by Country in 2024

Figure 82. Brazil Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Exoskeleton Robot Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 88. Middle East and Africa Exoskeleton Robot Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Exoskeleton Robot Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Exoskeleton Robot Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Exoskeleton Robot Market Size by Region in 2024

Figure 92. Saudi Arabia Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Exoskeleton Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Exoskeleton Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Exoskeleton Robot Production Market Share by Region (2020-2025)

Figure 103. North America Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 106. China Exoskeleton Robot Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Exoskeleton Robot Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Exoskeleton Robot Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Exoskeleton Robot Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Exoskeleton Robot Market Share Forecast by Type (2026-2035)

Figure 111. Global Exoskeleton Robot Sales Forecast by Application (2026-2035)

Figure 112. Global Exoskeleton Robot Market Share Forecast by Application

(2026-2035)

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