

# Global Exhaust Gas Recirculation (EGR) Valve Market Research Report 2024, Forecast to 2032

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## Abstracts

### Report Overview

In internal combustion engines, exhaust gas recirculation (EGR) is a emissions reduction technique used in petrol/gasoline and diesel engines to reduce nitrogen oxide. EGR works by recirculating a part of an engine's exhaust gas back to the engine cylinders. In the case of gasoline engines, this inert exhaust displaces an amount of combustible gas from the cylinder. In diesel engines, the exhaust gas replaces parts of the excess oxygen in the pre-combustion mixture. The fuel mixture combusts, causing clatter of valves and damages the engine. Allowing small amounts of gas into the chamber reduces the temperature. Regulating the exhaust is done by the EGR Valve. EGR technology offers automobile producers a reliable, compact and cost-effective method to improve fuel efficiency and reduce emissions, and is fast catching up the standard solution for gasoline hybrid propulsion systems. It increases the output of the fuel. The EGR Valve Minimizes throttling losses reduce chemical disassociation, reduces heat reduction.

The global Exhaust Gas Recirculation (EGR) Valve market size was estimated at USD 927.80 million in 2023 and is projected to reach USD 1594.32 million by 2032, exhibiting a CAGR of 6.20% during the forecast period.

North America Exhaust Gas Recirculation (EGR) Valve market size was estimated at USD 268.14 million in 2023, at a CAGR of 5.31% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Exhaust Gas Recirculation (EGR) Valve market covering all its essential aspects. This ranges from a macro overview of

the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Exhaust Gas Recirculation (EGR) Valve Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Exhaust Gas Recirculation (EGR) Valve market in any manner.

### Global Exhaust Gas Recirculation (EGR) Valve Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### Key Company

BorgWarner

Denso

Rheinmetall Automotive

Continental

Mahle

Delphi

Korens

Keihin

Longsheng Technology

Eberspacher

Faurecia

Yibin Tianruida

MEET Automotive

Klubert + Schmidt

Zhejiang Jiulong

Gits Manufacturing

Yinlun Machinery

Market Segmentation (by Type)

Gasoline EGR Valve

Diesel EGR Valve

Market Segmentation (by Application)

Passenger Vehicles

Commercial Vehicles

Non-road Usage

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Exhaust Gas Recirculation (EGR) Valve Market

Overview of the regional outlook of the Exhaust Gas Recirculation (EGR) Valve Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Exhaust Gas Recirculation (EGR) Valve Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Exhaust Gas Recirculation (EGR) Valve, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Exhaust Gas Recirculation (EGR) Valve
- 1.2 Key Market Segments
  - 1.2.1 Exhaust Gas Recirculation (EGR) Valve Segment by Type
  - 1.2.2 Exhaust Gas Recirculation (EGR) Valve Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
  - 1.4.1 Global Automobile Production by Country
  - 1.4.2 Global Automobile Production by Type

### **2 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Exhaust Gas Recirculation (EGR) Valve Market Size (M USD) Estimates and Forecasts (2019-2032)
  - 2.1.2 Global Exhaust Gas Recirculation (EGR) Valve Sales Estimates and Forecasts (2019-2032)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Global Exhaust Gas Recirculation (EGR) Valve Sales by Manufacturers (2019-2024)
- 3.2 Global Exhaust Gas Recirculation (EGR) Valve Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Exhaust Gas Recirculation (EGR) Valve Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Exhaust Gas Recirculation (EGR) Valve Average Price by Manufacturers (2019-2024)



3.5 Manufacturers Exhaust Gas Recirculation (EGR) Valve Sales Sites, Area Served, Product Type

3.6 Exhaust Gas Recirculation (EGR) Valve Market Competitive Situation and Trends

3.6.1 Exhaust Gas Recirculation (EGR) Valve Market Concentration Rate

3.6.2 Global 5 and 10 Largest Exhaust Gas Recirculation (EGR) Valve Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

## **4 EXHAUST GAS RECIRCULATION (EGR) VALVE INDUSTRY CHAIN ANALYSIS**

4.1 Exhaust Gas Recirculation (EGR) Valve Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

## **6 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Type (2019-2024)

6.3 Global Exhaust Gas Recirculation (EGR) Valve Market Size Market Share by Type (2019-2024)

6.4 Global Exhaust Gas Recirculation (EGR) Valve Price by Type (2019-2024)

## **7 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Exhaust Gas Recirculation (EGR) Valve Market Sales by Application (2019-2024)
- 7.3 Global Exhaust Gas Recirculation (EGR) Valve Market Size (M USD) by Application (2019-2024)
- 7.4 Global Exhaust Gas Recirculation (EGR) Valve Sales Growth Rate by Application (2019-2024)

## **8 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET CONSUMPTION BY REGION**

- 8.1 Global Exhaust Gas Recirculation (EGR) Valve Sales by Region
  - 8.1.1 Global Exhaust Gas Recirculation (EGR) Valve Sales by Region
  - 8.1.2 Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Exhaust Gas Recirculation (EGR) Valve Sales by Country
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Exhaust Gas Recirculation (EGR) Valve Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Exhaust Gas Recirculation (EGR) Valve Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Exhaust Gas Recirculation (EGR) Valve Sales by Country
  - 8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Exhaust Gas Recirculation (EGR) Valve Sales by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

## **9 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET PRODUCTION BY REGION**

9.1 Global Production of Exhaust Gas Recirculation (EGR) Valve by Region (2019-2024)

9.2 Global Exhaust Gas Recirculation (EGR) Valve Revenue Market Share by Region (2019-2024)

9.3 Global Exhaust Gas Recirculation (EGR) Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Exhaust Gas Recirculation (EGR) Valve Production

9.4.1 North America Exhaust Gas Recirculation (EGR) Valve Production Growth Rate (2019-2024)

9.4.2 North America Exhaust Gas Recirculation (EGR) Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Exhaust Gas Recirculation (EGR) Valve Production

9.5.1 Europe Exhaust Gas Recirculation (EGR) Valve Production Growth Rate (2019-2024)

9.5.2 Europe Exhaust Gas Recirculation (EGR) Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Exhaust Gas Recirculation (EGR) Valve Production (2019-2024)

9.6.1 Japan Exhaust Gas Recirculation (EGR) Valve Production Growth Rate (2019-2024)

9.6.2 Japan Exhaust Gas Recirculation (EGR) Valve Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Exhaust Gas Recirculation (EGR) Valve Production (2019-2024)

9.7.1 China Exhaust Gas Recirculation (EGR) Valve Production Growth Rate (2019-2024)

9.7.2 China Exhaust Gas Recirculation (EGR) Valve Production, Revenue, Price and Gross Margin (2019-2024)

## 10 KEY COMPANIES PROFILE

### 10.1 BorgWarner

10.1.1 BorgWarner Exhaust Gas Recirculation (EGR) Valve Basic Information

10.1.2 BorgWarner Exhaust Gas Recirculation (EGR) Valve Product Overview

10.1.3 BorgWarner Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.1.4 BorgWarner Business Overview

10.1.5 BorgWarner Exhaust Gas Recirculation (EGR) Valve SWOT Analysis

10.1.6 BorgWarner Recent Developments

### 10.2 Denso

10.2.1 Denso Exhaust Gas Recirculation (EGR) Valve Basic Information

10.2.2 Denso Exhaust Gas Recirculation (EGR) Valve Product Overview

10.2.3 Denso Exhaust Gas Recirculation (EGR) Valve Product Market Performance

10.2.4 Denso Business Overview

10.2.5 Denso Exhaust Gas Recirculation (EGR) Valve SWOT Analysis

10.2.6 Denso Recent Developments

### 10.3 Rheinmetall Automotive

10.3.1 Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve Basic Information

10.3.2 Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve Product Overview

10.3.3 Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve Product Market Performance

10.3.4 Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve SWOT Analysis

10.3.5 Rheinmetall Automotive Business Overview

10.3.6 Rheinmetall Automotive Recent Developments

### 10.4 Continental

10.4.1 Continental Exhaust Gas Recirculation (EGR) Valve Basic Information

10.4.2 Continental Exhaust Gas Recirculation (EGR) Valve Product Overview

10.4.3 Continental Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.4.4 Continental Business Overview

10.4.5 Continental Recent Developments

### 10.5 Mahle

10.5.1 Mahle Exhaust Gas Recirculation (EGR) Valve Basic Information

10.5.2 Mahle Exhaust Gas Recirculation (EGR) Valve Product Overview

- 10.5.3 Mahle Exhaust Gas Recirculation (EGR) Valve Product Market Performance
- 10.5.4 Mahle Business Overview
- 10.5.5 Mahle Recent Developments
- 10.6 Delphi
  - 10.6.1 Delphi Exhaust Gas Recirculation (EGR) Valve Basic Information
  - 10.6.2 Delphi Exhaust Gas Recirculation (EGR) Valve Product Overview
  - 10.6.3 Delphi Exhaust Gas Recirculation (EGR) Valve Product Market Performance
  - 10.6.4 Delphi Business Overview
  - 10.6.5 Delphi Recent Developments
- 10.7 Korens
  - 10.7.1 Korens Exhaust Gas Recirculation (EGR) Valve Basic Information
  - 10.7.2 Korens Exhaust Gas Recirculation (EGR) Valve Product Overview
  - 10.7.3 Korens Exhaust Gas Recirculation (EGR) Valve Product Market Performance
  - 10.7.4 Korens Business Overview
  - 10.7.5 Korens Recent Developments
- 10.8 Keihin
  - 10.8.1 Keihin Exhaust Gas Recirculation (EGR) Valve Basic Information
  - 10.8.2 Keihin Exhaust Gas Recirculation (EGR) Valve Product Overview
  - 10.8.3 Keihin Exhaust Gas Recirculation (EGR) Valve Product Market Performance
  - 10.8.4 Keihin Business Overview
  - 10.8.5 Keihin Recent Developments
- 10.9 Longsheng Technology
  - 10.9.1 Longsheng Technology Exhaust Gas Recirculation (EGR) Valve Basic Information
  - 10.9.2 Longsheng Technology Exhaust Gas Recirculation (EGR) Valve Product Overview
  - 10.9.3 Longsheng Technology Exhaust Gas Recirculation (EGR) Valve Product Market Performance
  - 10.9.4 Longsheng Technology Business Overview
  - 10.9.5 Longsheng Technology Recent Developments
- 10.10 Eberspacher
  - 10.10.1 Eberspacher Exhaust Gas Recirculation (EGR) Valve Basic Information
  - 10.10.2 Eberspacher Exhaust Gas Recirculation (EGR) Valve Product Overview
  - 10.10.3 Eberspacher Exhaust Gas Recirculation (EGR) Valve Product Market Performance
  - 10.10.4 Eberspacher Business Overview
  - 10.10.5 Eberspacher Recent Developments
- 10.11 Faurecia
  - 10.11.1 Faurecia Exhaust Gas Recirculation (EGR) Valve Basic Information

10.11.2 Faurecia Exhaust Gas Recirculation (EGR) Valve Product Overview

10.11.3 Faurecia Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.11.4 Faurecia Business Overview

10.11.5 Faurecia Recent Developments

10.12 Yibin Tianruida

10.12.1 Yibin Tianruida Exhaust Gas Recirculation (EGR) Valve Basic Information

10.12.2 Yibin Tianruida Exhaust Gas Recirculation (EGR) Valve Product Overview

10.12.3 Yibin Tianruida Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.12.4 Yibin Tianruida Business Overview

10.12.5 Yibin Tianruida Recent Developments

10.13 MEET Automotive

10.13.1 MEET Automotive Exhaust Gas Recirculation (EGR) Valve Basic Information

10.13.2 MEET Automotive Exhaust Gas Recirculation (EGR) Valve Product Overview

10.13.3 MEET Automotive Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.13.4 MEET Automotive Business Overview

10.13.5 MEET Automotive Recent Developments

10.14 Klubert + Schmidt

10.14.1 Klubert + Schmidt Exhaust Gas Recirculation (EGR) Valve Basic Information

10.14.2 Klubert + Schmidt Exhaust Gas Recirculation (EGR) Valve Product Overview

10.14.3 Klubert + Schmidt Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.14.4 Klubert + Schmidt Business Overview

10.14.5 Klubert + Schmidt Recent Developments

10.15 Zhejiang Jiulong

10.15.1 Zhejiang Jiulong Exhaust Gas Recirculation (EGR) Valve Basic Information

10.15.2 Zhejiang Jiulong Exhaust Gas Recirculation (EGR) Valve Product Overview

10.15.3 Zhejiang Jiulong Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.15.4 Zhejiang Jiulong Business Overview

10.15.5 Zhejiang Jiulong Recent Developments

10.16 Gits Manufacturing

10.16.1 Gits Manufacturing Exhaust Gas Recirculation (EGR) Valve Basic Information

10.16.2 Gits Manufacturing Exhaust Gas Recirculation (EGR) Valve Product Overview

10.16.3 Gits Manufacturing Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.16.4 Gits Manufacturing Business Overview

10.16.5 Gits Manufacturing Recent Developments

10.17 Yinlun Machinery

10.17.1 Yinlun Machinery Exhaust Gas Recirculation (EGR) Valve Basic Information

10.17.2 Yinlun Machinery Exhaust Gas Recirculation (EGR) Valve Product Overview

10.17.3 Yinlun Machinery Exhaust Gas Recirculation (EGR) Valve Product Market

Performance

10.17.4 Yinlun Machinery Business Overview

10.17.5 Yinlun Machinery Recent Developments

## **11 EXHAUST GAS RECIRCULATION (EGR) VALVE MARKET FORECAST BY REGION**

11.1 Global Exhaust Gas Recirculation (EGR) Valve Market Size Forecast

11.2 Global Exhaust Gas Recirculation (EGR) Valve Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Country

11.2.3 Asia Pacific Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Region

11.2.4 South America Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Consumption of Exhaust Gas Recirculation (EGR) Valve by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)**

12.1 Global Exhaust Gas Recirculation (EGR) Valve Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of Exhaust Gas Recirculation (EGR) Valve by Type (2025-2032)

12.1.2 Global Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Exhaust Gas Recirculation (EGR) Valve by Type (2025-2032)

12.2 Global Exhaust Gas Recirculation (EGR) Valve Market Forecast by Application (2025-2032)

12.2.1 Global Exhaust Gas Recirculation (EGR) Valve Sales (K Units) Forecast by Application

12.2.2 Global Exhaust Gas Recirculation (EGR) Valve Market Size (M USD) Forecast

by Application (2025-2032)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Motor Vehicle Production Market Share by Type (2023)

Table 4. Global Automobile Production by Region (Units)

Table 5. Market Share and Development Potential of Automobiles by Region

Table 6. Global Automobile Production by Country (Vehicle)

Table 7. Market Share and Development Potential of Automobiles by Countries

Table 8. Global Automobile Production by Type

Table 9. Market Share and Development Potential of Automobiles by Type

Table 10. Market Size (M USD) Segment Executive Summary

Table 11. Exhaust Gas Recirculation (EGR) Valve Market Size Comparison by Region (M USD)

Table 12. Global Exhaust Gas Recirculation (EGR) Valve Sales (K Units) by Manufacturers (2019-2024)

Table 13. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Manufacturers (2019-2024)

Table 14. Global Exhaust Gas Recirculation (EGR) Valve Revenue (M USD) by Manufacturers (2019-2024)

Table 15. Global Exhaust Gas Recirculation (EGR) Valve Revenue Share by Manufacturers (2019-2024)

Table 16. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Exhaust Gas Recirculation (EGR) Valve as of 2022)

Table 17. Global Market Exhaust Gas Recirculation (EGR) Valve Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 18. Manufacturers Exhaust Gas Recirculation (EGR) Valve Sales Sites and Area Served

Table 19. Manufacturers Exhaust Gas Recirculation (EGR) Valve Product Type

Table 20. Global Exhaust Gas Recirculation (EGR) Valve Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 21. Mergers & Acquisitions, Expansion Plans

Table 22. Industry Chain Map of Exhaust Gas Recirculation (EGR) Valve

Table 23. Market Overview of Key Raw Materials

Table 24. Midstream Market Analysis

Table 25. Downstream Customer Analysis

Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. Exhaust Gas Recirculation (EGR) Valve Market Challenges

Table 29. Global Exhaust Gas Recirculation (EGR) Valve Sales by Type (K Units)

Table 30. Global Exhaust Gas Recirculation (EGR) Valve Market Size by Type (M USD)

Table 31. Global Exhaust Gas Recirculation (EGR) Valve Sales (K Units) by Type (2019-2024)

Table 32. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Type (2019-2024)

Table 33. Global Exhaust Gas Recirculation (EGR) Valve Market Size (M USD) by Type (2019-2024)

Table 34. Global Exhaust Gas Recirculation (EGR) Valve Market Size Share by Type (2019-2024)

Table 35. Global Exhaust Gas Recirculation (EGR) Valve Price (USD/Unit) by Type (2019-2024)

Table 36. Global Exhaust Gas Recirculation (EGR) Valve Sales (K Units) by Application

Table 37. Global Exhaust Gas Recirculation (EGR) Valve Market Size by Application

Table 38. Global Exhaust Gas Recirculation (EGR) Valve Sales by Application (2019-2024) & (K Units)

Table 39. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Application (2019-2024)

Table 40. Global Exhaust Gas Recirculation (EGR) Valve Sales by Application (2019-2024) & (M USD)

Table 41. Global Exhaust Gas Recirculation (EGR) Valve Market Share by Application (2019-2024)

Table 42. Global Exhaust Gas Recirculation (EGR) Valve Sales Growth Rate by Application (2019-2024)

Table 43. Global Exhaust Gas Recirculation (EGR) Valve Sales by Region (2019-2024) & (K Units)

Table 44. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Region (2019-2024)

Table 45. North America Exhaust Gas Recirculation (EGR) Valve Sales by Country (2019-2024) & (K Units)

Table 46. Europe Exhaust Gas Recirculation (EGR) Valve Sales by Country (2019-2024) & (K Units)

Table 47. Asia Pacific Exhaust Gas Recirculation (EGR) Valve Sales by Region (2019-2024) & (K Units)

Table 48. South America Exhaust Gas Recirculation (EGR) Valve Sales by Country (2019-2024) & (K Units)

Table 49. Middle East and Africa Exhaust Gas Recirculation (EGR) Valve Sales by

Region (2019-2024) & (K Units)

Table 50. Global Exhaust Gas Recirculation (EGR) Valve Production (K Units) by Region (2019-2024)

Table 51. Global Exhaust Gas Recirculation (EGR) Valve Revenue (US\$ Million) by Region (2019-2024)

Table 52. Global Exhaust Gas Recirculation (EGR) Valve Revenue Market Share by Region (2019-2024)

Table 53. Global Exhaust Gas Recirculation (EGR) Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 54. North America Exhaust Gas Recirculation (EGR) Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 55. Europe Exhaust Gas Recirculation (EGR) Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 56. Japan Exhaust Gas Recirculation (EGR) Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 57. China Exhaust Gas Recirculation (EGR) Valve Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 58. BorgWarner Exhaust Gas Recirculation (EGR) Valve Basic Information

Table 59. BorgWarner Exhaust Gas Recirculation (EGR) Valve Product Overview

Table 60. BorgWarner Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 61. BorgWarner Business Overview

Table 62. BorgWarner Exhaust Gas Recirculation (EGR) Valve SWOT Analysis

Table 63. BorgWarner Recent Developments

Table 64. Denso Exhaust Gas Recirculation (EGR) Valve Basic Information

Table 65. Denso Exhaust Gas Recirculation (EGR) Valve Product Overview

Table 66. Denso Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 67. Denso Business Overview

Table 68. Denso Exhaust Gas Recirculation (EGR) Valve SWOT Analysis

Table 69. Denso Recent Developments

Table 70. Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve Basic Information

Table 71. Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve Product Overview

Table 72. Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 73. Rheinmetall Automotive Exhaust Gas Recirculation (EGR) Valve SWOT Analysis

- Table 74. Rheinmetall Automotive Business Overview
- Table 75. Rheinmetall Automotive Recent Developments
- Table 76. Continental Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 77. Continental Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 78. Continental Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 79. Continental Business Overview
- Table 80. Continental Recent Developments
- Table 81. Mahle Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 82. Mahle Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 83. Mahle Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 84. Mahle Business Overview
- Table 85. Mahle Recent Developments
- Table 86. Delphi Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 87. Delphi Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 88. Delphi Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 89. Delphi Business Overview
- Table 90. Delphi Recent Developments
- Table 91. Korens Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 92. Korens Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 93. Korens Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 94. Korens Business Overview
- Table 95. Korens Recent Developments
- Table 96. Keihin Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 97. Keihin Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 98. Keihin Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 99. Keihin Business Overview
- Table 100. Keihin Recent Developments
- Table 101. Longsheng Technology Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 102. Longsheng Technology Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 103. Longsheng Technology Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 104. Longsheng Technology Business Overview

- Table 105. Longsheng Technology Recent Developments
- Table 106. Eberspacher Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 107. Eberspacher Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 108. Eberspacher Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 109. Eberspacher Business Overview
- Table 110. Eberspacher Recent Developments
- Table 111. Faurecia Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 112. Faurecia Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 113. Faurecia Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 114. Faurecia Business Overview
- Table 115. Faurecia Recent Developments
- Table 116. Yibin Tianruida Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 117. Yibin Tianruida Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 118. Yibin Tianruida Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 119. Yibin Tianruida Business Overview
- Table 120. Yibin Tianruida Recent Developments
- Table 121. MEET Automotive Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 122. MEET Automotive Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 123. MEET Automotive Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 124. MEET Automotive Business Overview
- Table 125. MEET Automotive Recent Developments
- Table 126. Klubert + Schmidt Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 127. Klubert + Schmidt Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 128. Klubert + Schmidt Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 129. Klubert + Schmidt Business Overview
- Table 130. Klubert + Schmidt Recent Developments
- Table 131. Zhejiang Jiulong Exhaust Gas Recirculation (EGR) Valve Basic Information
- Table 132. Zhejiang Jiulong Exhaust Gas Recirculation (EGR) Valve Product Overview
- Table 133. Zhejiang Jiulong Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 134. Zhejiang Jiulong Business Overview

Table 135. Zhejiang Jiulong Recent Developments

Table 136. Gits Manufacturing Exhaust Gas Recirculation (EGR) Valve Basic Information

Table 137. Gits Manufacturing Exhaust Gas Recirculation (EGR) Valve Product Overview

Table 138. Gits Manufacturing Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 139. Gits Manufacturing Business Overview

Table 140. Gits Manufacturing Recent Developments

Table 141. Yinlun Machinery Exhaust Gas Recirculation (EGR) Valve Basic Information

Table 142. Yinlun Machinery Exhaust Gas Recirculation (EGR) Valve Product Overview

Table 143. Yinlun Machinery Exhaust Gas Recirculation (EGR) Valve Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 144. Yinlun Machinery Business Overview

Table 145. Yinlun Machinery Recent Developments

Table 146. Global Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Region (2025-2032) & (K Units)

Table 147. Global Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Region (2025-2032) & (M USD)

Table 148. North America Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Country (2025-2032) & (K Units)

Table 149. North America Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Country (2025-2032) & (M USD)

Table 150. Europe Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Country (2025-2032) & (K Units)

Table 151. Europe Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Country (2025-2032) & (M USD)

Table 152. Asia Pacific Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Region (2025-2032) & (K Units)

Table 153. Asia Pacific Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Region (2025-2032) & (M USD)

Table 154. South America Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Country (2025-2032) & (K Units)

Table 155. South America Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Country (2025-2032) & (M USD)

Table 156. Middle East and Africa Exhaust Gas Recirculation (EGR) Valve Consumption Forecast by Country (2025-2032) & (Units)

Table 157. Middle East and Africa Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Country (2025-2032) & (M USD)

Table 158. Global Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Type (2025-2032) & (K Units)

Table 159. Global Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Type (2025-2032) & (M USD)

Table 160. Global Exhaust Gas Recirculation (EGR) Valve Price Forecast by Type (2025-2032) & (USD/Unit)

Table 161. Global Exhaust Gas Recirculation (EGR) Valve Sales (K Units) Forecast by Application (2025-2032)

Table 162. Global Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Application (2025-2032) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Exhaust Gas Recirculation (EGR) Valve
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Exhaust Gas Recirculation (EGR) Valve Market Size (M USD), 2019-2032
- Figure 6. Global Exhaust Gas Recirculation (EGR) Valve Market Size (M USD) (2019-2032)
- Figure 7. Global Exhaust Gas Recirculation (EGR) Valve Sales (K Units) & (2019-2032)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Exhaust Gas Recirculation (EGR) Valve Market Size by Country (M USD)
- Figure 12. Exhaust Gas Recirculation (EGR) Valve Sales Share by Manufacturers in 2023
- Figure 13. Global Exhaust Gas Recirculation (EGR) Valve Revenue Share by Manufacturers in 2023
- Figure 14. Exhaust Gas Recirculation (EGR) Valve Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 15. Global Market Exhaust Gas Recirculation (EGR) Valve Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 16. The Global 5 and 10 Largest Players: Market Share by Exhaust Gas Recirculation (EGR) Valve Revenue in 2023
- Figure 17. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 18. Global Exhaust Gas Recirculation (EGR) Valve Market Share by Type
- Figure 19. Sales Market Share of Exhaust Gas Recirculation (EGR) Valve by Type (2019-2024)
- Figure 20. Sales Market Share of Exhaust Gas Recirculation (EGR) Valve by Type in 2023
- Figure 21. Market Size Share of Exhaust Gas Recirculation (EGR) Valve by Type (2019-2024)
- Figure 22. Market Size Market Share of Exhaust Gas Recirculation (EGR) Valve by Type in 2023
- Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 24. Global Exhaust Gas Recirculation (EGR) Valve Market Share by Application



Figure 25. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Application (2019-2024)

Figure 26. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Application in 2023

Figure 27. Global Exhaust Gas Recirculation (EGR) Valve Market Share by Application (2019-2024)

Figure 28. Global Exhaust Gas Recirculation (EGR) Valve Market Share by Application in 2023

Figure 29. Global Exhaust Gas Recirculation (EGR) Valve Sales Growth Rate by Application (2019-2024)

Figure 30. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Region (2019-2024)

Figure 31. North America Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 32. North America Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Country in 2023

Figure 33. U.S. Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 34. Canada Exhaust Gas Recirculation (EGR) Valve Sales (K Units) and Growth Rate (2019-2024)

Figure 35. Mexico Exhaust Gas Recirculation (EGR) Valve Sales (Units) and Growth Rate (2019-2024)

Figure 36. Europe Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 37. Europe Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Country in 2023

Figure 38. Germany Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. France Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. U.K. Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Italy Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 42. Russia Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 43. Asia Pacific Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (K Units)

Figure 44. Asia Pacific Exhaust Gas Recirculation (EGR) Valve Sales Market Share by

Region in 2023

Figure 45. China Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 46. Japan Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 47. South Korea Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 48. India Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 49. Southeast Asia Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 50. South America Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (K Units)

Figure 51. South America Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Country in 2023

Figure 52. Brazil Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 53. Argentina Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 54. Columbia Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 55. Middle East and Africa Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (K Units)

Figure 56. Middle East and Africa Exhaust Gas Recirculation (EGR) Valve Sales Market Share by Region in 2023

Figure 57. Saudi Arabia Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 58. UAE Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Egypt Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. Nigeria Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. South Africa Exhaust Gas Recirculation (EGR) Valve Sales and Growth Rate (2019-2024) & (K Units)

Figure 62. Global Exhaust Gas Recirculation (EGR) Valve Production Market Share by Region (2019-2024)

Figure 63. North America Exhaust Gas Recirculation (EGR) Valve Production (K Units) Growth Rate (2019-2024)

Figure 64. Europe Exhaust Gas Recirculation (EGR) Valve Production (K Units) Growth Rate (2019-2024)

Figure 65. Japan Exhaust Gas Recirculation (EGR) Valve Production (K Units) Growth Rate (2019-2024)

Figure 66. China Exhaust Gas Recirculation (EGR) Valve Production (K Units) Growth Rate (2019-2024)

Figure 67. Global Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Volume (2019-2032) & (K Units)

Figure 68. Global Exhaust Gas Recirculation (EGR) Valve Market Size Forecast by Value (2019-2032) & (M USD)

Figure 69. Global Exhaust Gas Recirculation (EGR) Valve Sales Market Share Forecast by Type (2025-2032)

Figure 70. Global Exhaust Gas Recirculation (EGR) Valve Market Share Forecast by Type (2025-2032)

Figure 71. Global Exhaust Gas Recirculation (EGR) Valve Sales Forecast by Application (2025-2032)

Figure 72. Global Exhaust Gas Recirculation (EGR) Valve Market Share Forecast by Application (2025-2032)

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