

Global eVTOL Power Battery Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on eVTOL Power Battery competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. An eVTOL power battery is a high-performance energy storage system that supplies electricity to the electric motors of an electric Vertical Take-Off and Landing (eVTOL) aircraft. Unlike conventional batteries, it must deliver exceptionally high energy density, power output, and safety while maintaining a lightweight structure to support vertical lift and sustained flight. Typically based on advanced lithium-ion, solid-state, or lithium-metal chemistries, these batteries are designed to provide rapid charging, thermal stability, and long cycle life under demanding aviation conditions. They serve as the core component enabling clean, quiet, and efficient electric flight, directly determining an eVTOL's range, payload capacity, and operational reliability. The cost of eVTOL power batteries is approximately \$0.40 per Wh, with a unit cost of around \$80,000, and a gross profit margin between 15% and 20%. The upstream development of eVTOL batteries primarily involves the raw material and component supply chains, including the mining and refining of lithium, nickel, cobalt, and manganese; the production of cathode and anode materials; the manufacture of electrolytes and separators; and the design and assembly of battery cells and modules. This also includes research into advanced materials, such as solid-state electrolytes and high-performance thermal management systems, which directly impact battery safety, energy density, and lifecycle performance. The downstream development encompasses the integration and application of eVTOL aircraft batteries, including integrating battery packs into propulsion and energy management systems, as well as flight testing, maintenance, and performance monitoring. Further downstream, battery recycling and secondary use (such as for stationary energy storage) constitute crucial components of sustainable

development. eVTOL manufacturers, urban air mobility operators, and charging infrastructure providers all rely on stable and efficient battery technology as the backbone of safe and reliable electric aviation.

The global eVTOL Power Battery market size was estimated at USD 75.15 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 35.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global eVTOL Power Battery market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global eVTOL Power Battery market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the eVTOL Power Battery market.

Global eVTOL Power Battery Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

CATL
Sunwoda Electronic
Grepow
Great Power Energy and Technology
Amprius Technologies
EVE Energy
Farasis Energy
Zhuhai CosMX Battery
EaglePicher
MaxAmps
Zenergy
Guoxuan High-Tech
Lishen Battery
Lilium
Cuberg
Ionblox
Molicel
BOLD Valuable Technology
magniX
H55

Market Segmentation (by Type)

Below 300Wh/kg
300-400Wh/kg
Above 400Wh/kg

Market Segmentation (by Application)

Passenger Market
Cargo Market

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the eVTOL Power Battery Market

Overview of the regional outlook of the eVTOL Power Battery Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the eVTOL Power Battery Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of eVTOL Power Battery, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of eVTOL Power Battery
- 1.2 Key Market Segments
 - 1.2.1 eVTOL Power Battery Segment by Type
 - 1.2.2 eVTOL Power Battery Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EVTOL POWER BATTERY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global eVTOL Power Battery Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global eVTOL Power Battery Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EVTOL POWER BATTERY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global eVTOL Power Battery Product Life Cycle
- 3.3 Global eVTOL Power Battery Sales by Manufacturers (2020-2025)
- 3.4 Global eVTOL Power Battery Revenue Market Share by Manufacturers (2020-2025)
- 3.5 eVTOL Power Battery Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global eVTOL Power Battery Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 eVTOL Power Battery Market Competitive Situation and Trends
 - 3.8.1 eVTOL Power Battery Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest eVTOL Power Battery Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 EVTOL POWER BATTERY INDUSTRY CHAIN ANALYSIS

- 4.1 eVTOL Power Battery Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EVTOL POWER BATTERY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global eVTOL Power Battery Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to eVTOL Power Battery Market
- 5.7 ESG Ratings of Leading Companies

6 EVTOL POWER BATTERY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global eVTOL Power Battery Sales Market Share by Type (2020-2025)
- 6.3 Global eVTOL Power Battery Market Size by Type (2020-2025)
- 6.4 Global eVTOL Power Battery Price by Type (2020-2025)

7 EVTOL POWER BATTERY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global eVTOL Power Battery Market Sales by Application (2020-2025)

7.3 Global eVTOL Power Battery Market Size (M USD) by Application (2020-2025)

7.4 Global eVTOL Power Battery Sales Growth Rate by Application (2020-2025)

8 EVTOL POWER BATTERY MARKET SALES BY REGION

8.1 Global eVTOL Power Battery Sales by Region

8.1.1 Global eVTOL Power Battery Sales by Region

8.1.2 Global eVTOL Power Battery Sales Market Share by Region

8.2 Global eVTOL Power Battery Market Size by Region

8.2.1 Global eVTOL Power Battery Market Size by Region

8.2.2 Global eVTOL Power Battery Market Size by Region

8.3 North America

8.3.1 North America eVTOL Power Battery Sales by Country

8.3.2 North America eVTOL Power Battery Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe eVTOL Power Battery Sales by Country

8.4.2 Europe eVTOL Power Battery Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific eVTOL Power Battery Sales by Region

8.5.2 Asia Pacific eVTOL Power Battery Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America eVTOL Power Battery Sales by Country

8.6.2 South America eVTOL Power Battery Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa eVTOL Power Battery Sales by Region
- 8.7.2 Middle East and Africa eVTOL Power Battery Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 EVTOL POWER BATTERY MARKET PRODUCTION BY REGION

- 9.1 Global Production of eVTOL Power Battery by Region(2020-2025)
- 9.2 Global eVTOL Power Battery Revenue Market Share by Region (2020-2025)
- 9.3 Global eVTOL Power Battery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America eVTOL Power Battery Production
 - 9.4.1 North America eVTOL Power Battery Production Growth Rate (2020-2025)
 - 9.4.2 North America eVTOL Power Battery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe eVTOL Power Battery Production
 - 9.5.1 Europe eVTOL Power Battery Production Growth Rate (2020-2025)
 - 9.5.2 Europe eVTOL Power Battery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan eVTOL Power Battery Production (2020-2025)
 - 9.6.1 Japan eVTOL Power Battery Production Growth Rate (2020-2025)
 - 9.6.2 Japan eVTOL Power Battery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China eVTOL Power Battery Production (2020-2025)
 - 9.7.1 China eVTOL Power Battery Production Growth Rate (2020-2025)
 - 9.7.2 China eVTOL Power Battery Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 CATL

- 10.1.1 CATL Basic Information
- 10.1.2 CATL eVTOL Power Battery Product Overview
- 10.1.3 CATL eVTOL Power Battery Product Market Performance
- 10.1.4 CATL Business Overview

- 10.1.5 CATL SWOT Analysis
- 10.1.6 CATL Recent Developments
- 10.2 Sunwoda Electronic
 - 10.2.1 Sunwoda Electronic Basic Information
 - 10.2.2 Sunwoda Electronic eVTOL Power Battery Product Overview
 - 10.2.3 Sunwoda Electronic eVTOL Power Battery Product Market Performance
 - 10.2.4 Sunwoda Electronic Business Overview
 - 10.2.5 Sunwoda Electronic SWOT Analysis
 - 10.2.6 Sunwoda Electronic Recent Developments
- 10.3 Grepow
 - 10.3.1 Grepow Basic Information
 - 10.3.2 Grepow eVTOL Power Battery Product Overview
 - 10.3.3 Grepow eVTOL Power Battery Product Market Performance
 - 10.3.4 Grepow Business Overview
 - 10.3.5 Grepow SWOT Analysis
 - 10.3.6 Grepow Recent Developments
- 10.4 Great Power Energy and Technology
 - 10.4.1 Great Power Energy and Technology Basic Information
 - 10.4.2 Great Power Energy and Technology eVTOL Power Battery Product Overview
 - 10.4.3 Great Power Energy and Technology eVTOL Power Battery Product Market Performance
 - 10.4.4 Great Power Energy and Technology Business Overview
 - 10.4.5 Great Power Energy and Technology Recent Developments
- 10.5 Amprius Technologies
 - 10.5.1 Amprius Technologies Basic Information
 - 10.5.2 Amprius Technologies eVTOL Power Battery Product Overview
 - 10.5.3 Amprius Technologies eVTOL Power Battery Product Market Performance
 - 10.5.4 Amprius Technologies Business Overview
 - 10.5.5 Amprius Technologies Recent Developments
- 10.6 EVE Energy
 - 10.6.1 EVE Energy Basic Information
 - 10.6.2 EVE Energy eVTOL Power Battery Product Overview
 - 10.6.3 EVE Energy eVTOL Power Battery Product Market Performance
 - 10.6.4 EVE Energy Business Overview
 - 10.6.5 EVE Energy Recent Developments
- 10.7 Farasis Energy
 - 10.7.1 Farasis Energy Basic Information
 - 10.7.2 Farasis Energy eVTOL Power Battery Product Overview
 - 10.7.3 Farasis Energy eVTOL Power Battery Product Market Performance

- 10.7.4 Farasis Energy Business Overview
- 10.7.5 Farasis Energy Recent Developments
- 10.8 Zhuhai CosMX Battery
 - 10.8.1 Zhuhai CosMX Battery Basic Information
 - 10.8.2 Zhuhai CosMX Battery eVTOL Power Battery Product Overview
 - 10.8.3 Zhuhai CosMX Battery eVTOL Power Battery Product Market Performance
 - 10.8.4 Zhuhai CosMX Battery Business Overview
 - 10.8.5 Zhuhai CosMX Battery Recent Developments
- 10.9 EaglePicher
 - 10.9.1 EaglePicher Basic Information
 - 10.9.2 EaglePicher eVTOL Power Battery Product Overview
 - 10.9.3 EaglePicher eVTOL Power Battery Product Market Performance
 - 10.9.4 EaglePicher Business Overview
 - 10.9.5 EaglePicher Recent Developments
- 10.10 MaxAmps
 - 10.10.1 MaxAmps Basic Information
 - 10.10.2 MaxAmps eVTOL Power Battery Product Overview
 - 10.10.3 MaxAmps eVTOL Power Battery Product Market Performance
 - 10.10.4 MaxAmps Business Overview
 - 10.10.5 MaxAmps Recent Developments
- 10.11 Zenergy
 - 10.11.1 Zenergy Basic Information
 - 10.11.2 Zenergy eVTOL Power Battery Product Overview
 - 10.11.3 Zenergy eVTOL Power Battery Product Market Performance
 - 10.11.4 Zenergy Business Overview
 - 10.11.5 Zenergy Recent Developments
- 10.12 Guoxuan High-Tech
 - 10.12.1 Guoxuan High-Tech Basic Information
 - 10.12.2 Guoxuan High-Tech eVTOL Power Battery Product Overview
 - 10.12.3 Guoxuan High-Tech eVTOL Power Battery Product Market Performance
 - 10.12.4 Guoxuan High-Tech Business Overview
 - 10.12.5 Guoxuan High-Tech Recent Developments
- 10.13 Lishen Battery
 - 10.13.1 Lishen Battery Basic Information
 - 10.13.2 Lishen Battery eVTOL Power Battery Product Overview
 - 10.13.3 Lishen Battery eVTOL Power Battery Product Market Performance
 - 10.13.4 Lishen Battery Business Overview
 - 10.13.5 Lishen Battery Recent Developments
- 10.14 Liliium

- 10.14.1 Lilium Basic Information
- 10.14.2 Lilium eVTOL Power Battery Product Overview
- 10.14.3 Lilium eVTOL Power Battery Product Market Performance
- 10.14.4 Lilium Business Overview
- 10.14.5 Lilium Recent Developments
- 10.15 Cuberg
 - 10.15.1 Cuberg Basic Information
 - 10.15.2 Cuberg eVTOL Power Battery Product Overview
 - 10.15.3 Cuberg eVTOL Power Battery Product Market Performance
 - 10.15.4 Cuberg Business Overview
 - 10.15.5 Cuberg Recent Developments
- 10.16 Ionblox
 - 10.16.1 Ionblox Basic Information
 - 10.16.2 Ionblox eVTOL Power Battery Product Overview
 - 10.16.3 Ionblox eVTOL Power Battery Product Market Performance
 - 10.16.4 Ionblox Business Overview
 - 10.16.5 Ionblox Recent Developments
- 10.17 MoliceL
 - 10.17.1 MoliceL Basic Information
 - 10.17.2 MoliceL eVTOL Power Battery Product Overview
 - 10.17.3 MoliceL eVTOL Power Battery Product Market Performance
 - 10.17.4 MoliceL Business Overview
 - 10.17.5 MoliceL Recent Developments
- 10.18 BOLD Valuable Technology
 - 10.18.1 BOLD Valuable Technology Basic Information
 - 10.18.2 BOLD Valuable Technology eVTOL Power Battery Product Overview
 - 10.18.3 BOLD Valuable Technology eVTOL Power Battery Product Market Performance
 - 10.18.4 BOLD Valuable Technology Business Overview
 - 10.18.5 BOLD Valuable Technology Recent Developments
- 10.19 magniX
 - 10.19.1 magniX Basic Information
 - 10.19.2 magniX eVTOL Power Battery Product Overview
 - 10.19.3 magniX eVTOL Power Battery Product Market Performance
 - 10.19.4 magniX Business Overview
 - 10.19.5 magniX Recent Developments
- 10.20 H55
 - 10.20.1 H55 Basic Information
 - 10.20.2 H55 eVTOL Power Battery Product Overview

- 10.20.3 H55 eVTOL Power Battery Product Market Performance
- 10.20.4 H55 Business Overview
- 10.20.5 H55 Recent Developments

11 EVTOL POWER BATTERY MARKET FORECAST BY REGION

- 11.1 Global eVTOL Power Battery Market Size Forecast
- 11.2 Global eVTOL Power Battery Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe eVTOL Power Battery Market Size Forecast by Country
 - 11.2.3 Asia Pacific eVTOL Power Battery Market Size Forecast by Region
 - 11.2.4 South America eVTOL Power Battery Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of eVTOL Power Battery by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global eVTOL Power Battery Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of eVTOL Power Battery by Type (2026-2035)
 - 12.1.2 Global eVTOL Power Battery Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of eVTOL Power Battery by Type (2026-2035)
- 12.2 Global eVTOL Power Battery Market Forecast by Application (2026-2035)
 - 12.2.1 Global eVTOL Power Battery Sales (K Units) Forecast by Application
 - 12.2.2 Global eVTOL Power Battery Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global eVTOL Power Battery Market Size by Type (M USD)
- Table 4. Global eVTOL Power Battery Market Size by Application
- Table 5. eVTOL Power Battery Market Size Comparison by Region (M USD)
- Table 6. Global eVTOL Power Battery Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global eVTOL Power Battery Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global eVTOL Power Battery Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global eVTOL Power Battery Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in eVTOL Power Battery as of 2025)
- Table 11. Global Market eVTOL Power Battery Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global eVTOL Power Battery Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. eVTOL Power Battery Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global eVTOL Power Battery Sales by Type (K Units)
- Table 27. Global eVTOL Power Battery Market Size by Type (M USD)
- Table 28. Global eVTOL Power Battery Sales (K Units) by Type (2020-2025)
- Table 29. Global eVTOL Power Battery Sales Market Share by Type (2020-2025)
- Table 30. Global eVTOL Power Battery Market Size (M USD) by Type (2020-2025)

- Table 31. Global eVTOL Power Battery Market Share by Type (2020-2025)
- Table 32. Global eVTOL Power Battery Price (USD/Unit) by Type (2020-2025)
- Table 33. Global eVTOL Power Battery Sales (K Units) by Application
- Table 34. Global eVTOL Power Battery Market Size by Application
- Table 35. Global eVTOL Power Battery Sales by Application (2020-2025) & (K Units)
- Table 36. Global eVTOL Power Battery Sales Market Share by Application (2020-2025)
- Table 37. Global eVTOL Power Battery Market Size by Application (2020-2025) & (M USD)
- Table 38. Global eVTOL Power Battery Market Share by Application (2020-2025)
- Table 39. Global eVTOL Power Battery Sales Growth Rate by Application (2020-2025)
- Table 40. Global eVTOL Power Battery Sales by Region (2020-2025) & (K Units)
- Table 41. Global eVTOL Power Battery Sales Market Share by Region (2020-2025)
- Table 42. Global eVTOL Power Battery Market Size by Region (2020-2025) & (M USD)
- Table 43. Global eVTOL Power Battery Market Size by Region (2020-2025)
- Table 44. North America eVTOL Power Battery Sales by Country (2020-2025) & (K Units)
- Table 45. North America eVTOL Power Battery Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe eVTOL Power Battery Sales by Country (2020-2025) & (K Units)
- Table 47. Europe eVTOL Power Battery Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific eVTOL Power Battery Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific eVTOL Power Battery Market Size by Region (2020-2025) & (M USD)
- Table 50. South America eVTOL Power Battery Sales by Country (2020-2025) & (K Units)
- Table 51. South America eVTOL Power Battery Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa eVTOL Power Battery Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa eVTOL Power Battery Market Size by Region (2020-2025) & (M USD)
- Table 54. Global eVTOL Power Battery Production (K Units) by Region(2020-2025)
- Table 55. Global eVTOL Power Battery Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global eVTOL Power Battery Revenue Market Share by Region (2020-2025)
- Table 57. Global eVTOL Power Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America eVTOL Power Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe eVTOL Power Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan eVTOL Power Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China eVTOL Power Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. CATL Basic Information

Table 63. CATL eVTOL Power Battery Product Overview

Table 64. CATL eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. CATL Business Overview

Table 66. CATL SWOT Analysis

Table 67. CATL Recent Developments

Table 68. Sunwoda Electronic Basic Information

Table 69. Sunwoda Electronic eVTOL Power Battery Product Overview

Table 70. Sunwoda Electronic eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Sunwoda Electronic Business Overview

Table 72. Sunwoda Electronic SWOT Analysis

Table 73. Sunwoda Electronic Recent Developments

Table 74. Grepow Basic Information

Table 75. Grepow eVTOL Power Battery Product Overview

Table 76. Grepow eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Grepow Business Overview

Table 78. Grepow SWOT Analysis

Table 79. Grepow Recent Developments

Table 80. Great Power Energy and Technology Basic Information

Table 81. Great Power Energy and Technology eVTOL Power Battery Product Overview

Table 82. Great Power Energy and Technology eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Great Power Energy and Technology Business Overview

Table 84. Great Power Energy and Technology Recent Developments

Table 85. Amprius Technologies Basic Information

Table 86. Amprius Technologies eVTOL Power Battery Product Overview

Table 87. Amprius Technologies eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Amprius Technologies Business Overview

- Table 89. Amprius Technologies Recent Developments
- Table 90. EVE Energy Basic Information
- Table 91. EVE Energy eVTOL Power Battery Product Overview
- Table 92. EVE Energy eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. EVE Energy Business Overview
- Table 94. EVE Energy Recent Developments
- Table 95. Farasis Energy Basic Information
- Table 96. Farasis Energy eVTOL Power Battery Product Overview
- Table 97. Farasis Energy eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Farasis Energy Business Overview
- Table 99. Farasis Energy Recent Developments
- Table 100. Zhuhai CosMX Battery Basic Information
- Table 101. Zhuhai CosMX Battery eVTOL Power Battery Product Overview
- Table 102. Zhuhai CosMX Battery eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Zhuhai CosMX Battery Business Overview
- Table 104. Zhuhai CosMX Battery Recent Developments
- Table 105. EaglePicher Basic Information
- Table 106. EaglePicher eVTOL Power Battery Product Overview
- Table 107. EaglePicher eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. EaglePicher Business Overview
- Table 109. EaglePicher Recent Developments
- Table 110. MaxAmps Basic Information
- Table 111. MaxAmps eVTOL Power Battery Product Overview
- Table 112. MaxAmps eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. MaxAmps Business Overview
- Table 114. MaxAmps Recent Developments
- Table 115. Zenergy Basic Information
- Table 116. Zenergy eVTOL Power Battery Product Overview
- Table 117. Zenergy eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Zenergy Business Overview
- Table 119. Zenergy Recent Developments
- Table 120. Guoxuan High-Tech Basic Information
- Table 121. Guoxuan High-Tech eVTOL Power Battery Product Overview

- Table 122. Guoxuan High-Tech eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Guoxuan High-Tech Business Overview
- Table 124. Guoxuan High-Tech Recent Developments
- Table 125. Lishen Battery Basic Information
- Table 126. Lishen Battery eVTOL Power Battery Product Overview
- Table 127. Lishen Battery eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Lishen Battery Business Overview
- Table 129. Lishen Battery Recent Developments
- Table 130. Lilium Basic Information
- Table 131. Lilium eVTOL Power Battery Product Overview
- Table 132. Lilium eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Lilium Business Overview
- Table 134. Lilium Recent Developments
- Table 135. Cuberg Basic Information
- Table 136. Cuberg eVTOL Power Battery Product Overview
- Table 137. Cuberg eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Cuberg Business Overview
- Table 139. Cuberg Recent Developments
- Table 140. Ionblox Basic Information
- Table 141. Ionblox eVTOL Power Battery Product Overview
- Table 142. Ionblox eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Ionblox Business Overview
- Table 144. Ionblox Recent Developments
- Table 145. Molicel Basic Information
- Table 146. Molicel eVTOL Power Battery Product Overview
- Table 147. Molicel eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Molicel Business Overview
- Table 149. Molicel Recent Developments
- Table 150. BOLD Valuable Technology Basic Information
- Table 151. BOLD Valuable Technology eVTOL Power Battery Product Overview
- Table 152. BOLD Valuable Technology eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. BOLD Valuable Technology Business Overview

- Table 154. BOLD Valuable Technology Recent Developments
- Table 155. magniX Basic Information
- Table 156. magniX eVTOL Power Battery Product Overview
- Table 157. magniX eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. magniX Business Overview
- Table 159. magniX Recent Developments
- Table 160. H55 Basic Information
- Table 161. H55 eVTOL Power Battery Product Overview
- Table 162. H55 eVTOL Power Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. H55 Business Overview
- Table 164. H55 Recent Developments
- Table 165. Global eVTOL Power Battery Sales Forecast by Region (2026-2035) & (K Units)
- Table 166. Global eVTOL Power Battery Market Size Forecast by Region (2026-2035) & (M USD)
- Table 167. North America eVTOL Power Battery Sales Forecast by Country (2026-2035) & (K Units)
- Table 168. North America eVTOL Power Battery Market Size Forecast by Country (2026-2035) & (M USD)
- Table 169. Europe eVTOL Power Battery Sales Forecast by Country (2026-2035) & (K Units)
- Table 170. Europe eVTOL Power Battery Market Size Forecast by Country (2026-2035) & (M USD)
- Table 171. Asia Pacific eVTOL Power Battery Sales Forecast by Region (2026-2035) & (K Units)
- Table 172. Asia Pacific eVTOL Power Battery Market Size Forecast by Region (2026-2035) & (M USD)
- Table 173. South America eVTOL Power Battery Sales Forecast by Country (2026-2035) & (K Units)
- Table 174. South America eVTOL Power Battery Market Size Forecast by Country (2026-2035) & (M USD)
- Table 175. Middle East and Africa eVTOL Power Battery Sales Forecast by Country (2026-2035) & (Units)
- Table 176. Middle East and Africa eVTOL Power Battery Market Size Forecast by Country (2026-2035) & (M USD)
- Table 177. Global eVTOL Power Battery Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global eVTOL Power Battery Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global eVTOL Power Battery Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global eVTOL Power Battery Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global eVTOL Power Battery Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of eVTOL Power Battery
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global eVTOL Power Battery Market Size (M USD), 2025-2035
- Figure 5. Global eVTOL Power Battery Market Size (M USD) (2020-2035)
- Figure 6. Global eVTOL Power Battery Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. eVTOL Power Battery Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global eVTOL Power Battery Product Life Cycle
- Figure 13. eVTOL Power Battery Sales Share by Manufacturers in 2025
- Figure 14. Global eVTOL Power Battery Revenue Share by Manufacturers in 2025
- Figure 15. eVTOL Power Battery Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market eVTOL Power Battery Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by eVTOL Power Battery Revenue in 2025
- Figure 18. Industry Chain Map of eVTOL Power Battery
- Figure 19. Global eVTOL Power Battery Market PEST Analysis
- Figure 20. Global eVTOL Power Battery Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global eVTOL Power Battery Market Share by Type
- Figure 27. Sales Market Share of eVTOL Power Battery by Type (2020-2025)
- Figure 28. Sales Market Share of eVTOL Power Battery by Type in 2025
- Figure 29. Market Share of eVTOL Power Battery by Type (2020-2025)
- Figure 30. Market Share of eVTOL Power Battery by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global eVTOL Power Battery Market Share by Application

Figure 33. Global eVTOL Power Battery Sales Market Share by Application (2020-2025)

Figure 34. Global eVTOL Power Battery Sales Market Share by Application in 2025

Figure 35. Global eVTOL Power Battery Market Share by Application (2020-2025)

Figure 36. Global eVTOL Power Battery Market Share by Application in 2025

Figure 37. Global eVTOL Power Battery Sales Growth Rate by Application (2020-2025)

Figure 38. Global eVTOL Power Battery Sales Market Share by Region (2020-2025)

Figure 39. Global eVTOL Power Battery Market Size by Region (2020-2025)

Figure 40. North America eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America eVTOL Power Battery Sales Market Share by Country in 2024

Figure 43. North America eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America eVTOL Power Battery Market Size by Country in 2024

Figure 45. U.S. eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada eVTOL Power Battery Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada eVTOL Power Battery Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico eVTOL Power Battery Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico eVTOL Power Battery Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe eVTOL Power Battery Sales Market Share by Country in 2024

Figure 53. Europe eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe eVTOL Power Battery Market Size by Country in 2024

Figure 55. Germany eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

- Figure 60. U.K. eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific eVTOL Power Battery Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific eVTOL Power Battery Sales Market Share by Region in 2024
- Figure 67. Asia Pacific eVTOL Power Battery Market Size by Region in 2024
- Figure 68. China eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America eVTOL Power Battery Sales and Growth Rate (K Units)
- Figure 79. South America eVTOL Power Battery Sales Market Share by Country in 2024
- Figure 80. South America eVTOL Power Battery Market Size and Growth Rate (M USD)
- Figure 81. South America eVTOL Power Battery Market Size by Country in 2024
- Figure 82. Brazil eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina eVTOL Power Battery Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 86. Columbia eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa eVTOL Power Battery Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa eVTOL Power Battery Sales Market Share by Region in 2024

Figure 90. Middle East and Africa eVTOL Power Battery Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa eVTOL Power Battery Market Size by Region in 2024

Figure 92. Saudi Arabia eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa eVTOL Power Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa eVTOL Power Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global eVTOL Power Battery Production Market Share by Region (2020-2025)

Figure 103. North America eVTOL Power Battery Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe eVTOL Power Battery Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan eVTOL Power Battery Production (K Units) Growth Rate (2020-2025)

Figure 106. China eVTOL Power Battery Production (K Units) Growth Rate (2020-2025)

Figure 107. Global eVTOL Power Battery Sales Forecast by Volume (2020-2035) & (K

Units)

Figure 108. Global eVTOL Power Battery Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global eVTOL Power Battery Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global eVTOL Power Battery Market Share Forecast by Type (2026-2035)

Figure 111. Global eVTOL Power Battery Sales Forecast by Application (2026-2035)

Figure 112. Global eVTOL Power Battery Market Share Forecast by Application (2026-2035)

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