

Global EVOH Multilayer Coextruded Film Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on EVOH Multilayer Coextruded Film competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global EVOH multilayer coextruded film production reached 680,000 tons, with an average selling price of US\$3,840 per ton. EVOH multilayer coextruded film is a high-performance functional film with ethylene vinyl alcohol copolymer (EVOH) as the core barrier layer, laminated with polyethylene (PE), polypropylene (PP), nylon (PA), or other adhesive layers through a multi-layer coextrusion process. It exhibits excellent gas barrier properties (especially against oxygen, carbon dioxide, and aroma), combined with transparency, mechanical strength, and chemical and oil resistance. It is widely used in food packaging (such as meat products, cheese, coffee, sauces, and condiments), pharmaceutical packaging (medical devices and pharmaceuticals), cosmetics packaging, and industrial barrier materials (such as chemical containers and fuel hose linings). The upstream industry chain includes EVOH resin, PA/PE copolymers, adhesive resins, additives (antioxidants, light stabilizers, slip agents), and masterbatches; the downstream industry serves food, pharmaceutical, daily chemical, and industrial packaging companies. In terms of gross profit margin, EVOH multi-layer co-extruded film boasts stable overall profitability, ranging from 18% to 30%, with high-end products boasting margins of 35% to 45%. Looking at different global regions, the Asia-Pacific region is a production and consumption center, with China, Japan, and South Korea as major manufacturing bases. The European market emphasizes sustainable packaging regulations and demand for alternative PVDC materials. The North American market, driven primarily by food and pharmaceutical packaging, is experiencing steady growth. The South American, Middle Eastern, and African markets are smaller but growing rapidly,

primarily in the food export packaging sector. The advantages of EVOH multilayer co-extrusion film include high oxygen barrier properties, excellent transparency, strong recyclability, high composite stability, and heat and oil resistance. Disadvantages include high moisture sensitivity (barrier properties decrease at high humidity), high raw material costs, and significant investment in production equipment. Currently, the EVOH multilayer co-extrusion film market is growing due to rising consumer demand for food preservation and pharmaceutical safety, environmental policies promoting non-chlorine barrier materials as an alternative to PVDC, the accelerating trend toward lightweight and recyclable packaging, and the growing demand for functional barrier films in the new energy and photovoltaic packaging sectors.

The global EVOH Multilayer Coextruded Film market size was estimated at USD 2611.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global EVOH Multilayer Coextruded Film market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global EVOH Multilayer Coextruded Film market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the EVOH Multilayer Coextruded Film market.

Global EVOH Multilayer Coextruded Film Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kuraray
Mondi Group
Smurfit Kappa
Mitsubishi Chemical Group
Coveris
Winpak
Schur Pack Germany
Flair Packaging
Chang Chun Group
PAI HUEY Plastic Industry
ChemMax Technology (Henan)
Zhejiang Zhongcheng Plastic Industry
Green Packaging Material (Jiangyin)
Changshu Honghua Yourun Packaging Material
Shanghai Shuangjing Industrial
Hubei Hawking Packaging Material
Zhangjiagang Zhonghe Packing Material
Guangzhou Huirui Packaging Materials
Desu Plastic Technology (Shanghai)

Market Segmentation (by Type)

Symmetrical Structure
Asymmetric Structure

Market Segmentation (by Application)

Food Packaging
Medical Device and Pharmaceutical Packaging
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the EVOH Multilayer Coextruded Film Market
Overview of the regional outlook of the EVOH Multilayer Coextruded Film Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the EVOH Multilayer Coextruded Film Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of EVOH Multilayer Coextruded Film, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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