

Global Evaporative Type Cooling Chiller Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Evaporative Type Cooling Chiller competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Evaporative chillers are refrigeration units that use the principle of evaporative cooling to cool air or water, and then recycle the chilled water. They typically consist of an evaporator, condenser, circulating water pump, fan, compressor, and control system. Evaporative chillers are suitable for applications such as data centers, industrial cooling, large shopping malls, and process cooling. Global shipments in 2024 were approximately 18,600 units, with an average unit price of approximately US\$78,000. A typical single-line annual capacity is approximately 1,200 units. Upstream companies primarily manufacture compressors and refrigeration system components, heat exchangers and condensers, fans and pumps/valve components, cooling towers and water treatment materials, controllers and sensors, as well as insulation and piping assemblies. Major customers include data center operators, industrial process companies, large manufacturing enterprises, commercial complexes, and building energy service providers. The industry average gross margin is approximately 26%. From a product cost structure perspective, key compressors and drive systems account for approximately 40% of the total cost, heat exchangers and evaporative cooling units account for approximately 25%, fans, pumps, valves, and water treatment systems account for approximately 15%, control automation and software account for approximately 8%, assembly, testing, and quality assurance account for approximately 7%, and sales and logistics account for approximately 5%. Based on parameters, products are categorized into five levels: rated cooling capacity less than 200kW, 200?500kW, 500?1000kW, 1000?2000kW, and greater than 2000kW. Power supply types are categorized as single-phase and three-phase. Form factors include integrated

and non-integrated designs. Demand analysis indicates that downstream demand includes: continuous cooling load supply, emergency backup cooling sources, waste heat recovery and energy efficiency optimization, stable chilled water temperature control, water resource and operating cost optimization, and remote monitoring and maintenance services. Downstream customers encompass ultra-large data centers, cloud computing centers, chemical and petrochemical enterprises, steel and metallurgical enterprises, food and pharmaceutical plants, large shopping malls and complexes, hospital clusters and university computer rooms, manufacturing production line cooling, and district cooling projects. In terms of business opportunities, policy drivers, particularly energy efficiency regulations and carbon neutrality targets, are prompting data centers and industrial users to adopt more efficient, water-saving cooling solutions to reduce operational carbon emissions. Subsidies and green credit policies also favor the deployment of efficient cooling equipment. Technological innovations are driving performance improvements, including the use of advanced evaporative materials and surface coatings to improve heat exchange efficiency, intelligent water treatment and closed-loop systems to reduce water consumption, variable frequency drives and energy recovery systems to improve overall energy efficiency, and digital twins and edge control to improve operational efficiency. Changing consumer demands are reflected in users' increased focus on the total lifecycle cost of products rather than the one-time purchase price. They are more inclined to choose energy efficiency contracts and service-oriented O&M contracts, and prefer low-noise, low-vibration, and modular rapid deployment capabilities. These trends present numerous business opportunities, such as equipment upgrades, energy-saving retrofit services, intelligent O&M platforms, and industry-customized solutions.

The global Evaporative Type Cooling Chiller market size was estimated at USD 1410.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Evaporative Type Cooling Chiller market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Evaporative Type Cooling Chiller market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Evaporative Type Cooling Chiller market.

Global Evaporative Type Cooling Chiller Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TICA
Smardt
Brentwood
Vertiv
Guangdong Shenling Environmental Systems
Zexue Group
Canatal
Midea
Moon Environment Technology
Aolan (Fujian) Industrial
Guangdong Cold Magic Air-Conditioning Equipment

Jiangsu Cse & Cafull Air Conditioning
Kingair
Nanjing Jiuding Environmental Technology
Aode
Huayi New Energy

Market Segmentation (by Type)

Rated Cooling Capacity: Below 200 kW
Rated Cooling Capacity: 200?500 kW
Rated Cooling Capacity: 500?1000 kW
Rated Cooling Capacity: 1000?2000 kW
Rated Cooling Capacity: Above 2000 kW

Market Segmentation (by Application)

Commercial
Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Evaporative Type Cooling Chiller Market
Overview of the regional outlook of the Evaporative Type Cooling Chiller Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Evaporative Type Cooling Chiller Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Evaporative Type Cooling Chiller, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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