

Global EV On Board Battery Charger Market Research Report 2026(Status and Outlook)

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Abstracts

EV on-board battery charger refers to a device that charges the traction battery of an electric vehicle. It is typically installed on the vehicle and uses an AC or DC power source to charge the battery. The on-board charger is an essential component of electric vehicles as it allows for the charging of the traction battery without the need for an external charger. Global EV sales continued strong. A total of 10.5 million new BEVs and PHEVs were delivered during 2022, an increase of +55 % compared to 2021. China and Europe emerged as the main drivers of strong growth in global EV sales. In 2022, the production and sales of new energy vehicles in China reach 7.0 million and 6.8 million respectively, a year-on-year increase of 96.9% and 93.4%, with a market share of 25.6%. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. Among them, the sales volume of pure electric vehicles was 5.365 million, a year-on-year increase of 81.6%. In 2022, sales of pure electric vehicles in Europe will increase by 29% year-on-year to 1.58 million.

The global EV On Board Battery Charger market size was estimated at USD 7104.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global EV On Board Battery Charger market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global EV On Board Battery Charger market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the EV On Board Battery Charger market.

Global EV On Board Battery Charger Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BorgWarner
Bosch
Eaton
Ficosa International
Infineon
STMicroelectronics
Toyota Industries
Valeo Group

Market Segmentation (by Type)

Unidirectional

Bidirectional

Market Segmentation (by Application)

Passenger Vehicles

Commercial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the EV On Board Battery Charger Market

Overview of the regional outlook of the EV On Board Battery Charger Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the EV On Board Battery Charger Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of EV On Board Battery Charger, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of EV On Board Battery Charger
- 1.2 Key Market Segments
 - 1.2.1 EV On Board Battery Charger Segment by Type
 - 1.2.2 EV On Board Battery Charger Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 EV ON BOARD BATTERY CHARGER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global EV On Board Battery Charger Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global EV On Board Battery Charger Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EV ON BOARD BATTERY CHARGER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global EV On Board Battery Charger Product Life Cycle
- 3.3 Global EV On Board Battery Charger Sales by Manufacturers (2020-2025)
- 3.4 Global EV On Board Battery Charger Revenue Market Share by Manufacturers (2020-2025)
- 3.5 EV On Board Battery Charger Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global EV On Board Battery Charger Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 EV On Board Battery Charger Market Competitive Situation and Trends

3.8.1 EV On Board Battery Charger Market Concentration Rate

3.8.2 Global 5 and 10 Largest EV On Board Battery Charger Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EV ON BOARD BATTERY CHARGER INDUSTRY CHAIN ANALYSIS

4.1 EV On Board Battery Charger Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EV ON BOARD BATTERY CHARGER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global EV On Board Battery Charger Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to EV On Board Battery Charger Market

5.7 ESG Ratings of Leading Companies

6 EV ON BOARD BATTERY CHARGER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global EV On Board Battery Charger Sales Market Share by Type (2020-2025)

6.3 Global EV On Board Battery Charger Market Size by Type (2020-2025)

6.4 Global EV On Board Battery Charger Price by Type (2020-2025)

7 EV ON BOARD BATTERY CHARGER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global EV On Board Battery Charger Market Sales by Application (2020-2025)

7.3 Global EV On Board Battery Charger Market Size (M USD) by Application (2020-2025)

7.4 Global EV On Board Battery Charger Sales Growth Rate by Application (2020-2025)

8 EV ON BOARD BATTERY CHARGER MARKET SALES BY REGION

8.1 Global EV On Board Battery Charger Sales by Region

8.1.1 Global EV On Board Battery Charger Sales by Region

8.1.2 Global EV On Board Battery Charger Sales Market Share by Region

8.2 Global EV On Board Battery Charger Market Size by Region

8.2.1 Global EV On Board Battery Charger Market Size by Region

8.2.2 Global EV On Board Battery Charger Market Size by Region

8.3 North America

8.3.1 North America EV On Board Battery Charger Sales by Country

8.3.2 North America EV On Board Battery Charger Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe EV On Board Battery Charger Sales by Country

8.4.2 Europe EV On Board Battery Charger Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific EV On Board Battery Charger Sales by Region

8.5.2 Asia Pacific EV On Board Battery Charger Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America EV On Board Battery Charger Sales by Country
 - 8.6.2 South America EV On Board Battery Charger Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa EV On Board Battery Charger Sales by Region
 - 8.7.2 Middle East and Africa EV On Board Battery Charger Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EV ON BOARD BATTERY CHARGER MARKET PRODUCTION BY REGION

- 9.1 Global Production of EV On Board Battery Charger by Region(2020-2025)
- 9.2 Global EV On Board Battery Charger Revenue Market Share by Region (2020-2025)
- 9.3 Global EV On Board Battery Charger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America EV On Board Battery Charger Production
 - 9.4.1 North America EV On Board Battery Charger Production Growth Rate (2020-2025)
 - 9.4.2 North America EV On Board Battery Charger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe EV On Board Battery Charger Production
 - 9.5.1 Europe EV On Board Battery Charger Production Growth Rate (2020-2025)
 - 9.5.2 Europe EV On Board Battery Charger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan EV On Board Battery Charger Production (2020-2025)
 - 9.6.1 Japan EV On Board Battery Charger Production Growth Rate (2020-2025)
 - 9.6.2 Japan EV On Board Battery Charger Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China EV On Board Battery Charger Production (2020-2025)

9.7.1 China EV On Board Battery Charger Production Growth Rate (2020-2025)

9.7.2 China EV On Board Battery Charger Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BorgWarner

10.1.1 BorgWarner Basic Information

10.1.2 BorgWarner EV On Board Battery Charger Product Overview

10.1.3 BorgWarner EV On Board Battery Charger Product Market Performance

10.1.4 BorgWarner Business Overview

10.1.5 BorgWarner SWOT Analysis

10.1.6 BorgWarner Recent Developments

10.2 Bosch

10.2.1 Bosch Basic Information

10.2.2 Bosch EV On Board Battery Charger Product Overview

10.2.3 Bosch EV On Board Battery Charger Product Market Performance

10.2.4 Bosch Business Overview

10.2.5 Bosch SWOT Analysis

10.2.6 Bosch Recent Developments

10.3 Eaton

10.3.1 Eaton Basic Information

10.3.2 Eaton EV On Board Battery Charger Product Overview

10.3.3 Eaton EV On Board Battery Charger Product Market Performance

10.3.4 Eaton Business Overview

10.3.5 Eaton SWOT Analysis

10.3.6 Eaton Recent Developments

10.4 Ficosa International

10.4.1 Ficosa International Basic Information

10.4.2 Ficosa International EV On Board Battery Charger Product Overview

10.4.3 Ficosa International EV On Board Battery Charger Product Market Performance

10.4.4 Ficosa International Business Overview

10.4.5 Ficosa International Recent Developments

10.5 Infineon

10.5.1 Infineon Basic Information

10.5.2 Infineon EV On Board Battery Charger Product Overview

10.5.3 Infineon EV On Board Battery Charger Product Market Performance

10.5.4 Infineon Business Overview

10.5.5 Infineon Recent Developments

10.6 STMicroelectronics

10.6.1 STMicroelectronics Basic Information

10.6.2 STMicroelectronics EV On Board Battery Charger Product Overview

10.6.3 STMicroelectronics EV On Board Battery Charger Product Market Performance

10.6.4 STMicroelectronics Business Overview

10.6.5 STMicroelectronics Recent Developments

10.7 Toyota Industries

10.7.1 Toyota Industries Basic Information

10.7.2 Toyota Industries EV On Board Battery Charger Product Overview

10.7.3 Toyota Industries EV On Board Battery Charger Product Market Performance

10.7.4 Toyota Industries Business Overview

10.7.5 Toyota Industries Recent Developments

10.8 Valeo Group

10.8.1 Valeo Group Basic Information

10.8.2 Valeo Group EV On Board Battery Charger Product Overview

10.8.3 Valeo Group EV On Board Battery Charger Product Market Performance

10.8.4 Valeo Group Business Overview

10.8.5 Valeo Group Recent Developments

11 EV ON BOARD BATTERY CHARGER MARKET FORECAST BY REGION

11.1 Global EV On Board Battery Charger Market Size Forecast

11.2 Global EV On Board Battery Charger Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe EV On Board Battery Charger Market Size Forecast by Country

11.2.3 Asia Pacific EV On Board Battery Charger Market Size Forecast by Region

11.2.4 South America EV On Board Battery Charger Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of EV On Board Battery Charger by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global EV On Board Battery Charger Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of EV On Board Battery Charger by Type (2026-2035)

12.1.2 Global EV On Board Battery Charger Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of EV On Board Battery Charger by Type (2026-2035)

12.2 Global EV On Board Battery Charger Market Forecast by Application (2026-2035)

12.2.1 Global EV On Board Battery Charger Sales (K Units) Forecast by Application

12.2.2 Global EV On Board Battery Charger Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Automobile Production by Region (Units)
Table 4. Market Share and Development Potential of Automobiles by Region
Table 5. Global Automobile Production by Country (Units)
Table 6. Market Share and Development Potential of Automobiles by Country
Table 7. Motor Vehicle Production Market Share by Type (2024)
Table 8. Global Automobile Production by Type
Table 9. Market Share and Development Potential of Automobiles by Type
Table 10. Global EV On Board Battery Charger Market Size by Type (M USD)
Table 11. Global EV On Board Battery Charger Market Size by Application
Table 12. EV On Board Battery Charger Market Size Comparison by Region (M USD)
Table 13. Global EV On Board Battery Charger Sales (K Units) by Manufacturers (2020-2025)
Table 14. Global EV On Board Battery Charger Sales Market Share by Manufacturers (2020-2025)
Table 15. Global EV On Board Battery Charger Revenue (M USD) by Manufacturers (2020-2025)
Table 16. Global EV On Board Battery Charger Revenue Share by Manufacturers (2020-2025)
Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in EV On Board Battery Charger as of 2025)
Table 18. Global Market EV On Board Battery Charger Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 19. Manufacturers? Manufacturing Sites, Areas Served
Table 20. Manufacturers? Product Type
Table 21. Global EV On Board Battery Charger Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 22. Mergers & Acquisitions, Expansion Plans
Table 23. Market Overview of Key Raw Materials
Table 24. Midstream Market Analysis
Table 25. Downstream Customer Analysis
Table 26. Key Development Trends
Table 27. Driving Factors
Table 28. EV On Board Battery Charger Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global EV On Board Battery Charger Sales by Type (K Units)

Table 34. Global EV On Board Battery Charger Market Size by Type (M USD)

Table 35. Global EV On Board Battery Charger Sales (K Units) by Type (2020-2025)

Table 36. Global EV On Board Battery Charger Sales Market Share by Type (2020-2025)

Table 37. Global EV On Board Battery Charger Market Size (M USD) by Type (2020-2025)

Table 38. Global EV On Board Battery Charger Market Share by Type (2020-2025)

Table 39. Global EV On Board Battery Charger Price (USD/Unit) by Type (2020-2025)

Table 40. Global EV On Board Battery Charger Sales (K Units) by Application

Table 41. Global EV On Board Battery Charger Market Size by Application

Table 42. Global EV On Board Battery Charger Sales by Application (2020-2025) & (K Units)

Table 43. Global EV On Board Battery Charger Sales Market Share by Application (2020-2025)

Table 44. Global EV On Board Battery Charger Market Size by Application (2020-2025) & (M USD)

Table 45. Global EV On Board Battery Charger Market Share by Application (2020-2025)

Table 46. Global EV On Board Battery Charger Sales Growth Rate by Application (2020-2025)

Table 47. Global EV On Board Battery Charger Sales by Region (2020-2025) & (K Units)

Table 48. Global EV On Board Battery Charger Sales Market Share by Region (2020-2025)

Table 49. Global EV On Board Battery Charger Market Size by Region (2020-2025) & (M USD)

Table 50. Global EV On Board Battery Charger Market Size by Region (2020-2025)

Table 51. North America EV On Board Battery Charger Sales by Country (2020-2025) & (K Units)

Table 52. North America EV On Board Battery Charger Market Size by Country (2020-2025) & (M USD)

Table 53. Europe EV On Board Battery Charger Sales by Country (2020-2025) & (K Units)

Table 54. Europe EV On Board Battery Charger Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific EV On Board Battery Charger Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific EV On Board Battery Charger Market Size by Region (2020-2025) & (M USD)

Table 57. South America EV On Board Battery Charger Sales by Country (2020-2025) & (K Units)

Table 58. South America EV On Board Battery Charger Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa EV On Board Battery Charger Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa EV On Board Battery Charger Market Size by Region (2020-2025) & (M USD)

Table 61. Global EV On Board Battery Charger Production (K Units) by Region(2020-2025)

Table 62. Global EV On Board Battery Charger Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global EV On Board Battery Charger Revenue Market Share by Region (2020-2025)

Table 64. Global EV On Board Battery Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America EV On Board Battery Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe EV On Board Battery Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan EV On Board Battery Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China EV On Board Battery Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. BorgWarner Basic Information

Table 70. BorgWarner EV On Board Battery Charger Product Overview

Table 71. BorgWarner EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. BorgWarner Business Overview

Table 73. BorgWarner SWOT Analysis

Table 74. BorgWarner Recent Developments

Table 75. Bosch Basic Information

Table 76. Bosch EV On Board Battery Charger Product Overview

Table 77. Bosch EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 78. Bosch Business Overview
Table 79. Bosch SWOT Analysis
Table 80. Bosch Recent Developments
Table 81. Eaton Basic Information
Table 82. Eaton EV On Board Battery Charger Product Overview
Table 83. Eaton EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 84. Eaton Business Overview
Table 85. Eaton SWOT Analysis
Table 86. Eaton Recent Developments
Table 87. Ficosa International Basic Information
Table 88. Ficosa International EV On Board Battery Charger Product Overview
Table 89. Ficosa International EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 90. Ficosa International Business Overview
Table 91. Ficosa International Recent Developments
Table 92. Infineon Basic Information
Table 93. Infineon EV On Board Battery Charger Product Overview
Table 94. Infineon EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 95. Infineon Business Overview
Table 96. Infineon Recent Developments
Table 97. STMicroelectronics Basic Information
Table 98. STMicroelectronics EV On Board Battery Charger Product Overview
Table 99. STMicroelectronics EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 100. STMicroelectronics Business Overview
Table 101. STMicroelectronics Recent Developments
Table 102. Toyota Industries Basic Information
Table 103. Toyota Industries EV On Board Battery Charger Product Overview
Table 104. Toyota Industries EV On Board Battery Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 105. Toyota Industries Business Overview
Table 106. Toyota Industries Recent Developments
Table 107. Valeo Group Basic Information
Table 108. Valeo Group EV On Board Battery Charger Product Overview
Table 109. Valeo Group EV On Board Battery Charger Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. Valeo Group Business Overview

Table 111. Valeo Group Recent Developments

Table 112. Global EV On Board Battery Charger Sales Forecast by Region (2026-2035) & (K Units)

Table 113. Global EV On Board Battery Charger Market Size Forecast by Region (2026-2035) & (M USD)

Table 114. North America EV On Board Battery Charger Sales Forecast by Country (2026-2035) & (K Units)

Table 115. North America EV On Board Battery Charger Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Europe EV On Board Battery Charger Sales Forecast by Country (2026-2035) & (K Units)

Table 117. Europe EV On Board Battery Charger Market Size Forecast by Country (2026-2035) & (M USD)

Table 118. Asia Pacific EV On Board Battery Charger Sales Forecast by Region (2026-2035) & (K Units)

Table 119. Asia Pacific EV On Board Battery Charger Market Size Forecast by Region (2026-2035) & (M USD)

Table 120. South America EV On Board Battery Charger Sales Forecast by Country (2026-2035) & (K Units)

Table 121. South America EV On Board Battery Charger Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Middle East and Africa EV On Board Battery Charger Sales Forecast by Country (2026-2035) & (Units)

Table 123. Middle East and Africa EV On Board Battery Charger Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Global EV On Board Battery Charger Sales Forecast by Type (2026-2035) & (K Units)

Table 125. Global EV On Board Battery Charger Market Size Forecast by Type (2026-2035) & (M USD)

Table 126. Global EV On Board Battery Charger Price Forecast by Type (2026-2035) & (USD/Unit)

Table 127. Global EV On Board Battery Charger Sales (K Units) Forecast by Application (2026-2035)

Table 128. Global EV On Board Battery Charger Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of EV On Board Battery Charger
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global EV On Board Battery Charger Market Size (M USD), 2025-2035
- Figure 6. Global EV On Board Battery Charger Market Size (M USD) (2020-2035)
- Figure 7. Global EV On Board Battery Charger Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. EV On Board Battery Charger Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global EV On Board Battery Charger Product Life Cycle
- Figure 14. EV On Board Battery Charger Sales Share by Manufacturers in 2025
- Figure 15. Global EV On Board Battery Charger Revenue Share by Manufacturers in 2025
- Figure 16. EV On Board Battery Charger Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market EV On Board Battery Charger Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by EV On Board Battery Charger Revenue in 2025
- Figure 19. Industry Chain Map of EV On Board Battery Charger
- Figure 20. Global EV On Board Battery Charger Market PEST Analysis
- Figure 21. Global EV On Board Battery Charger Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global EV On Board Battery Charger Market Share by Type
- Figure 28. Sales Market Share of EV On Board Battery Charger by Type (2020-2025)
- Figure 29. Sales Market Share of EV On Board Battery Charger by Type in 2025
- Figure 30. Market Share of EV On Board Battery Charger by Type (2020-2025)
- Figure 31. Market Share of EV On Board Battery Charger by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global EV On Board Battery Charger Market Share by Application

Figure 34. Global EV On Board Battery Charger Sales Market Share by Application (2020-2025)

Figure 35. Global EV On Board Battery Charger Sales Market Share by Application in 2025

Figure 36. Global EV On Board Battery Charger Market Share by Application (2020-2025)

Figure 37. Global EV On Board Battery Charger Market Share by Application in 2025

Figure 38. Global EV On Board Battery Charger Sales Growth Rate by Application (2020-2025)

Figure 39. Global EV On Board Battery Charger Sales Market Share by Region (2020-2025)

Figure 40. Global EV On Board Battery Charger Market Size by Region (2020-2025)

Figure 41. North America EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America EV On Board Battery Charger Sales Market Share by Country in 2024

Figure 44. North America EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America EV On Board Battery Charger Market Size by Country in 2024

Figure 46. U.S. EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada EV On Board Battery Charger Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada EV On Board Battery Charger Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico EV On Board Battery Charger Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico EV On Board Battery Charger Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe EV On Board Battery Charger Sales Market Share by Country in 2024

Figure 54. Europe EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe EV On Board Battery Charger Market Size by Country in 2024

Figure 56. Germany EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific EV On Board Battery Charger Sales and Growth Rate (K Units)

Figure 67. Asia Pacific EV On Board Battery Charger Sales Market Share by Region in 2024

Figure 68. Asia Pacific EV On Board Battery Charger Market Size by Region in 2024

Figure 69. China EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America EV On Board Battery Charger Sales and Growth Rate (K Units)

Figure 80. South America EV On Board Battery Charger Sales Market Share by Country in 2024

Figure 81. South America EV On Board Battery Charger Market Size and Growth Rate (M USD)

Figure 82. South America EV On Board Battery Charger Market Size by Country in 2024

Figure 83. Brazil EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa EV On Board Battery Charger Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa EV On Board Battery Charger Sales Market Share by Region in 2024

Figure 91. Middle East and Africa EV On Board Battery Charger Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa EV On Board Battery Charger Market Size by Region in 2024

Figure 93. Saudi Arabia EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia EV On Board Battery Charger Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 95. UAE EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa EV On Board Battery Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa EV On Board Battery Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global EV On Board Battery Charger Production Market Share by Region (2020-2025)

Figure 104. North America EV On Board Battery Charger Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe EV On Board Battery Charger Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan EV On Board Battery Charger Production (K Units) Growth Rate (2020-2025)

Figure 107. China EV On Board Battery Charger Production (K Units) Growth Rate (2020-2025)

Figure 108. Global EV On Board Battery Charger Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global EV On Board Battery Charger Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global EV On Board Battery Charger Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global EV On Board Battery Charger Market Share Forecast by Type (2026-2035)

Figure 112. Global EV On Board Battery Charger Sales Forecast by Application (2026-2035)

Figure 113. Global EV On Board Battery Charger Market Share Forecast by Application (2026-2035)

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