

Global EV Charging Software Market Research Report 2026(Status and Outlook)

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Abstracts

EV Charging Software refers to a digital system used to manage, control and optimize electric vehicle charging infrastructure and charging processes. It integrates hardware equipment, network communication, data processing and user interaction functions to achieve remote monitoring of charging piles, charging resource scheduling, user service management and data value mining. It is the core hub connecting electric vehicles, charging piles, power grids and users, aiming to improve charging efficiency, optimize user experience and promote the large-scale operation of smart charging networks. In the future, software will further support electric vehicles to supply power to the grid in reverse, realizing a two-way flow of energy. This will not only help improve the stability of the grid, but also allow users to charge at low prices during low charging periods and sell electricity for profit during peak periods, thereby improving economic benefits. The software will be more widely and deeply integrated with smart grid platforms, map services, car companies' Internet of Vehicles systems, property management platforms, energy management systems, etc. For example, integration with map services will provide users with more accurate charging pile navigation and location information; integration with property management platforms will facilitate unified management and charging of charging piles in communities or commercial places. Cooperation between software providers, charging station operators and automakers will become more common, aiming to create interoperable and user-friendly solutions and promote the integrated development of electric vehicle charging infrastructure. At the same time, large companies may expand their market share and integrate resources and technologies through acquisitions or mergers. As the industry develops, the standardization of charging protocols and software interfaces will continue to advance, such as the gradual popularization of the OCPP open charging protocol, to solve the compatibility issues between charging piles and platforms of different brands, so that users can use charging piles of different operators more conveniently. The application

scenarios of the software are constantly expanding, from public charging networks, private charging piles to commercial parking lots, highway service areas, etc. At the same time, with the popularization of commercial operating vehicles such as electric buses and electric taxis, the demand for charging software for fleet management will also increase to achieve centralized scheduling and management of vehicle charging.

The global EV Charging Software market size was estimated at USD 5291.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global EV Charging Software market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global EV Charging Software market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the EV Charging Software market.

Global EV Charging Software Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AMPECO

Driivz

Virta

ChargeLab

Wevo Energy

YoCharge

Epic Charging

ChargePoint

GO TO-U

EV Connect

Monta

FLO

TelioEV

EVBox

Tridens

Synop

GreenFlux

Ampeco

Noodoe

OpConnectInControl

Amplify Power

ChargePanel

Gilbarco

Parkable

Vector

EvGateway

AmpUp

Ampcontrol

TekMindz

Electriphi

Market Segmentation (by Type)

Home Charging Software
Public Charging Software
In-vehicle Charging Software

Market Segmentation (by Application)

Individual
Commercial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the EV Charging Software Market
Overview of the regional outlook of the EV Charging Software Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the EV Charging Software Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of EV Charging Software, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of EV Charging Software
- 1.2 Key Market Segments
 - 1.2.1 EV Charging Software Segment by Type
 - 1.2.2 EV Charging Software Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EV CHARGING SOFTWARE MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EV CHARGING SOFTWARE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global EV Charging Software Product Life Cycle
- 3.3 Global EV Charging Software Revenue Market Share by Company (2020-2025)
- 3.4 EV Charging Software Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 EV Charging Software Market Competitive Situation and Trends
 - 3.6.1 EV Charging Software Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest EV Charging Software Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 EV CHARGING SOFTWARE VALUE CHAIN ANALYSIS

- 4.1 EV Charging Software Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EV CHARGING SOFTWARE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global EV Charging Software Market Porter's Five Forces Analysis

6 EV CHARGING SOFTWARE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global EV Charging Software Market by Type (2020-2025)

6.3 Global EV Charging Software Market Size Growth Rate by Type (2021-2025)

7 EV CHARGING SOFTWARE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global EV Charging Software Market Size (M USD) by Application (2020-2025)

7.3 Global EV Charging Software Market Size Growth Rate by Application (2021-2025)

8 EV CHARGING SOFTWARE MARKET SEGMENTATION BY REGION

8.1 Global EV Charging Software Market Size by Region

8.1.1 Global EV Charging Software Market Size by Region

8.1.2 Global EV Charging Software Market Size Market Share by Region

8.2 North America

8.2.1 North America EV Charging Software Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe EV Charging Software Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific EV Charging Software Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America EV Charging Software Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa EV Charging Software Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 AMPECO

9.1.1 AMPECO Basic Information

9.1.2 AMPECO EV Charging Software Product Overview

9.1.3 AMPECO EV Charging Software Product Market Performance

9.1.4 AMPECO SWOT Analysis

9.1.5 AMPECO Business Overview

9.1.6 AMPECO Recent Developments

9.2 Driivz

9.2.1 Driivz Basic Information

- 9.2.2 Driivz EV Charging Software Product Overview
- 9.2.3 Driivz EV Charging Software Product Market Performance
- 9.2.4 Driivz SWOT Analysis
- 9.2.5 Driivz Business Overview
- 9.2.6 Driivz Recent Developments

9.3 Virta

- 9.3.1 Virta Basic Information
- 9.3.2 Virta EV Charging Software Product Overview
- 9.3.3 Virta EV Charging Software Product Market Performance
- 9.3.4 Virta SWOT Analysis
- 9.3.5 Virta Business Overview
- 9.3.6 Virta Recent Developments

9.4 ChargeLab

- 9.4.1 ChargeLab Basic Information
- 9.4.2 ChargeLab EV Charging Software Product Overview
- 9.4.3 ChargeLab EV Charging Software Product Market Performance
- 9.4.4 ChargeLab Business Overview
- 9.4.5 ChargeLab Recent Developments

9.5 Wevo Energy

- 9.5.1 Wevo Energy Basic Information
- 9.5.2 Wevo Energy EV Charging Software Product Overview
- 9.5.3 Wevo Energy EV Charging Software Product Market Performance
- 9.5.4 Wevo Energy Business Overview
- 9.5.5 Wevo Energy Recent Developments

9.6 YoCharge

- 9.6.1 YoCharge Basic Information
- 9.6.2 YoCharge EV Charging Software Product Overview
- 9.6.3 YoCharge EV Charging Software Product Market Performance
- 9.6.4 YoCharge Business Overview
- 9.6.5 YoCharge Recent Developments

9.7 Epic Charging

- 9.7.1 Epic Charging Basic Information
- 9.7.2 Epic Charging EV Charging Software Product Overview
- 9.7.3 Epic Charging EV Charging Software Product Market Performance
- 9.7.4 Epic Charging Business Overview
- 9.7.5 Epic Charging Recent Developments

9.8 ChargePoint

- 9.8.1 ChargePoint Basic Information
- 9.8.2 ChargePoint EV Charging Software Product Overview

9.8.3 ChargePoint EV Charging Software Product Market Performance

9.8.4 ChargePoint Business Overview

9.8.5 ChargePoint Recent Developments

9.9 GO TO-U

9.9.1 GO TO-U Basic Information

9.9.2 GO TO-U EV Charging Software Product Overview

9.9.3 GO TO-U EV Charging Software Product Market Performance

9.9.4 GO TO-U Business Overview

9.9.5 GO TO-U Recent Developments

9.10 EV Connect

9.10.1 EV Connect Basic Information

9.10.2 EV Connect EV Charging Software Product Overview

9.10.3 EV Connect EV Charging Software Product Market Performance

9.10.4 EV Connect Business Overview

9.10.5 EV Connect Recent Developments

9.11 Monta

9.11.1 Monta Basic Information

9.11.2 Monta EV Charging Software Product Overview

9.11.3 Monta EV Charging Software Product Market Performance

9.11.4 Monta Business Overview

9.11.5 Monta Recent Developments

9.12 FLO

9.12.1 FLO Basic Information

9.12.2 FLO EV Charging Software Product Overview

9.12.3 FLO EV Charging Software Product Market Performance

9.12.4 FLO Business Overview

9.12.5 FLO Recent Developments

9.13 TelioEV

9.13.1 TelioEV Basic Information

9.13.2 TelioEV EV Charging Software Product Overview

9.13.3 TelioEV EV Charging Software Product Market Performance

9.13.4 TelioEV Business Overview

9.13.5 TelioEV Recent Developments

9.14 EVBox

9.14.1 EVBox Basic Information

9.14.2 EVBox EV Charging Software Product Overview

9.14.3 EVBox EV Charging Software Product Market Performance

9.14.4 EVBox Business Overview

9.14.5 EVBox Recent Developments

9.15 Tridens

9.15.1 Tridens Basic Information

9.15.2 Tridens EV Charging Software Product Overview

9.15.3 Tridens EV Charging Software Product Market Performance

9.15.4 Tridens Business Overview

9.15.5 Tridens Recent Developments

9.16 Synop

9.16.1 Synop Basic Information

9.16.2 Synop EV Charging Software Product Overview

9.16.3 Synop EV Charging Software Product Market Performance

9.16.4 Synop Business Overview

9.16.5 Synop Recent Developments

9.17 GreenFlux

9.17.1 GreenFlux Basic Information

9.17.2 GreenFlux EV Charging Software Product Overview

9.17.3 GreenFlux EV Charging Software Product Market Performance

9.17.4 GreenFlux Business Overview

9.17.5 GreenFlux Recent Developments

9.18 Ampeco

9.18.1 Ampeco Basic Information

9.18.2 Ampeco EV Charging Software Product Overview

9.18.3 Ampeco EV Charging Software Product Market Performance

9.18.4 Ampeco Business Overview

9.18.5 Ampeco Recent Developments

9.19 Noodoe

9.19.1 Noodoe Basic Information

9.19.2 Noodoe EV Charging Software Product Overview

9.19.3 Noodoe EV Charging Software Product Market Performance

9.19.4 Noodoe Business Overview

9.19.5 Noodoe Recent Developments

9.20 OpConnectInControl

9.20.1 OpConnectInControl Basic Information

9.20.2 OpConnectInControl EV Charging Software Product Overview

9.20.3 OpConnectInControl EV Charging Software Product Market Performance

9.20.4 OpConnectInControl Business Overview

9.20.5 OpConnectInControl Recent Developments

9.21 Amply Power

9.21.1 Amply Power Basic Information

9.21.2 Amply Power EV Charging Software Product Overview

- 9.21.3 Amply Power EV Charging Software Product Market Performance
- 9.21.4 Amply Power Business Overview
- 9.21.5 Amply Power Recent Developments
- 9.22 ChargePanel
 - 9.22.1 ChargePanel Basic Information
 - 9.22.2 ChargePanel EV Charging Software Product Overview
 - 9.22.3 ChargePanel EV Charging Software Product Market Performance
 - 9.22.4 ChargePanel Business Overview
 - 9.22.5 ChargePanel Recent Developments
- 9.23 Gilbarco
 - 9.23.1 Gilbarco Basic Information
 - 9.23.2 Gilbarco EV Charging Software Product Overview
 - 9.23.3 Gilbarco EV Charging Software Product Market Performance
 - 9.23.4 Gilbarco Business Overview
 - 9.23.5 Gilbarco Recent Developments
- 9.24 Parkable
 - 9.24.1 Parkable Basic Information
 - 9.24.2 Parkable EV Charging Software Product Overview
 - 9.24.3 Parkable EV Charging Software Product Market Performance
 - 9.24.4 Parkable Business Overview
 - 9.24.5 Parkable Recent Developments
- 9.25 Vector
 - 9.25.1 Vector Basic Information
 - 9.25.2 Vector EV Charging Software Product Overview
 - 9.25.3 Vector EV Charging Software Product Market Performance
 - 9.25.4 Vector Business Overview
 - 9.25.5 Vector Recent Developments
- 9.26 EvGateway
 - 9.26.1 EvGateway Basic Information
 - 9.26.2 EvGateway EV Charging Software Product Overview
 - 9.26.3 EvGateway EV Charging Software Product Market Performance
 - 9.26.4 EvGateway Business Overview
 - 9.26.5 EvGateway Recent Developments
- 9.27 AmpUp
 - 9.27.1 AmpUp Basic Information
 - 9.27.2 AmpUp EV Charging Software Product Overview
 - 9.27.3 AmpUp EV Charging Software Product Market Performance
 - 9.27.4 AmpUp Business Overview
 - 9.27.5 AmpUp Recent Developments

9.28 Ampcontrol

9.28.1 Ampcontrol Basic Information

9.28.2 Ampcontrol EV Charging Software Product Overview

9.28.3 Ampcontrol EV Charging Software Product Market Performance

9.28.4 Ampcontrol Business Overview

9.28.5 Ampcontrol Recent Developments

9.29 TekMindz

9.29.1 TekMindz Basic Information

9.29.2 TekMindz EV Charging Software Product Overview

9.29.3 TekMindz EV Charging Software Product Market Performance

9.29.4 TekMindz Business Overview

9.29.5 TekMindz Recent Developments

9.30 Electriphi

9.30.1 Electriphi Basic Information

9.30.2 Electriphi EV Charging Software Product Overview

9.30.3 Electriphi EV Charging Software Product Market Performance

9.30.4 Electriphi Business Overview

9.30.5 Electriphi Recent Developments

10 EV CHARGING SOFTWARE MARKET FORECAST BY REGION

10.1 Global EV Charging Software Market Size Forecast

10.2 Global EV Charging Software Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe EV Charging Software Market Size Forecast by Country

10.2.3 Asia Pacific EV Charging Software Market Size Forecast by Region

10.2.4 South America EV Charging Software Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of EV Charging Software by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global EV Charging Software Market Forecast by Type (2026-2035)

11.1.1 Global EV Charging Software Market Size Forecast by Type (2026-2035)

11.2 Global EV Charging Software Market Forecast by Application (2026-2035)

11.2.1 Global EV Charging Software Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global EV Charging Software Market Size by Type (M USD)
Table 4. Global EV Charging Software Market Size by Application
Table 5. EV Charging Software Market Size Comparison by Region (M USD)
Table 6. Global EV Charging Software Revenue (M USD) by Company (2020-2025)
Table 7. Global EV Charging Software Revenue Share by Company (2020-2025)
Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in EV Charging Software as of 2025)
Table 9. Headquarters, Areas Served, and Product Types of Major Players
Table 10. Product Type of Major Players
Table 11. Global EV Charging Software Company Market Concentration Ratio (CR5 and HHI)
Table 12. Mergers & Acquisitions, Expansion Plans
Table 13. Midstream Market Analysis
Table 14. Downstream Customer Analysis
Table 15. Key Development Trends
Table 16. Driving Factors
Table 17. EV Charging Software Market Challenges
Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 21. Global EV Charging Software Market Size by Type (M USD)
Table 22. Global EV Charging Software Market Size (M USD) by Type (2020-2025)
Table 23. Global EV Charging Software Market Share by Type (2020-2025)
Table 24. Global EV Charging Software Market Size Growth Rate by Type (2021-2025)
Table 25. Global EV Charging Software Market Size by Application
Table 26. Global EV Charging Software Market Size by Application (2020-2025) & (M USD)
Table 27. Global EV Charging Software Market Share by Application (2020-2025)
Table 28. Global EV Charging Software Market Size Growth Rate by Application (2021-2025)
Table 29. Global EV Charging Software Market Size by Region (2020-2025) & (M USD)
Table 30. Global EV Charging Software Market Size Market Share by Region (2020-2025)

Table 31. North America EV Charging Software Market Size by Country (2020-2025) & (M USD)

Table 32. Europe EV Charging Software Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific EV Charging Software Market Size by Region (2020-2025) & (M USD)

Table 34. South America EV Charging Software Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa EV Charging Software Market Size by Region (2020-2025) & (M USD)

Table 36. AMPECO Basic Information

Table 37. AMPECO EV Charging Software Product Overview

Table 38. AMPECO EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 39. AMPECO SWOT Analysis

Table 40. AMPECO Business Overview

Table 41. AMPECO Recent Developments

Table 42. Driivz Basic Information

Table 43. Driivz EV Charging Software Product Overview

Table 44. Driivz EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Driivz SWOT Analysis

Table 46. Driivz Business Overview

Table 47. Driivz Recent Developments

Table 48. Virta Basic Information

Table 49. Virta EV Charging Software Product Overview

Table 50. Virta EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Virta SWOT Analysis

Table 52. Virta Business Overview

Table 53. Virta Recent Developments

Table 54. ChargeLab Basic Information

Table 55. ChargeLab EV Charging Software Product Overview

Table 56. ChargeLab EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 57. ChargeLab Business Overview

Table 58. ChargeLab Recent Developments

Table 59. Wevo Energy Basic Information

Table 60. Wevo Energy EV Charging Software Product Overview

Table 61. Wevo Energy EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Wevo Energy Business Overview

Table 63. Wevo Energy Recent Developments

Table 64. YoCharge Basic Information

Table 65. YoCharge EV Charging Software Product Overview

Table 66. YoCharge EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 67. YoCharge Business Overview

Table 68. YoCharge Recent Developments

Table 69. Epic Charging Basic Information

Table 70. Epic Charging EV Charging Software Product Overview

Table 71. Epic Charging EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Epic Charging Business Overview

Table 73. Epic Charging Recent Developments

Table 74. ChargePoint Basic Information

Table 75. ChargePoint EV Charging Software Product Overview

Table 76. ChargePoint EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 77. ChargePoint Business Overview

Table 78. ChargePoint Recent Developments

Table 79. GO TO-U Basic Information

Table 80. GO TO-U EV Charging Software Product Overview

Table 81. GO TO-U EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 82. GO TO-U Business Overview

Table 83. GO TO-U Recent Developments

Table 84. EV Connect Basic Information

Table 85. EV Connect EV Charging Software Product Overview

Table 86. EV Connect EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 87. EV Connect Business Overview

Table 88. EV Connect Recent Developments

Table 89. Monta Basic Information

Table 90. Monta EV Charging Software Product Overview

Table 91. Monta EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Monta Business Overview

Table 93. Monta Recent Developments
Table 94. FLO Basic Information
Table 95. FLO EV Charging Software Product Overview
Table 96. FLO EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 97. FLO Business Overview
Table 98. FLO Recent Developments
Table 99. TelioEV Basic Information
Table 100. TelioEV EV Charging Software Product Overview
Table 101. TelioEV EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 102. TelioEV Business Overview
Table 103. TelioEV Recent Developments
Table 104. EVBox Basic Information
Table 105. EVBox EV Charging Software Product Overview
Table 106. EVBox EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 107. EVBox Business Overview
Table 108. EVBox Recent Developments
Table 109. Tridens Basic Information
Table 110. Tridens EV Charging Software Product Overview
Table 111. Tridens EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 112. Tridens Business Overview
Table 113. Tridens Recent Developments
Table 114. Synop Basic Information
Table 115. Synop EV Charging Software Product Overview
Table 116. Synop EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 117. Synop Business Overview
Table 118. Synop Recent Developments
Table 119. GreenFlux Basic Information
Table 120. GreenFlux EV Charging Software Product Overview
Table 121. GreenFlux EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 122. GreenFlux Business Overview
Table 123. GreenFlux Recent Developments
Table 124. Ampeco Basic Information
Table 125. Ampeco EV Charging Software Product Overview
Table 126. Ampeco EV Charging Software Revenue (M USD) and Gross Margin

(2020-2025)

Table 127. Ampeco Business Overview

Table 128. Ampeco Recent Developments

Table 129. Noodoe Basic Information

Table 130. Noodoe EV Charging Software Product Overview

Table 131. Noodoe EV Charging Software Revenue (M USD) and Gross Margin

(2020-2025)

Table 132. Noodoe Business Overview

Table 133. Noodoe Recent Developments

Table 134. OpConnectInControl Basic Information

Table 135. OpConnectInControl EV Charging Software Product Overview

Table 136. OpConnectInControl EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 137. OpConnectInControl Business Overview

Table 138. OpConnectInControl Recent Developments

Table 139. Amply Power Basic Information

Table 140. Amply Power EV Charging Software Product Overview

Table 141. Amply Power EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 142. Amply Power Business Overview

Table 143. Amply Power Recent Developments

Table 144. ChargePanel Basic Information

Table 145. ChargePanel EV Charging Software Product Overview

Table 146. ChargePanel EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 147. ChargePanel Business Overview

Table 148. ChargePanel Recent Developments

Table 149. Gilbarco Basic Information

Table 150. Gilbarco EV Charging Software Product Overview

Table 151. Gilbarco EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 152. Gilbarco Business Overview

Table 153. Gilbarco Recent Developments

Table 154. Parkable Basic Information

Table 155. Parkable EV Charging Software Product Overview

Table 156. Parkable EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)

Table 157. Parkable Business Overview

Table 158. Parkable Recent Developments

Table 159. Vector Basic Information
Table 160. Vector EV Charging Software Product Overview
Table 161. Vector EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 162. Vector Business Overview
Table 163. Vector Recent Developments
Table 164. EvGateway Basic Information
Table 165. EvGateway EV Charging Software Product Overview
Table 166. EvGateway EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 167. EvGateway Business Overview
Table 168. EvGateway Recent Developments
Table 169. AmpUp Basic Information
Table 170. AmpUp EV Charging Software Product Overview
Table 171. AmpUp EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 172. AmpUp Business Overview
Table 173. AmpUp Recent Developments
Table 174. Ampcontrol Basic Information
Table 175. Ampcontrol EV Charging Software Product Overview
Table 176. Ampcontrol EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 177. Ampcontrol Business Overview
Table 178. Ampcontrol Recent Developments
Table 179. TekMindz Basic Information
Table 180. TekMindz EV Charging Software Product Overview
Table 181. TekMindz EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 182. TekMindz Business Overview
Table 183. TekMindz Recent Developments
Table 184. Electriphi Basic Information
Table 185. Electriphi EV Charging Software Product Overview
Table 186. Electriphi EV Charging Software Revenue (M USD) and Gross Margin (2020-2025)
Table 187. Electriphi Business Overview
Table 188. Electriphi Recent Developments
Table 189. Global EV Charging Software Market Size Forecast by Region (2026-2035) & (M USD)
Table 190. North America EV Charging Software Market Size Forecast by Country

(2026-2035) & (M USD)

Table 191. Europe EV Charging Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 192. Asia Pacific EV Charging Software Market Size Forecast by Region (2026-2035) & (M USD)

Table 193. South America EV Charging Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 194. Middle East and Africa EV Charging Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 195. Global EV Charging Software Market Size Forecast by Type (2026-2035) & (M USD)

Table 196. Global EV Charging Software Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of EV Charging Software
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global EV Charging Software Market Size (M USD), 2025-2035
- Figure 5. Global EV Charging Software Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. EV Charging Software Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global EV Charging Software Product Life Cycle
- Figure 12. Global EV Charging Software Revenue Share by Company in 2025
- Figure 13. EV Charging Software Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by EV Charging Software Revenue in 2025
- Figure 15. Value Chain Map of EV Charging Software
- Figure 16. Global EV Charging Software Market PEST Analysis
- Figure 17. Global EV Charging Software Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global EV Charging Software Market Share by Type
- Figure 20. Market Share of EV Charging Software by Type (2020-2025)
- Figure 21. Global EV Charging Software Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global EV Charging Software Market Share by Application
- Figure 24. Global EV Charging Software Market Share by Application (2020-2025)
- Figure 25. Global EV Charging Software Market Share by Application in 2024
- Figure 26. Global EV Charging Software Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global EV Charging Software Market Size Market Share by Region (2020-2025)
- Figure 28. North America EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 29. North America EV Charging Software Market Size Market Share by Country in 2024

Figure 30. U.S. EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada EV Charging Software Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico EV Charging Software Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe EV Charging Software Market Share by Country in 2024

Figure 35. Germany EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific EV Charging Software Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific EV Charging Software Market Size Market Share by Region in 2024

Figure 42. China EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America EV Charging Software Market Size and Growth Rate (M USD)

Figure 48. South America EV Charging Software Market Size Market Share by Country in 2024

Figure 49. Brazil EV Charging Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina EV Charging Software Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 51. Columbia EV Charging Software Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 52. Middle East and Africa EV Charging Software Market Size and Growth Rate
(M USD)

Figure 53. Middle East and Africa EV Charging Software Market Size Market Share by
Region in 2024

Figure 54. Saudi Arabia EV Charging Software Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 55. UAE EV Charging Software Market Size and Growth Rate (2020-2025) & (M
USD)

Figure 56. Egypt EV Charging Software Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 57. Nigeria EV Charging Software Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 58. South Africa EV Charging Software Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 59. Global EV Charging Software Market Size Forecast by Value (2020-2035) &
(M USD)

Figure 60. Global EV Charging Software Market Share Forecast by Type (2026-2035)

Figure 61. Global EV Charging Software Market Share Forecast by Application
(2026-2035)

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