

Global EV Battery Cooling System Market Research Report 2026(Status and Outlook)

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Abstracts

The electric vehicle (EV) battery cooling system is a thermal management system specifically designed to maintain the battery pack within the optimal operating temperature range. The system effectively removes the heat generated during battery operation through technologies such as liquid cooling, air cooling or phase change materials to prevent performance degradation and shortened life caused by overheating. An ideal battery cooling system can not only ensure that the battery works stably under high load conditions, but also provide heating functions in low temperature environments to optimize charging efficiency and battery health. An efficient cooling system is crucial to improving the overall performance, safety and range of electric vehicles. In the future, the development trend of electric vehicle battery cooling systems will focus more on improving energy efficiency and intelligence, and promote technological innovation to meet higher safety standards. On the one hand, with the advancement of battery energy density and fast charging technology, the development of more efficient and low-energy cooling solutions has become the key, such as the use of advanced microchannel liquid cooling technology and intelligent temperature control systems, which can dynamically adjust the cooling intensity according to actual working conditions, thereby improving the system's response speed and energy efficiency. On the other hand, in order to support the lightweight and compact design of the entire vehicle architecture, the cooling system will develop in the direction of modularization and integration, such as integration with other thermal management systems (such as motor cooling) to achieve resource sharing and cost reduction. In addition, the application of new materials, such as alloys and composite materials with better thermal conductivity, will further enhance the system's heat dissipation capacity and ensure the safety and long life of the battery. These advances not only improve the performance and safety of electric vehicles, but also provide important guarantees for the sustainable development of the new energy vehicle industry.

The global EV Battery Cooling System market size was estimated at USD 7776.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 16.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global EV Battery Cooling System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global EV Battery Cooling System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the EV Battery Cooling System market.

Global EV Battery Cooling System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mahle
Valeo
Dana
Hanon Systems
Gentherm
Tinklun
Webasto Electrified
Aotecar New Energy Technology
Guangzhou Goaland Energy

Market Segmentation (by Type)

Integrated System
Distributed System

Market Segmentation (by Application)

BEV
PHEV

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the EV Battery Cooling System Market

Overview of the regional outlook of the EV Battery Cooling System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the EV Battery Cooling System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of EV Battery Cooling System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of EV Battery Cooling System

1.2 Key Market Segments

1.2.1 EV Battery Cooling System Segment by Type

1.2.2 EV Battery Cooling System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

1.4 Key Data of Global Auto Market

1.4.1 Global Automobile Production by Country

1.4.2 Global Automobile Production by Type

2 EV BATTERY COOLING SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global EV Battery Cooling System Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global EV Battery Cooling System Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 EV BATTERY COOLING SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global EV Battery Cooling System Product Life Cycle

3.3 Global EV Battery Cooling System Sales by Manufacturers (2020-2025)

3.4 Global EV Battery Cooling System Revenue Market Share by Manufacturers (2020-2025)

3.5 EV Battery Cooling System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global EV Battery Cooling System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 EV Battery Cooling System Market Competitive Situation and Trends

- 3.8.1 EV Battery Cooling System Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest EV Battery Cooling System Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 EV BATTERY COOLING SYSTEM INDUSTRY CHAIN ANALYSIS

- 4.1 EV Battery Cooling System Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EV BATTERY COOLING SYSTEM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global EV Battery Cooling System Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to EV Battery Cooling System Market
- 5.7 ESG Ratings of Leading Companies

6 EV BATTERY COOLING SYSTEM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global EV Battery Cooling System Sales Market Share by Type (2020-2025)
- 6.3 Global EV Battery Cooling System Market Size by Type (2020-2025)

6.4 Global EV Battery Cooling System Price by Type (2020-2025)

7 EV BATTERY COOLING SYSTEM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global EV Battery Cooling System Market Sales by Application (2020-2025)

7.3 Global EV Battery Cooling System Market Size (M USD) by Application (2020-2025)

7.4 Global EV Battery Cooling System Sales Growth Rate by Application (2020-2025)

8 EV BATTERY COOLING SYSTEM MARKET SALES BY REGION

8.1 Global EV Battery Cooling System Sales by Region

8.1.1 Global EV Battery Cooling System Sales by Region

8.1.2 Global EV Battery Cooling System Sales Market Share by Region

8.2 Global EV Battery Cooling System Market Size by Region

8.2.1 Global EV Battery Cooling System Market Size by Region

8.2.2 Global EV Battery Cooling System Market Size by Region

8.3 North America

8.3.1 North America EV Battery Cooling System Sales by Country

8.3.2 North America EV Battery Cooling System Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe EV Battery Cooling System Sales by Country

8.4.2 Europe EV Battery Cooling System Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific EV Battery Cooling System Sales by Region

8.5.2 Asia Pacific EV Battery Cooling System Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America EV Battery Cooling System Sales by Country

8.6.2 South America EV Battery Cooling System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa EV Battery Cooling System Sales by Region

8.7.2 Middle East and Africa EV Battery Cooling System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 EV BATTERY COOLING SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of EV Battery Cooling System by Region(2020-2025)

9.2 Global EV Battery Cooling System Revenue Market Share by Region (2020-2025)

9.3 Global EV Battery Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America EV Battery Cooling System Production

9.4.1 North America EV Battery Cooling System Production Growth Rate (2020-2025)

9.4.2 North America EV Battery Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe EV Battery Cooling System Production

9.5.1 Europe EV Battery Cooling System Production Growth Rate (2020-2025)

9.5.2 Europe EV Battery Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan EV Battery Cooling System Production (2020-2025)

9.6.1 Japan EV Battery Cooling System Production Growth Rate (2020-2025)

9.6.2 Japan EV Battery Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China EV Battery Cooling System Production (2020-2025)

9.7.1 China EV Battery Cooling System Production Growth Rate (2020-2025)

9.7.2 China EV Battery Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mahle

- 10.1.1 Mahle Basic Information
- 10.1.2 Mahle EV Battery Cooling System Product Overview
- 10.1.3 Mahle EV Battery Cooling System Product Market Performance
- 10.1.4 Mahle Business Overview
- 10.1.5 Mahle SWOT Analysis
- 10.1.6 Mahle Recent Developments

10.2 Valeo

- 10.2.1 Valeo Basic Information
- 10.2.2 Valeo EV Battery Cooling System Product Overview
- 10.2.3 Valeo EV Battery Cooling System Product Market Performance
- 10.2.4 Valeo Business Overview
- 10.2.5 Valeo SWOT Analysis
- 10.2.6 Valeo Recent Developments

10.3 Dana

- 10.3.1 Dana Basic Information
- 10.3.2 Dana EV Battery Cooling System Product Overview
- 10.3.3 Dana EV Battery Cooling System Product Market Performance
- 10.3.4 Dana Business Overview
- 10.3.5 Dana SWOT Analysis
- 10.3.6 Dana Recent Developments

10.4 Hanon Systems

- 10.4.1 Hanon Systems Basic Information
- 10.4.2 Hanon Systems EV Battery Cooling System Product Overview
- 10.4.3 Hanon Systems EV Battery Cooling System Product Market Performance
- 10.4.4 Hanon Systems Business Overview
- 10.4.5 Hanon Systems Recent Developments

10.5 Gentherm

- 10.5.1 Gentherm Basic Information
- 10.5.2 Gentherm EV Battery Cooling System Product Overview
- 10.5.3 Gentherm EV Battery Cooling System Product Market Performance
- 10.5.4 Gentherm Business Overview
- 10.5.5 Gentherm Recent Developments

10.6 Tinlun

- 10.6.1 Tinlun Basic Information
- 10.6.2 Tinlun EV Battery Cooling System Product Overview
- 10.6.3 Tinlun EV Battery Cooling System Product Market Performance
- 10.6.4 Tinlun Business Overview

10.6.5 Tinlun Recent Developments

10.7 Webasto Electrified

10.7.1 Webasto Electrified Basic Information

10.7.2 Webasto Electrified EV Battery Cooling System Product Overview

10.7.3 Webasto Electrified EV Battery Cooling System Product Market Performance

10.7.4 Webasto Electrified Business Overview

10.7.5 Webasto Electrified Recent Developments

10.8 Aotecar New Energy Technology

10.8.1 Aotecar New Energy Technology Basic Information

10.8.2 Aotecar New Energy Technology EV Battery Cooling System Product Overview

10.8.3 Aotecar New Energy Technology EV Battery Cooling System Product Market

Performance

10.8.4 Aotecar New Energy Technology Business Overview

10.8.5 Aotecar New Energy Technology Recent Developments

10.9 Guangzhou Goaland Energy

10.9.1 Guangzhou Goaland Energy Basic Information

10.9.2 Guangzhou Goaland Energy EV Battery Cooling System Product Overview

10.9.3 Guangzhou Goaland Energy EV Battery Cooling System Product Market

Performance

10.9.4 Guangzhou Goaland Energy Business Overview

10.9.5 Guangzhou Goaland Energy Recent Developments

11 EV BATTERY COOLING SYSTEM MARKET FORECAST BY REGION

11.1 Global EV Battery Cooling System Market Size Forecast

11.2 Global EV Battery Cooling System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe EV Battery Cooling System Market Size Forecast by Country

11.2.3 Asia Pacific EV Battery Cooling System Market Size Forecast by Region

11.2.4 South America EV Battery Cooling System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of EV Battery Cooling System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global EV Battery Cooling System Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of EV Battery Cooling System by Type (2026-2035)

12.1.2 Global EV Battery Cooling System Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of EV Battery Cooling System by Type (2026-2035)

12.2 Global EV Battery Cooling System Market Forecast by Application (2026-2035)

12.2.1 Global EV Battery Cooling System Sales (K Units) Forecast by Application

12.2.2 Global EV Battery Cooling System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Automobile Production by Region (Units)
Table 4. Market Share and Development Potential of Automobiles by Region
Table 5. Global Automobile Production by Country (Units)
Table 6. Market Share and Development Potential of Automobiles by Country
Table 7. Motor Vehicle Production Market Share by Type (2024)
Table 8. Global Automobile Production by Type
Table 9. Market Share and Development Potential of Automobiles by Type
Table 10. Global EV Battery Cooling System Market Size by Type (M USD)
Table 11. Global EV Battery Cooling System Market Size by Application
Table 12. EV Battery Cooling System Market Size Comparison by Region (M USD)
Table 13. Global EV Battery Cooling System Sales (K Units) by Manufacturers (2020-2025)
Table 14. Global EV Battery Cooling System Sales Market Share by Manufacturers (2020-2025)
Table 15. Global EV Battery Cooling System Revenue (M USD) by Manufacturers (2020-2025)
Table 16. Global EV Battery Cooling System Revenue Share by Manufacturers (2020-2025)
Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in EV Battery Cooling System as of 2025)
Table 18. Global Market EV Battery Cooling System Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 19. Manufacturers? Manufacturing Sites, Areas Served
Table 20. Manufacturers? Product Type
Table 21. Global EV Battery Cooling System Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 22. Mergers & Acquisitions, Expansion Plans
Table 23. Market Overview of Key Raw Materials
Table 24. Midstream Market Analysis
Table 25. Downstream Customer Analysis
Table 26. Key Development Trends
Table 27. Driving Factors
Table 28. EV Battery Cooling System Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global EV Battery Cooling System Sales by Type (K Units)

Table 34. Global EV Battery Cooling System Market Size by Type (M USD)

Table 35. Global EV Battery Cooling System Sales (K Units) by Type (2020-2025)

Table 36. Global EV Battery Cooling System Sales Market Share by Type (2020-2025)

Table 37. Global EV Battery Cooling System Market Size (M USD) by Type (2020-2025)

Table 38. Global EV Battery Cooling System Market Share by Type (2020-2025)

Table 39. Global EV Battery Cooling System Price (USD/Unit) by Type (2020-2025)

Table 40. Global EV Battery Cooling System Sales (K Units) by Application

Table 41. Global EV Battery Cooling System Market Size by Application

Table 42. Global EV Battery Cooling System Sales by Application (2020-2025) & (K Units)

Table 43. Global EV Battery Cooling System Sales Market Share by Application (2020-2025)

Table 44. Global EV Battery Cooling System Market Size by Application (2020-2025) & (M USD)

Table 45. Global EV Battery Cooling System Market Share by Application (2020-2025)

Table 46. Global EV Battery Cooling System Sales Growth Rate by Application (2020-2025)

Table 47. Global EV Battery Cooling System Sales by Region (2020-2025) & (K Units)

Table 48. Global EV Battery Cooling System Sales Market Share by Region (2020-2025)

Table 49. Global EV Battery Cooling System Market Size by Region (2020-2025) & (M USD)

Table 50. Global EV Battery Cooling System Market Size by Region (2020-2025)

Table 51. North America EV Battery Cooling System Sales by Country (2020-2025) & (K Units)

Table 52. North America EV Battery Cooling System Market Size by Country (2020-2025) & (M USD)

Table 53. Europe EV Battery Cooling System Sales by Country (2020-2025) & (K Units)

Table 54. Europe EV Battery Cooling System Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific EV Battery Cooling System Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific EV Battery Cooling System Market Size by Region (2020-2025) &

(M USD)

Table 57. South America EV Battery Cooling System Sales by Country (2020-2025) & (K Units)

Table 58. South America EV Battery Cooling System Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa EV Battery Cooling System Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa EV Battery Cooling System Market Size by Region (2020-2025) & (M USD)

Table 61. Global EV Battery Cooling System Production (K Units) by Region(2020-2025)

Table 62. Global EV Battery Cooling System Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global EV Battery Cooling System Revenue Market Share by Region (2020-2025)

Table 64. Global EV Battery Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America EV Battery Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe EV Battery Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan EV Battery Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China EV Battery Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Mahle Basic Information

Table 70. Mahle EV Battery Cooling System Product Overview

Table 71. Mahle EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. Mahle Business Overview

Table 73. Mahle SWOT Analysis

Table 74. Mahle Recent Developments

Table 75. Valeo Basic Information

Table 76. Valeo EV Battery Cooling System Product Overview

Table 77. Valeo EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. Valeo Business Overview

Table 79. Valeo SWOT Analysis

Table 80. Valeo Recent Developments

Table 81. Dana Basic Information

Table 82. Dana EV Battery Cooling System Product Overview

Table 83. Dana EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 84. Dana Business Overview

Table 85. Dana SWOT Analysis

Table 86. Dana Recent Developments

Table 87. Hanon Systems Basic Information

Table 88. Hanon Systems EV Battery Cooling System Product Overview

Table 89. Hanon Systems EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. Hanon Systems Business Overview

Table 91. Hanon Systems Recent Developments

Table 92. Gentherm Basic Information

Table 93. Gentherm EV Battery Cooling System Product Overview

Table 94. Gentherm EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Gentherm Business Overview

Table 96. Gentherm Recent Developments

Table 97. Tinklun Basic Information

Table 98. Tinklun EV Battery Cooling System Product Overview

Table 99. Tinklun EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. Tinklun Business Overview

Table 101. Tinklun Recent Developments

Table 102. Webasto Electrified Basic Information

Table 103. Webasto Electrified EV Battery Cooling System Product Overview

Table 104. Webasto Electrified EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Webasto Electrified Business Overview

Table 106. Webasto Electrified Recent Developments

Table 107. Aotecar New Energy Technology Basic Information

Table 108. Aotecar New Energy Technology EV Battery Cooling System Product Overview

Table 109. Aotecar New Energy Technology EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. Aotecar New Energy Technology Business Overview

Table 111. Aotecar New Energy Technology Recent Developments

Table 112. Guangzhou Goaland Energy Basic Information

Table 113. Guangzhou Goaland Energy EV Battery Cooling System Product Overview
Table 114. Guangzhou Goaland Energy EV Battery Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 115. Guangzhou Goaland Energy Business Overview
Table 116. Guangzhou Goaland Energy Recent Developments
Table 117. Global EV Battery Cooling System Sales Forecast by Region (2026-2035) & (K Units)
Table 118. Global EV Battery Cooling System Market Size Forecast by Region (2026-2035) & (M USD)
Table 119. North America EV Battery Cooling System Sales Forecast by Country (2026-2035) & (K Units)
Table 120. North America EV Battery Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Europe EV Battery Cooling System Sales Forecast by Country (2026-2035) & (K Units)
Table 122. Europe EV Battery Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
Table 123. Asia Pacific EV Battery Cooling System Sales Forecast by Region (2026-2035) & (K Units)
Table 124. Asia Pacific EV Battery Cooling System Market Size Forecast by Region (2026-2035) & (M USD)
Table 125. South America EV Battery Cooling System Sales Forecast by Country (2026-2035) & (K Units)
Table 126. South America EV Battery Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
Table 127. Middle East and Africa EV Battery Cooling System Sales Forecast by Country (2026-2035) & (Units)
Table 128. Middle East and Africa EV Battery Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
Table 129. Global EV Battery Cooling System Sales Forecast by Type (2026-2035) & (K Units)
Table 130. Global EV Battery Cooling System Market Size Forecast by Type (2026-2035) & (M USD)
Table 131. Global EV Battery Cooling System Price Forecast by Type (2026-2035) & (USD/Unit)
Table 132. Global EV Battery Cooling System Sales (K Units) Forecast by Application (2026-2035)
Table 133. Global EV Battery Cooling System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of EV Battery Cooling System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global EV Battery Cooling System Market Size (M USD), 2025-2035
- Figure 6. Global EV Battery Cooling System Market Size (M USD) (2020-2035)
- Figure 7. Global EV Battery Cooling System Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. EV Battery Cooling System Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global EV Battery Cooling System Product Life Cycle
- Figure 14. EV Battery Cooling System Sales Share by Manufacturers in 2025
- Figure 15. Global EV Battery Cooling System Revenue Share by Manufacturers in 2025
- Figure 16. EV Battery Cooling System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market EV Battery Cooling System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by EV Battery Cooling System Revenue in 2025
- Figure 19. Industry Chain Map of EV Battery Cooling System
- Figure 20. Global EV Battery Cooling System Market PEST Analysis
- Figure 21. Global EV Battery Cooling System Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global EV Battery Cooling System Market Share by Type
- Figure 28. Sales Market Share of EV Battery Cooling System by Type (2020-2025)
- Figure 29. Sales Market Share of EV Battery Cooling System by Type in 2025
- Figure 30. Market Share of EV Battery Cooling System by Type (2020-2025)
- Figure 31. Market Share of EV Battery Cooling System by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global EV Battery Cooling System Market Share by Application

Figure 34. Global EV Battery Cooling System Sales Market Share by Application (2020-2025)

Figure 35. Global EV Battery Cooling System Sales Market Share by Application in 2025

Figure 36. Global EV Battery Cooling System Market Share by Application (2020-2025)

Figure 37. Global EV Battery Cooling System Market Share by Application in 2025

Figure 38. Global EV Battery Cooling System Sales Growth Rate by Application (2020-2025)

Figure 39. Global EV Battery Cooling System Sales Market Share by Region (2020-2025)

Figure 40. Global EV Battery Cooling System Market Size by Region (2020-2025)

Figure 41. North America EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America EV Battery Cooling System Sales Market Share by Country in 2024

Figure 44. North America EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America EV Battery Cooling System Market Size by Country in 2024

Figure 46. U.S. EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada EV Battery Cooling System Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada EV Battery Cooling System Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico EV Battery Cooling System Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico EV Battery Cooling System Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe EV Battery Cooling System Sales Market Share by Country in 2024

Figure 54. Europe EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe EV Battery Cooling System Market Size by Country in 2024

Figure 56. Germany EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific EV Battery Cooling System Sales and Growth Rate (K Units)

Figure 67. Asia Pacific EV Battery Cooling System Sales Market Share by Region in 2024

Figure 68. Asia Pacific EV Battery Cooling System Market Size by Region in 2024

Figure 69. China EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India EV Battery Cooling System Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 77. Southeast Asia EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America EV Battery Cooling System Sales and Growth Rate (K Units)

Figure 80. South America EV Battery Cooling System Sales Market Share by Country in 2024

Figure 81. South America EV Battery Cooling System Market Size and Growth Rate (M USD)

Figure 82. South America EV Battery Cooling System Market Size by Country in 2024

Figure 83. Brazil EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa EV Battery Cooling System Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa EV Battery Cooling System Sales Market Share by Region in 2024

Figure 91. Middle East and Africa EV Battery Cooling System Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa EV Battery Cooling System Market Size by Region in 2024

Figure 93. Saudi Arabia EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa EV Battery Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa EV Battery Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global EV Battery Cooling System Production Market Share by Region (2020-2025)

Figure 104. North America EV Battery Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe EV Battery Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan EV Battery Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 107. China EV Battery Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 108. Global EV Battery Cooling System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global EV Battery Cooling System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global EV Battery Cooling System Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global EV Battery Cooling System Market Share Forecast by Type (2026-2035)

Figure 112. Global EV Battery Cooling System Sales Forecast by Application (2026-2035)

Figure 113. Global EV Battery Cooling System Market Share Forecast by Application (2026-2035)

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