

Global Ethylene-Propylene-Diene Monomer Market Research Report 2026(Status and Outlook)

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Abstracts

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures. Global Ethylene Propylene Diene Monomer (EPDM) key players include Lanxess, ExxonMobil, Lion Elastomers, JSR/Kumho, Eni (Polimeri Europa), etc. Global top five manufacturers hold a share about 70%. North America is the largest market, with a share about 35%, followed by Europe, with a share about 20 percent. In terms of product, Solution Polymerization is the largest segment, with a share about 90%. And in terms of application, the largest application is Automotive Industry, followed by Building & Construction, Wires & Cables.

The global Ethylene-Propylene-Diene Monomer market size was estimated at USD 4615.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ethylene-Propylene-Diene Monomer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ethylene-Propylene-Diene Monomer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ethylene-Propylene-Diene Monomer market.

Global Ethylene-Propylene-Diene Monomer Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DuPont
Petrochina
Exxonmobil Chemical Company
Mitsui Chemicals Inc
Carlisle Companies
Kumho Polychem
Lanxess AG

Market Segmentation (by Type)

Ordinary EPDM

Modified EPDM

Market Segmentation (by Application)

Architecture

Electronics

Automotive

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ethylene-Propylene-Diene Monomer Market

Overview of the regional outlook of the Ethylene-Propylene-Diene Monomer Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ethylene-Propylene-Diene Monomer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ethylene-Propylene-Diene Monomer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Ethylene-Propylene-Diene Monomer

1.2 Key Market Segments

1.2.1 Ethylene-Propylene-Diene Monomer Segment by Type

1.2.2 Ethylene-Propylene-Diene Monomer Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Ethylene-Propylene-Diene Monomer Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Ethylene-Propylene-Diene Monomer Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Ethylene-Propylene-Diene Monomer Product Life Cycle

3.3 Global Ethylene-Propylene-Diene Monomer Sales by Manufacturers (2020-2025)

3.4 Global Ethylene-Propylene-Diene Monomer Revenue Market Share by Manufacturers (2020-2025)

3.5 Ethylene-Propylene-Diene Monomer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Ethylene-Propylene-Diene Monomer Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Ethylene-Propylene-Diene Monomer Market Competitive Situation and Trends

- 3.8.1 Ethylene-Propylene-Diene Monomer Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Ethylene-Propylene-Diene Monomer Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ETHYLENE-PROPYLENE-DIENE MONOMER INDUSTRY CHAIN ANALYSIS

- 4.1 Ethylene-Propylene-Diene Monomer Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ETHYLENE-PROPYLENE-DIENE MONOMER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Ethylene-Propylene-Diene Monomer Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Ethylene-Propylene-Diene Monomer Market
- 5.7 ESG Ratings of Leading Companies

6 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Ethylene-Propylene-Diene Monomer Sales Market Share by Type (2020-2025)

6.3 Global Ethylene-Propylene-Diene Monomer Market Size by Type (2020-2025)

6.4 Global Ethylene-Propylene-Diene Monomer Price by Type (2020-2025)

7 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Ethylene-Propylene-Diene Monomer Market Sales by Application (2020-2025)

7.3 Global Ethylene-Propylene-Diene Monomer Market Size (M USD) by Application (2020-2025)

7.4 Global Ethylene-Propylene-Diene Monomer Sales Growth Rate by Application (2020-2025)

8 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET SALES BY REGION

8.1 Global Ethylene-Propylene-Diene Monomer Sales by Region

8.1.1 Global Ethylene-Propylene-Diene Monomer Sales by Region

8.1.2 Global Ethylene-Propylene-Diene Monomer Sales Market Share by Region

8.2 Global Ethylene-Propylene-Diene Monomer Market Size by Region

8.2.1 Global Ethylene-Propylene-Diene Monomer Market Size by Region

8.2.2 Global Ethylene-Propylene-Diene Monomer Market Size by Region

8.3 North America

8.3.1 North America Ethylene-Propylene-Diene Monomer Sales by Country

8.3.2 North America Ethylene-Propylene-Diene Monomer Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ethylene-Propylene-Diene Monomer Sales by Country

8.4.2 Europe Ethylene-Propylene-Diene Monomer Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Ethylene-Propylene-Diene Monomer Sales by Region
- 8.5.2 Asia Pacific Ethylene-Propylene-Diene Monomer Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Ethylene-Propylene-Diene Monomer Sales by Country
 - 8.6.2 South America Ethylene-Propylene-Diene Monomer Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Ethylene-Propylene-Diene Monomer Sales by Region
 - 8.7.2 Middle East and Africa Ethylene-Propylene-Diene Monomer Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Ethylene-Propylene-Diene Monomer by Region(2020-2025)
- 9.2 Global Ethylene-Propylene-Diene Monomer Revenue Market Share by Region (2020-2025)
- 9.3 Global Ethylene-Propylene-Diene Monomer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ethylene-Propylene-Diene Monomer Production
 - 9.4.1 North America Ethylene-Propylene-Diene Monomer Production Growth Rate (2020-2025)
 - 9.4.2 North America Ethylene-Propylene-Diene Monomer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ethylene-Propylene-Diene Monomer Production
 - 9.5.1 Europe Ethylene-Propylene-Diene Monomer Production Growth Rate (2020-2025)

9.5.2 Europe Ethylene-Propylene-Diene Monomer Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Ethylene-Propylene-Diene Monomer Production (2020-2025)

9.6.1 Japan Ethylene-Propylene-Diene Monomer Production Growth Rate (2020-2025)

9.6.2 Japan Ethylene-Propylene-Diene Monomer Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Ethylene-Propylene-Diene Monomer Production (2020-2025)

9.7.1 China Ethylene-Propylene-Diene Monomer Production Growth Rate (2020-2025)

9.7.2 China Ethylene-Propylene-Diene Monomer Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 DuPont

10.1.1 DuPont Basic Information

10.1.2 DuPont Ethylene-Propylene-Diene Monomer Product Overview

10.1.3 DuPont Ethylene-Propylene-Diene Monomer Product Market Performance

10.1.4 DuPont Business Overview

10.1.5 DuPont SWOT Analysis

10.1.6 DuPont Recent Developments

10.2 Petrochina

10.2.1 Petrochina Basic Information

10.2.2 Petrochina Ethylene-Propylene-Diene Monomer Product Overview

10.2.3 Petrochina Ethylene-Propylene-Diene Monomer Product Market Performance

10.2.4 Petrochina Business Overview

10.2.5 Petrochina SWOT Analysis

10.2.6 Petrochina Recent Developments

10.3 Exxonmobil Chemical Company

10.3.1 Exxonmobil Chemical Company Basic Information

10.3.2 Exxonmobil Chemical Company Ethylene-Propylene-Diene Monomer Product Overview

10.3.3 Exxonmobil Chemical Company Ethylene-Propylene-Diene Monomer Product Market Performance

10.3.4 Exxonmobil Chemical Company Business Overview

10.3.5 Exxonmobil Chemical Company SWOT Analysis

10.3.6 Exxonmobil Chemical Company Recent Developments

10.4 Mitsui Chemicals Inc

10.4.1 Mitsui Chemicals Inc Basic Information

10.4.2 Mitsui Chemicals Inc Ethylene-Propylene-Diene Monomer Product Overview

10.4.3 Mitsui Chemicals Inc Ethylene-Propylene-Diene Monomer Product Market Performance

10.4.4 Mitsui Chemicals Inc Business Overview

10.4.5 Mitsui Chemicals Inc Recent Developments

10.5 Carlisle Companies

10.5.1 Carlisle Companies Basic Information

10.5.2 Carlisle Companies Ethylene-Propylene-Diene Monomer Product Overview

10.5.3 Carlisle Companies Ethylene-Propylene-Diene Monomer Product Market Performance

10.5.4 Carlisle Companies Business Overview

10.5.5 Carlisle Companies Recent Developments

10.6 Kumho Polychem

10.6.1 Kumho Polychem Basic Information

10.6.2 Kumho Polychem Ethylene-Propylene-Diene Monomer Product Overview

10.6.3 Kumho Polychem Ethylene-Propylene-Diene Monomer Product Market Performance

10.6.4 Kumho Polychem Business Overview

10.6.5 Kumho Polychem Recent Developments

10.7 Lanxess AG

10.7.1 Lanxess AG Basic Information

10.7.2 Lanxess AG Ethylene-Propylene-Diene Monomer Product Overview

10.7.3 Lanxess AG Ethylene-Propylene-Diene Monomer Product Market Performance

10.7.4 Lanxess AG Business Overview

10.7.5 Lanxess AG Recent Developments

11 ETHYLENE-PROPYLENE-DIENE MONOMER MARKET FORECAST BY REGION

11.1 Global Ethylene-Propylene-Diene Monomer Market Size Forecast

11.2 Global Ethylene-Propylene-Diene Monomer Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ethylene-Propylene-Diene Monomer Market Size Forecast by Country

11.2.3 Asia Pacific Ethylene-Propylene-Diene Monomer Market Size Forecast by Region

11.2.4 South America Ethylene-Propylene-Diene Monomer Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ethylene-Propylene-Diene Monomer by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Ethylene-Propylene-Diene Monomer Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ethylene-Propylene-Diene Monomer by Type (2026-2035)

12.1.2 Global Ethylene-Propylene-Diene Monomer Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ethylene-Propylene-Diene Monomer by Type (2026-2035)

12.2 Global Ethylene-Propylene-Diene Monomer Market Forecast by Application (2026-2035)

12.2.1 Global Ethylene-Propylene-Diene Monomer Sales (K MT) Forecast by Application

12.2.2 Global Ethylene-Propylene-Diene Monomer Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ethylene-Propylene-Diene Monomer Market Size by Type (M USD)

Table 4. Global Ethylene-Propylene-Diene Monomer Market Size by Application

Table 5. Ethylene-Propylene-Diene Monomer Market Size Comparison by Region (M USD)

Table 6. Global Ethylene-Propylene-Diene Monomer Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Ethylene-Propylene-Diene Monomer Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ethylene-Propylene-Diene Monomer Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ethylene-Propylene-Diene Monomer Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ethylene-Propylene-Diene Monomer as of 2025)

Table 11. Global Market Ethylene-Propylene-Diene Monomer Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ethylene-Propylene-Diene Monomer Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ethylene-Propylene-Diene Monomer Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ethylene-Propylene-Diene Monomer Sales by Type (K MT)

Table 27. Global Ethylene-Propylene-Diene Monomer Market Size by Type (M USD)

Table 28. Global Ethylene-Propylene-Diene Monomer Sales (K MT) by Type
(2020-2025)

Table 29. Global Ethylene-Propylene-Diene Monomer Sales Market Share by Type
(2020-2025)

Table 30. Global Ethylene-Propylene-Diene Monomer Market Size (M USD) by Type
(2020-2025)

Table 31. Global Ethylene-Propylene-Diene Monomer Market Share by Type
(2020-2025)

Table 32. Global Ethylene-Propylene-Diene Monomer Price (USD/KG) by Type
(2020-2025)

Table 33. Global Ethylene-Propylene-Diene Monomer Sales (K MT) by Application

Table 34. Global Ethylene-Propylene-Diene Monomer Market Size by Application

Table 35. Global Ethylene-Propylene-Diene Monomer Sales by Application (2020-2025)
& (K MT)

Table 36. Global Ethylene-Propylene-Diene Monomer Sales Market Share by
Application (2020-2025)

Table 37. Global Ethylene-Propylene-Diene Monomer Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Ethylene-Propylene-Diene Monomer Market Share by Application
(2020-2025)

Table 39. Global Ethylene-Propylene-Diene Monomer Sales Growth Rate by Application
(2020-2025)

Table 40. Global Ethylene-Propylene-Diene Monomer Sales by Region (2020-2025) &
(K MT)

Table 41. Global Ethylene-Propylene-Diene Monomer Sales Market Share by Region
(2020-2025)

Table 42. Global Ethylene-Propylene-Diene Monomer Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Ethylene-Propylene-Diene Monomer Market Size by Region
(2020-2025)

Table 44. North America Ethylene-Propylene-Diene Monomer Sales by Country
(2020-2025) & (K MT)

Table 45. North America Ethylene-Propylene-Diene Monomer Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Ethylene-Propylene-Diene Monomer Sales by Country (2020-2025) &
(K MT)

Table 47. Europe Ethylene-Propylene-Diene Monomer Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Ethylene-Propylene-Diene Monomer Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Ethylene-Propylene-Diene Monomer Market Size by Region (2020-2025) & (M USD)
Table 50. South America Ethylene-Propylene-Diene Monomer Sales by Country (2020-2025) & (K MT)
Table 51. South America Ethylene-Propylene-Diene Monomer Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Ethylene-Propylene-Diene Monomer Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Ethylene-Propylene-Diene Monomer Market Size by Region (2020-2025) & (M USD)
Table 54. Global Ethylene-Propylene-Diene Monomer Production (K MT) by Region(2020-2025)
Table 55. Global Ethylene-Propylene-Diene Monomer Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Ethylene-Propylene-Diene Monomer Revenue Market Share by Region (2020-2025)
Table 57. Global Ethylene-Propylene-Diene Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Ethylene-Propylene-Diene Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Ethylene-Propylene-Diene Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Ethylene-Propylene-Diene Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Ethylene-Propylene-Diene Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. DuPont Basic Information
Table 63. DuPont Ethylene-Propylene-Diene Monomer Product Overview
Table 64. DuPont Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. DuPont Business Overview
Table 66. DuPont SWOT Analysis
Table 67. DuPont Recent Developments
Table 68. Petrochina Basic Information
Table 69. Petrochina Ethylene-Propylene-Diene Monomer Product Overview
Table 70. Petrochina Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Petrochina Business Overview
Table 72. Petrochina SWOT Analysis
Table 73. Petrochina Recent Developments
Table 74. Exxonmobil Chemical Company Basic Information
Table 75. Exxonmobil Chemical Company Ethylene-Propylene-Diene Monomer Product Overview
Table 76. Exxonmobil Chemical Company Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Exxonmobil Chemical Company Business Overview
Table 78. Exxonmobil Chemical Company SWOT Analysis
Table 79. Exxonmobil Chemical Company Recent Developments
Table 80. Mitsui Chemicals Inc Basic Information
Table 81. Mitsui Chemicals Inc Ethylene-Propylene-Diene Monomer Product Overview
Table 82. Mitsui Chemicals Inc Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Mitsui Chemicals Inc Business Overview
Table 84. Mitsui Chemicals Inc Recent Developments
Table 85. Carlisle Companies Basic Information
Table 86. Carlisle Companies Ethylene-Propylene-Diene Monomer Product Overview
Table 87. Carlisle Companies Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Carlisle Companies Business Overview
Table 89. Carlisle Companies Recent Developments
Table 90. Kumho Polychem Basic Information
Table 91. Kumho Polychem Ethylene-Propylene-Diene Monomer Product Overview
Table 92. Kumho Polychem Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Kumho Polychem Business Overview
Table 94. Kumho Polychem Recent Developments
Table 95. Lanxess AG Basic Information
Table 96. Lanxess AG Ethylene-Propylene-Diene Monomer Product Overview
Table 97. Lanxess AG Ethylene-Propylene-Diene Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Lanxess AG Business Overview
Table 99. Lanxess AG Recent Developments
Table 100. Global Ethylene-Propylene-Diene Monomer Sales Forecast by Region (2026-2035) & (K MT)
Table 101. Global Ethylene-Propylene-Diene Monomer Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Ethylene-Propylene-Diene Monomer Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America Ethylene-Propylene-Diene Monomer Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Ethylene-Propylene-Diene Monomer Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe Ethylene-Propylene-Diene Monomer Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Ethylene-Propylene-Diene Monomer Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Ethylene-Propylene-Diene Monomer Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Ethylene-Propylene-Diene Monomer Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Ethylene-Propylene-Diene Monomer Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Ethylene-Propylene-Diene Monomer Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Ethylene-Propylene-Diene Monomer Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Ethylene-Propylene-Diene Monomer Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Ethylene-Propylene-Diene Monomer Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Ethylene-Propylene-Diene Monomer Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Ethylene-Propylene-Diene Monomer Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Ethylene-Propylene-Diene Monomer Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ethylene-Propylene-Diene Monomer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ethylene-Propylene-Diene Monomer Market Size (M USD), 2025-2035
- Figure 5. Global Ethylene-Propylene-Diene Monomer Market Size (M USD) (2020-2035)
- Figure 6. Global Ethylene-Propylene-Diene Monomer Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ethylene-Propylene-Diene Monomer Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ethylene-Propylene-Diene Monomer Product Life Cycle
- Figure 13. Ethylene-Propylene-Diene Monomer Sales Share by Manufacturers in 2025
- Figure 14. Global Ethylene-Propylene-Diene Monomer Revenue Share by Manufacturers in 2025
- Figure 15. Ethylene-Propylene-Diene Monomer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ethylene-Propylene-Diene Monomer Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ethylene-Propylene-Diene Monomer Revenue in 2025
- Figure 18. Industry Chain Map of Ethylene-Propylene-Diene Monomer
- Figure 19. Global Ethylene-Propylene-Diene Monomer Market PEST Analysis
- Figure 20. Global Ethylene-Propylene-Diene Monomer Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ethylene-Propylene-Diene Monomer Market Share by Type
- Figure 27. Sales Market Share of Ethylene-Propylene-Diene Monomer by Type (2020-2025)
- Figure 28. Sales Market Share of Ethylene-Propylene-Diene Monomer by Type in 2025

Figure 29. Market Share of Ethylene-Propylene-Diene Monomer by Type (2020-2025)

Figure 30. Market Share of Ethylene-Propylene-Diene Monomer by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Ethylene-Propylene-Diene Monomer Market Share by Application

Figure 33. Global Ethylene-Propylene-Diene Monomer Sales Market Share by Application (2020-2025)

Figure 34. Global Ethylene-Propylene-Diene Monomer Sales Market Share by Application in 2025

Figure 35. Global Ethylene-Propylene-Diene Monomer Market Share by Application (2020-2025)

Figure 36. Global Ethylene-Propylene-Diene Monomer Market Share by Application in 2025

Figure 37. Global Ethylene-Propylene-Diene Monomer Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ethylene-Propylene-Diene Monomer Sales Market Share by Region (2020-2025)

Figure 39. Global Ethylene-Propylene-Diene Monomer Market Size by Region (2020-2025)

Figure 40. North America Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Ethylene-Propylene-Diene Monomer Sales Market Share by Country in 2024

Figure 43. North America Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ethylene-Propylene-Diene Monomer Market Size by Country in 2024

Figure 45. U.S. Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ethylene-Propylene-Diene Monomer Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Ethylene-Propylene-Diene Monomer Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ethylene-Propylene-Diene Monomer Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ethylene-Propylene-Diene Monomer Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Ethylene-Propylene-Diene Monomer Sales Market Share by Country in 2024

Figure 53. Europe Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ethylene-Propylene-Diene Monomer Market Size by Country in 2024

Figure 55. Germany Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ethylene-Propylene-Diene Monomer Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Ethylene-Propylene-Diene Monomer Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ethylene-Propylene-Diene Monomer Market Size by Region in 2024

Figure 68. China Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ethylene-Propylene-Diene Monomer Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ethylene-Propylene-Diene Monomer Sales and Growth Rate (K MT)

Figure 79. South America Ethylene-Propylene-Diene Monomer Sales Market Share by Country in 2024

Figure 80. South America Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (M USD)

Figure 81. South America Ethylene-Propylene-Diene Monomer Market Size by Country in 2024

Figure 82. Brazil Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ethylene-Propylene-Diene Monomer Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Ethylene-Propylene-Diene Monomer Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ethylene-Propylene-Diene Monomer Market Size by Region in 2024

Figure 92. Saudi Arabia Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ethylene-Propylene-Diene Monomer Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Ethylene-Propylene-Diene Monomer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ethylene-Propylene-Diene Monomer Production Market Share by Region (2020-2025)

Figure 103. North America Ethylene-Propylene-Diene Monomer Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Ethylene-Propylene-Diene Monomer Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Ethylene-Propylene-Diene Monomer Production (K MT) Growth Rate (2020-2025)

Figure 106. China Ethylene-Propylene-Diene Monomer Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Ethylene-Propylene-Diene Monomer Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Ethylene-Propylene-Diene Monomer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ethylene-Propylene-Diene Monomer Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Ethylene-Propylene-Diene Monomer Market Share Forecast by Type (2026-2035)

Figure 111. Global Ethylene-Propylene-Diene Monomer Sales Forecast by Application (2026-2035)

Figure 112. Global Ethylene-Propylene-Diene Monomer Market Share Forecast by Application (2026-2035)

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