

# Global Ethylene Acrylic Rubbers Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ethylene Acrylic Rubbers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Ethylene Acrylic Rubbers (AEM) are a class of synthetic elastomers formed by the copolymerization of ethylene and methyl acrylate, often with a small amount of a cure-site monomer to enable crosslinking. They are valued for their excellent resistance to heat (up to 150-175°C), ozone, and automotive oils, as well as their good balance of mechanical properties and flexibility over a broad temperature range. AEM rubbers exhibit better low-temperature flexibility than many other heat-resistant elastomers and are often used in automotive hoses, seals, gaskets, and vibration-damping components, particularly where long-term durability under heat and oil exposure is essential. They are distinct from ACM (Acrylic Rubber) in that the ethylene content improves elasticity and low-temperature properties. The key market drivers for Ethylene Acrylic Rubbers (AEM) are centered around the automotive industry's demand for high-performance elastomers that can withstand prolonged exposure to heat, oil, and ozone. With increasing regulations on vehicle emissions and engine efficiency, automakers are designing smaller, hotter-running engines, which in turn require durable sealing and hosing materials—a role well-suited to AEM. Additionally, the growing production of hybrid and electric vehicles (EVs) is creating new needs for materials that offer thermal resistance and vibration isolation. Outside automotive, industrial machinery and oil & gas applications also drive demand, particularly in harsh environments where long service life and resistance to synthetic lubricants are critical. Furthermore, global environmental standards pushing for longer-lasting and more sustainable materials continue to support AEM rubber adoption.

The global Ethylene Acrylic Rubbers market size was estimated at USD 1249.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ethylene Acrylic Rubbers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ethylene Acrylic Rubbers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ethylene Acrylic Rubbers market.

### **Global Ethylene Acrylic Rubbers Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

DuPont (USA)  
Celanese (USA)  
Solvay (Belgium)  
BASF (Germany)  
Zeon Chemicals (Japan)  
NOK Corporation (Japan)  
Toray Industries (Japan)  
SK Chemicals (South Korea)  
Vanderbilt Chemicals (USA)  
Goodflex Rubber (UK)  
Cooltec Elastomer (USA)  
Ashtabula Rubber (USA)  
Clwyd Compounders (UK)  
HEXPOL Rubber (Sweden)  
McMasters Koss (USA)

## **Market Segmentation (by Type)**

High-Acrylate AEM  
Balanced AEM  
High-Ethylene AEM

## **Market Segmentation (by Application)**

Automotive  
Industrial Equipment  
Electronics  
Aerospace & Defense  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ethylene Acrylic Rubbers Market

Overview of the regional outlook of the Ethylene Acrylic Rubbers Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ethylene Acrylic Rubbers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ethylene Acrylic Rubbers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Ethylene Acrylic Rubbers
- 1.2 Key Market Segments
  - 1.2.1 Ethylene Acrylic Rubbers Segment by Type
  - 1.2.2 Ethylene Acrylic Rubbers Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ETHYLENE ACRYLIC RUBBERS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Ethylene Acrylic Rubbers Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Ethylene Acrylic Rubbers Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ETHYLENE ACRYLIC RUBBERS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Ethylene Acrylic Rubbers Product Life Cycle
- 3.3 Global Ethylene Acrylic Rubbers Sales by Manufacturers (2020-2025)
- 3.4 Global Ethylene Acrylic Rubbers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ethylene Acrylic Rubbers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ethylene Acrylic Rubbers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ethylene Acrylic Rubbers Market Competitive Situation and Trends
  - 3.8.1 Ethylene Acrylic Rubbers Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Ethylene Acrylic Rubbers Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 ETHYLENE ACRYLIC RUBBERS INDUSTRY CHAIN ANALYSIS**

### 4.1 Ethylene Acrylic Rubbers Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ETHYLENE ACRYLIC RUBBERS MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Ethylene Acrylic Rubbers Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Ethylene Acrylic Rubbers Market

### 5.7 ESG Ratings of Leading Companies

## **6 ETHYLENE ACRYLIC RUBBERS MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Ethylene Acrylic Rubbers Sales Market Share by Type (2020-2025)

### 6.3 Global Ethylene Acrylic Rubbers Market Size by Type (2020-2025)

### 6.4 Global Ethylene Acrylic Rubbers Price by Type (2020-2025)

## **7 ETHYLENE ACRYLIC RUBBERS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ethylene Acrylic Rubbers Market Sales by Application (2020-2025)
- 7.3 Global Ethylene Acrylic Rubbers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Ethylene Acrylic Rubbers Sales Growth Rate by Application (2020-2025)

## **8 ETHYLENE ACRYLIC RUBBERS MARKET SALES BY REGION**

- 8.1 Global Ethylene Acrylic Rubbers Sales by Region
  - 8.1.1 Global Ethylene Acrylic Rubbers Sales by Region
  - 8.1.2 Global Ethylene Acrylic Rubbers Sales Market Share by Region
- 8.2 Global Ethylene Acrylic Rubbers Market Size by Region
  - 8.2.1 Global Ethylene Acrylic Rubbers Market Size by Region
  - 8.2.2 Global Ethylene Acrylic Rubbers Market Size by Region
- 8.3 North America
  - 8.3.1 North America Ethylene Acrylic Rubbers Sales by Country
  - 8.3.2 North America Ethylene Acrylic Rubbers Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Ethylene Acrylic Rubbers Sales by Country
  - 8.4.2 Europe Ethylene Acrylic Rubbers Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Ethylene Acrylic Rubbers Sales by Region
  - 8.5.2 Asia Pacific Ethylene Acrylic Rubbers Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Ethylene Acrylic Rubbers Sales by Country
  - 8.6.2 South America Ethylene Acrylic Rubbers Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Ethylene Acrylic Rubbers Sales by Region
  - 8.7.2 Middle East and Africa Ethylene Acrylic Rubbers Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ETHYLENE ACRYLIC RUBBERS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Ethylene Acrylic Rubbers by Region(2020-2025)
- 9.2 Global Ethylene Acrylic Rubbers Revenue Market Share by Region (2020-2025)
- 9.3 Global Ethylene Acrylic Rubbers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ethylene Acrylic Rubbers Production
  - 9.4.1 North America Ethylene Acrylic Rubbers Production Growth Rate (2020-2025)
  - 9.4.2 North America Ethylene Acrylic Rubbers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ethylene Acrylic Rubbers Production
  - 9.5.1 Europe Ethylene Acrylic Rubbers Production Growth Rate (2020-2025)
  - 9.5.2 Europe Ethylene Acrylic Rubbers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Ethylene Acrylic Rubbers Production (2020-2025)
  - 9.6.1 Japan Ethylene Acrylic Rubbers Production Growth Rate (2020-2025)
  - 9.6.2 Japan Ethylene Acrylic Rubbers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Ethylene Acrylic Rubbers Production (2020-2025)
  - 9.7.1 China Ethylene Acrylic Rubbers Production Growth Rate (2020-2025)
  - 9.7.2 China Ethylene Acrylic Rubbers Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 DuPont (USA)
  - 10.1.1 DuPont (USA) Basic Information

- 10.1.2 DuPont (USA) Ethylene Acrylic Rubbers Product Overview
- 10.1.3 DuPont (USA) Ethylene Acrylic Rubbers Product Market Performance
- 10.1.4 DuPont (USA) Business Overview
- 10.1.5 DuPont (USA) SWOT Analysis
- 10.1.6 DuPont (USA) Recent Developments
- 10.2 Celanese (USA)
  - 10.2.1 Celanese (USA) Basic Information
  - 10.2.2 Celanese (USA) Ethylene Acrylic Rubbers Product Overview
  - 10.2.3 Celanese (USA) Ethylene Acrylic Rubbers Product Market Performance
  - 10.2.4 Celanese (USA) Business Overview
  - 10.2.5 Celanese (USA) SWOT Analysis
  - 10.2.6 Celanese (USA) Recent Developments
- 10.3 Solvay (Belgium)
  - 10.3.1 Solvay (Belgium) Basic Information
  - 10.3.2 Solvay (Belgium) Ethylene Acrylic Rubbers Product Overview
  - 10.3.3 Solvay (Belgium) Ethylene Acrylic Rubbers Product Market Performance
  - 10.3.4 Solvay (Belgium) Business Overview
  - 10.3.5 Solvay (Belgium) SWOT Analysis
  - 10.3.6 Solvay (Belgium) Recent Developments
- 10.4 BASF (Germany)
  - 10.4.1 BASF (Germany) Basic Information
  - 10.4.2 BASF (Germany) Ethylene Acrylic Rubbers Product Overview
  - 10.4.3 BASF (Germany) Ethylene Acrylic Rubbers Product Market Performance
  - 10.4.4 BASF (Germany) Business Overview
  - 10.4.5 BASF (Germany) Recent Developments
- 10.5 Zeon Chemicals (Japan)
  - 10.5.1 Zeon Chemicals (Japan) Basic Information
  - 10.5.2 Zeon Chemicals (Japan) Ethylene Acrylic Rubbers Product Overview
  - 10.5.3 Zeon Chemicals (Japan) Ethylene Acrylic Rubbers Product Market Performance
  - 10.5.4 Zeon Chemicals (Japan) Business Overview
  - 10.5.5 Zeon Chemicals (Japan) Recent Developments
- 10.6 NOK Corporation (Japan)
  - 10.6.1 NOK Corporation (Japan) Basic Information
  - 10.6.2 NOK Corporation (Japan) Ethylene Acrylic Rubbers Product Overview
  - 10.6.3 NOK Corporation (Japan) Ethylene Acrylic Rubbers Product Market Performance
  - 10.6.4 NOK Corporation (Japan) Business Overview
  - 10.6.5 NOK Corporation (Japan) Recent Developments

## 10.7 Toray Industries (Japan)

10.7.1 Toray Industries (Japan) Basic Information

10.7.2 Toray Industries (Japan) Ethylene Acrylic Rubbers Product Overview

10.7.3 Toray Industries (Japan) Ethylene Acrylic Rubbers Product Market Performance

10.7.4 Toray Industries (Japan) Business Overview

10.7.5 Toray Industries (Japan) Recent Developments

## 10.8 SK Chemicals (South Korea)

10.8.1 SK Chemicals (South Korea) Basic Information

10.8.2 SK Chemicals (South Korea) Ethylene Acrylic Rubbers Product Overview

10.8.3 SK Chemicals (South Korea) Ethylene Acrylic Rubbers Product Market

Performance

10.8.4 SK Chemicals (South Korea) Business Overview

10.8.5 SK Chemicals (South Korea) Recent Developments

## 10.9 Vanderbilt Chemicals (USA)

10.9.1 Vanderbilt Chemicals (USA) Basic Information

10.9.2 Vanderbilt Chemicals (USA) Ethylene Acrylic Rubbers Product Overview

10.9.3 Vanderbilt Chemicals (USA) Ethylene Acrylic Rubbers Product Market

Performance

10.9.4 Vanderbilt Chemicals (USA) Business Overview

10.9.5 Vanderbilt Chemicals (USA) Recent Developments

## 10.10 Goodflex Rubber (UK)

10.10.1 Goodflex Rubber (UK) Basic Information

10.10.2 Goodflex Rubber (UK) Ethylene Acrylic Rubbers Product Overview

10.10.3 Goodflex Rubber (UK) Ethylene Acrylic Rubbers Product Market Performance

10.10.4 Goodflex Rubber (UK) Business Overview

10.10.5 Goodflex Rubber (UK) Recent Developments

## 10.11 Cooltec Elastomer (USA)

10.11.1 Cooltec Elastomer (USA) Basic Information

10.11.2 Cooltec Elastomer (USA) Ethylene Acrylic Rubbers Product Overview

10.11.3 Cooltec Elastomer (USA) Ethylene Acrylic Rubbers Product Market

Performance

10.11.4 Cooltec Elastomer (USA) Business Overview

10.11.5 Cooltec Elastomer (USA) Recent Developments

## 10.12 Ashtabula Rubber (USA)

10.12.1 Ashtabula Rubber (USA) Basic Information

10.12.2 Ashtabula Rubber (USA) Ethylene Acrylic Rubbers Product Overview

10.12.3 Ashtabula Rubber (USA) Ethylene Acrylic Rubbers Product Market

Performance

10.12.4 Ashtabula Rubber (USA) Business Overview

- 10.12.5 Ashtabula Rubber (USA) Recent Developments
- 10.13 Clwyd Compounders (UK)
  - 10.13.1 Clwyd Compounders (UK) Basic Information
  - 10.13.2 Clwyd Compounders (UK) Ethylene Acrylic Rubbers Product Overview
  - 10.13.3 Clwyd Compounders (UK) Ethylene Acrylic Rubbers Product Market Performance
  - 10.13.4 Clwyd Compounders (UK) Business Overview
  - 10.13.5 Clwyd Compounders (UK) Recent Developments
- 10.14 HEXPOL Rubber (Sweden)
  - 10.14.1 HEXPOL Rubber (Sweden) Basic Information
  - 10.14.2 HEXPOL Rubber (Sweden) Ethylene Acrylic Rubbers Product Overview
  - 10.14.3 HEXPOL Rubber (Sweden) Ethylene Acrylic Rubbers Product Market Performance
  - 10.14.4 HEXPOL Rubber (Sweden) Business Overview
  - 10.14.5 HEXPOL Rubber (Sweden) Recent Developments
- 10.15 McMasters Koss (USA)
  - 10.15.1 McMasters Koss (USA) Basic Information
  - 10.15.2 McMasters Koss (USA) Ethylene Acrylic Rubbers Product Overview
  - 10.15.3 McMasters Koss (USA) Ethylene Acrylic Rubbers Product Market Performance
  - 10.15.4 McMasters Koss (USA) Business Overview
  - 10.15.5 McMasters Koss (USA) Recent Developments

## **11 ETHYLENE ACRYLIC RUBBERS MARKET FORECAST BY REGION**

- 11.1 Global Ethylene Acrylic Rubbers Market Size Forecast
- 11.2 Global Ethylene Acrylic Rubbers Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Ethylene Acrylic Rubbers Market Size Forecast by Country
  - 11.2.3 Asia Pacific Ethylene Acrylic Rubbers Market Size Forecast by Region
  - 11.2.4 South America Ethylene Acrylic Rubbers Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Ethylene Acrylic Rubbers by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Ethylene Acrylic Rubbers Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Ethylene Acrylic Rubbers by Type (2026-2035)
  - 12.1.2 Global Ethylene Acrylic Rubbers Market Size Forecast by Type (2026-2035)

- 12.1.3 Global Forecasted Price of Ethylene Acrylic Rubbers by Type (2026-2035)
- 12.2 Global Ethylene Acrylic Rubbers Market Forecast by Application (2026-2035)
  - 12.2.1 Global Ethylene Acrylic Rubbers Sales (K MT) Forecast by Application
  - 12.2.2 Global Ethylene Acrylic Rubbers Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Ethylene Acrylic Rubbers Market Size by Type (M USD)
- Table 4. Global Ethylene Acrylic Rubbers Market Size by Application
- Table 5. Ethylene Acrylic Rubbers Market Size Comparison by Region (M USD)
- Table 6. Global Ethylene Acrylic Rubbers Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Ethylene Acrylic Rubbers Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Ethylene Acrylic Rubbers Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Ethylene Acrylic Rubbers Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ethylene Acrylic Rubbers as of 2025)
- Table 11. Global Market Ethylene Acrylic Rubbers Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Ethylene Acrylic Rubbers Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Ethylene Acrylic Rubbers Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Ethylene Acrylic Rubbers Sales by Type (K MT)
- Table 27. Global Ethylene Acrylic Rubbers Market Size by Type (M USD)
- Table 28. Global Ethylene Acrylic Rubbers Sales (K MT) by Type (2020-2025)

- Table 29. Global Ethylene Acrylic Rubbers Sales Market Share by Type (2020-2025)
- Table 30. Global Ethylene Acrylic Rubbers Market Size (M USD) by Type (2020-2025)
- Table 31. Global Ethylene Acrylic Rubbers Market Share by Type (2020-2025)
- Table 32. Global Ethylene Acrylic Rubbers Price (USD/KG) by Type (2020-2025)
- Table 33. Global Ethylene Acrylic Rubbers Sales (K MT) by Application
- Table 34. Global Ethylene Acrylic Rubbers Market Size by Application
- Table 35. Global Ethylene Acrylic Rubbers Sales by Application (2020-2025) & (K MT)
- Table 36. Global Ethylene Acrylic Rubbers Sales Market Share by Application (2020-2025)
- Table 37. Global Ethylene Acrylic Rubbers Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Ethylene Acrylic Rubbers Market Share by Application (2020-2025)
- Table 39. Global Ethylene Acrylic Rubbers Sales Growth Rate by Application (2020-2025)
- Table 40. Global Ethylene Acrylic Rubbers Sales by Region (2020-2025) & (K MT)
- Table 41. Global Ethylene Acrylic Rubbers Sales Market Share by Region (2020-2025)
- Table 42. Global Ethylene Acrylic Rubbers Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Ethylene Acrylic Rubbers Market Size by Region (2020-2025)
- Table 44. North America Ethylene Acrylic Rubbers Sales by Country (2020-2025) & (K MT)
- Table 45. North America Ethylene Acrylic Rubbers Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Ethylene Acrylic Rubbers Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Ethylene Acrylic Rubbers Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Ethylene Acrylic Rubbers Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Ethylene Acrylic Rubbers Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Ethylene Acrylic Rubbers Sales by Country (2020-2025) & (K MT)
- Table 51. South America Ethylene Acrylic Rubbers Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Ethylene Acrylic Rubbers Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Ethylene Acrylic Rubbers Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Ethylene Acrylic Rubbers Production (K MT) by Region(2020-2025)
- Table 55. Global Ethylene Acrylic Rubbers Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Ethylene Acrylic Rubbers Revenue Market Share by Region

(2020-2025)

Table 57. Global Ethylene Acrylic Rubbers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Ethylene Acrylic Rubbers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Ethylene Acrylic Rubbers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Ethylene Acrylic Rubbers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Ethylene Acrylic Rubbers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. DuPont (USA) Basic Information

Table 63. DuPont (USA) Ethylene Acrylic Rubbers Product Overview

Table 64. DuPont (USA) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. DuPont (USA) Business Overview

Table 66. DuPont (USA) SWOT Analysis

Table 67. DuPont (USA) Recent Developments

Table 68. Celanese (USA) Basic Information

Table 69. Celanese (USA) Ethylene Acrylic Rubbers Product Overview

Table 70. Celanese (USA) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Celanese (USA) Business Overview

Table 72. Celanese (USA) SWOT Analysis

Table 73. Celanese (USA) Recent Developments

Table 74. Solvay (Belgium) Basic Information

Table 75. Solvay (Belgium) Ethylene Acrylic Rubbers Product Overview

Table 76. Solvay (Belgium) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Solvay (Belgium) Business Overview

Table 78. Solvay (Belgium) SWOT Analysis

Table 79. Solvay (Belgium) Recent Developments

Table 80. BASF (Germany) Basic Information

Table 81. BASF (Germany) Ethylene Acrylic Rubbers Product Overview

Table 82. BASF (Germany) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. BASF (Germany) Business Overview

- Table 84. BASF (Germany) Recent Developments
- Table 85. Zeon Chemicals (Japan) Basic Information
- Table 86. Zeon Chemicals (Japan) Ethylene Acrylic Rubbers Product Overview
- Table 87. Zeon Chemicals (Japan) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Zeon Chemicals (Japan) Business Overview
- Table 89. Zeon Chemicals (Japan) Recent Developments
- Table 90. NOK Corporation (Japan) Basic Information
- Table 91. NOK Corporation (Japan) Ethylene Acrylic Rubbers Product Overview
- Table 92. NOK Corporation (Japan) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. NOK Corporation (Japan) Business Overview
- Table 94. NOK Corporation (Japan) Recent Developments
- Table 95. Toray Industries (Japan) Basic Information
- Table 96. Toray Industries (Japan) Ethylene Acrylic Rubbers Product Overview
- Table 97. Toray Industries (Japan) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Toray Industries (Japan) Business Overview
- Table 99. Toray Industries (Japan) Recent Developments
- Table 100. SK Chemicals (South Korea) Basic Information
- Table 101. SK Chemicals (South Korea) Ethylene Acrylic Rubbers Product Overview
- Table 102. SK Chemicals (South Korea) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. SK Chemicals (South Korea) Business Overview
- Table 104. SK Chemicals (South Korea) Recent Developments
- Table 105. Vanderbilt Chemicals (USA) Basic Information
- Table 106. Vanderbilt Chemicals (USA) Ethylene Acrylic Rubbers Product Overview
- Table 107. Vanderbilt Chemicals (USA) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Vanderbilt Chemicals (USA) Business Overview
- Table 109. Vanderbilt Chemicals (USA) Recent Developments
- Table 110. Goodflex Rubber (UK) Basic Information
- Table 111. Goodflex Rubber (UK) Ethylene Acrylic Rubbers Product Overview
- Table 112. Goodflex Rubber (UK) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Goodflex Rubber (UK) Business Overview
- Table 114. Goodflex Rubber (UK) Recent Developments
- Table 115. Cooltec Elastomer (USA) Basic Information
- Table 116. Cooltec Elastomer (USA) Ethylene Acrylic Rubbers Product Overview

- Table 117. Cooltec Elastomer (USA) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Cooltec Elastomer (USA) Business Overview
- Table 119. Cooltec Elastomer (USA) Recent Developments
- Table 120. Ashtabula Rubber (USA) Basic Information
- Table 121. Ashtabula Rubber (USA) Ethylene Acrylic Rubbers Product Overview
- Table 122. Ashtabula Rubber (USA) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Ashtabula Rubber (USA) Business Overview
- Table 124. Ashtabula Rubber (USA) Recent Developments
- Table 125. Clwyd Compounders (UK) Basic Information
- Table 126. Clwyd Compounders (UK) Ethylene Acrylic Rubbers Product Overview
- Table 127. Clwyd Compounders (UK) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Clwyd Compounders (UK) Business Overview
- Table 129. Clwyd Compounders (UK) Recent Developments
- Table 130. HEXPOL Rubber (Sweden) Basic Information
- Table 131. HEXPOL Rubber (Sweden) Ethylene Acrylic Rubbers Product Overview
- Table 132. HEXPOL Rubber (Sweden) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. HEXPOL Rubber (Sweden) Business Overview
- Table 134. HEXPOL Rubber (Sweden) Recent Developments
- Table 135. McMasters Koss (USA) Basic Information
- Table 136. McMasters Koss (USA) Ethylene Acrylic Rubbers Product Overview
- Table 137. McMasters Koss (USA) Ethylene Acrylic Rubbers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. McMasters Koss (USA) Business Overview
- Table 139. McMasters Koss (USA) Recent Developments
- Table 140. Global Ethylene Acrylic Rubbers Sales Forecast by Region (2026-2035) & (K MT)
- Table 141. Global Ethylene Acrylic Rubbers Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Ethylene Acrylic Rubbers Sales Forecast by Country (2026-2035) & (K MT)
- Table 143. North America Ethylene Acrylic Rubbers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Ethylene Acrylic Rubbers Sales Forecast by Country (2026-2035) & (K MT)
- Table 145. Europe Ethylene Acrylic Rubbers Market Size Forecast by Country

(2026-2035) & (M USD)

Table 146. Asia Pacific Ethylene Acrylic Rubbers Sales Forecast by Region

(2026-2035) & (K MT)

Table 147. Asia Pacific Ethylene Acrylic Rubbers Market Size Forecast by Region

(2026-2035) & (M USD)

Table 148. South America Ethylene Acrylic Rubbers Sales Forecast by Country

(2026-2035) & (K MT)

Table 149. South America Ethylene Acrylic Rubbers Market Size Forecast by Country

(2026-2035) & (M USD)

Table 150. Middle East and Africa Ethylene Acrylic Rubbers Sales Forecast by Country

(2026-2035) & (Units)

Table 151. Middle East and Africa Ethylene Acrylic Rubbers Market Size Forecast by

Country (2026-2035) & (M USD)

Table 152. Global Ethylene Acrylic Rubbers Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Ethylene Acrylic Rubbers Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Ethylene Acrylic Rubbers Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Ethylene Acrylic Rubbers Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Ethylene Acrylic Rubbers Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Ethylene Acrylic Rubbers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ethylene Acrylic Rubbers Market Size (M USD), 2025-2035
- Figure 5. Global Ethylene Acrylic Rubbers Market Size (M USD) (2020-2035)
- Figure 6. Global Ethylene Acrylic Rubbers Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ethylene Acrylic Rubbers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ethylene Acrylic Rubbers Product Life Cycle
- Figure 13. Ethylene Acrylic Rubbers Sales Share by Manufacturers in 2025
- Figure 14. Global Ethylene Acrylic Rubbers Revenue Share by Manufacturers in 2025
- Figure 15. Ethylene Acrylic Rubbers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ethylene Acrylic Rubbers Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ethylene Acrylic Rubbers Revenue in 2025
- Figure 18. Industry Chain Map of Ethylene Acrylic Rubbers
- Figure 19. Global Ethylene Acrylic Rubbers Market PEST Analysis
- Figure 20. Global Ethylene Acrylic Rubbers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ethylene Acrylic Rubbers Market Share by Type
- Figure 27. Sales Market Share of Ethylene Acrylic Rubbers by Type (2020-2025)
- Figure 28. Sales Market Share of Ethylene Acrylic Rubbers by Type in 2025
- Figure 29. Market Share of Ethylene Acrylic Rubbers by Type (2020-2025)
- Figure 30. Market Share of Ethylene Acrylic Rubbers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Ethylene Acrylic Rubbers Market Share by Application

Figure 33. Global Ethylene Acrylic Rubbers Sales Market Share by Application (2020-2025)

Figure 34. Global Ethylene Acrylic Rubbers Sales Market Share by Application in 2025

Figure 35. Global Ethylene Acrylic Rubbers Market Share by Application (2020-2025)

Figure 36. Global Ethylene Acrylic Rubbers Market Share by Application in 2025

Figure 37. Global Ethylene Acrylic Rubbers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ethylene Acrylic Rubbers Sales Market Share by Region (2020-2025)

Figure 39. Global Ethylene Acrylic Rubbers Market Size by Region (2020-2025)

Figure 40. North America Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Ethylene Acrylic Rubbers Sales Market Share by Country in 2024

Figure 43. North America Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ethylene Acrylic Rubbers Market Size by Country in 2024

Figure 45. U.S. Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ethylene Acrylic Rubbers Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Ethylene Acrylic Rubbers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ethylene Acrylic Rubbers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ethylene Acrylic Rubbers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Ethylene Acrylic Rubbers Sales Market Share by Country in 2024

Figure 53. Europe Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ethylene Acrylic Rubbers Market Size by Country in 2024

Figure 55. Germany Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ethylene Acrylic Rubbers Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Ethylene Acrylic Rubbers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ethylene Acrylic Rubbers Market Size by Region in 2024

Figure 68. China Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ethylene Acrylic Rubbers Sales and Growth Rate (K MT)

Figure 79. South America Ethylene Acrylic Rubbers Sales Market Share by Country in 2024

Figure 80. South America Ethylene Acrylic Rubbers Market Size and Growth Rate (M USD)

Figure 81. South America Ethylene Acrylic Rubbers Market Size by Country in 2024

Figure 82. Brazil Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ethylene Acrylic Rubbers Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Ethylene Acrylic Rubbers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ethylene Acrylic Rubbers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ethylene Acrylic Rubbers Market Size by Region in 2024

Figure 92. Saudi Arabia Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ethylene Acrylic Rubbers Sales and Growth Rate (2020-2025)

& (K MT)

Figure 101. South Africa Ethylene Acrylic Rubbers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ethylene Acrylic Rubbers Production Market Share by Region (2020-2025)

Figure 103. North America Ethylene Acrylic Rubbers Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Ethylene Acrylic Rubbers Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Ethylene Acrylic Rubbers Production (K MT) Growth Rate (2020-2025)

Figure 106. China Ethylene Acrylic Rubbers Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Ethylene Acrylic Rubbers Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Ethylene Acrylic Rubbers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ethylene Acrylic Rubbers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ethylene Acrylic Rubbers Market Share Forecast by Type (2026-2035)

Figure 111. Global Ethylene Acrylic Rubbers Sales Forecast by Application (2026-2035)

Figure 112. Global Ethylene Acrylic Rubbers Market Share Forecast by Application (2026-2035)

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