

# Global eSIM Hardware Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on eSIM Hardware competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. eSIM hardware refers to the embedded, non-removable integrated circuit inside a device that securely stores and manages digital SIM profiles, enabling mobile network connectivity without the need for a physical SIM card. Built to GSMA specifications, eSIM chips incorporate secure elements for authentication, encryption, and remote provisioning, allowing users to switch carriers or service plans over the air. Found in smartphones, tablets, wearables, IoT devices, and connected vehicles, eSIM hardware supports multiple profiles, enhances device design flexibility, and simplifies global connectivity management. In 2024, the shipment volume of eSIM ICs will be about 500 million pieces, with an average price of US\$2 per piece.

The global eSIM Hardware market size was estimated at USD 965.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global eSIM Hardware market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global eSIM Hardware market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the eSIM Hardware market.

### **Global eSIM Hardware Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

STMicroelectronics

NXP

Infineon

Thales Group

GCT Semiconductor

IDEMIA

Giesecke+Devrient

VALID

Workz (Trasna)

Unigroup Guoxin Microelectronics

HuaDa Semiconductor  
Henghui Technology

### **Market Segmentation (by Type)**

MFF2 Form-factor  
WLCSP Form-factor  
Others

### **Market Segmentation (by Application)**

Consumer Electronics  
Internet of Things  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the eSIM Hardware Market  
Overview of the regional outlook of the eSIM Hardware Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the eSIM Hardware Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of eSIM Hardware, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of eSIM Hardware
- 1.2 Key Market Segments
  - 1.2.1 eSIM Hardware Segment by Type
  - 1.2.2 eSIM Hardware Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ESIM HARDWARE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global eSIM Hardware Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global eSIM Hardware Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ESIM HARDWARE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global eSIM Hardware Product Life Cycle
- 3.3 Global eSIM Hardware Sales by Manufacturers (2020-2025)
- 3.4 Global eSIM Hardware Revenue Market Share by Manufacturers (2020-2025)
- 3.5 eSIM Hardware Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global eSIM Hardware Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 eSIM Hardware Market Competitive Situation and Trends
  - 3.8.1 eSIM Hardware Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest eSIM Hardware Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 ESIM HARDWARE INDUSTRY CHAIN ANALYSIS**

- 4.1 eSIM Hardware Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ESIM HARDWARE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global eSIM Hardware Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to eSIM Hardware Market
- 5.7 ESG Ratings of Leading Companies

## **6 ESIM HARDWARE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global eSIM Hardware Sales Market Share by Type (2020-2025)
- 6.3 Global eSIM Hardware Market Size by Type (2020-2025)
- 6.4 Global eSIM Hardware Price by Type (2020-2025)

## **7 ESIM HARDWARE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global eSIM Hardware Market Sales by Application (2020-2025)
- 7.3 Global eSIM Hardware Market Size (M USD) by Application (2020-2025)

## 7.4 Global eSIM Hardware Sales Growth Rate by Application (2020-2025)

# 8 ESIM HARDWARE MARKET SALES BY REGION

## 8.1 Global eSIM Hardware Sales by Region

### 8.1.1 Global eSIM Hardware Sales by Region

### 8.1.2 Global eSIM Hardware Sales Market Share by Region

## 8.2 Global eSIM Hardware Market Size by Region

### 8.2.1 Global eSIM Hardware Market Size by Region

### 8.2.2 Global eSIM Hardware Market Size by Region

## 8.3 North America

### 8.3.1 North America eSIM Hardware Sales by Country

### 8.3.2 North America eSIM Hardware Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe eSIM Hardware Sales by Country

### 8.4.2 Europe eSIM Hardware Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific eSIM Hardware Sales by Region

### 8.5.2 Asia Pacific eSIM Hardware Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America eSIM Hardware Sales by Country

### 8.6.2 South America eSIM Hardware Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa eSIM Hardware Sales by Region
- 8.7.2 Middle East and Africa eSIM Hardware Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 ESIM HARDWARE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of eSIM Hardware by Region(2020-2025)
- 9.2 Global eSIM Hardware Revenue Market Share by Region (2020-2025)
- 9.3 Global eSIM Hardware Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America eSIM Hardware Production
  - 9.4.1 North America eSIM Hardware Production Growth Rate (2020-2025)
  - 9.4.2 North America eSIM Hardware Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe eSIM Hardware Production
  - 9.5.1 Europe eSIM Hardware Production Growth Rate (2020-2025)
  - 9.5.2 Europe eSIM Hardware Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan eSIM Hardware Production (2020-2025)
  - 9.6.1 Japan eSIM Hardware Production Growth Rate (2020-2025)
  - 9.6.2 Japan eSIM Hardware Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China eSIM Hardware Production (2020-2025)
  - 9.7.1 China eSIM Hardware Production Growth Rate (2020-2025)
  - 9.7.2 China eSIM Hardware Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 STMicroelectronics
  - 10.1.1 STMicroelectronics Basic Information
  - 10.1.2 STMicroelectronics eSIM Hardware Product Overview
  - 10.1.3 STMicroelectronics eSIM Hardware Product Market Performance
  - 10.1.4 STMicroelectronics Business Overview
  - 10.1.5 STMicroelectronics SWOT Analysis
  - 10.1.6 STMicroelectronics Recent Developments

## 10.2 NXP

- 10.2.1 NXP Basic Information
- 10.2.2 NXP eSIM Hardware Product Overview
- 10.2.3 NXP eSIM Hardware Product Market Performance
- 10.2.4 NXP Business Overview
- 10.2.5 NXP SWOT Analysis
- 10.2.6 NXP Recent Developments

## 10.3 Infineon

- 10.3.1 Infineon Basic Information
- 10.3.2 Infineon eSIM Hardware Product Overview
- 10.3.3 Infineon eSIM Hardware Product Market Performance
- 10.3.4 Infineon Business Overview
- 10.3.5 Infineon SWOT Analysis
- 10.3.6 Infineon Recent Developments

## 10.4 Thales Group

- 10.4.1 Thales Group Basic Information
- 10.4.2 Thales Group eSIM Hardware Product Overview
- 10.4.3 Thales Group eSIM Hardware Product Market Performance
- 10.4.4 Thales Group Business Overview
- 10.4.5 Thales Group Recent Developments

## 10.5 GCT Semiconductor

- 10.5.1 GCT Semiconductor Basic Information
- 10.5.2 GCT Semiconductor eSIM Hardware Product Overview
- 10.5.3 GCT Semiconductor eSIM Hardware Product Market Performance
- 10.5.4 GCT Semiconductor Business Overview
- 10.5.5 GCT Semiconductor Recent Developments

## 10.6 IDEMIA

- 10.6.1 IDEMIA Basic Information
- 10.6.2 IDEMIA eSIM Hardware Product Overview
- 10.6.3 IDEMIA eSIM Hardware Product Market Performance
- 10.6.4 IDEMIA Business Overview
- 10.6.5 IDEMIA Recent Developments

## 10.7 Giesecke+Devrient

- 10.7.1 Giesecke+Devrient Basic Information
- 10.7.2 Giesecke+Devrient eSIM Hardware Product Overview
- 10.7.3 Giesecke+Devrient eSIM Hardware Product Market Performance
- 10.7.4 Giesecke+Devrient Business Overview
- 10.7.5 Giesecke+Devrient Recent Developments

## 10.8 VALID

- 10.8.1 VALID Basic Information
- 10.8.2 VALID eSIM Hardware Product Overview
- 10.8.3 VALID eSIM Hardware Product Market Performance
- 10.8.4 VALID Business Overview
- 10.8.5 VALID Recent Developments
- 10.9 Workz (Trasna)
  - 10.9.1 Workz (Trasna) Basic Information
  - 10.9.2 Workz (Trasna) eSIM Hardware Product Overview
  - 10.9.3 Workz (Trasna) eSIM Hardware Product Market Performance
  - 10.9.4 Workz (Trasna) Business Overview
  - 10.9.5 Workz (Trasna) Recent Developments
- 10.10 Unigroup Guoxin Microelectronics
  - 10.10.1 Unigroup Guoxin Microelectronics Basic Information
  - 10.10.2 Unigroup Guoxin Microelectronics eSIM Hardware Product Overview
  - 10.10.3 Unigroup Guoxin Microelectronics eSIM Hardware Product Market Performance
  - 10.10.4 Unigroup Guoxin Microelectronics Business Overview
  - 10.10.5 Unigroup Guoxin Microelectronics Recent Developments
- 10.11 HuaDa Semiconductor
  - 10.11.1 HuaDa Semiconductor Basic Information
  - 10.11.2 HuaDa Semiconductor eSIM Hardware Product Overview
  - 10.11.3 HuaDa Semiconductor eSIM Hardware Product Market Performance
  - 10.11.4 HuaDa Semiconductor Business Overview
  - 10.11.5 HuaDa Semiconductor Recent Developments
- 10.12 Henghui Technology
  - 10.12.1 Henghui Technology Basic Information
  - 10.12.2 Henghui Technology eSIM Hardware Product Overview
  - 10.12.3 Henghui Technology eSIM Hardware Product Market Performance
  - 10.12.4 Henghui Technology Business Overview
  - 10.12.5 Henghui Technology Recent Developments

## **11 ESIM HARDWARE MARKET FORECAST BY REGION**

- 11.1 Global eSIM Hardware Market Size Forecast
- 11.2 Global eSIM Hardware Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe eSIM Hardware Market Size Forecast by Country
  - 11.2.3 Asia Pacific eSIM Hardware Market Size Forecast by Region
  - 11.2.4 South America eSIM Hardware Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of eSIM Hardware by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global eSIM Hardware Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of eSIM Hardware by Type (2026-2035)

12.1.2 Global eSIM Hardware Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of eSIM Hardware by Type (2026-2035)

12.2 Global eSIM Hardware Market Forecast by Application (2026-2035)

12.2.1 Global eSIM Hardware Sales (K Units) Forecast by Application

12.2.2 Global eSIM Hardware Market Size (M USD) Forecast by Application  
(2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global eSIM Hardware Market Size by Type (M USD)
- Table 4. Global eSIM Hardware Market Size by Application
- Table 5. eSIM Hardware Market Size Comparison by Region (M USD)
- Table 6. Global eSIM Hardware Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global eSIM Hardware Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global eSIM Hardware Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global eSIM Hardware Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in eSIM Hardware as of 2025)
- Table 11. Global Market eSIM Hardware Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global eSIM Hardware Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. eSIM Hardware Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global eSIM Hardware Sales by Type (K Units)
- Table 27. Global eSIM Hardware Market Size by Type (M USD)
- Table 28. Global eSIM Hardware Sales (K Units) by Type (2020-2025)
- Table 29. Global eSIM Hardware Sales Market Share by Type (2020-2025)
- Table 30. Global eSIM Hardware Market Size (M USD) by Type (2020-2025)
- Table 31. Global eSIM Hardware Market Share by Type (2020-2025)

- Table 32. Global eSIM Hardware Price (USD/Unit) by Type (2020-2025)
- Table 33. Global eSIM Hardware Sales (K Units) by Application
- Table 34. Global eSIM Hardware Market Size by Application
- Table 35. Global eSIM Hardware Sales by Application (2020-2025) & (K Units)
- Table 36. Global eSIM Hardware Sales Market Share by Application (2020-2025)
- Table 37. Global eSIM Hardware Market Size by Application (2020-2025) & (M USD)
- Table 38. Global eSIM Hardware Market Share by Application (2020-2025)
- Table 39. Global eSIM Hardware Sales Growth Rate by Application (2020-2025)
- Table 40. Global eSIM Hardware Sales by Region (2020-2025) & (K Units)
- Table 41. Global eSIM Hardware Sales Market Share by Region (2020-2025)
- Table 42. Global eSIM Hardware Market Size by Region (2020-2025) & (M USD)
- Table 43. Global eSIM Hardware Market Size by Region (2020-2025)
- Table 44. North America eSIM Hardware Sales by Country (2020-2025) & (K Units)
- Table 45. North America eSIM Hardware Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe eSIM Hardware Sales by Country (2020-2025) & (K Units)
- Table 47. Europe eSIM Hardware Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific eSIM Hardware Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific eSIM Hardware Market Size by Region (2020-2025) & (M USD)
- Table 50. South America eSIM Hardware Sales by Country (2020-2025) & (K Units)
- Table 51. South America eSIM Hardware Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa eSIM Hardware Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa eSIM Hardware Market Size by Region (2020-2025) & (M USD)
- Table 54. Global eSIM Hardware Production (K Units) by Region(2020-2025)
- Table 55. Global eSIM Hardware Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global eSIM Hardware Revenue Market Share by Region (2020-2025)
- Table 57. Global eSIM Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America eSIM Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe eSIM Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan eSIM Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China eSIM Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. STMicroelectronics Basic Information
- Table 63. STMicroelectronics eSIM Hardware Product Overview
- Table 64. STMicroelectronics eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. STMicroelectronics Business Overview
- Table 66. STMicroelectronics SWOT Analysis
- Table 67. STMicroelectronics Recent Developments
- Table 68. NXP Basic Information
- Table 69. NXP eSIM Hardware Product Overview
- Table 70. NXP eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. NXP Business Overview
- Table 72. NXP SWOT Analysis
- Table 73. NXP Recent Developments
- Table 74. Infineon Basic Information
- Table 75. Infineon eSIM Hardware Product Overview
- Table 76. Infineon eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Infineon Business Overview
- Table 78. Infineon SWOT Analysis
- Table 79. Infineon Recent Developments
- Table 80. Thales Group Basic Information
- Table 81. Thales Group eSIM Hardware Product Overview
- Table 82. Thales Group eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Thales Group Business Overview
- Table 84. Thales Group Recent Developments
- Table 85. GCT Semiconductor Basic Information
- Table 86. GCT Semiconductor eSIM Hardware Product Overview
- Table 87. GCT Semiconductor eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. GCT Semiconductor Business Overview
- Table 89. GCT Semiconductor Recent Developments
- Table 90. IDEMIA Basic Information
- Table 91. IDEMIA eSIM Hardware Product Overview
- Table 92. IDEMIA eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. IDEMIA Business Overview
- Table 94. IDEMIA Recent Developments

- Table 95. Giesecke+Devrient Basic Information
- Table 96. Giesecke+Devrient eSIM Hardware Product Overview
- Table 97. Giesecke+Devrient eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Giesecke+Devrient Business Overview
- Table 99. Giesecke+Devrient Recent Developments
- Table 100. VALID Basic Information
- Table 101. VALID eSIM Hardware Product Overview
- Table 102. VALID eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. VALID Business Overview
- Table 104. VALID Recent Developments
- Table 105. Workz (Trasna) Basic Information
- Table 106. Workz (Trasna) eSIM Hardware Product Overview
- Table 107. Workz (Trasna) eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Workz (Trasna) Business Overview
- Table 109. Workz (Trasna) Recent Developments
- Table 110. Unigroup Guoxin Microelectronics Basic Information
- Table 111. Unigroup Guoxin Microelectronics eSIM Hardware Product Overview
- Table 112. Unigroup Guoxin Microelectronics eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Unigroup Guoxin Microelectronics Business Overview
- Table 114. Unigroup Guoxin Microelectronics Recent Developments
- Table 115. HuaDa Semiconductor Basic Information
- Table 116. HuaDa Semiconductor eSIM Hardware Product Overview
- Table 117. HuaDa Semiconductor eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. HuaDa Semiconductor Business Overview
- Table 119. HuaDa Semiconductor Recent Developments
- Table 120. Henghui Technology Basic Information
- Table 121. Henghui Technology eSIM Hardware Product Overview
- Table 122. Henghui Technology eSIM Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Henghui Technology Business Overview
- Table 124. Henghui Technology Recent Developments
- Table 125. Global eSIM Hardware Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global eSIM Hardware Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America eSIM Hardware Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America eSIM Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe eSIM Hardware Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe eSIM Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific eSIM Hardware Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific eSIM Hardware Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America eSIM Hardware Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America eSIM Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa eSIM Hardware Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa eSIM Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global eSIM Hardware Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global eSIM Hardware Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global eSIM Hardware Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global eSIM Hardware Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global eSIM Hardware Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of eSIM Hardware
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global eSIM Hardware Market Size (M USD), 2025-2035
- Figure 5. Global eSIM Hardware Market Size (M USD) (2020-2035)
- Figure 6. Global eSIM Hardware Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. eSIM Hardware Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global eSIM Hardware Product Life Cycle
- Figure 13. eSIM Hardware Sales Share by Manufacturers in 2025
- Figure 14. Global eSIM Hardware Revenue Share by Manufacturers in 2025
- Figure 15. eSIM Hardware Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market eSIM Hardware Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by eSIM Hardware Revenue in 2025
- Figure 18. Industry Chain Map of eSIM Hardware
- Figure 19. Global eSIM Hardware Market PEST Analysis
- Figure 20. Global eSIM Hardware Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global eSIM Hardware Market Share by Type
- Figure 27. Sales Market Share of eSIM Hardware by Type (2020-2025)
- Figure 28. Sales Market Share of eSIM Hardware by Type in 2025
- Figure 29. Market Share of eSIM Hardware by Type (2020-2025)
- Figure 30. Market Share of eSIM Hardware by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global eSIM Hardware Market Share by Application

- Figure 33. Global eSIM Hardware Sales Market Share by Application (2020-2025)
- Figure 34. Global eSIM Hardware Sales Market Share by Application in 2025
- Figure 35. Global eSIM Hardware Market Share by Application (2020-2025)
- Figure 36. Global eSIM Hardware Market Share by Application in 2025
- Figure 37. Global eSIM Hardware Sales Growth Rate by Application (2020-2025)
- Figure 38. Global eSIM Hardware Sales Market Share by Region (2020-2025)
- Figure 39. Global eSIM Hardware Market Size by Region (2020-2025)
- Figure 40. North America eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America eSIM Hardware Sales Market Share by Country in 2024
- Figure 43. North America eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America eSIM Hardware Market Size by Country in 2024
- Figure 45. U.S. eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada eSIM Hardware Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada eSIM Hardware Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico eSIM Hardware Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico eSIM Hardware Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe eSIM Hardware Sales Market Share by Country in 2024
- Figure 53. Europe eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe eSIM Hardware Market Size by Country in 2024
- Figure 55. Germany eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific eSIM Hardware Sales and Growth Rate (K Units)

- Figure 66. Asia Pacific eSIM Hardware Sales Market Share by Region in 2024
- Figure 67. Asia Pacific eSIM Hardware Market Size by Region in 2024
- Figure 68. China eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America eSIM Hardware Sales and Growth Rate (K Units)
- Figure 79. South America eSIM Hardware Sales Market Share by Country in 2024
- Figure 80. South America eSIM Hardware Market Size and Growth Rate (M USD)
- Figure 81. South America eSIM Hardware Market Size by Country in 2024
- Figure 82. Brazil eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa eSIM Hardware Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa eSIM Hardware Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa eSIM Hardware Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa eSIM Hardware Market Size by Region in 2024
- Figure 92. Saudi Arabia eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)

- Figure 95. UAE eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa eSIM Hardware Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa eSIM Hardware Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global eSIM Hardware Production Market Share by Region (2020-2025)
- Figure 103. North America eSIM Hardware Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe eSIM Hardware Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan eSIM Hardware Production (K Units) Growth Rate (2020-2025)
- Figure 106. China eSIM Hardware Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global eSIM Hardware Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global eSIM Hardware Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global eSIM Hardware Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global eSIM Hardware Market Share Forecast by Type (2026-2035)
- Figure 111. Global eSIM Hardware Sales Forecast by Application (2026-2035)
- Figure 112. Global eSIM Hardware Market Share Forecast by Application (2026-2035)

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