

Global Escalator Friction Wheel Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Escalator Friction Wheel competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of escalator friction wheels reached 317,600 units, with an average selling price of US\$721.31 per unit. Escalator friction wheels are non-contact or contact power transmission devices. Their core function is to achieve power transmission, speed regulation, or braking control through contact between friction surfaces (such as rubber, polyurethane, or metal composites) and the step chain, handrail belt, or drive chain, ensuring smooth step operation and maintaining safe clearances. Simultaneously, under abnormal operating conditions (such as overload or slippage), they prevent "uncontrolled operation" or "drag-and-squeeze" accidents through dynamic adjustment of the friction coefficient or a self-locking mechanism. This device typically consists of a friction wheel body, bearing assembly, tensioning mechanism, and monitoring sensors, and is installed in the drive unit, step chain tensioning device, or handrail belt guide system. The gross profit margin for escalator friction rollers is 17.82%, with a gross profit of US\$31.76. Single-line production capacity is 12,000-18,000 units per year. The upstream supply of escalator friction rollers focuses on high-wear-resistant materials and precision components, such as rubber/polyurethane wheel surfaces (Schindler, Hitachi, Toshiba suppliers like Zhejiang Longtian Transmission), aluminum alloy/stainless steel substrates (Baowu Steel, Hebei Iron & Steel Group), supplemented by lubricants and anti-slip additives. Downstream supply covers escalator manufacturers (Otis, Mitsubishi, Kone), public transportation hubs (subways, airports), commercial complexes (shopping malls, hospitals), and elevator maintenance companies. Through applications by general contractors and elevator service providers, the rollers ultimately achieve the dual functions of efficient

power transmission, reduced vibration and noise, improved operational stability, and enhanced safety, forming a complete closed-loop industrial chain from material supply to end-user maintenance.

The global Escalator Friction Wheel market size was estimated at USD 229.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Escalator Friction Wheel market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Escalator Friction Wheel market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Escalator Friction Wheel market.

Global Escalator Friction Wheel Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Schindler
Otis
KONE
ThyssenKrupp
Mitsubishi Electric
Hitachi
Fujitec
Hyundai Elevator
Toshiba
Canny Elevator
Guangri Elevator
Faigle
Kendrion NV
Hilliard Corporation
Mayr power transmission
DEYSSE
Technica Wheels
Lima Locomotives
Sigma Elevator
Cleveland-Cliffs
Katsura Roller

Market Segmentation (by Type)

High Wear-Resistant Rubber Friction Wheel
Metal-Based Composite Friction Wheel

Market Segmentation (by Application)

Rail Transit
Long-Distance Passenger Transport
Shopping Malls
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Escalator Friction Wheel Market

Overview of the regional outlook of the Escalator Friction Wheel Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Escalator Friction Wheel Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Escalator Friction Wheel, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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