

# Global ERV Air Exchangers Market Research Report 2024, Forecast to 2032

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## Abstracts

### Report Overview

An Energy Recovery Ventilator (ERV) or Heat Recovery Ventilator (HRV) is an air to air energy exchanger found in modern, energy efficient homes. ... HRV's can help mitigate high indoor humidity during the cooler winter months of the year by exchanging the humid indoor air with the drier air from outside.

The global ERV Air Exchangers market size was estimated at USD 2154 million in 2023 and is projected to reach USD 3577.81 million by 2032, exhibiting a CAGR of 5.80% during the forecast period.

North America ERV Air Exchangers market size was estimated at USD 618.46 million in 2023, at a CAGR of 4.97% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global ERV Air Exchangers market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global ERV Air Exchangers Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply

understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the ERV Air Exchangers market in any manner.

### Global ERV Air Exchangers Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### Key Company

Stberg

Daikin

Broan-NuTone

Panasonic

Resideo Technologies (Honeywell)

Volution

Genuit Group

Carrier

Mitsubishi Electric

Lennox International

Trane

LG Electronics

Heatrae Sadia

Zehnder Group

Aereco

ELTA Group

S&P

Jablotron

Titon

Airflow Developments

DUCO

SALDA

Komfovent

Renson

Aldes Group

Blauberg Group

FRANKISCHE

VORTICE

EnviroVent

Greenheck

Market Segmentation (by Type)

Ceiling-Mount

Wall-Mount

Cabinet-Mount

Market Segmentation (by Application)

Residential

Schools

Offices

Hospitals

Shopping Center

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the ERV Air Exchangers Market

Overview of the regional outlook of the ERV Air Exchangers Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the ERV Air Exchangers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of ERV Air Exchangers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of ERV Air Exchangers

1.2 Key Market Segments

1.2.1 ERV Air Exchangers Segment by Type

1.2.2 ERV Air Exchangers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 ERV AIR EXCHANGERS MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global ERV Air Exchangers Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global ERV Air Exchangers Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 ERV AIR EXCHANGERS MARKET COMPETITIVE LANDSCAPE**

3.1 Global ERV Air Exchangers Sales by Manufacturers (2019-2024)

3.2 Global ERV Air Exchangers Revenue Market Share by Manufacturers (2019-2024)

3.3 ERV Air Exchangers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global ERV Air Exchangers Average Price by Manufacturers (2019-2024)

3.5 Manufacturers ERV Air Exchangers Sales Sites, Area Served, Product Type

3.6 ERV Air Exchangers Market Competitive Situation and Trends

3.6.1 ERV Air Exchangers Market Concentration Rate

3.6.2 Global 5 and 10 Largest ERV Air Exchangers Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

### **4 ERV AIR EXCHANGERS INDUSTRY CHAIN ANALYSIS**

4.1 ERV Air Exchangers Industry Chain Analysis



4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ERV AIR EXCHANGERS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

## **6 ERV AIR EXCHANGERS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global ERV Air Exchangers Sales Market Share by Type (2019-2024)

6.3 Global ERV Air Exchangers Market Size Market Share by Type (2019-2024)

6.4 Global ERV Air Exchangers Price by Type (2019-2024)

## **7 ERV AIR EXCHANGERS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global ERV Air Exchangers Market Sales by Application (2019-2024)

7.3 Global ERV Air Exchangers Market Size (M USD) by Application (2019-2024)

7.4 Global ERV Air Exchangers Sales Growth Rate by Application (2019-2024)

## **8 ERV AIR EXCHANGERS MARKET CONSUMPTION BY REGION**

8.1 Global ERV Air Exchangers Sales by Region

8.1.1 Global ERV Air Exchangers Sales by Region

8.1.2 Global ERV Air Exchangers Sales Market Share by Region

8.2 North America

8.2.1 North America ERV Air Exchangers Sales by Country

8.2.2 U.S.

- 8.2.3 Canada
- 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe ERV Air Exchangers Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific ERV Air Exchangers Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America ERV Air Exchangers Sales by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa ERV Air Exchangers Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

## **9 ERV AIR EXCHANGERS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of ERV Air Exchangers by Region (2019-2024)
- 9.2 Global ERV Air Exchangers Revenue Market Share by Region (2019-2024)
- 9.3 Global ERV Air Exchangers Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America ERV Air Exchangers Production
  - 9.4.1 North America ERV Air Exchangers Production Growth Rate (2019-2024)
  - 9.4.2 North America ERV Air Exchangers Production, Revenue, Price and Gross Margin (2019-2024)

## 9.5 Europe ERV Air Exchangers Production

9.5.1 Europe ERV Air Exchangers Production Growth Rate (2019-2024)

9.5.2 Europe ERV Air Exchangers Production, Revenue, Price and Gross Margin (2019-2024)

## 9.6 Japan ERV Air Exchangers Production (2019-2024)

9.6.1 Japan ERV Air Exchangers Production Growth Rate (2019-2024)

9.6.2 Japan ERV Air Exchangers Production, Revenue, Price and Gross Margin (2019-2024)

## 9.7 China ERV Air Exchangers Production (2019-2024)

9.7.1 China ERV Air Exchangers Production Growth Rate (2019-2024)

9.7.2 China ERV Air Exchangers Production, Revenue, Price and Gross Margin (2019-2024)

## 10 KEY COMPANIES PROFILE

### 10.1 ?stberg

10.1.1 ?stberg ERV Air Exchangers Basic Information

10.1.2 ?stberg ERV Air Exchangers Product Overview

10.1.3 ?stberg ERV Air Exchangers Product Market Performance

10.1.4 ?stberg Business Overview

10.1.5 ?stberg ERV Air Exchangers SWOT Analysis

10.1.6 ?stberg Recent Developments

### 10.2 Daikin

10.2.1 Daikin ERV Air Exchangers Basic Information

10.2.2 Daikin ERV Air Exchangers Product Overview

10.2.3 Daikin ERV Air Exchangers Product Market Performance

10.2.4 Daikin Business Overview

10.2.5 Daikin ERV Air Exchangers SWOT Analysis

10.2.6 Daikin Recent Developments

### 10.3 Broan-NuTone

10.3.1 Broan-NuTone ERV Air Exchangers Basic Information

10.3.2 Broan-NuTone ERV Air Exchangers Product Overview

10.3.3 Broan-NuTone ERV Air Exchangers Product Market Performance

10.3.4 Broan-NuTone ERV Air Exchangers SWOT Analysis

10.3.5 Broan-NuTone Business Overview

10.3.6 Broan-NuTone Recent Developments

### 10.4 Panasonic

10.4.1 Panasonic ERV Air Exchangers Basic Information

10.4.2 Panasonic ERV Air Exchangers Product Overview

- 10.4.3 Panasonic ERV Air Exchangers Product Market Performance
- 10.4.4 Panasonic Business Overview
- 10.4.5 Panasonic Recent Developments
- 10.5 Resideo Technologies (Honeywell)
  - 10.5.1 Resideo Technologies (Honeywell) ERV Air Exchangers Basic Information
  - 10.5.2 Resideo Technologies (Honeywell) ERV Air Exchangers Product Overview
  - 10.5.3 Resideo Technologies (Honeywell) ERV Air Exchangers Product Market Performance
  - 10.5.4 Resideo Technologies (Honeywell) Business Overview
  - 10.5.5 Resideo Technologies (Honeywell) Recent Developments
- 10.6 Volution
  - 10.6.1 Volution ERV Air Exchangers Basic Information
  - 10.6.2 Volution ERV Air Exchangers Product Overview
  - 10.6.3 Volution ERV Air Exchangers Product Market Performance
  - 10.6.4 Volution Business Overview
  - 10.6.5 Volution Recent Developments
- 10.7 Genuit Group
  - 10.7.1 Genuit Group ERV Air Exchangers Basic Information
  - 10.7.2 Genuit Group ERV Air Exchangers Product Overview
  - 10.7.3 Genuit Group ERV Air Exchangers Product Market Performance
  - 10.7.4 Genuit Group Business Overview
  - 10.7.5 Genuit Group Recent Developments
- 10.8 Carrier
  - 10.8.1 Carrier ERV Air Exchangers Basic Information
  - 10.8.2 Carrier ERV Air Exchangers Product Overview
  - 10.8.3 Carrier ERV Air Exchangers Product Market Performance
  - 10.8.4 Carrier Business Overview
  - 10.8.5 Carrier Recent Developments
- 10.9 Mitsubishi Electric
  - 10.9.1 Mitsubishi Electric ERV Air Exchangers Basic Information
  - 10.9.2 Mitsubishi Electric ERV Air Exchangers Product Overview
  - 10.9.3 Mitsubishi Electric ERV Air Exchangers Product Market Performance
  - 10.9.4 Mitsubishi Electric Business Overview
  - 10.9.5 Mitsubishi Electric Recent Developments
- 10.10 Lennox International
  - 10.10.1 Lennox International ERV Air Exchangers Basic Information
  - 10.10.2 Lennox International ERV Air Exchangers Product Overview
  - 10.10.3 Lennox International ERV Air Exchangers Product Market Performance
  - 10.10.4 Lennox International Business Overview

- 10.10.5 Lennox International Recent Developments
- 10.11 Trane
  - 10.11.1 Trane ERV Air Exchangers Basic Information
  - 10.11.2 Trane ERV Air Exchangers Product Overview
  - 10.11.3 Trane ERV Air Exchangers Product Market Performance
  - 10.11.4 Trane Business Overview
  - 10.11.5 Trane Recent Developments
- 10.12 LG Electronics
  - 10.12.1 LG Electronics ERV Air Exchangers Basic Information
  - 10.12.2 LG Electronics ERV Air Exchangers Product Overview
  - 10.12.3 LG Electronics ERV Air Exchangers Product Market Performance
  - 10.12.4 LG Electronics Business Overview
  - 10.12.5 LG Electronics Recent Developments
- 10.13 Heatrae Sadia
  - 10.13.1 Heatrae Sadia ERV Air Exchangers Basic Information
  - 10.13.2 Heatrae Sadia ERV Air Exchangers Product Overview
  - 10.13.3 Heatrae Sadia ERV Air Exchangers Product Market Performance
  - 10.13.4 Heatrae Sadia Business Overview
  - 10.13.5 Heatrae Sadia Recent Developments
- 10.14 Zehnder Group
  - 10.14.1 Zehnder Group ERV Air Exchangers Basic Information
  - 10.14.2 Zehnder Group ERV Air Exchangers Product Overview
  - 10.14.3 Zehnder Group ERV Air Exchangers Product Market Performance
  - 10.14.4 Zehnder Group Business Overview
  - 10.14.5 Zehnder Group Recent Developments
- 10.15 Aereco
  - 10.15.1 Aereco ERV Air Exchangers Basic Information
  - 10.15.2 Aereco ERV Air Exchangers Product Overview
  - 10.15.3 Aereco ERV Air Exchangers Product Market Performance
  - 10.15.4 Aereco Business Overview
  - 10.15.5 Aereco Recent Developments
- 10.16 ELTA Group
  - 10.16.1 ELTA Group ERV Air Exchangers Basic Information
  - 10.16.2 ELTA Group ERV Air Exchangers Product Overview
  - 10.16.3 ELTA Group ERV Air Exchangers Product Market Performance
  - 10.16.4 ELTA Group Business Overview
  - 10.16.5 ELTA Group Recent Developments
- 10.17 SandP
  - 10.17.1 SandP ERV Air Exchangers Basic Information

- 10.17.2 SandP ERV Air Exchangers Product Overview
- 10.17.3 SandP ERV Air Exchangers Product Market Performance
- 10.17.4 SandP Business Overview
- 10.17.5 SandP Recent Developments
- 10.18 Jablotron
  - 10.18.1 Jablotron ERV Air Exchangers Basic Information
  - 10.18.2 Jablotron ERV Air Exchangers Product Overview
  - 10.18.3 Jablotron ERV Air Exchangers Product Market Performance
  - 10.18.4 Jablotron Business Overview
  - 10.18.5 Jablotron Recent Developments
- 10.19 Titon
  - 10.19.1 Titon ERV Air Exchangers Basic Information
  - 10.19.2 Titon ERV Air Exchangers Product Overview
  - 10.19.3 Titon ERV Air Exchangers Product Market Performance
  - 10.19.4 Titon Business Overview
  - 10.19.5 Titon Recent Developments
- 10.20 Airflow Developments
  - 10.20.1 Airflow Developments ERV Air Exchangers Basic Information
  - 10.20.2 Airflow Developments ERV Air Exchangers Product Overview
  - 10.20.3 Airflow Developments ERV Air Exchangers Product Market Performance
  - 10.20.4 Airflow Developments Business Overview
  - 10.20.5 Airflow Developments Recent Developments
- 10.21 DUCO
  - 10.21.1 DUCO ERV Air Exchangers Basic Information
  - 10.21.2 DUCO ERV Air Exchangers Product Overview
  - 10.21.3 DUCO ERV Air Exchangers Product Market Performance
  - 10.21.4 DUCO Business Overview
  - 10.21.5 DUCO Recent Developments
- 10.22 SALDA
  - 10.22.1 SALDA ERV Air Exchangers Basic Information
  - 10.22.2 SALDA ERV Air Exchangers Product Overview
  - 10.22.3 SALDA ERV Air Exchangers Product Market Performance
  - 10.22.4 SALDA Business Overview
  - 10.22.5 SALDA Recent Developments
- 10.23 Komfovent
  - 10.23.1 Komfovent ERV Air Exchangers Basic Information
  - 10.23.2 Komfovent ERV Air Exchangers Product Overview
  - 10.23.3 Komfovent ERV Air Exchangers Product Market Performance
  - 10.23.4 Komfovent Business Overview



- 10.23.5 Komfovent Recent Developments
- 10.24 Renson
  - 10.24.1 Renson ERV Air Exchangers Basic Information
  - 10.24.2 Renson ERV Air Exchangers Product Overview
  - 10.24.3 Renson ERV Air Exchangers Product Market Performance
  - 10.24.4 Renson Business Overview
  - 10.24.5 Renson Recent Developments
- 10.25 Aldes Group
  - 10.25.1 Aldes Group ERV Air Exchangers Basic Information
  - 10.25.2 Aldes Group ERV Air Exchangers Product Overview
  - 10.25.3 Aldes Group ERV Air Exchangers Product Market Performance
  - 10.25.4 Aldes Group Business Overview
  - 10.25.5 Aldes Group Recent Developments
- 10.26 Blauberg Group
  - 10.26.1 Blauberg Group ERV Air Exchangers Basic Information
  - 10.26.2 Blauberg Group ERV Air Exchangers Product Overview
  - 10.26.3 Blauberg Group ERV Air Exchangers Product Market Performance
  - 10.26.4 Blauberg Group Business Overview
  - 10.26.5 Blauberg Group Recent Developments
- 10.27 FR?NKISCHE
  - 10.27.1 FR?NKISCHE ERV Air Exchangers Basic Information
  - 10.27.2 FR?NKISCHE ERV Air Exchangers Product Overview
  - 10.27.3 FR?NKISCHE ERV Air Exchangers Product Market Performance
  - 10.27.4 FR?NKISCHE Business Overview
  - 10.27.5 FR?NKISCHE Recent Developments
- 10.28 VORTICE
  - 10.28.1 VORTICE ERV Air Exchangers Basic Information
  - 10.28.2 VORTICE ERV Air Exchangers Product Overview
  - 10.28.3 VORTICE ERV Air Exchangers Product Market Performance
  - 10.28.4 VORTICE Business Overview
  - 10.28.5 VORTICE Recent Developments
- 10.29 EnviroVent
  - 10.29.1 EnviroVent ERV Air Exchangers Basic Information
  - 10.29.2 EnviroVent ERV Air Exchangers Product Overview
  - 10.29.3 EnviroVent ERV Air Exchangers Product Market Performance
  - 10.29.4 EnviroVent Business Overview
  - 10.29.5 EnviroVent Recent Developments
- 10.30 Greenheck
  - 10.30.1 Greenheck ERV Air Exchangers Basic Information

- 10.30.2 Greenheck ERV Air Exchangers Product Overview
- 10.30.3 Greenheck ERV Air Exchangers Product Market Performance
- 10.30.4 Greenheck Business Overview
- 10.30.5 Greenheck Recent Developments

## **11 ERV AIR EXCHANGERS MARKET FORECAST BY REGION**

- 11.1 Global ERV Air Exchangers Market Size Forecast
- 11.2 Global ERV Air Exchangers Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe ERV Air Exchangers Market Size Forecast by Country
  - 11.2.3 Asia Pacific ERV Air Exchangers Market Size Forecast by Region
  - 11.2.4 South America ERV Air Exchangers Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Consumption of ERV Air Exchangers by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)**

- 12.1 Global ERV Air Exchangers Market Forecast by Type (2025-2032)
  - 12.1.1 Global Forecasted Sales of ERV Air Exchangers by Type (2025-2032)
  - 12.1.2 Global ERV Air Exchangers Market Size Forecast by Type (2025-2032)
  - 12.1.3 Global Forecasted Price of ERV Air Exchangers by Type (2025-2032)
- 12.2 Global ERV Air Exchangers Market Forecast by Application (2025-2032)
  - 12.2.1 Global ERV Air Exchangers Sales (K Units) Forecast by Application
  - 12.2.2 Global ERV Air Exchangers Market Size (M USD) Forecast by Application (2025-2032)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. ERV Air Exchangers Market Size Comparison by Region (M USD)
- Table 5. Global ERV Air Exchangers Sales (K Units) by Manufacturers (2019-2024)
- Table 6. Global ERV Air Exchangers Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global ERV Air Exchangers Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global ERV Air Exchangers Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in ERV Air Exchangers as of 2022)
- Table 10. Global Market ERV Air Exchangers Average Price (USD/Unit) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers ERV Air Exchangers Sales Sites and Area Served
- Table 12. Manufacturers ERV Air Exchangers Product Type
- Table 13. Global ERV Air Exchangers Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of ERV Air Exchangers
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. ERV Air Exchangers Market Challenges
- Table 22. Global ERV Air Exchangers Sales by Type (K Units)
- Table 23. Global ERV Air Exchangers Market Size by Type (M USD)
- Table 24. Global ERV Air Exchangers Sales (K Units) by Type (2019-2024)
- Table 25. Global ERV Air Exchangers Sales Market Share by Type (2019-2024)
- Table 26. Global ERV Air Exchangers Market Size (M USD) by Type (2019-2024)
- Table 27. Global ERV Air Exchangers Market Size Share by Type (2019-2024)
- Table 28. Global ERV Air Exchangers Price (USD/Unit) by Type (2019-2024)
- Table 29. Global ERV Air Exchangers Sales (K Units) by Application
- Table 30. Global ERV Air Exchangers Market Size by Application
- Table 31. Global ERV Air Exchangers Sales by Application (2019-2024) & (K Units)
- Table 32. Global ERV Air Exchangers Sales Market Share by Application (2019-2024)

Table 33. Global ERV Air Exchangers Sales by Application (2019-2024) & (M USD)

Table 34. Global ERV Air Exchangers Market Share by Application (2019-2024)

Table 35. Global ERV Air Exchangers Sales Growth Rate by Application (2019-2024)

Table 36. Global ERV Air Exchangers Sales by Region (2019-2024) & (K Units)

Table 37. Global ERV Air Exchangers Sales Market Share by Region (2019-2024)

Table 38. North America ERV Air Exchangers Sales by Country (2019-2024) & (K Units)

Table 39. Europe ERV Air Exchangers Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific ERV Air Exchangers Sales by Region (2019-2024) & (K Units)

Table 41. South America ERV Air Exchangers Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa ERV Air Exchangers Sales by Region (2019-2024) & (K Units)

Table 43. Global ERV Air Exchangers Production (K Units) by Region (2019-2024)

Table 44. Global ERV Air Exchangers Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global ERV Air Exchangers Revenue Market Share by Region (2019-2024)

Table 46. Global ERV Air Exchangers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 47. North America ERV Air Exchangers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 48. Europe ERV Air Exchangers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 49. Japan ERV Air Exchangers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 50. China ERV Air Exchangers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 51. ?stberg ERV Air Exchangers Basic Information

Table 52. ?stberg ERV Air Exchangers Product Overview

Table 53. ?stberg ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 54. ?stberg Business Overview

Table 55. ?stberg ERV Air Exchangers SWOT Analysis

Table 56. ?stberg Recent Developments

Table 57. Daikin ERV Air Exchangers Basic Information

Table 58. Daikin ERV Air Exchangers Product Overview

Table 59. Daikin ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 60. Daikin Business Overview

Table 61. Daikin ERV Air Exchangers SWOT Analysis

Table 62. Daikin Recent Developments

- Table 63. Broan-NuTone ERV Air Exchangers Basic Information
- Table 64. Broan-NuTone ERV Air Exchangers Product Overview
- Table 65. Broan-NuTone ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 66. Broan-NuTone ERV Air Exchangers SWOT Analysis
- Table 67. Broan-NuTone Business Overview
- Table 68. Broan-NuTone Recent Developments
- Table 69. Panasonic ERV Air Exchangers Basic Information
- Table 70. Panasonic ERV Air Exchangers Product Overview
- Table 71. Panasonic ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 72. Panasonic Business Overview
- Table 73. Panasonic Recent Developments
- Table 74. Resideo Technologies (Honeywell) ERV Air Exchangers Basic Information
- Table 75. Resideo Technologies (Honeywell) ERV Air Exchangers Product Overview
- Table 76. Resideo Technologies (Honeywell) ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 77. Resideo Technologies (Honeywell) Business Overview
- Table 78. Resideo Technologies (Honeywell) Recent Developments
- Table 79. Volution ERV Air Exchangers Basic Information
- Table 80. Volution ERV Air Exchangers Product Overview
- Table 81. Volution ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 82. Volution Business Overview
- Table 83. Volution Recent Developments
- Table 84. Genuit Group ERV Air Exchangers Basic Information
- Table 85. Genuit Group ERV Air Exchangers Product Overview
- Table 86. Genuit Group ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 87. Genuit Group Business Overview
- Table 88. Genuit Group Recent Developments
- Table 89. Carrier ERV Air Exchangers Basic Information
- Table 90. Carrier ERV Air Exchangers Product Overview
- Table 91. Carrier ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 92. Carrier Business Overview
- Table 93. Carrier Recent Developments
- Table 94. Mitsubishi Electric ERV Air Exchangers Basic Information
- Table 95. Mitsubishi Electric ERV Air Exchangers Product Overview

Table 96. Mitsubishi Electric ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 97. Mitsubishi Electric Business Overview

Table 98. Mitsubishi Electric Recent Developments

Table 99. Lennox International ERV Air Exchangers Basic Information

Table 100. Lennox International ERV Air Exchangers Product Overview

Table 101. Lennox International ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 102. Lennox International Business Overview

Table 103. Lennox International Recent Developments

Table 104. Trane ERV Air Exchangers Basic Information

Table 105. Trane ERV Air Exchangers Product Overview

Table 106. Trane ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 107. Trane Business Overview

Table 108. Trane Recent Developments

Table 109. LG Electronics ERV Air Exchangers Basic Information

Table 110. LG Electronics ERV Air Exchangers Product Overview

Table 111. LG Electronics ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 112. LG Electronics Business Overview

Table 113. LG Electronics Recent Developments

Table 114. Heatrae Sadia ERV Air Exchangers Basic Information

Table 115. Heatrae Sadia ERV Air Exchangers Product Overview

Table 116. Heatrae Sadia ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 117. Heatrae Sadia Business Overview

Table 118. Heatrae Sadia Recent Developments

Table 119. Zehnder Group ERV Air Exchangers Basic Information

Table 120. Zehnder Group ERV Air Exchangers Product Overview

Table 121. Zehnder Group ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 122. Zehnder Group Business Overview

Table 123. Zehnder Group Recent Developments

Table 124. Aereco ERV Air Exchangers Basic Information

Table 125. Aereco ERV Air Exchangers Product Overview

Table 126. Aereco ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 127. Aereco Business Overview

- Table 128. Aereco Recent Developments
- Table 129. ELTA Group ERV Air Exchangers Basic Information
- Table 130. ELTA Group ERV Air Exchangers Product Overview
- Table 131. ELTA Group ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 132. ELTA Group Business Overview
- Table 133. ELTA Group Recent Developments
- Table 134. SandP ERV Air Exchangers Basic Information
- Table 135. SandP ERV Air Exchangers Product Overview
- Table 136. SandP ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 137. SandP Business Overview
- Table 138. SandP Recent Developments
- Table 139. Jablotron ERV Air Exchangers Basic Information
- Table 140. Jablotron ERV Air Exchangers Product Overview
- Table 141. Jablotron ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 142. Jablotron Business Overview
- Table 143. Jablotron Recent Developments
- Table 144. Titon ERV Air Exchangers Basic Information
- Table 145. Titon ERV Air Exchangers Product Overview
- Table 146. Titon ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 147. Titon Business Overview
- Table 148. Titon Recent Developments
- Table 149. Airflow Developments ERV Air Exchangers Basic Information
- Table 150. Airflow Developments ERV Air Exchangers Product Overview
- Table 151. Airflow Developments ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 152. Airflow Developments Business Overview
- Table 153. Airflow Developments Recent Developments
- Table 154. DUCO ERV Air Exchangers Basic Information
- Table 155. DUCO ERV Air Exchangers Product Overview
- Table 156. DUCO ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 157. DUCO Business Overview
- Table 158. DUCO Recent Developments
- Table 159. SALDA ERV Air Exchangers Basic Information
- Table 160. SALDA ERV Air Exchangers Product Overview



Table 161. SALDA ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 162. SALDA Business Overview

Table 163. SALDA Recent Developments

Table 164. Komfovent ERV Air Exchangers Basic Information

Table 165. Komfovent ERV Air Exchangers Product Overview

Table 166. Komfovent ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 167. Komfovent Business Overview

Table 168. Komfovent Recent Developments

Table 169. Renson ERV Air Exchangers Basic Information

Table 170. Renson ERV Air Exchangers Product Overview

Table 171. Renson ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 172. Renson Business Overview

Table 173. Renson Recent Developments

Table 174. Aldes Group ERV Air Exchangers Basic Information

Table 175. Aldes Group ERV Air Exchangers Product Overview

Table 176. Aldes Group ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 177. Aldes Group Business Overview

Table 178. Aldes Group Recent Developments

Table 179. Blauberg Group ERV Air Exchangers Basic Information

Table 180. Blauberg Group ERV Air Exchangers Product Overview

Table 181. Blauberg Group ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 182. Blauberg Group Business Overview

Table 183. Blauberg Group Recent Developments

Table 184. FR?NKISCHE ERV Air Exchangers Basic Information

Table 185. FR?NKISCHE ERV Air Exchangers Product Overview

Table 186. FR?NKISCHE ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 187. FR?NKISCHE Business Overview

Table 188. FR?NKISCHE Recent Developments

Table 189. VORTICE ERV Air Exchangers Basic Information

Table 190. VORTICE ERV Air Exchangers Product Overview

Table 191. VORTICE ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 192. VORTICE Business Overview

- Table 193. VORTICE Recent Developments
- Table 194. EnviroVent ERV Air Exchangers Basic Information
- Table 195. EnviroVent ERV Air Exchangers Product Overview
- Table 196. EnviroVent ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 197. EnviroVent Business Overview
- Table 198. EnviroVent Recent Developments
- Table 199. Greenheck ERV Air Exchangers Basic Information
- Table 200. Greenheck ERV Air Exchangers Product Overview
- Table 201. Greenheck ERV Air Exchangers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 202. Greenheck Business Overview
- Table 203. Greenheck Recent Developments
- Table 204. Global ERV Air Exchangers Sales Forecast by Region (2025-2032) & (K Units)
- Table 205. Global ERV Air Exchangers Market Size Forecast by Region (2025-2032) & (M USD)
- Table 206. North America ERV Air Exchangers Sales Forecast by Country (2025-2032) & (K Units)
- Table 207. North America ERV Air Exchangers Market Size Forecast by Country (2025-2032) & (M USD)
- Table 208. Europe ERV Air Exchangers Sales Forecast by Country (2025-2032) & (K Units)
- Table 209. Europe ERV Air Exchangers Market Size Forecast by Country (2025-2032) & (M USD)
- Table 210. Asia Pacific ERV Air Exchangers Sales Forecast by Region (2025-2032) & (K Units)
- Table 211. Asia Pacific ERV Air Exchangers Market Size Forecast by Region (2025-2032) & (M USD)
- Table 212. South America ERV Air Exchangers Sales Forecast by Country (2025-2032) & (K Units)
- Table 213. South America ERV Air Exchangers Market Size Forecast by Country (2025-2032) & (M USD)
- Table 214. Middle East and Africa ERV Air Exchangers Consumption Forecast by Country (2025-2032) & (Units)
- Table 215. Middle East and Africa ERV Air Exchangers Market Size Forecast by Country (2025-2032) & (M USD)
- Table 216. Global ERV Air Exchangers Sales Forecast by Type (2025-2032) & (K Units)
- Table 217. Global ERV Air Exchangers Market Size Forecast by Type (2025-2032) & (M

USD)

Table 218. Global ERV Air Exchangers Price Forecast by Type (2025-2032) & (USD/Unit)

Table 219. Global ERV Air Exchangers Sales (K Units) Forecast by Application (2025-2032)

Table 220. Global ERV Air Exchangers Market Size Forecast by Application (2025-2032) & (M USD)



## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of ERV Air Exchangers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global ERV Air Exchangers Market Size (M USD), 2019-2032
- Figure 5. Global ERV Air Exchangers Market Size (M USD) (2019-2032)
- Figure 6. Global ERV Air Exchangers Sales (K Units) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. ERV Air Exchangers Market Size by Country (M USD)
- Figure 11. ERV Air Exchangers Sales Share by Manufacturers in 2023
- Figure 12. Global ERV Air Exchangers Revenue Share by Manufacturers in 2023
- Figure 13. ERV Air Exchangers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market ERV Air Exchangers Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by ERV Air Exchangers Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global ERV Air Exchangers Market Share by Type
- Figure 18. Sales Market Share of ERV Air Exchangers by Type (2019-2024)
- Figure 19. Sales Market Share of ERV Air Exchangers by Type in 2023
- Figure 20. Market Size Share of ERV Air Exchangers by Type (2019-2024)
- Figure 21. Market Size Market Share of ERV Air Exchangers by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global ERV Air Exchangers Market Share by Application
- Figure 24. Global ERV Air Exchangers Sales Market Share by Application (2019-2024)
- Figure 25. Global ERV Air Exchangers Sales Market Share by Application in 2023
- Figure 26. Global ERV Air Exchangers Market Share by Application (2019-2024)
- Figure 27. Global ERV Air Exchangers Market Share by Application in 2023
- Figure 28. Global ERV Air Exchangers Sales Growth Rate by Application (2019-2024)
- Figure 29. Global ERV Air Exchangers Sales Market Share by Region (2019-2024)
- Figure 30. North America ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 31. North America ERV Air Exchangers Sales Market Share by Country in 2023

- Figure 32. U.S. ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 33. Canada ERV Air Exchangers Sales (K Units) and Growth Rate (2019-2024)
- Figure 34. Mexico ERV Air Exchangers Sales (Units) and Growth Rate (2019-2024)
- Figure 35. Europe ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 36. Europe ERV Air Exchangers Sales Market Share by Country in 2023
- Figure 37. Germany ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 38. France ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 39. U.K. ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 40. Italy ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 41. Russia ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 42. Asia Pacific ERV Air Exchangers Sales and Growth Rate (K Units)
- Figure 43. Asia Pacific ERV Air Exchangers Sales Market Share by Region in 2023
- Figure 44. China ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 45. Japan ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 46. South Korea ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 47. India ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 48. Southeast Asia ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 49. South America ERV Air Exchangers Sales and Growth Rate (K Units)
- Figure 50. South America ERV Air Exchangers Sales Market Share by Country in 2023
- Figure 51. Brazil ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 52. Argentina ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 53. Columbia ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 54. Middle East and Africa ERV Air Exchangers Sales and Growth Rate (K Units)
- Figure 55. Middle East and Africa ERV Air Exchangers Sales Market Share by Region in 2023
- Figure 56. Saudi Arabia ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 57. UAE ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 58. Egypt ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 59. Nigeria ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 60. South Africa ERV Air Exchangers Sales and Growth Rate (2019-2024) & (K Units)
- Figure 61. Global ERV Air Exchangers Production Market Share by Region (2019-2024)
- Figure 62. North America ERV Air Exchangers Production (K Units) Growth Rate

(2019-2024)

Figure 63. Europe ERV Air Exchangers Production (K Units) Growth Rate (2019-2024)

Figure 64. Japan ERV Air Exchangers Production (K Units) Growth Rate (2019-2024)

Figure 65. China ERV Air Exchangers Production (K Units) Growth Rate (2019-2024)

Figure 66. Global ERV Air Exchangers Sales Forecast by Volume (2019-2032) & (K Units)

Figure 67. Global ERV Air Exchangers Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global ERV Air Exchangers Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global ERV Air Exchangers Market Share Forecast by Type (2025-2032)

Figure 70. Global ERV Air Exchangers Sales Forecast by Application (2025-2032)

Figure 71. Global ERV Air Exchangers Market Share Forecast by Application (2025-2032)

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