

Global Epoxy Toughened Adhesives Market Research Report 2026(Status and Outlook)

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Abstracts

Epoxy resin is an important type of thermosetting resin and the most widely used matrix resin in polymer composites. Epoxy resin has excellent bonding properties, wear resistance, mechanical properties, electrical insulation properties, chemical stability, high and low temperature resistance, as well as low shrinkage, easy processing and low cost. It is widely used in adhesives, electronic instruments, light industry, construction, machinery, aerospace, coatings, electronic and electrical insulation materials and advanced composite materials. Because pure epoxy resin has a high cross-linking structure, it has the disadvantages of brittleness, poor fatigue resistance, heat resistance and impact toughness, which makes it difficult to meet the requirements of engineering technology, and its application is subject to certain restrictions. Therefore, the modification of epoxy resin has always been a hot topic of research at home and abroad. Tougheners for epoxy resins can be divided into two categories: reactive and non-reactive tougheners. Reactive tougheners refer to polyamide resins containing unsaturated bonds and amide groups. Liquid polysulfide compounds, polyazelaic anhydride, etc. have both toughening and curing effects. Reactive toughening agents refer to common plasticizers, such as DOP, DBP, TCP, TPP, etc., because they are not very compatible with epoxy resin, so the amount should not be too much. Many polymers are brittle at room temperature, which greatly reduces their use value. For example, polystyrene has good transparency, electrical insulation, and easy processing, but it needs to be added with rubber to increase toughness to have higher impact strength. This additive that gives plastics better toughness is called a toughening agent, also known as an impact modifier. Global key players of epoxy toughened adhesives include Kaneka, Solvay, Huntsman, Olin Corporation, etc. Global top four manufacturers hold a share over 74%. China is the largest producer of epoxy toughened adhesives, holds a share over 41%, followed by North America with a market share of around 23%. Asia-Pacific is the largest market of epoxy toughened

adhesives, with a share about 63%, followed by Europe with a share about 18%. In terms of product, rubber toughening agent is the largest segment, with a share over 59%. And in terms of application, the largest application is coating, with a share over 33%, followed by electronics. Epoxy resin has become the most important thermosetting resin. It is widely used in many fields because of its excellent heat resistance, electrical insulation, adhesion, water resistance, mechanical properties and chemical resistance. However, epoxy resin itself also has many performance defects, such as large internal stress, brittleness, poor impact resistance and moisture resistance of its cured product. The application scope of epoxy resin in certain specific high-tech fields is limited to varying degrees by these undesirable characteristics. Therefore, toughening and modifying general-purpose epoxy resin is one of the hot issues in epoxy resin research. At present, there are three main ways to toughen epoxy resin: (a) adding rubber elastomers, thermoplastic resins or liquid crystal polymers to the epoxy resin matrix as dispersed phase toughening; (b) forming a semi-interpenetrating or interpenetrating network structure in the epoxy resin network to achieve the purpose of toughening; (c) using chemical synthesis methods to prepare epoxy resins containing flexible segments or curing agents containing flexible segments to cure epoxy resins. The epoxy toughened adhesives industry is relatively concentrated. At present, there are many companies producing epoxy resin toughening agents in the world, especially in China. The main market participants are Kaneka, Solvay, Huntsman, Olin Corporation, Wenzhou Qingming Chemical, Baling Huaxing Petrochemical, Qishi, etc. The research on toughening of epoxy resin in China started late. In the past, the commonly used toughening method was to modify epoxy resin with rubber elastomers such as terminal carboxyl nitrile rubber. Compared with general toughening agents, the price of CTBN is undoubtedly expensive. CVC is the first company in the world to develop and produce CTBN. Few companies in the world can compete with CVC in terms of price and product quality. Some companies can produce CTBN in small batches, but the price is too high. Therefore, CVC's products have become a better choice.

The global Epoxy Toughened Adhesives market size was estimated at USD 193.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Epoxy Toughened Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Epoxy Toughened Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Epoxy Toughened Adhesives market.

Global Epoxy Toughened Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kaneka
Solvay
Huntsman
Olin Corporation
Qingming
Jingyi
Huaxing

Hengchuang
Qishi

Market Segmentation (by Type)

Rubber Toughening Agent
Thermoplastic Resin Toughening Agent
Others

Market Segmentation (by Application)

Coating
Adhesive
Electronics
Composite Materials
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Epoxy Toughened Adhesives Market
Overview of the regional outlook of the Epoxy Toughened Adhesives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Epoxy Toughened Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Epoxy Toughened Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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