

Global Epoxy Resin Water-Based Curing Agent Market Research Report 2026(Status and Outlook)

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Abstracts

Epoxy resin water-based curing agent is a curing agent for epoxy resin, mainly used to improve the performance and application range of epoxy resin. Compared with traditional solvent-based curing agents, water-based curing agents have lower volatile organic compound (VOC) emissions, are more environmentally friendly, and are safer during use. The growing focus on sustainable and eco-friendly solutions is one of the major trends driving the market. Water-based curing agents for epoxy resins have become increasingly popular in coatings applications, particularly for architectural coatings, industrial coatings, and automotive finishes. These waterborne systems provide the same high-performance characteristics as traditional solvent-based systems but with significantly lower VOC emissions, making them a safer and more environmentally responsible alternative. As governments and organizations implement stricter environmental regulations and push for green chemistry, companies are increasingly turning to low-VOC or zero-VOC formulations to comply with air quality standards, such as the EPA (U.S. Environmental Protection Agency) and EU REACH regulations. Significant advancements in the development of waterborne epoxy resins and curing agents have improved their performance and application properties. These improvements have made water-based epoxy systems increasingly competitive with traditional solvent-based systems in terms of:

- Durability:** Enhanced resistance to abrasion, chemicals, UV light, and weathering.
- Curing Speed:** Faster curing times due to innovations in curing mechanisms, making them more efficient in industrial applications.
- Adhesion Strength:** Improved adhesion to a wide range of substrates, including metals, plastics, wood, and concrete.
- Flexibility:** Epoxy resins with water-based curing agents are offering greater flexibility and toughness compared to older formulations.

Hybrid systems are also emerging that combine water-based epoxy resins with other low-VOC curing agents, enabling even better performance for demanding applications such as industrial coatings and automotive finishes. The construction

industry, particularly for infrastructure applications, is a major driver of the water-based epoxy curing agent market. These curing agents are used in floor coatings, concrete sealers, pavement maintenance, and protective coatings due to their durability and long-lasting protection against abrasion, chemicals, and moisture. The push for green building certifications (such as LEED and BREEAM) is driving the demand for eco-friendly materials, including waterborne coatings and sealants. Water-based epoxy curing agents align with these sustainable building practices and contribute to the growing trend of green construction.

The global Epoxy Resin Water-Based Curing Agent market size was estimated at USD 911.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Epoxy Resin Water-Based Curing Agent market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Epoxy Resin Water-Based Curing Agent market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Epoxy Resin Water-Based Curing Agent market.

Global Epoxy Resin Water-Based Curing Agent Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Evonik
Huntsman
Olin Corporation
Westlake
Kukdo Chemical
AdityaBirlaGroup
HengsiteIncorez
Rich Chemical
Mitsubishi Chemical
Cardolite
Reaksiyon Kimya
QR-Polymers

Market Segmentation (by Type)

Less than 40%
40%-60%
Above 60%

Market Segmentation (by Application)

Coating
Adhesive
Flooring
Marine
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Epoxy Resin Water-Based Curing Agent Market

Overview of the regional outlook of the Epoxy Resin Water-Based Curing Agent Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Epoxy Resin Water-Based Curing Agent Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Epoxy Resin Water-Based Curing Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Epoxy Resin Water-Based Curing Agent
- 1.2 Key Market Segments
 - 1.2.1 Epoxy Resin Water-Based Curing Agent Segment by Type
 - 1.2.2 Epoxy Resin Water-Based Curing Agent Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EPOXY RESIN WATER-BASED CURING AGENT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Epoxy Resin Water-Based Curing Agent Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Epoxy Resin Water-Based Curing Agent Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EPOXY RESIN WATER-BASED CURING AGENT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Epoxy Resin Water-Based Curing Agent Product Life Cycle
- 3.3 Global Epoxy Resin Water-Based Curing Agent Sales by Manufacturers (2020-2025)
- 3.4 Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Epoxy Resin Water-Based Curing Agent Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Epoxy Resin Water-Based Curing Agent Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

- 3.8 Epoxy Resin Water-Based Curing Agent Market Competitive Situation and Trends
 - 3.8.1 Epoxy Resin Water-Based Curing Agent Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Epoxy Resin Water-Based Curing Agent Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 EPOXY RESIN WATER-BASED CURING AGENT INDUSTRY CHAIN ANALYSIS

- 4.1 Epoxy Resin Water-Based Curing Agent Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EPOXY RESIN WATER-BASED CURING AGENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Epoxy Resin Water-Based Curing Agent Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Epoxy Resin Water-Based Curing Agent Market
- 5.7 ESG Ratings of Leading Companies

6 EPOXY RESIN WATER-BASED CURING AGENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Type (2020-2025)
- 6.3 Global Epoxy Resin Water-Based Curing Agent Market Size by Type (2020-2025)
- 6.4 Global Epoxy Resin Water-Based Curing Agent Price by Type (2020-2025)

7 EPOXY RESIN WATER-BASED CURING AGENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Epoxy Resin Water-Based Curing Agent Market Sales by Application (2020-2025)
- 7.3 Global Epoxy Resin Water-Based Curing Agent Market Size (M USD) by Application (2020-2025)
- 7.4 Global Epoxy Resin Water-Based Curing Agent Sales Growth Rate by Application (2020-2025)

8 EPOXY RESIN WATER-BASED CURING AGENT MARKET SALES BY REGION

- 8.1 Global Epoxy Resin Water-Based Curing Agent Sales by Region
 - 8.1.1 Global Epoxy Resin Water-Based Curing Agent Sales by Region
 - 8.1.2 Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Region
- 8.2 Global Epoxy Resin Water-Based Curing Agent Market Size by Region
 - 8.2.1 Global Epoxy Resin Water-Based Curing Agent Market Size by Region
 - 8.2.2 Global Epoxy Resin Water-Based Curing Agent Market Size by Region
- 8.3 North America
 - 8.3.1 North America Epoxy Resin Water-Based Curing Agent Sales by Country
 - 8.3.2 North America Epoxy Resin Water-Based Curing Agent Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Epoxy Resin Water-Based Curing Agent Sales by Country
 - 8.4.2 Europe Epoxy Resin Water-Based Curing Agent Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Epoxy Resin Water-Based Curing Agent Sales by Region

8.5.2 Asia Pacific Epoxy Resin Water-Based Curing Agent Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Epoxy Resin Water-Based Curing Agent Sales by Country

8.6.2 South America Epoxy Resin Water-Based Curing Agent Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Epoxy Resin Water-Based Curing Agent Sales by Region

8.7.2 Middle East and Africa Epoxy Resin Water-Based Curing Agent Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 EPOXY RESIN WATER-BASED CURING AGENT MARKET PRODUCTION BY REGION

9.1 Global Production of Epoxy Resin Water-Based Curing Agent by Region(2020-2025)

9.2 Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by Region (2020-2025)

9.3 Global Epoxy Resin Water-Based Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Epoxy Resin Water-Based Curing Agent Production

9.4.1 North America Epoxy Resin Water-Based Curing Agent Production Growth Rate (2020-2025)

9.4.2 North America Epoxy Resin Water-Based Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Epoxy Resin Water-Based Curing Agent Production

9.5.1 Europe Epoxy Resin Water-Based Curing Agent Production Growth Rate (2020-2025)

9.5.2 Europe Epoxy Resin Water-Based Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Epoxy Resin Water-Based Curing Agent Production (2020-2025)

9.6.1 Japan Epoxy Resin Water-Based Curing Agent Production Growth Rate (2020-2025)

9.6.2 Japan Epoxy Resin Water-Based Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Epoxy Resin Water-Based Curing Agent Production (2020-2025)

9.7.1 China Epoxy Resin Water-Based Curing Agent Production Growth Rate (2020-2025)

9.7.2 China Epoxy Resin Water-Based Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Evonik

10.1.1 Evonik Basic Information

10.1.2 Evonik Epoxy Resin Water-Based Curing Agent Product Overview

10.1.3 Evonik Epoxy Resin Water-Based Curing Agent Product Market Performance

10.1.4 Evonik Business Overview

10.1.5 Evonik SWOT Analysis

10.1.6 Evonik Recent Developments

10.2 Huntsman

10.2.1 Huntsman Basic Information

10.2.2 Huntsman Epoxy Resin Water-Based Curing Agent Product Overview

10.2.3 Huntsman Epoxy Resin Water-Based Curing Agent Product Market Performance

10.2.4 Huntsman Business Overview

10.2.5 Huntsman SWOT Analysis

10.2.6 Huntsman Recent Developments

10.3 Olin Corporation

10.3.1 Olin Corporation Basic Information

10.3.2 Olin Corporation Epoxy Resin Water-Based Curing Agent Product Overview

10.3.3 Olin Corporation Epoxy Resin Water-Based Curing Agent Product Market Performance

10.3.4 Olin Corporation Business Overview

- 10.3.5 Olin Corporation SWOT Analysis
- 10.3.6 Olin Corporation Recent Developments
- 10.4 Westlake
 - 10.4.1 Westlake Basic Information
 - 10.4.2 Westlake Epoxy Resin Water-Based Curing Agent Product Overview
 - 10.4.3 Westlake Epoxy Resin Water-Based Curing Agent Product Market Performance
 - 10.4.4 Westlake Business Overview
 - 10.4.5 Westlake Recent Developments
- 10.5 Kukdo Chemical
 - 10.5.1 Kukdo Chemical Basic Information
 - 10.5.2 Kukdo Chemical Epoxy Resin Water-Based Curing Agent Product Overview
 - 10.5.3 Kukdo Chemical Epoxy Resin Water-Based Curing Agent Product Market Performance
 - 10.5.4 Kukdo Chemical Business Overview
 - 10.5.5 Kukdo Chemical Recent Developments
- 10.6 AdityaBirlaGroup
 - 10.6.1 AdityaBirlaGroup Basic Information
 - 10.6.2 AdityaBirlaGroup Epoxy Resin Water-Based Curing Agent Product Overview
 - 10.6.3 AdityaBirlaGroup Epoxy Resin Water-Based Curing Agent Product Market Performance
 - 10.6.4 AdityaBirlaGroup Business Overview
 - 10.6.5 AdityaBirlaGroup Recent Developments
- 10.7 HengsiteIncorez
 - 10.7.1 HengsiteIncorez Basic Information
 - 10.7.2 HengsiteIncorez Epoxy Resin Water-Based Curing Agent Product Overview
 - 10.7.3 HengsiteIncorez Epoxy Resin Water-Based Curing Agent Product Market Performance
 - 10.7.4 HengsiteIncorez Business Overview
 - 10.7.5 HengsiteIncorez Recent Developments
- 10.8 Rich Chemical
 - 10.8.1 Rich Chemical Basic Information
 - 10.8.2 Rich Chemical Epoxy Resin Water-Based Curing Agent Product Overview
 - 10.8.3 Rich Chemical Epoxy Resin Water-Based Curing Agent Product Market Performance
 - 10.8.4 Rich Chemical Business Overview
 - 10.8.5 Rich Chemical Recent Developments
- 10.9 Mitsubishi Chemical
 - 10.9.1 Mitsubishi Chemical Basic Information
 - 10.9.2 Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Product Overview

10.9.3 Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Product Market Performance

10.9.4 Mitsubishi Chemical Business Overview

10.9.5 Mitsubishi Chemical Recent Developments

10.10 Cardolite

10.10.1 Cardolite Basic Information

10.10.2 Cardolite Epoxy Resin Water-Based Curing Agent Product Overview

10.10.3 Cardolite Epoxy Resin Water-Based Curing Agent Product Market Performance

Performance

10.10.4 Cardolite Business Overview

10.10.5 Cardolite Recent Developments

10.11 Reaksiyon Kimya

10.11.1 Reaksiyon Kimya Basic Information

10.11.2 Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Product Overview

10.11.3 Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Product Market Performance

Performance

10.11.4 Reaksiyon Kimya Business Overview

10.11.5 Reaksiyon Kimya Recent Developments

10.12 QR-Polymers

10.12.1 QR-Polymers Basic Information

10.12.2 QR-Polymers Epoxy Resin Water-Based Curing Agent Product Overview

10.12.3 QR-Polymers Epoxy Resin Water-Based Curing Agent Product Market Performance

Performance

10.12.4 QR-Polymers Business Overview

10.12.5 QR-Polymers Recent Developments

11 EPOXY RESIN WATER-BASED CURING AGENT MARKET FORECAST BY REGION

11.1 Global Epoxy Resin Water-Based Curing Agent Market Size Forecast

11.2 Global Epoxy Resin Water-Based Curing Agent Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Epoxy Resin Water-Based Curing Agent Market Size Forecast by Country

11.2.3 Asia Pacific Epoxy Resin Water-Based Curing Agent Market Size Forecast by Region

11.2.4 South America Epoxy Resin Water-Based Curing Agent Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Epoxy Resin Water-Based Curing

Agent by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Epoxy Resin Water-Based Curing Agent Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Epoxy Resin Water-Based Curing Agent by Type (2026-2035)

12.1.2 Global Epoxy Resin Water-Based Curing Agent Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Epoxy Resin Water-Based Curing Agent by Type (2026-2035)

12.2 Global Epoxy Resin Water-Based Curing Agent Market Forecast by Application (2026-2035)

12.2.1 Global Epoxy Resin Water-Based Curing Agent Sales (K MT) Forecast by Application

12.2.2 Global Epoxy Resin Water-Based Curing Agent Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Epoxy Resin Water-Based Curing Agent Market Size by Type (M USD)

Table 4. Global Epoxy Resin Water-Based Curing Agent Market Size by Application

Table 5. Epoxy Resin Water-Based Curing Agent Market Size Comparison by Region (M USD)

Table 6. Global Epoxy Resin Water-Based Curing Agent Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Epoxy Resin Water-Based Curing Agent Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Epoxy Resin Water-Based Curing Agent Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Epoxy Resin Water-Based Curing Agent as of 2025)

Table 11. Global Market Epoxy Resin Water-Based Curing Agent Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Epoxy Resin Water-Based Curing Agent Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Epoxy Resin Water-Based Curing Agent Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Epoxy Resin Water-Based Curing Agent Sales by Type (K MT)

Table 27. Global Epoxy Resin Water-Based Curing Agent Market Size by Type (M USD)

Table 28. Global Epoxy Resin Water-Based Curing Agent Sales (K MT) by Type (2020-2025)

Table 29. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Type (2020-2025)

Table 30. Global Epoxy Resin Water-Based Curing Agent Market Size (M USD) by Type (2020-2025)

Table 31. Global Epoxy Resin Water-Based Curing Agent Market Share by Type (2020-2025)

Table 32. Global Epoxy Resin Water-Based Curing Agent Price (USD/KG) by Type (2020-2025)

Table 33. Global Epoxy Resin Water-Based Curing Agent Sales (K MT) by Application

Table 34. Global Epoxy Resin Water-Based Curing Agent Market Size by Application

Table 35. Global Epoxy Resin Water-Based Curing Agent Sales by Application (2020-2025) & (K MT)

Table 36. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Application (2020-2025)

Table 37. Global Epoxy Resin Water-Based Curing Agent Market Size by Application (2020-2025) & (M USD)

Table 38. Global Epoxy Resin Water-Based Curing Agent Market Share by Application (2020-2025)

Table 39. Global Epoxy Resin Water-Based Curing Agent Sales Growth Rate by Application (2020-2025)

Table 40. Global Epoxy Resin Water-Based Curing Agent Sales by Region (2020-2025) & (K MT)

Table 41. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Region (2020-2025)

Table 42. Global Epoxy Resin Water-Based Curing Agent Market Size by Region (2020-2025) & (M USD)

Table 43. Global Epoxy Resin Water-Based Curing Agent Market Size by Region (2020-2025)

Table 44. North America Epoxy Resin Water-Based Curing Agent Sales by Country (2020-2025) & (K MT)

Table 45. North America Epoxy Resin Water-Based Curing Agent Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Epoxy Resin Water-Based Curing Agent Sales by Country (2020-2025) & (K MT)

Table 47. Europe Epoxy Resin Water-Based Curing Agent Market Size by Country

(2020-2025) & (M USD)

Table 48. Asia Pacific Epoxy Resin Water-Based Curing Agent Sales by Region

(2020-2025) & (K MT)

Table 49. Asia Pacific Epoxy Resin Water-Based Curing Agent Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Epoxy Resin Water-Based Curing Agent Sales by Country

(2020-2025) & (K MT)

Table 51. South America Epoxy Resin Water-Based Curing Agent Market Size by

Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Epoxy Resin Water-Based Curing Agent Sales by

Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Epoxy Resin Water-Based Curing Agent Market Size

by Region (2020-2025) & (M USD)

Table 54. Global Epoxy Resin Water-Based Curing Agent Production (K MT) by

Region(2020-2025)

Table 55. Global Epoxy Resin Water-Based Curing Agent Revenue (US\$ Million) by

Region (2020-2025)

Table 56. Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by

Region (2020-2025)

Table 57. Global Epoxy Resin Water-Based Curing Agent Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Epoxy Resin Water-Based Curing Agent Production (K MT),

Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Epoxy Resin Water-Based Curing Agent Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Epoxy Resin Water-Based Curing Agent Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Epoxy Resin Water-Based Curing Agent Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Evonik Basic Information

Table 63. Evonik Epoxy Resin Water-Based Curing Agent Product Overview

Table 64. Evonik Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Evonik Business Overview

Table 66. Evonik SWOT Analysis

Table 67. Evonik Recent Developments

Table 68. Huntsman Basic Information

Table 69. Huntsman Epoxy Resin Water-Based Curing Agent Product Overview

Table 70. Huntsman Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Huntsman Business Overview

Table 72. Huntsman SWOT Analysis

Table 73. Huntsman Recent Developments

Table 74. Olin Corporation Basic Information

Table 75. Olin Corporation Epoxy Resin Water-Based Curing Agent Product Overview

Table 76. Olin Corporation Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Olin Corporation Business Overview

Table 78. Olin Corporation SWOT Analysis

Table 79. Olin Corporation Recent Developments

Table 80. Westlake Basic Information

Table 81. Westlake Epoxy Resin Water-Based Curing Agent Product Overview

Table 82. Westlake Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Westlake Business Overview

Table 84. Westlake Recent Developments

Table 85. Kukdo Chemical Basic Information

Table 86. Kukdo Chemical Epoxy Resin Water-Based Curing Agent Product Overview

Table 87. Kukdo Chemical Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Kukdo Chemical Business Overview

Table 89. Kukdo Chemical Recent Developments

Table 90. AdityaBirlaGroup Basic Information

Table 91. AdityaBirlaGroup Epoxy Resin Water-Based Curing Agent Product Overview

Table 92. AdityaBirlaGroup Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. AdityaBirlaGroup Business Overview

Table 94. AdityaBirlaGroup Recent Developments

Table 95. HengsiteIncorez Basic Information

Table 96. HengsiteIncorez Epoxy Resin Water-Based Curing Agent Product Overview

Table 97. HengsiteIncorez Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. HengsiteIncorez Business Overview

Table 99. HengsiteIncorez Recent Developments

Table 100. Rich Chemical Basic Information

Table 101. Rich Chemical Epoxy Resin Water-Based Curing Agent Product Overview

Table 102. Rich Chemical Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Rich Chemical Business Overview

Table 104. Rich Chemical Recent Developments

Table 105. Mitsubishi Chemical Basic Information

Table 106. Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Product Overview

Table 107. Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Mitsubishi Chemical Business Overview

Table 109. Mitsubishi Chemical Recent Developments

Table 110. Cardolite Basic Information

Table 111. Cardolite Epoxy Resin Water-Based Curing Agent Product Overview

Table 112. Cardolite Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Cardolite Business Overview

Table 114. Cardolite Recent Developments

Table 115. Reaksiyon Kimya Basic Information

Table 116. Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Product Overview

Table 117. Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Reaksiyon Kimya Business Overview

Table 119. Reaksiyon Kimya Recent Developments

Table 120. QR-Polymers Basic Information

Table 121. QR-Polymers Epoxy Resin Water-Based Curing Agent Product Overview

Table 122. QR-Polymers Epoxy Resin Water-Based Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. QR-Polymers Business Overview

Table 124. QR-Polymers Recent Developments

Table 125. Global Epoxy Resin Water-Based Curing Agent Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Epoxy Resin Water-Based Curing Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Epoxy Resin Water-Based Curing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Epoxy Resin Water-Based Curing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Epoxy Resin Water-Based Curing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Epoxy Resin Water-Based Curing Agent Market Size Forecast by

Country (2026-2035) & (M USD)

Table 131. Asia Pacific Epoxy Resin Water-Based Curing Agent Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Epoxy Resin Water-Based Curing Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Epoxy Resin Water-Based Curing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Epoxy Resin Water-Based Curing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Epoxy Resin Water-Based Curing Agent Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Epoxy Resin Water-Based Curing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Epoxy Resin Water-Based Curing Agent Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Epoxy Resin Water-Based Curing Agent Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Epoxy Resin Water-Based Curing Agent Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Epoxy Resin Water-Based Curing Agent Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Epoxy Resin Water-Based Curing Agent Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Epoxy Resin Water-Based Curing Agent
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Epoxy Resin Water-Based Curing Agent Market Size (M USD), 2025-2035
- Figure 5. Global Epoxy Resin Water-Based Curing Agent Market Size (M USD) (2020-2035)
- Figure 6. Global Epoxy Resin Water-Based Curing Agent Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Epoxy Resin Water-Based Curing Agent Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Epoxy Resin Water-Based Curing Agent Product Life Cycle
- Figure 13. Epoxy Resin Water-Based Curing Agent Sales Share by Manufacturers in 2025
- Figure 14. Global Epoxy Resin Water-Based Curing Agent Revenue Share by Manufacturers in 2025
- Figure 15. Epoxy Resin Water-Based Curing Agent Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Epoxy Resin Water-Based Curing Agent Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Epoxy Resin Water-Based Curing Agent Revenue in 2025
- Figure 18. Industry Chain Map of Epoxy Resin Water-Based Curing Agent
- Figure 19. Global Epoxy Resin Water-Based Curing Agent Market PEST Analysis
- Figure 20. Global Epoxy Resin Water-Based Curing Agent Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Epoxy Resin Water-Based Curing Agent Market Share by Type
- Figure 27. Sales Market Share of Epoxy Resin Water-Based Curing Agent by Type

(2020-2025)

Figure 28. Sales Market Share of Epoxy Resin Water-Based Curing Agent by Type in 2025

Figure 29. Market Share of Epoxy Resin Water-Based Curing Agent by Type (2020-2025)

Figure 30. Market Share of Epoxy Resin Water-Based Curing Agent by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Epoxy Resin Water-Based Curing Agent Market Share by Application

Figure 33. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Application (2020-2025)

Figure 34. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Application in 2025

Figure 35. Global Epoxy Resin Water-Based Curing Agent Market Share by Application (2020-2025)

Figure 36. Global Epoxy Resin Water-Based Curing Agent Market Share by Application in 2025

Figure 37. Global Epoxy Resin Water-Based Curing Agent Sales Growth Rate by Application (2020-2025)

Figure 38. Global Epoxy Resin Water-Based Curing Agent Sales Market Share by Region (2020-2025)

Figure 39. Global Epoxy Resin Water-Based Curing Agent Market Size by Region (2020-2025)

Figure 40. North America Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Epoxy Resin Water-Based Curing Agent Sales Market Share by Country in 2024

Figure 43. North America Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Epoxy Resin Water-Based Curing Agent Market Size by Country in 2024

Figure 45. U.S. Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Epoxy Resin Water-Based Curing Agent Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Epoxy Resin Water-Based Curing Agent Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Epoxy Resin Water-Based Curing Agent Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Epoxy Resin Water-Based Curing Agent Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Epoxy Resin Water-Based Curing Agent Sales Market Share by Country in 2024

Figure 53. Europe Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Epoxy Resin Water-Based Curing Agent Market Size by Country in 2024

Figure 55. Germany Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Epoxy Resin Water-Based Curing Agent Sales Market Share by Region in 2024

Figure 67. Asia Pacific Epoxy Resin Water-Based Curing Agent Market Size by Region in 2024

Figure 68. China Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (K MT)

Figure 79. South America Epoxy Resin Water-Based Curing Agent Sales Market Share by Country in 2024

Figure 80. South America Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (M USD)

Figure 81. South America Epoxy Resin Water-Based Curing Agent Market Size by Country in 2024

Figure 82. Brazil Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Epoxy Resin Water-Based Curing Agent Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Epoxy Resin Water-Based Curing Agent Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Epoxy Resin Water-Based Curing Agent Market Size by Region in 2024

Figure 92. Saudi Arabia Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Epoxy Resin Water-Based Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Epoxy Resin Water-Based Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Epoxy Resin Water-Based Curing Agent Production Market Share by Region (2020-2025)

Figure 103. North America Epoxy Resin Water-Based Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Epoxy Resin Water-Based Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Epoxy Resin Water-Based Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 106. China Epoxy Resin Water-Based Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Epoxy Resin Water-Based Curing Agent Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Epoxy Resin Water-Based Curing Agent Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Epoxy Resin Water-Based Curing Agent Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Epoxy Resin Water-Based Curing Agent Market Share Forecast by Type (2026-2035)

Figure 111. Global Epoxy Resin Water-Based Curing Agent Sales Forecast by Application (2026-2035)

Figure 112. Global Epoxy Resin Water-Based Curing Agent Market Share Forecast by Application (2026-2035)

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