

Global Epoxy Molding Compound for Fan-out Packaging Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Epoxy Molding Compound for Fan-out Packaging competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Epoxy Molding Compound for Fan-out Packaging production reached approximately 7,228.57 tons with an average global market price of around k US\$140 per ton. Epoxy Molding Compound for Fan-out Packaging is a high-performance composite material specifically developed for advanced packaging technologies such as Fan-out Wafer Level Packaging (FOWLP) and Fan-out Panel Level Packaging (FOPLP). It possesses excellent flowability and filling characteristics to accurately fill the minute gaps between the chip and the substrate while ensuring the stability of the packaged chips under extreme conditions. This material plays a crucial role in providing a robust protective layer that enables higher pin density and more compact package sizes, thus achieving greater circuit integration and enhanced electrical performance. Its unique chemical composition and physical properties are vital in improving the thermal resistance, reliability, and mechanical strength of the packaging structure, while also promoting efficiency and cost reduction in the packaging process. By optimizing thermal conductivity and adhesive strength, this compound brings revolutionary advancements to packaging technology, allowing for miniaturized and high-performance chip packaging, which in turn drives the thinning and high-performance development of electronic products.

The global Epoxy Molding Compound for Fan-out Packaging market size was estimated at USD 1012.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Epoxy Molding Compound for Fan-out Packaging market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Epoxy Molding Compound for Fan-out Packaging market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Epoxy Molding Compound for Fan-out Packaging market.

Global Epoxy Molding Compound for Fan-out Packaging Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Panasonic
Henkel
Nagase Chemtex
Ajinomoto Fine-Techno
Kyocera
Macdermid Alpha
Eternal Group
Jiangsu HHCK Advanced Materials
Jiangsu Zhongke Kehua New Materials

Market Segmentation (by Type)

Liquid
Film
Granule

Market Segmentation (by Application)

FOWLP
FOPLP

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Epoxy Molding Compound for Fan-out Packaging Market
Overview of the regional outlook of the Epoxy Molding Compound for Fan-out Packaging Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Epoxy Molding Compound for Fan-out Packaging Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Epoxy Molding Compound for Fan-out Packaging, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Epoxy Molding Compound for Fan-out Packaging

1.2 Key Market Segments

1.2.1 Epoxy Molding Compound for Fan-out Packaging Segment by Type

1.2.2 Epoxy Molding Compound for Fan-out Packaging Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Epoxy Molding Compound for Fan-out Packaging Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Epoxy Molding Compound for Fan-out Packaging Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Epoxy Molding Compound for Fan-out Packaging Product Life Cycle

3.3 Global Epoxy Molding Compound for Fan-out Packaging Sales by Manufacturers (2020-2025)

3.4 Global Epoxy Molding Compound for Fan-out Packaging Revenue Market Share by Manufacturers (2020-2025)

3.5 Epoxy Molding Compound for Fan-out Packaging Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Epoxy Molding Compound for Fan-out Packaging Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Epoxy Molding Compound for Fan-out Packaging Market Competitive Situation and Trends

3.8.1 Epoxy Molding Compound for Fan-out Packaging Market Concentration Rate

3.8.2 Global 5 and 10 Largest Epoxy Molding Compound for Fan-out Packaging

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING INDUSTRY CHAIN ANALYSIS

4.1 Epoxy Molding Compound for Fan-out Packaging Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Epoxy Molding Compound for Fan-out Packaging Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Epoxy Molding Compound for Fan-out Packaging Market

5.7 ESG Ratings of Leading Companies

6 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Type (2020-2025)

6.3 Global Epoxy Molding Compound for Fan-out Packaging Market Size by Type (2020-2025)

6.4 Global Epoxy Molding Compound for Fan-out Packaging Price by Type (2020-2025)

7 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Epoxy Molding Compound for Fan-out Packaging Market Sales by Application (2020-2025)

7.3 Global Epoxy Molding Compound for Fan-out Packaging Market Size (M USD) by Application (2020-2025)

7.4 Global Epoxy Molding Compound for Fan-out Packaging Sales Growth Rate by Application (2020-2025)

8 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET SALES BY REGION

8.1 Global Epoxy Molding Compound for Fan-out Packaging Sales by Region

8.1.1 Global Epoxy Molding Compound for Fan-out Packaging Sales by Region

8.1.2 Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Region

8.2 Global Epoxy Molding Compound for Fan-out Packaging Market Size by Region

8.2.1 Global Epoxy Molding Compound for Fan-out Packaging Market Size by Region

8.2.2 Global Epoxy Molding Compound for Fan-out Packaging Market Size by Region

8.3 North America

8.3.1 North America Epoxy Molding Compound for Fan-out Packaging Sales by Country

8.3.2 North America Epoxy Molding Compound for Fan-out Packaging Market Size by Country

8.3.3 U.S. Market Overview

- 8.3.4 Canada Market Overview
- 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Epoxy Molding Compound for Fan-out Packaging Sales by Country
 - 8.4.2 Europe Epoxy Molding Compound for Fan-out Packaging Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Epoxy Molding Compound for Fan-out Packaging Sales by Region
 - 8.5.2 Asia Pacific Epoxy Molding Compound for Fan-out Packaging Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Epoxy Molding Compound for Fan-out Packaging Sales by Country
 - 8.6.2 South America Epoxy Molding Compound for Fan-out Packaging Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Sales by Region
 - 8.7.2 Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET PRODUCTION BY REGION

9.1 Global Production of Epoxy Molding Compound for Fan-out Packaging by Region(2020-2025)

9.2 Global Epoxy Molding Compound for Fan-out Packaging Revenue Market Share by Region (2020-2025)

9.3 Global Epoxy Molding Compound for Fan-out Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Epoxy Molding Compound for Fan-out Packaging Production

9.4.1 North America Epoxy Molding Compound for Fan-out Packaging Production Growth Rate (2020-2025)

9.4.2 North America Epoxy Molding Compound for Fan-out Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Epoxy Molding Compound for Fan-out Packaging Production

9.5.1 Europe Epoxy Molding Compound for Fan-out Packaging Production Growth Rate (2020-2025)

9.5.2 Europe Epoxy Molding Compound for Fan-out Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Epoxy Molding Compound for Fan-out Packaging Production (2020-2025)

9.6.1 Japan Epoxy Molding Compound for Fan-out Packaging Production Growth Rate (2020-2025)

9.6.2 Japan Epoxy Molding Compound for Fan-out Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Epoxy Molding Compound for Fan-out Packaging Production (2020-2025)

9.7.1 China Epoxy Molding Compound for Fan-out Packaging Production Growth Rate (2020-2025)

9.7.2 China Epoxy Molding Compound for Fan-out Packaging Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Panasonic

10.1.1 Panasonic Basic Information

10.1.2 Panasonic Epoxy Molding Compound for Fan-out Packaging Product Overview

10.1.3 Panasonic Epoxy Molding Compound for Fan-out Packaging Product Market Performance

10.1.4 Panasonic Business Overview

10.1.5 Panasonic SWOT Analysis

- 10.1.6 Panasonic Recent Developments
- 10.2 Henkel
 - 10.2.1 Henkel Basic Information
 - 10.2.2 Henkel Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.2.3 Henkel Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.2.4 Henkel Business Overview
 - 10.2.5 Henkel SWOT Analysis
 - 10.2.6 Henkel Recent Developments
- 10.3 Nagase Chemtex
 - 10.3.1 Nagase Chemtex Basic Information
 - 10.3.2 Nagase Chemtex Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.3.3 Nagase Chemtex Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.3.4 Nagase Chemtex Business Overview
 - 10.3.5 Nagase Chemtex SWOT Analysis
 - 10.3.6 Nagase Chemtex Recent Developments
- 10.4 Ajinomoto Fine-Techno
 - 10.4.1 Ajinomoto Fine-Techno Basic Information
 - 10.4.2 Ajinomoto Fine-Techno Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.4.3 Ajinomoto Fine-Techno Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.4.4 Ajinomoto Fine-Techno Business Overview
 - 10.4.5 Ajinomoto Fine-Techno Recent Developments
- 10.5 Kyocera
 - 10.5.1 Kyocera Basic Information
 - 10.5.2 Kyocera Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.5.3 Kyocera Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.5.4 Kyocera Business Overview
 - 10.5.5 Kyocera Recent Developments
- 10.6 Macdermid Alpha
 - 10.6.1 Macdermid Alpha Basic Information
 - 10.6.2 Macdermid Alpha Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.6.3 Macdermid Alpha Epoxy Molding Compound for Fan-out Packaging Product Market Performance

- 10.6.4 Macdermid Alpha Business Overview
- 10.6.5 Macdermid Alpha Recent Developments
- 10.7 Eternal Group
 - 10.7.1 Eternal Group Basic Information
 - 10.7.2 Eternal Group Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.7.3 Eternal Group Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.7.4 Eternal Group Business Overview
 - 10.7.5 Eternal Group Recent Developments
- 10.8 Jiangsu HHCK Advanced Materials
 - 10.8.1 Jiangsu HHCK Advanced Materials Basic Information
 - 10.8.2 Jiangsu HHCK Advanced Materials Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.8.3 Jiangsu HHCK Advanced Materials Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.8.4 Jiangsu HHCK Advanced Materials Business Overview
 - 10.8.5 Jiangsu HHCK Advanced Materials Recent Developments
- 10.9 Jiangsu Zhongke Kehua New Materials
 - 10.9.1 Jiangsu Zhongke Kehua New Materials Basic Information
 - 10.9.2 Jiangsu Zhongke Kehua New Materials Epoxy Molding Compound for Fan-out Packaging Product Overview
 - 10.9.3 Jiangsu Zhongke Kehua New Materials Epoxy Molding Compound for Fan-out Packaging Product Market Performance
 - 10.9.4 Jiangsu Zhongke Kehua New Materials Business Overview
 - 10.9.5 Jiangsu Zhongke Kehua New Materials Recent Developments

11 EPOXY MOLDING COMPOUND FOR FAN-OUT PACKAGING MARKET FORECAST BY REGION

- 11.1 Global Epoxy Molding Compound for Fan-out Packaging Market Size Forecast
- 11.2 Global Epoxy Molding Compound for Fan-out Packaging Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Country
 - 11.2.3 Asia Pacific Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Region
 - 11.2.4 South America Epoxy Molding Compound for Fan-out Packaging Market Size

Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Epoxy Molding Compound for Fan-out Packaging by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Epoxy Molding Compound for Fan-out Packaging Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Epoxy Molding Compound for Fan-out Packaging by Type (2026-2035)

12.1.2 Global Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Epoxy Molding Compound for Fan-out Packaging by Type (2026-2035)

12.2 Global Epoxy Molding Compound for Fan-out Packaging Market Forecast by Application (2026-2035)

12.2.1 Global Epoxy Molding Compound for Fan-out Packaging Sales (K MT) Forecast by Application

12.2.2 Global Epoxy Molding Compound for Fan-out Packaging Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Type (M USD)

Table 4. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Application

Table 5. Epoxy Molding Compound for Fan-out Packaging Market Size Comparison by Region (M USD)

Table 6. Global Epoxy Molding Compound for Fan-out Packaging Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Epoxy Molding Compound for Fan-out Packaging Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Epoxy Molding Compound for Fan-out Packaging Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Epoxy Molding Compound for Fan-out Packaging as of 2025)

Table 11. Global Market Epoxy Molding Compound for Fan-out Packaging Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Epoxy Molding Compound for Fan-out Packaging Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Epoxy Molding Compound for Fan-out Packaging Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Epoxy Molding Compound for Fan-out Packaging Sales by Type (K MT)

Table 27. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Type (M USD)

Table 28. Global Epoxy Molding Compound for Fan-out Packaging Sales (K MT) by Type (2020-2025)

Table 29. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Type (2020-2025)

Table 30. Global Epoxy Molding Compound for Fan-out Packaging Market Size (M USD) by Type (2020-2025)

Table 31. Global Epoxy Molding Compound for Fan-out Packaging Market Share by Type (2020-2025)

Table 32. Global Epoxy Molding Compound for Fan-out Packaging Price (USD/KG) by Type (2020-2025)

Table 33. Global Epoxy Molding Compound for Fan-out Packaging Sales (K MT) by Application

Table 34. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Application

Table 35. Global Epoxy Molding Compound for Fan-out Packaging Sales by Application (2020-2025) & (K MT)

Table 36. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Application (2020-2025)

Table 37. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Application (2020-2025) & (M USD)

Table 38. Global Epoxy Molding Compound for Fan-out Packaging Market Share by Application (2020-2025)

Table 39. Global Epoxy Molding Compound for Fan-out Packaging Sales Growth Rate by Application (2020-2025)

Table 40. Global Epoxy Molding Compound for Fan-out Packaging Sales by Region (2020-2025) & (K MT)

Table 41. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Region (2020-2025)

Table 42. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Region (2020-2025) & (M USD)

Table 43. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Region (2020-2025)

Table 44. North America Epoxy Molding Compound for Fan-out Packaging Sales by Country (2020-2025) & (K MT)

Table 45. North America Epoxy Molding Compound for Fan-out Packaging Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Epoxy Molding Compound for Fan-out Packaging Sales by Country (2020-2025) & (K MT)

Table 47. Europe Epoxy Molding Compound for Fan-out Packaging Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Market Size by Region (2020-2025) & (M USD)

Table 50. South America Epoxy Molding Compound for Fan-out Packaging Sales by Country (2020-2025) & (K MT)

Table 51. South America Epoxy Molding Compound for Fan-out Packaging Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Market Size by Region (2020-2025) & (M USD)

Table 54. Global Epoxy Molding Compound for Fan-out Packaging Production (K MT) by Region(2020-2025)

Table 55. Global Epoxy Molding Compound for Fan-out Packaging Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Epoxy Molding Compound for Fan-out Packaging Revenue Market Share by Region (2020-2025)

Table 57. Global Epoxy Molding Compound for Fan-out Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Epoxy Molding Compound for Fan-out Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Epoxy Molding Compound for Fan-out Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Epoxy Molding Compound for Fan-out Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Epoxy Molding Compound for Fan-out Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Panasonic Basic Information

Table 63. Panasonic Epoxy Molding Compound for Fan-out Packaging Product Overview

Table 64. Panasonic Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 65. Panasonic Business Overview
- Table 66. Panasonic SWOT Analysis
- Table 67. Panasonic Recent Developments
- Table 68. Henkel Basic Information
- Table 69. Henkel Epoxy Molding Compound for Fan-out Packaging Product Overview
- Table 70. Henkel Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Henkel Business Overview
- Table 72. Henkel SWOT Analysis
- Table 73. Henkel Recent Developments
- Table 74. Nagase Chemtex Basic Information
- Table 75. Nagase Chemtex Epoxy Molding Compound for Fan-out Packaging Product Overview
- Table 76. Nagase Chemtex Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Nagase Chemtex Business Overview
- Table 78. Nagase Chemtex SWOT Analysis
- Table 79. Nagase Chemtex Recent Developments
- Table 80. Ajinomoto Fine-Techno Basic Information
- Table 81. Ajinomoto Fine-Techno Epoxy Molding Compound for Fan-out Packaging Product Overview
- Table 82. Ajinomoto Fine-Techno Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Ajinomoto Fine-Techno Business Overview
- Table 84. Ajinomoto Fine-Techno Recent Developments
- Table 85. Kyocera Basic Information
- Table 86. Kyocera Epoxy Molding Compound for Fan-out Packaging Product Overview
- Table 87. Kyocera Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Kyocera Business Overview
- Table 89. Kyocera Recent Developments
- Table 90. Macdermid Alpha Basic Information
- Table 91. Macdermid Alpha Epoxy Molding Compound for Fan-out Packaging Product Overview
- Table 92. Macdermid Alpha Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Macdermid Alpha Business Overview
- Table 94. Macdermid Alpha Recent Developments
- Table 95. Eternal Group Basic Information

Table 96. Eternal Group Epoxy Molding Compound for Fan-out Packaging Product Overview

Table 97. Eternal Group Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Eternal Group Business Overview

Table 99. Eternal Group Recent Developments

Table 100. Jiangsu HHCK Advanced Materials Basic Information

Table 101. Jiangsu HHCK Advanced Materials Epoxy Molding Compound for Fan-out Packaging Product Overview

Table 102. Jiangsu HHCK Advanced Materials Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Jiangsu HHCK Advanced Materials Business Overview

Table 104. Jiangsu HHCK Advanced Materials Recent Developments

Table 105. Jiangsu Zhongke Kehua New Materials Basic Information

Table 106. Jiangsu Zhongke Kehua New Materials Epoxy Molding Compound for Fan-out Packaging Product Overview

Table 107. Jiangsu Zhongke Kehua New Materials Epoxy Molding Compound for Fan-out Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Jiangsu Zhongke Kehua New Materials Business Overview

Table 109. Jiangsu Zhongke Kehua New Materials Recent Developments

Table 110. Global Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Epoxy Molding Compound for Fan-out Packaging Sales

Forecast by Country (2026-2035) & (K MT)

Table 119. South America Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Epoxy Molding Compound for Fan-out Packaging Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Epoxy Molding Compound for Fan-out Packaging Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Epoxy Molding Compound for Fan-out Packaging
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Epoxy Molding Compound for Fan-out Packaging Market Size (M USD), 2025-2035
- Figure 5. Global Epoxy Molding Compound for Fan-out Packaging Market Size (M USD) (2020-2035)
- Figure 6. Global Epoxy Molding Compound for Fan-out Packaging Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Epoxy Molding Compound for Fan-out Packaging Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Epoxy Molding Compound for Fan-out Packaging Product Life Cycle
- Figure 13. Epoxy Molding Compound for Fan-out Packaging Sales Share by Manufacturers in 2025
- Figure 14. Global Epoxy Molding Compound for Fan-out Packaging Revenue Share by Manufacturers in 2025
- Figure 15. Epoxy Molding Compound for Fan-out Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Epoxy Molding Compound for Fan-out Packaging Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Epoxy Molding Compound for Fan-out Packaging Revenue in 2025
- Figure 18. Industry Chain Map of Epoxy Molding Compound for Fan-out Packaging
- Figure 19. Global Epoxy Molding Compound for Fan-out Packaging Market PEST Analysis
- Figure 20. Global Epoxy Molding Compound for Fan-out Packaging Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Epoxy Molding Compound for Fan-out Packaging Market Share by Type
- Figure 27. Sales Market Share of Epoxy Molding Compound for Fan-out Packaging by Type (2020-2025)
- Figure 28. Sales Market Share of Epoxy Molding Compound for Fan-out Packaging by Type in 2025
- Figure 29. Market Share of Epoxy Molding Compound for Fan-out Packaging by Type (2020-2025)
- Figure 30. Market Share of Epoxy Molding Compound for Fan-out Packaging by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Epoxy Molding Compound for Fan-out Packaging Market Share by Application
- Figure 33. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Application (2020-2025)
- Figure 34. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Application in 2025
- Figure 35. Global Epoxy Molding Compound for Fan-out Packaging Market Share by Application (2020-2025)
- Figure 36. Global Epoxy Molding Compound for Fan-out Packaging Market Share by Application in 2025
- Figure 37. Global Epoxy Molding Compound for Fan-out Packaging Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Region (2020-2025)
- Figure 39. Global Epoxy Molding Compound for Fan-out Packaging Market Size by Region (2020-2025)
- Figure 40. North America Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Country in 2024
- Figure 43. North America Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Epoxy Molding Compound for Fan-out Packaging Market Size by Country in 2024
- Figure 45. U.S. Epoxy Molding Compound for Fan-out Packaging Sales and Growth

Rate (2020-2025) & (K MT)

Figure 46. U.S. Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Epoxy Molding Compound for Fan-out Packaging Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Epoxy Molding Compound for Fan-out Packaging Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Epoxy Molding Compound for Fan-out Packaging Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Epoxy Molding Compound for Fan-out Packaging Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Country in 2024

Figure 53. Europe Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Epoxy Molding Compound for Fan-out Packaging Market Size by Country in 2024

Figure 55. Germany Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Region in 2024

Figure 67. Asia Pacific Epoxy Molding Compound for Fan-out Packaging Market Size by Region in 2024

Figure 68. China Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (K MT)

Figure 79. South America Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Country in 2024

Figure 80. South America Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (M USD)

Figure 81. South America Epoxy Molding Compound for Fan-out Packaging Market Size by Country in 2024

Figure 82. Brazil Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Epoxy Molding Compound for Fan-out Packaging Sales and

Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Epoxy Molding Compound for Fan-out Packaging Market Size by Region in 2024

Figure 92. Saudi Arabia Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Epoxy Molding Compound for Fan-out Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Epoxy Molding Compound for Fan-out Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Epoxy Molding Compound for Fan-out Packaging Production Market Share by Region (2020-2025)

Figure 103. North America Epoxy Molding Compound for Fan-out Packaging Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Epoxy Molding Compound for Fan-out Packaging Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Epoxy Molding Compound for Fan-out Packaging Production (K MT) Growth Rate (2020-2025)

Figure 106. China Epoxy Molding Compound for Fan-out Packaging Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Epoxy Molding Compound for Fan-out Packaging Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Epoxy Molding Compound for Fan-out Packaging Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Epoxy Molding Compound for Fan-out Packaging Market Share Forecast by Type (2026-2035)

Figure 111. Global Epoxy Molding Compound for Fan-out Packaging Sales Forecast by Application (2026-2035)

Figure 112. Global Epoxy Molding Compound for Fan-out Packaging Market Share Forecast by Application (2026-2035)

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