

Global Energy Recovery Devices Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GBA302FE860EEN.html>

Date: September 2025

Pages: 130

Price: US\$ 3,200.00 (Single User License)

ID: GBA302FE860EEN

Abstracts

Energy Recovery Devices (ERDs) are specialized systems designed to capture and reuse energy that would otherwise be wasted in industrial, HVAC, or power generation processes, thereby improving overall energy efficiency and reducing operational costs; they operate on principles such as heat exchange, pressure exchange, or kinetic energy recovery, with common types including heat wheels, run-around coils, plate heat exchangers, and turbocompressors, and are widely applied in sectors like manufacturing, data centers, commercial buildings, and desalination plants to minimize energy consumption and environmental impact.

The global Energy Recovery Devices market size was estimated at USD 2050.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Energy Recovery Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Energy Recovery Devices market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Energy Recovery Devices market.

Global Energy Recovery Devices Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Energy Recovery
RWL Water
Marsi Water
Dynalon Engineering
Flowserve
Fluid Equipment Development

Market Segmentation (by Type)

Reverse Turbine
Pelton Wheel
Pressure Exchanger
Work Exchanger
Electric Motor Drive

Market Segmentation (by Application)

Construction
Oil & Gas
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Energy Recovery Devices Market
Overview of the regional outlook of the Energy Recovery Devices Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Energy Recovery Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Energy Recovery Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Energy Recovery Devices

1.2 Key Market Segments

1.2.1 Energy Recovery Devices Segment by Type

1.2.2 Energy Recovery Devices Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ENERGY RECOVERY DEVICES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Energy Recovery Devices Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Energy Recovery Devices Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ENERGY RECOVERY DEVICES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Energy Recovery Devices Product Life Cycle

3.3 Global Energy Recovery Devices Sales by Manufacturers (2020-2025)

3.4 Global Energy Recovery Devices Revenue Market Share by Manufacturers (2020-2025)

3.5 Energy Recovery Devices Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Energy Recovery Devices Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Energy Recovery Devices Market Competitive Situation and Trends

3.8.1 Energy Recovery Devices Market Concentration Rate

3.8.2 Global 5 and 10 Largest Energy Recovery Devices Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ENERGY RECOVERY DEVICES INDUSTRY CHAIN ANALYSIS

4.1 Energy Recovery Devices Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ENERGY RECOVERY DEVICES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Energy Recovery Devices Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Energy Recovery Devices Market

5.7 ESG Ratings of Leading Companies

6 ENERGY RECOVERY DEVICES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Energy Recovery Devices Sales Market Share by Type (2020-2025)

6.3 Global Energy Recovery Devices Market Size Market Share by Type (2020-2025)

6.4 Global Energy Recovery Devices Price by Type (2020-2025)

7 ENERGY RECOVERY DEVICES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Energy Recovery Devices Market Sales by Application (2020-2025)
- 7.3 Global Energy Recovery Devices Market Size (M USD) by Application (2020-2025)
- 7.4 Global Energy Recovery Devices Sales Growth Rate by Application (2020-2025)

8 ENERGY RECOVERY DEVICES MARKET SALES BY REGION

- 8.1 Global Energy Recovery Devices Sales by Region
 - 8.1.1 Global Energy Recovery Devices Sales by Region
 - 8.1.2 Global Energy Recovery Devices Sales Market Share by Region
- 8.2 Global Energy Recovery Devices Market Size by Region
 - 8.2.1 Global Energy Recovery Devices Market Size by Region
 - 8.2.2 Global Energy Recovery Devices Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Energy Recovery Devices Sales by Country
 - 8.3.2 North America Energy Recovery Devices Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Energy Recovery Devices Sales by Country
 - 8.4.2 Europe Energy Recovery Devices Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Energy Recovery Devices Sales by Region
 - 8.5.2 Asia Pacific Energy Recovery Devices Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Energy Recovery Devices Sales by Country
 - 8.6.2 South America Energy Recovery Devices Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Energy Recovery Devices Sales by Region

8.7.2 Middle East and Africa Energy Recovery Devices Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ENERGY RECOVERY DEVICES MARKET PRODUCTION BY REGION

9.1 Global Production of Energy Recovery Devices by Region(2020-2025)

9.2 Global Energy Recovery Devices Revenue Market Share by Region (2020-2025)

9.3 Global Energy Recovery Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Energy Recovery Devices Production

9.4.1 North America Energy Recovery Devices Production Growth Rate (2020-2025)

9.4.2 North America Energy Recovery Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Energy Recovery Devices Production

9.5.1 Europe Energy Recovery Devices Production Growth Rate (2020-2025)

9.5.2 Europe Energy Recovery Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Energy Recovery Devices Production (2020-2025)

9.6.1 Japan Energy Recovery Devices Production Growth Rate (2020-2025)

9.6.2 Japan Energy Recovery Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Energy Recovery Devices Production (2020-2025)

9.7.1 China Energy Recovery Devices Production Growth Rate (2020-2025)

9.7.2 China Energy Recovery Devices Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Energy Recovery

10.1.1 Energy Recovery Basic Information

- 10.1.2 Energy Recovery Energy Recovery Devices Product Overview
- 10.1.3 Energy Recovery Energy Recovery Devices Product Market Performance
- 10.1.4 Energy Recovery Business Overview
- 10.1.5 Energy Recovery SWOT Analysis
- 10.1.6 Energy Recovery Recent Developments
- 10.2 RWL Water
 - 10.2.1 RWL Water Basic Information
 - 10.2.2 RWL Water Energy Recovery Devices Product Overview
 - 10.2.3 RWL Water Energy Recovery Devices Product Market Performance
 - 10.2.4 RWL Water Business Overview
 - 10.2.5 RWL Water SWOT Analysis
 - 10.2.6 RWL Water Recent Developments
- 10.3 Marsi Water
 - 10.3.1 Marsi Water Basic Information
 - 10.3.2 Marsi Water Energy Recovery Devices Product Overview
 - 10.3.3 Marsi Water Energy Recovery Devices Product Market Performance
 - 10.3.4 Marsi Water Business Overview
 - 10.3.5 Marsi Water SWOT Analysis
 - 10.3.6 Marsi Water Recent Developments
- 10.4 Dynalon Engineering
 - 10.4.1 Dynalon Engineering Basic Information
 - 10.4.2 Dynalon Engineering Energy Recovery Devices Product Overview
 - 10.4.3 Dynalon Engineering Energy Recovery Devices Product Market Performance
 - 10.4.4 Dynalon Engineering Business Overview
 - 10.4.5 Dynalon Engineering Recent Developments
- 10.5 Flowserve
 - 10.5.1 Flowserve Basic Information
 - 10.5.2 Flowserve Energy Recovery Devices Product Overview
 - 10.5.3 Flowserve Energy Recovery Devices Product Market Performance
 - 10.5.4 Flowserve Business Overview
 - 10.5.5 Flowserve Recent Developments
- 10.6 Fluid Equipment Development
 - 10.6.1 Fluid Equipment Development Basic Information
 - 10.6.2 Fluid Equipment Development Energy Recovery Devices Product Overview
 - 10.6.3 Fluid Equipment Development Energy Recovery Devices Product Market Performance
 - 10.6.4 Fluid Equipment Development Business Overview
 - 10.6.5 Fluid Equipment Development Recent Developments

11 ENERGY RECOVERY DEVICES MARKET FORECAST BY REGION

11.1 Global Energy Recovery Devices Market Size Forecast

11.2 Global Energy Recovery Devices Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Energy Recovery Devices Market Size Forecast by Country

11.2.3 Asia Pacific Energy Recovery Devices Market Size Forecast by Region

11.2.4 South America Energy Recovery Devices Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Energy Recovery Devices by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Energy Recovery Devices Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Energy Recovery Devices by Type (2026-2033)

12.1.2 Global Energy Recovery Devices Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Energy Recovery Devices by Type (2026-2033)

12.2 Global Energy Recovery Devices Market Forecast by Application (2026-2033)

12.2.1 Global Energy Recovery Devices Sales (K Units) Forecast by Application

12.2.2 Global Energy Recovery Devices Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Energy Recovery Devices Market Size Comparison by Region (M USD)

Table 5. Global Energy Recovery Devices Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Energy Recovery Devices Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Energy Recovery Devices Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Energy Recovery Devices Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Energy Recovery Devices as of 2024)

Table 10. Global Market Energy Recovery Devices Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Energy Recovery Devices Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Energy Recovery Devices Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Energy Recovery Devices Sales by Type (K Units)

Table 26. Global Energy Recovery Devices Market Size by Type (M USD)

Table 27. Global Energy Recovery Devices Sales (K Units) by Type (2020-2025)

Table 28. Global Energy Recovery Devices Sales Market Share by Type (2020-2025)
Table 29. Global Energy Recovery Devices Market Size (M USD) by Type (2020-2025)
Table 30. Global Energy Recovery Devices Market Size Share by Type (2020-2025)
Table 31. Global Energy Recovery Devices Price (USD/Unit) by Type (2020-2025)
Table 32. Global Energy Recovery Devices Sales (K Units) by Application
Table 33. Global Energy Recovery Devices Market Size by Application
Table 34. Global Energy Recovery Devices Sales by Application (2020-2025) & (K Units)
Table 35. Global Energy Recovery Devices Sales Market Share by Application (2020-2025)
Table 36. Global Energy Recovery Devices Market Size by Application (2020-2025) & (M USD)
Table 37. Global Energy Recovery Devices Market Share by Application (2020-2025)
Table 38. Global Energy Recovery Devices Sales Growth Rate by Application (2020-2025)
Table 39. Global Energy Recovery Devices Sales by Region (2020-2025) & (K Units)
Table 40. Global Energy Recovery Devices Sales Market Share by Region (2020-2025)
Table 41. Global Energy Recovery Devices Market Size by Region (2020-2025) & (M USD)
Table 42. Global Energy Recovery Devices Market Size Market Share by Region (2020-2025)
Table 43. North America Energy Recovery Devices Sales by Country (2020-2025) & (K Units)
Table 44. North America Energy Recovery Devices Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Energy Recovery Devices Sales by Country (2020-2025) & (K Units)
Table 46. Europe Energy Recovery Devices Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Energy Recovery Devices Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Energy Recovery Devices Market Size by Region (2020-2025) & (M USD)
Table 49. South America Energy Recovery Devices Sales by Country (2020-2025) & (K Units)
Table 50. South America Energy Recovery Devices Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Energy Recovery Devices Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Energy Recovery Devices Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Energy Recovery Devices Production (K Units) by Region(2020-2025)

Table 54. Global Energy Recovery Devices Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Energy Recovery Devices Revenue Market Share by Region
(2020-2025)

Table 56. Global Energy Recovery Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Energy Recovery Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Energy Recovery Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Energy Recovery Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Energy Recovery Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Energy Recovery Basic Information

Table 62. Energy Recovery Energy Recovery Devices Product Overview

Table 63. Energy Recovery Energy Recovery Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Energy Recovery Business Overview

Table 65. Energy Recovery SWOT Analysis

Table 66. Energy Recovery Recent Developments

Table 67. RWL Water Basic Information

Table 68. RWL Water Energy Recovery Devices Product Overview

Table 69. RWL Water Energy Recovery Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. RWL Water Business Overview

Table 71. RWL Water SWOT Analysis

Table 72. RWL Water Recent Developments

Table 73. Marsi Water Basic Information

Table 74. Marsi Water Energy Recovery Devices Product Overview

Table 75. Marsi Water Energy Recovery Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Marsi Water Business Overview

Table 77. Marsi Water SWOT Analysis

Table 78. Marsi Water Recent Developments

Table 79. Dynalon Engineering Basic Information

Table 80. Dynalon Engineering Energy Recovery Devices Product Overview

Table 81. Dynalon Engineering Energy Recovery Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Dynalon Engineering Business Overview
Table 83. Dynalon Engineering Recent Developments
Table 84. Flowserve Basic Information
Table 85. Flowserve Energy Recovery Devices Product Overview
Table 86. Flowserve Energy Recovery Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Flowserve Business Overview
Table 88. Flowserve Recent Developments
Table 89. Fluid Equipment Development Basic Information
Table 90. Fluid Equipment Development Energy Recovery Devices Product Overview
Table 91. Fluid Equipment Development Energy Recovery Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Fluid Equipment Development Business Overview
Table 93. Fluid Equipment Development Recent Developments
Table 94. Global Energy Recovery Devices Sales Forecast by Region (2026-2033) & (K Units)
Table 95. Global Energy Recovery Devices Market Size Forecast by Region (2026-2033) & (M USD)
Table 96. North America Energy Recovery Devices Sales Forecast by Country (2026-2033) & (K Units)
Table 97. North America Energy Recovery Devices Market Size Forecast by Country (2026-2033) & (M USD)
Table 98. Europe Energy Recovery Devices Sales Forecast by Country (2026-2033) & (K Units)
Table 99. Europe Energy Recovery Devices Market Size Forecast by Country (2026-2033) & (M USD)
Table 100. Asia Pacific Energy Recovery Devices Sales Forecast by Region (2026-2033) & (K Units)
Table 101. Asia Pacific Energy Recovery Devices Market Size Forecast by Region (2026-2033) & (M USD)
Table 102. South America Energy Recovery Devices Sales Forecast by Country (2026-2033) & (K Units)
Table 103. South America Energy Recovery Devices Market Size Forecast by Country (2026-2033) & (M USD)
Table 104. Middle East and Africa Energy Recovery Devices Sales Forecast by Country (2026-2033) & (Units)
Table 105. Middle East and Africa Energy Recovery Devices Market Size Forecast by

Country (2026-2033) & (M USD)

Table 106. Global Energy Recovery Devices Sales Forecast by Type (2026-2033) & (K Units)

Table 107. Global Energy Recovery Devices Market Size Forecast by Type (2026-2033) & (M USD)

Table 108. Global Energy Recovery Devices Price Forecast by Type (2026-2033) & (USD/Unit)

Table 109. Global Energy Recovery Devices Sales (K Units) Forecast by Application (2026-2033)

Table 110. Global Energy Recovery Devices Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Energy Recovery Devices
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Energy Recovery Devices Market Size (M USD), 2024-2033
- Figure 5. Global Energy Recovery Devices Market Size (M USD) (2020-2033)
- Figure 6. Global Energy Recovery Devices Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Energy Recovery Devices Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Energy Recovery Devices Product Life Cycle
- Figure 13. Energy Recovery Devices Sales Share by Manufacturers in 2024
- Figure 14. Global Energy Recovery Devices Revenue Share by Manufacturers in 2024
- Figure 15. Energy Recovery Devices Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Energy Recovery Devices Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Energy Recovery Devices Revenue in 2024
- Figure 18. Industry Chain Map of Energy Recovery Devices
- Figure 19. Global Energy Recovery Devices Market PEST Analysis
- Figure 20. Global Energy Recovery Devices Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Energy Recovery Devices Market Share by Type
- Figure 27. Sales Market Share of Energy Recovery Devices by Type (2020-2025)
- Figure 28. Sales Market Share of Energy Recovery Devices by Type in 2024
- Figure 29. Market Size Share of Energy Recovery Devices by Type (2020-2025)
- Figure 30. Market Size Share of Energy Recovery Devices by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Energy Recovery Devices Market Share by Application

Figure 33. Global Energy Recovery Devices Sales Market Share by Application (2020-2025)

Figure 34. Global Energy Recovery Devices Sales Market Share by Application in 2024

Figure 35. Global Energy Recovery Devices Market Share by Application (2020-2025)

Figure 36. Global Energy Recovery Devices Market Share by Application in 2024

Figure 37. Global Energy Recovery Devices Sales Growth Rate by Application (2020-2025)

Figure 38. Global Energy Recovery Devices Sales Market Share by Region (2020-2025)

Figure 39. Global Energy Recovery Devices Market Size Market Share by Region (2020-2025)

Figure 40. North America Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Energy Recovery Devices Sales Market Share by Country in 2024

Figure 43. North America Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Energy Recovery Devices Market Size Market Share by Country in 2024

Figure 45. U.S. Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Energy Recovery Devices Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Energy Recovery Devices Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Energy Recovery Devices Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Energy Recovery Devices Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Energy Recovery Devices Sales Market Share by Country in 2024

Figure 53. Europe Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Energy Recovery Devices Market Size Market Share by Country in

2024

Figure 55. Germany Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Energy Recovery Devices Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Energy Recovery Devices Sales Market Share by Region in 2024

Figure 67. Asia Pacific Energy Recovery Devices Market Size Market Share by Region in 2024

Figure 68. China Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Energy Recovery Devices Sales and Growth Rate (K Units)

Figure 79. South America Energy Recovery Devices Sales Market Share by Country in 2024

Figure 80. South America Energy Recovery Devices Market Size and Growth Rate (M USD)

Figure 81. South America Energy Recovery Devices Market Size Market Share by Country in 2024

Figure 82. Brazil Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Energy Recovery Devices Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Energy Recovery Devices Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Energy Recovery Devices Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Energy Recovery Devices Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Energy Recovery Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Energy Recovery Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Energy Recovery Devices Production Market Share by Region (2020-2025)

Figure 103. North America Energy Recovery Devices Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Energy Recovery Devices Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Energy Recovery Devices Production (K Units) Growth Rate (2020-2025)

Figure 106. China Energy Recovery Devices Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Energy Recovery Devices Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Energy Recovery Devices Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Energy Recovery Devices Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Energy Recovery Devices Market Share Forecast by Type (2026-2033)

Figure 111. Global Energy Recovery Devices Sales Forecast by Application (2026-2033)

Figure 112. Global Energy Recovery Devices Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Energy Recovery Devices Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GBA302FE860EEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBA302FE860EEN.html>