

# Global Endoscope Disinfectors Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Endoscope Disinfectors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Endoscope disinfection machine is a medical device specially designed for high-level disinfection of flexible endoscopes, and is commonly used in hospital endoscopy centers or disinfection supply rooms. Through an automated process, the equipment fully flushes the internal and external pipes of the endoscope, injects disinfectants (such as peracetic acid or glutaraldehyde), and completes the sterilization process at a set time and temperature to ensure the removal of bacteria, viruses and microbial contamination and prevent cross infection. Compared with manual disinfection, the endoscope disinfection machine has the advantages of controllable disinfection effect, strong repeatability, and traceable records. It is an important part of the process of ensuring the safe reprocessing of endoscopes. With the widespread use of endoscopes in departments such as digestion, respiratory, urology, and gynecology, hospitals have put forward higher requirements for the safety of endoscope reprocessing, driving strong demand for efficient and standardized disinfection equipment. The number of endoscopic examinations performed worldwide each year has exceeded 250 million. Especially in developed countries, the reuse rate of endoscopes is high, and the quality of disinfection is directly related to infection control. In terms of regulatory promotion, the US FDA and European EN ISO 15883 standards set clear specifications for endoscope reprocessing procedures and require the use of high-level automatic disinfection equipment. In terms of product structure, \*\*Automatic Endoscope Disinfector (AER)\*\* occupies a dominant position and has gradually replaced traditional manual immersion disinfection, becoming a standard equipment for tertiary hospitals and specialized institutions. The growth momentum mainly comes from

three aspects: First, hospital infection control standards continue to improve. Although the global endoscope-related infection rate is less than 2%, the risk is extremely high once it occurs, driving the purchase of high-level disinfection equipment; second, the precision and reusability of soft endoscopes make them extremely strict in the disinfection process; third, the trend of sinking medical resources and upgrading equipment in grassroots hospitals is obvious, especially in China, India, Southeast Asia and other regions, where endoscope disinfection equipment has gradually entered the county-level and private medical systems. Technological evolution is also driving market upgrades. The new generation of endoscope disinfection machines generally adopts fully enclosed design, automatic entry and exit system, automatic monitoring of chemical disinfectant concentration, process traceability system (RFID or barcode) and other functions; some high-end models introduce AI water quality detection, automatic waste liquid treatment system and Internet of Things connection to improve the intelligence level of equipment and operational safety. From the perspective of competition, the global market presents a pattern of coexistence of oligopoly and local brands. Major international manufacturers include Olympus, Getinge, Miele and STERIS, which occupy more than 60% of the global market with strong technical accumulation and brand advantages. These manufacturers usually provide complete endoscope reprocessing solutions with strong equipment compatibility and complete functions, mainly serving the high-end markets in Europe and the United States. In the Chinese market, local manufacturers represented by Xinhua Medical are rising rapidly, relying on price advantages, customized services and regional sales networks to accelerate expansion in emerging markets such as Asia Pacific, the Middle East and Africa. Despite the good market prospects, the industry still faces several challenges, such as high procurement costs of high-end equipment, risks in disinfectant operation, and inconsistent standards. At the same time, with the increase in the proportion of disposable endoscopes (more than 20% in some departments), there is a certain pressure to replace the traditional disinfection equipment market. Overall, the global endoscope disinfection machine market will maintain steady growth in the future driven by regulation, technological evolution and the upgrading of the global medical system.

The global Endoscope Disinfectors market size was estimated at USD 429.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Endoscope Disinfectors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Endoscope Disinfectors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Endoscope Disinfectors market.

### **Global Endoscope Disinfectors Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Steris  
Olympus  
Getinge  
Wassenburg Medical  
Ecolab  
Belimed

Miele  
Arc Healthcare  
Choyang Medical  
BHT  
Medonica  
Shinva Medical

### **Market Segmentation (by Type)**

Single Chamber  
Multi Chamber

### **Market Segmentation (by Application)**

Hospitals  
Physical Examination Center

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Endoscope Disinfectors Market  
Overview of the regional outlook of the Endoscope Disinfectors Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Endoscope Disinfectors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Endoscope Disinfectors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Endoscope Disinfectors
- 1.2 Key Market Segments
  - 1.2.1 Endoscope Disinfectors Segment by Type
  - 1.2.2 Endoscope Disinfectors Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ENDOSCOPE DISINFECTORS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Endoscope Disinfectors Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Endoscope Disinfectors Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ENDOSCOPE DISINFECTORS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Endoscope Disinfectors Product Life Cycle
- 3.3 Global Endoscope Disinfectors Sales by Manufacturers (2020-2025)
- 3.4 Global Endoscope Disinfectors Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Endoscope Disinfectors Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Endoscope Disinfectors Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Endoscope Disinfectors Market Competitive Situation and Trends
  - 3.8.1 Endoscope Disinfectors Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Endoscope Disinfectors Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 ENDOSCOPE DISINFECTORS INDUSTRY CHAIN ANALYSIS**

- 4.1 Endoscope Disinfectors Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ENDOSCOPE DISINFECTORS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Endoscope Disinfectors Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Endoscope Disinfectors Market
- 5.7 ESG Ratings of Leading Companies

## **6 ENDOSCOPE DISINFECTORS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Endoscope Disinfectors Sales Market Share by Type (2020-2025)
- 6.3 Global Endoscope Disinfectors Market Size by Type (2020-2025)
- 6.4 Global Endoscope Disinfectors Price by Type (2020-2025)

## **7 ENDOSCOPE DISINFECTORS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Endoscope Disinfectors Market Sales by Application (2020-2025)
- 7.3 Global Endoscope Disinfectors Market Size (M USD) by Application (2020-2025)
- 7.4 Global Endoscope Disinfectors Sales Growth Rate by Application (2020-2025)

## **8 ENDOSCOPE DISINFECTORS MARKET SALES BY REGION**

- 8.1 Global Endoscope Disinfectors Sales by Region
  - 8.1.1 Global Endoscope Disinfectors Sales by Region
  - 8.1.2 Global Endoscope Disinfectors Sales Market Share by Region
- 8.2 Global Endoscope Disinfectors Market Size by Region
  - 8.2.1 Global Endoscope Disinfectors Market Size by Region
  - 8.2.2 Global Endoscope Disinfectors Market Size by Region
- 8.3 North America
  - 8.3.1 North America Endoscope Disinfectors Sales by Country
  - 8.3.2 North America Endoscope Disinfectors Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Endoscope Disinfectors Sales by Country
  - 8.4.2 Europe Endoscope Disinfectors Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Endoscope Disinfectors Sales by Region
  - 8.5.2 Asia Pacific Endoscope Disinfectors Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Endoscope Disinfectors Sales by Country
  - 8.6.2 South America Endoscope Disinfectors Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Endoscope Disinfectors Sales by Region

8.7.2 Middle East and Africa Endoscope Disinfectors Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 ENDOSCOPE DISINFECTORS MARKET PRODUCTION BY REGION**

9.1 Global Production of Endoscope Disinfectors by Region(2020-2025)

9.2 Global Endoscope Disinfectors Revenue Market Share by Region (2020-2025)

9.3 Global Endoscope Disinfectors Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Endoscope Disinfectors Production

9.4.1 North America Endoscope Disinfectors Production Growth Rate (2020-2025)

9.4.2 North America Endoscope Disinfectors Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Endoscope Disinfectors Production

9.5.1 Europe Endoscope Disinfectors Production Growth Rate (2020-2025)

9.5.2 Europe Endoscope Disinfectors Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Endoscope Disinfectors Production (2020-2025)

9.6.1 Japan Endoscope Disinfectors Production Growth Rate (2020-2025)

9.6.2 Japan Endoscope Disinfectors Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Endoscope Disinfectors Production (2020-2025)

9.7.1 China Endoscope Disinfectors Production Growth Rate (2020-2025)

9.7.2 China Endoscope Disinfectors Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Steris

10.1.1 Steris Basic Information

10.1.2 Steris Endoscope Disinfectors Product Overview

- 10.1.3 Steris Endoscope Disinfectors Product Market Performance
- 10.1.4 Steris Business Overview
- 10.1.5 Steris SWOT Analysis
- 10.1.6 Steris Recent Developments
- 10.2 Olympus
  - 10.2.1 Olympus Basic Information
  - 10.2.2 Olympus Endoscope Disinfectors Product Overview
  - 10.2.3 Olympus Endoscope Disinfectors Product Market Performance
  - 10.2.4 Olympus Business Overview
  - 10.2.5 Olympus SWOT Analysis
  - 10.2.6 Olympus Recent Developments
- 10.3 Getinge
  - 10.3.1 Getinge Basic Information
  - 10.3.2 Getinge Endoscope Disinfectors Product Overview
  - 10.3.3 Getinge Endoscope Disinfectors Product Market Performance
  - 10.3.4 Getinge Business Overview
  - 10.3.5 Getinge SWOT Analysis
  - 10.3.6 Getinge Recent Developments
- 10.4 Wassenburg Medical
  - 10.4.1 Wassenburg Medical Basic Information
  - 10.4.2 Wassenburg Medical Endoscope Disinfectors Product Overview
  - 10.4.3 Wassenburg Medical Endoscope Disinfectors Product Market Performance
  - 10.4.4 Wassenburg Medical Business Overview
  - 10.4.5 Wassenburg Medical Recent Developments
- 10.5 Ecolab
  - 10.5.1 Ecolab Basic Information
  - 10.5.2 Ecolab Endoscope Disinfectors Product Overview
  - 10.5.3 Ecolab Endoscope Disinfectors Product Market Performance
  - 10.5.4 Ecolab Business Overview
  - 10.5.5 Ecolab Recent Developments
- 10.6 Belimed
  - 10.6.1 Belimed Basic Information
  - 10.6.2 Belimed Endoscope Disinfectors Product Overview
  - 10.6.3 Belimed Endoscope Disinfectors Product Market Performance
  - 10.6.4 Belimed Business Overview
  - 10.6.5 Belimed Recent Developments
- 10.7 Miele
  - 10.7.1 Miele Basic Information
  - 10.7.2 Miele Endoscope Disinfectors Product Overview

- 10.7.3 Miele Endoscope Disinfectors Product Market Performance
- 10.7.4 Miele Business Overview
- 10.7.5 Miele Recent Developments
- 10.8 Arc Healthcare
  - 10.8.1 Arc Healthcare Basic Information
  - 10.8.2 Arc Healthcare Endoscope Disinfectors Product Overview
  - 10.8.3 Arc Healthcare Endoscope Disinfectors Product Market Performance
  - 10.8.4 Arc Healthcare Business Overview
  - 10.8.5 Arc Healthcare Recent Developments
- 10.9 Choyang Medical
  - 10.9.1 Choyang Medical Basic Information
  - 10.9.2 Choyang Medical Endoscope Disinfectors Product Overview
  - 10.9.3 Choyang Medical Endoscope Disinfectors Product Market Performance
  - 10.9.4 Choyang Medical Business Overview
  - 10.9.5 Choyang Medical Recent Developments
- 10.10 BHT
  - 10.10.1 BHT Basic Information
  - 10.10.2 BHT Endoscope Disinfectors Product Overview
  - 10.10.3 BHT Endoscope Disinfectors Product Market Performance
  - 10.10.4 BHT Business Overview
  - 10.10.5 BHT Recent Developments
- 10.11 Medonica
  - 10.11.1 Medonica Basic Information
  - 10.11.2 Medonica Endoscope Disinfectors Product Overview
  - 10.11.3 Medonica Endoscope Disinfectors Product Market Performance
  - 10.11.4 Medonica Business Overview
  - 10.11.5 Medonica Recent Developments
- 10.12 Shinva Medical
  - 10.12.1 Shinva Medical Basic Information
  - 10.12.2 Shinva Medical Endoscope Disinfectors Product Overview
  - 10.12.3 Shinva Medical Endoscope Disinfectors Product Market Performance
  - 10.12.4 Shinva Medical Business Overview
  - 10.12.5 Shinva Medical Recent Developments

## **11 ENDOSCOPE DISINFECTORS MARKET FORECAST BY REGION**

- 11.1 Global Endoscope Disinfectors Market Size Forecast
- 11.2 Global Endoscope Disinfectors Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Endoscope Disinfectors Market Size Forecast by Country
- 11.2.3 Asia Pacific Endoscope Disinfectors Market Size Forecast by Region
- 11.2.4 South America Endoscope Disinfectors Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Endoscope Disinfectors by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Endoscope Disinfectors Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Endoscope Disinfectors by Type (2026-2035)
  - 12.1.2 Global Endoscope Disinfectors Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Endoscope Disinfectors by Type (2026-2035)
- 12.2 Global Endoscope Disinfectors Market Forecast by Application (2026-2035)
  - 12.2.1 Global Endoscope Disinfectors Sales (K Units) Forecast by Application
  - 12.2.2 Global Endoscope Disinfectors Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Endoscope Disinfectors Market Size by Type (M USD)

Table 4. Global Endoscope Disinfectors Market Size by Application

Table 5. Endoscope Disinfectors Market Size Comparison by Region (M USD)

Table 6. Global Endoscope Disinfectors Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Endoscope Disinfectors Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Endoscope Disinfectors Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Endoscope Disinfectors Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Endoscope Disinfectors as of 2025)

Table 11. Global Market Endoscope Disinfectors Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Endoscope Disinfectors Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Endoscope Disinfectors Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Endoscope Disinfectors Sales by Type (K Units)

Table 27. Global Endoscope Disinfectors Market Size by Type (M USD)

Table 28. Global Endoscope Disinfectors Sales (K Units) by Type (2020-2025)

Table 29. Global Endoscope Disinfectors Sales Market Share by Type (2020-2025)

- Table 30. Global Endoscope Disinfectors Market Size (M USD) by Type (2020-2025)
- Table 31. Global Endoscope Disinfectors Market Share by Type (2020-2025)
- Table 32. Global Endoscope Disinfectors Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Endoscope Disinfectors Sales (K Units) by Application
- Table 34. Global Endoscope Disinfectors Market Size by Application
- Table 35. Global Endoscope Disinfectors Sales by Application (2020-2025) & (K Units)
- Table 36. Global Endoscope Disinfectors Sales Market Share by Application (2020-2025)
- Table 37. Global Endoscope Disinfectors Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Endoscope Disinfectors Market Share by Application (2020-2025)
- Table 39. Global Endoscope Disinfectors Sales Growth Rate by Application (2020-2025)
- Table 40. Global Endoscope Disinfectors Sales by Region (2020-2025) & (K Units)
- Table 41. Global Endoscope Disinfectors Sales Market Share by Region (2020-2025)
- Table 42. Global Endoscope Disinfectors Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Endoscope Disinfectors Market Size by Region (2020-2025)
- Table 44. North America Endoscope Disinfectors Sales by Country (2020-2025) & (K Units)
- Table 45. North America Endoscope Disinfectors Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Endoscope Disinfectors Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Endoscope Disinfectors Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Endoscope Disinfectors Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Endoscope Disinfectors Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Endoscope Disinfectors Sales by Country (2020-2025) & (K Units)
- Table 51. South America Endoscope Disinfectors Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Endoscope Disinfectors Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Endoscope Disinfectors Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Endoscope Disinfectors Production (K Units) by Region(2020-2025)
- Table 55. Global Endoscope Disinfectors Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Endoscope Disinfectors Revenue Market Share by Region

(2020-2025)

Table 57. Global Endoscope Disinfectors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Endoscope Disinfectors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Endoscope Disinfectors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Endoscope Disinfectors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Endoscope Disinfectors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Steris Basic Information

Table 63. Steris Endoscope Disinfectors Product Overview

Table 64. Steris Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Steris Business Overview

Table 66. Steris SWOT Analysis

Table 67. Steris Recent Developments

Table 68. Olympus Basic Information

Table 69. Olympus Endoscope Disinfectors Product Overview

Table 70. Olympus Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Olympus Business Overview

Table 72. Olympus SWOT Analysis

Table 73. Olympus Recent Developments

Table 74. Getinge Basic Information

Table 75. Getinge Endoscope Disinfectors Product Overview

Table 76. Getinge Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Getinge Business Overview

Table 78. Getinge SWOT Analysis

Table 79. Getinge Recent Developments

Table 80. Wassenburg Medical Basic Information

Table 81. Wassenburg Medical Endoscope Disinfectors Product Overview

Table 82. Wassenburg Medical Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Wassenburg Medical Business Overview

Table 84. Wassenburg Medical Recent Developments

Table 85. Ecolab Basic Information

Table 86. Ecolab Endoscope Disinfectors Product Overview

Table 87. Ecolab Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Ecolab Business Overview

Table 89. Ecolab Recent Developments

Table 90. Belimed Basic Information

Table 91. Belimed Endoscope Disinfectors Product Overview

Table 92. Belimed Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Belimed Business Overview

Table 94. Belimed Recent Developments

Table 95. Miele Basic Information

Table 96. Miele Endoscope Disinfectors Product Overview

Table 97. Miele Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Miele Business Overview

Table 99. Miele Recent Developments

Table 100. Arc Healthcare Basic Information

Table 101. Arc Healthcare Endoscope Disinfectors Product Overview

Table 102. Arc Healthcare Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Arc Healthcare Business Overview

Table 104. Arc Healthcare Recent Developments

Table 105. Choyang Medical Basic Information

Table 106. Choyang Medical Endoscope Disinfectors Product Overview

Table 107. Choyang Medical Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Choyang Medical Business Overview

Table 109. Choyang Medical Recent Developments

Table 110. BHT Basic Information

Table 111. BHT Endoscope Disinfectors Product Overview

Table 112. BHT Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. BHT Business Overview

Table 114. BHT Recent Developments

Table 115. Medonica Basic Information

Table 116. Medonica Endoscope Disinfectors Product Overview

Table 117. Medonica Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Medonica Business Overview

Table 119. Medonica Recent Developments

Table 120. Shinva Medical Basic Information

Table 121. Shinva Medical Endoscope Disinfectors Product Overview

Table 122. Shinva Medical Endoscope Disinfectors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Shinva Medical Business Overview

Table 124. Shinva Medical Recent Developments

Table 125. Global Endoscope Disinfectors Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Endoscope Disinfectors Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Endoscope Disinfectors Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Endoscope Disinfectors Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Endoscope Disinfectors Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Endoscope Disinfectors Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Endoscope Disinfectors Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Endoscope Disinfectors Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Endoscope Disinfectors Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Endoscope Disinfectors Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Endoscope Disinfectors Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Endoscope Disinfectors Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Endoscope Disinfectors Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Endoscope Disinfectors Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Endoscope Disinfectors Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Endoscope Disinfectors Sales (K Units) Forecast by Application

(2026-2035)

Table 141. Global Endoscope Disinfectors Market Size Forecast by Application  
(2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Endoscope Disinfectors
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Endoscope Disinfectors Market Size (M USD), 2025-2035
- Figure 5. Global Endoscope Disinfectors Market Size (M USD) (2020-2035)
- Figure 6. Global Endoscope Disinfectors Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Endoscope Disinfectors Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Endoscope Disinfectors Product Life Cycle
- Figure 13. Endoscope Disinfectors Sales Share by Manufacturers in 2025
- Figure 14. Global Endoscope Disinfectors Revenue Share by Manufacturers in 2025
- Figure 15. Endoscope Disinfectors Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Endoscope Disinfectors Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Endoscope Disinfectors Revenue in 2025
- Figure 18. Industry Chain Map of Endoscope Disinfectors
- Figure 19. Global Endoscope Disinfectors Market PEST Analysis
- Figure 20. Global Endoscope Disinfectors Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Endoscope Disinfectors Market Share by Type
- Figure 27. Sales Market Share of Endoscope Disinfectors by Type (2020-2025)
- Figure 28. Sales Market Share of Endoscope Disinfectors by Type in 2025
- Figure 29. Market Share of Endoscope Disinfectors by Type (2020-2025)
- Figure 30. Market Share of Endoscope Disinfectors by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Endoscope Disinfectors Market Share by Application

- Figure 33. Global Endoscope Disinfectors Sales Market Share by Application (2020-2025)
- Figure 34. Global Endoscope Disinfectors Sales Market Share by Application in 2025
- Figure 35. Global Endoscope Disinfectors Market Share by Application (2020-2025)
- Figure 36. Global Endoscope Disinfectors Market Share by Application in 2025
- Figure 37. Global Endoscope Disinfectors Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Endoscope Disinfectors Sales Market Share by Region (2020-2025)
- Figure 39. Global Endoscope Disinfectors Market Size by Region (2020-2025)
- Figure 40. North America Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Endoscope Disinfectors Sales Market Share by Country in 2024
- Figure 43. North America Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Endoscope Disinfectors Market Size by Country in 2024
- Figure 45. U.S. Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Endoscope Disinfectors Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Endoscope Disinfectors Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Endoscope Disinfectors Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Endoscope Disinfectors Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Endoscope Disinfectors Sales Market Share by Country in 2024
- Figure 53. Europe Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Endoscope Disinfectors Market Size by Country in 2024
- Figure 55. Germany Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Endoscope Disinfectors Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Endoscope Disinfectors Sales Market Share by Region in 2024

Figure 67. Asia Pacific Endoscope Disinfectors Market Size by Region in 2024

Figure 68. China Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Endoscope Disinfectors Sales and Growth Rate (K Units)

Figure 79. South America Endoscope Disinfectors Sales Market Share by Country in 2024

Figure 80. South America Endoscope Disinfectors Market Size and Growth Rate (M USD)

Figure 81. South America Endoscope Disinfectors Market Size by Country in 2024

Figure 82. Brazil Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Endoscope Disinfectors Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Endoscope Disinfectors Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Endoscope Disinfectors Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Endoscope Disinfectors Market Size by Region in 2024

Figure 92. Saudi Arabia Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Endoscope Disinfectors Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Endoscope Disinfectors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Endoscope Disinfectors Production Market Share by Region (2020-2025)

Figure 103. North America Endoscope Disinfectors Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Endoscope Disinfectors Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Endoscope Disinfectors Production (K Units) Growth Rate (2020-2025)

Figure 106. China Endoscope Disinfectors Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Endoscope Disinfectors Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Endoscope Disinfectors Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Endoscope Disinfectors Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Endoscope Disinfectors Market Share Forecast by Type (2026-2035)

Figure 111. Global Endoscope Disinfectors Sales Forecast by Application (2026-2035)

Figure 112. Global Endoscope Disinfectors Market Share Forecast by Application (2026-2035)

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