

Global Emission Control Mounting Mats Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Emission Control Mounting Mats competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Emission Control Mounting Mats are high-temperature-resistant materials used in vehicle emission control systems to secure and insulate the ceramic substrate within components such as catalytic converters, diesel particulate filters (DPF), and selective catalytic reduction (SCR) units. Placed between the substrate and the outer metal shell, these mats serve to cushion mechanical shocks, absorb thermal expansion stress, and provide sealing and insulation. Made primarily from ceramic fiber materials, they are critical to maintaining structural integrity, reducing vibration-induced damage, and ensuring long-term emission system performance.

The global Emission Control Mounting Mats market size was estimated at USD 518.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Emission Control Mounting Mats market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Emission Control Mounting Mats market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Emission Control Mounting Mats market.

Global Emission Control Mounting Mats Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
IBIDEN
NICHIAS
Alkegen (Unifrax)
Yeso Insulating Products
Wuxi Innofi
Jiangsu Dali Energy Saving

Market Segmentation (by Type)

Intumescent Mounting Mats
Non-intumescent Mounting Mats
Hybrid Mounting Mats

Market Segmentation (by Application)

Gasoline Car
Diesel Car
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Emission Control Mounting Mats Market
Overview of the regional outlook of the Emission Control Mounting Mats Market:

Customization of the Report

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team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Emission Control Mounting Mats Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Emission Control Mounting Mats, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Emission Control Mounting Mats
- 1.2 Key Market Segments
 - 1.2.1 Emission Control Mounting Mats Segment by Type
 - 1.2.2 Emission Control Mounting Mats Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EMISSION CONTROL MOUNTING MATS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Emission Control Mounting Mats Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Emission Control Mounting Mats Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EMISSION CONTROL MOUNTING MATS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Emission Control Mounting Mats Product Life Cycle
- 3.3 Global Emission Control Mounting Mats Sales by Manufacturers (2020-2025)
- 3.4 Global Emission Control Mounting Mats Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Emission Control Mounting Mats Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Emission Control Mounting Mats Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Emission Control Mounting Mats Market Competitive Situation and Trends
 - 3.8.1 Emission Control Mounting Mats Market Concentration Rate

3.8.2 Global 5 and 10 Largest Emission Control Mounting Mats Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EMISSION CONTROL MOUNTING MATS INDUSTRY CHAIN ANALYSIS

4.1 Emission Control Mounting Mats Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EMISSION CONTROL MOUNTING MATS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Emission Control Mounting Mats Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Emission Control Mounting Mats Market

5.7 ESG Ratings of Leading Companies

6 EMISSION CONTROL MOUNTING MATS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Emission Control Mounting Mats Sales Market Share by Type (2020-2025)

6.3 Global Emission Control Mounting Mats Market Size by Type (2020-2025)

6.4 Global Emission Control Mounting Mats Price by Type (2020-2025)

7 EMISSION CONTROL MOUNTING MATS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Emission Control Mounting Mats Market Sales by Application (2020-2025)

7.3 Global Emission Control Mounting Mats Market Size (M USD) by Application (2020-2025)

7.4 Global Emission Control Mounting Mats Sales Growth Rate by Application (2020-2025)

8 EMISSION CONTROL MOUNTING MATS MARKET SALES BY REGION

8.1 Global Emission Control Mounting Mats Sales by Region

8.1.1 Global Emission Control Mounting Mats Sales by Region

8.1.2 Global Emission Control Mounting Mats Sales Market Share by Region

8.2 Global Emission Control Mounting Mats Market Size by Region

8.2.1 Global Emission Control Mounting Mats Market Size by Region

8.2.2 Global Emission Control Mounting Mats Market Size by Region

8.3 North America

8.3.1 North America Emission Control Mounting Mats Sales by Country

8.3.2 North America Emission Control Mounting Mats Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Emission Control Mounting Mats Sales by Country

8.4.2 Europe Emission Control Mounting Mats Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Emission Control Mounting Mats Sales by Region

8.5.2 Asia Pacific Emission Control Mounting Mats Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Emission Control Mounting Mats Sales by Country
 - 8.6.2 South America Emission Control Mounting Mats Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Emission Control Mounting Mats Sales by Region
 - 8.7.2 Middle East and Africa Emission Control Mounting Mats Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EMISSION CONTROL MOUNTING MATS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Emission Control Mounting Mats by Region(2020-2025)
- 9.2 Global Emission Control Mounting Mats Revenue Market Share by Region (2020-2025)
- 9.3 Global Emission Control Mounting Mats Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Emission Control Mounting Mats Production
 - 9.4.1 North America Emission Control Mounting Mats Production Growth Rate (2020-2025)
 - 9.4.2 North America Emission Control Mounting Mats Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Emission Control Mounting Mats Production
 - 9.5.1 Europe Emission Control Mounting Mats Production Growth Rate (2020-2025)
 - 9.5.2 Europe Emission Control Mounting Mats Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Emission Control Mounting Mats Production (2020-2025)
 - 9.6.1 Japan Emission Control Mounting Mats Production Growth Rate (2020-2025)
 - 9.6.2 Japan Emission Control Mounting Mats Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Emission Control Mounting Mats Production (2020-2025)

- 9.7.1 China Emission Control Mounting Mats Production Growth Rate (2020-2025)
- 9.7.2 China Emission Control Mounting Mats Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

- 10.1.1 3M Basic Information
- 10.1.2 3M Emission Control Mounting Mats Product Overview
- 10.1.3 3M Emission Control Mounting Mats Product Market Performance
- 10.1.4 3M Business Overview
- 10.1.5 3M SWOT Analysis
- 10.1.6 3M Recent Developments

10.2 IBIDEN

- 10.2.1 IBIDEN Basic Information
- 10.2.2 IBIDEN Emission Control Mounting Mats Product Overview
- 10.2.3 IBIDEN Emission Control Mounting Mats Product Market Performance
- 10.2.4 IBIDEN Business Overview
- 10.2.5 IBIDEN SWOT Analysis
- 10.2.6 IBIDEN Recent Developments

10.3 NICHIAS

- 10.3.1 NICHIAS Basic Information
- 10.3.2 NICHIAS Emission Control Mounting Mats Product Overview
- 10.3.3 NICHIAS Emission Control Mounting Mats Product Market Performance
- 10.3.4 NICHIAS Business Overview
- 10.3.5 NICHIAS SWOT Analysis
- 10.3.6 NICHIAS Recent Developments

10.4 Alkegen (Unifrax)

- 10.4.1 Alkegen (Unifrax) Basic Information
- 10.4.2 Alkegen (Unifrax) Emission Control Mounting Mats Product Overview
- 10.4.3 Alkegen (Unifrax) Emission Control Mounting Mats Product Market Performance
- 10.4.4 Alkegen (Unifrax) Business Overview
- 10.4.5 Alkegen (Unifrax) Recent Developments

10.5 Yeso Insulating Products

- 10.5.1 Yeso Insulating Products Basic Information
- 10.5.2 Yeso Insulating Products Emission Control Mounting Mats Product Overview
- 10.5.3 Yeso Insulating Products Emission Control Mounting Mats Product Market Performance

- 10.5.4 Yeso Insulating Products Business Overview
- 10.5.5 Yeso Insulating Products Recent Developments
- 10.6 Wuxi Innofi
 - 10.6.1 Wuxi Innofi Basic Information
 - 10.6.2 Wuxi Innofi Emission Control Mounting Mats Product Overview
 - 10.6.3 Wuxi Innofi Emission Control Mounting Mats Product Market Performance
 - 10.6.4 Wuxi Innofi Business Overview
 - 10.6.5 Wuxi Innofi Recent Developments
- 10.7 Jiangsu Dali Energy Saving
 - 10.7.1 Jiangsu Dali Energy Saving Basic Information
 - 10.7.2 Jiangsu Dali Energy Saving Emission Control Mounting Mats Product Overview
 - 10.7.3 Jiangsu Dali Energy Saving Emission Control Mounting Mats Product Market Performance
 - 10.7.4 Jiangsu Dali Energy Saving Business Overview
 - 10.7.5 Jiangsu Dali Energy Saving Recent Developments

11 EMISSION CONTROL MOUNTING MATS MARKET FORECAST BY REGION

- 11.1 Global Emission Control Mounting Mats Market Size Forecast
- 11.2 Global Emission Control Mounting Mats Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Emission Control Mounting Mats Market Size Forecast by Country
 - 11.2.3 Asia Pacific Emission Control Mounting Mats Market Size Forecast by Region
 - 11.2.4 South America Emission Control Mounting Mats Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Emission Control Mounting Mats by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Emission Control Mounting Mats Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Emission Control Mounting Mats by Type (2026-2035)
 - 12.1.2 Global Emission Control Mounting Mats Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Emission Control Mounting Mats by Type (2026-2035)
- 12.2 Global Emission Control Mounting Mats Market Forecast by Application (2026-2035)

12.2.1 Global Emission Control Mounting Mats Sales (K MT) Forecast by Application
12.2.2 Global Emission Control Mounting Mats Market Size (M USD) Forecast by
Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Emission Control Mounting Mats Market Size by Type (M USD)

Table 4. Global Emission Control Mounting Mats Market Size by Application

Table 5. Emission Control Mounting Mats Market Size Comparison by Region (M USD)

Table 6. Global Emission Control Mounting Mats Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Emission Control Mounting Mats Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Emission Control Mounting Mats Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Emission Control Mounting Mats Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Emission Control Mounting Mats as of 2025)

Table 11. Global Market Emission Control Mounting Mats Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Emission Control Mounting Mats Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Emission Control Mounting Mats Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Emission Control Mounting Mats Sales by Type (K MT)

Table 27. Global Emission Control Mounting Mats Market Size by Type (M USD)

Table 28. Global Emission Control Mounting Mats Sales (K MT) by Type (2020-2025)

Table 29. Global Emission Control Mounting Mats Sales Market Share by Type (2020-2025)

Table 30. Global Emission Control Mounting Mats Market Size (M USD) by Type (2020-2025)

Table 31. Global Emission Control Mounting Mats Market Share by Type (2020-2025)

Table 32. Global Emission Control Mounting Mats Price (USD/KG) by Type (2020-2025)

Table 33. Global Emission Control Mounting Mats Sales (K MT) by Application

Table 34. Global Emission Control Mounting Mats Market Size by Application

Table 35. Global Emission Control Mounting Mats Sales by Application (2020-2025) & (K MT)

Table 36. Global Emission Control Mounting Mats Sales Market Share by Application (2020-2025)

Table 37. Global Emission Control Mounting Mats Market Size by Application (2020-2025) & (M USD)

Table 38. Global Emission Control Mounting Mats Market Share by Application (2020-2025)

Table 39. Global Emission Control Mounting Mats Sales Growth Rate by Application (2020-2025)

Table 40. Global Emission Control Mounting Mats Sales by Region (2020-2025) & (K MT)

Table 41. Global Emission Control Mounting Mats Sales Market Share by Region (2020-2025)

Table 42. Global Emission Control Mounting Mats Market Size by Region (2020-2025) & (M USD)

Table 43. Global Emission Control Mounting Mats Market Size by Region (2020-2025)

Table 44. North America Emission Control Mounting Mats Sales by Country (2020-2025) & (K MT)

Table 45. North America Emission Control Mounting Mats Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Emission Control Mounting Mats Sales by Country (2020-2025) & (K MT)

Table 47. Europe Emission Control Mounting Mats Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Emission Control Mounting Mats Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Emission Control Mounting Mats Market Size by Region (2020-2025) & (M USD)

Table 50. South America Emission Control Mounting Mats Sales by Country

(2020-2025) & (K MT)

Table 51. South America Emission Control Mounting Mats Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Emission Control Mounting Mats Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Emission Control Mounting Mats Market Size by Region (2020-2025) & (M USD)

Table 54. Global Emission Control Mounting Mats Production (K MT) by Region(2020-2025)

Table 55. Global Emission Control Mounting Mats Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Emission Control Mounting Mats Revenue Market Share by Region (2020-2025)

Table 57. Global Emission Control Mounting Mats Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Emission Control Mounting Mats Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Emission Control Mounting Mats Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Emission Control Mounting Mats Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Emission Control Mounting Mats Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Emission Control Mounting Mats Product Overview

Table 64. 3M Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. IBIDEN Basic Information

Table 69. IBIDEN Emission Control Mounting Mats Product Overview

Table 70. IBIDEN Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. IBIDEN Business Overview

Table 72. IBIDEN SWOT Analysis

Table 73. IBIDEN Recent Developments

Table 74. NICHIAS Basic Information

Table 75. NICHIAS Emission Control Mounting Mats Product Overview

- Table 76. NICHIAS Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. NICHIAS Business Overview
- Table 78. NICHIAS SWOT Analysis
- Table 79. NICHIAS Recent Developments
- Table 80. Alkegen (Unifrax) Basic Information
- Table 81. Alkegen (Unifrax) Emission Control Mounting Mats Product Overview
- Table 82. Alkegen (Unifrax) Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Alkegen (Unifrax) Business Overview
- Table 84. Alkegen (Unifrax) Recent Developments
- Table 85. Yeso Insulating Products Basic Information
- Table 86. Yeso Insulating Products Emission Control Mounting Mats Product Overview
- Table 87. Yeso Insulating Products Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Yeso Insulating Products Business Overview
- Table 89. Yeso Insulating Products Recent Developments
- Table 90. Wuxi Innofi Basic Information
- Table 91. Wuxi Innofi Emission Control Mounting Mats Product Overview
- Table 92. Wuxi Innofi Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Wuxi Innofi Business Overview
- Table 94. Wuxi Innofi Recent Developments
- Table 95. Jiangsu Dali Energy Saving Basic Information
- Table 96. Jiangsu Dali Energy Saving Emission Control Mounting Mats Product Overview
- Table 97. Jiangsu Dali Energy Saving Emission Control Mounting Mats Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Jiangsu Dali Energy Saving Business Overview
- Table 99. Jiangsu Dali Energy Saving Recent Developments
- Table 100. Global Emission Control Mounting Mats Sales Forecast by Region (2026-2035) & (K MT)
- Table 101. Global Emission Control Mounting Mats Market Size Forecast by Region (2026-2035) & (M USD)
- Table 102. North America Emission Control Mounting Mats Sales Forecast by Country (2026-2035) & (K MT)
- Table 103. North America Emission Control Mounting Mats Market Size Forecast by Country (2026-2035) & (M USD)
- Table 104. Europe Emission Control Mounting Mats Sales Forecast by Country

(2026-2035) & (K MT)

Table 105. Europe Emission Control Mounting Mats Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Emission Control Mounting Mats Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Emission Control Mounting Mats Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Emission Control Mounting Mats Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Emission Control Mounting Mats Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Emission Control Mounting Mats Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Emission Control Mounting Mats Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Emission Control Mounting Mats Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Emission Control Mounting Mats Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Emission Control Mounting Mats Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Emission Control Mounting Mats Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Emission Control Mounting Mats Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Emission Control Mounting Mats
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Emission Control Mounting Mats Market Size (M USD), 2025-2035
- Figure 5. Global Emission Control Mounting Mats Market Size (M USD) (2020-2035)
- Figure 6. Global Emission Control Mounting Mats Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Emission Control Mounting Mats Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Emission Control Mounting Mats Product Life Cycle
- Figure 13. Emission Control Mounting Mats Sales Share by Manufacturers in 2025
- Figure 14. Global Emission Control Mounting Mats Revenue Share by Manufacturers in 2025
- Figure 15. Emission Control Mounting Mats Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Emission Control Mounting Mats Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Emission Control Mounting Mats Revenue in 2025
- Figure 18. Industry Chain Map of Emission Control Mounting Mats
- Figure 19. Global Emission Control Mounting Mats Market PEST Analysis
- Figure 20. Global Emission Control Mounting Mats Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Emission Control Mounting Mats Market Share by Type
- Figure 27. Sales Market Share of Emission Control Mounting Mats by Type (2020-2025)
- Figure 28. Sales Market Share of Emission Control Mounting Mats by Type in 2025
- Figure 29. Market Share of Emission Control Mounting Mats by Type (2020-2025)
- Figure 30. Market Share of Emission Control Mounting Mats by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Emission Control Mounting Mats Market Share by Application

Figure 33. Global Emission Control Mounting Mats Sales Market Share by Application (2020-2025)

Figure 34. Global Emission Control Mounting Mats Sales Market Share by Application in 2025

Figure 35. Global Emission Control Mounting Mats Market Share by Application (2020-2025)

Figure 36. Global Emission Control Mounting Mats Market Share by Application in 2025

Figure 37. Global Emission Control Mounting Mats Sales Growth Rate by Application (2020-2025)

Figure 38. Global Emission Control Mounting Mats Sales Market Share by Region (2020-2025)

Figure 39. Global Emission Control Mounting Mats Market Size by Region (2020-2025)

Figure 40. North America Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Emission Control Mounting Mats Sales Market Share by Country in 2024

Figure 43. North America Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Emission Control Mounting Mats Market Size by Country in 2024

Figure 45. U.S. Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Emission Control Mounting Mats Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Emission Control Mounting Mats Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Emission Control Mounting Mats Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Emission Control Mounting Mats Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Emission Control Mounting Mats Sales Market Share by Country in 2024

Figure 53. Europe Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Emission Control Mounting Mats Market Size by Country in 2024

Figure 55. Germany Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Emission Control Mounting Mats Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Emission Control Mounting Mats Sales Market Share by Region in 2024

Figure 67. Asia Pacific Emission Control Mounting Mats Market Size by Region in 2024

Figure 68. China Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Emission Control Mounting Mats Sales and Growth Rate (K MT)

Figure 79. South America Emission Control Mounting Mats Sales Market Share by Country in 2024

Figure 80. South America Emission Control Mounting Mats Market Size and Growth Rate (M USD)

Figure 81. South America Emission Control Mounting Mats Market Size by Country in 2024

Figure 82. Brazil Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Emission Control Mounting Mats Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Emission Control Mounting Mats Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Emission Control Mounting Mats Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Emission Control Mounting Mats Market Size by Region in 2024

Figure 92. Saudi Arabia Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Emission Control Mounting Mats Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Emission Control Mounting Mats Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Emission Control Mounting Mats Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Emission Control Mounting Mats Production Market Share by Region (2020-2025)

Figure 103. North America Emission Control Mounting Mats Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Emission Control Mounting Mats Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Emission Control Mounting Mats Production (K MT) Growth Rate (2020-2025)

Figure 106. China Emission Control Mounting Mats Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Emission Control Mounting Mats Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Emission Control Mounting Mats Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Emission Control Mounting Mats Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Emission Control Mounting Mats Market Share Forecast by Type (2026-2035)

Figure 111. Global Emission Control Mounting Mats Sales Forecast by Application (2026-2035)

Figure 112. Global Emission Control Mounting Mats Market Share Forecast by Application (2026-2035)

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