

# Global EMI Shielding Gaskets Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on EMI Shielding Gaskets competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. EMI shielding gasket, also known as conductive gasket or conductive rubber gasket, is a shielding material specially designed for electronic equipment. It can fill the gaps in the chassis of electronic equipment and maintain the conductive continuity of the gaps, thereby effectively reducing the contact resistance of holes, gaps, and grooves, reducing the voltage at both ends of the joint, and reducing electromagnetic leakage in the gaps. EMI shielding gaskets are essential components in the electromagnetic compatibility (EMC) design of electronic devices, primarily used to block or reduce electromagnetic interference (EMI) between electronic components. This ensures stable operation, regulatory compliance, and improved electromagnetic environment performance. These gaskets are typically made from conductive elastomeric materials such as conductive rubber, metal-coated fibers, or woven metallic meshes, combining conductivity with flexibility. They are widely applied at enclosure seams, interface joints, and inter-module gaps. High-performance EMI gaskets must not only deliver excellent shielding effectiveness but also meet demands for corrosion resistance, thermal stability, compressibility, and long-term durability?especially in critical sectors like 5G infrastructure, aerospace, medical devices, defense electronics, and automotive electronics. In terms of market trends, the increasing integration of electronics and higher signal frequencies are intensifying EMI challenges, driving the development of shielding materials with higher conductivity, frequency performance, and lightweight characteristics. The structural variety of gaskets has expanded to include foam-clad types, self-adhesive sheets, metal spring fingers, and multilayer composites to accommodate different design needs and assembly methods. Advances in

manufacturing techniques such as die-cutting, extrusion, co-extrusion, and coating have improved product dimensional precision and consistency. The global market is led by a few mature players, including Parker Chomerics, Laird, 3M, and Trelleborg. However, Chinese domestic companies have made significant strides in recent years, particularly in telecom, consumer electronics, and industrial control segments, gradually closing the gap with international brands.

The global EMI Shielding Gaskets market size was estimated at USD 323.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global EMI Shielding Gaskets market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global EMI Shielding Gaskets market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the EMI Shielding Gaskets market.

### **Global EMI Shielding Gaskets Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Laird  
3M  
Gore  
Tech-Etch  
Stockwell Elastomerics  
Chomerics  
Parker Hannifin  
Henkel  
Schlegel EMIS  
KGS KITAGAWA INDUSTRIES  
E-SONG EMC  
Miraesang  
Hitech Tape  
Deson Insulation  
Konlid

### **Market Segmentation (by Type)**

Spring Finger Structure  
Woven Mesh Structure  
Elastic Conductor Structure  
Other

### **Market Segmentation (by Application)**

Military Electronics  
Aerospace  
Consumer Electronics  
Automotive Electronics  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the EMI Shielding Gaskets Market

Overview of the regional outlook of the EMI Shielding Gaskets Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the EMI Shielding Gaskets Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of EMI Shielding Gaskets, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of EMI Shielding Gaskets
- 1.2 Key Market Segments
  - 1.2.1 EMI Shielding Gaskets Segment by Type
  - 1.2.2 EMI Shielding Gaskets Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 EMI SHIELDING GASKETS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global EMI Shielding Gaskets Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global EMI Shielding Gaskets Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 EMI SHIELDING GASKETS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global EMI Shielding Gaskets Product Life Cycle
- 3.3 Global EMI Shielding Gaskets Sales by Manufacturers (2020-2025)
- 3.4 Global EMI Shielding Gaskets Revenue Market Share by Manufacturers (2020-2025)
- 3.5 EMI Shielding Gaskets Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global EMI Shielding Gaskets Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 EMI Shielding Gaskets Market Competitive Situation and Trends
  - 3.8.1 EMI Shielding Gaskets Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest EMI Shielding Gaskets Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 EMI SHIELDING GASKETS INDUSTRY CHAIN ANALYSIS**

- 4.1 EMI Shielding Gaskets Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF EMI SHIELDING GASKETS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global EMI Shielding Gaskets Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to EMI Shielding Gaskets Market
- 5.7 ESG Ratings of Leading Companies

## **6 EMI SHIELDING GASKETS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global EMI Shielding Gaskets Sales Market Share by Type (2020-2025)
- 6.3 Global EMI Shielding Gaskets Market Size by Type (2020-2025)
- 6.4 Global EMI Shielding Gaskets Price by Type (2020-2025)

## **7 EMI SHIELDING GASKETS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global EMI Shielding Gaskets Market Sales by Application (2020-2025)
- 7.3 Global EMI Shielding Gaskets Market Size (M USD) by Application (2020-2025)
- 7.4 Global EMI Shielding Gaskets Sales Growth Rate by Application (2020-2025)

## **8 EMI SHIELDING GASKETS MARKET SALES BY REGION**

- 8.1 Global EMI Shielding Gaskets Sales by Region
  - 8.1.1 Global EMI Shielding Gaskets Sales by Region
  - 8.1.2 Global EMI Shielding Gaskets Sales Market Share by Region
- 8.2 Global EMI Shielding Gaskets Market Size by Region
  - 8.2.1 Global EMI Shielding Gaskets Market Size by Region
  - 8.2.2 Global EMI Shielding Gaskets Market Size by Region
- 8.3 North America
  - 8.3.1 North America EMI Shielding Gaskets Sales by Country
  - 8.3.2 North America EMI Shielding Gaskets Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe EMI Shielding Gaskets Sales by Country
  - 8.4.2 Europe EMI Shielding Gaskets Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific EMI Shielding Gaskets Sales by Region
  - 8.5.2 Asia Pacific EMI Shielding Gaskets Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America EMI Shielding Gaskets Sales by Country
  - 8.6.2 South America EMI Shielding Gaskets Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa EMI Shielding Gaskets Sales by Region

8.7.2 Middle East and Africa EMI Shielding Gaskets Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 EMI SHIELDING GASKETS MARKET PRODUCTION BY REGION**

9.1 Global Production of EMI Shielding Gaskets by Region(2020-2025)

9.2 Global EMI Shielding Gaskets Revenue Market Share by Region (2020-2025)

9.3 Global EMI Shielding Gaskets Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America EMI Shielding Gaskets Production

9.4.1 North America EMI Shielding Gaskets Production Growth Rate (2020-2025)

9.4.2 North America EMI Shielding Gaskets Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe EMI Shielding Gaskets Production

9.5.1 Europe EMI Shielding Gaskets Production Growth Rate (2020-2025)

9.5.2 Europe EMI Shielding Gaskets Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan EMI Shielding Gaskets Production (2020-2025)

9.6.1 Japan EMI Shielding Gaskets Production Growth Rate (2020-2025)

9.6.2 Japan EMI Shielding Gaskets Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China EMI Shielding Gaskets Production (2020-2025)

9.7.1 China EMI Shielding Gaskets Production Growth Rate (2020-2025)

9.7.2 China EMI Shielding Gaskets Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Laird

10.1.1 Laird Basic Information

10.1.2 Laird EMI Shielding Gaskets Product Overview

10.1.3 Laird EMI Shielding Gaskets Product Market Performance

- 10.1.4 Laird Business Overview
- 10.1.5 Laird SWOT Analysis
- 10.1.6 Laird Recent Developments
- 10.2 3M
  - 10.2.1 3M Basic Information
  - 10.2.2 3M EMI Shielding Gaskets Product Overview
  - 10.2.3 3M EMI Shielding Gaskets Product Market Performance
  - 10.2.4 3M Business Overview
  - 10.2.5 3M SWOT Analysis
  - 10.2.6 3M Recent Developments
- 10.3 Gore
  - 10.3.1 Gore Basic Information
  - 10.3.2 Gore EMI Shielding Gaskets Product Overview
  - 10.3.3 Gore EMI Shielding Gaskets Product Market Performance
  - 10.3.4 Gore Business Overview
  - 10.3.5 Gore SWOT Analysis
  - 10.3.6 Gore Recent Developments
- 10.4 Tech-Etch
  - 10.4.1 Tech-Etch Basic Information
  - 10.4.2 Tech-Etch EMI Shielding Gaskets Product Overview
  - 10.4.3 Tech-Etch EMI Shielding Gaskets Product Market Performance
  - 10.4.4 Tech-Etch Business Overview
  - 10.4.5 Tech-Etch Recent Developments
- 10.5 Stockwell Elastomerics
  - 10.5.1 Stockwell Elastomerics Basic Information
  - 10.5.2 Stockwell Elastomerics EMI Shielding Gaskets Product Overview
  - 10.5.3 Stockwell Elastomerics EMI Shielding Gaskets Product Market Performance
  - 10.5.4 Stockwell Elastomerics Business Overview
  - 10.5.5 Stockwell Elastomerics Recent Developments
- 10.6 Chomerics
  - 10.6.1 Chomerics Basic Information
  - 10.6.2 Chomerics EMI Shielding Gaskets Product Overview
  - 10.6.3 Chomerics EMI Shielding Gaskets Product Market Performance
  - 10.6.4 Chomerics Business Overview
  - 10.6.5 Chomerics Recent Developments
- 10.7 Parker Hannifin
  - 10.7.1 Parker Hannifin Basic Information
  - 10.7.2 Parker Hannifin EMI Shielding Gaskets Product Overview
  - 10.7.3 Parker Hannifin EMI Shielding Gaskets Product Market Performance

- 10.7.4 Parker Hannifin Business Overview
- 10.7.5 Parker Hannifin Recent Developments
- 10.8 Henkel
  - 10.8.1 Henkel Basic Information
  - 10.8.2 Henkel EMI Shielding Gaskets Product Overview
  - 10.8.3 Henkel EMI Shielding Gaskets Product Market Performance
  - 10.8.4 Henkel Business Overview
  - 10.8.5 Henkel Recent Developments
- 10.9 Schlegel EMIS
  - 10.9.1 Schlegel EMIS Basic Information
  - 10.9.2 Schlegel EMIS EMI Shielding Gaskets Product Overview
  - 10.9.3 Schlegel EMIS EMI Shielding Gaskets Product Market Performance
  - 10.9.4 Schlegel EMIS Business Overview
  - 10.9.5 Schlegel EMIS Recent Developments
- 10.10 KGS KITAGAWA INDUSTRIES
  - 10.10.1 KGS KITAGAWA INDUSTRIES Basic Information
  - 10.10.2 KGS KITAGAWA INDUSTRIES EMI Shielding Gaskets Product Overview
  - 10.10.3 KGS KITAGAWA INDUSTRIES EMI Shielding Gaskets Product Market Performance
  - 10.10.4 KGS KITAGAWA INDUSTRIES Business Overview
  - 10.10.5 KGS KITAGAWA INDUSTRIES Recent Developments
- 10.11 E-SONG EMC
  - 10.11.1 E-SONG EMC Basic Information
  - 10.11.2 E-SONG EMC EMI Shielding Gaskets Product Overview
  - 10.11.3 E-SONG EMC EMI Shielding Gaskets Product Market Performance
  - 10.11.4 E-SONG EMC Business Overview
  - 10.11.5 E-SONG EMC Recent Developments
- 10.12 Miraesang
  - 10.12.1 Miraesang Basic Information
  - 10.12.2 Miraesang EMI Shielding Gaskets Product Overview
  - 10.12.3 Miraesang EMI Shielding Gaskets Product Market Performance
  - 10.12.4 Miraesang Business Overview
  - 10.12.5 Miraesang Recent Developments
- 10.13 Hitech Tape
  - 10.13.1 Hitech Tape Basic Information
  - 10.13.2 Hitech Tape EMI Shielding Gaskets Product Overview
  - 10.13.3 Hitech Tape EMI Shielding Gaskets Product Market Performance
  - 10.13.4 Hitech Tape Business Overview
  - 10.13.5 Hitech Tape Recent Developments

## 10.14 Deson Insulation

10.14.1 Deson Insulation Basic Information

10.14.2 Deson Insulation EMI Shielding Gaskets Product Overview

10.14.3 Deson Insulation EMI Shielding Gaskets Product Market Performance

10.14.4 Deson Insulation Business Overview

10.14.5 Deson Insulation Recent Developments

## 10.15 Konlid

10.15.1 Konlid Basic Information

10.15.2 Konlid EMI Shielding Gaskets Product Overview

10.15.3 Konlid EMI Shielding Gaskets Product Market Performance

10.15.4 Konlid Business Overview

10.15.5 Konlid Recent Developments

## **11 EMI SHIELDING GASKETS MARKET FORECAST BY REGION**

11.1 Global EMI Shielding Gaskets Market Size Forecast

11.2 Global EMI Shielding Gaskets Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe EMI Shielding Gaskets Market Size Forecast by Country

11.2.3 Asia Pacific EMI Shielding Gaskets Market Size Forecast by Region

11.2.4 South America EMI Shielding Gaskets Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of EMI Shielding Gaskets by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global EMI Shielding Gaskets Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of EMI Shielding Gaskets by Type (2026-2035)

12.1.2 Global EMI Shielding Gaskets Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of EMI Shielding Gaskets by Type (2026-2035)

12.2 Global EMI Shielding Gaskets Market Forecast by Application (2026-2035)

12.2.1 Global EMI Shielding Gaskets Sales (K Units) Forecast by Application

12.2.2 Global EMI Shielding Gaskets Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global EMI Shielding Gaskets Market Size by Type (M USD)
- Table 4. Global EMI Shielding Gaskets Market Size by Application
- Table 5. EMI Shielding Gaskets Market Size Comparison by Region (M USD)
- Table 6. Global EMI Shielding Gaskets Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global EMI Shielding Gaskets Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global EMI Shielding Gaskets Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global EMI Shielding Gaskets Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in EMI Shielding Gaskets as of 2025)
- Table 11. Global Market EMI Shielding Gaskets Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global EMI Shielding Gaskets Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. EMI Shielding Gaskets Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global EMI Shielding Gaskets Sales by Type (K Units)
- Table 27. Global EMI Shielding Gaskets Market Size by Type (M USD)
- Table 28. Global EMI Shielding Gaskets Sales (K Units) by Type (2020-2025)
- Table 29. Global EMI Shielding Gaskets Sales Market Share by Type (2020-2025)

- Table 30. Global EMI Shielding Gaskets Market Size (M USD) by Type (2020-2025)
- Table 31. Global EMI Shielding Gaskets Market Share by Type (2020-2025)
- Table 32. Global EMI Shielding Gaskets Price (USD/Unit) by Type (2020-2025)
- Table 33. Global EMI Shielding Gaskets Sales (K Units) by Application
- Table 34. Global EMI Shielding Gaskets Market Size by Application
- Table 35. Global EMI Shielding Gaskets Sales by Application (2020-2025) & (K Units)
- Table 36. Global EMI Shielding Gaskets Sales Market Share by Application (2020-2025)
- Table 37. Global EMI Shielding Gaskets Market Size by Application (2020-2025) & (M USD)
- Table 38. Global EMI Shielding Gaskets Market Share by Application (2020-2025)
- Table 39. Global EMI Shielding Gaskets Sales Growth Rate by Application (2020-2025)
- Table 40. Global EMI Shielding Gaskets Sales by Region (2020-2025) & (K Units)
- Table 41. Global EMI Shielding Gaskets Sales Market Share by Region (2020-2025)
- Table 42. Global EMI Shielding Gaskets Market Size by Region (2020-2025) & (M USD)
- Table 43. Global EMI Shielding Gaskets Market Size by Region (2020-2025)
- Table 44. North America EMI Shielding Gaskets Sales by Country (2020-2025) & (K Units)
- Table 45. North America EMI Shielding Gaskets Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe EMI Shielding Gaskets Sales by Country (2020-2025) & (K Units)
- Table 47. Europe EMI Shielding Gaskets Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific EMI Shielding Gaskets Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific EMI Shielding Gaskets Market Size by Region (2020-2025) & (M USD)
- Table 50. South America EMI Shielding Gaskets Sales by Country (2020-2025) & (K Units)
- Table 51. South America EMI Shielding Gaskets Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa EMI Shielding Gaskets Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa EMI Shielding Gaskets Market Size by Region (2020-2025) & (M USD)
- Table 54. Global EMI Shielding Gaskets Production (K Units) by Region(2020-2025)
- Table 55. Global EMI Shielding Gaskets Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global EMI Shielding Gaskets Revenue Market Share by Region (2020-2025)
- Table 57. Global EMI Shielding Gaskets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America EMI Shielding Gaskets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe EMI Shielding Gaskets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan EMI Shielding Gaskets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China EMI Shielding Gaskets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Laird Basic Information

Table 63. Laird EMI Shielding Gaskets Product Overview

Table 64. Laird EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Laird Business Overview

Table 66. Laird SWOT Analysis

Table 67. Laird Recent Developments

Table 68. 3M Basic Information

Table 69. 3M EMI Shielding Gaskets Product Overview

Table 70. 3M EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. 3M Business Overview

Table 72. 3M SWOT Analysis

Table 73. 3M Recent Developments

Table 74. Gore Basic Information

Table 75. Gore EMI Shielding Gaskets Product Overview

Table 76. Gore EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Gore Business Overview

Table 78. Gore SWOT Analysis

Table 79. Gore Recent Developments

Table 80. Tech-Etch Basic Information

Table 81. Tech-Etch EMI Shielding Gaskets Product Overview

Table 82. Tech-Etch EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Tech-Etch Business Overview

Table 84. Tech-Etch Recent Developments

Table 85. Stockwell Elastomerics Basic Information

Table 86. Stockwell Elastomerics EMI Shielding Gaskets Product Overview

Table 87. Stockwell Elastomerics EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 88. Stockwell Elastomerics Business Overview
- Table 89. Stockwell Elastomerics Recent Developments
- Table 90. Chomerics Basic Information
- Table 91. Chomerics EMI Shielding Gaskets Product Overview
- Table 92. Chomerics EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Chomerics Business Overview
- Table 94. Chomerics Recent Developments
- Table 95. Parker Hannifin Basic Information
- Table 96. Parker Hannifin EMI Shielding Gaskets Product Overview
- Table 97. Parker Hannifin EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Parker Hannifin Business Overview
- Table 99. Parker Hannifin Recent Developments
- Table 100. Henkel Basic Information
- Table 101. Henkel EMI Shielding Gaskets Product Overview
- Table 102. Henkel EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Henkel Business Overview
- Table 104. Henkel Recent Developments
- Table 105. Schlegel EMIS Basic Information
- Table 106. Schlegel EMIS EMI Shielding Gaskets Product Overview
- Table 107. Schlegel EMIS EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Schlegel EMIS Business Overview
- Table 109. Schlegel EMIS Recent Developments
- Table 110. KGS KITAGAWA INDUSTRIES Basic Information
- Table 111. KGS KITAGAWA INDUSTRIES EMI Shielding Gaskets Product Overview
- Table 112. KGS KITAGAWA INDUSTRIES EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. KGS KITAGAWA INDUSTRIES Business Overview
- Table 114. KGS KITAGAWA INDUSTRIES Recent Developments
- Table 115. E-SONG EMC Basic Information
- Table 116. E-SONG EMC EMI Shielding Gaskets Product Overview
- Table 117. E-SONG EMC EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. E-SONG EMC Business Overview
- Table 119. E-SONG EMC Recent Developments
- Table 120. Miraesang Basic Information

- Table 121. Miraesang EMI Shielding Gaskets Product Overview
- Table 122. Miraesang EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Miraesang Business Overview
- Table 124. Miraesang Recent Developments
- Table 125. Hitech Tape Basic Information
- Table 126. Hitech Tape EMI Shielding Gaskets Product Overview
- Table 127. Hitech Tape EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Hitech Tape Business Overview
- Table 129. Hitech Tape Recent Developments
- Table 130. Deson Insulation Basic Information
- Table 131. Deson Insulation EMI Shielding Gaskets Product Overview
- Table 132. Deson Insulation EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Deson Insulation Business Overview
- Table 134. Deson Insulation Recent Developments
- Table 135. Konlid Basic Information
- Table 136. Konlid EMI Shielding Gaskets Product Overview
- Table 137. Konlid EMI Shielding Gaskets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Konlid Business Overview
- Table 139. Konlid Recent Developments
- Table 140. Global EMI Shielding Gaskets Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global EMI Shielding Gaskets Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America EMI Shielding Gaskets Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America EMI Shielding Gaskets Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe EMI Shielding Gaskets Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe EMI Shielding Gaskets Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific EMI Shielding Gaskets Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific EMI Shielding Gaskets Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America EMI Shielding Gaskets Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America EMI Shielding Gaskets Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa EMI Shielding Gaskets Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa EMI Shielding Gaskets Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global EMI Shielding Gaskets Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global EMI Shielding Gaskets Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global EMI Shielding Gaskets Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global EMI Shielding Gaskets Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global EMI Shielding Gaskets Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of EMI Shielding Gaskets
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global EMI Shielding Gaskets Market Size (M USD), 2025-2035
- Figure 5. Global EMI Shielding Gaskets Market Size (M USD) (2020-2035)
- Figure 6. Global EMI Shielding Gaskets Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. EMI Shielding Gaskets Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global EMI Shielding Gaskets Product Life Cycle
- Figure 13. EMI Shielding Gaskets Sales Share by Manufacturers in 2025
- Figure 14. Global EMI Shielding Gaskets Revenue Share by Manufacturers in 2025
- Figure 15. EMI Shielding Gaskets Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market EMI Shielding Gaskets Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by EMI Shielding Gaskets Revenue in 2025
- Figure 18. Industry Chain Map of EMI Shielding Gaskets
- Figure 19. Global EMI Shielding Gaskets Market PEST Analysis
- Figure 20. Global EMI Shielding Gaskets Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global EMI Shielding Gaskets Market Share by Type
- Figure 27. Sales Market Share of EMI Shielding Gaskets by Type (2020-2025)
- Figure 28. Sales Market Share of EMI Shielding Gaskets by Type in 2025
- Figure 29. Market Share of EMI Shielding Gaskets by Type (2020-2025)
- Figure 30. Market Share of EMI Shielding Gaskets by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global EMI Shielding Gaskets Market Share by Application

- Figure 33. Global EMI Shielding Gaskets Sales Market Share by Application (2020-2025)
- Figure 34. Global EMI Shielding Gaskets Sales Market Share by Application in 2025
- Figure 35. Global EMI Shielding Gaskets Market Share by Application (2020-2025)
- Figure 36. Global EMI Shielding Gaskets Market Share by Application in 2025
- Figure 37. Global EMI Shielding Gaskets Sales Growth Rate by Application (2020-2025)
- Figure 38. Global EMI Shielding Gaskets Sales Market Share by Region (2020-2025)
- Figure 39. Global EMI Shielding Gaskets Market Size by Region (2020-2025)
- Figure 40. North America EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America EMI Shielding Gaskets Sales Market Share by Country in 2024
- Figure 43. North America EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America EMI Shielding Gaskets Market Size by Country in 2024
- Figure 45. U.S. EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada EMI Shielding Gaskets Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada EMI Shielding Gaskets Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico EMI Shielding Gaskets Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico EMI Shielding Gaskets Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe EMI Shielding Gaskets Sales Market Share by Country in 2024
- Figure 53. Europe EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe EMI Shielding Gaskets Market Size by Country in 2024
- Figure 55. Germany EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

- Figure 58. France EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific EMI Shielding Gaskets Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific EMI Shielding Gaskets Sales Market Share by Region in 2024
- Figure 67. Asia Pacific EMI Shielding Gaskets Market Size by Region in 2024
- Figure 68. China EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America EMI Shielding Gaskets Sales and Growth Rate (K Units)
- Figure 79. South America EMI Shielding Gaskets Sales Market Share by Country in 2024
- Figure 80. South America EMI Shielding Gaskets Market Size and Growth Rate (M USD)

Figure 81. South America EMI Shielding Gaskets Market Size by Country in 2024

Figure 82. Brazil EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa EMI Shielding Gaskets Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa EMI Shielding Gaskets Sales Market Share by Region in 2024

Figure 90. Middle East and Africa EMI Shielding Gaskets Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa EMI Shielding Gaskets Market Size by Region in 2024

Figure 92. Saudi Arabia EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria EMI Shielding Gaskets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa EMI Shielding Gaskets Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa EMI Shielding Gaskets Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global EMI Shielding Gaskets Production Market Share by Region  
(2020-2025)

Figure 103. North America EMI Shielding Gaskets Production (K Units) Growth Rate  
(2020-2025)

Figure 104. Europe EMI Shielding Gaskets Production (K Units) Growth Rate  
(2020-2025)

Figure 105. Japan EMI Shielding Gaskets Production (K Units) Growth Rate  
(2020-2025)

Figure 106. China EMI Shielding Gaskets Production (K Units) Growth Rate  
(2020-2025)

Figure 107. Global EMI Shielding Gaskets Sales Forecast by Volume (2020-2035) & (K  
Units)

Figure 108. Global EMI Shielding Gaskets Market Size Forecast by Value (2020-2035)  
& (M USD)

Figure 109. Global EMI Shielding Gaskets Sales Market Share Forecast by Type  
(2026-2035)

Figure 110. Global EMI Shielding Gaskets Market Share Forecast by Type (2026-2035)

Figure 111. Global EMI Shielding Gaskets Sales Forecast by Application (2026-2035)

Figure 112. Global EMI Shielding Gaskets Market Share Forecast by Application  
(2026-2035)

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