

Global Embedded AI Cellular Module Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Embedded AI Cellular Module competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The embedded AI cellular module is a modular communication product that integrates cellular communication (such as 4G, 5G) and edge artificial intelligence computing capabilities. It usually integrates the cellular communication baseband, radio frequency unit, AI inference engine (such as NPU, GPU or ASIC), memory storage, interface controller, etc. in a small package, with the advantages of low power consumption, high computing power, strong connection, and real-time data processing capabilities. The module supports AI inference tasks such as video image recognition, voice recognition, and behavior analysis on the terminal side, reducing dependence on the cloud and improving response speed and data privacy security.

The global Embedded AI Cellular Module market size was estimated at USD 125.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 34.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Embedded AI Cellular Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Embedded AI Cellular Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Embedded AI Cellular Module market.

Global Embedded AI Cellular Module Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bosch
Continental
NIPPON SEIKI
DENSO
LG
Valeo
ZF Friedrichshafen
Magna
Futurus
Foryou Corporation

Crystal Optech
Goeroptics
Huawei
E-LEAD
Li-Long Technology
Jiangcheng Technology
QianHai Zinger Technology
Ofilm Group
FervCloud
Zejing Automotive

Market Segmentation (by Type)

0.5?-2?TOPS Computing Power
2-5 TOPS Computing Power
5-20 TOPS Computing Power
Others

Market Segmentation (by Application)

Communication Equipment
Medical Equipment
Industrial Control Equipment
Automobile
Consumer Electronics
UAV
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Embedded AI Cellular Module Market
Overview of the regional outlook of the Embedded AI Cellular Module Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Embedded AI Cellular Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Embedded AI Cellular Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Embedded AI Cellular Module

1.2 Key Market Segments

1.2.1 Embedded AI Cellular Module Segment by Type

1.2.2 Embedded AI Cellular Module Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 EMBEDDED AI CELLULAR MODULE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Embedded AI Cellular Module Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Embedded AI Cellular Module Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 EMBEDDED AI CELLULAR MODULE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Embedded AI Cellular Module Product Life Cycle

3.3 Global Embedded AI Cellular Module Sales by Manufacturers (2020-2025)

3.4 Global Embedded AI Cellular Module Revenue Market Share by Manufacturers (2020-2025)

3.5 Embedded AI Cellular Module Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Embedded AI Cellular Module Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Embedded AI Cellular Module Market Competitive Situation and Trends

3.8.1 Embedded AI Cellular Module Market Concentration Rate

3.8.2 Global 5 and 10 Largest Embedded AI Cellular Module Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EMBEDDED AI CELLULAR MODULE INDUSTRY CHAIN ANALYSIS

4.1 Embedded AI Cellular Module Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EMBEDDED AI CELLULAR MODULE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Embedded AI Cellular Module Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Embedded AI Cellular Module Market

5.7 ESG Ratings of Leading Companies

6 EMBEDDED AI CELLULAR MODULE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Embedded AI Cellular Module Sales Market Share by Type (2020-2025)

6.3 Global Embedded AI Cellular Module Market Size by Type (2020-2025)

6.4 Global Embedded AI Cellular Module Price by Type (2020-2025)

7 EMBEDDED AI CELLULAR MODULE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Embedded AI Cellular Module Market Sales by Application (2020-2025)
- 7.3 Global Embedded AI Cellular Module Market Size (M USD) by Application (2020-2025)
- 7.4 Global Embedded AI Cellular Module Sales Growth Rate by Application (2020-2025)

8 EMBEDDED AI CELLULAR MODULE MARKET SALES BY REGION

- 8.1 Global Embedded AI Cellular Module Sales by Region
 - 8.1.1 Global Embedded AI Cellular Module Sales by Region
 - 8.1.2 Global Embedded AI Cellular Module Sales Market Share by Region
- 8.2 Global Embedded AI Cellular Module Market Size by Region
 - 8.2.1 Global Embedded AI Cellular Module Market Size by Region
 - 8.2.2 Global Embedded AI Cellular Module Market Size by Region
- 8.3 North America
 - 8.3.1 North America Embedded AI Cellular Module Sales by Country
 - 8.3.2 North America Embedded AI Cellular Module Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Embedded AI Cellular Module Sales by Country
 - 8.4.2 Europe Embedded AI Cellular Module Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Embedded AI Cellular Module Sales by Region
 - 8.5.2 Asia Pacific Embedded AI Cellular Module Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Embedded AI Cellular Module Sales by Country
 - 8.6.2 South America Embedded AI Cellular Module Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Embedded AI Cellular Module Sales by Region
 - 8.7.2 Middle East and Africa Embedded AI Cellular Module Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 EMBEDDED AI CELLULAR MODULE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Embedded AI Cellular Module by Region(2020-2025)
- 9.2 Global Embedded AI Cellular Module Revenue Market Share by Region (2020-2025)
- 9.3 Global Embedded AI Cellular Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Embedded AI Cellular Module Production
 - 9.4.1 North America Embedded AI Cellular Module Production Growth Rate (2020-2025)
 - 9.4.2 North America Embedded AI Cellular Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Embedded AI Cellular Module Production
 - 9.5.1 Europe Embedded AI Cellular Module Production Growth Rate (2020-2025)
 - 9.5.2 Europe Embedded AI Cellular Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Embedded AI Cellular Module Production (2020-2025)
 - 9.6.1 Japan Embedded AI Cellular Module Production Growth Rate (2020-2025)
 - 9.6.2 Japan Embedded AI Cellular Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Embedded AI Cellular Module Production (2020-2025)
 - 9.7.1 China Embedded AI Cellular Module Production Growth Rate (2020-2025)

9.7.2 China Embedded AI Cellular Module Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bosch

- 10.1.1 Bosch Basic Information
- 10.1.2 Bosch Embedded AI Cellular Module Product Overview
- 10.1.3 Bosch Embedded AI Cellular Module Product Market Performance
- 10.1.4 Bosch Business Overview
- 10.1.5 Bosch SWOT Analysis
- 10.1.6 Bosch Recent Developments

10.2 Continental

- 10.2.1 Continental Basic Information
- 10.2.2 Continental Embedded AI Cellular Module Product Overview
- 10.2.3 Continental Embedded AI Cellular Module Product Market Performance
- 10.2.4 Continental Business Overview
- 10.2.5 Continental SWOT Analysis
- 10.2.6 Continental Recent Developments

10.3 NIPPON SEIKI

- 10.3.1 NIPPON SEIKI Basic Information
- 10.3.2 NIPPON SEIKI Embedded AI Cellular Module Product Overview
- 10.3.3 NIPPON SEIKI Embedded AI Cellular Module Product Market Performance
- 10.3.4 NIPPON SEIKI Business Overview
- 10.3.5 NIPPON SEIKI SWOT Analysis
- 10.3.6 NIPPON SEIKI Recent Developments

10.4 DENSO

- 10.4.1 DENSO Basic Information
- 10.4.2 DENSO Embedded AI Cellular Module Product Overview
- 10.4.3 DENSO Embedded AI Cellular Module Product Market Performance
- 10.4.4 DENSO Business Overview
- 10.4.5 DENSO Recent Developments

10.5 LG

- 10.5.1 LG Basic Information
- 10.5.2 LG Embedded AI Cellular Module Product Overview
- 10.5.3 LG Embedded AI Cellular Module Product Market Performance
- 10.5.4 LG Business Overview
- 10.5.5 LG Recent Developments

10.6 Valeo

- 10.6.1 Valeo Basic Information
- 10.6.2 Valeo Embedded AI Cellular Module Product Overview
- 10.6.3 Valeo Embedded AI Cellular Module Product Market Performance
- 10.6.4 Valeo Business Overview
- 10.6.5 Valeo Recent Developments
- 10.7 ZF Friedrichshafen
 - 10.7.1 ZF Friedrichshafen Basic Information
 - 10.7.2 ZF Friedrichshafen Embedded AI Cellular Module Product Overview
 - 10.7.3 ZF Friedrichshafen Embedded AI Cellular Module Product Market Performance
 - 10.7.4 ZF Friedrichshafen Business Overview
 - 10.7.5 ZF Friedrichshafen Recent Developments
- 10.8 Magna
 - 10.8.1 Magna Basic Information
 - 10.8.2 Magna Embedded AI Cellular Module Product Overview
 - 10.8.3 Magna Embedded AI Cellular Module Product Market Performance
 - 10.8.4 Magna Business Overview
 - 10.8.5 Magna Recent Developments
- 10.9 Futurus
 - 10.9.1 Futurus Basic Information
 - 10.9.2 Futurus Embedded AI Cellular Module Product Overview
 - 10.9.3 Futurus Embedded AI Cellular Module Product Market Performance
 - 10.9.4 Futurus Business Overview
 - 10.9.5 Futurus Recent Developments
- 10.10 Foryou Corporation
 - 10.10.1 Foryou Corporation Basic Information
 - 10.10.2 Foryou Corporation Embedded AI Cellular Module Product Overview
 - 10.10.3 Foryou Corporation Embedded AI Cellular Module Product Market Performance
 - 10.10.4 Foryou Corporation Business Overview
 - 10.10.5 Foryou Corporation Recent Developments
- 10.11 Crystal Optech
 - 10.11.1 Crystal Optech Basic Information
 - 10.11.2 Crystal Optech Embedded AI Cellular Module Product Overview
 - 10.11.3 Crystal Optech Embedded AI Cellular Module Product Market Performance
 - 10.11.4 Crystal Optech Business Overview
 - 10.11.5 Crystal Optech Recent Developments
- 10.12 Goeroptics
 - 10.12.1 Goeroptics Basic Information
 - 10.12.2 Goeroptics Embedded AI Cellular Module Product Overview

- 10.12.3 Goeroptics Embedded AI Cellular Module Product Market Performance
- 10.12.4 Goeroptics Business Overview
- 10.12.5 Goeroptics Recent Developments
- 10.13 Huawei
 - 10.13.1 Huawei Basic Information
 - 10.13.2 Huawei Embedded AI Cellular Module Product Overview
 - 10.13.3 Huawei Embedded AI Cellular Module Product Market Performance
 - 10.13.4 Huawei Business Overview
 - 10.13.5 Huawei Recent Developments
- 10.14 E-LEAD
 - 10.14.1 E-LEAD Basic Information
 - 10.14.2 E-LEAD Embedded AI Cellular Module Product Overview
 - 10.14.3 E-LEAD Embedded AI Cellular Module Product Market Performance
 - 10.14.4 E-LEAD Business Overview
 - 10.14.5 E-LEAD Recent Developments
- 10.15 Li-Long Technology
 - 10.15.1 Li-Long Technology Basic Information
 - 10.15.2 Li-Long Technology Embedded AI Cellular Module Product Overview
 - 10.15.3 Li-Long Technology Embedded AI Cellular Module Product Market Performance
 - 10.15.4 Li-Long Technology Business Overview
 - 10.15.5 Li-Long Technology Recent Developments
- 10.16 Jiangcheng Technology
 - 10.16.1 Jiangcheng Technology Basic Information
 - 10.16.2 Jiangcheng Technology Embedded AI Cellular Module Product Overview
 - 10.16.3 Jiangcheng Technology Embedded AI Cellular Module Product Market Performance
 - 10.16.4 Jiangcheng Technology Business Overview
 - 10.16.5 Jiangcheng Technology Recent Developments
- 10.17 QianHai Zinger Technology
 - 10.17.1 QianHai Zinger Technology Basic Information
 - 10.17.2 QianHai Zinger Technology Embedded AI Cellular Module Product Overview
 - 10.17.3 QianHai Zinger Technology Embedded AI Cellular Module Product Market Performance
 - 10.17.4 QianHai Zinger Technology Business Overview
 - 10.17.5 QianHai Zinger Technology Recent Developments
- 10.18 Ofilm Group
 - 10.18.1 Ofilm Group Basic Information
 - 10.18.2 Ofilm Group Embedded AI Cellular Module Product Overview

- 10.18.3 Ofilm Group Embedded AI Cellular Module Product Market Performance
- 10.18.4 Ofilm Group Business Overview
- 10.18.5 Ofilm Group Recent Developments
- 10.19 FervCloud
 - 10.19.1 FervCloud Basic Information
 - 10.19.2 FervCloud Embedded AI Cellular Module Product Overview
 - 10.19.3 FervCloud Embedded AI Cellular Module Product Market Performance
 - 10.19.4 FervCloud Business Overview
 - 10.19.5 FervCloud Recent Developments
- 10.20 Zejing Automotive
 - 10.20.1 Zejing Automotive Basic Information
 - 10.20.2 Zejing Automotive Embedded AI Cellular Module Product Overview
 - 10.20.3 Zejing Automotive Embedded AI Cellular Module Product Market Performance
 - 10.20.4 Zejing Automotive Business Overview
 - 10.20.5 Zejing Automotive Recent Developments

11 EMBEDDED AI CELLULAR MODULE MARKET FORECAST BY REGION

- 11.1 Global Embedded AI Cellular Module Market Size Forecast
- 11.2 Global Embedded AI Cellular Module Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Embedded AI Cellular Module Market Size Forecast by Country
 - 11.2.3 Asia Pacific Embedded AI Cellular Module Market Size Forecast by Region
 - 11.2.4 South America Embedded AI Cellular Module Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Embedded AI Cellular Module by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Embedded AI Cellular Module Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Embedded AI Cellular Module by Type (2026-2035)
 - 12.1.2 Global Embedded AI Cellular Module Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Embedded AI Cellular Module by Type (2026-2035)
- 12.2 Global Embedded AI Cellular Module Market Forecast by Application (2026-2035)
 - 12.2.1 Global Embedded AI Cellular Module Sales (K Units) Forecast by Application
 - 12.2.2 Global Embedded AI Cellular Module Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Embedded AI Cellular Module Market Size by Type (M USD)

Table 4. Global Embedded AI Cellular Module Market Size by Application

Table 5. Embedded AI Cellular Module Market Size Comparison by Region (M USD)

Table 6. Global Embedded AI Cellular Module Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Embedded AI Cellular Module Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Embedded AI Cellular Module Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Embedded AI Cellular Module Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Embedded AI Cellular Module as of 2025)

Table 11. Global Market Embedded AI Cellular Module Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Embedded AI Cellular Module Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Embedded AI Cellular Module Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Embedded AI Cellular Module Sales by Type (K Units)

Table 27. Global Embedded AI Cellular Module Market Size by Type (M USD)

Table 28. Global Embedded AI Cellular Module Sales (K Units) by Type (2020-2025)

Table 29. Global Embedded AI Cellular Module Sales Market Share by Type (2020-2025)

Table 30. Global Embedded AI Cellular Module Market Size (M USD) by Type (2020-2025)

Table 31. Global Embedded AI Cellular Module Market Share by Type (2020-2025)

Table 32. Global Embedded AI Cellular Module Price (USD/Unit) by Type (2020-2025)

Table 33. Global Embedded AI Cellular Module Sales (K Units) by Application

Table 34. Global Embedded AI Cellular Module Market Size by Application

Table 35. Global Embedded AI Cellular Module Sales by Application (2020-2025) & (K Units)

Table 36. Global Embedded AI Cellular Module Sales Market Share by Application (2020-2025)

Table 37. Global Embedded AI Cellular Module Market Size by Application (2020-2025) & (M USD)

Table 38. Global Embedded AI Cellular Module Market Share by Application (2020-2025)

Table 39. Global Embedded AI Cellular Module Sales Growth Rate by Application (2020-2025)

Table 40. Global Embedded AI Cellular Module Sales by Region (2020-2025) & (K Units)

Table 41. Global Embedded AI Cellular Module Sales Market Share by Region (2020-2025)

Table 42. Global Embedded AI Cellular Module Market Size by Region (2020-2025) & (M USD)

Table 43. Global Embedded AI Cellular Module Market Size by Region (2020-2025)

Table 44. North America Embedded AI Cellular Module Sales by Country (2020-2025) & (K Units)

Table 45. North America Embedded AI Cellular Module Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Embedded AI Cellular Module Sales by Country (2020-2025) & (K Units)

Table 47. Europe Embedded AI Cellular Module Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Embedded AI Cellular Module Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Embedded AI Cellular Module Market Size by Region (2020-2025) & (M USD)

Table 50. South America Embedded AI Cellular Module Sales by Country (2020-2025)

& (K Units)

Table 51. South America Embedded AI Cellular Module Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Embedded AI Cellular Module Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Embedded AI Cellular Module Market Size by Region (2020-2025) & (M USD)

Table 54. Global Embedded AI Cellular Module Production (K Units) by Region(2020-2025)

Table 55. Global Embedded AI Cellular Module Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Embedded AI Cellular Module Revenue Market Share by Region (2020-2025)

Table 57. Global Embedded AI Cellular Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Embedded AI Cellular Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Embedded AI Cellular Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Embedded AI Cellular Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Embedded AI Cellular Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Bosch Basic Information

Table 63. Bosch Embedded AI Cellular Module Product Overview

Table 64. Bosch Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Bosch Business Overview

Table 66. Bosch SWOT Analysis

Table 67. Bosch Recent Developments

Table 68. Continental Basic Information

Table 69. Continental Embedded AI Cellular Module Product Overview

Table 70. Continental Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Continental Business Overview

Table 72. Continental SWOT Analysis

Table 73. Continental Recent Developments

Table 74. NIPPON SEIKI Basic Information

Table 75. NIPPON SEIKI Embedded AI Cellular Module Product Overview

- Table 76. NIPPON SEIKI Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. NIPPON SEIKI Business Overview
- Table 78. NIPPON SEIKI SWOT Analysis
- Table 79. NIPPON SEIKI Recent Developments
- Table 80. DENSO Basic Information
- Table 81. DENSO Embedded AI Cellular Module Product Overview
- Table 82. DENSO Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. DENSO Business Overview
- Table 84. DENSO Recent Developments
- Table 85. LG Basic Information
- Table 86. LG Embedded AI Cellular Module Product Overview
- Table 87. LG Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. LG Business Overview
- Table 89. LG Recent Developments
- Table 90. Valeo Basic Information
- Table 91. Valeo Embedded AI Cellular Module Product Overview
- Table 92. Valeo Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Valeo Business Overview
- Table 94. Valeo Recent Developments
- Table 95. ZF Friedrichshafen Basic Information
- Table 96. ZF Friedrichshafen Embedded AI Cellular Module Product Overview
- Table 97. ZF Friedrichshafen Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. ZF Friedrichshafen Business Overview
- Table 99. ZF Friedrichshafen Recent Developments
- Table 100. Magna Basic Information
- Table 101. Magna Embedded AI Cellular Module Product Overview
- Table 102. Magna Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Magna Business Overview
- Table 104. Magna Recent Developments
- Table 105. Futurus Basic Information
- Table 106. Futurus Embedded AI Cellular Module Product Overview
- Table 107. Futurus Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. Futurus Business Overview
- Table 109. Futurus Recent Developments
- Table 110. Foryou Corporation Basic Information
- Table 111. Foryou Corporation Embedded AI Cellular Module Product Overview
- Table 112. Foryou Corporation Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Foryou Corporation Business Overview
- Table 114. Foryou Corporation Recent Developments
- Table 115. Crystal Optech Basic Information
- Table 116. Crystal Optech Embedded AI Cellular Module Product Overview
- Table 117. Crystal Optech Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Crystal Optech Business Overview
- Table 119. Crystal Optech Recent Developments
- Table 120. Goeroptics Basic Information
- Table 121. Goeroptics Embedded AI Cellular Module Product Overview
- Table 122. Goeroptics Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Goeroptics Business Overview
- Table 124. Goeroptics Recent Developments
- Table 125. Huawei Basic Information
- Table 126. Huawei Embedded AI Cellular Module Product Overview
- Table 127. Huawei Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Huawei Business Overview
- Table 129. Huawei Recent Developments
- Table 130. E-LEAD Basic Information
- Table 131. E-LEAD Embedded AI Cellular Module Product Overview
- Table 132. E-LEAD Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. E-LEAD Business Overview
- Table 134. E-LEAD Recent Developments
- Table 135. Li-Long Technology Basic Information
- Table 136. Li-Long Technology Embedded AI Cellular Module Product Overview
- Table 137. Li-Long Technology Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Li-Long Technology Business Overview
- Table 139. Li-Long Technology Recent Developments
- Table 140. Jiangcheng Technology Basic Information

- Table 141. Jiangcheng Technology Embedded AI Cellular Module Product Overview
- Table 142. Jiangcheng Technology Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Jiangcheng Technology Business Overview
- Table 144. Jiangcheng Technology Recent Developments
- Table 145. QianHai Zinger Technology Basic Information
- Table 146. QianHai Zinger Technology Embedded AI Cellular Module Product Overview
- Table 147. QianHai Zinger Technology Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. QianHai Zinger Technology Business Overview
- Table 149. QianHai Zinger Technology Recent Developments
- Table 150. Ofilm Group Basic Information
- Table 151. Ofilm Group Embedded AI Cellular Module Product Overview
- Table 152. Ofilm Group Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Ofilm Group Business Overview
- Table 154. Ofilm Group Recent Developments
- Table 155. FervCloud Basic Information
- Table 156. FervCloud Embedded AI Cellular Module Product Overview
- Table 157. FervCloud Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. FervCloud Business Overview
- Table 159. FervCloud Recent Developments
- Table 160. Zejing Automotive Basic Information
- Table 161. Zejing Automotive Embedded AI Cellular Module Product Overview
- Table 162. Zejing Automotive Embedded AI Cellular Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Zejing Automotive Business Overview
- Table 164. Zejing Automotive Recent Developments
- Table 165. Global Embedded AI Cellular Module Sales Forecast by Region (2026-2035) & (K Units)
- Table 166. Global Embedded AI Cellular Module Market Size Forecast by Region (2026-2035) & (M USD)
- Table 167. North America Embedded AI Cellular Module Sales Forecast by Country (2026-2035) & (K Units)
- Table 168. North America Embedded AI Cellular Module Market Size Forecast by Country (2026-2035) & (M USD)
- Table 169. Europe Embedded AI Cellular Module Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe Embedded AI Cellular Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Embedded AI Cellular Module Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific Embedded AI Cellular Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Embedded AI Cellular Module Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America Embedded AI Cellular Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Embedded AI Cellular Module Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Embedded AI Cellular Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Embedded AI Cellular Module Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Embedded AI Cellular Module Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Embedded AI Cellular Module Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global Embedded AI Cellular Module Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global Embedded AI Cellular Module Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Embedded AI Cellular Module
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Embedded AI Cellular Module Market Size (M USD), 2025-2035
- Figure 5. Global Embedded AI Cellular Module Market Size (M USD) (2020-2035)
- Figure 6. Global Embedded AI Cellular Module Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Embedded AI Cellular Module Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Embedded AI Cellular Module Product Life Cycle
- Figure 13. Embedded AI Cellular Module Sales Share by Manufacturers in 2025
- Figure 14. Global Embedded AI Cellular Module Revenue Share by Manufacturers in 2025
- Figure 15. Embedded AI Cellular Module Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Embedded AI Cellular Module Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Embedded AI Cellular Module Revenue in 2025
- Figure 18. Industry Chain Map of Embedded AI Cellular Module
- Figure 19. Global Embedded AI Cellular Module Market PEST Analysis
- Figure 20. Global Embedded AI Cellular Module Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Embedded AI Cellular Module Market Share by Type
- Figure 27. Sales Market Share of Embedded AI Cellular Module by Type (2020-2025)
- Figure 28. Sales Market Share of Embedded AI Cellular Module by Type in 2025
- Figure 29. Market Share of Embedded AI Cellular Module by Type (2020-2025)
- Figure 30. Market Share of Embedded AI Cellular Module by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Embedded AI Cellular Module Market Share by Application
- Figure 33. Global Embedded AI Cellular Module Sales Market Share by Application (2020-2025)
- Figure 34. Global Embedded AI Cellular Module Sales Market Share by Application in 2025
- Figure 35. Global Embedded AI Cellular Module Market Share by Application (2020-2025)
- Figure 36. Global Embedded AI Cellular Module Market Share by Application in 2025
- Figure 37. Global Embedded AI Cellular Module Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Embedded AI Cellular Module Sales Market Share by Region (2020-2025)
- Figure 39. Global Embedded AI Cellular Module Market Size by Region (2020-2025)
- Figure 40. North America Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Embedded AI Cellular Module Sales Market Share by Country in 2024
- Figure 43. North America Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Embedded AI Cellular Module Market Size by Country in 2024
- Figure 45. U.S. Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Embedded AI Cellular Module Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Embedded AI Cellular Module Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Embedded AI Cellular Module Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Embedded AI Cellular Module Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Embedded AI Cellular Module Sales Market Share by Country in 2024
- Figure 53. Europe Embedded AI Cellular Module Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Embedded AI Cellular Module Market Size by Country in 2024

Figure 55. Germany Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Embedded AI Cellular Module Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Embedded AI Cellular Module Sales Market Share by Region in 2024

Figure 67. Asia Pacific Embedded AI Cellular Module Market Size by Region in 2024

Figure 68. China Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Embedded AI Cellular Module Sales and Growth Rate (2020-2025) &

(K Units)

Figure 75. India Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Embedded AI Cellular Module Sales and Growth Rate (K Units)

Figure 79. South America Embedded AI Cellular Module Sales Market Share by Country in 2024

Figure 80. South America Embedded AI Cellular Module Market Size and Growth Rate (M USD)

Figure 81. South America Embedded AI Cellular Module Market Size by Country in 2024

Figure 82. Brazil Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Embedded AI Cellular Module Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Embedded AI Cellular Module Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Embedded AI Cellular Module Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Embedded AI Cellular Module Market Size by Region in 2024

Figure 92. Saudi Arabia Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Embedded AI Cellular Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Embedded AI Cellular Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Embedded AI Cellular Module Production Market Share by Region (2020-2025)

Figure 103. North America Embedded AI Cellular Module Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Embedded AI Cellular Module Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Embedded AI Cellular Module Production (K Units) Growth Rate (2020-2025)

Figure 106. China Embedded AI Cellular Module Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Embedded AI Cellular Module Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Embedded AI Cellular Module Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Embedded AI Cellular Module Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Embedded AI Cellular Module Market Share Forecast by Type (2026-2035)

Figure 111. Global Embedded AI Cellular Module Sales Forecast by Application (2026-2035)

Figure 112. Global Embedded AI Cellular Module Market Share Forecast by Application (2026-2035)

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