

# Global Electrostatic Dehydrators and Desalters Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electrostatic Dehydrators and Desalters competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of Electrostatic Dehydrators and Desalters will reach 177 units, with an average selling price of US\$2.2321 million per unit and a gross profit margin of approximately 41.62%. Electric Desalter & Dehydrator is a key device used in the oil, chemical, and water treatment industries to separate water and salt from liquids. Its core operating principle is to utilize a high-voltage electric field, combined with auxiliary methods such as demulsification and gravity sedimentation, to achieve the coalescence and separation of tiny water droplets in crude oil. Electrostatic Dehydrators and Desalters are critical components in the initial stages of crude oil transportation from offshore and onshore oilfields, as well as in the refining and chemical industry. They determine whether crude oil meets export standards and the operating efficiency and energy consumption of refining equipment. The working principle of electric dehydration equipment: After initial treatment in separation equipment, produced crude oil typically still contains 10%-30% water and inorganic salts. Before export, it requires further treatment in electric dehydration equipment to meet export standards. Furthermore, before refining, electric desalting equipment is required to mitigate damage to refining equipment caused by salty and watery crude oil, reduce refining energy consumption, improve refining efficiency, and ensure long-term stable operation of refining equipment. Electric dehydration equipment operates by using a high-voltage electric field and demulsifiers to aggregate small water droplets in the crude oil emulsion into larger droplets, achieving oil-water separation and deep dehydration. Typically, after treatment in the electric dehydrator, the water content of the crude oil is less than 0.5%, meeting export standards. Electric dehydration equipment is

commonly used in oil wells and other locations where crude oil needs to be exported. After being processed by electrical dehydration equipment, crude oil still contains a certain amount of inorganic salts, such as NaCl, CaCl<sub>2</sub>, and MgCl<sub>2</sub>. Most of these salts are dissolved in the water contained in the crude oil or present in the form of emulsions. These inorganic salts can increase the equipment's energy consumption, clog process pipelines, and poison catalysts, necessitating further desalting with electrical desalters. Electrical desalters operate on the same principle as electrical dehydrators, except that they require the injection of clean water to further dissolve the inorganic salts. As the water is removed, the remaining inorganic salts in the crude oil are also removed. This product is widely used in oil and gas engineering, refining and petrochemicals, marine engineering, and clean energy. Downstream customers include Sinopec, PetroChina, CNOOC, Shandong Yulong Petrochemical Co., Ltd., Jiangsu Eastern Shenghong Co., Ltd., Rongsheng Petrochemical, Chambroad Holding Group, Abu Dhabi National Oil Company, Kuwait Petroleum Corporation, Qatar Energy, Petroleo Brasileiro S.A., etc. The replacement cycle for electric desalters and dehydrators is approximately 10-15 years. With the implementation of the refining and petrochemical integration policy and the introduction of equipment replacement policies, the replacement cycle for electric desalters and dehydrators is expected to be further shortened. On the one hand, the proportion of high-salt and high-water crude oil in the world's new crude oil production has increased, resulting in increasingly diversified crude oil supply and increasingly poor crude oil quality. This requires that the adaptability of electric desalting equipment to poor-quality crude oil and its ability to resist fluctuations in raw material properties should be further enhanced.

The global Electrostatic Dehydrators and Desalters market size was estimated at USD 395.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electrostatic Dehydrators and Desalters market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electrostatic Dehydrators and Desalters market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electrostatic Dehydrators and Desalters market.

## **Global Electrostatic Dehydrators and Desalters Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Schlumberger Limited  
Forum Energy Technologies, Inc.  
Alfa Laval  
GEA  
CECO Environmental  
Pietro Fiorentini  
Offshore Oil Engineering Co., Ltd  
Zhengyuan Petrochemical  
Jiangsu Golden Gate Energy & Equipment Co., Ltd.  
Santacc

## **Market Segmentation (by Type)**

Dehydrators  
Desalters

## **Market Segmentation (by Application)**

Oil and Gas Engineering  
Refining and Chemical Engineering  
Marine Engineering  
Clean Energy

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Electrostatic Dehydrators and Desalters Market  
Overview of the regional outlook of the Electrostatic Dehydrators and Desalters Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electrostatic Dehydrators and Desalters Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electrostatic Dehydrators and

Desalters, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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